Wednesday, September 16, 2026 at 12:23:30 PM Eastern Daylight Time

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Subject: Re: Public Records Request (NC-AUD-26-0781)
Date: Tuesday, September 15, 2026 at 4:53:38 PM Eastern Daylight Time
From: Andrew Benton
To: AO Records
CC: Wesleigh Stout
Category: PRODUCTION
Attachments: image.png, image.png, image.png, image.png, image.png, NC-AUD-26-0781.zip, NC-AUD-26-0781.pdf

EXTERNAL SENDER

Good afternoon,

See attached for public records in response to your request number NC-AUD-26-0781. Thank you for your time, and please let us know if you would like to submit any other requests.

Best,
Andrew

Andrew Benton
Assistant General Counsel

North Carolina Office of the State Auditor
Email: andrew.benton@ncauditor.gov
Phone: 919-504-4359
20601 Mail Service Center, Raleigh, NC 27699
www.auditor.nc.gov

State Auditor
Dave Boliek

WARNING: Email correspondence to and from The Office of the State Auditor will be subject to the North Carolina Public Records Law and may be disclosed to third parties.

From: AO Records <records@americanoversight.org>
Sent: Monday, March 23, 2026 9:40 AM
To: Wesleigh Stout <wesleigh.stout@ncauditor.gov>; Randy Brechbiel <Randy.Brechbiel@ncauditor.gov>; Luke Landis <luke.landis@ncauditor.gov>
Subject: Public Records Request (NC-AUD-26-0781)

Dear Public Records Custodian,

AMERICAN OVERSIGHT

Please find attached a request for records under North Carolina's Public Records Act.

Sincerely,
Anna Brier | She/Her
Paralegal | American Oversight
records@americanoversight.org
NC-AUD-26-0781

Outlook

07-27-26 Letter from Auditor Dave Boliek

From Kirk O'Steen <kirk.osteen@ncauditor.gov>
Date Mon 7/27/2026 3:54 PM
To Sen. Phil Berger <phil.berger@ncleg.gov>
Cc Dave Boliek <dave.boliek@ncauditor.gov>

1 attachment (319 KB)
Exempt Policymaking Designation Request Letter 07-27-26.pdf;

Senator Berger,

Please see the attached letter from Auditor Boliek requesting additional exempt policymaking designations pursuant to N.C.G.S. § 126-5(d)(2a). This letter was delivered to the House and Senate Principal Clerk Offices earlier this morning and will also be delivered to Lieutenant Governor Hunt's office. Thank you for your attention to this matter.

Respectfully,

Kirk O'Steen
Director of Government Affairs

North Carolina Office of the State Auditor
20601 Mail Service Center, Raleigh, NC 27699
Email: kirk.osteen@ncauditor.gov
www.auditor.nc.gov

State Auditor
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AMERICAN OVERSIGHT

Outlook

Accepted: Meeting with Senator Berger

From Brent Woodcox <brent.woodcox@ncauditor.gov>
on behalf of
Dave Boliek <dave.boliek@ncauditor.gov>

Date Mon 5/11/2026 7:14 PM

To Kirk O'Steen <kirk.osteen@ncauditor.gov>

AMERICAN OVERSIGHT

Accepted: Meeting with Senator Berger Summarize

This event occurred **4 months ago** (Wed 5/13/2026 6:00 PM - 6:30 PM)

LB 2007

DB

Brent Woodcox<brent.woodcox@ncauditor.gov> on behalf of **Dave Boliek<dave.boliek@ncauditor.gov>**

To: Kirk O'Steen

Mon 5/11/2026 7:14 PM

Brent Woodcox accepted

Reply Forward

AMERICAN OVERSIGHT

Outlook

Accepted: Meeting with Senator Berger

From Brent Woodcox <brent.woodcox@ncauditor.gov>
Date Mon 5/11/2026 2:50 PM
To Kirk O'Steen <kirk.osteen@ncauditor.gov>

AMERICAN OVERSIGHT

State of North Carolina Office of the State Auditor

State Auditor Dave Boliek
325 N. Salisbury Street
Raleigh, NC 27603
(919) 807-7500

www.auditor.nc.gov

Executive Branch Member
Council of State

Member
Local Government Commission
Debt Affordability Advisory Committee
Information Technology Strategy Board

July 27, 2026

The Honorable Rachel Hunt
Lieutenant Governor, North Carolina
310 Blount Street
Raleigh, NC 2601

The Honorable Destin Hall
Speaker, North Carolina House of Representatives
16 West Jones Street
Raleigh, NC 27601

The Honorable Phil Berger
President Pro Tempore, North Carolina Senate
16 West Jones Street
Raleigh, NC 27601

Dear Lt. Gov. Hunt, Speaker Hall, and President Pro Tempore Berger:

The purpose of this letter is to inform you of my proposed personnel changes within the North Carolina Office of the State Auditor pursuant to N.C.G.S. § 126-5(d)(2a). I have exhausted the 25 exempt policymaking designations allotted to the State Auditor by N.C.G.S. § 126-5(d)(2). Accordingly, I am requesting to designate additional positions as exempt policymaking under the State Human Resources Act, specifically, the 25 new positions funded by the 2026 Appropriations Act, Session Law 2026-41. For the sake of clarity, I am attaching a list of those position numbers.

The State Human Resources Act provides that, because I am submitting this request while the Legislature is in session, the General Assembly shall have 30 days to act upon it. If the General Assembly does not act upon this request within 30 days, it shall be deemed approved by law and the positions shall be designated exempt. *See* N.C.G.S. § 126-5(d)(2a).

AMERICAN OVERSIGHT

Thank you for your consideration of this request. I look forward to our continued partnership in improving state government for all North Carolinians.

Sincerely,



Dave Boliek
State Auditor

AMERICAN OVERSIGHT

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Attachment: Exempt Positions Funded by the 2026 Appropriations Act:

- Position No. 65043955
- Position No. 65043956
- Position No. 65043958
- Position No. 65043960
- Position No. 65043964
- Position No. 65043965
- Position No. 65043968
- Position No. 65043969
- Position No. 65043970
- Position No. 65043971
- Position No. 65043972
- Position No. 65043973
- Position No. 65043974
- Position No. 65043975
- Position No. 65043976
- Position No. 65043977
- Position No. 65043978
- Position No. 65043979
- Position No. 65043980
- Position No. 65043981
- Position No. 65043982
- Position No. 65043983
- Position No. 65043984
- Position No. 65043985
- Position No. 65043986

AMERICAN OVERSIGHT

Outlook

Meeting with Senator Berger

From Kirk O'Steen <kirk.osteen@ncauditor.gov>

Date Mon 5/11/2026 2:47 PM

To Judy Jefferson <judy.jefferson@ncauditor.gov>; Brent Woodcox <brent.woodcox@ncauditor.gov>; Anna Martina <anna.martina@ncauditor.gov>

Meeting to discuss session priorities and Budget Asks

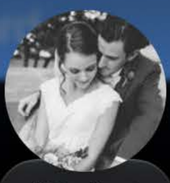
AMERICAN OVERSIGHT

3:25

5G

1

Thanks!



Kolt

Thu, Jun 4 at 12:45 PM

Can we come talk to Berger before budget gets finished?

Likely. We'll probably finish the budget in August at this pace

👍

I'll defer on the best time to meet. Do want to let Sen. Berger know we took his advice to heart on finding alternative revenue streams and let him know what we are working on there.

Wed, Jun 10 at 6:33 PM

You and your boss available tomorrow?

👍

We're out of town at a conference this week but can set up a phone call. Flexible on timing of that tomorrow.

I'll get back to you

Sounds good. Thanks.

👍

Hold noon?

+ iMessage

Thu, Jun 11 at 7:43 AM

Should be good for around noon

3:26

5G

1

Kolt

Thu, [illegible] 43 AM

Should be good for around noon

Thu, Jun 11 at 9:03 AM

Great.

Mon, Jun 22 at 4:15 PM

👍

Let me know if anything comes up this week that we can help with. We'll provide any information or talk to any member we need to be helpful.

Mon, Jun 22 at 7:46 PM

I think only thing we need to figure out is elections

👍

Both sides are open to auditor's stuff so that's good

AMERICAN OVERSIGHT

Outlook

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LB 2007

DB

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To: Kirk O'Steen

Mon 5/11/2026 7:14 PM

Brent Woodcox accepted

Reply Forward

AMERICAN OVERSIGHT

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Dave Boliek
State Auditor

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