

Subject: PIR # 67107-Email-(Haddix- American Oversight)-Final Release of Documents with Invoice
Date: Tuesday, June 25, 2024 at 1:17:58 PM Eastern Daylight Time
From: PIR <PIR@tea.texas.gov>
To: AO Records <records@americanoversight.org>
CC: MediaRelations <MediaRelations@tea.texas.gov>
Attachments: image001.png, image002.png, image003.png, image004.png, FW: RQ-0473-KP status.eml, RE: ARPA SLFRF Funding Meeting - Follow Up.eml, OR2024-015779 #1.pdf, Accepted: OAG/TEA Discussion.eml, RE: MCR cost summary.eml, Cost of Homestead Exemption.eml, RE: TFOA Week 1 Curriculum Committee Kickoff Meeting.eml, PIR 67107 Original Request.pdf, PIR 67107 Invoice.pdf

EXTERNAL SENDER

**Public Information Request
Office of Attorney General Decision
Final Release of Documents
June 25, 2024**

Mariuxi Pintado Ms. Elizabeth Haddix
American Oversight

TEA PIR #67107

Dear Ms. Mariuxi Pintado Ms. Elizabeth Haddix:

On February 16, 2024, the Texas Education Agency (TEA) received your request for public information. Because TEA wished to withhold certain information it believed to be confidential or excepted from disclosure to you under the Texas Public Information Act (Act), TEA requested a decision from the Office of the Texas Attorney General (OAG).

On May 9, 2024, the Texas Education Agency (TEA) received the decision of the Texas Attorney General OR2024-015779 regarding your public information request. The Office of the Attorney General concluded TEA must release the court-filed documents marked by OAG (552.022(a)(17)), withhold the information as indicated under sections 552.103, and 552.111. sent you a copy of the decision, as well.

In accordance with the attached determination from the Office of the Attorney General, TEA is withholding the information at issue from public disclosure. TEA is currently reviewing and processing the information required to release.

On May 2, 2024, you responded to the Cost Estimate Statement sent to you by the Texas Education Agency (TEA). In your response, you agreed to accept the estimated cost associated with providing you the information.

So that we may provide you with the requested information promptly, the records/data are released to you with this letter. Your final **Invoice Statement is enclosed** and includes any adjustments.

Please remit your full payment to the **Texas Education Agency** and write **ORR-TEA # 67107** on the check/money order.

Mail Payment to:

ORR-TEA # 67107
P.O Box 13717
Austin, Texas 78711-3717

In Person Deliver to:

Texas Education Agency
William B. Travis Building

TEA Cashier - Accounting Room 2-100
1701 North Congress Avenue
Austin, Texas 78701

If you have any questions or wish to discuss this matter further, please contact me at (512) 463-3464 or by email at PIR@tea.texas.gov.

Sincerely,



Sherry Mansell

Public Information Coordinator

Office of General Counsel



512-463-3464



pir@tea.texas.gov



www.tea.texas.gov

Sherry Mansell
Public Information Coordinator

Enclosures: OAG Decision OR2024-015779
Copy of OAG Ruling Request w/out Attachments
Final Release of Responsive Documents
Original Request
Invoice

From: Jimmy Anderson jimmy.anderson@gov.texas.gov
Subject: Cost of Homestead Exemption
Date: June 2, 2023 at 2:39 PM
To: McKenzie, Al Al.McKenzie@tea.texas.gov
Cc: Meyer, Mike Mike.Meyer@tea.texas.gov



[EXTERNAL EMAIL]

Al

Can you provide me with the yearly costs of the Homestead exemption per \$10,000?

Jimmy Anderson
Budget and Policy Advisor
Office of Texas Governor Greg Abbott
111 San Jacinto Blvd.
Austin, TX 78701
512-818-1576 (cell)
512-475-3547 (office)
Jimmy.anderson@gov.texas.gov

From: Meyer, Mike Mike.Meyer@tea.texas.gov 
Subject: Accepted: OAG/TEA Discussion
Date: May 14, 2024 at 9:59 AM
To: Lesley French Lesley.French@oag.texas.gov



Mail Attachment.ics



From: Meyer, Mike Mike.Meyer@tea.texas.gov 
Subject: FW: RQ-0473-KP status
Date: December 20, 2022 at 10:18 AM
To: Terry, James James.Terry@tea.texas.gov



Just an FYI.

From: Commissioner <Commissioner@tea.texas.gov>
Sent: Tuesday, December 20, 2022 8:50 AM
To: Morath, Mike <Mike.Morath@tea.texas.gov>
Cc: Byer, Von <Von.Byer@tea.texas.gov>; Meyer, Mike <Mike.Meyer@tea.texas.gov>; TEALegal <TEALegal@tea.texas.gov>
Subject: FW: RQ-0473-KP status
Copy Only

From: OPINIONCOMMITTEE <Opinion.Committee024@oag.texas.gov>
Sent: Monday, December 19, 2022 4:44 PM
To: paul.johnson@dentoncounty.gov
Cc: kim.guertler@dentoncounty.gov
Subject: RQ-0473-KP status

Mr. Johnson:

Please find attached our letter regarding the status of your August 8, 2022 request for an attorney general opinion.

Thank you,

Opinion Committee

Office of the Attorney General of Texas

(512) 463-2110

RQ-0473-KP status.pdf
885 KB





KEN PAXTON
ATTORNEY GENERAL OF TEXAS

TEXAS EDUCATION AGENCY
RECEIVED

2024 MAY -9 AM 10: 47

OFFICE OF GENERAL COUNSEL

May 6, 2024

Mr. W. Montgomery Meitler
Deputy General Counsel for Public Information
Texas Education Agency
1701 North Congress Avenue
Austin, Texas 78701-1494

OR2024-015779

Dear Mr. Meitler:

You ask whether certain information is subject to required public disclosure under the Public Information Act (the "Act"), chapter 552 of the Government Code. Your request was assigned ID# 24-008579 [PIR# 67107, OOG PIR ID# 165-24].

The Texas Education Agency (the "TEA") received a request for specified communications and directives during a specified period of time. You state some information will be released. You claim the submitted information is excepted from disclosure under sections 552.103, 552.106, and 552.111 of the Government Code. Additionally, the TEA states it notified the Office of the Attorney General (the "OAG") and the Office of the Governor (the "OOG") of the request for information and of their right to submit arguments to this office. *See* Gov't Code § 552.304 (interested party may submit comments stating why information should or should not be released). We have received comments from the OAG and the OOG. We have considered the submitted arguments and reviewed the submitted representative sample of information.¹

Initially, we note the OOG argues against information not submitted to this office for our review. This ruling does not address information beyond what the TEA has submitted to us for our review. *See id.* § 552.301(e)(1)(D) (governmental body requesting decision from

¹ We assume the "representative sample" of records submitted to this office is truly representative of the requested records as a whole. *See* Open Records Decision Nos. 499 (1988), 497 (1988). This open records letter does not reach, and therefore does not authorize the withholding of, any other requested records to the extent those records contain substantially different types of information than that submitted to this office.

attorney general must submit a copy of specific information requested). Accordingly, this ruling is limited to the information the TEA has submitted as responsive to the request for information.

Next, we note the submitted information includes court-filed documents. Section 552.022(a)(17) of the Government Code provides for required public disclosure of “information that is also contained in a public court record[,]” unless the information is expressly made confidential under the Act or other law. *Id.* § 552.022(a)(17). The TEA and the OOG seek to withhold the information at issue under section 552.103 of the Government Code. However, section 552.103 is discretionary in nature and does not make information confidential under the Act. *See Dallas Area Rapid Transit v. Dallas Morning News*, 4 S.W.3d 469, 475-76 (Tex. App.—Dallas 1999, no pet.) (governmental body may waive section 552.103); *see also* Open Records Decision Nos. 665 at 2 n.5 (2000) (discretionary exceptions generally), 663 at 5 (1999) (waiver of discretionary exceptions). Therefore, the TEA may not withhold the information subject to section 552.022, which we have marked, under section 552.103 of the Government Code. However, we will address the arguments against disclosure of the information not subject to section 552.022.

Section 552.103 of the Government Code provides, in relevant part:

(a) Information is excepted from [required public disclosure] if it is information relating to litigation of a civil or criminal nature to which the state or a political subdivision is or may be a party or to which an officer or employee of the state or a political subdivision, as a consequence of the person’s office or employment, is or may be a party.

...

(c) Information relating to litigation involving a governmental body or an officer or employee of a governmental body is excepted from disclosure under Subsection (a) only if the litigation is pending or reasonably anticipated on the date that the requestor applies to the officer for public information for access to or duplication of the information.

Gov’t Code § 552.103(a), (c). The governmental body claiming section 552.103 has the burden of providing relevant facts and documents sufficient to establish the applicability of section 552.103 to the information it seeks to withhold. To meet this burden, the governmental body must demonstrate: (1) litigation was pending or reasonably anticipated on the date of its receipt of the request for information, and (2) the information at issue is related to that litigation. *See Univ. of Tex. Law Sch. v. Tex. Legal Found.*, 958 S.W.2d 479 (Tex. App.—Austin 1997, orig. proceeding); *Heard v. Houston Post Co.*, 684 S.W.2d 210 (Tex. App.—Houston [1st Dist.] 1984, writ rel’d n.r.e.). Both elements of the test must be met in order for information to be excepted from disclosure under section 552.103. *See* Open Records Decision No. 551 at 4 (1990).

The OAG states, prior to TEA’s receipt of the instant request, the following lawsuits were pending in which the OAG is involved: *Texas v. U.S. Dep’t of Homeland Security*, Cause

No. 2:23-cv-55; *Texas v. Garland*, Cause No. 5:23-cv-34; and *Texas v. Biden*, Cause No. 3:22-cv-780. The OAG asserts the information at issue pertains to the monetary damages alleged in the lawsuits. Based on these representations and our review, we find the information at issue is related to litigation to which the OAG was a party that was pending when the TEA received the instant request. Therefore, we conclude the TEA may withhold the information it indicated under section 552.103 of the Government Code on behalf of the OAG.

Generally, however, once information has been obtained by all parties to the litigation through discovery or otherwise, no section 552.103(a) interest exists with respect to that information. See Open Records Decision Nos. 349 (1982), 320 (1982). Thus, information that has either been obtained from or provided to all parties to the pending litigation is not excepted from disclosure under section 552.103(a) and must be disclosed. Further, the applicability of section 552.103(a) ends once the litigation has been concluded. See Attorney General Opinion MW-575 (1982); see also Open Records Decision No. 350 (1982).

Section 552.111 of the Government Code excepts from disclosure “[a]n interagency or intraagency memorandum or letter that would not be available by law to a party in litigation with the agency[.]” Gov’t Code § 552.111. This exception encompasses the deliberative process privilege. See Open Records Decision No. 615 at 2 (1993). The purpose of section 552.111 is to protect advice, opinion, and recommendation in the decisional process and to encourage open and frank discussion in the deliberative process. See *Austin v. City of San Antonio*, 630 S.W.2d 391, 394 (Tex. App.—San Antonio 1982, writ ref’d n.r.e.); Open Records Decision No. 538 at 1-2 (1990).

In Open Records Decision No. 615, this office re-examined the statutory predecessor to section 552.111 in light of the decision in *Texas Department of Public Safety v. Gilbreath*, 842 S.W.2d 408 (Tex. App.—Austin 1992, no writ). We determined section 552.111 excepts from disclosure only those internal communications that consist of advice, recommendations, opinions, and other material reflecting the policymaking processes of the governmental body. See ORD 615 at 5; see also *City of Garland v. Dallas Morning News*, 22 S.W.3d 351, 364 (Tex. 2000); *Arlington Indep. Sch. Dist. v. Tex. Attorney Gen.*, 37 S.W.3d 152 (Tex. App.—Austin 2001, no pet.). A governmental body’s policymaking functions do include administrative and personnel matters of broad scope that affect the governmental body’s policy mission. See Open Records Decision No. 631 at 3 (1995). However, a governmental body’s policymaking functions do not encompass routine internal administrative or personnel matters, and disclosure of information about such matters will not inhibit free discussion of policy issues among agency personnel. ORD 615 at 5-6; see also *Dallas Morning News*, 22 S.W.3d at 364 (section 552.111 not applicable to personnel-related communications that did not involve policymaking).

Further, section 552.111 does not protect facts and written observations of facts and events severable from advice, opinions, and recommendations. See *Arlington Indep. Sch. Dist.*, 37 S.W.3d at 157; ORD 615 at 5. But if factual information is so inextricably intertwined

with material involving advice, opinion, or recommendation as to make severance of the factual data impractical, the factual information also may be withheld under section 552.111. *See* Open Records Decision No. 313 at 3 (1982).

This office has also concluded a preliminary draft of a document intended for public release in its final form necessarily represents the drafter's advice, opinion, and recommendation with regard to the form and content of the final document, so as to be excepted from disclosure under section 552.111. *See* Open Records Decision No. 559 at 2 (1990) (applying statutory predecessor). Section 552.111 protects factual information in the draft that also will be included in the final version of the document. *See id.* at 2-3. Thus, section 552.111 encompasses the entire contents, including comments, underlining, deletions, and proofreading marks, of a preliminary draft of a policymaking document that will be released to the public in its final form. *See id.* at 2.

Section 552.111 can also encompass communications between a governmental body and a third party, including a consultant or other party with a privity of interest. *See* Open Records Decision No. 561 at 9 (1990) (section 552.111 encompasses communications with party with which governmental body has privity of interest or common deliberative process). For section 552.111 to apply, the governmental body must identify the third party and explain the nature of its relationship with the governmental body. Section 552.111 is not applicable to a communication between the governmental body and a third party unless the governmental body establishes it has a privity of interest or common deliberative process with the third party. *See id.*

You state the information at issue consists of communications between employees of the OAG, members of the Texas Legislature, and employees of the OOG, with whom you state the TEA shares a privity of interest with regard to the policymaking matters being discussed. Further, you state the information at issue includes draft documents that will be released in their final forms. Based upon these representations and our review of the information at issue, we find you have demonstrated the information at issue, which you marked, consists of advice, opinions, or recommendations on the policymaking matters of the TEA. Accordingly, the TEA may withhold the information it indicated under section 552.111 of the Government Code.²

In summary, the TEA must release the information we marked pursuant to section 552.022(a)(17) of the Government Code. The TEA may withhold the information it indicated under section 552.103 of the Government Code on behalf of the OAG. The TEA may withhold the information it indicated under section 552.111 of the Government Code.

This letter ruling is limited to the particular information at issue in this request and limited to the facts as presented to us; therefore, this ruling must not be relied upon as a previous determination regarding any other information or any other circumstances.

² As our ruling is dispositive, we need not address the remaining arguments against disclosure of this information.

This ruling triggers important deadlines regarding the rights and responsibilities of the governmental body and of the requestor. For more information concerning those rights and responsibilities, please visit our website at <https://www.texasattorneygeneral.gov/open-government/members-public/what-expect-after-ruling-issued> or call the OAG's Open Government Hotline, toll free, at (877) 673-6839. Questions concerning the allowable charges for providing public information under the Public Information Act may be directed to the Cost Rules Administrator of the OAG, toll free, at (888) 672-6787.

Sincerely,

Paige Lay
Assistant Attorney General
Open Records Division

PL/jxd

Ref: ID# 24-008579

Enc. Submitted documents

c: Requestor
(w/o enclosures)

2 Third Parties
(w/o enclosures)

From: Suzanne Johnson Suzanne.Johnson@gov.texas.gov
Subject: RE: ARPA SLFRF Funding Meeting - Follow Up
Date: January 15, 2024 at 11:15 AM

To: kellim@csec.texas.gov, glenn.hegar@cpa.texas.gov, Benjamin.Wolff@ocfw.texas.gov, Megan.LaVoie@txcourts.gov, ken.paxton@oag.texas.gov, rod.welsh@tspb.texas.gov, fossuam@tamug.edu, sid.miller@texasagriculture.gov, Bryan Collier bryan.collier@tdcj.texas.gov, jennifer.shuford@dshs.texas.gov, marc.williams@txdot.gov, Nim Kidd Nim.Kidd@tdem.texas.gov, Commissioner Commissioner@tea.texas.gov, michael.novak@tfc.texas.gov, db db@glo.texas.gov, cecile.young20@hhs.texas.gov, harrison.keller@highered.texas.gov, mark.wolfe@thc.texas.gov, David.Yoskowitz@tpwd.texas.gov, lawrence.schovanec@ttu.edu, president@utexas.edu, giuseppe.N.Colasurdo@uth.tmc.edu, nking@cactx.org, lorrainm@csec.texas.gov, jack.mason@cpatexas.gov, Joy.Right@ocfw.texas.gov, Jennifer.Henry@txcourts.gov, michele.price@oag.texas.gov, cindy.provine@tspb.texas.gov, lees@tamug.edu, Robert.Macfarland@texasagriculture.gov, ron.steffa@tdcj.texas.gov, christy.havelburton@dshs.texas.gov, stephen.stewart@txdot.gov, Vicki.Newlin@tdem.texas.gov, Meyer, Mike Mike.Meyer@tea.texas.gov, diane.jackson@tfc.texas.gov, david.repp@glo.texas.gov, trey.wood@hhs.texas.gov, Ken.Martin@highered.texas.gov, Daniel.Estrada@thc.texas.gov, reginold.pegues@tpwd.texas.gov, noel.a.sloan@ttu.edu, slesnick@austin.utexas.edu, michael.tramonte@uth.tmc.edu, isritongdang@cactx.org, lorrainm@csec.texas.gov, Leonard.Higgins@cpa.texas.gov, Joy.Right@ocfw.texas.gov, Jennifer.Henry@txcourts.gov, Roxanne.Pena@oag.texas.gov, Cindy.Provine@tspb.texas.gov, mecortez@tam.u.edu, Mindy.Fryer@TexasAgriculture.gov, Alice.Kotrlík@dshs.texas.gov, Jeffrey.Davis@txdot.gov, Vicki.Newlin@tdem.texas.gov, Davis, Nick Nick.Davis@tea.texas.gov, Derrick.Payton@tfc.texas.gov, Brenda.Garcia@glo.texas.gov, Camille.Jackson@hhs.texas.gov, Maria.Hernandez@highered.texas.gov, Megan.Koch@thc.texas.gov, Adrienne.Feldman@tpwd.texas.gov, Nikki.Caballero@ttu.edu, uribe@austin.utexas.edu, Cynthia.C.Bihm@uth.tmc.edu, jerry.mcginity@lbb.texas.gov, tedd.holladay@lbb.texas.gov, nikki.cobb@cpa.texas.gov, Suzanne Johnson Suzanne.Johnson@gov.texas.gov, Theresa Boland Theresa.Boland@gov.texas.gov, Aimee Snoddy Aimee.Snoddy@gov.texas.gov, Melita Hudson Melita.Hudson@gov.texas.gov, Sarah Hicks sarah.hicks@gov.texas.gov, Terry Zrubek Terry.Zrubek@gov.texas.gov, Marios Parpounas Marios.Parpounas@gov.texas.gov, Austin Holder austin.holder@gov.texas.gov, Cory Fish Cory.Fish@gov.texas.gov, Angie Martin Angie.Martin@gov.texas.gov, Sydney Gaitan sydni.gaitan@gov.texas.gov, Ben Haguewood ben.haguewood@gov.texas.gov, Scott MacNaughton scott.macnaughton@gov.texas.gov, Madelyn Fletcher Madelyn.Fletcher@gov.texas.gov, Trent Peroyea Trent.Peroyea@gov.texas.gov, Madison Yandell madison.yandell@gov.texas.gov, Tamela Griffin tamela.griffin@gov.texas.gov, Cesar Puesan cesar.puesan@gov.texas.gov, Michelle Watts Michelle.Watts@gov.texas.gov, Linda.Costley@dshs.texas.gov, Susana.Kent@txcourts.gov, Julie.Puckett@txdot.gov, Barb.Hanus@tspb.texas.gov, Eric.Fisher@ttu.edu, Whitfield@tidc.texas.gov, Ecolfax@tidc.texas.gov, Kelly.Thibodeau@txcourts.gov, Rebecca.Waltz@tdcj.texas.gov, Brock.Talley@tpwd.texas.gov, Dana.Lagarde@tpwd.texas.gov, Kathleen.Kreidler@uth.tmc.edu, Cgreen@cactx.org, Loren.Turner@uth.tmc.edu, Cbass@cactx.org, Teresa.D.Flores@uth.tmc.edu, Jennifer.Khorchani@uth.tmc.edu, Scott.Forbes@uth.tmc.edu, Lynn.Ward@thc.texas.gov, Chad.Coburn@txdot.gov, Dylan.McCoy@thc.texas.gov, Brad.Cain@lbb.texas.gov, Jennifer.Deegan@uth.tmc.edu, Kfriedenthal@cactx.org, Mklein@cactx.org, Richard.Glancey@tfc.texas.gov, Jason.Clark@tdcj.texas.gov, Jennifer.Gonzales@tdcj.texas.gov, Justin.Reefer@uth.tmc.edu, NoahG@csec.texas.gov, AndrewF@csec.texas.gov, Sara.Hicks@thc.texas.gov, PatrickT@csec.texas.gov, Neil.Azeez@lbb.texas.gov, Nawal.Traish@lbb.texas.gov, Latasha.Pennie@thc.texas.gov, Blake Calvert Blake.Calvert@gov.texas.gov, Clarisse Roquemore clarisse.roquemore@cpa.texas.gov, Julie.Lindsey@lbb.texas.gov, Cory.Sharp@lbb.texas.gov, Mary.Lopez@uth.tmc.edu, Angie.Pettigrew@glo.texas.gov, Kara.Crawford@uth.tmc.edu, Patrick Sweeten patrick.sweeten@gov.texas.gov, Stephanie Greger Stephanie.Greger@gov.texas.gov, Elizabeth.Ozuna@glo.texas.gov, Thomas.Brown@tfc.texas.gov, Christopher.Matthews@hhs.texas.gov, Leticia.Turner@tfe.texas.gov, Angela Colmenero Angela.Colmenero@gov.texas.gov

[EXTERNAL EMAIL]

Good morning,

The slide presentation from Thursday's meeting is attached, which was inadvertently excluded from the initial distribution. I apologize for any confusion.

Best,
Suzanne

Suzanne Johnson
Director of Administration
Office of Governor Greg Abbott
suzanne.johnson@gov.texas.gov
512-475-3163

From: Suzanne Johnson <Suzanne.Johnson@gov.texas.gov>
Sent: Thursday, January 11, 2024 3:59 PM

Subject: ARPA SLFRF Funding Meeting - Follow Up

State Agency and Institutions of Higher Education Heads,

Thank you for joining staff from the Office of the Governor regarding the funding that your agencies/institutions received from the American Rescue Plan Act, State and Local Fiscal Recovery Funds (SLFRF) from Senate Bill 8 (SB 8), 87th Legislature (3rd Special Session) and subsequently Senate Bill 30 (SB 30) 88th Legislature (Regular Session) or House Bill 1, 88th Legislature (Regular Session).

Treasury's Guidance for the SLFRF funding can be found at:

<https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>.

We have attached copies of the Obligation Interim Final Rule, Obligation Interim Final Rule Quick Reference Guide, Obligation Interim Final Rule Slide Presentation; you can download each of these documents, as well as the Obligation Interim Final Rule webinar, and many additional documents at the website listed above.

Additionally, the Frequently Asked Questions (FAQ) document mentioned during today's meeting is attached, which will be posted on the ARPA portal; as updates occur, new versions of the document will be found on the ARPA portal. We are also providing a pdf copy of the slide presentation.

Key dates to note:

- Funds must be obligated by December 31, 2024
- Funds must be expended by December 31, 2026

If your agency or institution of higher education will not meet these deadlines, your ARPA POC must email the OOG: melita.hudson@gov.texas.gov and angie.martin@gov.texas.gov.

If you have questions or need additional information, please email: melita.hudson@gov.texas.gov and angie.martin@gov.texas.gov.

We appreciate your time today.

Best,
Suzanne Johnson

Suzanne Johnson
Director of Administration
Office of Governor Greg Abbott
Suzanne.Johnson@gov.texas.gov
512-475-3163

SLFRF Funding Update Meeting
1.11.24.pdf
264 KB





From: Jimmy Anderson jimmy.anderson@gov.texas.gov

Subject: RE: MCR cost summary

Date: February 24, 2023 at 5:11 PM

To: McKenzie, Al Al.McKenzie@tea.texas.gov

Cc: Copeland, Amy Amy.Copeland@tea.texas.gov, Meyer, Mike Mike.Meyer@tea.texas.gov, Terry, James James.Terry@tea.texas.gov, Byer, Von Von.Byer@tea.texas.gov

JA

[EXTERNAL EMAIL]

Thanks Al!

From: McKenzie, Al <Al.McKenzie@tea.texas.gov>

Sent: Friday, February 24, 2023 3:47 PM

To: Jimmy Anderson <jimmy.anderson@gov.texas.gov>

Cc: Copeland, Amy <Amy.Copeland@tea.texas.gov>; Meyer, Mike <Mike.Meyer@tea.texas.gov>; Terry, James <James.Terry@tea.texas.gov>; Byer, Von <Von.Byer@tea.texas.gov>

Subject: MCR cost summary

[EXTERNAL SENDER] - Do not click on links or open attachments in unexpected messages.

Jimmy, per our conversation today here is a summary of the costs anticipated for tax compression this biennium.

I included an average local MCR row to illustrate why the 7.75 doesn't cost much (in 2024). 2025 current law compression is affected by the 7.75 in 2024

I reran the model for the catch-up compression with no change in the band so numbers are slightly different than we saw, but we now have the preliminary TY 2022 values from the comptroller, so thought is worthwhile updating

-Al

From: Meyer, Mike Mike.Meyer@tea.texas.gov
Subject: RE: TFOA Week 1 Curriculum Committee Kickoff Meeting
Date: October 17, 2023 at 12:04 PM



To: Nelson,Chris (CFO) chris.nelson@twc.texas.gov, Malika Te Malika.Te@lbb.texas.gov, JJanine.dosremedlos@oag.texas.gov, pamela.darden@rrc.texas.gov, thomas.brown@tfc.texas.gov, Burch, Katrina Katrina.Burch@dps.texas.gov
Cc: Jerry McGinty Jerry.McGinty@lbb.texas.gov, Nora Velasco Nora.Velasco@lbb.texas.gov, Gina Sweetin Gina.Sweetin@lbb.texas.gov

I can make any of those work.

From: Nelson,Chris (CFO) <chris.nelson@twc.texas.gov>
Sent: Tuesday, October 17, 2023 10:38 AM
To: Malika Te <Malika.Te@lbb.texas.gov>; JJanine.dosremedlos@oag.texas.gov; Meyer, Mike <Mike.Meyer@tea.texas.gov>; pamela.darden@rrc.texas.gov; thomas.brown@tfc.texas.gov; Burch, Katrina <Katrina.Burch@dps.texas.gov>
Cc: Jerry McGinty <Jerry.McGinty@lbb.texas.gov>; Nora Velasco <Nora.Velasco@lbb.texas.gov>; Gina Sweetin <Gina.Sweetin@lbb.texas.gov>
Subject: RE: TFOA Week 1 Curriculum Committee Kickoff Meeting

[EXTERNAL EMAIL]

Good morning,

All times will work for me.

From: Malika Te <Malika.Te@lbb.texas.gov>
Sent: Tuesday, October 17, 2023 10:18 AM
To: JJanine.dosremedlos@oag.texas.gov; Nelson,Chris (CFO) <chris.nelson@twc.texas.gov>; Meyer, Mike <mike.meyer@tea.texas.gov>; pamela.darden@rrc.texas.gov; thomas.brown@tfc.texas.gov; Burch, Katrina <Katrina.Burch@dps.texas.gov>
Cc: Jerry McGinty <Jerry.McGinty@lbb.texas.gov>; Nora Velasco <Nora.Velasco@lbb.texas.gov>; Gina Sweetin <Gina.Sweetin@lbb.texas.gov>
Subject: TFOA Week 1 Curriculum Committee Kickoff Meeting

You don't often get email from malika.te@lbb.texas.gov. [Learn why this is important](#)

CAUTION: Email not from TWC System. Use care when clicking links and opening attachments.

Good morning, all!

We are excited to be working with you on the Curriculum Committee for Week 1: The Art of the Budget Process! We'd like to schedule a short, introductory meeting (through Teams) to introduce ourselves, learn about your experience with TFOA (what you liked/what can improve in Week 1) and discuss next steps, responsibilities, and expectations for the committee. Please let me know which of the following dates work, and I'll email a calendar invite for the day that's best for the group.

Tue. Oct. 24 at 10 AM
Thu. Oct. 26 at 9 AM
Fri. Oct. 27 at 10 AM

Thanks!

Malika Te
Chief of Staff

Chief of Staff
Legislative Budget Board
512-463-1171
malika.te@lbb.texas.gov