

Tuesday, June 11, 2024 at 15:56:33 Eastern Daylight Time

Subject: [Dropoff] Perez, Michelle has dropped off a file for you
Date: Tuesday, June 11, 2024 at 3:19:09 PM Eastern Daylight Time
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— Sender —

Name: Perez, Michelle
Organization: Florida Senate
Email Address: PEREZ.MICHELLE@flsenate.gov

— File —

Name: PRR-299.pst
Size: 248.0 MB
SHA-256 Checksum: 959F7B2069C0C525A79F90FC50C14CA1E0E46D0196256255CABFE2CC3759CB79
Content Type: application/octet-stream

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Subject: 11:45AM Meeting with Sen. Perry & Max Planck
Location: 405 Senate Building

Start: Wednesday, December 06, 2023 11:45 AM EST

End: Wednesday, December 06, 2023 12:00 PM EST

Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Tabitha Sickler

Required Attendees: Paul.Evans@mpfi.org <Paul.Evans@mpfi.org>; Mat Forrest <mat@ballardpartners.com>

Optional Attendees: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: 3:15PM Meeting with Sen. Perry / Critical Response Strategies
Location: 405 Senate Building

Start: Wednesday, February 07, 2024 3:15 PM EST
End: Wednesday, February 07, 2024 3:30 PM EST
Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Mat Forrest

Required Attendees: wadkins@criticalresponsestrategies.com <wadkins@criticalresponsestrategies.com>;
tsmith@criticalresponsestrategies.com <tsmith@criticalresponsestrategies.com>; Courtney Coppola
<coppola@ballardpartners.com>

Optional Attendees: Serge, Anthony <Serge.Anthony@flsenate.gov>; Todd Smith
<todd.smith@criticalresponsestrategies.com>

Subject: 3:15PM Meeting with Senator Perry / Critical Response Strategies
Location: 405 Senate Building

Start: Wednesday, February 07, 2024 3:15 PM EST

End: Wednesday, February 07, 2024 3:30 PM EST

Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Mat Forrest

Required Attendees: wadkins@criticalresponsestrategies.com <wadkins@criticalresponsestrategies.com>;
tsmith@criticalresponsestrategies.com <tsmith@criticalresponsestrategies.com>

Optional Attendees: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: 9:00AM Meeting with Chair Perry RE: FAMU 2024 Legislative Priorities
Location: 405 SOB

Start: Tuesday, November 14, 2023 9:00 AM EST

End: Tuesday, November 14, 2023 9:15 AM EST

Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Mat Forrest

Required Attendees: Danielle McBeth <danielle.mcbeth@fam.u.edu>; milan.thompson@fam.u.edu
<milan.thompson@fam.u.edu>

Optional Attendees: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

From: Monica Rodriguez <monica@ballardpartners.com>

Sent: Monday, January 15, 2024 9:16 PM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Hey there! Hope you had a wonderful weekend. Can you and I meet Wednesday instead of Tuesday?

Thanks!

Sent from my iPhone

From: Christina Daly Brodeur <Christy@ballardpartners.com>

Sent: Thursday, February 24, 2022 1:56 PM EST

To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

Fact: Remote reporting has already been proven successful across the state. It will help probation officers and improve probation success rates, while prioritizing public safety.

HB 1037/SB 1378 prioritizes public safety and officer discretion in the use of remote reporting. It does not require remote reporting in all instances. It merely allows for remote reporting to be used if authorized by the probation officer, Florida Department of Corrections (FDC), or local probation entity. Remote reporting will not be mandated. Probation officers will have ample room for continued in-person reporting and there can still be in-person reporting for drug testing & other conditions.

In many cases, remote reporting can better help people fulfill their probation conditions and improve probation success rates. With in-person reporting, individuals may be forced to choose between competing conditions, like traveling to check-in or staying employed, where complying with one condition creates a violation of another. Expanding remote reporting can reduce these conflicts so that reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing.

Many Florida supervision departments have experimented with remote reporting during the pandemic, with much success. The FDC already uses remote reporting through its interactive offender tracking system (i.e. telephone reporting with voice biometrics). This began as an incentive system and is already being implemented statewide for low-risk people on probation.

Key Florida Facts:

Population and Recidivism

- Florida has the fifth-largest probation population in the country, with 1 in every 98 adults in Florida on probation at the end of 2020. (Approx. 180,000 people total on probation)^[1]
- According to the FDC, the median felony probationer is serving a 3-year sentence on probation, while the average sentence is greater than 4 years.
- Probation credits are used by approximately 20 states, including Mississippi, South Carolina, Louisiana, Missouri, and Utah, among others, with great impact^[2]
- Within the first three years of being placed on community supervision, many Floridians are convicted of a new crime and nearly 40% of people will see their supervision revoked.^[3]
- The success rate for people on community control is approximately 28%.^[4]

Incentives

- While the FDC does provide some incentives to encourage compliance of those under probation or community control (reductions in community service hours, waiving fees, allowing people to travel, etc.), these incentives do not serve to reduce someone's supervision sentence immediately and their impact is hard to assess due to poor tracking of their use. Additionally, some of these incentives require court approval.
- Florida's use of early termination is notable, but it is limited in its impact. In the latest fiscal year (2021), less than 7,000 people saw their supervision sentence terminated early (4,369 people were granted early termination under the FDC's general statutory authority, and another 2,505 people were granted early termination of probation under Florida's presumptive early termination statute).
- In contrast, supervision credits have traditionally benefited a much larger swath of people and led to immediate impact. After establishing their earned discharge credits in 2012, Missouri saw over 36,000 people earn supervision credits within the first three years, shortening their supervision term by 14 months, on average, *without* any harm to public safety^[5]

Spending

- The state supervision system alone cost taxpayers an average of \$200 million a year.^[6]
- The above number is exacerbated by the hundreds of millions of dollars in incarceration costs by returning people to prison for violations.^[7]

Remote Reporting

- FL already uses remote reporting at the state level through their interactive offender tracking system (i.e. telephone reporting with biometrics). It began as an incentive to a concrete strategy for low-risk offenders utilized from the very beginning of supervision and is now being implemented statewide. As of November, they had approximately 11,000 individuals reporting through this system.

Success Stories from Other States

- **South Carolina** saw its probation success rate grow from 65 to 85 percent in the 11 years following their comprehensive justice reforms, which included a probation credits system.^[8] During the decade following reform, the number of people under supervision who had at least one violation dropped by 38 percent.^[9]
- **Missouri's** probation credits were linked to a 18 percent reduction in the state's supervised population in just under 3 years--almost 13,000 fewer people were on supervision, and officer caseloads shrunk.^[10] All of this occurred without jeopardizing public safety: reconviction rates among those on supervision remained the same as those among the studied pre-reform population.^[11]
- The year prior to the adoption of **Alaska's** credit system, 66 percent of probation and parole discharges were considered successful.^[12] By 2018, however, more than 88 percent of probation and parole discharges were deemed a success.^[13] This huge uptick in successful supervision is credited to this new incentives system in the Alaska Criminal Justice Commission's 2018 report.^[14]
- Earned compliance credits and **Louisiana's** other Justice Reinvestment reforms helped shrink average community supervision caseloads

from 141 cases per officer in 2016 to a low of 99 cases per officer at the end of 2020.^[15] Due to the implementation of earned compliance credits and other initiatives under the Justice Reinvestment package, Louisiana saved nearly \$115 million in the first four years following implementation, allowing the state to reinvest much of the savings into community incentive grants, victim services, and other evidence-based prevention priorities.^[16] Louisiana’s supervision population also decreased by 20,000 people to a total of under 50,000 individuals by the end of 2020.^[17]

- InUtah, justice reinvestment reforms, which included a supervision credit system, did not have a negative impact on crime rates. The violent crime rate stayed steady between 2015 to 2019, while the property crime rate decreased by 28 percent from 2015 to 2019.^[18] However, the state has seen a steady increase in successful early termination of probation within two years despite an increase in the risk level of people on probation.^[19]

Christy Daly Brodeur

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- [1] <https://bjs.ojp.gov/library/publications/probation-and-parole-united-states-2020#:~:text=An%20estimated%20%20in%2066,BJS%20began%20the%20probation%20collection>. P. 19
- [2] Pew Charitable Trusts, “States Can Shorten Probation and Protect Public Safety,” December 3, 2020 <https://www.pewtrusts.org/en/research-and-analysis/reports/2020/12/states-can-shorten-probation-and-protect-public-safety#:~:text=The%20national%20average%20probation%20term,to%20five%20years%2C%20in%20Hawaii>
- [3] “Florida Department of Corrections Strategic Plan & Annual Report 2021-2024.” <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11
- [4] <https://www.faccnet.org/assets/Paving%20the%20Way%20for%20the%20Future.pdf> p. 10
- [5] Pew Charitable Trusts, *Missouri Policy Shortens Probation and Parole terms, Protects Public Safety* (August 2020), https://www.pewtrusts.org/-/media/assets/2016/08/missouri_policy_shortens_probation_and_parole_terms_protects_public_safety.pdf
- [6] http://www.dc.state.fl.us/pub/annual/1819/FDC_AR2018-19.pdf p. 11
- [7] <https://csgjusticecenter.org/publications/confined-costly/?usState=FL#primary>
- [8] “Report to the Sentencing Reform Oversight Committee,” South Carolina Department of Probation, Parole and Pardon Services, 2021 p. 6. <https://www.dppps.sc.gov/content/download/254100/5916824/file/SROC+Report+2021-+Final.pdf>
- [9] “Report to the Sentencing Reform Oversight Committee,” South Carolina Department of Probation, Parole and Pardon Services, 2020, p. 5-7 <https://www.dppps.sc.gov/content/download/231189/5384968/file/2020+SROC+Report+FINAL.pdf>.
- [10] Missouri Policy Shortens Probation and Parole Terms, Protects Public Safety.” Aug. 2016 https://www.pewtrusts.org/-/media/assets/2016/08/missouri_policy_shortens_probation_and_parole_terms_protects_public_safety.pdf
- [11] Ibid.
- [12] Alaska Criminal Justice Commission, *2018 Annual Report* (November 1, 2018), p. 32. <http://www.ajc.state.ak.us/acjc/docs/ar/2018.pdf>.
- [13] Ibid.
- [14] Ibid.
- [15] “Louisiana’s Justice Reinvestment Reforms 2021 Annual Performance Report.” Nov. 2021, p. 4. <https://s32082.pcdn.co/wp-content/uploads/2021/12/2021-JRI-Annual-Performance-Report-Final.pdf>
- [16] Ibid, p. 19
- [17] Ibid. p. 19
- [18] “Justice Reinvestment Initiative (JRI) Update Annual Report to the Legislature.” Nov. 2020, F <https://justice.utah.gov/wp-content/uploads/JRI-2020-Annual-Update-for-Legislature-Condensed-Summary-with-Supplemental-Pages-Updated-2021.pdf>
- [19] Ibid p. B12.

From: Monica Rodriguez <monica@ballardpartners.com>

Sent: Thursday, January 04, 2024 2:54 PM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Hello!

I'm just going through my projects and checking what projects don't have LFIR numbers yet. Is there anything else you need from me on the mobile stroke or the mental health project?

Thanks!

Monica

Sent from my iPhone

From: Serge, Anthony
Sent: Friday, February 24, 2023 10:55 AM EST
To: romanb@radomcorp.com <romanb@radomcorp.com>
CC: Adrian Lukis <adrian@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>

Good Morning,

The following issues have been brought to us by appropriations:

A. Fields 6 & 13 are inconsistent as far as type of spending

6.

6. Amount of Nonrecurring Request for Fiscal Year 2023-2024:

Type of Funding	Amount
Operations	2,000,000
Fixed Capital Outlay	0
Total State Funds Requested	2,000,000

7. Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)

13.

<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	greater or equal to 10 Kilowatts of energy (in addition to the one provided by the industry partner)	1,100,000
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Development and production of Microwave Plasma torch compatible reactor	900,000
Total State Funds Requested (must equal total from question #6)		2,000,000

14. Program Performance

What is the specific purpose or goal that will be achieved by the funds requested? (1000 character limit)
 6 states all the funding will be used for operations, however, 13 states that part will be used for construction as well.

Once the corrections are made, I'll resubmit as soon as possible.

Best,



Anthony A. Serge
 Legislative Aide
 The Office of Senator Keith Perry
 District 9
 Office: 850.487.5009
 Ocala: 352.732.1248
 Gainesville: 352.264.4040

From: Monica Rodriguez <monica@ballardpartners.com>

Sent: Tuesday, January 02, 2024 8:00 PM EST

To: Serge, Anthony <Serge.Anthony@fisenate.gov>

For some reason my phone isn't letting me respond to your email. It's on the mental health?
Sent from my iPhone

From: Christina Daly Brodeur <Christy@ballardpartners.com>

Sent: Friday, February 04, 2022 11:20 AM EST

To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

Subject: Amendment Language

Attachment(s): "FL 2-pager AG_BCC re-edit (2).docx", "FL SB 752 Amendment Language.docx", "Amendment Talking Points SB 752.docx"

Amendment Language for SB 752 with talking points.

Christy Daly Brodeur

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SB 752 Amendment Talking Points **(Rep. Kusters comments when she presented the bill)**

This bill requires the Florida Department of Corrections to implement a graduated incentive system that encourages stable employment and requires probation officer to incentivize educational achievement by awarding a 60-day reduction of probation for each educational achievement a probationer completes.

The bill defines an educational achievement as a high-school diploma, a high school diploma equivalent degree, an academic degree, or a vocational certificate.

If a probationer commits a subsequent violation of probation, he or she may forfeit any reduction awarded at the discretion of the probation officer.

Probation in the Sunshine State HB 1037/SB 1378

Fact: Remote reporting has already been proven successful across the state. It will help probation officers and improve probation success rates, while prioritizing public safety.

HB 1037/SB 1378 prioritizes public safety and officer discretion in the use of remote reporting. It does not require remote reporting in all instances. It merely allows for remote reporting to be used ***if authorized*** by the probation officer, Florida Department of Corrections (FDC), or local probation entity. **Remote reporting will not be mandated.** Probation officers will have ample room for continued in-person reporting and there can still be in-person reporting for drug testing & other conditions.

In many cases, remote reporting can better help people fulfill their probation conditions and improve probation success rates. With in-person reporting, individuals may be forced to choose between competing conditions, like traveling to check-in or staying employed, where complying with one condition creates a violation of another. Expanding remote reporting can reduce these conflicts so that reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing.

Many Florida supervision departments have experimented with remote reporting during the pandemic, with much success. The FDC already uses remote reporting through its interactive offender tracking system (i.e. telephone reporting with voice biometrics). This began as an incentive system and is already being implemented statewide for low-risk people on probation.

Fact: Probation Credits proposed in HB 1037/SB 1378 will help reduce crime and recidivism.

HB 1037/SB 1378 is smart on crime. By motivating people to seek education and vocational training through an evidence-based probation credits system, Florida can improve employment rates, overall success rates among people on probation, AND reduce the likelihood that they return to crime.

FDC estimates that approximately 40% of individuals do not successfully complete supervision terms, with many going on to reoffend.¹ But Department data suggests that of those who successfully complete their term, 90% will not reoffend or return under the department's care within three years.² By improving probation success rates, we can reduce crime across the state. Florida's supervision system needs new tools to do so and this legislation can fill that role.

Fact: Prioritizing resources will increase public safety by ensuring probation officers have the capacity to monitor those at highest risk of committing new crimes.

Excessively long probation terms contribute to high caseloads and overflowing court dockets, both of which make it difficult to focus the necessary time and resources on high-risk offenders. Individuals who are making progress toward stability through employment, education, and

¹ "Florida Department of Corrections Strategic Plan & Annual Report 2021-2024." <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11.

² "Florida Department of Corrections Strategic Plan & Annual Report 2021-2024." <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11.

personal development should have the opportunity to exit supervision as soon as they are ready. And placing reasonable limits on probation terms through effective behavioral incentives are tried and true methods for prioritizing caseloads on high-risk offenders, saving millions of dollars, *and* decreasing recidivism and community instability.

Research suggests that lengthy supervision terms at best have *no* impact on recidivism rates, and at worst, actually contribute to recidivism, making communities more vulnerable to instability and crime.³ Length of stay studies of probation systems commissioned by PEW Charitable Trusts prove that states can safely reduce supervision terms *with no* negative impact on safety.⁴

Fact: The existing incentive system can be strengthened by the addition of the credits featured in HB 1037 / SB 1378.

Probation credits for successfully completing education or obtaining a vocational certification would be awarded and applied regularly to one's term, serving as an immediate reinforcement mechanism for positive behavior. The current system of early termination requires motions to be filed in court, often with the help of hired legal counsel. This puts low-income Floridians at a disadvantage and burdens the court system with motions.

A streamlined credit system can overcome both of these barriers and increase government efficiency, as we have seen in jurisdictions that have adopted probation credit systems: **South Carolina** saw its probation success rate grow from 65 to 85 percent in the 11 years following their comprehensive justice reforms, which included a probation credits system, and the number of people under supervision with a violation has dropped dramatically.⁵ And **Alaska** saw its probation and parole discharge success rate increase significantly, from 66 percent in 2016 up to 88 percent in 2018, thanks to the adoption of a new incentives system.⁶

³ Jacobson, Michael P, et al. "Less Is More: How Reducing Probation Populations Can Improve Outcomes." Aug. 2017, https://www.hks.harvard.edu/sites/default/files/centers/wiener/programs/pcj/files/less_is_more_final.pdf
"Reducing Incarceration of People Facing Probation Violations." Vera Institute of Justice, 1 May 2020, <https://www.vera.org/jail-incarceration-in-wayne-county-michigan/reducing-incarceration-of-people-facing-probation-violations>

Martin, Brian. "Examining The Impact of Ohio's Progressive Sanction Grid." Oct. 2008, <https://www.ojp.gov/pdffiles1/nij/grants/224317.pdf>

⁴ "States Can Shorten Probation and Protect Public Safety." The Pew Charitable Trusts, <https://www.pewtrusts.org/en/research-and-analysis/reports/2020/12/states-can-shorten-probation-and-protect-public-safety#:~:text=The%20national%20average%20probation%20term,to%20five%20years%2C%20in%20Hawaii>

⁵ "Report to the Sentencing Reform Oversight Committee." South Carolina Department of Probation, Parole and Pardon Services, 2021 p. 6, 8, <https://www.dppps.sc.gov/content/download/254100/5916824/file/SROC+Report+2021-+Final.pdf>

⁶ Alaska Criminal Justice Commission, *2018 Annual Report* (November 1, 2018), p. 32. <http://www.ajc.state.ak.us/acjc/docs/ar/2018.pdf>.

FL SB 752 Amendment Language

Section 1. Subsection (2) of section 948.05, Florida Statutes, is amended to read:

948.05 Court to admonish or commend probationer or offender in community control; graduated incentives.—

(2) The department shall implement a system of graduated incentives to promote compliance with the terms of supervision, encourage stable employment, and prioritize the highest levels of supervision for probationers or offenders presenting the greatest risk of recidivism.

(a) As part of the graduated incentives system, the department may, without leave of court, offer the following incentives to a compliant probationer or offender in community control:

1. Up to 25 percent reduction of required community service hours;
2. Waiver of supervision fees;
3. Reduction in frequency of reporting;
4. Permission to report by mail or telephone; or
5. Transfer of an eligible offender to administrative probation as authorized

under s. 948.013.

(b) The department may also incentivize positive behavior and compliance with recommendations to the court to modify the terms of supervision, including recommending:

1. Permission to travel;
2. Reduction of supervision type;
3. Modification or cessation of curfew;
4. Reduction or cessation of substance abuse testing; or
5. Early termination of supervision.

(c) The department shall, without leave of court, incentivize educational achievement by awarding a compliant probationer or offender in community control a 60 day reduction of his or her term of supervision for each educational advancement activity he or she completes during the term of supervision. For purposes of this paragraph, an “educational advancement activity” is a high school equivalency degree, an academic degree, or a vocational certificate.

(d) A probationer or offender who commits a subsequent violation of probation may forfeit any previously earned probation incentive, as determined appropriate by his or her probation officer.

Section 2. Paragraphs (e) through (p) of subsection (1) of section 948.03, Florida Statutes, are redesignated as paragraphs (d) through (o), respectively, and present paragraphs (a), (d), and (k) of that subsection are amended to read:

948.03 Terms and conditions of probation.—

(1) The court shall determine the terms and conditions of probation. Conditions specified in this section do not require oral pronouncement at the time of sentencing and may be considered standard conditions of probation. These conditions may include among them the following, that the probationer or offender in community control shall:

(a) Report to the probation officer as directed. Such reporting requirements may be fulfilled through remote reporting if approved by the relevant probation officer, relevant county probation authority or entity, or the Department of Corrections and if the court has not excluded the possibility of remote reporting by the defendant in his or her order of probation. The probation officer shall schedule meetings required as a condition of probation at times and locations that take into consideration and accommodate the work schedule, family caregiver obligations, and medical care of the probationer unless doing so would cause a threat to public safety. The Department of Corrections and county probation authorities or entities shall promulgate and make available probation reporting policies that allow for remote reporting and consider the scheduling conflicts referenced in this paragraph.

(d) ~~Remain within a specified place.~~

From: Adrian Lukis <adrian@ballardpartners.com>
Sent: Tuesday, February 07, 2023 2:46 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Liebert, Andrew <Liebert.Andrew@flsenate.gov>
Subject: Appropriations request
Attachment(s): "Senate Form- Research project to convert biowaste into fertilizer.pdf", "RADOM one pager.pdf"

Tony,

Per my text, please see attached an appropriations request I have. I am going to call the Chairman here shortly - just wanted it on your radar. I am hoping the Chairman would consider submitted this form.

Best,

Adrian

Adrian Lukis

Partner

Cell: (305) 322-8614

Office: (850) 577-0444

Adrian@BallardPartners.com

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Tallahassee, Florida 32308

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\$2 million to Board of Governors (to then send to an interested university)

- Idea is for state university to create a pilot research project with a farmer (likely dairy farmer) to convert biowaste into high value fertilizer
- NO cost to farmer for pilot

Pollution Reduction and Onsite Fertilizer Enhancement Research (PROFER)

Mission

- 1) Assist farmers remove waste and create new source of revenue.
- 2) Boost Florida crop yields and food production.
- 3) Increase the availability of high-performance sustainable fertilizer.
- 4) Attract top scientific talent and investment to Florida to drive microwave plasma research and develop groundbreaking technology.
- 5) Improve public health by reducing pollution from farm ammonia emissions.

Pollution Reduction and Onsite Fertilizer Enhancement Research is focused on harnessing Microwave Inductively Coupled energy to reduce particulate emissions caused by farm waste ammonia and on creating high-quality sustainable fertilizer that increases food production and improves the livelihood of the farmers.

Goals

- Show the feasibility of on-site generation of enriched, high-performance sustainable fertilizer on livestock farms.
- Utilize Microwave Inductively Coupled energy to produce atmospheric pressure plasma, harnessing nitrogen from air to enable production of enriched fertilizer on-site.
- Demonstrate a scalable platform that may be transported and installed on Florida livestock farms that could generate over 50,000 tons of additional nitrogen in fertilizer per year.
- Confirm the plasma technology’s effectiveness in reducing odor, particulate, and Green House Gas (GHG) emissions on farms.
- Limit air and liquid ammonia releases into public waste streams caused by animal farms in the state of Florida and help farms meet environmental regulations.

Private-Public Partnership

Public Sector:

- Government funding for applied research with clear environmental and societal benefits.
- Florida-based academic research expertise for agriculture (animal farming, sustainable fertilizer, crop research).

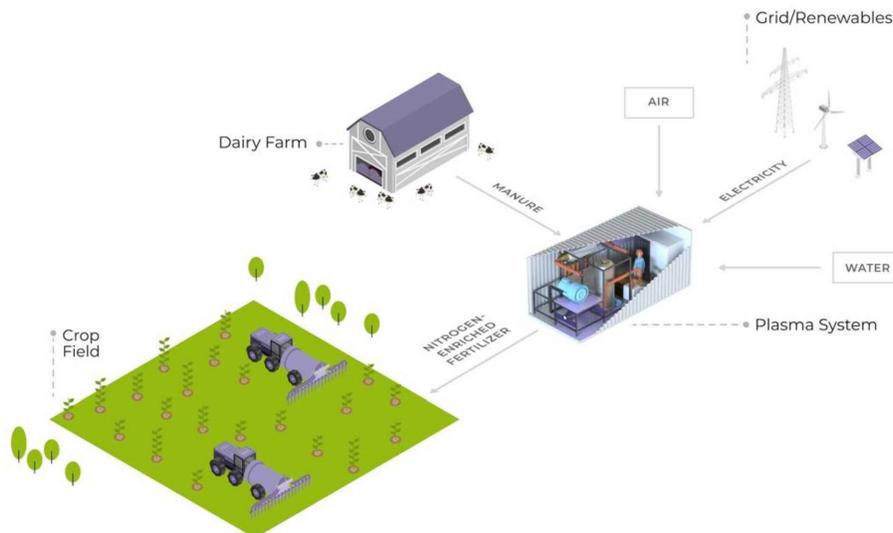
Industry:

- Plasma technological proficiency, speed of innovative development, operational know-how, and matching funds.
- Farming industry subject matter expertise, technology, and a market applications research.

International Collaborations:

- ETH Zurich public research university enhancing technology development in microwave plasma.

Pollution Reduction and Onsite Fertilizer Enhancement Technology





The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

Interested University performs a pilot research project using microwave plasma energy to convert biowaste into fertilizer. Biowaste is a problem (particularly for dairy farmers). Successfully turning biowaste into high value fertilizer would solve a problem and give farmers an additional source of revenue (selling the fertilizer). The University will also benefit by participating in the valuable research. University must partner with a farm and industry partner that contributes a microwave plasma torch. University will analyze fertilizer and produce a report.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2023-2024**

Type of Funding	Amount
Operations	<input type="text" value="2,000,000"/>
Fixed Capital Outlay	<input type="text"/>
Total State Funds Requested	2,000,000

7. **Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="2,000,000"/>	<input type="text" value="50.0"/> %
Matching Funds		
Federal	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="2,000,000"/>	<input type="text" value="50.0"/> %
Total Project Costs for Fiscal Year 2023-2024	4,000,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Project**

a. What is the current phase of the project? Planning Design Construction

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs: Other		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		0

AMERICAN OVERSIGHT



The Florida Senate Local Funding Initiative Request Fiscal Year 2023-2024

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

The purpose is to fund a pilot research project wherein an interested university partners with a farmer and private industry to utilize microwave plasma energy to convert biowaste to fertilizer.

b. What activities and services will be provided to meet the intended purpose of these funds?

N/A is not considered a valid response.

c. What direct services will be provided to citizens by the appropriation project?

N/A is not considered a valid response.

d. Who is the target population served by this project? How many individuals are expected to be served?

Farmers

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The benefit is the successful conversion of biowaste to fertilizer. The measure of success will be the participating university's analysis of the final fertilizer product.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Return of funds



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

Please complete the questions below for Water Projects only.

18. **Have you applied for alternative state funding?**

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. **What is the population economic status?**

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. **What is the status of construction?**

21. **What percentage of the construction has been completed?**

22. **What is the estimated completion date of construction?**

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Wednesday, February 22, 2023 8:31 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Meek, Terry (terrymeek22@gmail.com) <terrymeek22@gmail.com>
Subject: College of Medicine - Dean's Day March 21st

Anthony – I am blessed to represent the Deans of the Florida Medical Schools and their day at the Capitol is March 21st, we would like very much to meet with Senator Perry, given the importance of the UF Medical School to his district and his role in Education funding. Terry, the executive director of the Deans' Council, will be touching base to see if time/day permits a meeting with him & the Council of Deans, which includes medical residents & medical students (think also GME!), in addition to the Deans.

Have a great quiet week before Session begins! Jan

Jan J. Gorrie, Esq.
Ballard Partners
201 E. Park Ave., 5th Floor
Tallahassee, FL 32301
(850) 577-0444 (office)
(813) 334-5288 (cell)

From: Mat Forrest <mat@ballardpartners.com>
Sent: Thursday, November 16, 2023 10:08 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FAMU Campus Tour

Hey Suzanne,

I met with Sen. Perry earlier this week along with representatives from FAMU. He discussed scheduling time to come visit campus.

Would 2 p.m. on Monday, December 11 work for Sen. Perry?

Anthony suggested you were the best staff person to work with on scheduling this.

Thanks for the help!

Mat

Mat Forrest

201 E. Park Ave., 5th Floor
Tallahassee, FL 32301
O: 850-577-0444
M: 561-779-7003
Mat@BallardPartners.com

From: Mat Forrest <mat@ballardpartners.com>
Sent: Thursday, November 16, 2023 9:59 PM EST
To: Hernandez, Gigi <Hernandez.Gigi@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: FAMU Campus Tour

Hello Gigi and Anthony,

I met with Sen. Perry earlier this week along with representatives from FAMU. He discussed scheduling time to come visit campus.

Would 2 p.m. on Monday, December 11 work for Sen. Perry?

Please let me know at your convenience and thanks for your help!

Mat

Mat Forrest

201 E. Park Ave., 5th Floor
Tallahassee, FL 32301
O: 850-577-0444
M: 561-779-7003
Mat@BallardPartners.com

From: Mat Forrest <mat@ballardpartners.com>
Sent: Tuesday, December 05, 2023 4:13 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FAMU Campus Visit

Hey Suzanne,

Great seeing you today. FAMU is excited to welcome Sen. Perry to campus next week.

We are confirmed for:

- **Monday, December 11, at 2 p.m.**
- You can use this address for the FAMU Campus: **1601 S Martin Luther King Jr Blvd, Tallahassee, FL 32301**

We'll be hitting a few different buildings and walking some. The Senator can dress casually if he prefers.

I'll also be attending so if there are any issues just call my mobile, 561-779-7003.

Thanks for your help!
Mat

Mat Forrest

BALLARD | PARTNERS

201 E. Park Ave., 5th Floor
Tallahassee, FL 32301
O: 850-577-0444
M: 561-779-7003
Mat@BallardPartners.com

From: Mat Forrest <mat@ballardpartners.com>
Sent: Saturday, December 09, 2023 10:19 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FAMU Tour Details.
Attachment(s): "Campus Tour (12.11.2023).pdf"

Hello Suzy,

Details for the FAMU tour on Monday are attached. Let me know if you have any questions.

Have a great weekend!

Mat

Senator Keith Perry and Senator Erin Grall Campus Visit
Monday, December 11, 2023
2-3:30 p.m.

Agenda

- 2:00 p.m.** Arrival and a View from the Quadrangle (Weather Permitting)
- 2:15 p.m.** College of Agriculture and Food Sciences
- 2:30 p.m.** School of Nursing Simulation Lab
- 2:40 p.m.** Chemical and Biological Research Center (COPPS-IPH)
- 3:00 p.m.** CFO Proclamation Presentation at Bragg Memorial Stadium

Participants:

Chief Financial Officer Jimmy Patronis
Senator Keith Perry, R-Gainesville, Chair, Senate Education Appropriations Committee
Senator Erin Grall, R-Vero Beach, Chair, Education Postsecondary Committee
President Larry Robinson, Ph.D.
COO and Executive Vice President, Donald Palm, Jr., Ph.D.
Provost Allyson Watson, Ph.D.
Dean Gale Wesson, College of Agriculture
Interim Dean Lisa Gardner, School of Nursing
Dean Johnnie L. Early, II, Ph.D., College of Pharmacy
Athletic Director Tiffani-Dawn Sykes
Head Football Coach Willie Simmons
Augustus Mitchell, Director, Division of Academic Affairs
Danielle McBeth, Director of Government Relations
Milan Thompson, Assistant Director of Government Relations
Mat Forrest, Ballard Partners
Chris Hansen, Ballard Partners

From: Mat Forrest <mat@ballardpartners.com>
Sent: Monday, December 11, 2023 11:08 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FAMU Tour

Hey Suzy,

FAMU just sent me a more detailed map that includes directions from the Capitol. (Attached)

Might help...

Mat

Mat Forrest
Ballard Partners
(o) 561-253-3232
(m)561-779-7003

Begin forwarded message:

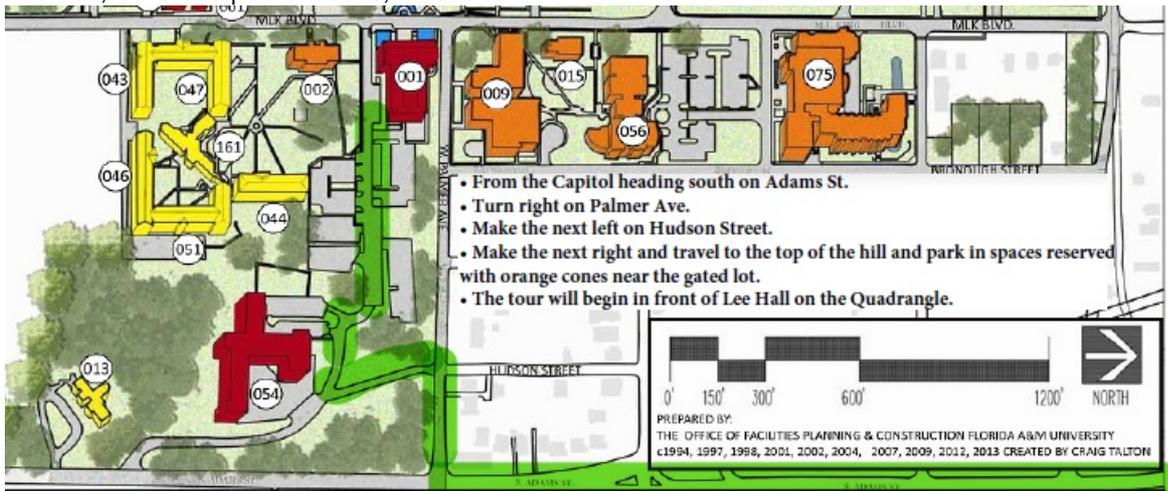
From: "Thompson, Milan C." <milan.thompson@fam.u.edu>
Date: December 11, 2023 at 10:47:43 AM EST
To: Mat Forrest <mat@ballardpartners.com>
Cc: Tabitha Sickler <tabitha@ballardpartners.com>, Chris Hansen <chansen@ballardpartners.com>, "McBeth, Danielle" <danielle.mcbeth@fam.u.edu>
Subject: RE: Monday Tour Update

Good Morning,

As promised, I've attached the map to FAMU from the Capitol for reference and includes directions. Please advise if I can assist further.

My Best,
Milan

Office of the President | Government Relations | Assistant Director
850.599.3225
milan.thompson@fam.u.edu
Lee Hall, Suite 400 | Tallahassee, FL 32307



From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 23, 2023 6:40 AM EST
To: Vitale, Damon <Vitale.Damon@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Feeding Florida Healthy SNAP Incentive Program
Attachment(s): "126462_senate_2023_24_local_funding_initiative_request_form SNAP 230120.pdf"

Good Morning, Damon.

Attached please find the local funding request for Feeding Florida's Healthy SNAP Incentive Program. Do not hesitate to reach out if you need anything or have any additional questions. Have a great Thursday☺.

Best, Christy

Christy Daly Brodeur, Partner
Ballard Partners
Christy@ballardpartners.com
850-577-0444 Office
850-251-3206 cell



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

Feeding Florida and Florida Impact are working to encourage SNAP recipients to optimize their benefits by incentivizing the purchase of fresh produce at designated SNAP retail outlets. This program is focused on rural communities in Alachua, Martin, Pinellas, Hamilton, Putnam, Clay, Gilchrist and Levy counties. It allows for a 1:1 matching of SNAP benefits when buying fresh produce at specified retail locations. These locations will be trained in the disbursement, control and redemption of these dollars in order to ensure proper utilization of the funding.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2023-2024**

Type of Funding	Amount
Operations	<input type="text" value="1,000,000"/>
Fixed Capital Outlay	<input type="text"/>
Total State Funds Requested	1,000,000

7. **Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="1,000,000"/>	<input type="text" value="20.0"/> %
Matching Funds		
Federal	<input type="text" value="4,000,000"/>	<input type="text" value="80.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2023-2024	5,000,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

Feeding Florida currently has a \$4M federal GusNIP grant for this project however those funds limit the number of retail outlets that can operate the program. These funds will allow for expansion in the retail market with a vocuse on rural Florida.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Project**

a. What is the current phase of the project? Planning Design Construction

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	This includes \$24,935 for promotional and outreach campaign materials, such as flyers, banners, posters and other materials in Spanish and English for 10 retail outlets. There is also \$1,500 budgeted for travel to the locations and for training of retail site personnel.	26,435
Consultants/Contracted Services/Study		
Operational Costs: Other		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	Over the course of one year, SNAP Nutrition Incentives will be distributed as a \$1:\$1 SNAP to fresh produce model with a \$10 match cap while closely monitoring redemption rates and analyzing data. If at any point, this model becomes unsustainable, FF will shift to a \$1:\$1 SNAP produce for produce model with a \$10 match cap until funding is exhausted. This projected amount is based on historical analyses of retail SNAP transactions over a period of 3 years.	973,565
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		1,000,000





The Florida Senate Local Funding Initiative Request Fiscal Year 2023-2024

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

Incenting healthy food consumption by food insecure citizens is a critical part of supporting and enhancing our state. Hundreds of studies agree that nutritional food can help prevent any number of health issues and food as medicine is widely recognized as good for all communities. The goal is to improve the overall health of the most vulnerable population of our state.

b. What activities and services will be provided to meet the intended purpose of these funds?

The team will be working in conjunction with the retail operational teams to ensure that their customers are aware of the program and the extent of the available benefits. Training on all aspects of the program will be provided.

c. What direct services will be provided to citizens by the appropriation project?

Citizens utilizing SNAP benefits will have immediate access to the supplemental funds expressly for the purchase fresh fruits and vegetables from the retail location.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target population is the food insecure customer base of the retail outlets that will be offering the program. Based on historical transaction data, it is expected that over 40,000 people will obtain take advantage of this program and obtain fresh, healthy food to supplement their SNAP spend.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The expected benefit is to allow for food insecure citizens who are on SNAP to obtain healthy food in a dignified manner. It is expected that this will improve the health conditions of these citizens. All transactions involving SNAP spend, incentive issuance and incentive redemption will be constantly monitored. This ensures the integrity of the funding issuance process and that all funds were spent as indicated.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Feeding Florida can provide documentation on all transactions for each fiscal period. This would include the amount of funding provided to each recipient and the amount of funding redeemed or utilized at each retail site. FF will work to accommodate any data format that is acceptable to the state. This data can be submitted at requested intervals during the fiscal year and should the data be deemed insufficient during the year, the remainder of unconsumed funds would be returned and the program would be discontinued.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

Please complete the questions below for Water Projects only.

18. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. What is the status of construction?

21. What percentage of the construction has been completed?

22. What is the estimated completion date of construction?

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Monday, February 06, 2023 3:40 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Tiffany Vause <tvause@winlearning.com>; Richard Reeves <rr@rlrconsult.com>
Subject: Florida Ready to Work

Hi Suzy!

Thank you so much for taking time with meet with Richard and me today! We very much enjoyed the conversation:-).

As promised, I have copied Tiffany Vause on this email. She would be more than happy to connect when you have time to do a short demo of R2W!

Please let me know if you have any questions!!

Best, Christy

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)

[Tallahassee, FL 32301](#)

[\(850\) 577-0444](#) ofc.

[\(850\) 251-3206](#) cell

Christy@ballardpartners.com

From: Vitale, Damon <Vitale.Damon@flsenate.gov>
Sent: Tuesday, December 13, 2022 3:12 PM EST
To: chansen@ballardpartners.com <chansen@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Follow up

Mr. Hansen,

We spoke with Senator Perry. He would like to refer to Senator Clay Yarborough. His office number is (850) 487-5004.

With Appreciation,

Damon Vitale
Legislative Aide
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-425-1948
vitale.damon@flsenate.gov



From: Chris Hansen <chansen@ballardpartners.com>
Sent: Thursday, January 26, 2023 12:12 PM EST
To: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: FW: 2649/22-24647: revised TREMCO language

Damon:

Here is an e-version of what we just left you, we appreciate what your office is doing on this matter. Thanks again and have a great weekend.

Chris Hansen & Adrian Lukis
Ballard Partners

If possible just let us know when it has been sent to bill drafting.

From: Virginia Dailey <vdailey@panzamaurer.com>
Sent: Thursday, January 26, 2023 10:55 AM
To: Chris Hansen <chansen@ballardpartners.com>; Adrian Lukis <adrian@ballardpartners.com>
Cc: Holly Wheeler <hwheeler@panzamaurer.com>
Subject: RE: 2649/22-24647: revised TREMCO language

Chris – I think it's cleaner to put the language in s. 255.20(1)(c)5 – which already deals with repairs, rather than repeating all that language again in (1)(c)6. Also, the way their proposal is worded for (1)(c)6 means it would still be subject to the \$300k limit, which I think is not workable.

The concern with amending 255.20 is that the terms consortium/ purchasing agreement all refer to “commodities and contractual services”. Arguably, we also need to add language parallel to 287.056 – that any govt entity shall or may use a purchasing agreement or consortium if it meets certain standards.....

Will give you a call momentarily. Take care, Ginny

CLEANER: OPTION B: amend 255.20(1)(c)5.

5. If the project is undertaken as repair or maintenance of an existing public facility. For the purposes of this paragraph, the term “repair” means a corrective action to restore an existing public facility to a safe and functional condition and the term “maintenance” means a preventive or corrective action to maintain an existing public facility in an operational state or to preserve the facility from failure or decline. Repair or maintenance includes activities that are necessarily incidental to repairing or maintaining the facility. Repair or maintenance does not include the construction of any new building, structure, or other public construction works or any substantial addition, extension, or upgrade to an existing public facility. Such additions, extensions, or upgrades shall be considered substantial if the estimated cost of the additions, extensions, or upgrades included as part of the repair or maintenance project exceeds the threshold amount in subsection (1) and exceeds 20 percent of the estimated total cost of the repair or maintenance project fully accounting for all costs associated with performing and completing the work, including employee compensation and benefits, equipment cost and maintenance, insurance costs, and the cost of direct materials to be used in the construction of the project, including materials purchased by the local government, and other direct costs, plus a factor of 20 percent for management, overhead, and other indirect costs. An addition, extension, or upgrade shall not be considered substantial if it is undertaken pursuant to the conditions specified in subparagraph 1. or if a consortium or cooperative purchasing agreement is utilized. Repair and maintenance projects and any related additions, extensions, or upgrades may not be divided into multiple projects for the purpose of evading the requirements of this subparagraph.

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Thursday, January 26, 2023 8:39 AM
To: Virginia Dailey <vdailey@panzamaurer.com>; Adrian Lukis <adrian@ballardpartners.com>
Subject: FW: 2649/22-24647: revised TREMCO language

This is what TREMCO feels they need – can we get a VERY QUICK READ, Senate sponsors getting agitated with us
Happy Thursday

Chris

From: Moore, Jason A. <JAMoore@tremcoinc.com>
Sent: Thursday, January 26, 2023 8:28 AM
To: Chris Hansen <chansen@ballardpartners.com>
Subject: RE: 2649/22-24647: revised TREMCO language

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Wednesday, January 25, 2023 7:19 AM
To: Moore, Jason A. <JAMoore@tremcoinc.com>

FL-SEN-24-0360-A-000041

Subject: FW: 2649/22-24647: revised TREMCO language

From: Virginia Dailey <vdailey@panzamaurer.com>
Sent: Monday, January 23, 2023 3:59 PM
To: Chris Hansen <chansen@ballardpartners.com>; Adrian Lukis <adrian@ballardpartners.com>
Cc: Holly Wheeler <hwheeler@panzamaurer.com>
Subject: 2649/22-24647: revised TREMCO language

Chris & Adrian – On closer look, the new freestanding section does not work because there is a better section (287.056) that we can use, so we just need to revise the definition of “contractual services.” Please see attached revised outline/ discussion document, and proposed bill-drafting language. Take care, Ginny

PANZAMAURER

Virginia C. Dailey
Partner

Panza Maurer

201 East Park Avenue Suite 200A
Tallahassee, Florida 32301
Tel. (850) 681-0980 | Fax (850) 681-0983

www.panzamaurer.com
Vdailey@panzamaurer.com

Martindale-Hubbell®



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From: Chris Hansen <chansen@ballardpartners.com>
Sent: Monday, January 23, 2023 4:47 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FW: 2649/22-24647: revised TREMCO language
Attachment(s): "Draft Statutory Language re Roofing Repair and Maintenance Services.docx"

Suzy:

This is the TREMCO language, could your office submit to bill drafting for us, we have held meetings with Sen. Yarborough and should be able to have him pick it up in Drafting. If we don't, having the language in Bill drafting gives us time to find another but beat the Friday deadline. We will also swing by in person to check with you, our TREMCO expert will be in town. Thanks.

Chris Hansen
Ballard Partners
850/251-2672 cell

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, January 23, 2023 4:38 PM
To: Chris Hansen <chansen@ballardpartners.com>
Subject: 2649/22-24647: revised TREMCO language

A bill to be entitled

An act related to

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (1)(b) of section 1010.04, Florida Statutes, is amended to read:

1010.04 Purchasing. ---

(1)(a) Purchases and leases by school districts and Florida College System institutions shall comply with the requirements of law and rules of the State Board of Education.

(b) Before purchasing nonacademic commodities and contractual services, including but not limited to roofing and building envelope repair and maintenance services, each district school board and Florida College System institution board of trustees shall review the purchasing agreements and state term contracts available under s. 287.056 to determine whether it is in the school board's or the board of trustees' economic advantage to use the agreements and contracts. Each bid specification for nonacademic commodities and contractual services must include a statement indicating that the purchasing agreements and state term contracts available under s. 287.056 have been reviewed. Each district school board may also use the cooperative state purchasing programs managed through the regional consortium

service organizations pursuant to their authority under s. 1001.451(3). This paragraph does not apply to services that are eligible for reimbursement under the federal E-rate program administered by the Universal Service Administrative Company.

...

Section 2. Subsection (8) of section 287.012, Florida Statutes, is amended to read:

287.012 Definitions. --- As used in this part, the term:

(8) "Contractual service" means the rendering by a contractor of its time and effort rather than the furnishing of specific commodities. The term applies only to those services rendered by individuals and firms who are independent contractors, and such services may include, but are not limited to, evaluations; consultations; maintenance; accounting; security; management systems; management consulting; educational training programs; research and development studies or reports on the findings of consultants engaged thereunder; ~~and~~ professional, technical, and social services; and roofing and building envelope repair and maintenance services. The term does not include a contract for the furnishing of labor or materials for the construction, renovation, ~~repair~~, modification, or demolition of a facility, building, portion of building, utility, park, parking lot, or structure or other improvement to real property entered into pursuant to chapter 255 and rules adopted thereunder.

Section 3. This act shall take effect upon becoming law.

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Monday, February 28, 2022 12:15 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FW: Amendment Language
Attachment(s): "SB 752 Final Amendment.docx"

Fyi...meant to cc you on this. So sorry

From: Christina Daly Brodeur
Sent: Monday, February 28, 2022 11:50 AM
To: Massey, Sarah <Massey.Sarah@flsenate.gov>
Cc: jones.lauren@flsenate.gov; Wansley Walters <wansley@ballardpartners.com>
Subject: Amendment Language

Hi Sarah.

We very much appreciate Senator Perry being such a great advocate for the remote reporting section of the bill with the Speaker. Attached is the amendment language for both the remote reporting (agreed upon compromise language with the House), adding back in the one line DOC ask for regarding "remain within a specified place" along with the employment credit language.

We yield to you guys as to who will be offering the amendment (Perry, Pizzo or Gainer??).

I've copied Lauren Jones on this email to ensure she has the language as well. If possible, could one of you please send what comes back from bill drafting for one final look at the language?

Happy Monday! Christy

Christy Daly Brodeur

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(850) 251-3206 cell
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948.03 Terms and conditions of probation.

(1) The court shall determine the terms and conditions of probation. Conditions specified in this section do not require oral pronouncement at the time of sentencing and may be considered standard conditions of probation. These conditions may include among them the following, that the probationer or offender in community control shall:

(a) Report to the probation officer as directed. Such reporting requirements may be fulfilled through remote reporting if approved by the relevant probation officer, relevant county probation authority or entity, or the Department of Corrections and if the court has not excluded the possibility of remote reporting by the defendant in his or her order of probation. If the Department of Corrections or a county probation authority or entity elects to authorize remote reporting, it must adopt and make available remote probation reporting policies.

(d) remain within a specified place.

**Removed middle section of (a)

Education/Workforce credit language

948.05 Court to admonish or commend probationer or offender in community control; graduated incentives.—

(2) The department shall implement a system of graduated incentives to promote compliance with the terms of supervision, encourage educational achievement and stable employment, and prioritize the highest levels of supervision for probationers or offenders presenting the greatest risk of recidivism.

(d) The department shall, without leave of court, incentivize stable employment by awarding a compliant probationer or offender in community control a 30-day reduction of his or her term of supervision for each period of workforce achievement he or she completes during the term of supervision. For the purposes of this paragraph, the term "workforce achievement" means continuous and verifiable full-time employment, for at least 30 hours per week for a 6-month period, for which the probationer or offender earns a wage. The department shall verify such employment through supporting documentation, which may include any record, letter, pay stub, contract, or other department-approved method of verification.

(e)(e) A probationer or offender who commits a subsequent violation of probation may forfeit any previously earned probation incentive, as determined appropriate by his or her probation officer.

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Tuesday, February 21, 2023 3:48 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FW: Answers for Senator Perry's Office

Hi! Thank you so much for taking time with us yesterday...please see the below responses to your questions. Don't hesitate to reach out to me with any questions you might have...thanks again.

Christy

From: Raquel Simon-Petley <Raquel@feedingflorida.org>
Sent: Tuesday, February 21, 2023 3:35 PM
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Cc: Robin Safley <robin@feedingflorida.org>
Subject: Answers for Senator Perry's Office
Importance: High

Christy-

Our Director of the Fresh Access Bucks program was able to provide me with the additional details and answers that Suzi asked for. (I listed it point for point to make sure we answered her questions.) If they want any more info on this \$1 million incentive request, we'd be happy to provide it.

How the incentive works:

Shoppers shop with SNAP/EBT and are matched, up \$1:\$1, up to \$10 in Fresh Access Bucks (FAB). FAB can then be spent on fresh fruits and vegetables, so it maximizes their SNAP/EBT benefits while boosting the economic impacts of small retailers and Florida farmers.

Question 1- How do we ensure produce into these food deserts?

As a pilot program in the past, we worked with a community grocer, Hitchcock's, that had 11 locations, most of which were in very rural areas. During this trial run, we saw that offering the program in these small, community grocers and incentivizing the produce, allowed for more demand and therefore a better quality of supply. The demand helped the grocer themselves to bring in more produce; by the end of the trial, Hitchcock's produce sales increased by 25%.

Also, retail outlets that partner with Fresh Access Bucks must already carry fresh produce and/or be willing to carry high quality fresh produce, with an emphasis on Florida growers, when seasonally appropriate. Our team also supports retail partners to increase their fresh, local produce offerings by connecting them with local growers and producers within our network as well as Feeding Florida's Florida farmer relationships (and army of box trucks transporting produce across the state). Our [data](#) shows an increase in produce purchasing at FAB outlets, even in Florida counties with high levels of food insecurity.

That's how we work to make sure produce is available at the community grocers we partner with.

Question 2- What about Putnam and Levy counties, specifically. Transportation is a major issue there and those without transportation are using public transit or walking distance options (like Dollar Tree and General Dollar) where produce is not sold. How will we ensure these food deserts are served produce?

The short answer is that transportation is KEY to selecting the community grocers we partner with, and they must be reputable, established grocers that offer or are willing to offer produce (not your General Dollars).

Fresh Access Bucks (FAB) partners with small, regional, independent grocery, co-op, convenience and corner stores, particularly in rural communities that lack access to quality nutrition foods. FAB works with small retailers that are already established in their communities (typically mom & pop style convenience and corner stores), along routes with public transportation when available, in close proximity to lower income residential areas, schools, day care centers, senior facilities or other businesses. Our [Retail One Pager](#) provides more detail on the types of outlets FAB partners with.

In the recent past, FAB has worked with Hitchcock's Markets, a regionally and independently owned rural chain grocery of 11 stores - three of these stores are located in Levy and Putnam counties:

Levy county:

[Williston](#)

434 E Noble Ave.
Williston, Florida 32696

Putnam county:

[Interlachen](#)

1114 State Road 20
Interlachen, Florida 32148

[East Palatka](#)

164 S. US Hwy. 17

-Raquel



Raquel Simon-Petley
Director of Advocacy and Strategic Planning

Feeding Florida
1493 Market Street
Tallahassee, FL 32312

c. 954.298.9410
raquel@feedingflorida.org



From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Monday, February 07, 2022 10:22 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Wansley Walters <wansley@ballardpartners.com>
Subject: FW: FL updates / Prep for Lobby Day Next Week
Attachment(s): "FL SB 752 Amendment Language (1).docx","FL Amendment Language.docx","FL 2-pager AG_BCC re-redit (3).docx"

Good Morning, Suzy,

Overview:

Our language is currently cross-filed in both chambers:

- [SB 1378 - Terms and Conditions of Probation](#) by [Senator Keith Perry](#) (R): Referred to (1) Senate Judiciary Committee, (2) Senate Criminal Justice Committee, and (3) Senate Appropriations Committee)
- [HB 1037 - Terms and Conditions of Probation](#) by [Representative Traci Koster](#) (R): Referred to (1) House Criminal Justice & Public Safety Subcommittee; (2) Justice Appropriations Subcommittee; (3) House Judiciary Committee)

While our original language includes a comprehensive probation credits system (monthly credits + one-time awards for completing education and other key activities), remote reporting, and limitations on harmful probation conditions, **this language had to be trimmed down in the House to just include a one-time 60-day credit for completing education or vocational certification in order to pass out of the House CJ & PS Subcommittee last week** . One of our key goals on Tuesday is to support Rep. Koster in her quest to have at least remote reporting added back to the bill when it is voted on in the Justice Appropriations Subcommittee.

Since we have struggled to get it pulled up in Judiciary...we are now looking for ways to add the trimmed down language + at least remote reporting to [SB 752](#) (sponsored by Senators Gainer (R) and Pizzo (D) if at all possible. SB 752 has passed unanimously (9-0) out of the Senate Criminal Justice Committee, and we may have a chance to have our language tacked onto the bill at its current committee stop, the Appropriations Subcommittee on Criminal and Civil Justice. I'm hearing it should be up next week. Wansley and I have already spoken with Senator Pizzo, he indicated that he is supportive of this plan. The lobbying team is checking now to ensure this plan wouldn't change the committees of reference for SB 752.

The House companion for SB 752 -- [HB 387](#) -- has already made it through several committees in the House and is simply awaiting a vote on the House floor. Given its current place in the process, we cannot tack our House language onto the bill. However, its quick movement through the House *does* signal that this issue is a priority with broad support and that the package should serve as a better vehicle for moving our language forward.

This is a pretty good summary of where we are...let me know if you have any questions. Ps. The amendment language is attached in two different formats.

Thank you!! Christy

Christy Daly Brodeur

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(850) 251-3206 cell
christy@ballardpartners.com

Probation in the Sunshine State HB 1037/SB 1378

Fact: Remote reporting has already been proven successful across the state. It will help probation officers and improve probation success rates, while prioritizing public safety.

HB 1037/SB 1378 prioritizes public safety and officer discretion in the use of remote reporting. It does not require remote reporting in all instances. It merely allows for remote reporting to be used ***if authorized*** by the probation officer, Florida Department of Corrections (FDC), or local probation entity. **Remote reporting will not be mandated.** Probation officers will have ample room for continued in-person reporting and there can still be in-person reporting for drug testing & other conditions.

In many cases, remote reporting can better help people fulfill their probation conditions and improve probation success rates. With in-person reporting, individuals may be forced to choose between competing conditions, like traveling to check-in or staying employed, where complying with one condition creates a violation of another. Expanding remote reporting can reduce these conflicts so that reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing.

Many Florida supervision departments have experimented with remote reporting during the pandemic, with much success. The FDC already uses remote reporting through its interactive offender tracking system (i.e. telephone reporting with voice biometrics). This began as an incentive system and is already being implemented statewide for low-risk people on probation.

Fact: Probation Credits proposed in HB 1037/SB 1378 will help reduce crime and recidivism.

HB 1037/SB 1378 is smart on crime. By motivating people to seek education and vocational training through an evidence-based probation credits system, Florida can improve employment rates, overall success rates among people on probation, AND reduce the likelihood that they return to crime.

FDC estimates that approximately 40% of individuals do not successfully complete supervision terms, with many going on to reoffend.¹ But Department data suggests that of those who successfully complete their term, 90% will not reoffend or return under the department's care within three years.² By improving probation success rates, we can reduce crime across the state. Florida's supervision system needs new tools to do so and this legislation can fill that role.

Fact: Prioritizing resources will increase public safety by ensuring probation officers have the capacity to monitor those at highest risk of committing new crimes.

Excessively long probation terms contribute to high caseloads and overflowing court dockets, both of which make it difficult to focus the necessary time and resources on high-risk offenders. Individuals who are making progress toward stability through employment, education, and

¹ "Florida Department of Corrections Strategic Plan & Annual Report 2021-2024." <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11.

² "Florida Department of Corrections Strategic Plan & Annual Report 2021-2024." <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11.

personal development should have the opportunity to exit supervision as soon as they are ready. And placing reasonable limits on probation terms through effective behavioral incentives are tried and true methods for prioritizing caseloads on high-risk offenders, saving millions of dollars, *and* decreasing recidivism and community instability.

Research suggests that lengthy supervision terms at best have *no* impact on recidivism rates, and at worst, actually contribute to recidivism, making communities more vulnerable to instability and crime.³ Length of stay studies of probation systems commissioned by PEW Charitable Trusts prove that states can safely reduce supervision terms *with no* negative impact on safety.⁴

Fact: The existing incentive system can be strengthened by the addition of the credits featured in HB 1037 / SB 1378.

Probation credits for successfully completing education or obtaining a vocational certification would be awarded and applied regularly to one's term, serving as an immediate reinforcement mechanism for positive behavior. The current system of early termination requires motions to be filed in court, often with the help of hired legal counsel. This puts low-income Floridians at a disadvantage and burdens the court system with motions.

A streamlined credit system can overcome both of these barriers and increase government efficiency, as we have seen in jurisdictions that have adopted probation credit systems: **South Carolina** saw its probation success rate grow from 65 to 85 percent in the 11 years following their comprehensive justice reforms, which included a probation credits system, and the number of people under supervision with a violation has dropped dramatically.⁵ And **Alaska** saw its probation and parole discharge success rate increase significantly, from 66 percent in 2016 up to 88 percent in 2018, thanks to the adoption of a new incentives system.⁶

³ Jacobson, Michael P, et al. "Less Is More: How Reducing Probation Populations Can Improve Outcomes." Aug. 2017, https://www.hks.harvard.edu/sites/default/files/centers/wiener/programs/pcj/files/less_is_more_final.pdf
"Reducing Incarceration of People Facing Probation Violations." Vera Institute of Justice, 1 May 2020, <https://www.vera.org/jail-incarceration-in-wayne-county-michigan/reducing-incarceration-of-people-facing-probation-violations>

Martin, Brian. "Examining The Impact of Ohio's Progressive Sanction Grid." Oct. 2008, <https://www.ojp.gov/pdffiles1/nij/grants/224317.pdf>

⁴ "States Can Shorten Probation and Protect Public Safety." The Pew Charitable Trusts, <https://www.pewtrusts.org/en/research-and-analysis/reports/2020/12/states-can-shorten-probation-and-protect-public-safety#:~:text=The%20national%20average%20probation%20term,to%20five%20years%2C%20in%20Hawaii>

⁵ "Report to the Sentencing Reform Oversight Committee." South Carolina Department of Probation, Parole and Pardon Services, 2021 p. 6, 8, <https://www.dppps.sc.gov/content/download/254100/5916824/file/SROC+Report+2021-+Final.pdf>

⁶ Alaska Criminal Justice Commission, *2018 Annual Report* (November 1, 2018), p. 32. <http://www.ajc.state.ak.us/acjc/docs/ar/2018.pdf>.

BILL

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YEAR

1 A bill to be entitled
 2 An act relating to education incentives for
 3 probationers; amending s. 948.05, F.S.; requiring the
 4 Department of Corrections to reduce a probationer's
 5 supervision term by a specified amount for completing
 6 an educational advancement activity; defining a term;
 7 providing an effective date.

8
 9 Be It Enacted by the Legislature of the State of Florida:

10
 11 Section 1. Subsection (2) of section 948.05, Florida
 12 Statutes, is amended to read:

13 948.05 Court to admonish or commend probationer or
 14 offender in community control; graduated incentives.-

15 (2) The department shall implement a system of graduated
 16 incentives to promote compliance with the terms of supervision,
 17 encourage stable employment, and prioritize the highest levels
 18 of supervision for probationers or offenders presenting the
 19 greatest risk of recidivism.

20 (a) As part of the graduated incentives system, the
 21 department may, without leave of court, offer the following
 22 incentives to a compliant probationer or offender in community
 23 control:

24 1. Up to 25 percent reduction of required community
 25 service hours;

BILL

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YEAR

- 26 2. Waiver of supervision fees;
- 27 3. Reduction in frequency of reporting;
- 28 4. Permission to report by mail or telephone; or
- 29 5. Transfer of an eligible offender to administrative
- 30 probation as authorized under s. 948.013.

31 (b) The department may also incentivize positive behavior
 32 and compliance with recommendations to the court to modify the
 33 terms of supervision, including recommending:

- 34 1. Permission to travel;
- 35 2. Reduction of supervision type;
- 36 3. Modification or cessation of curfew;
- 37 4. Reduction or cessation of substance abuse testing; or
- 38 5. Early termination of supervision.

39 (c) The department shall, without leave of court,
 40 incentivize educational achievement by awarding a compliant
 41 probationer or offender in community control a 60 day reduction
 42 of his or her term of supervision for each educational
 43 advancement activity he or she completes during the term of
 44 supervision. For purposes of this paragraph, an "educational
 45 advancement activity" is a high school equivalency degree, an
 46 academic degree, or a vocational certificate.

47 (d) A probationer or offender who commits a subsequent
 48 violation of probation may forfeit any previously earned
 49 probation incentive, as determined appropriate by his or her
 50 probation officer.

CODING: Words ~~stricken~~ are deletions; words underlined are additions.

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YEAR

51 Section 2. Paragraphs (e) through (p) of subsection (1) of
 52 section 948.03, Florida Statutes, are redesignated as paragraphs
 53 (d) through (o), respectively, and present paragraphs (a), (d),
 54 and (k) of that subsection are amended to read:

55 948.03 Terms and conditions of probation.—

56 (1) The court shall determine the terms and conditions of
 57 probation. Conditions specified in this section do not require
 58 oral pronouncement at the time of sentencing and may be
 59 considered standard conditions of probation. These conditions
 60 may include among them the following, that the probationer or
 61 offender in community control shall:

62 (a) Report to the probation officer as directed. Such
 63 reporting requirements may be fulfilled through remote reporting
 64 if approved by the relevant probation officer, relevant county
 65 probation authority or entity, or the Department of Corrections
 66 and if the court has not excluded the possibility of remote
 67 reporting by the defendant in his or her order of probation. The
 68 probation officer shall schedule meetings required as a
 69 condition of probation at times and locations that take into
 70 consideration and accommodate the work schedule, family
 71 caregiver obligations, and medical care of the probationer
 72 unless doing so would cause a threat to public safety. The
 73 Department of Corrections and county probation authorities or
 74 entities shall promulgate and make available probation reporting
 75 policies that allow for remote reporting and consider the

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76 scheduling conflicts referenced in this paragraph.

77 ~~(d) Remain within a specified place.~~

78 (j)(k) Not knowingly associate with persons engaged in
 79 criminal activities, except that a defendant may not be violated
 80 for this prohibition based solely on the fact that he or she has
 81 associated with a family member who has a criminal record or
 82 associated with a person who has a criminal record while the
 83 defendant is seeking or completing reentry or health services;
 84 education; vocational or workforce development training; or work
 85 duties.

86

87

88 Section 3. This act shall take effect July 1, 2022.

FL SB 752 Amendment Language

Section 1. Subsection (2) of section 948.05, Florida Statutes, is amended to read:

948.05 Court to admonish or commend probationer or offender in community control; graduated incentives.—

(2) The department shall implement a system of graduated incentives to promote compliance with the terms of supervision, encourage stable employment, and prioritize the highest levels of supervision for probationers or offenders presenting the greatest risk of recidivism.

(a) As part of the graduated incentives system, the department may, without leave of court, offer the following incentives to a compliant probationer or offender in community control:

1. Up to 25 percent reduction of required community service hours;
2. Waiver of supervision fees;
3. Reduction in frequency of reporting;
4. Permission to report by mail or telephone; or
5. Transfer of an eligible offender to administrative probation as authorized

under s. 948.013.

(b) The department may also incentivize positive behavior and compliance with recommendations to the court to modify the terms of supervision, including recommending:

1. Permission to travel;
2. Reduction of supervision type;
3. Modification or cessation of curfew;
4. Reduction or cessation of substance abuse testing; or
5. Early termination of supervision.

(c) The department shall, without leave of court, incentivize educational achievement by awarding a compliant probationer or offender in community control a 60 day reduction of his or her term of supervision for each educational advancement activity he or she completes during the term of supervision. For purposes of this paragraph, an “educational advancement activity” is a high school equivalency degree, an academic degree, or a vocational certificate.

(d) A probationer or offender who commits a subsequent violation of probation may forfeit any previously earned probation incentive, as determined appropriate by his or her probation officer.

Section 2. Paragraphs (e) through (p) of subsection (1) of section 948.03, Florida Statutes, are redesignated as paragraphs (d) through (o), respectively, and present paragraphs (a), (d), and (k) of that subsection are amended to read:

948.03 Terms and conditions of probation.—

(1) The court shall determine the terms and conditions of probation. Conditions specified in this section do not require oral pronouncement at the time of sentencing and may be considered standard conditions of probation. These conditions may include among them the following, that the probationer or offender in community control shall:

(a) Report to the probation officer as directed. Such reporting requirements may be fulfilled through remote reporting if approved by the relevant probation officer, relevant county probation authority or entity, or the Department of Corrections and if the court has not excluded the possibility of remote reporting by the defendant in his or her order of probation. The probation officer shall schedule meetings required as a condition of probation at times and locations that take into consideration and accommodate the work schedule, family caregiver obligations, and medical care of the probationer unless doing so would cause a threat to public safety. The Department of Corrections and county probation authorities or entities shall promulgate and make available probation reporting policies that allow for remote reporting and consider the scheduling conflicts referenced in this paragraph.

~~(d) Remain within a specified place.~~

~~(j)(k) Not knowingly associate with persons engaged in criminal activities, except that a defendant may not be violated for this prohibition based solely on the fact that he or she has associated with a family member who has a criminal record or associated with a person who has a criminal record while the defendant is seeking or completing reentry or health services; education; vocational or workforce development training; or work duties.~~

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, February 16, 2022 2:46 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FW: Florida HIRE News Coverage

Hi. Thought you and the Senator might enjoy seeing this...this is these programs we are highlighting on Friday at the press conference.

Also, in hopes the Senator is able to make it...would he be ok with having a quote in the release?

DRAFT: "Hearing from graduates like Mr. Cramer makes this effort worthwhile and clearly demonstrates why continuing to fund and grow this program is integral to strengthening Florida's economy," said **Senator Keith Perry**. "All the agencies and partners behind this program are contributing with the belief that, together, we can make a difference by offering returning citizens an opportunity to learn new in-demand skills that lead to employment and positive impacts on their communities."

From: Colleen Englert - Florida Ready to Work <cenglert@floridareadytowork.com>
Sent: Wednesday, February 16, 2022 1:16 PM
To: Richard Reeves <richard@rlrconsult.com>; Christina Daly Brodeur <Christy@ballardpartners.com>; Kruse, Mark E. <mark.kruse@bipc.com>
Cc: Alan Suskey <alan.suskey@gmail.com>; Tiffany Vause - Floridareadytowork <tvause@floridareadytowork.com>
Subject: Florida HIRE News Coverage

In case you missed it ... please share with Legislative / EOG stakeholders as appropriate.

North Florida TV coverage of our new Florida HIRE Warehousing and Logistics program. We have 1 other Orlando TV story in the hopper ... and our media event at the Capitol on Friday. So more coming.

<https://www.actionnewsjax.com/news/local/were-learning-our-mistakes-new-course-prepares-baker-county-inmates-release/B4YXXTI3ZRES3OZSAW7BFVU6GY/>

Colleen

Colleen Englert

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From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, January 14, 2022 4:46 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FW: Meeting Request - Ballard Partners Budget issues

Hi Suzanne,

This is confirmation that I have marked Mat's calendar to meet with Rep. Perry next Thursday, January 20th at 10:00AM in 406 SOB.

Thank you for all of your help getting this scheduled!

Have a nice long weekend,

Tabitha Sickler

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: 850.577.0444
Tabitha@BallardPartners.com

From: Tabitha Sickler
Sent: Friday, January 14, 2022 3:12 PM
To: McGuire.Suzanne@flsenate.gov
Subject: Meeting Request - Ballard Partners Budget issues

Good afternoon Suzanne,

On behalf of Mat Forrest of Ballard Partners, I would like to request a meeting with CCJ Chair Perry. Please see the details below:

Topic:

Meeting to review our list of Ballard Partners budget issues and identify the priorities.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like to meet with Chair Perry next week (week of 1/17).

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment.

Thank you!

Tabitha Sickler

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: 850.577.0444
Tabitha@BallardPartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, January 19, 2024 9:40 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: FW: Meeting Request 1/23

Hi Anthony – Brady asked me to see if you could help with this meeting? They are free the morning of the 23rd so if the Chair had a few minutes before Ed Approps at 10:30, we would really appreciate it!

Thanks!
Cindy

From: Cindy Davis
Sent: Wednesday, January 17, 2024 8:45 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/23

Good morning, Suzanne –

On behalf of Seminole State College, we would like to request a brief meeting with Chair Perry in the morning next Tuesday, 1/23. College President, Dr. Georgia Lorenz will be in Tallahassee and would like to touch base with him on their appropriations projects. Paul Carland, General Counsel and Brady Benford from our office would accompany her to the meeting.

When you can, please let me know what might be available on his calendar.

Many thanks!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: McGuire, Suzanne
Sent: Monday, February 21, 2022 2:35 PM EST
To: KPR <kperry@perryroofing.com>
Subject: FW: Quote

Please review.

Suzy

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Monday, February 21, 2022 2:24 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Quote
Importance: High

Hi Suzy. As discussed...the below quote is for approval. Their plan is to send the press release out as soon as it passes out of House Judiciary this afternoon.

Here's the section that will precede the quote:

Last week, Senate Bill 752 was amended by State Senator Keith Perry during a meeting of the Senate Appropriations Subcommittee on Criminal and Civil Justice to include the educational credits advanced by the House Judiciary Committee today and remote reporting.

"I am pleased to see proposals being advanced in both the Senate and House that will modernize Florida's probation system to align with best practices in improving success rates and public safety. I am especially pleased that the House also passed an amendment to add a workforce enhancement credit, which will reward individuals who maintain steady employment. Together, these reforms reward people who pursue education and vocation, two activities proven to encourage rehabilitation, increase public safety, and contribute to community wellness." said Senator Perry.

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
(850) 577-0444 ofc.
(850) 251-3206 cell
christy@ballardpartners.com

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Friday, February 25, 2022 3:34 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Fwd: Attached Image
Attachment(s): "1200_001.pdf"

Please see attached.

Suzy

Sent from my iPhone

Begin forwarded message:

From: CAN5235-5@flsenate.gov
Date: February 25, 2022 at 3:33:00 PM EST
To: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>
Subject: Attached Image



THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES:
Appropriations Subcommittee on Criminal and
Civil Justice, *Chair*
Transportation, *Vice Chair*
Agriculture
Appropriations
Appropriations Subcommittee on Transportation,
Tourism, and Economic Development
Criminal Justice
Environment and Natural Resources

SENATOR KEITH PERRY
8th District

February 25, 2022

Dear Mat,

Thank you for speaking with me the other day regarding **SB 752-Probationary or Supervision Services for Misdemeanor Offenders**.

Attached please find the remote reporting section broken down with each section explanation. Our goal is to have probationers find gainful employment and become law abiding and tax paying citizens of our state.

Being a business owner, one who employs people who have re-entered society, I know firsthand how in-person reporting can impact their employment and ability to make a living.

I ask that Speaker Sprowls considers this good legislation.

Please feel free to call me if you have any questions or need anything.

Sincerely,

A handwritten signature in black ink that reads "Keith Perry".

Keith Perry
Senator

REPLY TO:

- 2610 NW 43rd Street, Suite 2B, Gainesville, Florida 32606 (352) 264-4040
- Marion County Board of Commissioners, 115 SE 25th Avenue, Ocala, Florida 34471 (352) 732-1249
- Putnam County Government Complex, 2509 Crill Avenue, Palatka, Florida 32177
- 406 Senate Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5008

Senate's Website: www.flsenate.gov

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 10, 2022 10:11 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Florida HIRES Press Event

From: Tiffany Vause <tvause@winlearning.com>
Date: Thursday, February 10, 2022 at 9:25 AM
To: "Kruse, Mark E." <mark.kruse@bipc.com>, Richard Reeves <richard@rlrconsult.com>, Christina Daly Brodeur <christy@ballardpartners.com>
Cc: Colleen Englert <cenglert@winlearning.com>
Subject: Florida HIRES Press Event

Good Morning All – As mentioned earlier this week, we are set for Friday, February 18 at 10 a.m. After discussion, we would like to invite Senator Keith Perry to speak and participate. As a former board member of CareerSource Florida and an original funder of the program, we think he is the right fit.

We would like to invite him to conclude the event. Brief, high-level overview of what we would like him to say below:

Senator Keith Perry: congratulates the partners on such a successful program that achieves so many of the state's priorities. Speaking of soft skills – Florida Ready to Work is such a valuable tool in our state – more and more employers are seeking soft skills in jobseekers. This FI Hires program is innovative and forward looking, it is a solution to a problem the entire country is facing – by looking outside the box the program is focused on training individuals who will be able to keep our goods moving, helping employers, and most importantly this program cuts down on recidivism – helps provide our returning citizens with a second chance. Continuing to fund this program is a priority – I see the benefits firsthand - applaud DEO, FL DOC and CareerSource FL keeping this initiative on the front burner -- this ultimately is a great investment in FL's economy - keeping our businesses open and Floridians employed.

We are happy to write out his TPs if he would like. If you could work together and make the ask and then perhaps introduce me to his staff if he is willing and I can take it from there. Thank you!!!

FYI – We are putting in an ask to EOG/LG's offices as well.

Thank you!

Tiffany Vause
Director of Strategic Initiatives

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, March 23, 2023 2:58 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Fresh Access Bucks will be at Children's Day!

Hi! Wanted to make sure you saw this...

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)

[Tallahassee, FL 32301](#)

[\(850\) 577-0444](#) ofc.

[\(850\) 251-3206](#) cell



From: Meghan Fiveash <Meghan@feedingflorida.org>
Sent: Thursday, March 23, 2023 12:43 PM
To: perry.keith.web@flsenate.gov
Cc: Raquel Simon-Petley <Raquel@feedingflorida.org>
Subject: Fresh Access Bucks will be at Children's Day!

Hi Senator Perry,

I hope your week is going well. I wanted to reach out and let you know that Feeding Florida's Fresh Access Bucks (FAB) will be attending this year's Children's Week and we will have a mock farmers market in the Capitol Courtyard on March 28th alongside Feeding Florida, Florida's SNAP-Ed team, and Florida Impact to End Hunger. I know your office has already been in touch with a representative from Feeding Florida and hopefully you are aware of all of the great work Feeding Florida is doing to bring food and resources to Florida families. Fresh Access Bucks is one of the many Feeding Florida programs that is helping to reduce food insecurity and support Florida's farmers. I know it is a busy week but I invite you to come visit our farmers market booth and learn more about Fresh Access Bucks and how it supports over 397 Florida farmers while bringing fresh Florida-grown fruits and vegetables to Floridians facing food insecurity, including children and seniors. FAB is a state-wide nutrition incentive program for SNAP customers, providing access to free Florida-grown produce at over 60 participating farmers markets, farm stands, CSAs, mobile markets and community grocery stores in Florida.

You can find more information on our website here <https://www.feedingflorida.org/food-access/fresh-access-bucks> or come see us on March 28th! ☺ Happy to answer any questions or provide materials for you to share with your colleagues or community members.



FL-SEN-24-0360-A-000068



Meghan Fiveash
Fresh Access Bucks

Communications Coordinator

Feeding Florida
d. 904.479.4454

www.freshaccessbucks.com

Meghan@FeedingFlorida.org



-

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, August 09, 2023 7:58 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Legislative Recognition
Attachment(s): "image001.jpg", "image002.png", "image003.png", "image004.png", "image005.jpg", "FACCT_Legislative Invite Perry.pdf"

Christy Daly Brodeur

Ballard Partners Logo

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[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

Begin forwarded message:

From: Michele Watson <mwatson@facct.com>
Date: August 9, 2023 at 4:48:11 PM PDT
To: perry.keith@flsenate.gov
Cc: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>, Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Legislative Recognition

Good evening Senator Perry,

Please see attached an invitation to honor your good work in the Florida Senate. As the Senate champion on strategies that support families being able to achieve economic mobility you are so deserving of this recognition. Let us know if you have any questions and we look forward to hearing your response.

Kindest regards,
-Michele Watson

Michele Watson

CEO at FACCT

A 1203 Governor's Square Blvd.

Suite 102

Tallahassee, Florida

32301 **P** [850.577.3199](tel:850.577.3199) Ext.

[102 M 850.320.2388](tel:850.320.2388) **E** mwatson@facct.com **W** FACCT.com



August 9, 2023

The Honorable Keith Perry
Suite 225
5700 SW 34th Street
Gainesville, FL 32608

Dear Senator Perry,

On behalf of millions across our great state, thank you for being one of Florida's strongest advocates for children and families. In recognition of your life-changing work in the Senate, the Florida Alliance of Children's Councils & Trusts -- an organization which works to maximize resources and make strategic investments which support better outcomes for children and families -- is pleased to invite you to our inaugural legislative awards and panel luncheon. This event will bring together approximately 100 statewide leaders in children's services on Wednesday, August 30th from 11:30-12:45 PM at the Hilton Orlando Lake Buena Vista.

We hope you will accept this invitation so that we may celebrate and honor you for your work in shepherding HB 121 Florida KidCare through the legislative process. Given your demonstrated commitment to Florida families, our guests would also be very interested to learn more about your 2024 legislative priorities.

Please contact Michele Watson at mwatson@facct.com or 850-320-2388 for more information and to discuss this invitation further. We look forward to honoring your hard work in the Florida Senate, and to providing you with an opportunity to learn more about our ongoing efforts on behalf of Florida's children and families.

Thank you,

Michele Watson
CEO

Florida Alliance of Children's Councils & Trusts









From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Tuesday, February 08, 2022 7:11 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Massey, Sarah <Massey.Sarah@flsenate.gov>
Subject: Fwd: Legislators advance bill that incentivizes education for those on probation
FYI....

Christy Daly Brodeur

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[\(850\) 577-0444](#) ofc.

[\(850\) 251-3206](#) cell

Christy@ballardpartners.com

Begin forwarded message:

From: Alex Gudich <alex@reformalliance.com>
Date: February 8, 2022 at 6:58:27 PM EST
To: Kristen Grissom <KGrissom@bascomllc.com>, Jessica Jackson <jessica@reformalliance.com>, Jasmine Wadsworth <jasmine@reformalliance.com>, Emily Mooney <emily@reformalliance.com>, Arthur Rizer <arthur@reformalliance.com>, Katie Bohnett <katie@reformalliance.com>, Wansley Walters <wansley@ballardpartners.com>, Christina Daly Brodeur <Christy@ballardpartners.com>, Amanda Stewart <Amanda@johnstonstewart.com>, Jeff Johnston <Jeff@johnstonstewart.com>, Anita Berry <anita@johnstonstewart.com>
Cc: Sarah Bascom <sarah@bascomllc.com>, Lyndsey Brzozowski <lyndsey@bascomllc.com>, Kelsey Deasy <kelsey@bascomllc.com>, Kelsi Snow <ksnow@bascomllc.com>
Subject: Re: Legislators advance bill that incentivizes education for those on probation

Looping in the rest of the team. Thank you for flagging - very positive piece from my perspective.

Amanda - can you please forward to Rep. Koster?

I sent to David already.

Team - please let me know if you have any feedback or flags.

Best,
Alex

On Tue, Feb 8, 2022, 3:47 PM Kristen Grissom <KGrissom@bascomllc.com> wrote:



Legislators advance bill that
incentivizes education for those on
probation

GAINESVILLE, Fla. — A House panel unanimously advanced a measure Tuesday that would allow individuals on probation to have their time under supervision reduced if they receive a degree or vocational certificate.

What they're saying: Bill sponsor Rep. Traci Koster (R-Tampa) said that HB 1037 would award a 60-day reduction for a probation period for every educational achievement completed by an offender. She said the aim is to encourage rehabilitation and reduce recidivism in offenders.

“Right now, Florida is experiencing a significant workforce shortage,” Koster said in a statement to POLITICO. “Providing opportunities that encourage individuals on probation to succeed through incentives such as education credits can help us stabilize our workforce and strengthen families.”

State Rep. Mike Caruso (R-Delray Beach) said that he supports offender recidivism and backs the measure even though he would prefer to see more incentive than a 60-day reduction in probationary supervision.

“The individuals we incarcerate should come out better than they came in to the system,” Caruso said.

This system of “evidence-based credits that increases probation success rates and reduces recidivism helps encourage education and employment,” said Emily Mooney, the policy manager of REFORM Alliance, an organization aimed at advocating probation and parole reform.

David Safavian, the general counsel of the American Conservative Union, said the legislation would “hold people accountable for their mistakes, while also offering meaningful incentives for education, employment and compliance.”

“The American Conservative Union supports legislation that advances public safety, accountability, and human dignity. HB 1037 would further each of these goals,” Safavian said in a statement to POLITICO.

Background: Inmate idleness is a key problem in the corrections department, according to the department Secretary Ricky Dixon. He said in the Senate Criminal Justice Committee Tuesday morning that this could only be combated with proper staffing. Each individual on probation requires a probation officer to supervise them.

What's next: The bill had its last committee stop Tuesday morning and now heads to the House floor. The [Senate Judiciary Committee](#) has yet to hear the companion bill, SB 1378.

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Friday, December 08, 2023 11:28 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Fwd: one more appropriation
Attachment(s): "image001.jpg", "Psych Senate LFIR Form 2024 to 2025.pdf"

Sent your email backwards. See below. :)
Sent from my iPhone

Begin forwarded message:

From: Monica Rodriguez <monica@ballardpartners.com>
Date: December 8, 2023 at 11:24:00 AM EST
To: anthony.serge@flsenate.gov
Cc: mark@dacfl.com
Subject: one more appropriation

Hello,

I was going through appropriations and I noticed that we had not reached out about this one. This is for our psych hospital and its number 2 on our priority list. Can the Senator sponsor? I didn't want to bother Mark because his child is getting married this weekend and I wanted to give him time off. 😊

We have been struggling with our mental health hospital. Facilities across the state are shutting down because reimbursement rates are so low. This would really help us. Let me know if you have any questions. As you know mt cell is 850 766-6287. Please call me with any questions and we really appreciate Senator Perry and your entire team!

Monica Rodriguez, Partner

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850.766.6287 (cell)
monica@ballardpartners.com

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The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

The UF Health Psychiatric Hospital accepts and treats patients regardless of their ability to pay. We strive for the highest quality of care for everyone that comes to our facility and to support those from Alachua County and our adjacent eight county service area. We propose to implement intensive outpatient and partial hospitalization programs for patients as they step down from their acute inpatient admission and prepare for transition back and support that successful transition.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input type="text" value="2,500,000"/>
Fixed Capital Outlay	<input type="text"/>
Total State Funds Requested	2,500,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="2,500,000"/>	<input type="text" value="100.0"/> %
Matching Funds		
Federal	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	2,500,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

\$48.9 million. The estimated cost of covid to Shands was \$148.8 millions. The funds received went to cover a portion of that loss. Federal funds came up \$81.4 million short.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

a. What is the current phase of the project? Planning Design Construction N/A

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits	Program Manager	95,000
Other Salary and Benefits	Coordinator for youth programs	75,000
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits	Admissions specialists, Social workers, nurses, therapists, mental health techs and physicians that will support the care in this program.	915,000
Expense/Equipment/Travel/Supplies/Other	Outreach expenses as part of school partnerships	100,000
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	Build out space at the Psych Hospital to support the expanded programming and services.	1,315,000
Total State Funds Requested (must equal total from question #6)		2,500,000





The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

UF Health Shands Psychiatric hospital will create and implement step down programs (such as intensive outpatient and partial hospitalization) for patients once they have completed inpatient acute care and are preparing to transition out. These programs provide ongoing support of their mental health needs and will support those who do not have funding for such programs.

b. What activities and services will be provided to meet the intended purpose of these funds?

We will provide step down IOP (intensive outpatient) or PHP (partial hospitalization) programs to augment the acute inpatient services we already offer. Unfunded patients are unable to receive these types of treatments in the community now and we seek to support their needs to reduce the mental health burdens in our community.

c. What direct services will be provided to citizens by the appropriation project?

Expanded mental health services.

d. Who is the target population served by this project? How many individuals are expected to be served?

Approximately 300-400 to start and we aim to grow that over time.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

We aim to reduce readmissions to the ED and the Psychiatric Hospital. We have discrete data we can use to determine if this is successful.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Penalties would be not getting funding if we are not achieving the performance measures we set out to achieve.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. What is the status of construction?

21. What percentage of the construction has been completed?

22. What is the estimated completion date of construction?

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 24, 2022 12:07 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Massey, Sarah <Massey.Sarah@flsenate.gov>; Wansley Walters <wansley@ballardpartners.com>
Subject: Fwd: Remote Reporting TPs / Stories (not fully vetted)

Hi Suzy! Please see below. Let me know if you or the Senator have additional questions. So appreciate his leadership on this!!!!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)

[Tallahassee, FL 32301](#)

[\(850\) 577-0444 ofc.](#)

[\(850\) 251-3206 cell](#)

Christy@ballardpartners.com

Begin forwarded message:

From: Emily Mooney <emily@reformalliance.com>
Date: February 24, 2022 at 12:04:49 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>, Anisa Sirur <anisa@reformalliance.com>, Alex Gudich <alex@reformalliance.com>, Katie Bohnett <katie@reformalliance.com>, Jessica Jackson <jessica@reformalliance.com>, Arthur Rizer <arthur@reformalliance.com>, Jeff Johnston <Jeff@johnstonstewart.com>, Wansley Walters <wansley@ballardpartners.com>, Amanda Stewart <Amanda@johnstonstewart.com>
Subject: Remote Reporting TPs / Stories (not fully vetted)

Hi Christy,

As requested, we have found two short examples/stories from Floridians and then some bullet points on the exclusions / who should be eligible for remote reporting issues for Senator Perry to use with the Speaker. The business owner (Rebecca Manders) is a really great proponent of remote reporting. Note that these stories are not fully vetted so we shouldn't use them for comms purposes. But hopefully they help!

Florida Stories for Remote Reporting:

- Rebecca Kelly Manders is the owner of Street Chefs, LLC, a food truck and catering company in Leon County, Florida. One of Rebecca's best employees is currently on probation and is required to report in person. Because of his time traveling to and from the probation office to report, he misses work, and Rebecca's other employees are left to work harder or longer to cover his shifts. Besides the burden it places on the other employees, Rebecca also finds it frustrating to schedule his shifts for catering events because of the day and time he is required to report changes often.
- Tanaine Jenkins, of Duval County, was sentenced to 2 years in jail followed by 5 of probation for one count of felony defrauding a financial institution. As a condition of probation, Jenkins was required to report to probation in person once a month. She drove two hours to and from the probation office, missing work to fulfill her reporting requirement, preventing her from meeting certain quotas to earn bonuses. She tried to work double the time to make up for the two missing hours, but that didn't work. Jenkins had the option to terminate probation early if she paid off her restitution, which she did in 2020. However, she believes she would have been able to pay off her restitution sooner if she didn't lose opportunities to make bonuses.

Why There Shouldn't Be Statutory Carveouts for Remote Reporting

- The remote reporting language in SB 752 grants broad discretion to the Department of Corrections, individual county probation authorities, probation officers, AND the courts to decide who is eligible for remote reporting and when it is most appropriately used -- with public safety being the foremost concern. These individuals/agencies are the most proximate to the probationer's case and circumstances and are

FL-SEN-24-0360-A-000087

thus best suited to make a remote reporting decision.

- We have shared this language with several law enforcement groups, and we were only asked to make one change (per the Police Chiefs' request) to ensure that courts were a part of the remote reporting decision-making process. We have made that change, and the Chiefs are okay with the current language.
- Eligibility for remote reporting should be based on an individual's risk level and the individual circumstances/needs of that case, factors of which the FDC, probation officers, and the court are most aware. The Department of Corrections currently uses remote reporting only for low-risk probationers, with approximately 11,000 people on their remote reporting system today.
- Statutory, offense-based exclusions for remote reporting are inappropriate and can run contrary to remote reporting's intended aim -- ensuring that in-person reporting requirements DO NOT undermine a person's ability to find and maintain gainful employment and become productive, tax-paying citizens.
- As one example of why offense-based exclusions are nonsensical and can undermine employment, consider someone with an involuntary manslaughter / DUI charge who has completed their prison term and is now facing several years of probation. This individual has taken steps toward rehabilitation; they've completed substance abuse treatment and are paying restitution. They are able to find work but are required to report in person once a week due to the nature of their crime. This requires them to take time off work -- at least two hours to travel back and forth to the probation office for a check-in that only lasts a few minutes. They lose precious earnings during these hours, and their employer is forced to find another body to cover their work during that time. If granted the opportunity to report remotely, this person could simply call their probation officer for an update during their lunch break or after work.

All the best,
Emily

Emily Mooney
Senior Policy Manager

[REFORM Alliance](#)

C: 571-287-9361

[Website](#) / [Instagram](#) / [Twitter](#) / [Facebook](#) / [Follow us on LinkedIn](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 24, 2022 12:38 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Remote Reporting TPs / Stories (not fully vetted)

One more story...

Christy Daly Brodeur

Ballard Partners Logo

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[\(850\) 251-3206](#) cell

Christy@ballardpartners.com

Begin forwarded message:

From: Emily Mooney <emily@reformalliance.com>
Date: February 24, 2022 at 12:33:49 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>, Anisa Sirur <anisa@reformalliance.com>, Alex Gudich <alex@reformalliance.com>, Katie Bohnett <katie@reformalliance.com>, Jessica Jackson <jessica@reformalliance.com>, Arthur Rizer <arthur@reformalliance.com>, Jeff Johnston <Jeff@johnstonstewart.com>, Wansley Walters <wansley@ballardpartners.com>, Amanda Stewart <Amanda@johnstonstewart.com>
Subject: Re: Remote Reporting TPs / Stories (not fully vetted)

Hi Christy,

I have one more story to add. His conviction is more serious, but the drive was crazy 4 hours total during tourist season for a minute-long check-in.

- [Lance Wissinger](#) was convicted of DUI Manslaughter when he got in a car accident with his friend after having too many drinks at a baseball game. Sentenced to five years in prison and five years of probation, Lance made a point to use his time behind bars wisely. He helped fellow inmates get jobs by starting a Toastmaster Club for them to practice job interviews. He had the opportunity to represent the United States in an international culinary competition while at a work release center, for which we won a silver medal. He helped bring the Senior Corps Of Retired Entrepreneurs (SCORE) and the Small Business Association into prison to help inmates build on their entrepreneurial dreams. When he was released from prison and placed on probation, he worked for a small restaurant on Sanibel Island. During the tourist season, it took him two hours one way to get to the probation office for his check-in. His coworkers and employers had to make major accommodations to let him go to the probation office, and he recounts that almost every visit involved him just walking in the door and saying hello before his officer told him that his check-in was complete and that he was good to go. During the off-season, the drive was shorter at 40 minutes, but it still required his boss, a small business owner, to be flexible for his situation, which they did only because he was a highly valued employee. Lance completed probation in 2016 and is now the Grassroots Engagement Director for Americans for Prosperity.

On Thu, Feb 24, 2022 at 12:04 PM Emily Mooney <emily@reformalliance.com> wrote:

Hi Christy,

As requested, we have found two short examples/stories from Floridians and then some bullet points on the exclusions / who should be eligible for remote reporting issues for Senator Perry to use with the Speaker. The business owner (Rebecca Manders) is a really great proponent of remote reporting. Note that these stories are not fully vetted so we shouldn't use them for comms purposes. But hopefully they help!

Florida Stories for Remote Reporting:

FL-SEN-24-0360-A-000089

- Rebecca Kelly Manders is the owner of Street Chefs, LLC, a food truck and catering company in Leon County, Florida. One of Rebecca's best employees is currently on probation and is required to report in person. Because of his time traveling to and from the probation office to report, he misses work, and Rebecca's other employees are left to work harder or longer to cover his shifts. Besides the burden it places on the other employees, Rebecca also finds it frustrating to schedule his shifts for catering events because of the day and time he is required to report changes often.
- Tanaine Jenkins, of Duval County, was sentenced to 2 years in jail followed by 5 of probation for one count of felony defrauding a financial institution. As a condition of probation, Jenkins was required to report to probation in person once a month. She drove two hours to and from the probation office, missing work to fulfill her reporting requirement, preventing her from meeting certain quotas to earn bonuses. She tried to work double the time to make up for the two missing hours, but that didn't work. Jenkins had the option to terminate probation early if she paid off her restitution, which she did in 2020. However, she believes she would have been able to pay off her restitution sooner if she didn't lose opportunities to make bonuses.

Why There Shouldn't Be Statutory Carveouts for Remote Reporting

- The remote reporting language in SB 752 grants broad discretion to the Department of Corrections, individual county probation authorities, probation officers, AND the courts to decide who is eligible for remote reporting and when it is most appropriately used -- with public safety being the foremost concern. These individuals/agencies are the most proximate to the probationer's case and circumstances and are thus best suited to make a remote reporting decision.
- We have shared this language with several law enforcement groups, and we were only asked to make one change (per the Police Chiefs' request) to ensure that courts were a part of the remote reporting decision-making process. We have made that change, and the Chiefs are okay with the current language.
- Eligibility for remote reporting should be based on an individual's risk level and the individual circumstances/needs of that case, factors of which the FDC, probation officers, and the court are most aware. The Department of Corrections currently uses remote reporting only for low-risk probationers, with approximately 11,000 people on their remote reporting system today.
- Statutory, offense-based exclusions for remote reporting are inappropriate and can run contrary to remote reporting's intended aim -- ensuring that in-person reporting requirements DO NOT undermine a person's ability to find and maintain gainful employment and become productive, tax-paying citizens.
- As one example of why offense-based exclusions are nonsensical and can undermine employment, consider someone with an involuntary manslaughter / DUI charge who has completed their prison term and is now facing several years of probation. This individual has taken steps toward rehabilitation; they've completed substance abuse treatment and are paying restitution. They are able to find work but are required to report in person once a week due to the nature of their crime. This requires them to take time off work -- at least two hours to travel back and forth to the probation office for a check-in that only lasts a few minutes. They lose precious earnings during these hours, and their employer is forced to find another body to cover their work during that time. If granted the opportunity to report remotely, this person could simply call their probation officer for an update during their lunch break or after work.

All the best,
Emily

Emily Mooney
Senior Policy Manager

[REFORM Alliance](#)

C: 571-287-9361

[Website](#) / [Instagram](#) / [Twitter](#) / [Facebook](#) / [Follow us on LinkedIn](#)

From: Serge, Anthony
Sent: Thursday, February 02, 2023 2:06 PM EST
To: john@ballardpartners.com <john@ballardpartners.com>
Subject: Greetings



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Tuesday, December 12, 2023 3:32 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: mark@Penningtonlawfirm.com <mark@Penningtonlawfirm.com>
Subject: Here you go! Thank you
Attachment(s): "MSTU Senate LFIR Form 2024 to 2025.pdf"

Monica Rodriguez, Partner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850.766.6287 (cell)
monica@ballardpartners.com



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

The mobile stroke treatment unit is a highly specialized ambulance staffed by stroke specialty nurses, CT tech for on truck imaging and a stroke neurologist (virtually) to bring ER level stroke care into the field to diagnose and begin stroke treatment in the field. This time saves brain cells (each minute is 2 million brain cells saved) and leads to improved outcomes post stroke. This truck provides support to the county in which it is housed but also supports adjacent counties as well. We want to deploy four more trucks to the Villages community (Sumter, Lake and Marion counties), Jacksonville (Duval county), Flagler area (St Johns and Flagler counties) and Palm Beach and Martin counties.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input type="text" value="4,500,000"/>
Fixed Capital Outlay	<input type="text" value="8,000,000"/>
Total State Funds Requested	12,500,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="12,500,000"/>	<input type="text" value="100.0"/> %
Matching Funds		
Federal	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	12,500,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

- a. What is the current phase of the project? Planning Design Construction N/A
- b. Is the project "shovel-ready" (i.e. permitted)? Yes No
- c. What is the estimated start date of construction?
- d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits	Statewide system leader for this program across UF Health.	200,000
Other Salary and Benefits	Community outreach work.	100,000
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits	EMS partner agency staff (EMT plus a paramedic / driver), stroke nurse, CT tech and stroke neurologists' time.	3,500,000
Expense/Equipment/Travel/Supplies/Other	Medications on board, imaging equipment servicing, lab equipment, telemedicine equipment, fuel for the truck	700,000
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	5 specially equipped mobile stroke ambulances each with a CT scanner inside.	8,000,000
Total State Funds Requested (must equal total from question #6)		12,500,000





The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

We will buy and deploy four more mobile stroke treatment unit ambulances with specialized equipment and teams to improve health outcomes for patients that suffer a stroke. Patients that receive stroke treatment more quickly will suffer less long term disability.

b. What activities and services will be provided to meet the intended purpose of these funds?

The mobile stroke program brings a specialized neuro emergency department out in to the field upon the 911 dispatch and commences diagnosis and treatment even before the patient is transported to the emergency department.

c. What direct services will be provided to citizens by the appropriation project?

Faster stroke diagnosis and treatment improving health outcomes.

d. Who is the target population served by this project? How many individuals are expected to be served?

Alachua and surrounding counties, All in the counties of the Villages (Lake and Sumter counties), Jacksonville (Duval county), Flagler (St. Johns county) and Palm Beach county. With the ability to serve as a resource to other adjacent counties, there will be service to an even larger area.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

Stroke patients are assigned a modified Rankin scale score upon admission and then at the point of discharge. The modified Rankin score is the standard for measuring the degree of disability or dependence in daily activities one has for those suffering from a stroke. These scores at the point of discharge allows us to see the improvement in a clear way.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Penalties would be not getting funding if we are not achieving the performance measures we set out to achieve.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. What is the status of construction?

21. What percentage of the construction has been completed?

22. What is the estimated completion date of construction?

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Thursday, March 07, 2024 11:09 AM EST
To: Office of Senator Perry <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action Supports HB 735 (SB 734)

Senator Perry,

Heritage Action supports House Bill 735 (Senate Bill 734)

Foreign Countries of Concern are targeting officials involved in state and local politics before they reach the national stage, where their influence will be more useful. In his report [Why Legislators Must Confront Chinese Infiltration](#), Michael Cunningham, Research Fellow for the Heritage Foundation's Center for Asian Studies Center, noted that "*China believes—and hopes—that governments at the state level and below will be the weak links through which it can infiltrate the U.S. political system*".

HB 735 prohibits government officials from soliciting or accepting anything of value from a foreign country of concern. This serves to limit the influence operations of these bad actors and bolster our national security.

Heritage Action urges a YES vote on HB 735 (SB 734).

Thank you,
Karen Jaroch
Florida State Director
Heritage Action for America
202-716-8087
Senator Perry

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>

Sent: Monday, April 17, 2023 5:48 PM EDT

To: Perry, Keith (Web) <Perry.Keith.Web@flsenate.gov>

Subject: Heritage Action urges a YES vote on HB 3 (SB 302) Government and Corporate Activism

Senator Perry,

My name is Karen Jaroch and I am the Florida State Director for Heritage Action for America, a national grassroots organization with two million conservative activists nationwide, including thousands of Floridians.

Heritage Action urges you to vote YES on HB 3 (SB 302) when it comes to the Senate floor tomorrow.

The Florida Legislature should pass legislation reinforcing that state fund managers have a primary fiduciary duty to act in the sole financial interest of Florida pension holders and safeguard these investments from arbitrary political, social, or ideological objectives like Environmental, Social, or Governance (ESG).

House Bill 3 and its companion Senate Bill 302 puts these protections into law. HB 3 will protect Florida's investments and economic interests from the threat of the ESG movement in the following ways.

- Prevents state investment practices that sacrifice returns on investment for the subjective priorities and political agendas of large corporations by clarifying the fiduciary duty to those overseeing Florida's treasury and retirement nest eggs.
- Prohibits state and local governments from entering into contracts with rating agencies whose ESG scoring would have a negative impact on the issuer's bond ratings.
- Ensures Florida values are upheld in the exercise of shareholder rights including the voting of proxies.
- Ensures fair procurement practices by prohibiting state and local governments and educational institutions from considering or giving preference to a vendor's social, political, or ideological beliefs when entering into a contract.

Please vote YES on HB 3 (SB 302) to ensure Florida's investments and retirees are protected.

Thank you,

Karen Jaroch

State Director, FL & Gulf States

Heritage Action for America

— [Cell: 202-716-8087](tel:202-716-8087)

— karen.jaroch@heritageaction.com

— heritageaction.com

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Tuesday, February 27, 2024 10:54 AM EST
To: Office of Senator Perry <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action urges passage of SB 148

Senator Perry,

Heritage Action urges you to support [Senate Bill 148](#).

In an article written just prior to the brutal terrorist attack by Hamas in Israel, Heritage Foundation's Senior Research Fellow Jay P Greene, PhD, noted the [resurgence of antisemitism here in America](#). He noted, *"hatred of Jews today is brazenly displayed in prominent institutions and is gradually eroding our freedom, prosperity and security—the fundamental values that make America great."* A key step to counter antisemitism is to simply codify a definition of the term itself.

SB148 is important legislation that would adopt the International Holocaust Remembrance Alliance (IHRA) definition of antisemitism and codify the definition, as well as examples of antisemitism, in the first chapter of Florida's statutes. This change would make the IHRA definition applicable to all sections of Florida law, without infringing on any aspect of free speech.

We urge you to vote YES on SB 148.

Let me know if you have any questions or if I can be of any assistance.

Karen Jaroch
Florida State Director
Heritage Action for America
202-716-8087

[Unsubscribe](#)

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Thursday, March 07, 2024 1:33 PM EST
To: Office of Senator Perry <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action Urges Support for HB 1541

Senator Perry,

Heritage Action supports House Bill 1541.

Our foreign adversaries “are using emerging technologies for oppression—both at home and abroad,” according to my colleague Kara Frederick, Director of the Tech Policy Center at the Heritage Foundation.

Given the widespread adoption of social media usage worldwide, it has become a preferred tool for bad actors to surveil, censor, and influence unsuspecting users. Kara documents examples of this abuse in her article [TikTok Generation: A CCP Official in Every Pocket](#).

HB 1541 would protect Floridians from many of these dangers by requiring transparency and disclosure from foreign-adversary-owned social media companies.

Heritage Action urges a YES vote on HB 1541.

Karen Jaroch
Florida State Director
Heritage Action for America
202-716-8087

[Unsubscribe](#)

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Wednesday, February 21, 2024 2:22 PM EST
To: Office of Senator Perry <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action urges support for HB 1

Senator Perry,

My name is Karen Jaroch and I am the Florida State Director for Heritage Action for America, a national grassroots organization with two million conservative activists nationwide, including thousands of Floridians.

Heritage Action urges the Senate to support House Bill 1.

HB 1 would protect vulnerable children

Requiring social media providers that employ harmful, deceptive and addictive design features to perform age verification and prevent minors under 16 years old from accessing an account. A large body of research indicates a strong link between excessive social media use and mental health issues among children. Random assignment experiments support the idea that social media use is a causative factor, not just a correlation, in poor mental health.

HB 1 would also protect minors from accessing pornographic materials

Requiring websites that publish sexually explicit materials to perform age verification and bar children under 18 years old from accessing this harmful content. Today, pornographic materials are readily accessible online and no longer require a trip to the adult bookstore. In fact, 80% of 12-17-year-olds and 37% of children 9-11 years old have been exposed to harmful sexually explicit materials while online. Exposure to pornography early in life can lead to lifelong struggles such as violent behavior and unhealthy views of sexuality and relationships.

Heritage Action urges you to support HB 1.

Karen Jaroch
Florida State Director
Heritage Action for America

[Unsubscribe](#)

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Wednesday, March 06, 2024 3:38 PM EST
To: Office of Senator Perry <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action urges support of amended HB 1403 / SB 7048

Senator Perry,

Heritage Action supports the amendment barcode 203782 to HB 1403 (SB 7048) and the final passage of the underlying bill.

The amendment removes the prohibition on parents of PEP students from expending ESA funds on instructional materials for history, art, or music courses. The effect of the overall bill is to build upon last year's universal education savings accounts through parental empowerment and secure Florida's place as a national leader in education freedom.

Heritage Action urges the adoption of the amendment and final passage of HB 1403 (SB 7048).

Thank you,
Karen Jaroch
Florida State Director
Heritage Action for America
202-716-8087

[Unsubscribe](#)

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Wednesday, April 26, 2023 2:56 PM EDT
To: Perry, Keith (Web) <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action Urges Support of SB 7050 Elections

Senator Perry,

Every Florida citizen should have confidence in the security and integrity of their elections. Florida ranks 6th in Election Integrity in the nation according to the Heritage Foundation's Election Integrity Scorecard and while this is good, our state's election laws have room for improvement.

You have an opportunity to ensure Florida elections are more secure and trusted by passing SB 7050.

SB 7050 would:

- **Protect against voter disenfranchisement**
 - Requires third-party voter registration organizations (3PVRO) to provide paper receipts when they take custody of a voter registration application.
 - Increases fines and penalties on 3PVRO for late-filing voter registration applications which rob an otherwise qualified voter of their opportunity to cast a vote.
- **Improve voter roll maintenance**
 - Requires Supervisors of Elections to conduct an annual check to identify voters who may be registered at an address that may not be a legal residential address, and initiate list maintenance for such records.
 - Requires deceased voters to be removed from the voter roll within 7 days
 - Creates deadlines for Supervisors of Elections to make determinations of eligibility and to remove voters from the voter registration system.
 - Authorizes Supervisors of Elections to receive driver's license data for purposes of verifying applicant and voter eligibility.
- **Ensures only legal votes cast count**
 - Requires vote-by-mail ballots received from persons undergoing eligibility review and treated as provisional ballots for individual review by the county canvassing board.
 - Authorizes Supervisors of Elections to send findings of fraudulent registrations and illegal voting to the Office of Election Crimes and Security.

Please vote in support of SB 7050. Free and fair elections are the cornerstone of the Republic. Thank you in advance to ensure this cornerstone remains strong.

Sincerely,

Karen Jaroch
Florida State Director
Heritage Action for America
202-716-8087

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Thursday, April 27, 2023 11:16 AM EDT
To: Perry, Keith (Web) <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action Urges Support of SB1718 (HB1617) Immigration

Senator Perry,

Since January of 2021 over 5 million immigrants from 160 different countries have crossed our borders illegally. This massive surge of people not only violates our nation's laws, but it overwhelms our nation's resources.

In the absence of federal leadership, states need to take the initiative and protect our country. That's why I'm asking you to **support Senate Bill 1718**, sponsored by Senator Ingoglia.

SB 1718 does the following:

- Requires private employers with 25 or more employees to use the E-Verify system for new employees;
- Creates a third-degree felony for an unauthorized alien to knowingly use a false identification document to obtain employment;
- Enhances punishment for the crime of human smuggling of minors;
- Repeals the statute that allows an applicant who is an unauthorized immigrant to be admitted to the Florida Bar;
- Requires any hospital that accepts Medicaid to ask a patient's citizenship status and whether they are lawfully present or not;
- and much more.

Please vote in support of SB 1718 when it reaches the floor.

Sincerely,

Karen Jaroch
Florida State Director
Heritage Action for America
202-716-8087

From: Karen Jaroch <Karen.Jaroch@heritageaction.com>
Sent: Tuesday, February 13, 2024 10:36 AM EST
To: Office of Senator Perry <Perry.Keith.Web@flsenate.gov>
Subject: Heritage Action urges the Senate Rules Committee to pass SB 148

Senator Perry,

My name is Karen Jaroch and I am the Florida State Director for Heritage Action for America, a national grassroots organization with two million conservative activists nationwide, including thousands of Floridians.

Heritage Action urges you to support [SB 148](#).

This important legislation would adopt the International Holocaust Remembrance Alliance (IHRA) definition of antisemitism and codify the definition, as well as examples of antisemitism, in the first chapter of Florida's statutes. This change would make the IHRA definition applicable to all sections of Florida law, without infringing on any aspect of free speech.

We urge you to support SB 148 in tomorrow's Rules Committee meeting.

Let me know if you have any questions or if I can be of any assistance.

Karen Jaroch

State Director

Heritage Action for America

- [202-716-8087](tel:202-716-8087)
- karen.jaroch@heritageaction.com
- heritageaction.com

From: Brad Burleson <brad@ballardpartners.com>

Sent: Thursday, March 30, 2023 12:32 PM EDT

To: Vitale, Damon <Vitale.Damon@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: HNTB meeting request

Damon – as I mentioned on the phones, some of the folks from HNTB would like to come to town to meet with the Senator to continue some prior conversations re: the UF football stadium. Would it be possible to squeeze them in next Monday or Tuesday? Really appreciate it



Brad Burleson
201 East Park Avenue
Tallahassee, FL 32301
(850) 577-0444
(850) 545-2219 (cell)
www.ballardpartners.com

From: Nicholas Callaghan <ncallaghan@hillsdale.edu>

Sent: Wednesday, July 06, 2022 12:34 PM EDT

To: Nicholas Callaghan <ncallaghan@hillsdale.edu>

Subject: Invitation from Hillsdale College for The Academy of Science & Freedom Webinar

Good Afternoon,

My name is Nicholas and I'm pleased to invite you or your delegate to a summer webinar hosted by Hillsdale College's Academy of Science and Freedom **on Tuesday, July 12th from 10am-12pm EST**. This will be an opportunity for you to discuss with our Founding Fellows how legislators can prepare for future public health crises, and pertinent questions within the fields of science and technology, [registration link here](#).

The recent COVID-19 pandemic has shown us, to disastrous effect, that a single viewpoint dominates the scientific space. Scientists posing good faith challenges to the "consensus" were censored, silenced, and slandered.

Science, as properly practiced, would have welcomed open debate regarding the best way to respond to such a crisis. Instead, "The Science" demanded that we blindly comply with a prescribed course of action and smothered any kind of disagreement, suffocating the pursuit of truth which lies at the very heart of the scientific process. We're witnessing the devastating effects, whether social, economic, or political, of how the pandemic was handled today.

It was against this backdrop that Hillsdale College started the Academy for Science and Freedom with the aim to educate the American people about the proper relationship between freedom and science in the pursuit of truth. As a platform for open, reasoned, and civil discourse in scientific research and issues of public health, the Academy relies on the work of national and international scholars to provide educators and policymakers the opportunity to discuss this relationship openly, without censorship.

Hillsdale College's Academy for Science and Freedom invites you to a summer webinar with our Founding Fellows to explore the connection between science & technology and republican principles. The webinar will open with a series of presentations by Scott Atlas and Jay Bhattacharya and close with time for live Q&A. The webinar will provide an opportunity to discuss how legislators can prepare for future public health crises, and what questions legislators ought to consider within the fields of science and technology.

Once again, please [click the registration link here to register for this event](#) **You will receive login information for the webinar in the confirmation email once registered.**

Do share with any friends or colleagues that you think would benefit from this, and please don't hesitate to reach out with questions. Best wishes for the week ahead.

Cheers,

Nicholas Callaghan

Nicholas Callaghan, M.A. | Staff Assistant for The Academy for Science and Freedom | Hillsdale College
33 E. College St. | Hillsdale, MI 49242 | ncallaghan@hillsdale.edu | hillsdale.edu

From: Christina Daly Brodeur <Christy@ballardpartners.com>

Sent: Friday, February 25, 2022 2:40 PM EST

To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

Subject: letter

How about something like this???

Dear Mat,

Thank you for taking the time to speak with me the other day regarding SB 752. Attached please find the remote reporting section broken down with each section explanation. Our goal is to have probationers find gainful employment and become law abiding and tax paying citizens of our state. Being a business owner, one who employs people who have re-entered society, I know firsthand how in-person reporting can impact their employment and ability to make a living. I ask that Speaker Sprowls considers this good legislation.

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

(850) 577-0444 ofc.

(850) 251-3206 cell

christy@ballardpartners.com

From: Serge, Anthony
Sent: Thursday, February 16, 2023 1:21 PM EST
To: Adrian Lukis <adrian@ballardpartners.com>
Subject: LFIR Correction Info

Field 16

6. Recipient Contact information Same as requester? Yes No

a. Organization:

b. Municipality or County:

c. Organization Type:

- For-Profit Entity
- Non-Profit 501(c) (3)
- Non-Profit 501(c) (4)
- Local Entity
- University or College
- Other (Please specify)



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, November 08, 2023 12:38 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: LIFR- Feeding Florida Fresh Access bucks
Attachment(s): "FAB- Senate LFIR Form 2024-2025(1).pdf"

Hi.

Great seeing you yesterday☺ . Attached is the rural incentive form...please let me know if you have any questions. Christy

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

Feeding Florida’s nutrition incentive program, Fresh Access Bucks (FAB), would like to expand their produce initiative into rural communities to help bring fresh, nutritious fruits and vegetables to the communities that need it most. This focus on community retailers/grocers would focus on rural areas including but not limited to Alachua, Martin, Pinellas, Hamilton, Putnam, Clay, Gilchrist and Levy counties. The expansion of FAB would create a 1:1 match of Supplemental Nutrition Assistance Program benefits when buying fresh produce at specified retail locations. These grocers would be trained in the disbursement, control and redemption of these dollars in order to ensure proper utilization of the funding. As evidenced by pilot versions of this program, the increase in demand for fresh produce would also create an increase in supply and the economic benefit to the retailers.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input style="width: 100%;" type="text" value="1,000,000"/>
Fixed Capital Outlay	<input style="width: 100%;" type="text"/>
Total State Funds Requested	1,000,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input style="width: 100%;" type="text" value="1,000,000"/>	<input style="width: 100%;" type="text" value="20.0"/> %
Matching Funds		
Federal	<input style="width: 100%;" type="text" value="4,000,000"/>	<input style="width: 100%;" type="text" value="80.0"/> %
State (excluding the amount of this request)	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
Local	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
Other	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	5,000,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

Feeding Florida currently has a \$4M federal GusNIP grant for this project however those funds limit the number of retail outlets that can operate the program. These funds will allow for expansion in the retail market with a focus on rural Florida.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

a. What is the current phase of the project? Planning Design Construction N/A

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	This includes \$24,935 for promotional and outreach campaign materials, such as flyers, banners, posters and other materials in Spanish and English for 10 retail outlets. There is also \$1,500 budgeted for travel to the locations and for training of retail site personnel.	26,435
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	Over the course of one year, SNAP Nutrition Incentives will be distributed as a \$1:\$1 match to fresh produce model with a \$10 match cap, while closely monitoring redemption rates and analyzing data. If at any point, this model becomes unsustainable, FF will shift to a \$1:\$1 SNAP produce for produce model with a \$10 match cap until funding is exhausted. This projected amount is based on historical analyses of retail SNAP transactions over a period of 3 years.	973,565
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		1,000,000

AMERICAN OVERSIGHT



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

Finding a way to incentivize healthy food consumption by food insecure Floridians is a critical part of supporting and enhancing our state. Hundreds of studies agree that nutritional food can help prevent any number of health issues and food as medicine is widely recognized as good for all communities. The goal is to improve the overall health of the most vulnerable population of our state by increasing access to affordable fresh produce in under-served communities while also supporting Florida's farmers and enhancing local economies.

b. What activities and services will be provided to meet the intended purpose of these funds?

The team will be working in conjunction with the retail operational teams around the state to ensure that their customers are aware of the program and the extent of the available benefits. Training on all aspects of the program will be provided.

c. What direct services will be provided to citizens by the appropriation project?

Citizens utilizing SNAP benefits will have immediate access to the supplemental funds expressly for the purchase of fresh fruits and vegetables from the retail location.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target population is the food insecure customer base of the retail outlets that will be offering the program. Based on historical transaction data, it is expected that over 40,000 people will participate in this program and obtain fresh, healthy food to supplement their SNAP spend.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The expected benefit is to allow for food insecure Floridian's who are on SNAP to obtain healthy food in a dignified manner. It is expected that this will improve the health conditions of these citizens. All transactions involving SNAP spend, incentive issuance and incentive redemption will be constantly monitored. This ensures the integrity of the funding issuance process and that all funds were spent as indicated.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Feeding Florida can provide documentation on all transactions for each fiscal period. This would include the amount of funding provided to each recipient and the amount of funding redeemed or utilized at each retail site. FF will work to accommodate any data format that is acceptable to the state. This data can be submitted at requested intervals during the fiscal year and should the data be deemed insufficient during the year, the remainder of unconsumed funds would be returned and the program would be discontinued.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. **Have you applied for alternative state funding?**

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. **What is the population economic status?**

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. **What is the status of construction?**

21. **What percentage of the construction has been completed?**

22. **What is the estimated completion date of construction?**

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, January 20, 2023 9:18 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Cancelation

Good morning Anthony,

It was a pleasure speaking with you this morning. As discussed, our client Dr. Robinson will no longer be able to make it to a meeting next week and Mat would like to cancel the 9:00AM meeting we have scheduled for Wednesday, 1/25. We will circle back around at a later date in hopes of getting this meeting scheduled for the week of 2/6 when Dr. Robinson becomes available. Thank you for your understanding.

Have a great weekend!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, January 14, 2022 3:12 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request - Ballard Partners Budget issues

Good afternoon Suzanne,

On behalf of Mat Forrest of Ballard Partners, I would like to request a meeting with CCJ Chair Perry. Please see the details below:

Topic:

Meeting to review our list of Ballard Partners budget issues and identify the priorities.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like to meet with Chair Perry next week (week of 1/17).

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment.

Thank you!

Tabitha Sickler

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

Phone: 850.577.0444

Tabitha@BallardPartners.com

From: Tabitha Sickler <tabitha@ballardpartners.com>

Sent: Monday, November 27, 2023 5:23 PM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting Request - Ballard Partners/MPFI

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and Max Planck Scientific Institute to schedule a meeting with Senator Perry next week. No worries, if you are not able to book anything just yet as I know that the legislators' calendars have yet to be released. I wanted a head start getting this on your radar for next weeks scheduling!

Please see the details below:

Topic:

- Discuss funding for the FAU-Max Planck Scientific Fellowship program.

Attendees:

1. Mat Forrest, Ballard Partners
2. Paul Evans, Head of Training and Government Affairs (MPFI)
3. Hannah Yoder, Postbaccalaureate Fellow
4. Skylar Anthony, Ph.D. Student
5. Goksu Oz, Ph.D. Student
6. Mike Guest, Ph.D. – Postdoctoral Fellow

Available:

- Monday, December 4th – Anytime after 2:30PM
- Tuesday, December 5th – Anytime
- Wednesday, December 6th – Anytime

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Administrative Assistant

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

Phone: (850) 577-0444

Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 09, 2023 1:56 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Fund, to schedule a meeting with Senator Perry.

Please see the details below:

Topic:

Discussing charter school revolving loan fund.

Attendees:

Mark Medema

Mat Forrest of Ballard Partners

Available:

Mark and Mat will be available to meet with Senator Perry next week on Tuesday, January 17th and Wednesday, January 18th.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

Phone: (850) 577-0444

Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, December 09, 2022 11:09 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good morning Anthony,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Facilities Fund. Mat Forrest would like to request a meeting with Senator Perry for next week.

Please see the details below:

Topic:

Mat Forrest would like to discuss possible charter school revolving loan fund program on behalf of The Equitable Facilities Fund.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like the opportunity to meet with the Senator next week and will have availabilities from Monday, December 12 after 2:30PM through Noon on Thursday, December 15th. I have been scheduling meetings for Mat throughout the week and some time slots on these days have now been reserved, but I am happy to work with you in finding a time that works best for Senator Perry and Mat.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, January 17, 2023 5:34 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Dr. Robinson, President of FAMU & Mat Forrest of Ballard Partners

Good afternoon,

I am reaching out on behalf of Mat Forrest of Ballard Partners and Dr. Larry Robinson, President of FAMU in hopes of scheduling a meeting with Senator Perry.

Please see the details below:

Topic:
2023 Legislative issues

Attendees:
Dr. Larry Robinson, President of FAMU
Mat Forrest of Ballard Partners

Available:
Mat Forrest and Dr. Robinson would like to meet with the Senator **tomorrow, 1/18 at 9:30AM** if he has an availability to squeeze them in during this time. If Senator Perry is booked tomorrow at 9:30AM (their top preference), their next option would be to meet sometime early next week.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Wednesday, February 01, 2023 10:21 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - FAMU & Ballard Partners

Good afternoon Suzanne,

I am writing on behalf of Mat Forrest of Ballard Partners and our client, FAMU, to schedule a meeting with Senator Perry.

Please see the details below:

Topic:
2023 Legislative issues

Attendees:
Dr. Allyson Watson, FAMU Interim Provost
Danielle McBeth with FAMU
Milan with FAMU
Mat Forrest of Ballard Partners

Available:
This group would like to meet with Senator Perry on Tuesday, February 7th anytime between 11:00AM-4:00PM. Please let me know if the Senator has any availabilities during this window.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

Tabitha Sickler

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201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>

Sent: Tuesday, January 30, 2024 5:04 PM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good afternoon Anthony,

As you are likely already aware, next week is **Emergency Management Days** at the Capitol and I am kindly reaching out on behalf of Mat Forrest of Ballard Partners and our client, Critical Response Strategies (CRS) to schedule a meeting with Senator Perry to discuss their contracts for EM related services in the district.

Please see the details below:

Topic:

CRS has a number of different contracts for EM related services in your District:

- BHDR – Behavioral Health Disaster Relief
- EFAC – Emergency Family Assistance Center
- Special Need Shelter Operations and Staffing
- General Population Shelters
- EOC Staffing and Support

Attendees:

1. Will Adkins, Critical Response Strategies (CRS)
2. Todd Smith, Critical Response Strategies (CRS)
3. Mat Forrest, Ballard Partners

Available:

This group will be available to meet on Tuesday, February 6 or Wednesday, February 7. Please let me know of any availabilities during these days and I will do my best to accommodate!

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Ballard Partners | Administrative Assistant

201 East Park Avenue | Floor 5

Tallahassee, FL | 32301

Office: (850) 577-0444

Tabitha@ballardpartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Wednesday, January 10, 2024 2:52 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Mat Forrest of Ballard Partners

Good afternoon Anthony,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners to schedule a meeting with Chair Perry to discuss his 2024 Appropriation projects.

Please see the details below:

Topic:
2024 Appropriation projects

Attendees:
Mat Forrest of Ballard Partners

Available:
Mat has some availabilities tomorrow between 11:30AM – 3:15PM and after 4:30PM. Mat has wide availability next week (the week of 1/16) if that works better for Chair Perry.

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, October 19, 2023 10:46 AM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request - November 7th or 8th

Good morning, Suzanne –

We would like to request a meeting with Chair Perry on November 7th or 8th for Seminole State College President, Dr. Georgia Lorenz and General Counsel Paul Carland. They would like to discuss their legislative/budget requests for the upcoming Session.

Brady Benford from our office would accompany them.

When you can, please let me know what might be available on the calendar – understanding committee meetings may not have agendas yet.

We just wanted to get this in process.

Many thanks!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Wednesday, January 17, 2024 8:45 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/23

Good morning, Suzanne –

On behalf of Seminole State College, we would like to request a brief meeting with Chair Perry in the morning next Tuesday, 1/23. College President, Dr. Georgia Lorenz will be in Tallahassee and would like to touch base with him on their appropriations projects. Paul Carland, General Counsel and Brady Benford from our office would accompany her to the meeting.

When you can, please let me know what might be available on his calendar.

Many thanks!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 18, 2022 10:26 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/26

Good morning, Suzy –

Jan Gorrie and Christy Brodeur would like to see if Chair Perry had some time to meet with them next Wednesday, along with Laken Ferreira with AXON. They would like to discuss some issues in the Department of Corrections Legislative Budget Request.

When you can, please let me know if there is an opportunity on his calendar.

Thanks very much!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 24, 2023 9:03 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request 2/14-2/15

Good morning, Anthony –

We would like to request a meeting with Senator Perry for February 14th or 15th. Seminole State College President, Georgia Lorenz, General Counsel, Paul Carland and Chairman of the Board, Bob Cortes, regarding their 2023 priorities. Brady Benford from our office would accompany the group.

When you have a moment to check the calendar, please let me know what might be available. Understanding we will need to wait until the calendars is released.

Many thanks!!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, October 24, 2023 2:43 PM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Meeting Request- FAMU/Ballard Partners

Good afternoon,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, FAMU, to schedule a meeting with Chair Perry to discuss the FAMU 2024 LBR.

Please see the details below:

Topic:
FAMU 2024 Legislative Priorities

Attendees:

- Danielle McBeth, FAMU Director of Government Relations
- Milan Thompson, FAMU Assistant Director Government Relations
- Mat Forrest, Ballard Partners

Available:

This group will be available to meet with Chair Perry the week of November 13th. Please let me know which day/time of day works best for the Chair that week and we will do our best to accommodate his schedule.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 11:05 AM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request/LFIR
Attachment(s): "FAB- Senate LFIR Form 2024-2025.pdf"

Good morning, Suzy.

I would like to request a meeting with Senator Perry to discuss if he would be willing to sponsor the Feeding Florida 1:1 match LFIR again this year. The meeting would be for myself and the Feeding Florida CEO, Robin Safley.

Would it be possible to something scheduled for the week of November 6th? I've attached the LFIR form and some supporting documents. While we fell short last year...I'm really hoping we can get it done this year.

Thanks so much. Christy

Ps. Looking forward to the 7th ☺

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com

Fresh Access Bucks



Overview

Feeding Florida's Fresh Access Bucks (FAB), a USDA GusNIP grant funded program, increases the purchasing power of SNAP recipients by providing a one-to-one match for fresh produce. FAB increases access to affordable fresh produce in underserved communities while supporting Florida's farmers and enhancing local economies.

By the numbers

\$3+ million

Fresh Access Bucks redeemed for fresh fruits and vegetables

73

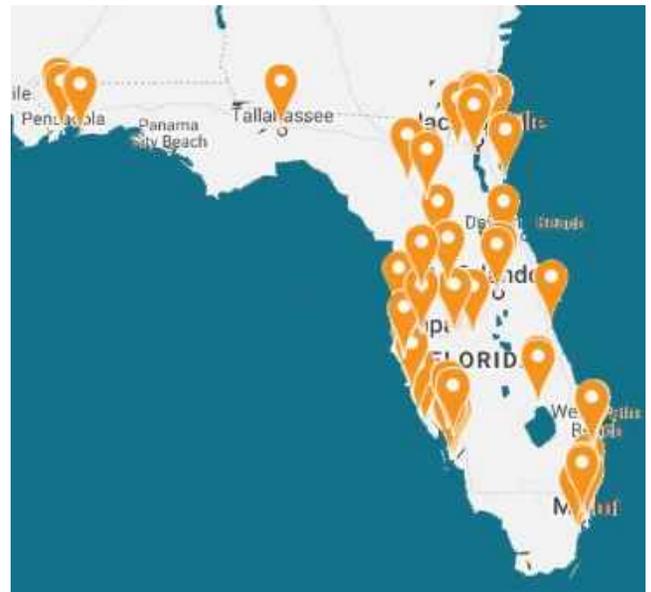
Participating locations, including 66 farm-direct outlets and 7 community grocery stores

\$12.6 million

Revenue generated by Fresh Access Bucks & federal benefits

397

Florida farmers participated in the program in 2022



Fresh Access Bucks is:



Good for the **Economy**



Good for **Public Health**



Good for **Farmers**



Good for **Florida**

“Customers were so appreciative of the program and the positive reaction and gratitude from our communities was so much more than we could have ever imagined. Customers were excited to be able to eat healthier and afford higher quality foods and this was evident throughout the program.”

Giselle Alvarez, VP of Operations, Hitchcock's Markets



Feeding Florida is the state's premier organization in the fight to end hunger. The statewide network of 9-member food banks distributes food directly to families in need through over 2,400 local charitable agencies, providing a healthy, adequate, and consistent food supply to every community, every day.

FeedingFlorida.org

Fresh Access Bucks

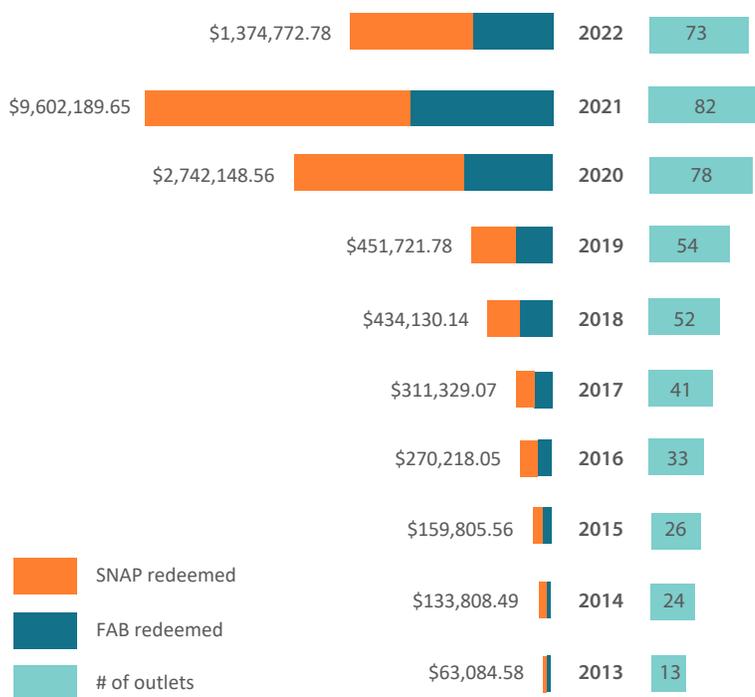


“Access to and the consumption of fresh fruits and vegetables is critical for good health. We know that individuals who are food insecure have a higher incident of chronic health issues, such as diabetes and cardiovascular disease. We’ve seen the results with the Fresh Access Bucks program and we know that healthier choices are made when there is access and affordability to nutritious produce. It’s a sound investment with lasting results for the health of our communities.”

Robin Safley, Feeding Florida

SNAP & FAB Sales in Florida

Totals since program launch.



2022 Nutrition Impact



\$554,543

Fresh fruits and vegetables purchased with Fresh Access Bucks (FAB)



\$1.3M+

Food purchased locally with SNAP & FAB



\$500,000+

Florida-grown produce purchased with FAB



202,620

Daily recommended servings of fruits and vegetables



363,695

Meals through SNAP & FAB

Fresh Access Bucks participants don't just eat more produce than the average SNAP recipient. They eat more produce than the average American.

Source: GusNIP NTAE Year 2 Evaluation

“We have a growing number of mothers of small children using FAB to provide healthier foods for their children. It's so heartwarming to see the moms with strollers participating and starting their kids on the path to good dietary habits. If they start that way, they'll likely continue on that path throughout their lifetime.”

Brooksville Farmers Market, Hernando County Growers Association

AMERICAN
OVERSIGHT
Contact Info:

Katie Delaney, Feeding Florida Director
FL SEN-24B0360 PA-000135
katie@feedingflorida.org

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Tuesday, March 21, 2023 2:08 PM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request Monica Rodriguez and Miami Dade College

Hey Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with Miami Dade College next week? President Pumariega and her leadership team will be in town on March 29-30. They would like to discuss higher ed funding for STEM innovation and STEM workforce pipeline.

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Friday, April 14, 2023 1:23 PM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: meeting request
Attachment(s): "Florida Ecological Greenways Network funding request.pdf"

Anthony – I spoke to Senator Perry about this appropriation, which at present has a “toe hold” in the Senate only, at the UF reception. The program is vital to the Florida Wildlife Corridor as it is the entity that scientifically describes & defines the corridor lands. Possible for Oscar Anderson and I to see him early next week.

Many thanks, Jan

Jan J. Gorrie, Esq.
Ballard Partners
201 E. Park Ave., 5th Floor
Tallahassee, FL 32301

813-334-5288 (cell)
850-577-0444 (office)

MAINTAINING MOMENTUM

The Florida Ecological Greenways Network: the Scientific Foundation of the Florida Wildlife Corridor

Total Funds Requested:
\$1.875 Million Recurring

Background

In the late 1980s, prominent University of Florida (UF) researchers Larry Harris and Reed Noss began detailing the importance of protecting wildlife corridors and a network of conservation lands. Their research, and work by UF professors Dr. Tom Hctor, Peggy Carr, and Dr. Paul Zwick, resulted in the creation of the Florida Ecological Greenways Network (FEGN), a statewide database that identifies and prioritizes a functionally connected statewide ecological network of public and private conservation lands. With support from the Florida Department of Environmental Protection (DEP), the UF Center for Landscape Conservation Planning has led efforts to identify, update, and protect the FEGN since 1995.

Today, the FEGN provides the science foundation and boundaries for the Florida Wildlife Corridor (Corridor). It is continuously updated to help refine and strategically prioritize areas within the Corridor based on improvements in scientific data and land use change.

Proposal

The Florida Wildlife Corridor Coalition (FWCC) uses the top three (out of five) priorities from the FEGN database to identify critical linkages throughout the state essential for maintaining a functional network of public and private lands that protect Florida's native biodiversity, ecosystem services, resource-based recreation, and agricultural production.

To enhance the data streams informing multimillion dollar investments and conservation efforts, the requested funding will support UF researchers, in partnership with the FWCC, in providing state-of-the-art science, data, and tools essential for helping decisionmakers efficiently and strategically protect the Corridor. This will include identifying the key locations where land protection can address multiple priorities and have the greatest impact for protecting Florida's biodiversity, ecosystem services, and agricultural production; mapping of land use synergies and potential threats; tracking changes in land use and protection affecting the Corridor; and providing tools to ensure that public and private resources are best leveraged to effectively connect the Corridor.

This will also include expanding the capabilities of a recently completed statewide online viewer, which allows interested parties to view the FEGN and Corridor and submit recommendations. The expanded tool will provide additional comparison opportunities for key stakeholders and decisionmakers including analytical capabilities, links to other related data, and regionally specific data relevant to Corridor priorities and protection.

Return on Investment

The expected outcome of this investment will be strategic and ongoing support for the Corridor, ensuring a strong science foundation to guide all actions, including the creation and application of the data used to delineate the Corridor boundary and highest conservation priorities. The work will leverage the unique artificial intelligence (AI) and HiPerGator supercomputer capabilities at UF, as well as UF's extensive network of researchers and extension agents engaged with relevant data collection and research throughout the state.

There are approximately eight million acres of unprotected land in the Corridor, and the UF Center for Landscape Conservation Planning has the institutional history, scientific expertise and experience, advanced GIS and other analytical tools, and many important agency and NGO partners to ensure that the best and most efficient decisions are made to protect the Corridor. Annual funding is essential to enable UF to continue providing this critical science support as investment in land conservation within the Corridor continues to grow.

AMERICAN
OVERSIGHT



From: Chris Hansen <chansen@ballardpartners.com>
Sent: Monday, February 07, 2022 3:30 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request Week of February 7th

Suzanne:

Checking to see if Senator Perry has any time to meet this week with me and Adrian Lukis regarding a possible roofing legislative issue (DMS Related) – nothing has been filed yet, we hope to get Keith's advice on the matter. Thanks.

Chris Hansen



Ballard Partners

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

(850) 577-0444

chansen@BALLARDPARTNERS.COM

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, February 23, 2023 2:32 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon, Anthony –

Brady Benford would like to meet with Chair Perry to go over his Education Appropriations requests. When you can, please let me know when his calendar would allow a meeting.

Thank you!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Monday, February 12, 2024 4:05 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon Anthony,

I would like to request a meeting with Senator Perry on behalf of Adrian Lukis, Dane Eagle and Courtney Coppola. They would like to meet with the Senator this week to discuss the Precious Jewels appropriations project (LFIR 31833). Please let me know if the Senator has any available time to meet this week.

Thank you for your time and assistance.

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Brad Burleson <brad@ballardpartners.com>

Sent: Monday, April 10, 2023 11:26 AM EDT

To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>

Subject: Meeting request

Good morning. Hope y'all had a great Easter. Does the Senator have a few minutes on Wednesday to meet a client of mine that is coming in town? It would be in regards to a higher Ed budget issue. Thx!

Brad Burleson
(850) 545-2219

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, February 13, 2024 4:01 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Week 6

Hi Anthony -

Brady Benford asked if he might be able to get a few minutes with the chair sometime this week to touch base on his appropriations projects. When you can, please let me know what might be available. He just needs a few minutes if you can manage it.

Thanks so much!
Cindy

Subject: Meeting with Chair Perry RE: FAMU 2024 Legislative Priorities
Location: 405 SOB

Start: Tuesday, November 14, 2023 9:00 AM EST

End: Tuesday, November 14, 2023 9:15 AM EST

Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Mat Forrest

Required Attendees: Danielle McBeth <danielle.mcbeth@fam.u.edu>; milan.thompson@fam.u.edu
<milan.thompson@fam.u.edu>

Optional Attendees: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Monday, October 16, 2023 10:45 AM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez and Madeline Pumariega

Hi Anthony,

I hope your week is off to a great start. Monica Rodriguez wanted to know if Chair Perry has any time on Thursday, October 19th to meet with her and Miami Dade College President Madeline Pumariega. Is he able to meet with them?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Monday, February 05, 2024 4:18 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez

Hey Anthony,

Does Chair Perry have a few minutes to meet with Monica Rodriguez this week? She would like to update him on her budget items for UF, Barry University, and Miami Dade College.

Thank you,
Katie

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Wednesday, January 10, 2024 9:10 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has a few minutes to discuss Education appropriations for UF, Miami Dade College, and Miami Lighthouse Academy. Monica is available this Thursday, Friday, or any day next week. Does he have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

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Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, April 06, 2023 8:40 AM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez

Good Morning Anthony,

Monica Rodriguez wanted to know if Chair Perry has time next week to meet regarding her budget items in preparation for conference?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 05, 2024 3:02 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

Subject: Meeting with Sen. Perry & Max Planck

Location: 405 Senate Building

Start: Wednesday, December 06, 2023 11:45 AM EST

End: Wednesday, December 06, 2023 12:00 PM EST

Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Tabitha Sickler

Required Attendees: Paul.Evans@mpfi.org <Paul.Evans@mpfi.org>; Mat Forrest <mat@ballardpartners.com>

Optional Attendees: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting with Sen. Perry/Equitable Fund

Location: 406 Senate Building

Start: Wednesday, January 18, 2023 11:30 AM EST

End: Wednesday, January 18, 2023 11:45 AM EST

Show Time As: Tentative

Recurrence: None

Meeting Status: Not yet responded

Organizer: Mat Forrest

Required Attendees: mark@eqfund.org <mark@eqfund.org>

Optional Attendees: Vitale, Damon <Vitale.Damon@flsenate.gov>

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Monday, February 07, 2022 3:54 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting

Suzy thanks for the call – Thursday at 12:15 pm will work for Adrian and myself – THANKS.

Chris Hansen



Ballard Partners
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
(850) 577-0444
chansen@BALLARDPARTNERS.COM

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 14, 2022 3:31 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Monica Rodriguez K9s For Warriors

Hi Suzanne,

Monica Rodriguez would like to invite Senator Perry to a Press Conference for K9s For Warriors. It will be held on Wednesday, January 19th at 2:45 PM in the 4th Floor Rotunda of the Capitol. They will be discussing their legislative agenda and will have a few Veterans and Service dogs from the program in town as well. K9s For Warriors also has a facility in Alachua County in the Senator's district. I believe Monica reached out to the Senator directly and I just wanted to follow up and confirm if he can attend.

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:40 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Mtg Request

Hi Suzanne,

Monica Rodriguez would like to request a meeting with Chair Perry to go over her CCJ budget issues. She is available today or tomorrow if you happen to have any time available, or she can meet next week. Thank you.

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 24, 2022 7:20 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: one-pager

Christina Daly Brodeur has shared a OneDrive for Business file with you. To view it, click the link below.

 [Perry House one-pager .docx](#)

Hi. Here you go. Happy to reformat or change if needed. Only included the one story as I was trying to keep it to one page.

From: Christina Daly Brodeur <Christy@ballardpartners.com>

Sent: Tuesday, February 15, 2022 12:28 PM EST

To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

Subject: Press Conference TP's

Attachment(s): "2022-02-15 - Perry TPs and Run of Show DRAFT.docx", "Florida HIRES - CS Overview 12.2019 V2.docx"

Hi! Attached is the schedule for the press conference with some suggested talking points...I've also included a one-pager on the Florida HIRES program...it's funded in both the Senate and House CJ budgets (has been for 3 years)...keeping my fingers crossed. If you get the sense hes not going to be able to...let me know and we will work to line someone else up.

THANK YOU!!!

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

(850) 577-0444 ofc.

(850) 251-3206 cell

christy@ballardpartners.com

**We Keep Florida Moving
Florida Hires
Line by Line
Date: Friday, February 18, 2022
Time: 10:00 - 10:30**

**Location: Capitol Courtyard between the old and new Capitols/If rain will
use
House Office Bldg. Portico**

***Look for the white sleeper truck with FleetForce logo in red.**

8:30 – 9:00 Sleeper truck arrives (check with DMS or Capitol Police Tel.
#XXXXXX)

White truck with lots of chrome, with FleetForce logo.

9:00 – 9:30 AV set up

9:45 – 10:00 **Speakers arrive for quick pre-press conference run through**

10:00 – 10:05 **Michelle Dennard, President and CEO CareerSource
Florida**

10:05 – 10:10 **TENTATIVE: Senator Keith Perry:**

- Good Morning and Thank You for having me today.
- I'm honored to be a part of the celebration of such a successful, innovative program that is making a big difference in the lives of Floridians, but also having an impact on Florida's economy.
- You read every day about the shortages we are having in the trucking industry, causing the delivery of goods to be delayed in every part of our economy.
- According to The American Trucking Association, the truck driver shortage was forecast to hit a historic high of just over 80,000 drivers last year.
- Florida HIREs stood up and said we can help.
- By looking outside the box, Florida HIREs has not only helped identify a solution to the problem by training individuals who will be able to keep our goods moving and help Florida employers.
- But this program is also providing our returning citizens with an opportunity for a valuable second chance.
- I would like to congratulate CareerSource Florida and the Florida Department of Corrections on the implementation of a successful program.

- State agencies working together to develop innovative solutions to multiple challenges is exactly what we were hoping for when funding projects like Florida HIRES.
- Today, you are celebrating nearly 30 CDL graduates who are making a big difference in our state and have been set-up for an appreciated second chance, but I know soon you'll be celebrating even more graduates who will not only be impacted personally, but making a difference in our state as well.

10:10- 10:15 **TENTATIVE: Rep. Sam Garrison:**

10:15 - 10:18 **Tra Williams, FleetForce Trucking President, employer, partner, and trainer**

10:18 - 10:20 **Graduate Thomas Cramer,**

10:20 - 10:23 **Patrick Mahoney, FDC Director of Programs and Re-Entry**

10:23 - 10:25 **Monique Wallace, Regional Human Resources Manager, Argos US**

10:25 - 10:30 Media Q and A

#

Florida HIRE | Project Overview

The Florida Legislature has authorized CareerSource Florida and the Florida Department of Corrections to collaborate on the design and pilot of an enhanced employability and technical training program for incarcerated individuals within approximately 180 days of release. The project – **Florida HIRE** (*Helping Inmates Realize Employment Success*) – is initially being implemented in partnership with three state correctional institutions and local workforce development boards:

INSTITUTION

Baker Correctional Institution (Male – Sanderson)
Lowell Correctional Institution (Female – Ocala)
Polk Correctional Institution (Male – Polk City)

NETWORK PARTNER

CareerSource Northeast Florida
CareerSource Citrus Levy Marion
CareerSource Polk

Project management has been assigned to **Florida Ready to Work**, a state-sponsored career readiness program under contract with the Florida Department of Economic Opportunity.

Project objectives include:

- § Expand scope and number of incarcerated individuals receiving pre-release technical training and intensive employability services.
- § Further align pre-release technical training with statewide / regional employer demand.
- § Develop and test methods for tracking returning citizen employment and earnings post-release.
- § Share CareerSource Florida expertise to build FDC capacity at the institutional level to expand scope and effectiveness of pre-release technical training and employability services.
- § Develop best practices, identify opportunities for continuous improvement, and evaluate continued viability.
- § Advance FDC and CareerSource Florida collaboration in developing a pre-release readiness model to expedite and increase post-release employment with potential replication statewide.

Participant services launched in August 2019 and consist of two primary phases. In Phase 1, the participating local workforce development boards are providing three cohorts – 120 +/- total participants – approximately 30 hours of intensive, small group and individual, employability coaching including, skill and career interest assessment; resume development; job search, application and interview training; and job retention / soft skills training. Within the four weeks immediately prior to release, participants are meeting one-on-one with a CareerSource Florida network employment specialist to develop an individual employment plan and provide a post-release point of contact. In Phase 1, a subset of the participants – 67 +/- total participants – is also receiving Florida HIRE funded and managed technical training / certification:

- § Baker CI: Pre-Apprenticeship Certificate Training (PACT) program, with emphasis in electrical, sponsored and delivered by the Home Builders Institute (HBI)
- § Lowell CI: Guest Service Gold, a guest service training program sponsored by the American Hotel and Lodging Educational Institute (AHLEI) and delivered by certified CareerSource Citrus Levy Marion instructors
- § Polk CI: Pre-Apprenticeship Certificate Training (PACT) program, with emphasis in construction, sponsored and delivered by the Home Builders Institute (HBI)

Preliminary results are promising. FDC and CareerSource Florida collaboration is yielding potential best practices. Participant feedback is overwhelmingly positive. A new process of tracking post-release employment is being tested. And, of the 18 participants released within the first five months, at least four are employed and three have been pre-qualified for post-release WIOA training.

Phase 2, which will launch on/about February 2020, will expand implementation based on lessons learned from Phase 1 with an additional 135+ participants to be served.

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Wednesday, January 25, 2023 8:12 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: 2649/22-24647: revised TREMCO language

Suzy:

Hold the doc for now – we have an edit, folks from TREMCO will come over to see Keith this afternoon (they are working on a FSU project together) we can sort out then. Sorry to send over when it was not 100% ready.

Chris

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Monday, January 23, 2023 7:52 PM
To: Chris Hansen <chansen@ballardpartners.com>
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re: 2649/22-24647: revised TREMCO language

Hi Chris,

I will confirm with the Senator and get back to you tomorrow.

Suzy

Sent from my iPhone

On Jan 23, 2023, at 4:47 PM, Chris Hansen <chansen@ballardpartners.com> wrote:

Suzy:

This is the TREMCO language, could your office submit to bill drafting for us, we have held meetings with Sen. Yarborough and should be able to have him pick it up in Drafting. If we don't, having the language in Bill drafting gives us time to find another but beat the Friday deadline. We will also swing by in person to check with you, our TREMCO expert will be in town. Thanks.

Chris Hansen
Ballard Partners
850/251-2672 cell

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, January 23, 2023 4:38 PM
To: Chris Hansen <chansen@ballardpartners.com>
Subject: 2649/22-24647: revised TREMCO language

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Monday, January 23, 2023 7:52 PM EST
To: Chris Hansen <chansen@ballardpartners.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re: 2649/22-24647: revised TREMCO language
Attachment(s): "Draft Statutory Language re Roofing Repair and Maintenance Services.docx"

Hi Chris,

I will confirm with the Senator and get back to you tomorrow.

Suzy

Sent from my iPhone

On Jan 23, 2023, at 4:47 PM, Chris Hansen <chansen@ballardpartners.com> wrote:

Suzy:

This is the TREMCO language, could your office submit to bill drafting for us, we have held meetings with Sen. Yarborough and should be able to have him pick it up in Drafting. If we don't, having the language in Bill drafting gives us time to find another but beat the Friday deadline. We will also swing by in person to check with you, our TREMCO expert will be in town. Thanks.

Chris Hansen
Ballard Partners
850/251-2672 cell

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, January 23, 2023 4:38 PM
To: Chris Hansen <chansen@ballardpartners.com>
Subject: 2649/22-24647: revised TREMCO language

A bill to be entitled

An act related to

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (1)(b) of section 1010.04, Florida Statutes, is amended to read:

1010.04 Purchasing. ---

(1)(a) Purchases and leases by school districts and Florida College System institutions shall comply with the requirements of law and rules of the State Board of Education.

(b) Before purchasing nonacademic commodities and contractual services, including but not limited to roofing and building envelope repair and maintenance services, each district school board and Florida College System institution board of trustees shall review the purchasing agreements and state term contracts available under s. 287.056 to determine whether it is in the school board's or the board of trustees' economic advantage to use the agreements and contracts. Each bid specification for nonacademic commodities and contractual services must include a statement indicating that the purchasing agreements and state term contracts available under s. 287.056 have been reviewed. Each district school board may also use the cooperative state purchasing programs managed through the regional consortium

service organizations pursuant to their authority under s. 1001.451(3). This paragraph does not apply to services that are eligible for reimbursement under the federal E-rate program administered by the Universal Service Administrative Company.

...

Section 2. Subsection (8) of section 287.012, Florida Statutes, is amended to read:

287.012 Definitions. --- As used in this part, the term:

(8) "Contractual service" means the rendering by a contractor of its time and effort rather than the furnishing of specific commodities. The term applies only to those services rendered by individuals and firms who are independent contractors, and such services may include, but are not limited to, evaluations; consultations; maintenance; accounting; security; management systems; management consulting; educational training programs; research and development studies or reports on the findings of consultants engaged thereunder; ~~and~~ professional, technical, and social services; and roofing and building envelope repair and maintenance services. The term does not include a contract for the furnishing of labor or materials for the construction, renovation, ~~repair~~, modification, or demolition of a facility, building, portion of building, utility, park, parking lot, or structure or other improvement to real property entered into pursuant to chapter 255 and rules adopted thereunder.

Section 3. This act shall take effect upon becoming law.

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Monday, January 23, 2023 9:02 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: 2649/22-24647: revised TREMCO language

Thanks

Sent from my iPhone

On Jan 23, 2023, at 7:52 PM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Hi Chris,

I will confirm with the Senator and get back to you tomorrow.

Suzy

Sent from my iPhone

On Jan 23, 2023, at 4:47 PM, Chris Hansen <chansen@ballardpartners.com> wrote:

Suzy:

This is the TREMCO language, could your office submit to bill drafting for us, we have held meetings with Sen. Yarborough and should be able to have him pick it up in Drafting. If we don't, having the language in Bill drafting gives us time to find another but beat the Friday deadline. We will also swing by in person to check with you, our TREMCO expert will be in town. Thanks.

Chris Hansen
Ballard Partners
850/251-2672 cell

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, January 23, 2023 4:38 PM
To: Chris Hansen <chansen@ballardpartners.com>
Subject: 2649/22-24647: revised TREMCO language

<Draft Statutory Language re Roofing Repair and Maintenance Services.docx>

From: Serge, Anthony
Sent: Wednesday, February 22, 2023 10:00 AM EST
To: Jan Gorrie <jan@ballardpartners.com>
CC: Meek, Terry (terrymeek22@gmail.com) <terrymeek22@gmail.com>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: College of Medicine - Dean's Day March 21st

Good Morning,

We'll review the calendar and follow up with you as soon as possible.

Best



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Wednesday, February 22, 2023 8:31 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Meek, Terry (terrymeek22@gmail.com) <terrymeek22@gmail.com>
Subject: College of Medicine - Dean's Day March 21st

Anthony – I am blessed to represent the Deans of the Florida Medical Schools and their day at the Capitol is March 2nd, we would like very much to meet with Senator Perry, given the importance of the UF Medical School to his district and his role in Education funding. Terry, the executive director of the Deans' Council, will be touching base to see if time/day permits a meeting with him & the Council of Deans, which includes medical residents & medical students (think also GME!), in addition to the Deans.

Have a great quiet week before Session begins! Jan

Jan J. Gorrie, Esq.
Ballard Partners
201 E. Park Ave., 5th Floor
Tallahassee, FL 32301
(850) 577-0444 (office)
(813) 334-5288 (cell)

From: Serge, Anthony
Sent: Friday, April 14, 2023 9:59 AM EDT
To: Mark Delegal <mark@dacfl.com>
CC: Monica Rodriguez <monica@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Conference

Good Morning,

There's limited availability but we'll review the calendar and follow up with you as soon as possible.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Mark Delegal <mark@dacfl.com>
Sent: Friday, April 14, 2023 9:43 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>
Subject: Conference

Good morning,

Can Monica, me, Josh and Jason Unger come in for a meeting with Senator Perry as we move into conference? We wanted to brief him on where we stand on different issues for Shands.

Best,

Mark K. Delegal
Partner
Delegal Aubuchon Consulting LLC
201 East Park Avenue, Suite 200B | Tallahassee, Florida 32301
Phone: 850.583.2400 | Cell: 850.508.7779
mark@dacfl.com | www.dacfl.com

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Sunday, April 16, 2023 9:47 PM EDT
To: Mark Delegal <mark@dacfl.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Monica Rodriguez <monica@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re: Conference

Hi Mark,

We would have availability on the 20th a 8:30 am. Please confirm and we will add to the schedule.

Thanks,

Suzy

Suzy McGuire
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

From: Mark Delegal <mark@dacfl.com>
Sent: Friday, April 14, 2023 10:49 AM
To: Serge, Anthony
Cc: Monica Rodriguez; Vitale, Damon; McGuire, Suzanne
Subject: RE: Conference

Thank you.

Mark K. Delegal
Partner
Delegal Aubuchon Consulting LLC
201 East Park Avenue, Suite 200B | Tallahassee, Florida 32301
Phone: 850.583.2400 | Cell: 850.508.7779
mark@dacfl.com | www.dacfl.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, April 14, 2023 10:00 AM
To: Mark Delegal <mark@dacfl.com>
Cc: Monica Rodriguez <monica@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Conference

Good Morning,

There's limited availability but we'll review the calendar and follow up with you as soon as possible.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Mark Delegal <mark@dacfl.com>
Sent: Friday, April 14, 2023 9:43 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>
Subject: Conference

AMERICAN
OVERSIGHT

Can Monica, me, Josh and Jason Unger come in for a meeting with Senator Perry as we move into conference?

FL-SEN-24-0360-A-000169

We wanted to brief him on where we stand on different issues for Shands.

Best,

Mark K. Delegal

Partner

Delegal Aubuchon Consulting LLC

201 East Park Avenue, Suite 200B | Tallahassee, Florida 32301

Phone: 850.583.2400 | Cell: 850.508.7779

mark@dacfl.com | www.dacfl.com

From: McGuire, Suzanne
Sent: Tuesday, December 05, 2023 4:42 PM EST
To: Mat Forrest <mat@ballardpartners.com>
Subject: RE: FAMU Campus Visit

Thank you Mat,

Added to our calendar.

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Mat Forrest <mat@ballardpartners.com>
Sent: Tuesday, December 5, 2023 4:14 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: FAMU Campus Visit

Hey Suzanne,

Great seeing you today. FAMU is excited to welcome Sen. Perry to campus next week.

We are confirmed for:

- **Monday, December 11, at 2 p.m.**
- You can use this address for the FAMU Campus: **1601 S Martin Luther King Jr Blvd, Tallahassee, FL 32301**

We'll be hitting a few different buildings and walking some. The Senator can dress casually if he prefers.

I'll also be attending so if there are any issues just call my mobile, 561-779-7003.

Thanks for your help!
Mat

Mat Forrest

BALLARD | PARTNERS

201 E. Park Ave., 5th Floor
Tallahassee, FL 32301
O: 850-577-0444
M: 561-779-7003
Mat@BallardPartners.com

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Sunday, December 10, 2023 7:37 PM EST
To: Mat Forrest <mat@ballardpartners.com>
Subject: Re: FAMU Tour Details.

Thank you

Sent from my iPhone

> On Dec 9, 2023, at 10:19 AM, Mat Forrest <mat@ballardpartners.com> wrote:
>
>
> Hello Suzy,
>
> Details for the FAMU tour on Monday are attached. Let me know if you have any questions.
>
> Have a great weekend!
>
> Mat
> <Campus Tour (12.11.2023).pdf>

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Monday, December 11, 2023 11:48 AM EST
To: Mat Forrest <mat@ballardpartners.com>
CC: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re: FAMU Tour

Hi, and thank you for the update. Tony will be joining the Senator , but will make sure that he has all of the details.
Thanks again
Suzy

Sent from my iPhone

On Dec 11, 2023, at 11:08 AM, Mat Forrest <mat@ballardpartners.com> wrote:

Hey Suzy,

FAMU just sent me a more detailed map that includes directions from the Capitol. (Attached)

Might help...

Mat

Mat Forrest
Ballard Partners
(o) 561-253-3232
(m)561-779-7003

Begin forwarded message:

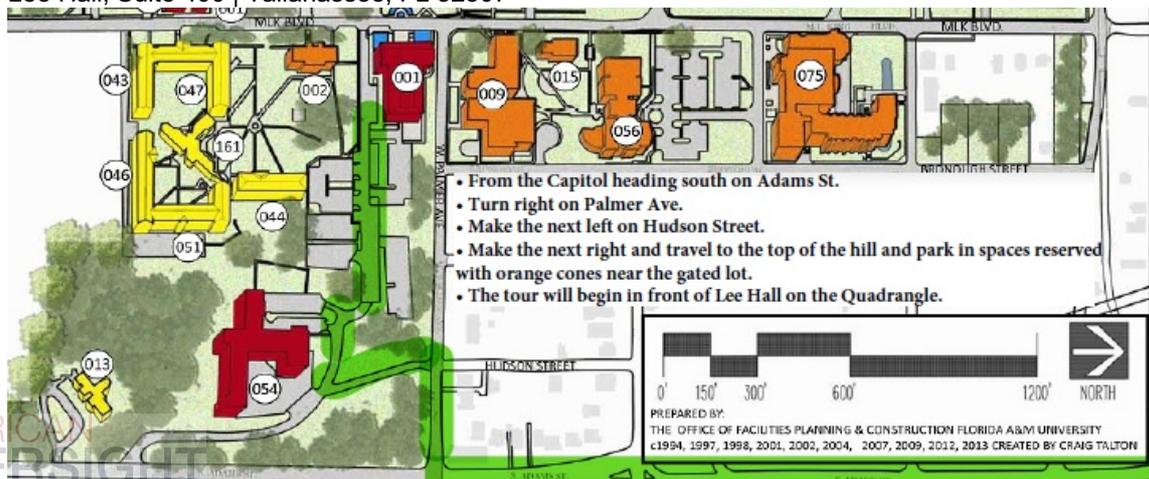
From: "Thompson, Milan C." <milan.thompson@famuedu>
Date: December 11, 2023 at 10:47:43 AM EST
To: Mat Forrest <mat@ballardpartners.com>
Cc: Tabitha Sickler <tabitha@ballardpartners.com>, Chris Hansen <chansen@ballardpartners.com>, "McBeth, Danielle" <danielle.mcbeth@famuedu>
Subject: RE: Monday Tour Update

Good Morning,

As promised, I've attached the map to FAMU from the Capitol for reference and includes directions.
Please advise if I can assist further.

My Best,
Milan

Office of the President | Government Relations | Assistant Director
850.599.3225
milan.thompson@famuedu
Lee Hall, Suite 400 | Tallahassee, FL 32307



From: McGuire, Suzanne
Sent: Monday, February 20, 2023 2:23 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Feeding Florida Budget Requests

Thanks, I will review and discuss with the Senator. Who has them on the House side?

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Monday, February 20, 2023 12:50 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Feeding Florida Budget Requests

Suzy-
Thanks for chatting with me this morning. Attached are the two Feeding Florida local approps asks, along with a one-pager on Feeding Florida. I'm hoping to have the answers to your questions when I see you this afternoon.

Please note that Travis Blanton is the contact for the Farmers Feeding Florida request...that falls under Chair Brodeur's committee... so Travis is handling that one but please feel free to contact me if you have any questions. Fingers crossed 😊

You're the best. Thank you.

Christy Daly Brodeur, Partner
Ballard Partners
Christy@ballardpartners.com
850-577-0444 Office
850-251-3206 cell

From: McGuire, Suzanne
Sent: Thursday, February 23, 2023 8:38 AM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Feeding Florida Healthy SNAP Incentive Program

Good morning,

We will submit this today.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 23, 2023 6:41 AM
To: Vitale, Damon <Vitale.Damon@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Feeding Florida Healthy SNAP Incentive Program

Good Morning, Damon.

Attached please find the local funding request for Feeding Florida's Healthy SNAP Incentive Program. Do not hesitate to reach out if you need anything or have any additional questions. Have a great Thursday ☺.

Best, Christy

Christy Daly Brodeur, Partner
Ballard Partners
Christy@ballardpartners.com
850-577-0444 Office
850-251-3206 cell

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 10, 2022 11:04 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Florida HIRES Press Event

Thank you...it would be AMAZING if he could do it. FINGERS and TOES CROSSED☺

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Thursday, February 10, 2022 11:03 AM
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Florida HIRES Press Event

Hi and thank you for the email invite for Senator Perry. I will review with him and his calendar and respond soon.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 10, 2022 10:12 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Florida HIRES Press Event

From: Tiffany Vause <tvause@winlearning.com>
Date: Thursday, February 10, 2022 at 9:25 AM
To: "Kruse, Mark E." <mark.kruse@bipc.com>, Richard Reeves <richard@rlrconsult.com>, Christina Daly Brodeur <christy@ballardpartners.com>
Cc: Colleen Englert <cenglert@winlearning.com>
Subject: Florida HIRES Press Event

Good Morning All – As mentioned earlier this week, we are set for Friday, February 18 at 10 a.m. After discussion, we would like to invite Senator Keith Perry to speak and participate. As a former board member of CareerSource Florida and an original funder of the program, we think he is the right fit.

We would like to invite him to conclude the event. Brief, high-level overview of what we would like him to say below:

Senator Keith Perry: congratulates the partners on such a successful program that achieves so many of the state's priorities. Speaking of soft skills – Florida Ready to Work is such a valuable tool in our state – more and more employers are seeking soft skills in jobseekers. This FI Hires program is innovative and forward looking, it is a solution to a problem the entire country is facing – by looking outside the box the program is focused on training individuals who will be able to keep our goods moving, helping employers, and most importantly this program cuts down on recidivism – helps provide our returning citizens with a second chance. Continuing to fund this program is a priority – I see the benefits firsthand - applaud DEO, FL DOC and CareerSource FL keeping this initiative on the front burner -- this ultimately is a great investment in FL's economy - keeping our businesses open and Floridians employed.

We are happy to write out his TPs if he would like. If you could work together and make the ask and then perhaps introduce me to his staff if he is willing and I can take it from there. Thank you!!!

FYI – We are putting in an ask to EOG/LG's offices as well.

Thank you!

AMERICAN
OVERSIGHT
Tiffany Vause

FL-SEN-24-0360-A-000177

From: McGuire, Suzanne
Sent: Thursday, February 10, 2022 11:03 AM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Florida HIRES Press Event

Hi and thank you for the email invite for Senator Perry. I will review with him and his calendar and respond soon.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 10, 2022 10:12 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Florida HIRES Press Event

From: Tiffany Vause <tvause@winlearning.com>
Date: Thursday, February 10, 2022 at 9:25 AM
To: "Kruse, Mark E." <mark.kruse@bipc.com>, Richard Reeves <richard@rlrconsult.com>, Christina Daly Brodeur <christy@ballardpartners.com>
Cc: Colleen Englert <cenglert@winlearning.com>
Subject: Florida HIRES Press Event

Good Morning All – As mentioned earlier this week, we are set for Friday, February 18 at 10 a.m. After discussion, we would like to invite Senator Keith Perry to speak and participate. As a former board member of CareerSource Florida and an original funder of the program, we think he is the right fit.

We would like to invite him to conclude the event. Brief, high-level overview of what we would like him to say below:

Senator Keith Perry: congratulates the partners on such a successful program that achieves so many of the state's priorities. Speaking of soft skills – Florida Ready to Work is such a valuable tool in our state – more and more employers are seeking soft skills in jobseekers. This FI Hires program is innovative and forward looking, it is a solution to a problem the entire country is facing – by looking outside the box the program is focused on training individuals who will be able to keep our goods moving, helping employers, and most importantly this program cuts down on recidivism – helps provide our returning citizens with a second chance. Continuing to fund this program is a priority – I see the benefits firsthand - applaud DEO, FL DOC and CareerSource FL keeping this initiative on the front burner -- this ultimately is a great investment in FL's economy - keeping our businesses open and Floridians employed.

We are happy to write out his TPs if he would like. If you could work together and make the ask and then perhaps introduce me to his staff if he is willing and I can take it from there. Thank you!!!

FYI – We are putting in an ask to EOG/LG's offices as well.

Thank you!

Tiffany Vause
Director of Strategic Initiatives

From: McGuire, Suzanne
Sent: Monday, February 06, 2023 9:53 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>
CC: Tiffany Vause <tvause@winlearning.com>; Richard Reeves <rr@rlrconsult.com>
Subject: RE: Florida Ready to Work

Hi thank you for stopping by and updating me in the program. Per the Senator please get my then info regarding the funding.

See you soon.

Thanks,
Suzy

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Monday, February 6, 2023 3:41 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Tiffany Vause <tvause@winlearning.com>; Richard Reeves <rr@rlrconsult.com>
Subject: Florida Ready to Work

Hi Suzy!

Thank you so much for taking time with meet with Richard and me today! We very much enjoyed the conversation:-).

As promised, I have copied Tiffany Vause on this email. She would be more than happy to connect when you have time to do a short demo of R2W!

Please let me know if you have any questions!!

Best, Christy

Christy Daly Brodeur

Ballard Partners Logo 

[201 East Park Avenue, 5th Floor](#)

[Tallahassee, FL 32301](#)

[\(850\) 577-0444](#) ofc.

[\(850\) 251-3206](#) cell

Christy@ballardpartners.com

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Tuesday, December 13, 2022 3:13 PM EST
To: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re: Follow up
Attachment(s): "image001.png"

Roger that

Sent from my iPhone

On Dec 13, 2022, at 3:13 PM, Vitale, Damon <Vitale.Damon@flsenate.gov> wrote:

Mr. Hansen,

We spoke with Senator Perry. He would like to refer to Senator Clay Yarborough. His office number is (850) 487-5004.

With Appreciation,

Damon Vitale
Legislative Aide
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-425-1948
vitale.damon@flsenate.gov
<image001.png>



From: Serge, Anthony
Sent: Tuesday, January 02, 2024 5:08 PM EST
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE: Here you go! Thank you

Hey!

Just wanted to follow up on this. Considering it is all operations and no fixed capital, some of the fields in the form need revisions to reflect that it is not fixed capital.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Tuesday, December 12, 2023 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: mark@Penningtonlawfirm.com
Subject: Here you go! Thank you

Monica Rodriguez, Partner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850.766.6287 (cell)
monica@ballardpartners.com

From: Serge, Anthony
Sent: Friday, December 15, 2023 2:34 PM EST
To: Monica Rodriguez <monica@ballardpartners.com>
CC: Mark Delegal <mark@dacfl.com>
Subject: RE: Here you go! Thank you

Hi,

So the project will be pure Operations and a couple of the items in the form will need to be revised to reflect that. Once I have it back with the changes I will submit the form. Thank you!

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Tuesday, December 12, 2023 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: mark@Penningtonlawfirm.com
Subject: Here you go! Thank you

Monica Rodriguez, Partner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850.766.6287 (cell)
monica@ballardpartners.com

From: Vitale, Damon on behalf of Vitale, Damon <Vitale.Damon@flsenate.gov>
Sent: Friday, March 31, 2023 11:33 AM EDT
To: Brad Burleson <brad@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re: HNTB meeting request

Thank you for the heads up Brad,
we will remove it from our calendar and look forward to hearing from you again.

Thank you,

Damon Vitale
Legislative Assistant
Senator Keith Perry
District 9

On Mar 31, 2023, at 11:29 AM, Brad Burleson <brad@ballardpartners.com> wrote:

I apologize, but I just learned that they had to cancel their trip. I will reach back out at a later date. Thanks so much for trying to make it happen. Hope y'all have a great weekend.

Brad Burleson
(850) 545-2219

On Mar 30, 2023, at 6:44 PM, Vitale, Damon <Vitale.Damon@flsenate.gov> wrote:

Brad,
We have you scheduled for April 3rd @9:15am Room 406 SOB

Do you have names of the attendees?

Thank you,

Damon J. Vitale
Legislative Aide
Senator Keith Perry, District 9
Ocala- 352-361-4361,
Tallahassee: 850-487-5009
vitale.damon@flsenate.gov
<image002.png>

From: Brad Burleson <brad@ballardpartners.com>
Sent: Thursday, March 30, 2023 12:32 PM
To: Vitale, Damon <Vitale.Damon@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: HNTB meeting request

Damon – as I mentioned on the phones, some of the folks from HNTB would like to come to town to meet with the Senator to continue some prior conversations re: the UF football stadium. Would it be possible to squeeze them in next Monday or Tuesday? Really appreciate it

<image003.png>

Brad Burleson
201 East Park Avenue
Tallahassee, FL 32301
(850) 577-0444
(850) 545-2219 (cell)
www.ballardpartners.com

From: Vitale, Damon

Sent: Thursday, March 30, 2023 7:44 PM EDT

To: Brad Burleson <brad@ballardpartners.com>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: RE: HNTB meeting request

Brad,

We have you scheduled for April 3rd @9:15am Room 406 SOB

Do you have names of the attendees?

Thank you,

Damon J. Vitale

Legislative Aide

Senator Keith Perry, District 9

Ocala- 352-361-4361,

Tallahassee: 850-487-5009

vitale.damon@flsenate.gov



From: Brad Burleson <brad@ballardpartners.com>

Sent: Thursday, March 30, 2023 12:32 PM

To: Vitale, Damon <Vitale.Damon@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: HNTB meeting request

Damon – as I mentioned on the phones, some of the folks from HNTB would like to come to town to meet with the Senator to continue some prior conversations re: the UF football stadium. Would it be possible to squeeze them in next Monday or Tuesday? Really appreciate it

BALLARD | PARTNERS

Brad Burleson

201 East Park Avenue

Tallahassee, FL 32301

(850) 577-0444

(850) 545-2219 (cell)

www.ballardpartners.com

From: Brad Burleson <brad@ballardpartners.com>
Sent: Friday, March 31, 2023 11:29 AM EDT
To: Vitale, Damon <Vitale.Damon@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re: HNTB meeting request

I apologize, but I just learned that they had to cancel their trip. I will reach back out at a later date. Thanks so much for trying to make it happen. Hope y'all have a great weekend.

Brad Burleson
(850) 545-2219

On Mar 30, 2023, at 6:44 PM, Vitale, Damon <Vitale.Damon@flsenate.gov> wrote:

Brad,
We have you scheduled for April 3^d @9:15am Room 406 SOB

Do you have names of the attendees?

Thank you,

Damon J. Vitale
Legislative Aide
Senator Keith Perry, District 9
Ocala- 352-361-4361,
Tallahassee: 850-487-5009
vitale.damon@flsenate.gov
<image002.png>

From: Brad Burleson <brad@ballardpartners.com>
Sent: Thursday, March 30, 2023 12:32 PM
To: Vitale, Damon <Vitale.Damon@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: HNTB meeting request

Damon – as I mentioned on the phones, some of the folks from HNTB would like to come to town to meet with the Senator to continue some prior conversations re: the UF football stadium. Would it be possible to squeeze them in next Monday or Tuesday? Really appreciate it

<image003.png>

Brad Burleson
201 East Park Avenue
Tallahassee, FL 32301
(850) 577-0444
(850) 545-2219 (cell)
www.ballardpartners.com

From: Nicholas Callaghan <ncallaghan@hillsdale.edu>
Sent: Monday, July 11, 2022 9:01 AM EDT
To: Nicholas Callaghan <ncallaghan@hillsdale.edu>
Subject: Re: Invitation from Hillsdale College for The Academy of Science & Freedom Webinar

Good Morning,

This is a friendly note that we have a few remaining slots open for our webinar tomorrow, **Tuesday July 12th at 10:00 am EST**, [registration link here](#).

As mentioned, the webinar will be an opportunity to discuss with our Founding Fellowshow legislators can prepare for future public health crises, and pertinent questions within the fields of science and technology.

Please don't hesitate to reach out with any questions.

Cheers,

Nicholas

Nicholas Callaghan, M.A. | Staff Assistant for The Academy for Science and Freedom | Hillsdale College
33 E. College St. | Hillsdale, MI 49242 | ncallaghan@hillsdale.edu | hillsdale.edu

From: Nicholas Callaghan
Sent: Wednesday, July 6, 2022 12:34 PM
To: Nicholas Callaghan <ncallaghan@hillsdale.edu>
Subject: Invitation from Hillsdale College for The Academy of Science & Freedom Webinar

Good Afternoon,

My name is Nicholas and I'm pleased to invite you or your delegate to a summer webinar hosted by Hillsdale College's Academy of Science and Freedom **on Tuesday, July 12th from 10am-12pm EST**. This will be an opportunity for you to discuss with our Founding Fellows how legislators can prepare for future public health crises, and pertinent questions within the fields of science and technology, [registration link here](#).

The recent COVID-19 pandemic has shown us, to disastrous effect, that a single viewpoint dominates the scientific space. Scientists posing good faith challenges to the "consensus" were censored, silenced, and slandered.

Science, as properly practiced, would have welcomed open debate regarding the best way to respond to such a crisis. Instead, "The Science" demanded that we blindly comply with a prescribed course of action and smothered any kind of disagreement, suffocating the pursuit of truth which lies at the very heart of the scientific process. We're witnessing the devastating effects, whether social, economic, or political, of how the pandemic was handled today.

It was against this backdrop that Hillsdale College started the Academy for Science and Freedom with the aim to educate the American people about the proper relationship between freedom and science in the pursuit of truth. As a platform for open, reasoned, and civil discourse in scientific research and issues of public health, the Academy relies on the work of national and international scholars to provide educators and policymakers the opportunity to discuss this relationship openly, without censorship.

Hillsdale College's Academy for Science and Freedom invites you to a summer webinar with our Founding Fellows to explore the connection between science & technology and republican principles. The webinar will open with a series of presentations by Scott Atlas and Jay Bhattacharya and close with time for live Q&A. The webinar will provide an opportunity to discuss how legislators can prepare for future public health crises, and what questions legislators ought to consider within the fields of science and technology.

Once again, please [click the registration link here to register for this event](#) **You will receive login information for the webinar in the confirmation email once registered.**

Do share with any friends or colleagues that you think would benefit from this, and please don't hesitate to reach out with questions. Best wishes for the week ahead.

Cheers,

Nicholas Callaghan

Nicholas Callaghan, M.A. | Staff Assistant for The Academy for Science and Freedom | Hillsdale College
33 E. College St. | Hillsdale, MI 49242 | ncallaghan@hillsdale.edu | hillsdale.edu



FL-SEN-24-0360-A-000188

From: McGuire, Suzanne
Sent: Monday, February 20, 2023 7:07 PM EST
To: Michele Watson <mwatson@facct.com>
CC: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: KidCare Policy Information

Thank you Michele,

I will review and show to the Senator and let you know.

Thanks for your work on this.

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Michele Watson <mwatson@facct.com>
Sent: Monday, February 20, 2023 3:06 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: KidCare Policy Information

Good afternoon,

Please see attached the KidCare bullet points as discussed. Let me know if you need any other information or have any questions after your review.

Kindest regards,
-Michele



Michele Watson
CEO at FACCT

A 1203 Governor's Square Blvd.
Suite 102
Tallahassee, Florida
32301 P 850.577.3199 Ext.
102 M 850.320.2388 E mwatson@facct.com W FACCT.com



From: McGuire, Suzanne
Sent: Thursday, August 24, 2023 4:16 PM EDT
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Legislative Recognition

Hello,

I will see you there.

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, August 10, 2023 10:28 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: Legislative Recognition

Ok. PLEASE come on his behalf!!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444](#) ofc.
[\(850\) 251-3206](#) cell
Christy@ballardpartners.com

On Aug 10, 2023, at 5:39 AM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Thanks, Michelle sent it to me last night

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, August 9, 2023 7:59 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Legislative Recognition

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444](#) ofc.
[\(850\) 251-3206](#) cell
Christy@ballardpartners.com

Begin forwarded message:

From: Michele Watson <mwatson@facct.com>

FL-SEN-24-0360-A-000190

Date: August 9, 2023 at 4:48:11 PM PDT

To: perry.keith@flsenate.gov

Cc: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>, Christina Daly Brodeur <Christy@ballardpartners.com>

Subject: Legislative Recognition

Good evening Senator Perry,

Please see attached an invitation to honor your good work in the Florida Senate. As the Senate champion on strategies that support families being able to achieve economic mobility you are so deserving of this recognition. Let us know if you have any questions and we look forward to hearing your response.

Kindest regards,
-Michele Watson

Michele Watson

CEO at FACCT

A 1203 Governor's Square Blvd.

Suite 102

Tallahassee, Florida

32301 **P** [850.577.3199](tel:850.577.3199) Ext.

[102](#) **M** [850.320.2388](tel:850.320.2388) **E** mwatson@facct.com **W** FACCT.com

From: McGuire, Suzanne
Sent: Thursday, August 10, 2023 10:36 AM EDT
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Legislative Recognition

I will try.

Thanks,
Suzy

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, August 10, 2023 10:28 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: Legislative Recognition

Ok. PLEASE come on his behalf!!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

On Aug 10, 2023, at 5:39 AM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Thanks, Michelle sent it to me last night

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, August 9, 2023 7:59 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Legislative Recognition

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

Begin forwarded message:

From: Michele Watson <mwatson@facct.com>
Date: August 9, 2023 at 4:48:11 PM PDT
To: perry.keith@flsenate.gov
Cc: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>, Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Legislative Recognition

Good evening Senator Perry,

Please see attached an invitation to honor your good work in the Florida Senate. As the Senate champion on strategies that support families being able to achieve economic mobility you are so deserving of this recognition. Let us know if you have any questions and we look forward to hearing your response.

Kindest regards,
Michele Watson

AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000192

Michele Watson

CEO at FACCT

A 1203 Governor's Square Blvd.

Suite 102

Tallahassee, Florida

32301 **P** [850.577.3199 Ext.](tel:850.577.3199)

102 **M** [850.320.2388](tel:850.320.2388) **E** mwatson@facct.com **W** FACCT.com

From: McGuire, Suzanne
Sent: Thursday, August 10, 2023 8:45 AM EDT
To: Michele Watson <mwatson@facct.com>
CC: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Legislative Recognition

Good morning Michele,

Thank you for the invite but there is a Senate caucus meeting in Tampa the same day and time as this event.

Have a great day.

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Michele Watson <mwatson@facct.com>
Sent: Wednesday, August 9, 2023 7:48 PM
To: Perry, Keith <Perry.Keith@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Legislative Recognition

Good evening Senator Perry,

Please see attached an invitation to honor your good work in the Florida Senate. As the Senate champion on strategies that support families being able to achieve economic mobility you are so deserving of this recognition. Let us know if you have any questions and we look forward to hearing your response.

Kindest regards,
-Michele Watson



Michele Watson
CEO at FACCT

A 1203 Governor's Square Blvd.
Suite 102
Tallahassee, Florida
32301 P 850.577.3199 Ext.
102 M 850.320.2388 E mwatson@facct.com W FACCT.com



From: McGuire, Suzanne
Sent: Thursday, August 10, 2023 8:49 AM EDT
To: Michele Watson <mwatson@facct.com>
CC: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Legislative Recognition

I will discuss with the Senator and get back to you if I am able to attend.

Thank you,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | Linktree

From: Michele Watson <mwatson@facct.com>
Sent: Thursday, August 10, 2023 8:47 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Legislative Recognition

Suzy,

Thank you for your quick response. Would you or someone from the Senator's staff be able to accept the recognition on his behalf?

Kindest regards,
-Michele



Michele Watson

CEO at FACCT

A 1203 Governor's Square Blvd.
Suite 102
Tallahassee, Florida
32301 P 850.577.3199 Ext.
102 M 850.320.2388 E mwatson@facct.com W FACCT.com



From: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>
Date: Thursday, August 10, 2023 at 8:45 AM
To: Michele Watson <mwatson@facct.com>
Cc: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Legislative Recognition

Good morning Michele,

FL-SEN-24-0360-A-000195

Thank you for the invite but there is a Senate caucus meeting in Tampa the same day and time as this event.

Have a great day.

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | Linktree

From: Michele Watson <mwatson@facct.com>
Sent: Wednesday, August 9, 2023 7:48 PM
To: Perry, Keith <Perry.Keith@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Legislative Recognition

Good evening Senator Perry,

Please see attached an invitation to honor your good work in the Florida Senate. As the Senate champion on strategies that support families being able to achieve economic mobility you are so deserving of this recognition. Let us know if you have any questions and we look forward to hearing your response.

Kindest regards,
-Michele Watson



Michele Watson
CEO at FACCT

A 1203 Governor's Square Blvd.
Suite 102
Tallahassee, Florida
32301 P 850.577.3199 Ext.
102 M 850.320.2388 E mwatson@facct.com W FACCT.com



From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, August 10, 2023 10:28 AM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: Legislative Recognition

Ok. PLEASE come on his behalf!!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

On Aug 10, 2023, at 5:39 AM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Thanks, Michelle sent it to me last night

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, August 9, 2023 7:59 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Legislative Recognition

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
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[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

Begin forwarded message:

From: Michele Watson <mwatson@facct.com>
Date: August 9, 2023 at 4:48:11 PM PDT
To: perry.keith@flsenate.gov
Cc: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>, Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Legislative Recognition

Good evening Senator Perry,

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Kindest regards,
-Michele Watson

Michele Watson

CEO at [FACCT](#)

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Tallahassee, Florida

32301 **P** [850.577.3199 Ext.](tel:850.577.3199)

102 **M** [850.320.2388](tel:850.320.2388) **E** mwatson@facct.com **W** FACCT.com

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, August 24, 2023 4:25 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: Legislative Recognition
Attachment(s): "image001.png"

YAYYYYYYYYYY!!!!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

On Aug 24, 2023, at 4:17 PM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Hello,

I will see you there.

Suzy

<image001.png>

Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, August 10, 2023 10:28 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: Legislative Recognition

Ok. PLEASE come on his behalf!!

Christy Daly Brodeur

Ballard Partners Logo

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[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

On Aug 10, 2023, at 5:39 AM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Thanks, Michelle sent it to me last night

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, August 9, 2023 7:59 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Legislative Recognition

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

Begin forwarded message:

From: Michele Watson <mwatson@facct.com>
Date: August 9, 2023 at 4:48:11 PM PDT
To: perry.keith@flsenate.gov
Cc: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>, Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: **Legislative Recognition**

Good evening Senator Perry,

Please see attached an invitation to honor your good work in the Florida Senate. As the Senate champion on strategies that support families being able to achieve economic mobility you are so deserving of this recognition. Let us know if you have any questions and we look forward to hearing your response.

Kindest regards,
-Michele Watson

Michele Watson

CEO at FACCT

A 1203 Governor's Square Blvd.

Suite 102

Tallahassee, Florida

32301 **P** [850.577.3199](tel:850.577.3199) Ext.

[102](#) **M** [850.320.2388](tel:850.320.2388) **E** mwatson@facct.com **W** FACCT.com



From: McGuire, Suzanne
Sent: Thursday, August 10, 2023 8:39 AM EDT
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Legislative Recognition

Thanks, Michelle sent it to me last night

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, August 9, 2023 7:59 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Legislative Recognition

Christy Daly Brodeur
Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
Christy@ballardpartners.com

Begin forwarded message:

From: Michele Watson <mwatson@facct.com>
Date: August 9, 2023 at 4:48:11 PM PDT
To: perry.keith@flsenate.gov
Cc: "McGuire, Suzanne" <McGuire.Suzanne@flsenate.gov>, Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Legislative Recognition

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-Michele Watson

Michele Watson
CEO at FACCT

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32301 P [850.577.3199](tel:850.577.3199) Ext.
102 M [850.320.2388](tel:850.320.2388) E mwatson@facct.com W FACCT.com

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, November 09, 2023 5:22 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re: LIFR- Feeding Florida Fresh Access bucks
Attachment(s): "image003.png","image001.png"

Thank you!!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444 ofc.](#)
[\(850\) 251-3206 cell](#)
christy@ballardfl.com

On Nov 8, 2023, at 2:10 PM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Hi,

Yes you too. I have included Damon and Tony in this reply as they take point on the LFIR's.

One of them will follow up if there are any questions.

Thanks,

Suzy

<image001.png>

Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, November 8, 2023 12:38 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: LIFR- Feeding Florida Fresh Access bucks

Hi.

Great seeing you yesterday☺ . Attached is the rural incentive form...please let me know if you have any questions.
Christy

Christy Daly Brodeur

<image003.png>

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com



BALLARD | PARTNERS

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Wednesday, November 08, 2023 2:10 PM EST
To: Christy Daly Brodeur <Christy@ballardpartners.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: LIFR- Feeding Florida Fresh Access bucks

Hi,

Yes you too. I have included Damon and Tony in this reply as they take point on the LFIR's.

One of them will follow up if there are any questions.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, November 8, 2023 12:38 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: LIFR- Feeding Florida Fresh Access bucks

Hi.

Great seeing you yesterday☺ . Attached is the rural incentive form...please let me know if you have any questions. Christy

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, January 14, 2022 4:50 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners Budget issues

Senator Perry* Please excuse my error.

Tabitha Sickler

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: 850.577.0444
Tabitha@BallardPartners.com

From: Tabitha Sickler
Sent: Friday, January 14, 2022 4:46 PM
To: McGuire.Suzanne@flsenate.gov
Subject: FW: Meeting Request - Ballard Partners Budget issues

Hi Suzanne,

This is confirmation that I have marked Mat's calendar to meet with Rep. Perry next Thursday, January 20th at 10:00AM in 406 SOB.

Thank you for all of your help getting this scheduled!

Have a nice long weekend,

Tabitha Sickler

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: 850.577.0444
Tabitha@BallardPartners.com

From: Tabitha Sickler
Sent: Friday, January 14, 2022 3:12 PM
To: McGuire.Suzanne@flsenate.gov
Subject: Meeting Request - Ballard Partners Budget issues

Good afternoon Suzanne,

On behalf of Mat Forrest of Ballard Partners, I would like to request a meeting with CCJ Chair Perry. Please see the details below:

Topic:

Meeting to review our list of Ballard Partners budget issues and identify the priorities.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like to meet with Chair Perry next week (week of 1/17).

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment.

Thank you!

AMERICAN
OVERSIGHT
Tabitha Sickler

FL-SEN-24-0360-A-000207

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: 850.577.0444
Tabitha@BallardPartners.com

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Wednesday, November 29, 2023 9:23 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners/MPFI

Good morning Anthony,

Great! December 6th at 11:30AM is perfect. I will get this on their calendar and send you an invitation for your confirmation. Thank you for your help getting this scheduled.

Have a wonderful day,

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, November 29, 2023 9:09 AM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Ballard Partners/MPFI

Good Morning,

We have December 6th at 11:30am available. If this works, it is confirmed.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Tuesday, November 28, 2023 2:16 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners/MPFI

Tabitha,

Thank you for the thoroughly detailed meeting request. We will review the calendar for availability and follow up with you as soon as possible.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



FL-SEN-24-0360-A-000209



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, November 27, 2023 5:23 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners/MPFI

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and Max Planck Scientific Institute to schedule a meeting with Senator Perry next week. No worries, if you are not able to book anything just yet as I know that the legislators' calendars have yet to be released. I wanted a head start getting this on your radar for next weeks scheduling!

Please see the details below:

Topic:

- Discuss funding for the FAU-Max Planck Scientific Fellowship program.

Attendees:

1. Mat Forrest, Ballard Partners
2. Paul Evans, Head of Training and Government Affairs (MPFI)
3. Hannah Yoder, Postbaccalaureate Fellow
4. Skylar Anthony, Ph.D. Student
5. Goksu Oz, Ph.D. Student
6. Mike Guest, Ph.D. – Postdoctoral Fellow

Available:

- Monday, December 4th – Anytime after 2:30PM
- Tuesday, December 5th – Anytime
- Wednesday, December 6th – Anytime

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Wednesday, November 29, 2023 9:08 AM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Ballard Partners/MPFI

Good Morning,

We have December 6th at 11:30am available. If this works, it is confirmed.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Tuesday, November 28, 2023 2:16 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners/MPFI

Tabitha,

Thank you for the thoroughly detailed meeting request. We will review the calendar for availability and follow up with you as soon as possible.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, November 27, 2023 5:23 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners/MPFI

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and Max Planck Scientific Institute to schedule a meeting with Senator Perry next week. No worries, if you are not able to book anything just yet as I know that the legislators' calendars have yet to be released. I wanted a head start getting this on your radar for next weeks scheduling!

Please see the details below:

Topic:

- Discuss funding for the FAU-Max Planck Scientific Fellowship program.

Attendees:

1. Mat Forrest, Ballard Partners

FL-SEN-24-0360-A-000211

2. Paul Evans, Head of Training and Government Affairs (MPFI)
3. Hannah Yoder, Postbaccalaureate Fellow
4. Skylar Anthony, Ph.D. Student
5. Goksu Oz, Ph.D. Student
6. Mike Guest, Ph.D. – Postdoctoral Fellow

Available:

- Monday, December 4th – Anytime after 2:30PM
- Tuesday, December 5th – Anytime
- Wednesday, December 6th – Anytime

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Tuesday, November 28, 2023 2:15 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
CC: Suzy McGuire <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners/MPFI

Tabitha,

Thank you for the thoroughly detailed meeting request. We will review the calendar for availability and follow up with you as soon as possible.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, November 27, 2023 5:23 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners/MPFI

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and Max Planck Scientific Institute to schedule a meeting with Senator Perry next week. No worries, if you are not able to book anything just yet as I know that the legislators' calendars have yet to be released. I wanted a head start getting this on your radar for next weeks scheduling!

Please see the details below:

Topic:

- Discuss funding for the FAU-Max Planck Scientific Fellowship program.

Attendees:

1. Mat Forrest, Ballard Partners
2. Paul Evans, Head of Training and Government Affairs (MPFI)
3. Hannah Yoder, Postbaccalaureate Fellow
4. Skylar Anthony, Ph.D. Student
5. Goksu Oz, Ph.D. Student
6. Mike Guest, Ph.D. – Postdoctoral Fellow

Available:

- Monday, December 4th – Anytime after 2:30PM
- Tuesday, December 5th – Anytime
- Wednesday, December 6th – Anytime

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301

FL-SEN-24-0360-A-000213

Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Friday, December 09, 2022 12:52 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Likewise!



Anthony A. Serge
Legislative Aide
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, December 9, 2022 12:49 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Okay, wonderful! Thank you, Anthony. I look forward to working with you both to get this scheduled. Staying tuned!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, December 9, 2022 12:48 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Good Afternoon Tabitha,

I have looped in our Chief of Staff Suzy. We will review the calendar and get back to you regarding availability asap. Thank you.



Anthony A. Serge
Legislative Aide
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, December 9, 2022 11:09 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

FL-SEN-24-0360-A-000215

Good morning Anthony,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Facilities Fund. Mat Forrest would like to request a meeting with Senator Perry for next week.

Please see the details below:

Topic:

Mat Forrest would like to discuss possible charter school revolving loan fund program on behalf of The Equitable Facilities Fund.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like the opportunity to meet with the Senator next week and will have availabilities from Monday, December 12 after 2:30PM through Noon on Thursday, December 15th. I have been scheduling meetings for Mat throughout the week and some time slots on these days have now been reserved, but I am happy to work with you in finding a time that works best for Senator Perry and Mat.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Monday, January 09, 2023 1:58 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Hi Tabitha,

We will review the calendar for availability those days and follow up with you as soon as possible, thank you.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 9, 2023 1:57 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Fund, to schedule a meeting with Senator Perry.

Please see the details below:

Topic:
Discussing charter school revolving loan fund.

Attendees:
Mark Medema
Mat Forrest of Ballard Partners

Available:
Mark and Mat will be available to meet with Senator Perry next week on Tuesday, January 17th and Wednesday, January 18th.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS



FL-SEN-24-0360-A-000217

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, December 09, 2022 12:47 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Good Afternoon Tabitha,

I have looped in our Chief of Staff Suzy. We will review the calendar and get back to you regarding availability asap. Thank you.



Anthony A. Serge
Legislative Aide
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, December 9, 2022 11:09 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good morning Anthony,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Facilities Fund. Mat Forrest would like to request a meeting with Senator Perry for next week.

Please see the details below:

Topic:

Mat Forrest would like to discuss possible charter school revolving loan fund program on behalf of The Equitable Facilities Fund.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like the opportunity to meet with the Senator next week and will have availabilities from Monday, December 12 after 2:30PM through Noon on Thursday, December 15th. I have been scheduling meetings for Mat throughout the week and some time slots on these days have now been reserved, but I am happy to work with you in finding a time that works best for Senator Perry and Mat.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Kind regards,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS



FL-SEN-24-0360-A-000218

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 09, 2023 2:07 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Wonderful! I look forward to working with you.

Thank you,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, January 9, 2023 1:59 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Hi Tabitha,

We will review the calendar for availability those days and follow up with you as soon as possible, thank you.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 9, 2023 1:57 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Fund, to schedule a meeting with Senator Perry.

Please see the details below:

Topic:
Discussing charter school revolving loan fund.

Attendees:
Mark Medema
Mat Forrest of Ballard Partners

Available:
Mark and Mat will be available to meet with Senator Perry next week on Tuesday, January 17th and Wednesday, January 18th.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

FL-SEN-24-0360-A-000219

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

Phone: (850) 577-0444

Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Wednesday, January 11, 2023 2:46 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Likewise!



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 9, 2023 2:07 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Wonderful! I look forward to working with you.

Thank you,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, January 9, 2023 1:59 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Hi Tabitha,

We will review the calendar for availability those days and follow up with you as soon as possible, thank you.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 9, 2023 1:57 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

FL-SEN-24-0360-A-000221

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Fund, to schedule a meeting with Senator Perry.

Please see the details below:

Topic:

Discussing charter school revolving loan fund.

Attendees:

Mark Medema

Mat Forrest of Ballard Partners

Available:

Mark and Mat will be available to meet with Senator Perry next week on Tuesday, January 17th and Wednesday, January 18th.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

Phone: (850) 577-0444

Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, December 09, 2022 12:48 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Okay, wonderful! Thank you, Anthony. I look forward to working with you both to get this scheduled. Staying tuned!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, December 9, 2022 12:48 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Good Afternoon Tabitha,

I have looped in our Chief of Staff Suzy. We will review the calendar and get back to you regarding availability asap. Thank you.



Anthony A. Serge
Legislative Aide
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Friday, December 9, 2022 11:09 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good morning Anthony,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Facilities Fund. Mat Forrest would like to request a meeting with Senator Perry for next week.

Please see the details below:

Topic:

Mat Forrest would like to discuss possible charter school revolving loan fund program on behalf of The Equitable Facilities Fund.

Attendees:

Mat Forrest of Ballard Partners

Available:

Mat Forrest would like the opportunity to meet with the Senator next week and will have availabilities from Monday, December 12 after 2:30PM through Noon on Thursday, December 15th. I have been scheduling meetings for Mat throughout the week and some time slots on these days have now been reserved, but I am happy to work with you in finding a time that works best for Senator Perry and Mat.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

FL-SEN-24-0360-A-000223

Kind regards,

Tabitha Sickler

Front Desk | Administrative Assistant

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

Phone: (850) 577-0444

Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Vitale, Damon
Sent: Monday, January 09, 2023 3:41 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Hi Tabitha,

I have you scheduled for Jan 18th @11:30 at 406 SOB.

Thank you,

Damon J. Vitale
Legislative Aide
Senator Keith Perry, District 9
Ocala- 352-361-4361,
Tallahassee: 850-487-5009
vitale.damon@flsenate.gov



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 9, 2023 2:07 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Wonderful! I look forward to working with you.

Thank you,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, January 9, 2023 1:59 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Ballard Partners

Hi Tabitha,

We will review the calendar for availability those days and follow up with you as soon as possible, thank you.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

FL-SEN-24-0360-A-000225

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, January 9, 2023 1:57 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Ballard Partners

Good afternoon Anthony,

I am writing on behalf of Mat Forrest of Ballard Partners and our client, The Equitable Fund, to schedule a meeting with Senator Perry.

Please see the details below:

Topic:

Discussing charter school revolving loan fund.

Attendees:

Mark Medema
Mat Forrest of Ballard Partners

Available:

Mark and Mat will be available to meet with Senator Perry next week on Tuesday, January 17th and Wednesday, January 18th.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Thursday, January 19, 2023 2:33 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request - Dr. Robinson, President of FAMU & Mat Forrest of Ballard Partners

Good afternoon Suzanne,

I would like to kindly follow up on our meeting request in hopes of getting a meeting scheduled for Mat Forrest and Dr. Robinson next week with Senator Perry. Please let me know availabilities at your earliest convenience. Thank you for your time!

Kindest regards,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Tabitha Sickler
Sent: Tuesday, January 17, 2023 5:34 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Dr. Robinson, President of FAMU & Mat Forrest of Ballard Partners

Good afternoon,

I am reaching out on behalf of Mat Forrest of Ballard Partners and Dr. Larry Robinson, President of FAMU in hopes of scheduling a meeting with Senator Perry.

Please see the details below:

Topic:
2023 Legislative issues

Attendees:
Dr. Larry Robinson, President of FAMU
Mat Forrest of Ballard Partners

Available:
Mat Forrest and Dr. Robinson would like to meet with the Senator **tomorrow, 1/18 at 9:30AM** if he has an availability to squeeze them in during this time. If Senator Perry is booked tomorrow at 9:30AM (their top preference), their next option would be to meet sometime early next week.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS



From: McGuire, Suzanne
Sent: Wednesday, January 18, 2023 8:18 AM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Dr. Robinson, President of FAMU & Mat Forrest of Ballard Partners

Good morning and thank you for the email request. Today is completely booked but we have on Monday, the 23rd at 4:15 pm.

Please confirm and we will add you to the schedule.

Thank you,

Suzanne



Suzanne McGuire, MPA

Chief of Staff

Senator Keith Perry, District 9

Ocala- 352-732-1249, Gainesville- 352-264-4040

Mcguire.suzanne@flsenate.gov

[@SenatorKeithPerry](#) | [Linktree](#)

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, January 17, 2023 5:34 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Dr. Robinson, President of FAMU & Mat Forrest of Ballard Partners

Good afternoon,

I am reaching out on behalf of Mat Forrest of Ballard Partners and Dr. Larry Robinson, President of FAMU in hopes of scheduling a meeting with Senator Perry.

Please see the details below:

Topic:

2023 Legislative issues

Attendees:

Dr. Larry Robinson, President of FAMU

Mat Forrest of Ballard Partners

Available:

Mat Forrest and Dr. Robinson would like to meet with the Senator **tomorrow, 1/18 at 9:30AM** if he has an availability to squeeze them in during this time. If Senator Perry is booked tomorrow at 9:30AM (their top preference), their next option would be to meet sometime early next week.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

FL-SEN-24-0360-A-000228

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Wednesday, January 31, 2024 9:31 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good morning Anthony,

That's great! Wednesday, February 7th at 3:15PM will work for them. I will get this logged in to our calendar now. Thank you for your help getting this meeting scheduled. We sincerely appreciate your time.

Have a nice day!

Tabitha Sickler

Ballard Partners | Administrative Assistant

201 East Park Avenue | Floor 5

Tallahassee, FL | 32301

Office: (850) 577-0444

Tabitha@ballardpartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 31, 2024 8:34 AM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good Morning,

We have one slot available next week on Feb. 7th at 3:15pm. If this works, please confirm and I will add it to the calendar.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, January 30, 2024 5:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good afternoon Anthony,

As you are likely already aware, next week is **Emergency Management Days** at the Capitol and I am kindly reaching out on behalf of Mat Forrest of Ballard Partners and our client, Critical Response Strategies (CRS) to schedule a meeting with Senator Perry to discuss their contracts for EM related services in the district.

Please see the details below:

Topic:

CRS has a number of different contracts for EM related services in your District:

- BHDR – Behavioral Health Disaster Relief
- EFAC – Emergency Family Assistance Center
- Special Need Shelter Operations and Staffing
- General Population Shelters
- EOC Staffing and Support

FL-SEN-24-0360-A-000230

Attendees:

1. Will Adkins, Critical Response Strategies (CRS)
2. Todd Smith, Critical Response Strategies (CRS)
3. Mat Forrest, Ballard Partners

Available:

This group will be available to meet on Tuesday, February 6 or Wednesday, February 7. Please let me know of any availabilities during these days and I will do my best to accommodate!

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Ballard Partners | Administrative Assistant

201 East Park Avenue | Floor 5

Tallahassee, FL | 32301

Office: (850) 577-0444

Tabitha@ballardpartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Wednesday, January 31, 2024 9:59 AM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Perfect! It is on our calendar. Hope you also have a great day.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Wednesday, January 31, 2024 9:31 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good morning Anthony,

That's great! Wednesday, February 7th at 3:15PM will work for them. I will get this logged in to our calendar now. Thank you for your help getting this meeting scheduled. We sincerely appreciate your time.

Have a nice day!

Tabitha Sickler

Ballard Partners | Administrative Assistant
201 East Park Avenue | Floor 5
Tallahassee, FL | 32301
Office: (850) 577-0444
Tabitha@ballardpartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 31, 2024 8:34 AM
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good Morning,

We have one slot available next week on Feb. 7th at 3:15pm. If this works, please confirm and I will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



FL-SEN-24-0360-A-000232

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, January 30, 2024 5:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good afternoon Anthony,

As you are likely already aware, next week is **Emergency Management Days** at the Capitol and I am kindly reaching out on behalf of Mat Forrest of Ballard Partners and our client, Critical Response Strategies (CRS) to schedule a meeting with Senator Perry to discuss their contracts for EM related services in the district.

Please see the details below:

Topic:

CRS has a number of different contracts for EM related services in your District:

- BHDR – Behavioral Health Disaster Relief
- EFAC – Emergency Family Assistance Center
- Special Need Shelter Operations and Staffing
- General Population Shelters
- EOC Staffing and Support

Attendees:

1. Will Adkins, Critical Response Strategies (CRS)
2. Todd Smith, Critical Response Strategies (CRS)
3. [Mat Forrest, Ballard Partners](#)

Available:

This group will be available to meet on Tuesday, February 6 or Wednesday, February 7. Please let me know of any availabilities during these days and I will do my best to accommodate!

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Ballard Partners | Administrative Assistant

201 East Park Avenue | Floor 5

Tallahassee, FL | 32301

Office: (850) 577-0444

Tabitha@ballardpartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Wednesday, January 31, 2024 8:34 AM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good Morning,

We have one slot available next week on Feb. 7th at 3:15pm. If this works, please confirm and I will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, January 30, 2024 5:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Mat Forrest of Ballard Partners & Critical Response Strategies (CRS)

Good afternoon Anthony,

As you are likely already aware, next week is **Emergency Management Days** at the Capitol and I am kindly reaching out on behalf of Mat Forrest of Ballard Partners and our client, Critical Response Strategies (CRS) to schedule a meeting with Senator Perry to discuss their contracts for EM related services in the district.

Please see the details below:

Topic:

CRS has a number of different contracts for EM related services in your District:

- BHDR – Behavioral Health Disaster Relief
- EFAC – Emergency Family Assistance Center
- Special Need Shelter Operations and Staffing
- General Population Shelters
- EOC Staffing and Support

Attendees:

1. Will Adkins, Critical Response Strategies (CRS)
2. Todd Smith, Critical Response Strategies (CRS)
3. [Mat Forrest, Ballard Partners](#)

Available:

This group will be available to meet on Tuesday, February 6 or Wednesday, February 7. Please let me know of any availabilities during these days and I will do my best to accommodate!

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Ballard Partners | Administrative Assistant
201 East Park Avenue | Floor 5
Tallahassee, FL 32301
Office: (850) 577-0444

FL-SEN-24-0360-A-000234

From: Serge, Anthony
Sent: Friday, January 12, 2024 2:42 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting Request - Mat Forrest of Ballard Partners

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, if you would like to set a meeting for a different date/time, we can coordinate. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Wednesday, January 10, 2024 2:52 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request - Mat Forrest of Ballard Partners

Good afternoon Anthony,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners to schedule a meeting with Chair Perry to discuss his 2024 Appropriation projects.

Please see the details below:

Topic:
2024 Appropriation projects

Attendees:
Mat Forrest of Ballard Partners

Available:
Mat has some availabilities tomorrow between 11:30AM – 3:15PM and after 4:30PM. Mat has wide availability next week (the week of 1/16) if that works better for Chair Perry.

Thank you in advance for your time and please feel free to contact me by email/phone to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000236

From: Serge, Anthony
Sent: Wednesday, November 29, 2023 11:20 AM EST
To: Mark Delegal <mark@dacfl.com>
CC: Monica Rodriguez <monica@ballardpartners.com>; Josh Aubuchon <josh@dacfl.com>; Suzy McGuire <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request - Mobile Stroke Unit

Good Afternoon,

There is limited availability, however, we will review the calendar and follow up with you as soon as possible.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Mark Delegal <mark@dacfl.com>
Sent: Wednesday, November 29, 2023 11:17 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>; Josh Aubuchon <josh@dacfl.com>
Subject: Meeting Request - Mobile Stroke Unit

Good morning,

I am following up about a possible meeting with you guys and Senator Perry to discuss funding for the Mobile Stroke Unit at UF Health.
Would time permit a meeting next week with me, Monica, you guys and Senator Perry?

Best,

Mark K. Delegal
Partner
Delegal Aubuchon Consulting LLC
201 East Park Avenue, Suite 200B | Tallahassee, Florida 32301
Phone: 850.583.2400 | Cell: 850.508.7779
mark@dacfl.com | www.dacfl.com

From: McGuire, Suzanne
Sent: Wednesday, November 29, 2023 3:10 PM EST
To: Mark Delegal <mark@dacfl.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Monica Rodriguez <monica@ballardpartners.com>; Josh Aubuchon <josh@dacfl.com>
Subject: RE: Meeting Request - Mobile Stroke Unit

Hello Mark,

Would 2:15 pm on the 6th work?

Please confirm and we will add you to our schedule.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | [Linktree](#)

From: Mark Delegal <mark@dacfl.com>
Sent: Wednesday, November 29, 2023 11:17 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>; Josh Aubuchon <josh@dacfl.com>
Subject: Meeting Request - Mobile Stroke Unit

Good morning,

I am following up about a possible meeting with you guys and Senator Perry to discuss funding for the Mobile Stroke Unit at UF Health.

Would time permit a meeting next week with me, Monica, you guys and Senator Perry?

Best,

Mark K. Delegal
Partner
Delegal Aubuchon Consulting LLC
201 East Park Avenue, Suite 200B | Tallahassee, Florida 32301
Phone: 850.583.2400 | Cell: 850.508.7779
mark@dacfl.com | www.dacfl.com

From: McGuire, Suzanne
Sent: Thursday, October 19, 2023 4:22 PM EDT
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request - November 7th or 8th

Great, I have updated our schedule.

Thanks,

Suzanne



Suzanne McGuire, MPA

Chief of Staff

Senator Keith Perry, District 9

Ocala- 352-732-1249, Gainesville- 352-264-4040

Mcguire.suzanne@flsenate.gov

[@SenatorKeithPerry | Linktree](#)

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, October 19, 2023 1:51 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - November 7th or 8th

Hi Suzanne – thank you! Yes, they can see the Senator at 9:30 on the 7th. I appreciate your quick response.

Best,
Cindy

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Thursday, October 19, 2023 1:02 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request - November 7th or 8th

Hello Cindy,

Thank you for the email, looking at availability on the 7th at 9:30 am. Please confirm and I will add them to our schedule.

Thanks,

Suzanne



Suzanne McGuire, MPA

Chief of Staff

Senator Keith Perry, District 9

Ocala- 352-732-1249, Gainesville- 352-264-4040

Mcguire.suzanne@flsenate.gov

[@SenatorKeithPerry | Linktree](#)

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, October 19, 2023 10:46 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

FL-SEN-24-0360-A-000239

Subject: Meeting Request - November 7th or 8th

Good morning, Suzanne –

We would like to request a meeting with Chair Perry on November 7th or 8th for Seminole State College President, Dr. Georgia Lorenz and General Counsel Paul Carland. They would like to discuss their legislative/budget requests for the upcoming Session.

Brady Benford from our office would accompany them.

When you can, please let me know what might be available on the calendar – understanding committee meetings may not have agendas yet.

We just wanted to get this in process.

Many thanks!

Cindy

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: McGuire, Suzanne
Sent: Thursday, October 19, 2023 1:01 PM EDT
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request - November 7th or 8th

Hello Cindy,

Thank you for the email, looking at availability on the 7th at 9:30 am. Please confirm and I will add them to our schedule.

Thanks,

Suzanne



Suzanne McGuire, MPA

Chief of Staff

Senator Keith Perry, District 9

Ocala- 352-732-1249, Gainesville- 352-264-4040

Mcguire.suzanne@flsenate.gov

[@SenatorKeithPerry | Linktree](#)

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, October 19, 2023 10:46 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request - November 7th or 8th

Good morning, Suzanne –

We would like to request a meeting with Chair Perry on November 7th or 8th for Seminole State College President, Dr. Georgia Lorenz and General Counsel Paul Carland. They would like to discuss their legislative/budget requests for the upcoming Session.

Brady Benford from our office would accompany them.

When you can, please let me know what might be available on the calendar – understanding committee meetings may not have agendas yet.

We just wanted to get this in process.

Many thanks!

Cindy

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, October 19, 2023 1:51 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request - November 7th or 8th

Hi Suzanne – thank you! Yes, they can see the Senator at 9:30 on the 7th. I appreciate your quick response.

Best,
Cindy

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Thursday, October 19, 2023 1:02 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request - November 7th or 8th

Hello Cindy,

Thank you for the email, looking at availability on the 7th at 9:30 am. Please confirm and I will add them to our schedule.

Thanks,

Suzanne



Suzanne McGuire, MPA

Chief of Staff

Senator Keith Perry, District 9

Ocala- 352-732-1249, Gainesville- 352-264-4040

Mcguire.suzanne@flsenate.gov

[@SenatorKeithPerry | Linktree](#)

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, October 19, 2023 10:46 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request - November 7th or 8th

Good morning, Suzanne –

We would like to request a meeting with Chair Perry on November 7th or 8th for Seminole State College President, Dr. Georgia Lorenz and General Counsel Paul Carland. They would like to discuss their legislative/budget requests for the upcoming Session.

Brady Benford from our office would accompany them.

When you can, please let me know what might be available on the calendar – understanding committee meetings may not have agendas yet.

We just wanted to get this in process.

Many thanks!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444

cindy@ballardpartners.com



FL-SEN-24-0360-A-000242

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, January 19, 2024 3:01 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request 1/23

I understand. Thank you for getting back to me.

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 19, 2024 2:53 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 1/23

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, if you would like to set a meeting for a different date/time, we can coordinate. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, January 19, 2024 9:40 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: FW: Meeting Request 1/23

Hi Anthony – Brady asked me to see if you could help with this meeting? They are free the morning of the 23rd so if the Chair had a few minutes before Ed Approps at 10:30, we would really appreciate it!

Thanks!
Cindy

From: Cindy Davis
Sent: Wednesday, January 17, 2024 8:45 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/23

Good morning, Suzanne –

On behalf of Seminole State College, we would like to request a brief meeting with Chair Perry in the morning next Tuesday, 1/23. College President, Dr. Georgia Lorenz will be in Tallahassee and would like to touch base with him on their appropriations projects. Paul Carland, General Counsel and Brady Benford from our office would accompany her to the meeting.

When you can, please let me know what might be available on his calendar.

Many thanks!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com



FL-SEN-24-0360-A-000243

From: Serge, Anthony
Sent: Friday, January 19, 2024 2:53 PM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 1/23

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, if you would like to set a meeting for a different date/time, we can coordinate. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, January 19, 2024 9:40 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: FW: Meeting Request 1/23

Hi Anthony – Brady asked me to see if you could help with this meeting? They are free the morning of the 23rd so if the Chair had a few minutes before Ed Approps at 10:30, we would really appreciate it!

Thanks!
Cindy

From: Cindy Davis
Sent: Wednesday, January 17, 2024 8:45 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/23

Good morning, Suzanne –

On behalf of Seminole State College, we would like to request a brief meeting with Chair Perry in the morning next Tuesday, 1/23. College President, Dr. Georgia Lorenz will be in Tallahassee and would like to touch base with him on their appropriations projects. Paul Carland, General Counsel and Brady Benford from our office would accompany her to the meeting.

When you can, please let me know what might be available on his calendar.

Many thanks!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000244

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 18, 2022 10:54 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request 1/26

Yes ma'am you can put us down. Thanks so much!

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Tuesday, January 18, 2022 10:53 AM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 1/26

Hello,

Would 8:15 am work?

Please let me know.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | Linktree

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 18, 2022 10:26 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/26

Good morning, Suzy –

Jan Gorrie and Christy Brodeur would like to see if Chair Perry had some time to meet with them next Wednesday, along with Laken Ferreira with AXON. They would like to discuss some issues in the Department of Corrections Legislative Budget Request.

When you can, please let me know if there is an opportunity on his calendar.

Thanks very much!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: McGuire, Suzanne
Sent: Tuesday, January 18, 2022 10:53 AM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 1/26

Hello,

Would 8:15 am work?

Please let me know.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 18, 2022 10:26 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/26

Good morning, Suzy –

Jan Gorrie and Christy Brodeur would like to see if Chair Perry had some time to meet with them next Wednesday, along with Laken Ferreira with AXON. They would like to discuss some issues in the Department of Corrections Legislative Budget Request.

When you can, please let me know if there is an opportunity on his calendar.

Thanks very much!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: McGuire, Suzanne
Sent: Tuesday, January 18, 2022 11:02 AM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 1/26

Thanks,

Suzy

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 18, 2022 10:55 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request 1/26

Yes ma'am you can put us down. Thanks so much!

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Tuesday, January 18, 2022 10:53 AM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 1/26

Hello,

Would 8:15 am work?

Please let me know.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 18, 2022 10:26 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Meeting Request 1/26

Good morning, Suzy –

Jan Gorrie and Christy Brodeur would like to see if Chair Perry had some time to meet with them next Wednesday, along with Laken Ferreira with AXON. They would like to discuss some issues in the Department of Corrections Legislative Budget Request.

When you can, please let me know if there is an opportunity on his calendar.

Thanks very much!
Cindy

BALLARD | PARTNERS
AMERICAN
850.577.0444
cindy@ballardpartners.com
INSIGHT

FL-SEN-24-0360-A-000247

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 09, 2023 9:58 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request 2/14-2/15

Hi Anthony – Any chance we can nail down a time for this meeting next week?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, February 6, 2023 1:50 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

Good afternoon, Anthony - checking back with you on the request below. I will be out on medical leave 2/8-2/22 and have copied Katie Shiner who will assist with Brady's calendar while I'm out.

Please let us both know what is available on Senator Perry's calendar when you can.

Thanks so much!
Cindy

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, January 30, 2023 7:25 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

Good Evening,

I hope you are well. As you mentioned,, the calendar has not been released. Please reach out the week of Feb. 6th for available appointments. Thank you.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 24, 2023 9:03 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request 2/14-2/15

Good morning, Anthony –

We would like to request a meeting with Senator Perry for February 14th or 15th. Seminole State College President, Georgia Lorenz, General Counsel, Paul Carland and Chairman of the Board, Bob Cortes, regarding their 2023 priorities. Brady Benford from our office would accompany the group.

When you have a moment to check the calendar, please let me know what might be available. Understanding we will need to wait until the calendars is released.

FL-SEN-24-0360-A-000249

Many thanks!!
Cindy

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: Serge, Anthony
Sent: Monday, January 30, 2023 7:25 PM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

Good Evening,

I hope you are well. As you mentioned,, the calendar has not been released. Please reach out the week of Feb. 6th for available appointments. Thank you.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 24, 2023 9:03 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request 2/14-2/15

Good morning, Anthony –

We would like to request a meeting with Senator Perry for February 14th or 15th. Seminole State College President, Georgia Lorenz, General Counsel, Paul Carland and Chairman of the Board, Bob Cortes, regarding their 2023 priorities. Brady Benford from our office would accompany the group.

When you have a moment to check the calendar, please let me know what might be available. Understanding we will need to wait until the calendars is released.

Many thanks!!
Cindy

BALLARD | PARTNERS
Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, February 10, 2023 9:54 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request 2/14-2/15

Hey Anthony – any chance we can nail this down? The President and Chairman are trying to finalize their travel plans and this meeting was a priority for them so they want to make sure they are available. Thank you

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Thursday, February 9, 2023 12:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request 2/14-2/15

Thank you for reaching out. We'll review the calendar and get back to you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 9, 2023 9:58 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request 2/14-2/15

Hi Anthony – Any chance we can nail down a time for this meeting next week?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, February 6, 2023 1:50 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

Good afternoon, Anthony - checking back with you on the request below. I will be out on medical leave 2/8-2/22 and have copied Katie Shiner who will assist with Brady's calendar while I'm out.

Please let us both know what is available on Senator Perry's calendar when you can.

Thanks so much!

Cindy

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, January 30, 2023 7:25 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

FL-SEN-24-0360-A-000252

Good Evening,

I hope you are well. As you mentioned,, the calendar has not been released. Please reach out the week of Feb. 6th for available appointments. Thank you.



Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>

Sent: Tuesday, January 24, 2023 9:03 AM

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting Request 2/14-2/15

Good morning, Anthony –

We would like to request a meeting with Senator Perry for February 14th or 15th. Seminole State College President, Georgia Lorenz, General Counsel, Paul Carland and Chairman of the Board, Bob Cortes, regarding their 2023 priorities. Brady Benford from our office would accompany the group.

When you have a moment to check the calendar, please let me know what might be available. Understanding we will need to wait until the calendars is released.

Many thanks!!

Cindy

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, February 06, 2023 1:50 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

Good afternoon, Anthony - checking back with you on the request below. I will be out on medical leave 2/8-2/22 and have copied Katie Shiner who will assist with Brady's calendar while I'm out.

Please let us both know what is available on Senator Perry's calendar when you can.

Thanks so much!
Cindy

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, January 30, 2023 7:25 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

Good Evening,

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Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
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From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, January 24, 2023 9:03 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request 2/14-2/15

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Many thanks!!
Cindy

BALLARD | PARTNERS
Cindy Davis
850.577.0444
cindy@ballardpartners.com



FL-SEN-24-0360-A-000254

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Thursday, February 09, 2023 12:04 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request 2/14-2/15

Thank you for reaching out. We'll review the calendar and get back to you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 9, 2023 9:58 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request 2/14-2/15

Hi Anthony – Any chance we can nail down a time for this meeting next week?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Monday, February 6, 2023 1:50 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting Request 2/14-2/15

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Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>

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To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting Request 2/14-2/15

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When you have a moment to check the calendar, please let me know what might be available. Understanding we will need to wait until the calendars is released.

Many thanks!!

Cindy

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, October 24, 2023 3:08 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request- FAMU/Ballard Partners

Hi Suzy,

Great! Yes, November 14th at 9:00AM will be perfect for this group. Thank you for all your help getting this meeting scheduled. I will get this locked in on the calendar now.

Have a wonderful evening!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Tuesday, October 24, 2023 2:53 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request- FAMU/Ballard Partners

Hello Tabitha,

Thank you for your email meeting request. Would your group be available on the 14th at 9 am?

Please let me know and we will add to our schedule or I can look at another option.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, October 24, 2023 2:43 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Meeting Request- FAMU/Ballard Partners

Good afternoon,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, FAMU, to schedule a meeting with Chair Perry to discuss the FAMU 2024 LBR.

Please see the details below:

Topic: AMERICAN
VERSIGHT
FAMU 2024 Legislative Priorities

FL-SEN-24-0360-A-000257

Attendees:

- Danielle McBeth, FAMU Director of Government Relations
- Milan Thompson, FAMU Assistant Director Government Relations
- Mat Forrest, Ballard Partners

Available:

This group will be available to meet with Chair Perry the week of November 13th. Please let me know which day/time of day works best for the Chair that week and we will do our best to accommodate his schedule.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: McGuire, Suzanne
Sent: Tuesday, October 24, 2023 2:52 PM EDT
To: Tabitha Sickler <tabitha@ballardpartners.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request- FAMU/Ballard Partners

Hello Tabitha,

Thank you for your email meeting request. Would your group be available on the 14th at 9 am?

Please let me know and we will add to our schedule or I can look at another option.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | [Linktree](#)

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, October 24, 2023 2:43 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Meeting Request- FAMU/Ballard Partners

Good afternoon,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, FAMU, to schedule a meeting with Chair Perry to discuss the FAMU 2024 LBR.

Please see the details below:

Topic:

FAMU 2024 Legislative Priorities

Attendees:

- Danielle McBeth, FAMU Director of Government Relations
- Milan Thompson, FAMU Assistant Director Government Relations
- Mat Forrest, Ballard Partners

Available:

This group will be available to meet with Chair Perry the week of November 13th. Please let me know which day/time of day works best for the Chair that week and we will do our best to accommodate his schedule.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301

FL-SEN-24-0360-A-000259

Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: McGuire, Suzanne
Sent: Tuesday, October 24, 2023 3:16 PM EDT
To: Tabitha Sickler <tabitha@ballardpartners.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request- FAMU/Ballard Partners

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, October 24, 2023 3:08 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request- FAMU/Ballard Partners

Hi Suzy,

Great! Yes, November 14th at 9:00AM will be perfect for this group. Thank you for all your help getting this meeting scheduled. I will get this locked in on the calendar now.

Have a wonderful evening!

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Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Tuesday, October 24, 2023 2:53 PM
To: Tabitha Sickler <tabitha@ballardpartners.com>; Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request- FAMU/Ballard Partners

Hello Tabitha,

Thank you for your email meeting request. Would your group be available on the 14th at 9 am?

Please let me know and we will add to our schedule or I can look at another option.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-732-1249, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Tuesday, October 24, 2023 2:43 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Meeting Request- FAMU/Ballard Partners

Good afternoon,

I hope this email finds you well. I am writing on behalf of Mat Forrest of Ballard Partners and our client, FAMU, to schedule a meeting with Chair Perry to discuss the FAMU 2024 LBR.

Please see the details below:

Topic:
FAMU 2024 Legislative Priorities

Attendees:

- Danielle McBeth, FAMU Director of Government Relations
- Milan Thompson, FAMU Assistant Director Government Relations
- Mat Forrest, Ballard Partners

Available:
This group will be available to meet with Chair Perry the week of November 13th. Please let me know which day/time of day works best for the Chair that week and we will do our best to accommodate his schedule.

Thank you in advance for your time and please feel free to contact me by phone or email to arrange an appointment or if I can provide additional information.

Thank you!

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 3:33 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request/LFIR
Attachment(s): "FAB- Senate LFIR Form 2024-2025(1).pdf"

Tuesday, November 7th at 9am works great for us ☺. Attached is an updated form-found a typo.

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Wednesday, October 18, 2023 2:28 PM
To: Christy Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Meeting Request/LFIR

Thanks

Suzy

Suzy McGuire
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 2:12 PM
To: McGuire, Suzanne
Subject: RE: Meeting Request/LFIR

I'm pretty sure we can...I just waiting on Robin to respond. Thank you so much...Ill let you know ASAP

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Wednesday, October 18, 2023 11:42 AM
To: Christy Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Meeting Request/LFIR

Hello Christy,

Thank you for the email request. Are you available Tuesday, November 7 at 9 am?

Please confirm and I will add it to our schedule.

Thanks,

Suzy

Suzy McGuire
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 11:05 AM
To: McGuire, Suzanne
Subject: Meeting Request/LFIR

Good morning, Suzy.

I would like to request a meeting with Senator Perry to discuss if he would be willing to sponsor the Feeding Florida 1:1 match LFIR again this year. The meeting would be for myself and the Feeding Florida CEO, Robin Safley.

Would it be possible to something scheduled for the week of November 6th? I've attached the LFIR form and some supporting documents. While we fell short last year...I'm really hoping we can get it done this year.

Thanks so much. Christy

Ps. Looking forward to the 7th ☺

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

850.577.0444 (office)

850-251-3206 (cell)

Christy@ballardpartners.com



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

Feeding Florida’s nutrition incentive program, Fresh Access Bucks (FAB), would like to expand their produce initiative into rural communities to help bring fresh, nutritious fruits and vegetables to the communities that need it most. This focus on community retailers/grocers would focus on rural areas including but not limited to Alachua, Martin, Pinellas, Hamilton, Putnam, Clay, Gilchrist and Levy counties. The expansion of FAB would create a 1:1 match of Supplemental Nutrition Assistance Program benefits when buying fresh produce at specified retail locations. These grocers would be trained in the disbursement, control and redemption of these dollars in order to ensure proper utilization of the funding. As evidenced by pilot versions of this program, the increase in demand for fresh produce would also create an increase in supply and the economic benefit to the retailers.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input type="text" value="1,000,000"/>
Fixed Capital Outlay	<input type="text"/>
Total State Funds Requested	1,000,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="1,000,000"/>	<input type="text" value="20.0"/> %
Matching Funds		
Federal	<input type="text" value="4,000,000"/>	<input type="text" value="80.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	5,000,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

Feeding Florida currently has a \$4M federal GusNIP grant for this project however those funds limit the number of retail outlets that can operate the program. These funds will allow for expansion in the retail market with a focus on rural Florida.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

a. What is the current phase of the project? Planning Design Construction N/A

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	This includes \$24,935 for promotional and outreach campaign materials, such as flyers, banners, posters and other materials in Spanish and English for 10 retail outlets. There is also \$1,500 budgeted for travel to the locations and for training of retail site personnel.	26,435
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	Over the course of one year, SNAP Nutrition Incentives will be distributed as a \$1:\$1 match to fresh produce model with a \$10 match cap, while closely monitoring redemption rates and analyzing data. If at any point, this model becomes unsustainable, FF will shift to a \$1:\$1 SNAP produce for produce model with a \$10 match cap until funding is exhausted. This projected amount is based on historical analyses of retail SNAP transactions over a period of 3 years.	973,565
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		1,000,000

AMERICAN OVERSIGHT



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

Finding a way to incentivize healthy food consumption by food insecure Floridians is a critical part of supporting and enhancing our state. Hundreds of studies agree that nutritional food can help prevent any number of health issues and food as medicine is widely recognized as good for all communities. The goal is to improve the overall health of the most vulnerable population of our state by increasing access to affordable fresh produce in under-served communities while also supporting Florida's farmers and enhancing local economies.

b. What activities and services will be provided to meet the intended purpose of these funds?

The team will be working in conjunction with the retail operational teams around the state to ensure that their customers are aware of the program and the extent of the available benefits. Training on all aspects of the program will be provided.

c. What direct services will be provided to citizens by the appropriation project?

Citizens utilizing SNAP benefits will have immediate access to the supplemental funds expressly for the purchase of fresh fruits and vegetables from the retail location.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target population is the food insecure customer base of the retail outlets that will be offering the program. Based on historical transaction data, it is expected that over 40,000 people will participate in this program and obtain fresh, healthy food to supplement their SNAP spend.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The expected benefit is to allow for food insecure Floridian's who are on SNAP to obtain healthy food in a dignified manner. It is expected that this will improve the health conditions of these citizens. All transactions involving SNAP spend, incentive issuance and incentive redemption will be constantly monitored. This ensures the integrity of the funding issuance process and that all funds were spent as indicated.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Feeding Florida can provide documentation on all transactions for each fiscal period. This would include the amount of funding provided to each recipient and the amount of funding redeemed or utilized at each retail site. FF will work to accommodate any data format that is acceptable to the state. This data can be submitted at requested intervals during the fiscal year and should the data be deemed insufficient during the year, the remainder of unconsumed funds would be returned and the program would be discontinued.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. **Have you applied for alternative state funding?**

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. **What is the population economic status?**

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. **What is the status of construction?**

21. **What percentage of the construction has been completed?**

22. **What is the estimated completion date of construction?**

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Wednesday, October 18, 2023 11:42 AM EDT
To: Christy Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Meeting Request/LFIR

Hello Christy,

Thank you for the email request. Are you available Tuesday, November 7 at 9 am?

Please confirm and I will add it to our schedule.

Thanks,

Suzy

Suzy McGuire
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 11:05 AM
To: McGuire, Suzanne
Subject: Meeting Request/LFIR

Good morning, Suzy.

I would like to request a meeting with Senator Perry to discuss if he would be willing to sponsor the Feeding Florida 1:1 match LFIR again this year. The meeting would be for myself and the Feeding Florida CEO, Robin Safley.

Would it be possible to something scheduled for the week of November 6th? I've attached the LFIR form and some supporting documents. While we fell short last year...I'm really hoping we can get it done this year.

Thanks so much. Christy

Ps. Looking forward to the 7th ♦55357;♦56842;

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 2:12 PM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Meeting Request/LFIR

I'm pretty sure we can...I just waiting on Robin to respond. Thank you so much...Ill let you know ASAP

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Wednesday, October 18, 2023 11:42 AM
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Suzy McGuire
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

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Thanks so much. Christy
Ps. Looking forward to the 7th 😊

Christy Daly Brodeur
BALLARD | PARTNERS
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Wednesday, October 18, 2023 2:28 PM EDT
To: Christy Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Meeting Request/LFIR

Thanks

Suzy

Suzy McGuire
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

From: Christy Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, October 18, 2023 2:12 PM
To: McGuire, Suzanne
Subject: RE: Meeting Request/LFIR

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Mcguire.suzanne@flsenate.gov

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Ps. Looking forward to the 7th ♦55357; ♦56842;

Christy Daly Brodeur

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850-251-3206 (cell)
Christy@ballardpartners.com

FL-SEN-24-0360-A-000273

From: Serge, Anthony
Sent: Wednesday, March 22, 2023 9:15 AM EDT
To: Katie Shiner <Katie@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request Monica Rodriguez and Miami Dade College

Good Morning,

There is limited availability however, we will review the calendar and follow up with you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Tuesday, March 21, 2023 2:08 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request Monica Rodriguez and Miami Dade College

Hey Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with Miami Dade College next week? President Pumariega and her leadership team will be in town on March 29-30. They would like to discuss higher ed funding for STEM innovation and STEM workforce pipeline.

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: McGuire, Suzanne
Sent: Monday, April 17, 2023 10:39 AM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; Jan Gorrie <jan@ballardpartners.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: meeting request

Hello,

We have availability in the 18th at 1030 am. Please confirm and we will add them to our schedule.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, April 17, 2023 9:34 AM
To: Jan Gorrie <jan@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: meeting request

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Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Friday, April 14, 2023 1:23 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: meeting request

Anthony – I spoke to Senator Perry about this appropriation, which at present has a “toe hold” in the Senate only, at the UF reception. The program is vital to the Florida Wildlife Corridor as it is the entity that scientifically describes & defines the corridor lands. Possible for Oscar Anderson and I to see him early next week.

Many thanks, Jan

Jan J. Gorrie, Esq.
Ballard Partners
201 E. Park Ave., 5th Floor
Tallahassee, FL 32301

FL-SEN-24-0360-A-000276

813-334-5288 (cell)
850-577-0444 (office)

From: Serge, Anthony
Sent: Monday, April 17, 2023 9:34 AM EDT
To: Jan Gorrie <jan@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: meeting request

Good Morning,

There is limited availability however, we will review the calendar and follow up with you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Friday, April 14, 2023 1:23 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: meeting request

Anthony – I spoke to Senator Perry about this appropriation, which at present has a “toe hold” in the Senate only, at the UF reception. The program is vital to the Florida Wildlife Corridor as it is the entity that scientifically describes & defines the corridor lands. Possible for Oscar Anderson and I to see him early next week.

Many thanks, Jan

Jan J. Gorrie, Esq.
Ballard Partners
201 E. Park Ave., 5th Floor
Tallahassee, FL 32301

813-334-5288 (cell)
850-577-0444 (office)

From: Serge, Anthony
Sent: Tuesday, February 20, 2024 8:53 AM EST
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

We have one slot available on the 22nd (Thursday) at 11:30am. If this works please confirm and I will add it to our schedule.

Best Regards,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Tuesday, February 20, 2024 8:13 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request

Good morning Anthony,

I wanted to check in with you and see if Senator Perry has any available time to meet with Adrian and Courtney this week?

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, February 14, 2024 8:13 AM
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

Apologies there is no availability this week. If you can reach out a week ahead of time, we will be more likely to have availability for scheduling. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



**AMERICAN
OVERSIGHT**

From: Lisa Cramer <lisa@ballardpartners.com>

FL-SEN-24-0360-A-000279

Sent: Monday, February 12, 2024 4:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon Anthony,

I would like to request a meeting with Senator Perry on behalf of Adrian Lukis, Dane Eagle and Courtney Coppola. They would like to meet with the Senator this week to discuss the Precious Jewels appropriations project (LFIR 31833). Please let me know if the Senator has any available time to meet this week.

Thank you for your time and assistance.

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | **PARTNERS**

From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Tuesday, February 20, 2024 8:54 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request

We will take it! Thank you for your help, Anthony.

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Tuesday, February 20, 2024 8:53 AM
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

We have one slot available on the 22nd (Thursday) at 11:30am. If this works please confirm and I will add it to our schedule.

Best Regards,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Tuesday, February 20, 2024 8:13 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request

Good morning Anthony,

I wanted to check in with you and see if Senator Perry has any available time to meet with Adrian and Courtney this week?

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, February 14, 2024 8:13 AM
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

Apologies there is no availability this week. If you can reach out a week ahead of time, we will be more likely to have availability for scheduling. Thank you for your patience.

Best,
AMERICAN OVERSIGHT

FL-SEN-24-0360-A-000281

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>

Sent: Monday, February 12, 2024 4:05 PM

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting Request

Good afternoon Anthony,

I would like to request a meeting with Senator Perry on behalf of Adrian Lukis, Dane Eagle and Courtney Coppola. They would like to meet with the Senator this week to discuss the Precious Jewels appropriations project (LFIR 31833). Please let me know if the Senator has any available time to meet this week.

Thank you for your time and assistance.

Lisa Cramer

(850) 577-0444

201 East Park Avenue, 5th Floor

Tallahassee, Florida 32301

www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Thursday, February 23, 2023 6:22 PM EST
To: Cindy Davis <cindy@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

Hi Cindy,

We'll review the calendar and follow up with you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, February 23, 2023 2:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon, Anthony –

Brady Benford would like to meet with Chair Perry to go over his Education Appropriations requests. When you can, please let me know when his calendar would allow a meeting.

Thank you!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Monday, April 17, 2023 10:49 AM EDT
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Serge, Anthony <Serge.Anthony@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re: meeting request
Attachment(s): "image001.png","image003.png"

Perfect. Thank you.

Sent from my iPhone

On Apr 17, 2023, at 10:39 AM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Hello,

We have availability in the 18th at 1030 am. Please confirm and we will add them to our schedule.

Thanks,

Suzy

<image001.png>

Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, April 17, 2023 9:34 AM
To: Jan Gorrie <jan@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: meeting request

Good Morning,

There is limited availability however, we will review the calendar and follow up with you as soon as possible.

Best,

<image003.png>

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Jan Gorrie <jan@ballardpartners.com>
Sent: Friday, April 14, 2023 1:23 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: meeting request

Anthony – I spoke to Senator Perry about this appropriation, which at present has a “toe hold” in the Senate only, at the UF reception. The program is vital to the Florida Wildlife Corridor as it is the entity that scientifically describes & defines the corridor lands. Possible for Oscar Anderson and I to see him early next week.

Many thanks, Jan

Tallahassee, FL 32301

813-334-5288 (cell)

850-577-0444 (office)





From: Jan Gorrie <jan@ballardpartners.com>
Sent: Monday, April 17, 2023 10:50 AM EDT
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re: meeting request
Attachment(s): "image002.png"

Many thanks

Sent from my iPhone

On Apr 17, 2023, at 9:34 AM, Serge, Anthony <serge.anthony@flsenate.gov> wrote:

Good Morning,

There is limited availability however, we will review the calendar and follow up with you as soon as possible.

Best,

<image002.png>

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
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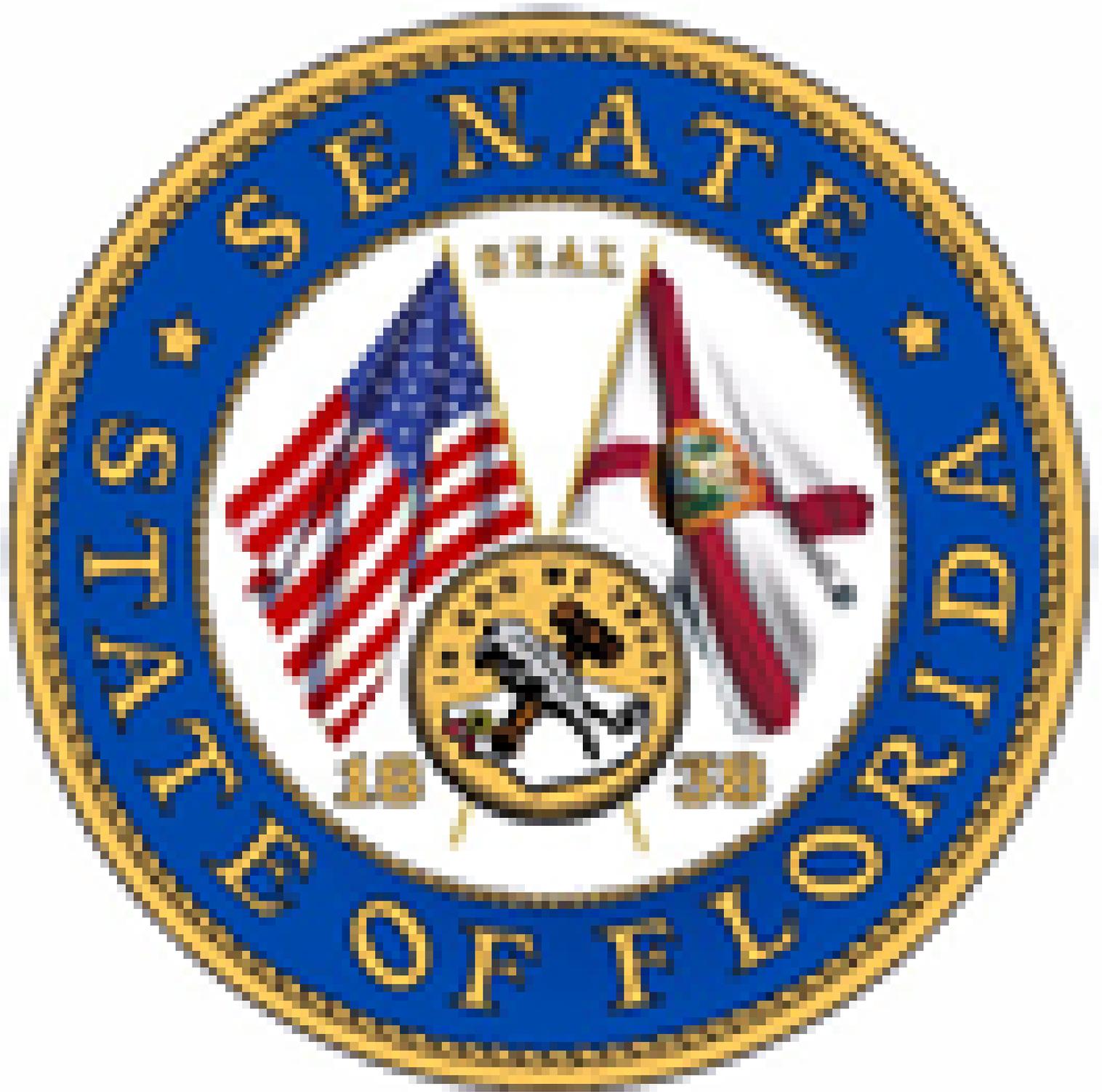
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Jan J. Gorrie, Esq.
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201 E. Park Ave., 5th Floor
Tallahassee, FL 32301

813-334-5288 (cell)
850-577-0444 (office)



From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, March 07, 2023 8:34 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

Good morning, Suzy and Tony –

Brady would like to meet with the Senator to go over his Education appropriations requests for Seminole State College, Teach Florida and the Simon Wiesenthal Center. Understanding this week is probably booked, can we please look at something for next week?

Many thanks!
Cindy

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Monday, February 27, 2023 3:55 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; Cindy Davis <cindy@ballardpartners.com>
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

Tony,

Please get more info and make it a staff meeting.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | [Linktree](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Thursday, February 23, 2023 6:22 PM
To: Cindy Davis <cindy@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

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Legislative Aide
The Office of Senator Keith Perry
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Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

FL-SEN-24-0360-A-000290

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, February 23, 2023 2:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon, Anthony –

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Thank you!
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Tuesday, February 20, 2024 8:13 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request

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I wanted to check in with you and see if Senator Perry has any available time to meet with Adrian and Courtney this week?

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

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To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

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Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Monday, February 12, 2024 4:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

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Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Monday, February 27, 2023 3:55 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; Cindy Davis <cindy@ballardpartners.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

Tony,

Please get more info and make it a staff meeting.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Thursday, February 23, 2023 6:22 PM
To: Cindy Davis <cindy@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

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The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, February 23, 2023 2:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon, Anthony –

Brady Benford would like to meet with Chair Perry to go over his Education Appropriations requests. When you can, please let me know when his calendar would allow a meeting.

Thank you!

Cindy
AMERICAN OVERSIGHT

FL-SEN-24-0360-A-000293

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: Serge, Anthony
Sent: Tuesday, February 20, 2024 8:56 AM EST
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Of course!

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Tuesday, February 20, 2024 8:55 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request

We will take it! Thank you for your help, Anthony.

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Tuesday, February 20, 2024 8:53 AM
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

We have one slot available on the 22nd (Thursday) at 11:30am. If this works please confirm and I will add it to our schedule.

Best Regards,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Tuesday, February 20, 2024 8:13 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Request

Good morning Anthony,

I wanted to check in with you and see if Senator Perry has any available time to meet with Adrian and Courtney this week?
FL-SEN-24-0360-A-000295

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, February 14, 2024 8:13 AM
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

Apologies there is no availability this week. If you can reach out a week ahead of time, we will be more likely to have availability for scheduling. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Monday, February 12, 2024 4:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon Anthony,

I would like to request a meeting with Senator Perry on behalf of Adrian Lukis, Dane Eagle and Courtney Coppola. They would like to meet with the Senator this week to discuss the Precious Jewels appropriations project (LFIR 31833). Please let me know if the Senator has any available time to meet this week.

Thank you for your time and assistance.

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Serge, Anthony
Sent: Wednesday, February 14, 2024 8:13 AM EST
To: Lisa Cramer <lisa@ballardpartners.com>
Subject: RE: Meeting Request

Good Morning,

Apologies there is no availability this week. If you can reach out a week ahead of time, we will be more likely to have availability for scheduling. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Lisa Cramer <lisa@ballardpartners.com>
Sent: Monday, February 12, 2024 4:05 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon Anthony,

I would like to request a meeting with Senator Perry on behalf of Adrian Lukis, Dane Eagle and Courtney Coppola. They would like to meet with the Senator this week to discuss the Precious Jewels appropriations project (LFIR 31833). Please let me know if the Senator has any available time to meet this week.

Thank you for your time and assistance.

Lisa Cramer
(850) 577-0444
201 East Park Avenue, 5th Floor
Tallahassee, Florida 32301
www.BallardPartners.com

BALLARD | PARTNERS

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, February 24, 2023 9:11 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

Sounds great, thank you!

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Thursday, February 23, 2023 6:22 PM
To: Cindy Davis <cindy@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Meeting Request

Hi Cindy,

We'll review the calendar and follow up with you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Thursday, February 23, 2023 2:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Request

Good afternoon, Anthony –

Brady Benford would like to meet with Chair Perry to go over his Education Appropriations requests. When you can, please let me know when his calendar would allow a meeting.

Thank you!
Cindy

BALLARD | PARTNERS
Cindy Davis
850.577.0444
cindy@ballardpartners.com

From: Serge, Anthony
Sent: Wednesday, February 14, 2024 8:46 AM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Absolutely. I will follow up shortly.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Wednesday, February 14, 2024 8:33 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

Thank you, Anthony - I assumed that would be the case. Can we please try for early next week?

Thank you!!
Cindy

-----Original Message-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, February 14, 2024 8:15 AM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Good Morning,

Unfortunately, the Senator's schedule is booked for the week. If you would like to try for another date, please reach out a week ahead of time and we will be more likely to have availability on his schedule.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, February 13, 2024 4:01 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Week 6

Hi Anthony -

Brady Benford asked if he might be able to get a few minutes with the chair sometime this week to touch base on his appropriations projects. When you can, please let me know what might be available. He just needs a few minutes if you can manage it.

Thanks so much!
Cindy

From: Serge, Anthony
Sent: Wednesday, February 14, 2024 11:52 AM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Of course! We have one slot available on Feb. 20th at 10:15am. If this works, please confirm and I will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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Cindy

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Sent: Tuesday, February 13, 2024 4:01 PM
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Brady Benford asked if he might be able to get a few minutes with the chair sometime this week to touch base on his appropriations projects. When you can, please let me know what might be available. He just needs a few minutes if you can manage it.

Thanks so much!
Cindy

From: Serge, Anthony
Sent: Wednesday, February 14, 2024 11:53 AM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Also, is there a good phone number to add to the appointment in case we need to reach out?

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
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Office: 850.487.5009
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Thank you!!
Cindy

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Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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Subject: Meeting Week 6

Hi Anthony -

Brady Benford asked if he might be able to get a few minutes with the chair sometime this week to touch base on his appropriations projects. When you can, please let me know what might be available. He just needs a few minutes if you can manage it.

Thanks so much!
Cindy

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Wednesday, February 14, 2024 11:57 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

That looks great, thank you! Brady's cell is 850-445-4599, but please try me first at the office. 850-577-0444.

-----Original Message-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, February 14, 2024 11:53 AM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Of course! We have one slot available on Feb. 20th at 10:15am. If this works, please confirm and I will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

Thank you, Anthony - I assumed that would be the case. Can we please try for early next week?

Thank you!!
Cindy

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Unfortunately, the Senator's schedule is booked for the week. If you would like to try for another date, please reach out a week ahead of time and we will be more likely to have availability on his schedule.

Best,

Anthony A. Serge
Legislative Aide
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District 9
Office: 850.487.5009
Ocala: 352.732.1248
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-----Original Message-----

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, February 13, 2024 4:01 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Week 6

Hi Anthony -

AMERICAN
OVERSIGHT
Brady Benford asked if he might be able to get a few minutes with the chair sometime this week to touch base on his appropriations projects. When you can, please let me know what might be available. He just needs a few minutes if you can manage it.

FL-SEN-24-0360-A-000303

Thanks so much!
Cindy

From: Serge, Anthony
Sent: Friday, February 16, 2024 1:40 PM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Good Afternoon,

A conflict has come up and the Senator will not be able to meet at the scheduled time. We do have 10:00am available on the same date. If that works, please confirm and I will adjust the appointment. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Serge, Anthony
Sent: Wednesday, February 14, 2024 11:54 AM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Also, is there a good phone number to add to the appointment in case we need to reach out?

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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Subject: RE: Meeting Week 6

Thank you, Anthony - I assumed that would be the case. Can we please try for early next week?

Thank you!!
Cindy

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Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248

FL-SEN-24-0360-A-000305

Gainesville: 352.264.4040

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From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, February 13, 2024 4:01 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
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Thanks so much!
Cindy

From: Serge, Anthony
Sent: Friday, February 16, 2024 1:50 PM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Perfect. We'll see you then!

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, February 16, 2024 1:47 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

That's no problem at all - 10am works just fine.

Thank you very much!
Cindy

-----Original Message-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, February 16, 2024 1:41 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Good Afternoon,

A conflict has come up and the Senator will not be able to meet at the scheduled time. We do have 10:00am available on the same date. If that works, please confirm and I will adjust the appointment. Thank you for your patience.

Best,

Anthony A. Serge
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Thank you!!
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Thanks so much!
Cindy

From: Serge, Anthony
Sent: Wednesday, February 14, 2024 8:14 AM EST
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

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Anthony A. Serge
Legislative Aide
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Thanks so much!
Cindy

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Sent: Friday, February 16, 2024 1:46 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

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Cindy

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AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000310

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Thanks so much!
Cindy

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Friday, February 16, 2024 1:58 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

Thank you - I appreciate you keeping us on the schedule!

-----Original Message-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, February 16, 2024 1:50 PM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Perfect. We'll see you then!

Anthony A. Serge
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The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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FL-SEN-24-0360-A-000312

District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Wednesday, February 14, 2024 8:33 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting Week 6

Thank you, Anthony - I assumed that would be the case. Can we please try for early next week?

Thank you!!
Cindy

-----Original Message-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, February 14, 2024 8:15 AM
To: Cindy Davis <cindy@ballardpartners.com>
Subject: RE: Meeting Week 6

Good Morning,

Unfortunately, the Senator's schedule is booked for the week. If you would like to try for another date, please reach out a week ahead of time and we will be more likely to have availability on his schedule.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Cindy Davis <cindy@ballardpartners.com>
Sent: Tuesday, February 13, 2024 4:01 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting Week 6

Hi Anthony -

Brady Benford asked if he might be able to get a few minutes with the chair sometime this week to touch base on his appropriations projects. When you can, please let me know what might be available. He just needs a few minutes if you can manage it.

Thanks so much!
Cindy

From: Serge, Anthony
Sent: Wednesday, October 18, 2023 3:20 PM EDT
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with Monica Rodriguez and Madeline Pumariega

Hi Katie,

The Senator's committee meetings for the week have been cancelled and he is in the district as of yesterday. If you would like to arrange a meeting for the week of November 6th, please reach out the Thursday of the week prior. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Monday, October 16, 2023 10:45 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez and Madeline Pumariega

Hi Anthony,

I hope your week is off to a great start. Monica Rodriguez wanted to know if Chair Perry has any time on Thursday, October 19th to meet with her and Miami Dade College President Madeline Pumariega. Is he able to meet with them?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Thursday, April 06, 2023 2:15 PM EDT
To: Katie Shiner <Katie@ballardpartners.com>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; District 8 - Perry Members (vitale.damon@flsenate.gov) <vitale.damon@flsenate.gov>
Subject: RE: Meeting with Monica Rodriguez

Good Afternoon,

There is limited availability however, we will review the calendar and follow up with you as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, April 6, 2023 8:40 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez

Good Morning Anthony,

Monica Rodriguez wanted to know if Chair Perry has time next week to meet regarding her budget items in preparation for conference?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Serge, Anthony
Sent: Friday, January 12, 2024 2:43 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with Monica Rodriguez

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, if you would like to set a meeting for the following week, we can coordinate. Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Wednesday, January 10, 2024 9:10 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with Monica Rodriguez

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has a few minutes to discuss Education appropriations for UF, Miami Dade College, and Miami Lighthouse Academy. Monica is available this Thursday, Friday, or any day next week. Does he have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Wednesday, January 17, 2024 4:43 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Apologies, a conflict has come up for the set time. Are there any other days of the week of the 22nd that will work? Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 12, 2024 3:31 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

1 p.m. on the 23rd is perfect. Monica will bring the MDC Pres with her and discuss her other appropriations while she is there. She said she will be quick and just needs 10-15 minutes total.

Thanks!

Katie Shiner

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Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 12, 2024 2:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, we have one available slot on the 23rd at 1pm. If this works, please confirm and we will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
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Gainesville: 352.264.4040



AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000317

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:

1/17 – *Prefer this day if possible. Available all day

1/21 – Available 8:00 a.m. to 12:30 p.m.

1/22 – Available all day

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

FL-SEN-24-0360-A-000318

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 05, 2024 3:41 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Thank you for letting me know. Have a nice weekend!

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
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Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

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850.577.0444 (office)
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:
1/17 – *Prefer this day if possible. Available all day
1/21 – Available 8:00 a.m. to 12:30 p.m.
1/22 – Available all day

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

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katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge
Legislative Aide
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Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

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201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

FL-SEN-24-0360-A-000321

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 18, 2024 9:24 AM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

That works. Thank you!

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 17, 2024 5:18 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

We have one slot on the 24th at 2:45pm. If that works, please confirm.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Wednesday, January 17, 2024 4:46 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

They are here Monday through Wednesday 1/22-1/24. Is there anything that works those days?

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 17, 2024 4:44 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Apologies, a conflict has come up for the set time. Are there any other days of the week of the 22nd that will work? Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 12, 2024 3:31 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

1 p.m. on the 23rd is perfect. Monica will bring the MDC Pres with her and discuss her other appropriations while she is there. She said she will be quick and just needs 10-15 minutes total.

FL-SEN-24-0360-A-000322

Thanks!

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 12, 2024 2:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, we have one available slot on the 23rd at 1pm. If this works, please confirm and we will add it to the calendar.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:

1/17 – *Prefer this day if possible. Available all day

1/21 – Available 8:00 a.m. to 12:30 p.m.

1/22 – Available all day

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

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201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

FL-SEN-24-0360-A-000323

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>

Sent: Friday, January 5, 2024 3:02 PM

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor

Tallahassee, FL 32301

850.577.0444 (office)

katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Wednesday, January 17, 2024 4:45 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

They are here Monday through Wednesday 1/22-1/24. Is there anything that works those days?

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 17, 2024 4:44 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Apologies, a conflict has come up for the set time. Are there any other days of the week of the 22nd that will work? Thank you for your patience.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 12, 2024 3:31 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

1 p.m. on the 23rd is perfect. Monica will bring the MDC Pres with her and discuss her other appropriations while she is there. She said she will be quick and just needs 10-15 minutes total.

Thanks!

Katie Shiner

BALLARD | PARTNERS
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 12, 2024 2:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, we have one available slot on the 23rd at 1pm. If this works, please confirm and we will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

FL-SEN-24-0360-A-000325



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:
1/17 – *Prefer this day if possible. Available all day
1/21 – Available 8:00 a.m. to 12:30 p.m.
1/22 – Available all day

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

FL-SEN-24-0360-A-000326

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Friday, January 12, 2024 2:05 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, we have one available slot on the 23rd at 1pm. If this works, please confirm and we will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:

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Thank you,

Katie Shiner

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Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9

FL-SEN-24-0360-A-000328

Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Friday, January 05, 2024 3:24 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
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From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

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Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Wednesday, January 17, 2024 5:18 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

We have one slot on the 24th at 2:45pm. If that works, please confirm.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
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From: Katie Shiner <Katie@ballardpartners.com>
Sent: Wednesday, January 17, 2024 4:46 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

They are here Monday through Wednesday 1/22-1/24. Is there anything that works those days?

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 17, 2024 4:44 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Apologies, a conflict has come up for the set time. Are there any other days of the week of the 22nd that will work? Thank you for your patience.

Best,

Anthony A. Serge
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The Office of Senator Keith Perry
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Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 12, 2024 3:31 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

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Thanks!

Katie Shiner

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201 East Park Avenue, 5th Floor
Tallahassee, FL 32301

FL-SEN-24-0360-A-000331

850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 12, 2024 2:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

Unfortunately there is no availability this upcoming week, however, we have one available slot on the 23rd at 1pm. If this works, please confirm and we will add it to the calendar.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:

1/17 – *Prefer this day if possible. Available all day
1/21 – Available 8:00 a.m. to 12:30 p.m.
1/22 – Available all day

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge

FL-SEN-24-0360-A-000332

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 12, 2024 3:30 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

1 p.m. on the 23rd is perfect. Monica will bring the MDC Pres with her and discuss her other appropriations while she is there. She said she will be quick and just needs 10-15 minutes total.

Thanks!

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 12, 2024 2:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

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Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

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From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

Hey Anthony,

Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:

1/17 – *Prefer this day if possible. Available all day

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1/22 – Available all day

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

FL-SEN-24-0360-A-000334

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Thursday, January 18, 2024 9:27 AM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega
Perfect!

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 18, 2024 9:24 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

That works. Thank you!

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 17, 2024 5:18 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Good Afternoon,

We have one slot on the 24th at 2:45pm. If that works, please confirm.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Wednesday, January 17, 2024 4:46 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

They are here Monday through Wednesday 1/22-1/24. Is there anything that works those days?

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 17, 2024 4:44 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Apologies, a conflict has come up for the set time. Are there any other days of the week of the 22nd that will work? Thank you for your patience.

Best,
AMERICAN
OVERSIGHT
Anthony A. Serge

FL-SEN-24-0360-A-000336

Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 12, 2024 3:31 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

1 p.m. on the 23rd is perfect. Monica will bring the MDC Pres with her and discuss her other appropriations while she is there. She said she will be quick and just needs 10-15 minutes total.

Thanks!

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

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Sent: Friday, January 12, 2024 2:05 PM
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Subject: RE: Meeting with President Pumariega

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Legislative Aide
The Office of Senator Keith Perry
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Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, January 11, 2024 3:32 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with President Pumariega

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Pres Pumariega will be back in Tallahassee in the upcoming weeks. Would it be possible to set a meeting for her since we weren't able to this week? They are available the following dates:

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1/22 – Available all day

FL-SEN-24-0360-A-000337

Also, Monica Rodriguez wanted to know if she could get another meeting with Chair Perry to go over all her Education budget items. She has projects for UF, Barry University, Miami Dade College, and Miami Lighthouse Academy. Monica is available any day next week and tomorrow if the Chair is still here. Does Chair Perry have any time?

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, January 5, 2024 3:24 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Meeting with President Pumariega

Hi Katie,

Apologies but the Senator has no availability next week. If there is another week they will be in town we can coordinate that. Thank you for understanding.

Best,

Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 5, 2024 3:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Meeting with President Pumariega

Hi Anthony,

Monica Rodriguez wanted to know if Chair Perry has time to meet with the Miami Dade College President on Wednesday, January 10th. Does he have any time?

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
katie@ballardpartners.com

From: Serge, Anthony
Sent: Monday, December 04, 2023 1:07 PM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Meeting with Sen. Perry & Max Planck

Perfect. Thank you.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, December 4, 2023 1:07 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with Sen. Perry & Max Planck

No worries, Anthony! 11:45AM will be just fine. I have updated the meeting on my end and sent out an updated calendar invitation to the attendees.

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

-----Original Appointment-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, December 4, 2023 1:02 PM
To: Tabitha Sickler
Subject: Tentative: Meeting with Sen. Perry & Max Planck
When: Wednesday, December 6, 2023 11:30 AM-11:45 AM (UTC-05:00) Eastern Time (US & Canada).
Where: 405 Senate Building

Hi Tabitha!

Apologies but we need to adjust the meeting time for the December the meeting from 11:30am to 11:45am.

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Monday, December 04, 2023 1:06 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Meeting with Sen. Perry & Max Planck

No worries, Anthony! 11:45AM will be just fine. I have updated the meeting on my end and sent out an updated calendar invitation to the attendees.

Tabitha Sickler

Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

BALLARD | PARTNERS

-----Original Appointment-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, December 4, 2023 1:02 PM
To: Tabitha Sickler
Subject: Tentative: Meeting with Sen. Perry & Max Planck
When: Wednesday, December 6, 2023 11:30 AM-11:45 AM (UTC-05:00) Eastern Time (US & Canada).
Where: 405 Senate Building

Hi Tabitha!

Apologies but we need to adjust the meeting time for the December the meeting from 11:30am to 11:45am.

From: Serge, Anthony
Sent: Wednesday, November 29, 2023 9:00 AM EST
To: Mark Delegal <mark@dacfl.com>
CC: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE: Mobile Stroke Unit

Hey Mark,

He has reviewed the request, knows it was something he carried last year, and wants to review it further. Hope this helps.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Mark Delegal <mark@dacfl.com>
Sent: Tuesday, November 28, 2023 5:47 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>
Subject: Mobile Stroke Unit

Good evening Serge,

Did we end up connecting on whether Senator Perry would file the appropriation for the mobile stroke unit?
I think I was supposed to circle back and you were going to raise the issue with Senator Perry.
This is the House form. We owe you the Senate form, provided Senator Perry thinks this a worthwhile project.

Best,

Mark K. Delegal
Partner
Delegal Aubuchon Consulting LLC
201 East Park Avenue, Suite 200B | Tallahassee, Florida 32301
Phone: 850.583.2400 | Cell: 850.508.7779
mark@dacfl.com | www.dacfl.com

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Saturday, January 15, 2022 3:35 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: Re: Monica Rodriguez K9s For Warriors

Hello,

Thank you I will add it to our calendar.

Suzy

Suzy McGuire
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-732-1249, Cell 352-361-4361
Mcguire.suzanne@flsenate.gov

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Friday, January 14, 2022 3:31 PM
To: McGuire, Suzanne
Subject: Monica Rodriguez K9s For Warriors

Hi Suzanne,

Monica Rodriguez would like to invite Senator Perry to a Press Conference for K9s For Warriors. It will be held on Wednesday, January 19th at 2:45 PM in the 4th Floor Rotunda of the Capitol. They will be discussing their legislative agenda and will have a few Veterans and Service dogs from the program in town as well. K9s For Warriors also has a facility in Alachua County in the Senator's district. I believe Monica reached out to the Senator directly and I just wanted to follow up and confirm if he can attend.

Thank you,

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Serge, Anthony
Sent: Monday, February 27, 2023 4:06 PM EST
To: Adrian Lukis <adrian@ballardpartners.com>; romanb@radomcorp.com <romanb@radomcorp.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE:

Changes have been made and are being processed by appropriations staff.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Adrian Lukis <adrian@ballardpartners.com>
Sent: Friday, February 24, 2023 4:26 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; romanb@radomcorp.com
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re:

Tony,

I apologize for the delay.

Field 6 should read: 1,100,000 for operations and 900,000 for fixed capital outlay

That should make them consistent.

Please let me know if there are any other issues.

Get [Outlook for iOS](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, February 24, 2023 10:55:14 AM
To: romanb@radomcorp.com <romanb@radomcorp.com>
Cc: Adrian Lukis <adrian@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject:

Good Morning,

The following issues have been brought to us by appropriations:

A. Fields 6 & 13 are inconsistent as far as type of spending

6.

6. Amount of Nonrecurring Request for Fiscal Year 2023-2024:

Type of Funding	Amount
Operations	2,000,000
Fixed Capital Outlay	0
Total State Funds Requested	2,000,000

7. Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)

<input type="checkbox"/>	Consultants/Contracted Services/Study		
Operational Costs			
<input type="checkbox"/>	Salary and Benefits		
<input checked="" type="checkbox"/>	Expense/Equipment/Travel/Supplies/Other	greater or equal to 10 Kilowatts of energy (in addition to the one provided by the industry partner)	1,100,000
<input type="checkbox"/>	Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation			
<input checked="" type="checkbox"/>	Construction/Renovation/Land/Planning Engineering	Development and production of Microwave Plasma torch compatible reactor	900,000
Total State Funds Requested (must equal total from question #6)			2,000,000

14. Program Performance

6 states all the funding will be used for operations, however, 13 states that part will be used for construction as well.

Once the corrections are made, I'll resubmit as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
 The Office of Senator Keith Perry
 District 9
 Office: 850.487.5009
 Ocala: 352.732.1248
 Gainesville: 352.264.4040

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Thursday, January 04, 2024 4:31 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re:
Attachment(s): "image001.png"

Just put it in for 1.185 million then. Thank you
Sent from my iPhone

On Jan 4, 2024, at 4:27 PM, Serge, Anthony <Serge.Anthony@flsenate.gov> wrote:

Psych Hospital LFIR: The request is for 2.5m but this section only comes out to 1,185,000

<image001.png>

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Thursday, January 4, 2024 4:02 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Re:

Support of expanded mental health services at UF Health Psychiatric hospital for \$2.5 million Sent from my iPhone

> On Jan 4, 2024, at 3:59 PM, Serge, Anthony <Serge.Anthony@flsenate.gov> wrote:

>
> What is the title of the mental health Project?
>
> Anthony A. Serge
> Legislative Aide
> The Office of Senator Keith Perry
> District 9
> Office: 850.487.5009
> Ocala: 352.732.1248
> Gainesville: 352.264.4040

>
>
>

> -----Original Message-----

> From: Monica Rodriguez <monica@ballardpartners.com>
> Sent: Thursday, January 4, 2024 2:55 PM
> To: Serge, Anthony <Serge.Anthony@flsenate.gov>
> Subject:

>
> Hello!

>
> I'm just going through my projects and checking what projects don't have LFIR numbers yet. Is there anything else you need from me on the mobile stroke or the mental health project?

>
> Thanks!
> Monica

> Sent from my iPhone

> <support for expanded mental health services-UF PSYCH HOSPITAL.pdf>

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs		
<input checked="" type="checkbox"/> Executive Director/Project Head Salary and Benefits	Program Manager	95,000
<input checked="" type="checkbox"/> Other Salary and Benefits	Coordinator for youth programs	75,000
<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input checked="" type="checkbox"/> Salary and Benefits	Admissions specialists, Social workers, nurses, therapists, mental health techs and physicians that will	915,000
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	Outreach expenses as part of school partnerships	100,000
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input type="checkbox"/> Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		1,185,000

14 Program Performance

From: Serge, Anthony
Sent: Thursday, January 04, 2024 4:25 PM EST
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE:
Attachment(s): "support for expanded mental health services-UF PSYCH HOSPITAL.pdf"
 Psych Hospital LFIR: The request is for 2.5m but this section only comes out to 1,185,000

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs		
<input checked="" type="checkbox"/> Executive Director/Project Head Salary and Benefits	Program Manager	95,000
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<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input type="checkbox"/> Construction/Renovation/Land/Planning Engineering		
Total State Funds Requested (must equal total from question #6)		1,185,000

14 Program Performance

Anthony A. Serge
 Legislative Aide
 The Office of Senator Keith Perry
 District 9
 Office: 850.487.5009
 Ocala: 352.732.1248
 Gainesville: 352.264.4040

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 Sent: Thursday, January 4, 2024 4:02 PM
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Support of expanded mental health services at UF Health Psychiatric hospital for \$2.5 million Sent from my iPhone

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 > Legislative Aide
 > The Office of Senator Keith Perry
 > District 9
 > Office: 850.487.5009
 > Ocala: 352.732.1248
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>
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>
> -----Original Message-----
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> Sent: Thursday, January 4, 2024 2:55 PM
> To: Serge, Anthony <Serge.Anthony@flsenate.gov>
> Subject:
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>
> I'm just going through my projects and checking what projects don't have LFIR numbers yet. Is there anything else you need from me on the mobile stroke or the mental health project?
>
> Thanks!
> Monica
> Sent from my iPhone



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

The UF Health Psychiatric Hospital accepts and treats patients regardless of their ability to pay. We strive for the highest quality of care for everyone that comes to our facility and to support those from Alachua County and our adjacent eight county service area. We propose to implement intensive outpatient and partial hospitalization programs for patients as they step down from their acute inpatient admission and prepare for transition back and support that successful transition.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input type="text" value="2,500,000"/>
Fixed Capital Outlay	<input type="text"/>
Total State Funds Requested	2,500,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="2,500,000"/>	<input type="text" value="100.0"/> %
Matching Funds		
Federal	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	2,500,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

\$48.9 million. The estimated cost of covid to Shands was \$148.8 millions. The funds received went to cover a portion of that loss. Federal funds came up \$81.4 million short.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

a. What is the current phase of the project? Planning Design Construction N/A

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits	Program Manager	95,000
Other Salary and Benefits	Coordinator for youth programs	75,000
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits	Admissions specialists, Social workers, nurses, therapists, mental health techs and physicians that will support the care in this program.	915,000
Expense/Equipment/Travel/Supplies/Other	Outreach expenses as part of school partnerships	100,000
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	Build out space at the Psych Hospital to support the expanded programming and services.	1,315,000
Total State Funds Requested (must equal total from question #6)		2,500,000





The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

UF Health Shands Psychiatric hospital will create and implement step down programs (such as intensive outpatient and partial hospitalization) for patients once they have completed inpatient acute care and are preparing to transition out. These programs provide ongoing support of their mental health needs and will support those who do not have funding for such programs.

b. What activities and services will be provided to meet the intended purpose of these funds?

We will provide step down IOP (intensive outpatient) or PHP (partial hospitalization) programs to augment the acute inpatient services we already offer. Unfunded patients are unable to receive these types of treatments in the community now and we seek to support their needs to reduce the mental health burdens in our community.

c. What direct services will be provided to citizens by the appropriation project?

Expanded mental health services.

d. Who is the target population served by this project? How many individuals are expected to be served?

Approximately 300-400 to start and we aim to grow that over time.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

We aim to reduce readmissions to the ED and the Psychiatric Hospital. We have discrete data we can use to determine if this is successful.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Penalties would be not getting funding if we are not achieving the performance measures we set out to achieve.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. **Have you applied for alternative state funding?**

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. **What is the population economic status?**

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. **What is the status of construction?**

21. **What percentage of the construction has been completed?**

22. **What is the estimated completion date of construction?**

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Wednesday, January 03, 2024 4:23 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE:

So it looks like on number 6 just put it all into operational if building out the mobile units is considered operations. Do you need me to resend the form or can you just make the change?

Thanks! So sorry for the delay. My husband had surgery today and we had to get to shands yesterday.

Monica Rodriguez, Partner

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850.766.6287 (cell)
monica@ballardpartners.com

-----Original Message-----

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 3, 2024 10:13 AM
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE:

It's the Mobile stroke units LFIR

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Tuesday, January 2, 2024 8:00 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject:

For some reason my phone isn't letting me respond to your email. It's on the mental health?
Sent from my iPhone

From: Adrian Lukis <adrian@ballardpartners.com>
Sent: Friday, March 10, 2023 1:20 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE:

Tony,

I was just trying to look this up. Do you have the LFIR number?

Best,

Adrian

From: Adrian Lukis
Sent: Monday, February 27, 2023 5:19 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; romanb@radomcorp.com
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE:

Great thank you!

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, February 27, 2023 4:06 PM
To: Adrian Lukis <adrian@ballardpartners.com>; romanb@radomcorp.com
Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE:

Changes have been made and are being processed by appropriations staff.



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
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Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re:

Tony,

I apologize for the delay.

Field 6 should read: 1,100,000 for operations and 900,000 for fixed capital outlay

That should make them consistent.

Please let me know if there are any other issues.

Get [Outlook for iOS](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, February 24, 2023 10:55:14 AM
To: romanb@radomcorp.com <romanb@radomcorp.com>
Cc: Adrian Lukis <adrian@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject:

Good Morning,

The following issues have been brought to us by appropriations:

FL-SEN-24-0360-A-000356

A. Fields 6 & 13 are inconsistent as far as type of spending

6.

6. Amount of Nonrecurring Request for Fiscal Year 2023-2024:

Type of Funding	Amount
Operations	2,000,000
Fixed Capital Outlay	0
Total State Funds Requested	2,000,000

7. Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)

13.

<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	greater or equal to 10 Kilowatts of energy (in addition to the one provided by the industry partner)	1,100,000
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Development and production of Microwave Plasma torch compatible reactor	900,000
Total State Funds Requested (must equal total from question #6)		2,000,000

14. Program Performance

6 states all the funding will be used for operations, however, 13 states that part will be used for construction as well.

Once the corrections are made, I'll resubmit as soon as possible.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Serge, Anthony
Sent: Wednesday, January 03, 2024 10:13 AM EST
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE:
Attachment(s): "Mobile Stroke Units at UF Health.pdf"

It's the Mobile stroke units LFIR

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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Sent: Tuesday, January 2, 2024 8:00 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject:

For some reason my phone isn't letting me respond to your email. It's on the mental health?
Sent from my iPhone



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

The mobile stroke treatment unit is a highly specialized ambulance staffed by stroke specialty nurses, CT tech for on truck imaging and a stroke neurologist (virtually) to bring ER level stroke care into the field to diagnose and begin stroke treatment in the field. This time saves brain cells (each minute is 2 million brain cells saved) and leads to improved outcomes post stroke. This truck provides support to the county in which it is housed but also supports adjacent counties as well. We want to deploy four more trucks to the Villages community (Sumter, Lake and Marion counties), Jacksonville (Duval county), Flagler area (St Johns and Flagler counties) and Palm Beach and Martin counties.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input style="width: 100%;" type="text" value="4,500,000"/>
Fixed Capital Outlay	<input style="width: 100%;" type="text" value="8,000,000"/>
Total State Funds Requested	12,500,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input style="width: 100%;" type="text" value="12,500,000"/>	<input style="width: 100%;" type="text" value="100.0"/> %
Matching Funds		
Federal	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
State (excluding the amount of this request)	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
Local	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
Other	<input style="width: 100%;" type="text" value="0"/>	<input style="width: 100%;" type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	12,500,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

a. What is the current phase of the project? Planning Design Construction N/A

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits	Statewide system leader for this program across UF Health.	200,000
Other Salary and Benefits	Community outreach work.	100,000
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits	EMS partner agency staff (EMT plus a paramedic / driver), stroke nurse, CT tech and stroke neurologists' time.	3,500,000
Expense/Equipment/Travel/Supplies/Other	Medications on board, imaging equipment servicing, lab equipment, telemedicine equipment, fuel for the truck	700,000
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	5 specially equipped mobile stroke ambulances each with a CT scanner inside.	8,000,000
Total State Funds Requested (must equal total from question #6)		12,500,000

AMERICAN OVERSIGHT



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

We will buy and deploy four more mobile stroke treatment unit ambulances with specialized equipment and teams to improve health outcomes for patients that suffer a stroke. Patients that receive stroke treatment more quickly will suffer less long term disability.

b. What activities and services will be provided to meet the intended purpose of these funds?

The mobile stroke program brings a specialized neuro emergency department out in to the field upon the 911 dispatch and commences diagnosis and treatment even before the patient is transported to the emergency department.

c. What direct services will be provided to citizens by the appropriation project?

Faster stroke diagnosis and treatment improving health outcomes.

d. Who is the target population served by this project? How many individuals are expected to be served?

Alachua and surrounding counties, All in the counties of the Villages (Lake and Sumter counties), Jacksonville (Duval county), Flagler (St. Johns county) and Palm Beach county. With the ability to serve as a resource to other adjacent counties, there will be service to an even larger area.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

Stroke patients are assigned a modified Rankin scale score upon admission and then at the point of discharge. The modified Rankin score is the standard for measuring the degree of disability or dependence in daily activities one has for those suffering from a stroke. These scores at the point of discharge allows us to see the improvement in a clear way.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Penalties would be not getting funding if we are not achieving the performance measures we set out to achieve.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. What is the status of construction?

21. What percentage of the construction has been completed?

22. What is the estimated completion date of construction?

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Serge, Anthony
Sent: Thursday, January 04, 2024 3:58 PM EST
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE:

What is the title of the mental health Project?

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Thursday, January 4, 2024 2:55 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject:

Hello!

I'm just going through my projects and checking what projects don't have LFIR numbers yet. Is there anything else you need from me on the mobile stroke or the mental health project?

Thanks!
Monica
Sent from my iPhone

From: Monica Rodriguez <monica@ballardpartners.com>

Sent: Wednesday, January 03, 2024 4:14 PM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Re:

So building of a mobile stroke unit is all considered operational?

Sent from my iPhone

> On Jan 3, 2024, at 10:15 AM, Serge, Anthony <Serge.Anthony@flsenate.gov> wrote:

>

> It's the Mobile stroke units LFIR

>

> Anthony A. Serge

> Legislative Aide

> The Office of Senator Keith Perry

> District 9

> Office: 850.487.5009

> Ocala: 352.732.1248

> Gainesville: 352.264.4040

>

>

>

> -----Original Message-----

> From: Monica Rodriguez <monica@ballardpartners.com>

> Sent: Tuesday, January 2, 2024 8:00 PM

> To: Serge, Anthony <Serge.Anthony@flsenate.gov>

> Subject:

>

> For some reason my phone isn't letting me respond to your email. It's on the mental health?

> Sent from my iPhone

> <Mobile Stroke Units at UF Health.pdf>

From: Monica Rodriguez <monica@ballardpartners.com>

Sent: Thursday, January 04, 2024 4:01 PM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Re:

Support of expanded mental health services at UF Health Psychiatric hospital for \$2.5 million
Sent from my iPhone

> On Jan 4, 2024, at 3:59 PM, Serge, Anthony <Serge.Anthony@flsenate.gov> wrote:

>

> What is the title of the mental health Project?

>

> Anthony A. Serge

> Legislative Aide

> The Office of Senator Keith Perry

> District 9

> Office: 850.487.5009

> Ocala: 352.732.1248

> Gainesville: 352.264.4040

>

>

>

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> From: Monica Rodriguez <monica@ballardpartners.com>

> Sent: Thursday, January 4, 2024 2:55 PM

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> Subject:

>

> Hello!

>

> I'm just going through my projects and checking what projects don't have LFIR numbers yet. Is there anything else you need from me on the mobile stroke or the mental health project?

>

> Thanks!

> Monica

> Sent from my iPhone

From: Serge, Anthony
Sent: Wednesday, January 03, 2024 5:07 PM EST
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE:

Got it done. It will be published soon.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

-----Original Message-----

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Wednesday, January 3, 2024 4:24 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE:

So it looks like on number 6 just put it all into operational if building out the mobile units is considered operations. Do you need me to resend the form or can you just make the change?

Thanks! So sorry for the delay. My husband had surgery today and we had to get to shands yesterday.

Monica Rodriguez, Partner

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444 (office)
850.766.6287 (cell)
monica@ballardpartners.com

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From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Wednesday, January 3, 2024 10:13 AM
To: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE:

It's the Mobile stroke units LFIR

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Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

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From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Tuesday, January 2, 2024 8:00 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject:

For some reason my phone isn't letting me respond to your email. It's on the mental health?
Sent from my iPhone

From: Adrian Lukis <adrian@ballardpartners.com>
Sent: Friday, February 24, 2023 4:25 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; romanb@radomcorp.com <romanb@radomcorp.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re:

Tony,

I apologize for the delay.

Field 6 should read: 1,100,000 for operations and 900,000 for fixed capital outlay

That should make them consistent.

Please let me know if there are any other issues.

Get [Outlook for iOS](#)

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Friday, February 24, 2023 10:55:14 AM
To: romanb@radomcorp.com <romanb@radomcorp.com>
Cc: Adrian Lukis <adrian@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject:

Good Morning,

The following issues have been brought to us by appropriations:

A. Fields 6 & 13 are inconsistent as far as type of spending

6.

6. Amount of Nonrecurring Request for Fiscal Year 2023-2024:

Type of Funding	Amount
Operations	2,000,000
Fixed Capital Outlay	0
Total State Funds Requested	2,000,000

7. Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)

13.

<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	greater or equal to 10 Kilowatts of energy (in addition to the one provided by the industry partner)	1,100,000
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Development and production of Microwave Plasma torch compatible reactor	900,000
Total State Funds Requested (must equal total from question #6)		2,000,000

14. Program Performance

14. What is the specific purpose or goal that will be achieved by the funds requested? (4000 character limit)

6 states all the funding will be used for operations, however, 13 states that part will be used for construction as well.

Once the corrections are made, I'll resubmit as soon as possible.

Best,


FL-SEN-24-0360-A-000369



Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040

From: Adrian Lukis <adrian@ballardpartners.com>
Sent: Monday, February 27, 2023 5:18 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>; romanb@radomcorp.com <romanb@radomcorp.com>
CC: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE:

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Subject: RE:

Changes have been made and are being processed by appropriations staff.



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Cc: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: Re:

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To: romanb@radomcorp.com <romanb@radomcorp.com>
Cc: Adrian Lukis <adrian@ballardpartners.com>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject:

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Type of Funding	Amount
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Fixed Capital Outlay	0
Total State Funds Requested	2,000,000

7. Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)

13.

<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	greater or equal to 10 Kilowatts of energy (in addition to the one provided by the industry partner)	1,100,000
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Development and production of Microwave Plasma torch compatible reactor	900,000
Total State Funds Requested (must equal total from question #6)		2,000,000

14. Program Performance

What is the specific purpose or goal that will be achieved by the funds requested? (1000 character limit)
 6 states all the funding will be used for operations, however, 13 states that part will be used for construction as well.

Once the corrections are made, I'll resubmit as soon as possible.

Best,



Anthony A. Serge
 Legislative Aide
 The Office of Senator Keith Perry
 District 9
 Office: 850.487.5009
 Ocala: 352.732.1248
 Gainesville: 352.264.4040

From: McGuire, Suzanne
Sent: Thursday, February 17, 2022 12:05 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

Okay, we can meet on the 23 at 10 am. Please confirm and I will add to our calendar.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:49 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Mtg Request

She has a client in town on Monday and Tuesday that she will be running around with all day. Would Wed-Fri be possible instead? If not, I could try to find some time on Monday

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Thursday, February 17, 2022 10:47 AM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

Hello,

They are in Session today and we do not yet know about tomorrow. We can look at next Monday.

Let me know if that will work and I can look at times.

Thanks,

Suzy



Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:40 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Mtg Request

Hi Suzanne,

FL-SEN-24-0360-A-000373

Monica Rodriguez would like to request a meeting with Chair Perry to go over her CCJ budget issues. She is available today or tomorrow if you happen to have any time available, or she can meet next week. Thank you.

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:48 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Mtg Request

She has a client in town on Monday and Tuesday that she will be running around with all day. Would Wed-Fri be possible instead? If not, I could try to find some time on Monday

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Subject: RE: Mtg Request

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McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:40 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Mtg Request

Hi Suzanne,

Monica Rodriguez would like to request a meeting with Chair Perry to go over her CCJ budget issues. She is available today or tomorrow if you happen to have any time available, or she can meet next week. Thank you.

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201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: McGuire, Suzanne
Sent: Thursday, February 17, 2022 1:21 PM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

Thanks, I have added you to our Calendar.

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 1:02 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Mtg Request

10 am Wednesday 2/23 is perfect. Thanks!

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Thursday, February 17, 2022 12:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

Okay, we can meet on the 23 at 10 am. Please confirm and I will add to our calendar.

Thanks,

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Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:49 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Mtg Request

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Sent: Thursday, February 17, 2022 10:47 AM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

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Let me know if that will work and I can look at times.

Thanks,

Suzy



Suzy McGuire, MPA

FL-SEN-24-0360-A-000376

District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
McGuire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:40 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Mtg Request

Hi Suzanne,

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Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: McGuire, Suzanne
Sent: Thursday, February 17, 2022 10:46 AM EST
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

Hello,

They are in Session today and we do not yet know about tomorrow. We can look at next Monday.

Let me know if that will work and I can look at times.

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Suzy McGuire, MPA
District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:40 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Mtg Request

Hi Suzanne,

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BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 1:01 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: RE: Mtg Request

10 am Wednesday 2/23 is perfect. Thanks!

From: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Thursday, February 17, 2022 12:05 PM
To: Katie Shiner <Katie@ballardpartners.com>
Subject: RE: Mtg Request

Okay, we can meet on the 23 at 10 am. Please confirm and I will add to our calendar.

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District Legislative Assistant
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry](#) | Linktree

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:49 AM
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[@SenatorKeithPerry](#) | Linktree

OVERSIGHT

FL-SEN-24-0360-A-000379

From: Katie Shiner <Katie@ballardpartners.com>
Sent: Thursday, February 17, 2022 10:40 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Mtg Request

Hi Suzanne,

Monica Rodriguez would like to request a meeting with Chair Perry to go over her CCJ budget issues. She is available today or tomorrow if you happen to have any time available, or she can meet next week. Thank you.

Katie Shiner

BALLARD | PARTNERS

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
850.577.0444
katie@ballardpartners.com

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Tuesday, February 15, 2022 1:48 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Press Conference TP's
Attachment(s): "image001.jpg", "image001.jpg", "2022-02-15 - Perry TPs and Run of Show DRAFT.docx", "Florida HIRES - CS Overview 12.2019 V2.docx"

Great and thank you
Sent from my iPhone

On Feb 15, 2022, at 12:28 PM, Christina Daly Brodeur <Christy@ballardpartners.com> wrote:

Hi! Attached is the schedule for the press conference with some suggested talking points...I've also included a one-pager on the Florida HIRES program...it's funded in both the Senate and House CJ budgets (has been for 3 years)...keeping my fingers crossed. If you get the sense hes not going to be able to...let me know and we will work to line someone else up.

THANK YOU!!!

Christy Daly Brodeur

201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
(850) 577-0444 ofc.
(850) 251-3206 cell
christy@ballardpartners.com

**We Keep Florida Moving
Florida Hires
Line by Line
Date: Friday, February 18, 2022
Time: 10:00 - 10:30**

**Location: Capitol Courtyard between the old and new Capitols/If rain will
use
House Office Bldg. Portico**

***Look for the white sleeper truck with FleetForce logo in red.**

8:30 – 9:00 Sleeper truck arrives (check with DMS or Capitol Police Tel.
#XXXXXX)

White truck with lots of chrome, with FleetForce logo.

9:00 – 9:30 AV set up

9:45 – 10:00 **Speakers arrive for quick pre-press conference run through**

10:00 – 10:05 **Michelle Dennard, President and CEO CareerSource
Florida**

10:05 – 10:10 **TENTATIVE: Senator Keith Perry:**

- Good Morning and Thank You for having me today.
- I'm honored to be a part of the celebration of such a successful, innovative program that is making a big difference in the lives of Floridians, but also having an impact on Florida's economy.
- You read every day about the shortages we are having in the trucking industry, causing the delivery of goods to be delayed in every part of our economy.
- According to The American Trucking Association, the truck driver shortage was forecast to hit a historic high of just over 80,000 drivers last year.
- Florida HIREs stood up and said we can help.
- By looking outside the box, Florida HIREs has not only helped identify a solution to the problem by training individuals who will be able to keep our goods moving and help Florida employers.
- But this program is also providing our returning citizens with an opportunity for a valuable second chance.
- I would like to congratulate CareerSource Florida and the Florida Department of Corrections on the implementation of a successful program.

Florida HIRE | Project Overview

The Florida Legislature has authorized CareerSource Florida and the Florida Department of Corrections to collaborate on the design and pilot of an enhanced employability and technical training program for incarcerated individuals within approximately 180 days of release. The project – **Florida HIRE** (*Helping Inmates Realize Employment Success*) – is initially being implemented in partnership with three state correctional institutions and local workforce development boards:

INSTITUTION

Baker Correctional Institution (Male – Sanderson)
Lowell Correctional Institution (Female – Ocala)
Polk Correctional Institution (Male – Polk City)

NETWORK PARTNER

CareerSource Northeast Florida
CareerSource Citrus Levy Marion
CareerSource Polk

Project management has been assigned to **Florida Ready to Work**, a state-sponsored career readiness program under contract with the Florida Department of Economic Opportunity.

Project objectives include:

- § Expand scope and number of incarcerated individuals receiving pre-release technical training and intensive employability services.
- § Further align pre-release technical training with statewide / regional employer demand.
- § Develop and test methods for tracking returning citizen employment and earnings post-release.
- § Share CareerSource Florida expertise to build FDC capacity at the institutional level to expand scope and effectiveness of pre-release technical training and employability services.
- § Develop best practices, identify opportunities for continuous improvement, and evaluate continued viability.
- § Advance FDC and CareerSource Florida collaboration in developing a pre-release readiness model to expedite and increase post-release employment with potential replication statewide.

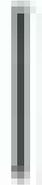
Participant services launched in August 2019 and consist of two primary phases. In Phase 1, the participating local workforce development boards are providing three cohorts – 120 +/- total participants – approximately 30 hours of intensive, small group and individual, employability coaching including, skill and career interest assessment; resume development; job search, application and interview training; and job retention / soft skills training. Within the four weeks immediately prior to release, participants are meeting one-on-one with a CareerSource Florida network employment specialist to develop an individual employment plan and provide a post-release point of contact. In Phase 1, a subset of the participants – 67 +/- total participants – is also receiving Florida HIRE funded and managed technical training / certification:

- § Baker CI: Pre-Apprenticeship Certificate Training (PACT) program, with emphasis in electrical, sponsored and delivered by the Home Builders Institute (HBI)
- § Lowell CI: Guest Service Gold, a guest service training program sponsored by the American Hotel and Lodging Educational Institute (AHLEI) and delivered by certified CareerSource Citrus Levy Marion instructors
- § Polk CI: Pre-Apprenticeship Certificate Training (PACT) program, with emphasis in construction, sponsored and delivered by the Home Builders Institute (HBI)

Preliminary results are promising. FDC and CareerSource Florida collaboration is yielding potential best practices. Participant feedback is overwhelmingly positive. A new process of tracking post-release employment is being tested. And, of the 18 participants released within the first five months, at least four are employed and three have been pre-qualified for post-release WIOA training.

Phase 2, which will launch on/about February 2020, will expand implementation based on lessons learned from Phase 1 with an additional 135+ participants to be served.

BALLARD



PARTNERS

BALLARD



PARTNERS

From: McGuire, Suzanne
Sent: Monday, March 06, 2023 5:54 PM EST
To: Mark Delegal <mark@dacfl.com>
CC: Monica Rodriguez <monica@ballardpartners.com>
Subject: RE: Proposed Email to HHS

Mark,

I will make certain this gets to Chair Harrell's office.

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Mark Delegal <mark@dacfl.com>
Sent: Monday, March 6, 2023 4:38 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>; Mark Delegal <mark@dacfl.com>
Subject: Proposed Email to HHS

Suzy: Below, is a proposed email for your consideration. Mark.

To: Tonya Money and Senator Gayle Harrell:
From: Senator Keith Perry
Re: Base Recurring Appropriations Projects: Lines 200, 451, 455

Good afternoon Tonya and Senator Harrell,

I wanted to touch base with you regarding three base recurring appropriations projects. These three projects are located in Senate District 9 at the University of Florida Health Science Center.

The first project is line 200, which is \$9.67 million for Shands Teaching Hospitals & Clinics. This money serves to fund the indigent/charity care obligation at Shands Gainesville. These funds have been contained in the state budget for more than three decades. Shands Gainesville sees indigent/charity patients from every county in the state, and this \$9.67 million helps to fund and offset the cost of care delivered to these patients. These funds are matched (more than doubled) through the Medicaid program and are distributed to other statutory teaching hospitals throughout Florida.

The second line is 451 for University of Florida Dentistry Network of community based clinics. The amount is \$714,519. Most importantly, these funds provide support for the University of Florida College of Dentistry training programs; these funds also serves to provide dental care to needy persons in the Gainesville area. This money is essential, as the College of Dentistry trains dentists to care for Floridians statewide.

The third project is line 455, which is proviso language allocating \$500,000 for the Brain Tumor Registry Program at the McKnight Brain Institute at the University of Florida Health Science Center. This Registry is a statewide resource in the battle to cure pediatric and adult brain cancer.

I have reviewed all of these base recurring projects. I believe these projects are worthy for inclusion in the 2023/2024 GAA. All three projects have statewide applicability and value.

Thank you.

Senator Keith Perry



FL-SEN-24-0360-A-000387

From: Monica Rodriguez <monica@ballardpartners.com>
Sent: Monday, March 06, 2023 6:14 PM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
CC: Mark Delegal <mark@dacfl.com>
Subject: Re: Proposed Email to HHS
Attachment(s): "image002.png"

Thank you so very much!

Sent from my iPhone

On Mar 6, 2023, at 5:54 PM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Mark,

I will make certain this gets to Chair Harrell's office.

Suzy

<image002.png>

Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 9
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Mark Delegal <mark@dacfl.com>
Sent: Monday, March 6, 2023 4:38 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Monica Rodriguez <monica@ballardpartners.com>; Mark Delegal <mark@dacfl.com>
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Thank you.

AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000388



From: McGuire, Suzanne
Sent: Thursday, February 24, 2022 12:48 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Remote Reporting TPs / Stories (not fully vetted)

Got it

Thanks,

Suzy

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Thursday, February 24, 2022 12:39 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Fwd: Remote Reporting TPs / Stories (not fully vetted)

One more story...

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444](#) ofc.
[\(850\) 251-3206](#) cell
Christy@ballardpartners.com

Begin forwarded message:

From: Emily Mooney <emily@reformalliance.com>
Date: February 24, 2022 at 12:33:49 PM EST
To: Christina Daly Brodeur <Christy@ballardpartners.com>, Anisa Sirur <anisa@reformalliance.com>, Alex Gudich <alex@reformalliance.com>, Katie Bohnett <katie@reformalliance.com>, Jessica Jackson <jessica@reformalliance.com>, Arthur Rizer <arthur@reformalliance.com>, Jeff Johnston <Jeff@johnstonstewart.com>, Wansley Walters <wansley@ballardpartners.com>, Amanda Stewart <Amanda@johnstonstewart.com>
Subject: Re: Remote Reporting TPs / Stories (not fully vetted)

Hi Christy,

I have one more story to add. His conviction is more serious, but the drive was crazy 4 hours total during tourist season for a minute-long check-in.

- [Lance Wissinger](#) was convicted of DUI Manslaughter when he got in a car accident with his friend after having too many drinks at a baseball game. Sentenced to five years in prison and five years of probation, Lance made a point to use his time behind bars wisely. He helped fellow inmates get jobs by starting a Toastmaster Club for them to practice job interviews. He had the opportunity to represent the United States in an international culinary competition while at a work release center, for which we won a silver medal. He helped bring the Senior Corps Of Retired Entrepreneurs (SCORE) and the Small Business Association into prison to help inmates build on their entrepreneurial dreams. When he was released from prison and placed on probation, he worked for a small restaurant on Sanibel Island. During the tourist season, it took him two hours one way to get to the probation office for his check-in. His coworkers and employers had to make major accommodations to let him go to the probation office, and he recounts that almost every visit involved him just walking in the door and saying hello before his officer told him that his check-in was complete and that he was good to go. During the off-season, the drive was shorter at 40 minutes, but it still required his boss, a small business owner, to be flexible for his situation, which they did only because he was a highly valued employee. Lance completed probation in 2016 and is now the Grassroots Engagement Director for Americans for Prosperity.

On Thu, Feb 24, 2022 at 12:04 PM Emily Mooney <emily@reformalliance.com> wrote:

Hi Christy,

As requested, we have found two short examples/stories from Floridians and then some bullet points on the exclusions / who should be eligible for remote reporting issues for Senator Perry to use with the Speaker. The business owner (Rebecca Manders) is a really great proponent of remote reporting. Note that these stories are not fully vetted so we shouldn't use them for comms purposes. But hopefully they help!

Florida Stories for Remote Reporting:

FL-SEN-24-0360-A-000391

- Rebecca Kelly Manders is the owner of Street Chefs, LLC, a food truck and catering company in Leon County, Florida. One of Rebecca's best employees is currently on probation and is required to report in person. Because of his time traveling to and from the probation office to report, he misses work, and Rebecca's other employees are left to work harder or longer to cover his shifts. Besides the burden it places on the other employees, Rebecca also finds it frustrating to schedule his shifts for catering events because of the day and time he is required to report changes often.
- Tanaine Jenkins, of Duval County, was sentenced to 2 years in jail followed by 5 of probation for one count of felony defrauding a financial institution. As a condition of probation, Jenkins was required to report to probation in person once a month. She drove two hours to and from the probation office, missing work to fulfill her reporting requirement, preventing her from meeting certain quotas to earn bonuses. She tried to work double the time to make up for the two missing hours, but that didn't work. Jenkins had the option to terminate probation early if she paid off her restitution, which she did in 2020. However, she believes she would have been able to pay off her restitution sooner if she didn't lose opportunities to make bonuses.

Why There Shouldn't Be Statutory Carveouts for Remote Reporting

- The remote reporting language in SB 752 grants broad discretion to the Department of Corrections, individual county probation authorities, probation officers, AND the courts to decide who is eligible for remote reporting and when it is most appropriately used -- with public safety being the foremost concern. These individuals/agencies are the most proximate to the probationer's case and circumstances and are thus best suited to make a remote reporting decision.
- We have shared this language with several law enforcement groups, and we were only asked to make one change (per the Police Chiefs' request) to ensure that courts were a part of the remote reporting decision-making process. We have made that change, and the Chiefs are okay with the current language.
- Eligibility for remote reporting should be based on an individual's risk level and the individual circumstances/needs of that case, factors of which the FDC, probation officers, and the court are most aware. The Department of Corrections currently uses remote reporting only for low-risk probationers, with approximately 11,000 people on their remote reporting system today.
- Statutory, offense-based exclusions for remote reporting are inappropriate and can run contrary to remote reporting's intended aim -- ensuring that in-person reporting requirements DO NOT undermine a person's ability to find and maintain gainful employment and become productive, tax-paying citizens.
- As one example of why offense-based exclusions are nonsensical and can undermine employment, consider someone with an involuntary manslaughter / DUI charge who has completed their prison term and is now facing several years of probation. This individual has taken steps toward rehabilitation; they've completed substance abuse treatment and are paying restitution. They are able to find work but are required to report in person once a week due to the nature of their crime. This requires them to take time off work -- at least two hours to travel back and forth to the probation office for a check-in that only lasts a few minutes. They lose precious earnings during these hours, and their employer is forced to find another body to cover their work during that time. If granted the opportunity to report remotely, this person could simply call their probation officer for an update during their lunch break or after work.

All the best,
Emily

Emily Mooney
Senior Policy Manager
[REFORM Alliance](#)
C: 571-287-9361

[Website](#) / [Instagram](#) / [Twitter](#) / [Facebook](#) / [Follow us on LinkedIn](#)

From: Serge, Anthony
Sent: Monday, November 27, 2023 3:22 PM EST
To: Elaine Collett Buza <elaine@ballardpartners.com>
Subject: RE: Request for meeting

Good Afternoon,

We have 10:30am on December 5th. If this works, it is confirmed.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 27, 2023 3:07 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

I appreciate anything you can do to get us a few minutes.

Many Thanks,

Elaine Collett Buza

BALLARD | PARTNERS

Office Manager
2 Alhambra Plaza
Suite 102
Coral Gables, Florida 33134
305.456.8479
elaine@ballardpartners.com
www.BallardPartners.com
@ballardfirm on Twitter

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, November 27, 2023 3:05 PM
To: Elaine Collett Buza <elaine@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

Good Afternoon,

There is limited availability, however, we will review the calendar and follow up with you as soon as possible.

Best Regards,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



FL-SEN-24-0360-A-000393

From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 20, 2023 10:11 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Request for meeting

The president of Barry University, Dr. Mike Allen, will be in Tallahassee December 5. He would like to meet with the Senator to discuss the upcoming legislative session. He will be accompanied by Monica Rodriguez and Mike Abrams from Ballard Partners.

Please let me know if the Senator has a few moments.

Happy Thanksgiving!

Elaine Collett Buza



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305.456.8479
elaine@ballardpartners.com
www.BallardPartners.com
@ballardfirm on Twitter

From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 27, 2023 3:24 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Request for meeting

Yes, I am confirming 10:30am on 12/5.

Thank you!

Elaine Collett Buza



Office Manager
2 Alhambra Plaza
Suite 102
Coral Gables, Florida 33134
305.456.8479
elaine@ballardpartners.com
www.BallardPartners.com
@ballardfirm on Twitter

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, November 27, 2023 3:23 PM
To: Elaine Collett Buza <elaine@ballardpartners.com>
Subject: RE: Request for meeting

Good Afternoon,

We have 10:30am on December 5th. If this works, it is confirmed.

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 27, 2023 3:07 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
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www.BallardPartners.com
@ballardfirm on Twitter

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, November 27, 2023 3:05 PM

FL-SEN-24-0360-A-000395

To: Elaine Collett Buza <elaine@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

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Anthony A. Serge

Legislative Aide

The Office of Senator Keith Perry

District 9

Office: 850.487.5009

Ocala: 352.732.1248

Gainesville: 352.264.4040



From: Elaine Collett Buza <elaine@ballardpartners.com>

Sent: Monday, November 20, 2023 10:11 AM

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Request for meeting

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@ballardfirm on Twitter

From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 27, 2023 3:06 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

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Many Thanks,

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From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, November 27, 2023 3:05 PM
To: Elaine Collett Buza <elaine@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

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Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
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Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 20, 2023 10:11 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Request for meeting

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Elaine Collett Buza



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Coral Gables, Florida 33134
305.456.8479
elaine@ballardpartners.com

FL-SEN-24-0360-A-000397

From: Serge, Anthony
Sent: Monday, November 27, 2023 3:05 PM EST
To: Elaine Collett Buza <elaine@ballardpartners.com>
CC: Suzy McGuire <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

Good Afternoon,

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Best Regards,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
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From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 20, 2023 10:11 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Request for meeting

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[@ballardfirm](https://twitter.com/ballardfirm) on Twitter

From: Serge, Anthony
Sent: Monday, November 27, 2023 3:59 PM EST
To: Elaine Collett Buza <elaine@ballardpartners.com>
Subject: RE: Request for meeting

See you then.

Best,

Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040



From: Elaine Collett Buza <elaine@ballardpartners.com>
Sent: Monday, November 27, 2023 3:25 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: RE: Request for meeting

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Thank you!

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elaine@ballardpartners.com
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From: Serge, Anthony <Serge.Anthony@flsenate.gov>
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To: Elaine Collett Buza <elaine@ballardpartners.com>
Subject: RE: Request for meeting

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Legislative Aide
The Office of Senator Keith Perry
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Office: 850.487.5009
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Gainesville: 352.264.4040



AMERICAN
OVERSIGHT

From: Elaine Collett Buza <elaine@ballardpartners.com>

FL-SEN-24-0360-A-000400

Sent: Monday, November 27, 2023 3:07 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

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Many Thanks,

Elaine Collett Buza



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elaine@ballardpartners.com
www.BallardPartners.com
@ballardfirm on Twitter

From: Serge, Anthony <Serge.Anthony@flsenate.gov>
Sent: Monday, November 27, 2023 3:05 PM
To: Elaine Collett Buza <elaine@ballardpartners.com>
Cc: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: RE: Request for meeting

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Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
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Sent: Monday, November 20, 2023 10:11 AM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Request for meeting

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Happy Thanksgiving!

Elaine Collett Buza



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305.456.8479
elaine@ballardpartners.com

From: McGuire, Suzanne
Sent: Sunday, August 28, 2022 12:28 PM EDT
To: Katie Bohnett <katie@reformalliance.com>
CC: Emily Mooney <emily@reformalliance.com>; Rachel Goldstein <rachel.goldstein@reformalliance.com>; Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Hello and thank you for the info.

Please confirm the Senator for close to Tammy's remarks and if there are specific questions/ info you would like him to address please send to my attention.

Send the link when available.

Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Katie Bohnett <katie@reformalliance.com>
Sent: Friday, August 19, 2022 4:23 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Emily Mooney <emily@reformalliance.com>; Rachel Goldstein <rachel.goldstein@reformalliance.com>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Hello, Suzanne.

Great news that Sen. Perry may be able to join us for the 9/27 Webinar! I have included the draft format for the first webinar coming up on 8/30.

*Since Sen. Perry is an elected official (and we currently have no elected confirmed for the first one), protocol would put him at the top of the hour after opening; however, we defer to his schedule and availability, and can add him in wherever most convenient. Sen. Perry also does not need to stay on for the entirety of the program, but he is more than welcome to stay for the hour if he is inclined.

I will also follow this email with the blast that went out to REFORM's entire list that may be helpful for additional details and context, and if there is anything else you need from us for your decision-making and planning purposes, please let us know!

Thank you for your response and consideration.

Format:	11:50am	Hosts join, sound and tech check (make sure all speakers have correct links)
	12:00pm	Webinar begins, Katie Bohnett opens and welcomes
	12:01pm	Katie Bohnett introduces all the speakers; introduces Tammy Marcus
	12:03pm	Tammy Marcus remarks - her role in South Florida/how many years she's been on the force at PBA, bio - focus on PBA involvement with the bill & REFORM + PBA background - focus on benefits of remote reporting/current use within the department - the importance of employment and education to promoting rehabilitation
	12:07pm	Tammy's remarks conclude
	12:08pm	Katie introduces Reform Staff to review SB 752 topline (Policy and/or R & I), intros video to lead-in (T) <i>*SB 752 Video including lawmaker/impacted testimony (T)</i>

FL-SEN-24-0360-A-000403

12:11pm R & I Presentation by Emily/Rachel (slides)
12:16pm R & I remarks conclude
12:17pm Katie introduces TBD, Regional testimonial
12:18pm TBD remarks
-to share about the bill impact from their perspective
12:21pm TBD remarks conclude
12:22pm Audience Q & A begins; Led by Alex (Comms IDing ?s from audience)
12:50pm Policy/R&I, REFORM Alliance gives closing remarks, a summary of top lines,
next steps (have our contact information on the screen)
12:55pm Katie thanks and closes, offers remaining dates and links
1:00pm Webinar concludes

Regards,
Katie J. Bohnett
850.339.9599
@REFORM | reformalliance.com

On Fri, Aug 19, 2022 at 7:57 AM McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Good morning,

Thank you for the invite for Senator Perry. Do you have an agenda or what time you want him online? HE has a few things that day and I want to make certain he can be online for this.

Thank you,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Emily Mooney <emily@reformalliance.com>
Sent: Tuesday, August 16, 2022 11:13 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Rachel Goldstein <rachel.goldstein@reformalliance.com>; Katie Bohnett <katie@reformalliance.com>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Hi Suzanne,

I hope you're doing well! Sorry to bother you, but I wanted to follow up on the email below. Christy and Wansley from Ballard Partners said you were the woman in charge. ;)

If Senator Perry is interested but cannot attend this session, let me know! We have another session targeting Central Florida that may also present an opportunity for him to speak about the legislation and his role in its passage.

All the best,
Emily

FL-SEN-24-0360-A-000404

On Tue, Aug 9, 2022 at 12:35 PM Emily Mooney <emily@reformalliance.com> wrote:

Hi Senator Perry and Suzi,

I hope this email finds you and your staff well! Thank you again for championing the inclusion of educational and workforce achievement incentives for people on probation and remote reporting within SB 752. We know these provisions -- particularly remote reporting -- would not have been included without your tenacious spirit and passion for promoting public safety and redemption.

On that note, REFORM is planning to co-host a series of educational webinars on SB 752 with the Police Benevolent Association and several members of the Florida Safety Coalition. These webinars aim to educate community members on the new law, its formation, and its current implementation and to provide them a chance to ask questions about it. We have invited the FDC to participate in the webinars and hope to include an impacted individual/employer in each webinar.

Given your fervent and eloquent championship of this effort, we would love for you to participate as a speaker and/or panelist during the webinar targeting community members in Northeast Florida if you are available. **The virtual webinar is planned for 12 p.m. - 1 p.m. EDT on September 27th.** If you are only available during part of that time but would like to participate, then we are more than happy to accommodate your schedule in the webinar workflow and provide a time slot that best meets your needs.

If you are interested, we can also share an open invite for any staff, constituents, or community members to attend (we are hoping to wrap up the invitation text in the next week or so).

Thank you so much for your consideration!

All the best,
Emily

--

Emily Mooney
Senior Policy Manager
[REFORM Alliance](#)
C: 571-287-9361

[Website](#) / [Instagram](#) / [Twitter](#) / [Facebook](#) / [Follow us on LinkedIn](#)

From: McGuire, Suzanne
Sent: Sunday, August 28, 2022 12:42 PM EDT
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: RE: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Of course, how could we have it without you but that explains why you weren't copied on the last email.

Suzy

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Sunday, August 28, 2022 12:39 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Thanks for looping me in. Our contract with them ended in June. I'll plan on joining the seminar though. Thank you for making that happen!

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444](#) ofc.
[\(850\) 251-3206](#) cell
Christy@ballardpartners.com

On Aug 28, 2022, at 12:28 PM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Hello and thank you for the info.

Please confirm the Senator for close to Tammy's remarks and if there are specific questions/ info you would like him to address please send to my attention.

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Thanks,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
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From: Katie Bohnett <katie@reformalliance.com>
Sent: Friday, August 19, 2022 4:23 PM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Emily Mooney <emily@reformalliance.com>; Rachel Goldstein <rachel.goldstein@reformalliance.com>
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FL-SEN-24-0360-A-000406

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12:03pm Tammy Marcus remarks

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12:07pm Tammy's remarks conclude

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**SB 752 Video including lawmaker/impacted testimony (T)*

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12:18pm TBD remarks

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Suzy



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Chief of Staff
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Sent: Tuesday, August 16, 2022 11:13 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Rachel Goldstein <rachel.goldstein@reformalliance.com>; Katie Bohnett <katie@reformalliance.com>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

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Emily

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Emily Mooney
Senior Policy Manager
[REFORM Alliance](#)
C: 571-287-9361

[Website](#) / [Instagram](#) / [Twitter](#) / [Facebook](#) / [Follow us on LinkedIn](#)

AMERICAN
OVERSIGHT

FL-SEN-24-0360-A-000408

From: McGuire, Suzanne on behalf of McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Sent: Sunday, August 28, 2022 2:51 PM EDT
To: Christina Daly Brodeur <Christy@ballardpartners.com>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory



Sent from my iPhone

On Aug 28, 2022, at 12:55 PM, Christina Daly Brodeur <Christy@ballardpartners.com> wrote:

LOL...they've invited us to the webinars, but obviously haven't involved us in any of it ☐

Christy Daly Brodeur

Ballard Partners Logo

[201 East Park Avenue, 5th Floor](#)
[Tallahassee, FL 32301](#)
[\(850\) 577-0444](#) ofc.
[\(850\) 251-3206](#) cell
Christy@ballardpartners.com

On Aug 28, 2022, at 12:43 PM, McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Of course, how could we have it without you but that explains why you weren't copied on the last email.

Suzy

From: Christina Daly Brodeur <Christy@ballardpartners.com>

Sent: Sunday, August 28, 2022 12:39 PM

To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>

Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

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Christy Daly Brodeur

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To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Emily Mooney <emily@reformalliance.com>; Rachel Goldstein <rachel.goldstein@reformalliance.com>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Hello, Suzanne.

Great news that Sen. Perry may be able to join us for the 9/27 Webinar! I have included the draft format for the first webinar coming up on 8/30.

*Since Sen. Perry is an elected official (and we currently have no elected confirmed for the first one), protocol would put him at the top of the hour after opening; however, we defer to his schedule and availability, and can add him in wherever most convenient. Sen. Perry also does not need to stay on for the entirety of the program, but he is more than welcome to stay for the hour if he is inclined.

I will also follow this email with the blast that went out to REFORM's entire list that may be helpful for additional details and context, and if there is anything else you need from us for your decision-making and planning purposes, please let us know!

Thank you for your response and consideration.

Format: 11:50am Hosts join, sound and tech check (make sure all speakers have correct links)

12:00pm Webinar begins, Katie Bohnett opens and welcomes

12:01pm Katie Bohnett introduces all the speakers; introduces Tammy Marcus

12:03pm Tammy Marcus remarks
 - her role in South Florida/how many years she's been on the force at PBA,
 bio
 - focus on PBA involvement with the bill & REFORM + PBA background
 - focus on benefits of remote reporting/current use within the department
 - the importance of employment and education to promoting rehabilitation

12:07pm Tammy's remarks conclude

12:08pm Katie introduces Reform Staff to review SB 752 topline (Policy and/or R & I), intros video to lead-in (T)

*SB 752 Video including lawmaker/impacted testimony (T)

12:11pm R & I Presentation by Emily/Rachel (slides)

12:16pm R & I remarks conclude

12:17pm Katie introduces TBD, Regional testimonial

12:18pm TBD remarks
 -to share about the bill impact from their perspective

12:21pm TBD remarks conclude

12:22pm Audience Q & A begins; Led by Alex (Comms IDing 2s from audience)

12:50pm Policy/R&I, REFORM Alliance gives closing remarks, a summary of top lines,

next steps (have our contact information on the screen)
12:55pm Katie thanks and closes, offers remaining dates and links
1:00pm Webinar concludes

Regards,
Katie J. Bohnett
850.339.9599
@REFORM | reformalliance.com

On Fri, Aug 19, 2022 at 7:57 AM McGuire, Suzanne <McGuire.Suzanne@flsenate.gov> wrote:

Good morning,

Thank you for the invite for Senator Perry. Do you have an agenda or what time you want him online? HE has a few things that day and I want to make certain he can be online for this.

Thank you,

Suzy



Suzy McGuire, MPA
Chief of Staff
Senator Keith Perry, District 8
Ocala- 352-361-4361, Cell- 352-361-4361
Mcguire.suzanne@flsenate.gov
[@SenatorKeithPerry | Linktree](#)

From: Emily Mooney <emily@reformalliance.com>
Sent: Tuesday, August 16, 2022 11:13 AM
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Cc: Rachel Goldstein <rachel.goldstein@reformalliance.com>; Katie Bohnett <katie@reformalliance.com>
Subject: Re: Speaker/Panelist Opportunity on SB 752/Remote Reporting Victory

Hi Suzanne,

I hope you're doing well! Sorry to bother you, but I wanted to follow up on the email below. Christy and Wansley from Ballard Partners said you were the woman in charge. ;)

If Senator Perry is interested but cannot attend this session, let me know! We have another session targeting Central Florida that may also present an opportunity for him to speak about the legislation and his role in its passage.

All the best,
Emily

On Tue, Aug 9, 2022 at 12:35 PM Emily Mooney <emily@reformalliance.com> wrote:

Hi Senator Perry and Suzi,

I hope this email finds you and your staff well! Thank you again for championing the inclusion of educational and workforce achievement incentives for people on probation and remote reporting within SB 752. We know these provisions -- particularly remote reporting -- would not have been included without your tenacious spirit and passion for promoting public safety and redemption.

On that note, REFORM is planning to co-host a series of educational webinars on SB 752 with

FL-SEN-24-0360-A-000411

the Police Benevolent Association and several members of the Florida Safety Coalition. These webinars aim to educate community members on the new law, its formation, and its current implementation and to provide them a chance to ask questions about it. We have invited the FDC to participate in the webinars and hope to include an impacted individual/employer in each webinar.

Given your fervent and eloquent championship of this effort, we would love for you to participate as a speaker and/or panelist during the webinar targeting community members in Northeast Florida if you are available. **The virtual webinar is planned for 12 p.m. - 1 p.m. EDT on September 27th.** If you are only available during part of that time but would like to participate, then we are more than happy to accommodate your schedule in the webinar workflow and provide a time slot that best meets your needs.

If you are interested, we can also share an open invite for any staff, constituents, or community members to attend (we are hoping to wrap up the invitation text in the next week or so).

Thank you so much for your consideration!

All the best,
Emily

--

Emily Mooney
Senior Policy Manager
[REFORM Alliance](#)
C: 571-287-9361

[Website](#) / [Instagram](#) / [Twitter](#) / [Facebook](#) / [Follow us on LinkedIn](#)

From: Serge, Anthony
Sent: Friday, February 10, 2023 8:16 AM EST
To: Tabitha Sickler <tabitha@ballardpartners.com>
Subject: RE: Wild Florida Reception

Hi Tabitha,

We'll run this by the Senator and follow up with you.

Best,



Anthony A. Serge
Legislative Aide
The Office of Senator Keith Perry
District 9
Office: 850.487.5009
Ocala: 352.732.1248
Gainesville: 352.264.4040

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Thursday, February 9, 2023 4:39 PM
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Wild Florida Reception

Hi Anthony –

We are working with Traci Deen, CEO Conservation Florida on the attached event, and Arnie Bellini is scheduled to attend. Would Senator Perry consider being added to the final invite as an Honorary Host (with others of course)?

Kind Regards,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

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From: Elaine Collett Buza <elaine@ballardpartners.com>

Sent: Monday, November 20, 2023 10:11 AM EST

To: Serge, Anthony <Serge.Anthony@flsenate.gov>

Subject: Request for meeting

The president of Barry University, Dr. Mike Allen, will be in Tallahassee December 5. He would like to meet with the Senator to discuss the upcoming legislative session. He will be accompanied by Monica Rodriguez and Mike Abrams from Ballard Partners.

Please let me know if the Senator has a few moments.

Happy Thanksgiving!

Elaine Collett Buza



Office Manager

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From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Friday, February 04, 2022 11:21 AM EST
To: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: SB 1378 (Perry) Original Bill Talking Points
Attachment(s): "FL Probation TPs (12.28.21).docx"

Christy Daly Brodeur

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Talking Points--Supporting Floridians' Success on Probation

Topline Points:

1. The Sunshine State relies heavily on probation supervision while missing essential opportunities to increase public safety and advance long term rehabilitation and community stability: Florida has the **fourth-largest** probation population in the country, with **1 in every 85 adults** in Florida on probation at the end of 2019.
2. Probation is meant to be a cost-effective alternative to incarceration that holds people accountable while helping them rehabilitate and become productive members of society. But Florida's focus on rote compliance, in-person reporting requirements, and underutilization of evidence-based incentives undermines this goal.
3. Creating a system of evidence-based probation credits can safely reduce the probation population while reducing recidivism, promoting strong families, strengthening local economies, and saving taxpayer dollars.
4. Expanding remote reporting will increase probation productivity and remove barriers to supervision success.
5. Removing trapdoors on the road to freedom, employment, and family stability by eliminating counterproductive, conflicting conditions of probation can increase long term success and reduce costly and damaging recidivism.

The Sunshine State has the fourth-largest probation population in the country.¹ At the end of 2019, 1 in every 85 adults in Florida was on probation.² Given the Sunshine State's heavy reliance on probation supervision, it is paramount that supervision succeed at advancing public safety, rehabilitation, and community stability. After all, the state supervision system on its own costs taxpayers more than \$200 million³ each year, and is exacerbated by the hundreds of millions of dollars in incarceration costs incurred by returning people to prison for violations.⁴ Having this many people under probation costs a lot of money, but doesn't make us safer *unless* probation actually helps people get back to work, take care of their loved ones, seek mental and physical health, and stay free from addiction. Additionally, supervision fails to be a truly, cost-effective alternative to incarceration if people are not encouraged and rewarded when they succeed on probation but instead jailed for harmless supervision violations.

Probation is meant to be an alternative to incarceration that holds people accountable while helping them become productive members of society. But Florida's focus on rote compliance, in-person reporting requirements, and failure to fully embrace evidence-based incentives undermines this goal. People on probation in Florida often face a long list of standard conditions that can regulate everything from the geographic region in which they can travel to with whom they can associate.⁵ These conditions can serve more as a hindrance to success than an amplifier of it. When forced to do regular in-person check-ins with their probation officer, mothers and fathers have to overcome a series of obstacles--arrange for childcare, take time off work, and acquire transportation. Failing to meet just one of these hurdles and missing a meeting can land them in jail for a probation violation, even if they haven't committed a new crime and their behavior poses no risk to public safety.

Encouraging good behavior on probation and the completion of activities which are proven to reduce recidivism through evidence-based incentives is a sensible way to safely reduce the probation population while promoting strong families, local economies, and saving taxpayer dollars. People can be subject to probation supervision for years on end, with the average felony

¹ <https://bjs.ojp.gov/library/publications/probation-and-parole-united-states-2019>. P. 22.

² Ibid.

³ http://www.dc.state.fl.us/pub/annual/1819/FDC_AR2018-19.pdf p. 11

⁴ <https://csgjusticecenter.org/publications/confined-costly/?usState=FL#primary>

⁵ Fla. Stat. § 948.03

probation sentence spanning four years.⁶ The burdensome conditions and time-consuming nature of probation means that these long terms translate into years of missed job opportunities, unattended family reunions, and constant anxiety. We need reforms that equip and encourage people to work, provide for their families and health, and reduce the likelihood of returning to the criminal justice system. We can increase the tools in probation offices' arsenal by adding concrete credits that allow people to earn time off of their sentence for fully complying with their supervision conditions and completing recidivism-reducing activities like mental health treatment and vocational training, thereby simultaneously encouraging personal success *and* public safety. As of 2017, 16 states awarded "earned time" credits for good behavior on probation, including South Dakota, South Carolina, Arkansas, Utah, and Missouri, among others.⁷ Since then, more states have implemented or are considering implementing probation credits. In Texas, people can earn 120 days off their sentence for completing an associate's degree alone.⁸

These incentives are a win-win for administrators and people under supervision. After establishing their earned discharge credits in 2012, Missouri saw over 36,000 people earn supervision credits within the first three years, shortening their supervision term by 14 months, on average, *without* any harm to public safety.⁹ The supervision population and caseloads also shrank, giving supervision officers more time and resources to focus on people who present a higher risk to public safety.

Expanding remote reporting will increase probation productivity and remove barriers to supervision success. Many Florida supervision agencies experimented with remote reporting during the pandemic, with much success. Yet a return to near-normal has meant a return to in-person reporting requirements in some areas. Rather than repeating past mistakes, Florida would benefit greatly from implementing a permanent, statewide framework for remote reporting. This change would grant probation officers more time to develop meaningful relationships with those under their supervision and to connect them to services, rather than spending time in a car. And it would allow for family caregiving obligations, a person's work schedule, and medical appointments to be better taken into account so reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing. This, in turn, reduces the likelihood of technical violations and reincarceration.

Florida's southern neighbor, Louisiana, has already led the way on creating such a framework. In 2020, the legislature passed a bill to establish a system that empowers remote reporting on probation.¹⁰ Fortunately, Florida already allows for some remote reporting as a small incentive for people on probation. By standardizing and expanding its use, Florida will avoid unnecessary technical violations and remove a major stumbling block to success.

Finally, Florida can remove other trapdoors on the road to freedom, employment, and family stability, by eliminating some counterproductive, conflicting conditions of probation. For probation conditions to be effective, rather than counterproductive, they must be narrowly tailored and individualized to support rehabilitation and reentry *and* encourage deterrence and safety. These conditions must be connected to the individual's needs, strengths, and challenges, rather than focused

⁶ Personal Communication to Katie Bohnett from Chris Taylor, Legislative Specialist, Florida Department of Corrections (email), July 26, 2021.

⁷ Pew Charitable Trusts, "States Can Shorten Probation and Protect Public Safety," December 3, 2020. <https://www.pewtrusts.org/en/research-and-analysis/reports/2020/12/states-can-shorten-probation-and-protect-public-safety#:~:text=The%20national%20average%20probation%20term,to%20five%20years%2C%20in%20Hawaii.>

⁸ Tex. Code Crim. Proc. Art. § 42A.702

⁹ Pew Charitable Trusts, *Missouri Policy Shortens Probation and Parole terms, Protects Public Safety*, (August 2020), https://www.pewtrusts.org/-/media/assets/2016/08/missouri_policy_shortens_probation_and_parole_terms_protects_public_safety.pdf.

¹⁰ <https://legiscan.com/LA/text/HB77/id/2191967>.

on rote, generalized surveillance. One especially problematic condition in Florida is the requirement to broadly “remain within a specified place.” Limiting people’s movement without any clear, imminent delineation as to why this is necessary for public safety is a gross form of government overreach that hampers one’s ability to find a better job, attend schooling, or even spend time with family. Additionally, Florida’s prohibition on associating with anyone engaged in criminal activities must not prevent people from spending time with others simply because of a past criminal history or record. Such prohibitions can limit necessary, fruitful relationships between family and community members who want to help loved ones succeed. Florida needs to set a clear standard for imposing conditions of probation to ensure they’re truly oriented toward promoting public safety based on that *individual’s conduct and circumstances*. Imposing the same instructions regardless of what ingredients you have is a recipe for disaster, not public safety.

From: Chris Hansen <chansen@ballardpartners.com>
Sent: Thursday, March 03, 2022 4:54 PM EST
Subject: SB 1892 Administration of Vaccines by Senator Burgess
Attachment(s): "Support SB 1892.pdf"

Please support SB 1892 Administration of Vaccines by Senator Burgess on the Special Order Calendar on Friday, March 4th.

Information on the bill is attached, please feel free to contact me with any questions.

Thank you for your consideration.

Chris Hansen

BALLARD | PARTNERS

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Tallahassee, FL 32301
(850) 577-0444
chansen@BALLARDPARTNERS.COM

MEMORANDUM

To: Senators

From: Chris Hansen

Date: March 3, 2022

Re: PLEASE SUPPORT Senate Bill 1892 – Administration of Vaccines

On behalf of Walgreens, we respectfully ask for your support of SB 1892 – Administration of Vaccines by Senator Danny Burgess on the Special Order Calendar, Friday, March 4th. The bill passed both Health Policy Committee (10-0), and the Appropriations Committee (17-0).

SB 1892 is very important to Walgreens and the customers they serve in our great state. Key elements are as follows:

- The bill authorizes Registered Pharmacy Technicians under the direct supervision of a Pharmacist to administer FDA-approved vaccines to adults (18 years and older).
- The bill requires technicians to receive additional training approved by the Florida Board of Pharmacy.
- HB 1209 by Representative Kaylee Tuck passed the House 114-0.

Thank you in advance regarding this 2021 legislative issue.

TALLAHASSEE

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TEL AVIV

Rothschild Center
Rothschild Boulevard 22
Tel Aviv, 6688218

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Sunday, February 13, 2022 3:37 PM EST
To: Massey, Sarah <Massey.Sarah@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Wansley Walters <wansley@ballardpartners.com>
Subject: SB 752 Amendment Talking Points

Christina Daly Brodeur has shared a OneDrive for Business file with you. To view it, click the link below.

 [Perry SB 752 Amendment TP.docx](#)

Good Afternoon Sarah,

I hope you've had a good weekend. Attached please find our attempt at talking point for the Senator. Probably more than he needs...but figured it was better to include more than less.

Please let us know if you have any questions. Wansley and I will plan on coming by tomorrow afternoon to touch base.

Thank you,
Christy

From: Christina Daly Brodeur <Christy@ballardpartners.com>

Sent: Wednesday, February 09, 2022 3:35 PM EST

To: Gainey, Andrea <Gainey.Andrea@flsenate.gov>

CC: Massey, Sarah <Massey.Sarah@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Wansley Walters <wansley@ballardpartners.com>

Subject: SB 752 Amendment

Good Afternoon, Andrea!!

Rep. Koster spoke with Rep. Maney regarding the amendment. He is absolutely ok with us running the amendment on the Senate bill. 😊.

You are all WONDERFUL!!! Thank you, Christy

Christy Daly Brodeur

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christy@ballardpartners.com

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Tuesday, February 15, 2022 10:15 AM EST
To: Massey, Sarah <Massey.Sarah@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Wansley Walters <wansley@ballardpartners.com>
Subject: Talking Points and Facts
Attachment(s): "FL 2-pager AG_BCC re-edit (2).docx", "Perry SB 752 Amendment TP.docx"

Good morning, Sarah!

Wansley and I are going to head over shortly to visit with you. We saw the amendment has posted!!! Attached are the updated talking points (the ones we did over the weekend had the credits first...so I reversed them). I've also attached a Myths/Fact sheet as well. See you shortly.

Christy Daly Brodeur

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Probation in the Sunshine State HB 1037/SB 1378

Fact: Remote reporting has already been proven successful across the state. It will help probation officers and improve probation success rates, while prioritizing public safety.

HB 1037/SB 1378 prioritizes public safety and officer discretion in the use of remote reporting. It does not require remote reporting in all instances. It merely allows for remote reporting to be used ***if authorized*** by the probation officer, Florida Department of Corrections (FDC), or local probation entity. **Remote reporting will not be mandated.** Probation officers will have ample room for continued in-person reporting and there can still be in-person reporting for drug testing & other conditions.

In many cases, remote reporting can better help people fulfill their probation conditions and improve probation success rates. With in-person reporting, individuals may be forced to choose between competing conditions, like traveling to check-in or staying employed, where complying with one condition creates a violation of another. Expanding remote reporting can reduce these conflicts so that reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing.

Many Florida supervision departments have experimented with remote reporting during the pandemic, with much success. The FDC already uses remote reporting through its interactive offender tracking system (i.e. telephone reporting with voice biometrics). This began as an incentive system and is already being implemented statewide for low-risk people on probation.

Fact: Probation Credits proposed in HB 1037/SB 1378 will help reduce crime and recidivism.

HB 1037/SB 1378 is smart on crime. By motivating people to seek education and vocational training through an evidence-based probation credits system, Florida can improve employment rates, overall success rates among people on probation, AND reduce the likelihood that they return to crime.

FDC estimates that approximately 40% of individuals do not successfully complete supervision terms, with many going on to reoffend.¹ But Department data suggests that of those who successfully complete their term, 90% will not reoffend or return under the department's care within three years.² By improving probation success rates, we can reduce crime across the state. Florida's supervision system needs new tools to do so and this legislation can fill that role.

Fact: Prioritizing resources will increase public safety by ensuring probation officers have the capacity to monitor those at highest risk of committing new crimes.

Excessively long probation terms contribute to high caseloads and overflowing court dockets, both of which make it difficult to focus the necessary time and resources on high-risk offenders. Individuals who are making progress toward stability through employment, education, and

¹ "Florida Department of Corrections Strategic Plan & Annual Report 2021-2024." <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11.

² "Florida Department of Corrections Strategic Plan & Annual Report 2021-2024." <http://www.dc.state.fl.us/Pub/Annual/1819/2020-2021-Strategic-Plan.pdf>, p. 11.

personal development should have the opportunity to exit supervision as soon as they are ready. And placing reasonable limits on probation terms through effective behavioral incentives are tried and true methods for prioritizing caseloads on high-risk offenders, saving millions of dollars, *and* decreasing recidivism and community instability.

Research suggests that lengthy supervision terms at best have *no* impact on recidivism rates, and at worst, actually contribute to recidivism, making communities more vulnerable to instability and crime.³ Length of stay studies of probation systems commissioned by PEW Charitable Trusts prove that states can safely reduce supervision terms *with no* negative impact on safety.⁴

Fact: The existing incentive system can be strengthened by the addition of the credits featured in HB 1037 / SB 1378.

Probation credits for successfully completing education or obtaining a vocational certification would be awarded and applied regularly to one's term, serving as an immediate reinforcement mechanism for positive behavior. The current system of early termination requires motions to be filed in court, often with the help of hired legal counsel. This puts low-income Floridians at a disadvantage and burdens the court system with motions.

A streamlined credit system can overcome both of these barriers and increase government efficiency, as we have seen in jurisdictions that have adopted probation credit systems: **South Carolina** saw its probation success rate grow from 65 to 85 percent in the 11 years following their comprehensive justice reforms, which included a probation credits system, and the number of people under supervision with a violation has dropped dramatically.⁵ And **Alaska** saw its probation and parole discharge success rate increase significantly, from 66 percent in 2016 up to 88 percent in 2018, thanks to the adoption of a new incentives system.⁶

³ Jacobson, Michael P, et al. "Less Is More: How Reducing Probation Populations Can Improve Outcomes." Aug. 2017, https://www.hks.harvard.edu/sites/default/files/centers/wiener/programs/pcj/files/less_is_more_final.pdf
"Reducing Incarceration of People Facing Probation Violations." Vera Institute of Justice, 1 May 2020, <https://www.vera.org/jail-incarceration-in-wayne-county-michigan/reducing-incarceration-of-people-facing-probation-violations>

Martin, Brian. "Examining The Impact of Ohio's Progressive Sanction Grid." Oct. 2008, <https://www.ojp.gov/pdffiles1/nij/grants/224317.pdf>

⁴ "States Can Shorten Probation and Protect Public Safety." The Pew Charitable Trusts, <https://www.pewtrusts.org/en/research-and-analysis/reports/2020/12/states-can-shorten-probation-and-protect-public-safety#:~:text=The%20national%20average%20probation%20term,to%20five%20years%2C%20in%20Hawaii>

⁵ "Report to the Sentencing Reform Oversight Committee." South Carolina Department of Probation, Parole and Pardon Services, 2021 p. 6, 8, <https://www.dppps.sc.gov/content/download/254100/5916824/file/SROC+Report+2021-+Final.pdf>

⁶ Alaska Criminal Justice Commission, *2018 Annual Report* (November 1, 2018), p. 32. <http://www.ajc.state.ak.us/acjc/docs/ar/2018.pdf>.

SB 752 Amendment Talking Points

This amendment does two things:

- First it expands and codifies the current practice of remote reporting for certain probationers
 - if approved by the relevant probation officer, relevant county probation authority or entity, or the Department of Corrections and;
 - if the court has not excluded the possibility of remote reporting by the defendant in his or her order of probation.
- In addition to remote reporting, it requires the Florida Department of Corrections to implement a graduated incentive system that encourages stable employment and requires probation officer to incentivize educational achievement
 - by awarding a 60-day reduction of probation for each educational achievement a probationer completes.
 - Educational achievement is defined as a high-school diploma, a high school diploma equivalent degree, an academic degree, or a vocational certificate.
 - If a probationer commits a subsequent violation of probation, he or she may forfeit any reduction awarded at the discretion of the probation officer.

At a time when Florida is facing a significant workforce crisis, it is critical to both incentivize individuals to take part in and complete vocational training and education, while also removing barriers to their successful re-entry back into the community by allowing for remote reporting when it is safe to do so.

Remote reporting has a proven track record in the state of Florida and should be commonsense to all of us after this pandemic. With in-person reporting, individuals may be forced to choose between competing conditions, like traveling to check-in or staying employed, where complying with one condition creates a violation of another.

It can also place barriers in the way of poor individuals who struggle to find childcare or transportation so that they can make a meeting. Expanding remote reporting can reduce these conflicts so that reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing. And it can allow probation officers to spend more time with defendants who need their care rather than driving across the state.

Florida has the fifth-largest probation population in the nation, with 1 in every 98 adults in Florida on probation at the end of 2020. With approximately 180,000 Floridians currently on probation statewide, the system has swelled to the point of nearly unmanageable caseloads for probation officers, making their jobs much more difficult and less effective.

With limited supervision resources available, it is imperative that we focus those efforts on those individuals who need the most support and guidance while allowing those who are doing exactly what we want them to do--seeking work and education, to continue doing so with fewer governmental restrictions that undermine their ability to work and provide for their families.

Many Florida supervision departments have experimented with remote reporting during the pandemic, with much success. The FDC already uses remote reporting for low-risk people on probation through its interactive offender tracking system (i.e. telephone reporting with voice biometrics).

We need to be working to incentivize them to join the workforce to be able to contribute to their families and communities, not doing everything we can to fight against that. This approach will allow our already scarce resources to be used more efficiently, in turn making all of Florida a safer place to live.

From: Christina Daly Brodeur <Christy@ballardpartners.com>
Sent: Wednesday, March 02, 2022 10:10 AM EST
To: Massey, Sarah <Massey.Sarah@flsenate.gov>
CC: McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>
Subject: Talking points
Attachment(s): "Perry SB 752 Amendment TP.docx"

Good Morning, Sarah!

Attached are talking points for the amendment. The only change from last time is the 30-day reduction for education incentives piece...happy to provide you with additional information if needed!!!

Christy Daly Brodeur

BALLARD | PARTNERS

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christy@ballardpartners.com

SB 752 Amendment Talking Points

This amendment does three things:

- First it expands and codifies the current practice of remote reporting for certain probationers (revised language)
 - if approved by the relevant probation officer, relevant county probation authority or entity, or the Department of Corrections and;
 - if the court has not excluded the possibility of remote reporting by the defendant in his or her order of probation.
 - Requires the participating probation authority to develop policies around remote reporting
- In addition to remote reporting, it requires the Florida Department of Corrections to implement a graduated incentive system that encourages educational achievement and stable employment of probationers,
 - By awarding a 60-day reduction of probation for each educational achievement a probationer completes and a 30-day reduction for workforce achievement.
 - Educational achievement is defined as a high-school diploma, a high school diploma equivalent degree, an academic degree, or a vocational certificate.
 - If a probationer commits a subsequent violation of probation, he or she may forfeit any reduction awarded at the discretion of the probation officer.
 - Workforce achievement is defined as continuous and verifiable full-time employment at least 30 hours per week for a 6-month period.
- Members, that is the amendment.

Background:

At a time when Florida is facing a significant workforce crisis, it is critical to both incentivize individuals to take part in and complete vocational training and education, while also removing barriers to their successful re-entry back into the community by allowing for remote reporting when it is safe to do so.

Remote reporting has a proven track record in the state of Florida and should be commonsense to all of us after this pandemic. With in-person reporting, individuals may be forced to choose between competing conditions, like traveling to check-in or staying employed, where complying with one condition creates a violation of another.

It can also place barriers in the way of poor individuals who struggle to find childcare or transportation so that they can make a meeting. Expanding remote reporting can reduce these conflicts so that reporting requirements do not undermine holistic supervision goals such as stable work, strong families, and individual wellbeing. And it can allow probation officers to spend more time with defendants who need their care rather than driving across the state.

Florida has the fifth-largest probation population in the nation, with 1 in every 98 adults in Florida on probation at the end of 2020. With approximately 180,000 Floridians currently on probation statewide, the system has swelled to the point of nearly unmanageable caseloads for probation officers, making their jobs much more difficult and less effective.

With limited supervision resources available, it is imperative that we focus those efforts on those individuals who need the most support and guidance while allowing those who are doing exactly what we want them to do--seeking work and education, to continue doing so with fewer governmental restrictions that undermine their ability to work and provide for their families.

Many Florida supervision departments have experimented with remote reporting during the pandemic, with much success. The FDC already uses remote reporting for low-risk people on probation through its interactive offender tracking system (i.e. telephone reporting with voice biometrics).

We need to be working to incentivize them to join the workforce to be able to contribute to their families and communities, not doing everything we can to fight against that. This approach will allow our already scarce resources to be used more efficiently, in turn making all of Florida a safer place to live.

From: Cindy Davis <cindy@ballardpartners.com>

Sent: Tuesday, October 17, 2023 12:55 PM EDT

CC: Hinchee, John <Hinchee.John@flsenate.gov>; Galea, Kathy <GALEA.KATHY@flsenate.gov>; Christian, Hannah <Christian.Hannah@flsenate.gov>; McGuire, Suzanne <McGuire.Suzanne@flsenate.gov>; Doster, Micah <Doster.Micah@flsenate.gov>; Dixon, Caroline <Dixon.Caroline@flsenate.gov>; Kreps, Stephanie <Kreps.Stephanie@flsenate.gov>; Dennis, Debbie <Dennis.Debbie@flsenate.gov>

Subject: TGH Day - Wednesday, November 8th

Good afternoon –

We would like to request 15 minutes on the Senator's calendar for a handful of our patient advocates from the District to meet in the office on Wednesday, November 8. It will be an opportunity for your constituents to share their life-saving experience at Tampa General Hospital. We realize the calendar is quite busy that day, but we are hoping to find a window between 9:30 a.m. – 11:00 a.m. or 1:00 p.m. – 2:00 p.m. Please feel free to offer times outside those windows and we will do our best to accommodate!

In addition, all are welcome to join us in the Florida Cabinet Room at 2:00 p.m. on Wednesday, November 8 for an exciting announcement from TGH.

When you can, please let me know if an opportunity is available on the schedule.

I look forward to hearing from you.

Thank you,
Cindy

BALLARD | PARTNERS

Cindy Davis
850.577.0444

cindy@ballardpartners.com

From: Cindy Davis <cindy@ballardpartners.com>

Sent: Thursday, October 26, 2023 11:39 AM EDT

Subject: TGH Day Invitation

Good morning –

Next month Tampa General Hospital will host the fourth “We Are TGH Day” at Florida’s State Capitol on Wednesday, November 8 and are excited to share with you once again the life-changing stories of our TGH Patient & Family Coalition. In addition, this year, we have a special event planned to celebrate a milestone achieved at TGH.

On behalf of Tampa General CEO, John Couris, and staff, we invite the Senator to join us at a special reception on Tuesday, November 7, from 6:30-8:00 p.m. at Charlie Park, 801 S Gadsden St, Tallahassee, FL 32301, as we welcome former TGH patients, volunteers and leadership to Tallahassee for the November 8 TGH Day.

We understand that the Special Session may have interrupted the normal scheduling procedures, but do hope that the Senator will be able to join us. We look forward to hearing from you with their RSVP.

All the best,
Cindy

BALLARD | PARTNERS

Cindy Davis

850.577.0444

cindy@ballardpartners.com

From: Carol Bracy <carol@ballardpartners.com>
Sent: Monday, January 31, 2022 8:42 AM EST
Subject: The SLERS Frequency - January 2022
Attachment(s): "image002.png", "SLERS Frequency January 2022_FINAL.pdf"

Good Morning!

I hope your Legislative Session is off to a great start. On behalf of L3Harris, we wanted to make sure you were aware of the significant progress being made with the State Law Enforcement Radio System (SLERS). Please see the attached update recently sent out to system users by the Department of Management Services. We hope you find this update useful.

Please reach out if you have any questions or need additional information.

~Carol

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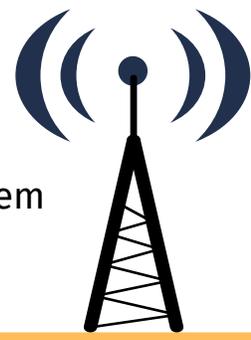
Carol Bracy
Vice President | Managing Partner | Tallahassee
201 East Park Avenue, 5th Floor
P: 850.577.0444

 @BallardFirm
www.BallardPartners.com





The SLERS Frequency



News and information about Florida's Statewide Law Enforcement Radio System

Welcome to The SLERS Frequency

Welcome to The SLERS Frequency, a newsletter that provides the latest information and updates related to the Florida Statewide Law Enforcement Radio System (SLERS). Following the completion of the 2021 Florida Legislative Session, the Florida Department of Management Services signed a contract with L3Harris Technologies (L3Harris) that authorized the company to continue to operate and maintain SLERS for an additional 15 years.

This renewal includes new radios for state agency law enforcement users, as well as an upgrade to the L3Harris radio infrastructure from EDACS to P25 Phase 2 technology. The Department of Management Services and the SLERS user community appreciate the leadership of the Florida Senate, the Florida House of Representatives, and Governor Ron DeSantis in providing the resources for this timely upgrade of SLERS and the radio fleet.

Stay tuned to this newsletter for information on the SLERS system including news on upgrade progress and new radio deployment.

SLERS Technology Upgrade

The SLERS system currently operates with EDACS technology. EDACS (Enhanced Digital Access Communications System) is a high-speed wireless digital voice and data communications system.

L3Harris is providing the SLERS P25 technology upgrade. P25, also known as Project 25, is a set of industrywide radio system communication standards for public safety radio systems developed by the Association of Public Safety Communications Officials (APCO). P25 radio systems are further classified as Phase 1 and Phase 2 systems. What does the P25 Phase 2 upgrade mean for law enforcement users? The increased channel capacity reduces the chance the law enforcement user will receive a busy signal when transmitting a message.

EDACS	P25 Phase 1	P25 Phase 2
4 – 10 Channels	4 – 10 Channels	4 – 10 Channels
3 – 9 Users talking	3 – 9 Users talking	7 – 19 Users talking

Another significant benefit SLERS 2 will provide is the opportunity for a local law enforcement officer to have direct radio communications with a state law enforcement user by simply changing the radio talk group. This built-in interoperability talk group allows the dispatch center for each law enforcement agency to monitor the communications between the two law enforcement officers and eliminates the need for patching if the local law enforcement agency also operates a P25 Phase 2 radio system.

FL-SEN-24-0360-A-000435

LTE AND WI-FI FEATURE



One of the most cost effective and convenient features added to the new radios this year is the ability to reprogram the radio via LTE cellular network or Wi-Fi. With the introduction of the LTE/Wi-Fi feature, the radio can be reprogrammed without visiting a service center.

SLERS Technology Upgrade Implementation Plan

The upgrade of the radio system infrastructure has already begun. While not visible to the users, equipment has been ordered for the first phase of the cutover. The cutover will be completed in four phases. The phases are very similar to the geographical boundaries of the communications centers. Phase 1 is the Miami and Lake Worth Regional Communications Center regions that will include Monroe, Miami-Dade, Broward, Palm Beach, Martin, St. Lucie, Indian River, and Okeechobee Counties. The cutover from EDACS to P25 is scheduled for the Spring of 2023.

The second phase will be the geographical areas covered by the Sanford and Jacksonville Regional Communications Centers. The cutover for this phase is scheduled for the Summer of 2023. Phase 3 encompasses the Tampa Bay and Fort Myers Regional Communications Centers. This cutover is scheduled for the Fall of 2023. Phase 4 is the final phase and will include the 18-counties covered by the Tallahassee Regional Communications Center. This cutover is scheduled for the Spring of 2024.

State Agency Radio Deployment

Beginning in October, the first batch of 100 new radios were installed for super-users who have special radio knowledge and experience and are designated representatives for a number of state agencies. This includes the Florida House of Representatives and Florida Senate Sergeant of Arms, Florida Highway Patrol, Florida Department of Agriculture and Consumer Services, Florida Department of Law Enforcement, Florida Division of Emergency Management, Florida Department of Health, Florida Department of Corrections, Florida Department of Transportation, Florida Department of Financial Services and Florida Fish and Wildlife Conservation Commission. All radios were purchased with a seven-year warranty.

With more than 11,000 radios that will be deployed to state law enforcement agencies across Florida, this is a large undertaking that involves extensive planning and personnel resources to implement an effective and efficient deployment of mobile and portable radios.

The deployment of mobile and portable radios began in November and continued through December. In January, the deployment will begin in the Florida Panhandle, moving east and then south. L3Harris and DMS are coordinating with all state agencies on these installations. New radio deployments to State Agencies will continue through June 2022. State Agency users will continue to receive updates and information in the Thursday weekly radio rollout calls.



Secretary Inman and DMS staff attended the first super-user radio installation in Midway, Florida.

Radio Training

L3Harris and DMS are providing for user training on the new radios. While there are many similarities between the old and new radios, there are also operational differences. One of the biggest differences is the introduction of user defined keys on the keypad. For instance, a user may decide to program the #4 key on the keypad to take the radio to their home system or area.

To provide proper training, L3Harris and DMS are going to use a method very familiar to law enforcement by using a train-the-trainer method. All training will utilize a combination of classroom and hands-on training to ensure the user is knowledgeable in the use of the radio and its many features. Super-users were provided training in Tallahassee, Orlando, and Miami the week of October 25 and have been providing useful feedback to include suggestions on how the training should be conducted, along with suggestions for improvement of radio functionality.

SLERS Partners

As preparations continue for the upcoming SLERS 2 upgrade, DMS and L3Harris will be assisting SLERS partners in preparing their radio fleets to operate on the new P-25 Phase 2 system and help identify equipment needs. As part of upgrade preparation, DMS and L3Harris have identified SLERS partners with radios that are non-P25 Phase 2 capable. Emails were sent to the SLERS partners identifying radios that would need to be replaced. Any agency needing assistance in identifying radios that need to be replaced or ordering new radios can contact DMS or L3Harris for more information, including expected timeframes for the upgrade to P25 Phase 2 assistance.

CONTACT INFORMATION



DMS Contact Information

Josh Blood, Bureau of Public Safety
Joshua.Blood@dms.fl.gov
(850) 922-7505



L3Harris Contact Information

Keith Gaston, Account Manager
Keith.Gaston@L3Harris.com
(904) 860-6787

From: Chris Hansen <chansen@ballardpartners.com>

Sent: Tuesday, February 14, 2023 10:47 AM EST

To: Vitale, Damon <Vitale.Damon@flsenate.gov>

Subject: TREMCO Language submitted.

Damon:

Ed Hooper will pick up the bill (TREMCO) in bill drafting from you. Caroline in Ed's office will reach out to you for the transfer. FYI

Chris Hansen
Ballard Partners

From: Abby Vail <abby@ballardpartners.com>
Sent: Tuesday, January 09, 2024 8:59 AM EST
To: Vitale, Damon <Vitale.Damon@flsenate.gov>
Subject: UF IFAS Freshwater Institute LFIR
Attachment(s): "UF IFAS Freshwater Institute Senate LFIR.pdf"

Hi Damon and Happy New Year!

Attaching the LFIR we discussed before the holidays. This was published by Chair Clemons yesterday as well. Will call you shortly to discuss. Thank you!!

BALLARD | PARTNERS

Abby L. Vail
Managing Partner, Tallahassee
201 East Park Ave.
5th Floor
Tallahassee, FL 32301
(850) 577-0444
www.ballardpartners.com



The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

Convert the UF/IFAS Center for Aquatic and Invasive Plants to the Institute of Freshwater Management to enhance research, education, and extension opportunities to keep Florida waters safe and clean for continued economic development and environmental sustainability by 1) creating a unique asset that drives innovation, 2) attracting significant funding to the state, 3) providing a credible state resource, and 4) preparing students for careers. There is no other resource like this in the US.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2024-2025**

Type of Funding	Amount
Operations	<input type="text"/>
Fixed Capital Outlay	<input type="text" value="10,000,000"/>
Total State Funds Requested	10,000,000

7. **Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="10,000,000"/>	<input type="text" value="66.7"/> %
Matching Funds		
Federal	<input type="text" value="5,000,000"/>	<input type="text" value="33.3"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Total Project Costs for Fiscal Year 2024-2025	15,000,000	100.0 %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

Federal funding

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Construction**

a. What is the current phase of the project? Planning Design Construction N/A

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**

University of Florida IFAS



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study	\$2MM to 2.5MM annual appropriation to be allocated across faculty to support research and fund graduate students specifically related to the applied management of freshwater invasive plants, harmful algae blooms, and in-lake restoration of nutrient pollution. In addition, \$300,000 to \$500,000 annual appropriation for enhanced extension activities and materials.	1,500,000
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	The original Center for Aquatic and Invasive Plants is almost 50 years old and currently at capacity. A new building for the Institute of Freshwater Management constructed on the adjoining IFAS property will modernize infrastructure and create additional capabilities to attract faculty, students and research money.	8,500,000
Total State Funds Requested (must equal total from question #6)		10,000,000





The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

Improve agricultural production/promotion.education; Improve quality of education; Enhance/preserve/improve environmental or fish and wildlife quality; Protect the general public from harm (environmental, criminal, etc.)

b. What activities and services will be provided to meet the intended purpose of these funds?

Access to clean water is essential for agricultural production and management of nutrients leaving farms is becoming a greater focus; Increase student enrollment in a critical area of need that will provide human resources to institutions and companies working on freshwater management; improve academic offering at land-grant University by increasing courses taught in applied management; attract funding for research; Harmful algal blooms form toxins that can kill wildlife, including manatees and bald eagles. Invasive species, like hydrilla, are the largest threat to biodiversity. Methods and expertise for management of degraded water quality to protect critical habitat and endangered species to preserve Florida's biodiversity.

c. What direct services will be provided to citizens by the appropriation project?

Increased economic development; Fewer beach closures, harmful algal bloom outbreaks, and improved water quality measurements documented by LakeWatch program. Local communities will be less impacted as water management strategies are developed leading to the revitalization of locally impacted economies. Development of better technology and expertise resulting in fewer shutdowns and increased tourism. Improved drinking water quality; improved surface water quality; improved stormwater and wastewater management practices.

d. Who is the target population served by this project? How many individuals are expected to be served?

The Institute of Freshwater Management would locally serve the student population of UF/IFAS but the outcomes of the research and managment of affected areas will benefit the state as a whole.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

Improved economic development. Degraded freshwater resources and those taken over by invasive species can shut-down a local economy. Without sustainable freshwater resources, economic development will be delayed. Losses are generally in tourism, public health, recreation, and property values. Better holistic management of harmful algal blooms that can form toxins that are being linked to many human diseases. Extension activity is needed to alert the general public of these risks as well as educate on the benefits of management. Results can be measured and compared with previous information across a wide array of environmental factors.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Reduction in annual appropriation commensurate with performance.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

Please complete the questions below for Water Projects only.

18. **Have you applied for alternative state funding?**

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. **What is the population economic status?**

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. **What is the status of construction?**

21. **What percentage of the construction has been completed?**

22. **What is the estimated completion date of construction?**

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Adrian Lukis <adrian@ballardpartners.com>
Sent: Wednesday, February 15, 2023 2:10 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Updated form on biowaste
Attachment(s): "Senate Form- Research project on biowaste.pdf"

Tony,

Please see the updated form attached. I am available to discuss at your convenience.

Best,

Adrian

Adrian Lukis

Partner

Cell: (305) 322-8614

Office: (850) 577-0444

Adrian@BallardPartners.com

201 East Park Ave.

Tallahassee, Florida 32308

www.BallardPartners.com

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The Florida Senate Local Funding Initiative Request Fiscal Year 2023-2024

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. **Project/Program Description**

Interested University partners with farm to perform a pilot research project using microwave plasma energy on biowaste. The goal is to study the gassification of biowaste and study the conversion of biowaste into fertilizer using nitrogen fixation. Biowaste is a problem (particularly for dairy farmers). Gassifying biowaste (with no harm to the environment) and/or turning biowaste into high value fertilizer could provide a valuable solution. The University will also benefit by participating in the valuable research. University must partner with a farm and industry partner that contributes a >=10KW microwave plasma torch.

5. **State Agency to receive requested funds**

State Agency contacted? Yes No

6. **Amount of the Nonrecurring Request for Fiscal Year 2023-2024**

Type of Funding	Amount
Operations	<input type="text" value="2,000,000"/>
Fixed Capital Outlay	<input type="text"/>
Total State Funds Requested	<input type="text" value="2,000,000"/>

7. **Total Project Cost for Fiscal Year 2023-2024 (including matching funds available for this project)**

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	<input type="text" value="2,000,000"/>	<input type="text" value="50.0"/> %
Matching Funds		
Federal	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
State (excluding the amount of this request)	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Local	<input type="text" value="0"/>	<input type="text" value="0.0"/> %
Other	<input type="text" value="2,000,000"/>	<input type="text" value="50.0"/> %
Total Project Costs for Fiscal Year 2023-2024	<input type="text" value="4,000,000"/>	<input type="text" value="100.0"/> %



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

8. **Has this project previously received state funding?** Yes No

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future-year funding likely to be requested?** Yes No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

10. **Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?** Yes No

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. **Status of Project**

a. What is the current phase of the project? Planning Design Construction

b. Is the project "shovel-ready" (i.e. permitted)? Yes No

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. **List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		
Other Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other		
Consultants/Contracted Services/Study		
Operational Costs: Other		
Salary and Benefits		
Expense/Equipment/Travel/Supplies/Other	Acquisition of a second Microwave Plasma Torch greater or equal to 10 Kilowatts of energy (in addition to the one provided by the industry partner)	1,100,000
Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	Development and production of Microwave Plasma torch compatible reactor	900,000
Total State Funds Requested (must equal total from question #6)		2,000,000

AMERICAN OVERSIGHT



The Florida Senate Local Funding Initiative Request Fiscal Year 2023-2024

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

Perform valuable research on the problem of biowaste on farms.

b. What activities and services will be provided to meet the intended purpose of these funds?

The industry partner will have to provide a plasma torch to ensure the project can move forward.

c. What direct services will be provided to citizens by the appropriation project?

None other than to the farmer benefitting from the removal of biowaste.

d. Who is the target population served by this project? How many individuals are expected to be served?

One farmer will have to participate in the research pilot.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The benefit is the research to the farming community in florida on the ability to gassify biowaste or to convert biowaste into fertilizer, which could be a revenue source to farmers. The measure of success will be the participating university's analysis of the pilot project.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Return of funds



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

15. Requester Contact Information

- a. First Name Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number Ext.

16. Recipient Contact Information

- a. Organization
- b. Municipality and County
- c. Organization Type
- For-profit Entity
 - Non-Profit 501(c) (3)
 - Non-Profit 501(c) (4)
 - Local Entity
 - University or College
 - Other (please specify)
- d. First Name Last Name
- e. E-mail Address
- f. Phone Number

17. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number Ext.



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2023-2024

Please complete the questions below for Water Projects only.

18. **Have you applied for alternative state funding?**

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. **What is the population economic status?**

- Financially Disadvantaged Community (ch. 62-552, F.A.C.)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C.)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. **What is the status of construction?**

21. **What percentage of the construction has been completed?**

22. **What is the estimated completion date of construction?**

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.

From: Tabitha Sickler <tabitha@ballardpartners.com>
Sent: Thursday, February 09, 2023 4:38 PM EST
To: Serge, Anthony <Serge.Anthony@flsenate.gov>
Subject: Wild Florida Reception
Attachment(s): "Wild Florida Reception - Save the Date.pdf"

Hi Anthony –

We are working with Traci Deen, CEO Conservation Florida on the attached event, and Arnie Bellini is scheduled to attend. Would Senator Perry consider being added to the final invite as an Honorary Host (with others of course)?

Kind Regards,

Tabitha Sickler

Front Desk | Administrative Assistant
201 East Park Avenue, 5th Floor
Tallahassee, FL 32301
Phone: (850) 577-0444
Tabitha@BallardPartners.com

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SAVE THE DATE

Wild Florida Reception

hosted by

**CONSERVATION
FLORIDA**

WEDNESDAY, FEBRUARY 22

5:00 – 7:00 PM

HISTORIC CAPITOL

Celebrating land conservation in Florida,
and the opportunity before us to
conserve the Florida Wildlife Corridor – together.

Featuring Florida Artist Blair Updike, Live Music, Cocktails and Light Bites

RSVP and Questions: Chelsea@ConservationFla.org

*Conservation Florida is a statewide land conservancy protecting Florida's
water, wildlife, wild places, and the Florida Wildlife Corridor.*

From: Justin Sayfie <justin@ballardpartners.com>

Sent: Wednesday, March 23, 2022 3:03 PM EDT

To: Perry, Keith (Web) <Perry.Keith.Web@flsenate.gov>

Subject: You're INVITED to attend the Miami Tech Summit on April 20th! (non-transferable)

Dear Senator Perry,

As one of Florida's top leaders, we would be honored if you would attend the inaugural Miami Tech Summit as our guest on April 20, 2022 at the Perez Art Museum Miami. This invitation is non-transferable.

The event is hosted by Sayfie Review, and is a one day thought leadership forum bringing together leaders from the worlds of public policy and tech. This inaugural summit is the premier forum for the private and public sectors to convene and address the challenges that new technology inevitably presents.

Join us for a rigorous and thought-provoking day with global policy and industry leaders.

We are confirming additional speakers on the website regularly: <https://techsummitmiami.com/>

You can register to attend by clicking the link below. Use the password "tothemoon" to access the private registration, and use promo code "LEG" to attend as our guest.

<https://www.eventbrite.com/e/miami-tech-summit-registration-233962587397>

We look forward to seeing you there.

Sincerely,

Justin

