



April 30, 2024

**VIA EMAIL**

Pennsylvania Treasury Department  
129 Finance Building  
Harrisburg, PA 17120  
[OpenRecordsOfficer@patreasury.gov](mailto:OpenRecordsOfficer@patreasury.gov)

**Re: Right-to-Know Law Request**

Dear Open Records Officer:

Pursuant to the Right-to-Know Law (RTKL), as codified at 65 P.S. §§ 67.101 et seq., American Oversight makes the following request for records.

**Requested Records**

American Oversight requests that the Pennsylvania Treasury Department produce the following records within five business days:

1. All email communications (including emails, complete email chains, email attachments, calendar invitations, and calendar invitation attachments), text messages (including complete text message threads or conversations), and messages on messaging platforms (such as Slack, GChat, Google Hangouts, Lync, Skype, or WhatsApp) between (a) Pennsylvania State Treasurer Stacy Garrity, or anyone communicating on her behalf, such as an assistant or secretary, and (b) any of the external entities or individuals listed below or anyone communicating on their behalf (including, but not limited to, at the listed email addresses and/or domains).

External Entities or Individuals:

- a. American Majority ([americanmajority.org](http://americanmajority.org))
- b. Americans for Prosperity ([afphq.org](http://afphq.org))
- c. Audit the Vote PA ([auditthevote.org](http://auditthevote.org))
- d. Cleta Mitchell ([cleta@cletamitchell.com](mailto:cleta@cletamitchell.com), [cmitchell@foley.com](mailto:cmitchell@foley.com))
- e. Conservative Partnership Institute ([cpi.org](http://cpi.org), [conservativepartnership.org](http://conservativepartnership.org))
- f. Dinesh D'Souza
- g. Election Integrity Network ([electionintegrity.network](http://electionintegrity.network), [whoscounting.us](http://whoscounting.us))
- h. Election Research Institute ([election-institute.com](http://election-institute.com))
- i. Freedom Works ([freedomworks.org](http://freedomworks.org))
- j. Haystack Investigations ([haystackinvestigations.com](http://haystackinvestigations.com))
- k. Heather Honey ([heather@verityvote.us](mailto:heather@verityvote.us), [hhoney@haystackinvestigations.com](mailto:hhoney@haystackinvestigations.com), [h2osint@protonmail.com](mailto:h2osint@protonmail.com))



- l. Heritage Foundation ([heritage.org](http://heritage.org), [heritageaction.com](http://heritageaction.com))
  - m. Independent Women’s Forum ([iwf.org](http://iwf.org))
  - n. Karen DiSalvo ([kd@election-institute.com](mailto:kd@election-institute.com), [kstapp@pct.edu](mailto:kstapp@pct.edu))
  - o. Leadership Institute ([leadershipinstitute.org](http://leadershipinstitute.org))
  - p. Linda Kerns ([linda@lindakernslaw.com](mailto:linda@lindakernslaw.com))
  - q. Mohrman, Kaardal & Erickson, P.A. ([mklaw.com](http://mklaw.com))
  - r. PA Fair Elections ([pafairelections.com](http://pafairelections.com))
  - s. Patriots 4 Action ([patriots4action.com](http://patriots4action.com))
  - t. Patriots of PA ([patriotsofpa@gmail.com](mailto:patriotsofpa@gmail.com))
  - u. Pennsylvania Family Institute ([pafamily.org](http://pafamily.org))
  - v. Pennsylvania Integrity Network ([paintegrity.org](http://paintegrity.org))
  - w. Senator Doug Mastriano ([dmastriano@pasen.gov](mailto:dmastriano@pasen.gov))
  - x. Senator Joe Pittman ([jpittman@pasen.gov](mailto:jpittman@pasen.gov))
  - y. Toni Shuppe
  - z. UnAuthorized ([unauthorized.us](http://unauthorized.us))
  - aa. Verity Vote ([verityvote.us](http://verityvote.us))
  - bb. Virginia Institute of Public Policy ([virginia institute.org](http://virginia institute.org))
  - cc. Vivek Ramaswamy
2. Records reflecting any materials in the possession of Pennsylvania State Treasurer Stacy Garrity related to the 2024 Pennsylvania Leadership Conference.

Responsive records may include, but should not be limited to, PowerPoint slides, information handouts, summary documents, and handwritten or typed notes. This request includes materials distributed in the days before or after the conference, as well as materials distributed at the conference.

**For both parts of this request, please provide all responsive records from February 1, 2024, through the date the search is conducted.**

If American Oversight’s request for a fee waiver, is not granted in full, please contact us immediately upon making such a determination. **Please notify us of any anticipated fees or costs in excess of \$100 prior to incurring such costs or fee.**

### **Fee Waiver Request**

In accordance with 65 P.S. § 67.1307(f)(2), American Oversight requests a waiver of fees associated with processing this request for records, because disclosure of the requested information is “in the public interest.”

The public has a significant interest in the activities of Pennsylvania Treasurer Stacy Garrity at the Pennsylvania Leadership Conference.<sup>1</sup> Records with the potential to shed

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<sup>1</sup> See, e.g., John Cole, *Conservatives at Pa. Leadership Conference Rail Against Abortion and Emphasize Border Security*, Pennsylvania Capital-Star (Apr. 6, 2024, 11:39 AM),

light on this matter would contribute significantly to public understanding of operations of the government, including whether and to what extent conservative activists have influenced Ms. Garrity's decisions.

American Oversight is committed to transparency and makes the responses agencies provide to open records requests publicly available, and the public's understanding of the government's activities would be enhanced through American Oversight's analysis and publication of these records. American Oversight's mission is to promote transparency in government, to educate the public about government activities, and to ensure the accountability of government officials. American Oversight uses the information gathered, and its analysis of it, to educate the public through reports, press releases, or other media. American Oversight also makes materials it gathers available on its public website and promotes their availability on social media platforms, such as Facebook and Twitter.com.<sup>2</sup>

American Oversight has also demonstrated its commitment to the public disclosure of documents and creation of editorial content through regular substantive analyses posted to its website.<sup>3</sup> Examples reflecting this commitment to the public disclosure of documents and the creation of editorial content include the posting of records and analysis related to the organization's investigations into misconduct and corruption in state governments;<sup>4</sup> posting records and analysis of federal and state governments' responses to the Coronavirus pandemic;<sup>5</sup> posting records received as part of American

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<https://penncapital-star.com/campaigns-elections/conservatives-at-pa-leadership-conference-rail-against-abortion-and-emphasize-border-security/>.

<sup>2</sup> American Oversight currently has approximately 16,000 followers on Facebook and 111,200 followers on Twitter.com. American Oversight, Facebook, <https://www.facebook.com/weareoversight/> (last visited Apr. 22, 2024); American Oversight (@weareoversight), Twitter.com, <https://twitter.com/weareoversight> (last visited Apr. 22, 2024).

<sup>3</sup> See generally *News*, American Oversight, <https://www.americanoversight.org/blog>.

<sup>4</sup> See generally *State Investigations*, American Oversight, <https://www.americanoversight.org/states>; see, e.g., *State Government Contacts with Voting-Restriction Activists*, American Oversight, <https://www.americanoversight.org/investigation/state-government-contacts-with-voting-restriction-activists>; *Georgia's Voting Machines and Election Security*, American Oversight, <https://www.americanoversight.org/investigation/georgias-voting-machines-and-election-security>.

<sup>5</sup> See, e.g., *The Trump Administration's Response to Coronavirus*, American Oversight, <https://www.americanoversight.org/investigation/the-trump-administrations-response-to-coronavirus>; *Tulsa Health Officials Initially Estimated Trump Rally Would Directly Lead to 2 to 9 Deaths*, American Oversight, <https://www.americanoversight.org/tulsa-health-officials-initially-estimated-trump-rally-would-directly-lead-to-2-to-9-deaths>; *Wisconsin Documents Offer Window into Early Uncertainty over COVID-19*, American Oversight, <https://www.americanoversight.org/wisconsin-documents-offer-window-into-early-uncertainty-over-covid-19>; *In the Documents: Florida Health Department Efforts to Suppress Release of Coronavirus Records*, American Oversight,

Oversight’s “Audit the Wall” project to gather and analyze information related to the Trump administration’s proposed construction of a barrier along the U.S.-Mexico border, and analyses of what those records reveal;<sup>6</sup> and the posting of records related to an ethics waiver received by a senior Department of Justice attorney and an analysis of what those records demonstrated regarding the Department’s process for issuing such waivers.<sup>7</sup>

Finally, this request is primarily and fundamentally for non-commercial purposes. As a 501(c)(3) nonprofit, American Oversight does not have a commercial purpose and the release of the information requested is not in American Oversight’s financial interest.

Accordingly, American Oversight qualifies for a fee waiver.

### **Guidance Regarding the Search & Processing of Requested Records**

In connection with its request for records, American Oversight provides the following guidance regarding the scope of the records sought and the search and processing of records:

- Please search all locations and systems likely to have responsive records, regardless of format, medium, or physical characteristics. For instance, if the request seeks “communications,” please search all locations likely to contain communications, including relevant hard-copy files, correspondence files, appropriate locations on hard drives and shared drives, emails, text messages or other direct messaging systems (such as iMessage, WhatsApp, Signal, or Twitter.com direct messages), voicemail messages, instant messaging systems such as Lync or ICQ, and shared messages systems such as Slack.
- In conducting your search, please understand the terms “record,” “document,” and “information” in their broadest sense, to include any written, typed, recorded, graphic, printed, or audio material of any kind. We seek records of any kind, including electronic records, audiotapes, videotapes, and photographs, as well as letters, emails, facsimiles, telephone messages, voice mail messages and

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<https://www.americanoversight.org/in-the-documents-florida-health-department-efforts-to-suppress-release-of-coronavirus-records>.

<sup>6</sup> See generally *Audit the Wall*, American Oversight, <https://www.americanoversight.org/investigation/audit-the-wall>; see, e.g., *Border Wall Investigation Report: No Plans, No Funding, No Timeline, No Wall*, American Oversight, <https://www.americanoversight.org/border-wall-investigation-report-no-plans-no-funding-no-timeline-no-wall>.

<sup>7</sup> *DOJ Records Relating to Solicitor General Noel Francisco’s Recusal*, American Oversight, <https://www.americanoversight.org/document/doj-civil-division-response-noel-francisco-compliance>; *Francisco & the Travel Ban: What We Learned from the DOJ Documents*, American Oversight, <https://www.americanoversight.org/francisco-the-travel-ban-what-we-learned-from-the-doj-documents>.

transcripts, notes, or minutes of any meetings, telephone conversations or discussions.

- Our request for records includes any attachments to those records or other materials enclosed with those records when they were previously transmitted. To the extent that an email is responsive to our request, our request includes all prior messages sent or received in that email chain, as well as any attachments to the email.
- Please search all relevant records or systems containing records regarding agency business. Do not exclude records regarding agency business contained in files, email accounts, or devices in the personal custody of your officials, such as personal email accounts or text messages. Records of official business conducted using unofficial systems or stored outside of official files are subject to the Right-to-Know Law.<sup>8</sup>
- In the event some portions of the requested records are properly exempt from disclosure, please disclose any reasonably segregable non-exempt portions of the requested records under 65 P.S. § 67.706. If a request is denied in whole, please state specifically why it is not reasonable to segregate portions of the record for release.
- Please take appropriate steps to ensure that records responsive to this request are not deleted by the agency before the completion of processing for this request. If records potentially responsive to this request are likely to be located on systems where they are subject to potential deletion, including on a scheduled basis, please take steps to prevent that deletion, including, as appropriate, by instituting a litigation hold on those records.

### **Conclusion**

If you have any questions regarding how to construe this request for records or believe that further discussions regarding search and processing would facilitate a more efficient production of records of interest to American Oversight, please do not hesitate to contact American Oversight. American Oversight welcomes an opportunity to discuss its request with you before you undertake your search or incur search or duplication costs. By working together at the outset, American Oversight and your agency can decrease the likelihood of costly and time-consuming litigation in the future.

Where possible, please provide responsive material in an electronic format by email. Alternatively, please provide responsive material in native format or in PDF format on a USB drive. Please send any responsive material being sent by mail to American Oversight, 1030 15th Street NW, Suite B255, Washington, DC 20005. If it will accelerate release of responsive records to American Oversight, please also provide responsive material on a rolling basis.

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<sup>8</sup> See, e.g., *Barkeyville Borough v. Stearns*, 35 A.3d 91, 95–97 (Pa. Commw. Ct. 2012).

We share a common mission to promote transparency in government. American Oversight looks forward to working with your agency on this request. If you do not understand any part of this request, please contact Loree Stark at [records@americanoversight.org](mailto:records@americanoversight.org) or 304.913.6114. Also, if American Oversight's request for a fee waiver is not granted in full, please contact us immediately upon making such a determination.

Sincerely,

/s/ Loree Stark  
Loree Stark  
on behalf of  
American Oversight