Department of Energy
Washington, DC 20585

June 21, 2021

Austin R. Evers
American Oversight
1030 15th Street NW
Suite B255
Washington, DC 20005

Via email: foia@americanoversight.org

Re: HQ-2020-00052-F

Dear Mr. Evers:

This is the second partial response to the request for information that you sent to the Department of Energy (DOE) under the Freedom of Information Act (FOIA), 5 U.S.C. § 552. You requested:

> 1. All records reflecting expenses associated with DOE officials traveling with the U.S. delegation to Ukraine on or about May 19 to May 21, 2019. All invoices, expense reports, government credit card bills, reimbursements related to the trip—including but not limited to hotel bills, meals, per diem costs, and transportation expenses—are responsive to this request.
>
> 2. All briefing materials provided to the Office of the Secretary in advance of (1) Secretary Perry's meeting with Ukrainian officials in Ukraine on or about May 19 to May 21, 2019; (2) Secretary Perry's dinner with President Zelensky in Belgium on or about June 4, 2019; (3) Secretary Perry's meeting with Ukrainian officials in Poland on or about August 31 to September 2, 2019; and/or (4) Secretary Perry's meeting with Ukrainian officials in Lithuania on or about October 7, 2019.
>
> 3. Any readouts or summaries of (1) Secretary Perry's meeting with Ukrainian officials in Ukraine on or about May 19 to May 21, 2019; (2) Secretary Perry's dinner with President Zelensky in Belgium on or about June 4, 2019; (3) Secretary Perry's meeting with Ukrainian officials in Poland on or about August 31 to September 2, 2019; and/or (4) Secretary Perry's meeting with Ukrainian officials in Lithuania on or about October 7, 2019.
>
> 4. All records reflecting communications (including email messages, email attachments, official cables, handwritten notes, formal readouts, or informal summaries) sent or received by the DOE officials specified below regarding

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(1) Secretary Perry's meeting with Ukrainian officials in Ukraine on or about May 19 to May 21, 2019; (2) Secretary Perry's dinner with President Zelensky in Belgium on or about June 4, 2019; (3) Secretary Perry's meeting with Ukrainian officials in Poland on or about August 31 to September 2, 2019; and/or (4) Secretary Perry's meeting with Ukrainian officials in Lithuania on or about October 7, 2019.

Specified DOE Officials:

i. Secretary Rick Perry
ii. Deputy Secretary Dan Brouillette
iii. Former Chief of Staff Brian McCormack
iv. Anyone currently serving in the capacity of Chief of Staff
v. Under Secretary Mark Menezes
vi. Samuel Buchan, Special Adviser
vii. William Cooper, General Counsel
viii. Anyone serving in the capacity of White House Advisor or Liaison

Please produce all responsive records from February 1, 2019, through the date the search is conducted.

Your request was assigned to DOE's Office of Executive Secretariat (ES) and Office of the General Counsel (GC) to conduct a search of their files for responsive documents. The search started on October 16, 2019, which is the cutoff date for responsive documents. You received a first partial response to this request on March 16, 2020 consisting of forty-three (43) documents.

This letter serves as the second response for DOE. At this time, DOE has identified twenty-one (21) documents responsive to the request for a second partial response. DOE has determined that seven (7) documents have Department of State (DOS) equities. Additionally, one (1) attachment to one document has Export-Import Bank of the United States (EXIM) equities. DOE is sending these documents to DOS and EXIM for consultation. Additionally, one (1) attachment to one document has been removed for classification review and referred to the DOE's Office of Classification, Office of Environment, Health, Safety and Security. The remaining documents are being released to you as described in the accompanying index.

Upon review, DOE has determined that certain information should be withheld in the documents pursuant to Exemptions 5, 6, and 7(C) of the FOIA, 5 U.S.C. § 552, (b)(5), (b)(6), (b)(7)(C).

Exemption 5 of the FOIA protects from mandatory disclosure "inter-agency or intra-agency memorandums or letters that would not be available by law to a party other than an agency in litigation with the agency…." 5 U.S.C. § 552(b)(5). Exemption 5 incorporates the deliberative process privilege and the attorney-client privilege. The deliberative process privilege protects recommendations, advice, and opinions that are part of the process by which agency decisions and polices are formulated. The information withheld under this privilege consists of inter-agency pre-decisional information.

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Portions of these documents reflect deliberative discussions and draft documents. The DOE may consider these preliminary views as part of the process that will lead to the agency's final policy decision about these matters. The withheld information does not represent a final agency position, and its release would compromise the deliberative process by which the government makes its decisions. Thus, the information is being withheld under Exemption 5 of the FOIA as pre-decisional material that is part of the agency's deliberative process.

Lastly, some of these records would be subject to the presidential communications privilege.

Exemption 6 is generally referred to as the "personal privacy" exemption; it provides that the disclosure requirements of FOIA do not apply to "personnel and medical files and similar files the disclosure of which would constitute a clearly unwarranted invasion of personal privacy." 5 U.S.C. § 552(b)(6). In applying Exemption 6, the DOE considered: 1) whether a significant privacy interest would be invaded; 2) whether the release of the information would further the public interest by shedding light on the operations or activities of the Government; and 3) whether in balancing the privacy interests against the public interest, disclosure would constitute a clearly unwarranted invasion of privacy.

The information withheld under Exemption 6 consists of nonpublic, private, or secure email addresses and telephone numbers, as well as travel information. This information qualifies as "similar files" because it is information in which an individual has a privacy interest. Moreover, releasing the information could subject the individuals to unwarranted or unsolicited communications. Since no public interest would be served by disclosing this information, and since there is a viable privacy interest that would be threatened by such disclosure, Exemption 6 authorizes withholding the information. Therefore, we have determined that the public interest in the information's release does not outweigh the overriding privacy interests in keeping it confidential.

Exemption 7 protects from disclosure "records or information compiled for law enforcement purposes" that fall within the purview of one or more of six enumerated categories. To qualify under Exemption 7, the information must have been compiled, either originally or at some later date, for a law enforcement purpose, which includes crime prevention and security measures, even if that is only one of the many purposes for compilation.

Exemption 7(C) provides that, "records of information compiled for law enforcement purposes" may be withheld from disclosure, but only to the extent that the production of such documents "could reasonably be expected to constitute an unwarranted invasion of personal privacy…." In applying Exemption 7(C), DOE considered whether a significant privacy interest would be invaded, whether the release of the information would further the public interest in shedding light on the operations or activities of the Government, and whether in balancing the privacy interests against the public interest, disclosure would constitute unwarranted invasion of privacy.

The information withheld under Exemption 7(C) consists of the names of security personnel, including executive protection employees, as well as secure information regarding the details of travel. This information, if known, could pose a serious safety risk to the individual in question. The disclosure of such information may result in an unwarranted invasion of privacy and could

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reasonably pose a serious safety threat. Releasing the names of security personnel and travel details in question would reveal little about the operations or activities of the Government. Therefore, disclosure of this information could reasonably be expected to constitute an unwarranted invasion of personal privacy, and this information will be withheld pursuant to Exemption 7(C).

Exemption 7(E) provides that, "records or information compiled for law enforcement purposes" may be withheld from disclosure, but only to the extent that the production of such documents "would disclose techniques and procedures for law enforcement investigations or prosecutions, or would disclose guidelines for law enforcement investigations or prosecutions if such disclosure could reasonably be expected to risk circumvention of the law." Information has been withheld pursuant to this exemption.

This satisfies the standard set forth at 5 U.S.C. § 552(a)(8)(A) that agencies shall withhold information under FOIA "only if (I) the agency reasonably foresees that disclosure would harm an interest protected by an exemption . . . ; or (II) disclosure is prohibited by law . . . ." 5 U.S.C. § 552(a)(8)(A) also provides that whenever full disclosure of a record is not possible, agencies shall "consider whether partial disclosure of information is possible . . . ." Thus, we have determined that, in certain instances, a partial disclosure is proper.

Pursuant to 10 C.F.R. § 1004.7(b)(2), I am the individual responsible for the determination to withhold the information described above. The FOIA requires that "any reasonably segregable portion of a record shall be provided to any person requesting such record after deletion of the portions which are exempt." 5 U.S.C. § 552(b). As a result, a redacted version of the documents are being released to you in accordance with 10 C.F.R. § 1004.7(b)(3).

The FOIA provides for the assessment of fees for the processing of requests. See 5 U.S.C. § 552(a)(4)(A)(i); see also 10 C.F.R. § 1004.9(a). In our October 16, 2019 letter, you were advised that your request was placed in the "other" category for fee purposes. Requesters in this category are provided with two free hours of search time and 100 free pages of duplication. In that same letter, we informed you that your fee waiver was granted. Thus, no fees will be charged for processing your request.

You also requested expedited processing of your request. Your request for expedited processing was initially denied in our letters dated October 16, 2019. Upon reconsideration of our decision to deny expedited processing of your request, your request was granted in our letter dated November 22, 2019.

If you have any questions about the processing of the request or this letter, your attorney may contact Hilarie Snyder, Trial Attorney, at Hilarie.E.Snyder@usdoj.gov or 202-305-0747.

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I appreciate the opportunity to assist you with this matter.

Sincerely,

Alexander C. Morris

Digitally signed by Alexander C. Morris
Date: 2021 06.21 12:53:53 -04'00'

Alexander C. Morris
FOIA Officer
Office of Public Information

Enclosures

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INDEX

Request #: HQ-2020-00052-F

Second partial response for Mr. Austin R. Evers for:

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and/or (4) Secretary Perry's meeting with Ukrainian officials in Lithuania on or about October 7, 2019.

Specified DOE Officials:

i. Secretary Rick Perry
ii. Deputy Secretary Dan Brouillette
iii. Former Chief of Staff Brian McCormack
iv. Anyone currently serving in the capacity of Chief of Staff
v. Under Secretary Mark Menezes

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vi. Samuel Buchan, Special Adviser
vii. William Cooper, General Counsel
viii. Anyone serving in the capacity of White House Advisor or Liaison

Please produce all responsive records from February 1, 2019, through the date the search is conducted.

At this time, DOE has located twenty-one (21) documents responsive to your request.

- Fourteen (14) documents *are being released in part pursuant to Exemptions 5, 6, 7(C), and 7(E).*
- Seven (7) documents *are in consult* with DOS, and will be released once DOS provides DOE with their release determinations.
- One (1) attachment to one document *is in consult* with EXIM, and will be released once EXIM provides DOE with their release determinations.
- One (1) attachment to one document *has been referred* to DOE's Office of Classification, Office of Environment, Health, Safety and Security, and will be released once the Office of Classification provides DOE with their release determinations.

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Goode, Jesse (CONTR)

From: McCormack, Brian
Sent: Tuesday, May 21, 2019 4:08 PM
To: Love, Kelly
Subject: RE: Draft Ukraine readout

Sure

From: Love, Kelly <kelly.love@hq.doe.gov>
Date: Tuesday, May 21, 2019, 21:58
To: McCormack, Brian <brian.mccormack@hq.doe.gov>
Subject: FW: Draft Ukraine readout

Are you good with the final below?

From: Singer, Emily
Sent: Tuesday, May 21, 2019 2:51 PM
To: Love, Kelly <kelly.love@hq.doe.gov>; Ktenas, Bianca <bianca.ktenas@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>; McCormack, Brian <brian.mccormack@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Wilmot, Dan <dan.wilmot@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Turenne, William <william.turenne@hq.doe.gov>; Garrish, Theodore <theodore.garrish@hq.doe.gov>; Turner, Alexa <alexa.turner@hq.doe.gov>
Subject: RE: Draft Ukraine readout

S2 team clears

From: Love, Kelly
Sent: Tuesday, May 21, 2019 2:45 PM
To: Ktenas, Bianca <bianca.ktenas@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>; McCormack, Brian <brian.mccormack@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Wilmot, Dan <dan.wilmot@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Turenne, William <william.turenne@hq.doe.gov>; Garrish, Theodore <theodore.garrish@hq.doe.gov>; Singer, Emily <emily.singer@hq.doe.gov>; Turner, Alexa <alexa.turner@hq.doe.gov>
Subject: RE: Draft Ukraine readout

(b) (5)

From: Ktenas, Bianca
Sent: Tuesday, May 21, 2019 2:39 PM
To: Love, Kelly <kelly.love@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>; McCormack, Brian <brian.mccormack@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Wilmot, Dan <dan.wilmot@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Turenne, William

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<william.turenne@hq.doe.gov>; Garrish, Theodore <theodore.garrish@hq.doe.gov>; Singer, Emily <emily.singer@hq.doe.gov>; Turner, Alexa <alexa.turner@hq.doe.gov>
Subject: RE: Draft Ukraine readout

READOUT OF SECRETARY PERRY'S DELEGATION VISIT TO THE INAUGURATION OF UKRAINIAN PRESIDENT VOLODYMYR ZELENSKYY

KYIV, UKRAINE – On May 20, 2019, U.S. Secretary Perry led the U.S. Presidential Delegation on behalf of President Donald J. Trump to the Inauguration of His Excellency Volodymyr Zelenskyy, President of Ukraine. Secretary Perry was joined by U.S. Special Representative for Ukraine Negotiations Kurt Volker, U.S. Ambassador to the European Union Gordon D. Sondland, Director for European Affairs at the National Security Council Alexander Vindman, Deputy Chief of Mission for the U.S. Embassy in Ukraine Joseph Pennington, as well as U.S. Senator Ron Johnson. Secretary Perry and the delegation met with several Ukrainian and European leaders while in Ukraine to discuss efforts to further economic and energy cooperation within the transatlantic community, and particularly with Ukraine.

President of Ukraine, Volodymyr Zelenskyy

On Monday, the delegation attended the inauguration of President Zelenskyy and held a bilateral meeting with the new President. They reaffirmed the United States is strongly committed to the success of a free, prosperous, and resilient Ukraine. The U.S. looks forward to working with President Zelenskyy as Ukraine seeks reforms and promotes an environment attractive to foreign investment, particularly in the energy sector. The Ukrainian people stand to benefit from their vast potential and realize the economic prosperity they have sought since independence 27 years ago. The deep partnership between the U.S. and Ukraine, and the vision held by President Zelenskyy for the next generations of Ukraine will help ensure this becomes a reality.

Prime Minister of Ukraine, Volodymyr Groysman

Secretary Perry held a bilateral meeting with the Prime Minister of Ukraine Volodymyr Groysman. He thanked him for his service as Prime Minister to the people of Ukraine, and supports the peaceful transition of power taking place this week. The United States strongly supports the people of Ukraine, and we look forward to working with President Zelenskyy under his new leadership. Secretary Perry reiterated the United States' opposition to the construction of the Nord Stream 2 and Turkish Stream pipelines, as it will stifle the security of the European Union. The U.S. and Ukraine remain committed to stopping actors who use energy as a weapon and on behalf of President Trump and his Administration, we will continue to support our friend and ally, Ukraine, against Russia's aggression.

Speaker of Ukrainian Parliament, Andriy Parubiy

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Secretary Perry and Ukraine's Speaker of Parliament, Andriy Parubiy, had a productive discussion regarding the U.S.-Ukraine Strategic Energy Dialogue and reaffirmed our country's commitment since their last discussion last November. Both leaders emphasized the importance of energy security and diversity in Ukraine and our continued cooperation in these efforts.

President of Georgia, Salome Zourabichvili

Secretary Perry and delegation members met with President Salome Zourabichvili of the Republic of Georgia where they discussed a wide range of issues related to regional security, economics, and energy opportunities. They discussed ways to improve Ukrainian and Georgian energy security and diversity, including creating an environment that fosters increased investment and benefit the citizens of the Black Sea region. This includes a desire for maintaining discussions about the potential for LNG as a means of diversification.

From: Love, Kelly
Sent: Tuesday, May 21, 2019 2:05 PM
To: Ktenas, Bianca <bianca.ktenas@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>
Subject: FW: Draft Ukraine readout

Bianca – Could you please format the attached document and send a test email to the group below?

From: Buchan, Samuel
Sent: Tuesday, May 21, 2019 1:50 PM
To: Love, Kelly <kelly.love@hq.doe.gov>; McCormack, Brian <brian.mccormack@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Wilmot, Dan <dan.wilmot@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Turenne, William <william.turenne@hq.doe.gov>; Garrish, Theodore <theodore.garrish@hq.doe.gov>; Singer, Emily <emily.singer@hq.doe.gov>; Turner, Alexa <alexa.turner@hq.doe.gov>
Subject: RE: Draft Ukraine readout

All,

Attached are some more edits to the readout. I caught some typos and added some per Brian's comments. Jess is hovering over my shoulder so she has reviewed these as well.

Best,
Sam

From: Love, Kelly <kelly.love@hq.doe.gov>
Date: Tuesday, May 21, 2019, 6:44 PM
To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Szymanski, Jessica <jessica.szymanski@hq.doe.gov>, Buchan, Samuel <samuel.buchan@hq.doe.gov>, Mapes, Thomas E. <thomas.mapes@hq.doe.gov>, Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>, Wilmot, Dan <dan.wilmot@hq.doe.gov>, Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>, Turenne, William <william.turenne@hq.doe.gov>, Garrish, Theodore <theodore.garrish@hq.doe.gov>, Singer, Emily <emily.singer@hq.doe.gov>, Turner, Alexa <alexa.turner@hq.doe.gov>

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Subject: RE: Draft Ukraine readout

+ Emily and Alexa

-----Original Message-----
From: Love, Kelly
Sent: Tuesday, May 21, 2019 12:40 PM
To: McCormack, Brian <Brian.Mccormack@hq.doe.gov>; Szymanski, Jessica <Jessica.Szymanski@hq.doe.gov>; Buchan, Samuel <Samuel.Buchan@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Wilmot, Dan <Dan.Wilmot@hq.doe.gov>; Hynes, Shaylyn <Shaylyn.Hynes@hq.doe.gov>; Turenne, William <William.Turenne@hq.doe.gov>; Garrish, Theodore <Theodore.Garrish@hq.doe.gov>
Subject: Draft Ukraine readout

All - Please see attached draft edits to the Ukraine readout and let us know if you have any changes. (b) (5)

Thanks,
Kelly

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Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Tuesday, May 21, 2019 1:50 PM
To: Love, Kelly;McCormack, Brian;Szymanski, Jessica;Mapes, Thomas E.;Vande Beek, Dirk;Wilmot, Dan;Hynes, Shaylyn;Turenne, William;Garrish, Theodore;Singer, Emily;Turner, Alexa
Subject: RE: Draft Ukraine readout
Attachments: UKRAINE READOUT.docx

All,

Attached are some more edits to the readout. I caught some typos and added some per Brian's comments. Jess is hovering over my shoulder so she has reviewed these as well.

Best,
Sam

From: Love, Kelly <kelly.love@hq.doe.gov>
Date: Tuesday, May 21, 2019, 6:44 PM
To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Szymanski, Jessica <jessica.szymanski@hq.doe.gov>, Buchan, Samuel <samuel.buchan@hq.doe.gov>, Mapes, Thomas E. <thomas.mapes@hq.doe.gov>, Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>, Wilmot, Dan <dan.wilmot@hq.doe.gov>, Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>, Turenne, William <william.turenne@hq.doe.gov>, Garrish, Theodore <theodore.garrish@hq.doe.gov>, Singer, Emily <emily.singer@hq.doe.gov>, Turner, Alexa <alexa.turner@hq.doe.gov>
Subject: RE: Draft Ukraine readout

+ Emily and Alexa

-----Original Message-----
From: Love, Kelly
Sent: Tuesday, May 21, 2019 12:40 PM
To: McCormack, Brian <Brian.Mccormack@hq.doe.gov>; Szymanski, Jessica <Jessica.Szymanski@hq.doe.gov>; Buchan, Samuel <Samuel.Buchan@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Wilmot, Dan <Dan.Wilmot@hq.doe.gov>; Hynes, Shaylyn <Shaylyn.Hynes@hq.doe.gov>; Turenne, William <William.Turenne@hq.doe.gov>; Garrish, Theodore <Theodore.Garrish@hq.doe.gov>
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Kelly

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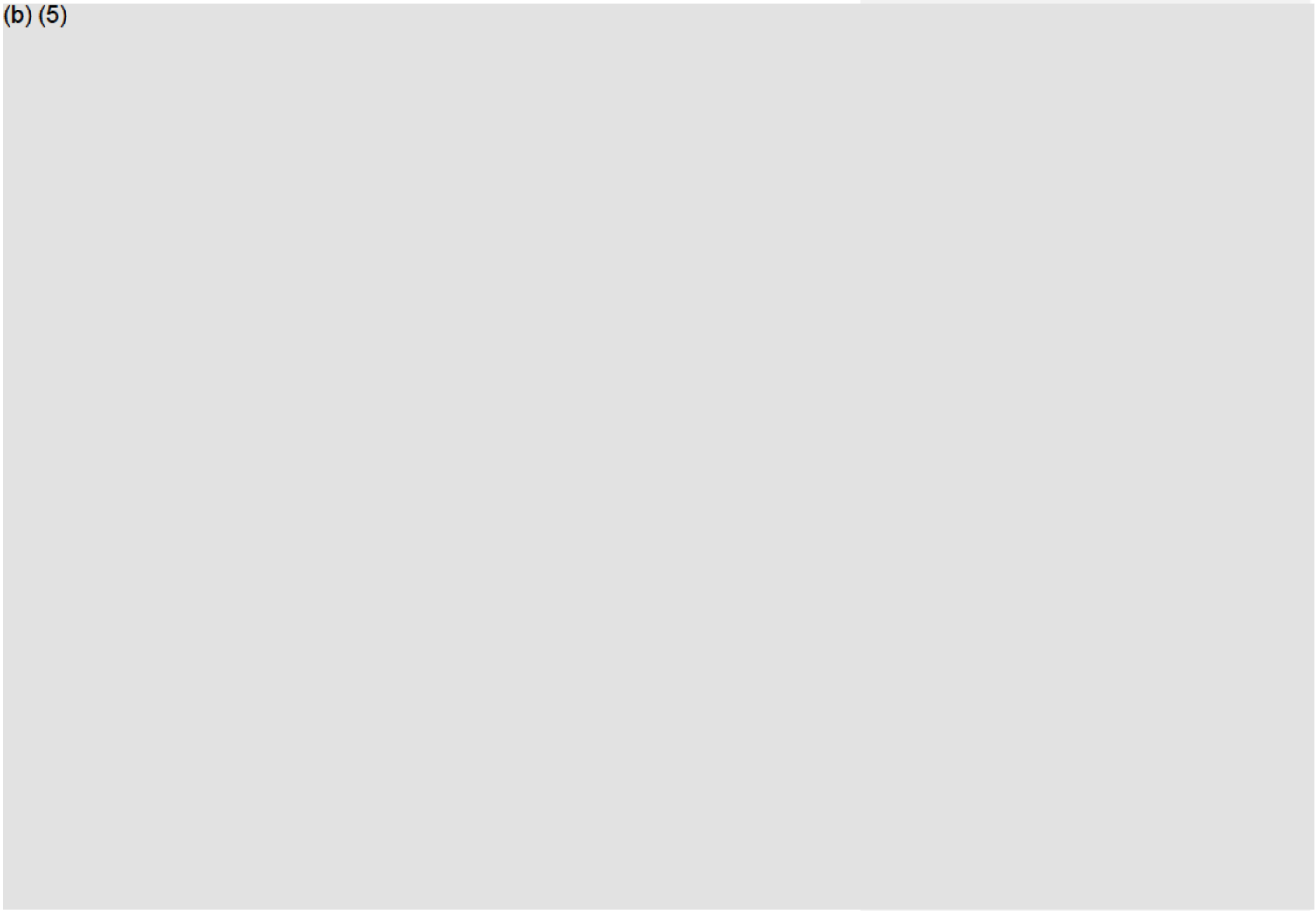
U.S. DEPARTMENT OF ENERGY

News Media Contact: (202) 586-4940
For Immediate Release: May 21, 2019

(b) (5)

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(b) (5)



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Goode, Jesse (CONTR)

From: McCormack, Brian
Sent: Tuesday, May 21, 2019 5:29 PM
To: Almstead, Deidre;Gerdes, Stan;Wilmot, Dan;Hynes, Shaylyn;Vande Beek, Dirk;Love, Kelly;Szymanski, Jessica;Wallwork, Luke
Subject: RE: Flash on schedule

(b) (5)

From: Almstead, Deidre <deidre.almstead@hq.doe.gov>
Date: Tuesday, May 21, 2019, 23:23
To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Gerdes, Stan <stan.gerdes@hq.doe.gov>, Wilmot, Dan <dan.wilmot@hq.doe.gov>, Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>, Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>, Love, Kelly <kelly.love@hq.doe.gov>, Szymanski, Jessica <jessica.szymanski@hq.doe.gov>, Wallwork, Luke <luke.wallwork@hq.doe.gov>
Subject: RE: Flash on schedule

Can I tell them what its about? (b) (5)

From: McCormack, Brian
Sent: Tuesday, May 21, 2019 5:20 PM
To: Gerdes, Stan <stan.gerdes@hq.doe.gov>; Wilmot, Dan <dan.wilmot@hq.doe.gov>; Almstead, Deidre <deidre.almstead@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Love, Kelly <kelly.love@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>; Wallwork, Luke <luke.wallwork@hq.doe.gov>
Subject: RE: Flash on schedule

Yes, a call would be good. Thanks.

Also, tomorrow nights personal event is going to be tbd.

From: Gerdes, Stan <stan.gerdes@hq.doe.gov>
Date: Tuesday, May 21, 2019, 22:31
To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Wilmot, Dan <dan.wilmot@hq.doe.gov>, Almstead, Deidre <deidre.almstead@hq.doe.gov>, Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>, Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>, Love, Kelly <kelly.love@hq.doe.gov>, Szymanski, Jessica <jessica.szymanski@hq.doe.gov>
Subject: RE: Flash on schedule

(b) (5) – would you like us to work on getting a call setup w/ Sohi & S1 tomorrow?

From: McCormack, Brian
Sent: Tuesday, May 21, 2019 4:27 PM
To: Wilmot, Dan <dan.wilmot@hq.doe.gov>; Gerdes, Stan <stan.gerdes@hq.doe.gov>; Almstead, Deidre

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<deidre.almstead@hq.doe.gov>; Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>; Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>; Love, Kelly <kelly.love@hq.doe.gov>; Szymanski, Jessica <jessica.szymanski@hq.doe.gov>
Subject: RE: Flash on schedule

(b) (5)

From: Wilmot, Dan <dan.wilmot@hq.doe.gov>
Date: Tuesday, May 21, 2019, 20:31
To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Gerdes, Stan <stan.gerdes@hq.doe.gov>, Almstead, Deidre <deidre.almstead@hq.doe.gov>, Hynes, Shaylyn <shaylyn.hynes@hq.doe.gov>, Vande Beek, Dirk <dirk.vandebeek@hq.doe.gov>, Love, Kelly <kelly.love@hq.doe.gov>, Szymanski, Jessica <jessica.szymanski@hq.doe.gov>
Subject: RE: Flash on schedule

Adding PA who already knows

(b) (5)

From: McCormack, Brian <brian.mccormack@hq.doe.gov>
Date: Tuesday, May 21, 2019, 2:14 PM
To: Wilmot, Dan <dan.wilmot@hq.doe.gov>, Gerdes, Stan <stan.gerdes@hq.doe.gov>, Almstead, Deidre <deidre.almstead@hq.doe.gov>
Subject: RE: Flash on schedule

(b) (5)

From: Wilmot, Dan <dan.wilmot@hq.doe.gov>
Date: Tuesday, May 21, 2019, 20:10

AMERICAN OVERSIGHT

To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Gerdes, Stan <stan.gerdes@hq.doe.gov>, Almstead, Deidre <deidre.almstead@hq.doe.gov>
Subject: RE: Flash on schedule

Ok. (b) (5)

From: McCormack, Brian <brian.mccormack@hq.doe.gov>
Date: Tuesday, May 21, 2019, 2:09 PM
To: Gerdes, Stan <stan.gerdes@hq.doe.gov>, Almstead, Deidre <deidre.almstead@hq.doe.gov>
Cc: Wilmot, Dan <dan.wilmot@hq.doe.gov>
Subject: RE: Flash on schedule

(b) (5)

From: Gerdes, Stan <stan.gerdes@hq.doe.gov>
Date: Tuesday, May 21, 2019, 20:06
To: McCormack, Brian <brian.mccormack@hq.doe.gov>, Almstead, Deidre <deidre.almstead@hq.doe.gov>
Cc: Wilmot, Dan <dan.wilmot@hq.doe.gov>
Subject: RE: Flash on schedule

(b) (5)

From: McCormack, Brian
Sent: Tuesday, May 21, 2019 2:05 PM
To: Almstead, Deidre <deidre.almstead@hq.doe.gov>; Gerdes, Stan <stan.gerdes@hq.doe.gov>
Cc: Wilmot, Dan <dan.wilmot@hq.doe.gov>
Subject: Flash on schedule

(b) (5)

Let me know thoughts.

(b) (5)

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(b) (5)

AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From:	Buchan, Samuel
Sent:	Wednesday, May 22, 2019 12:19 PM
To:	Lockwood, Andrea;Sandoli, Robert;McKearin, Josh;Tumminia, Paul;Noel, Emily E;Sherman, Nicholas;Noel, Emily E
Subject:	Document1
Attachments:	Document1.docx

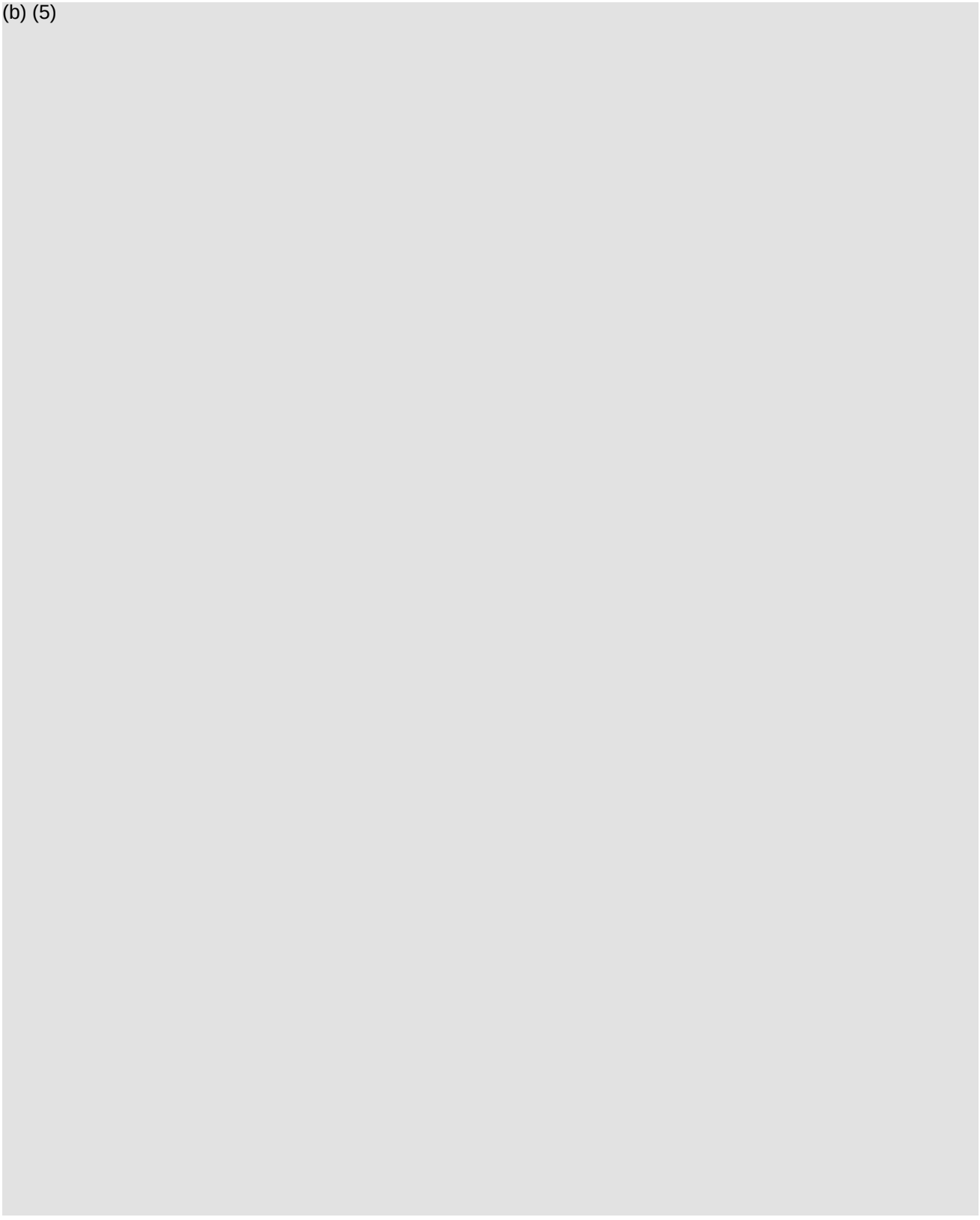
All - Please see the attached draft paper for tomorrow's WH meeting. Please provide your thoughts on the specific issues. (b) (5)

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(b) (5)



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(b) (5)

(b) (5)

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Goode, Jesse (CONTR)

From:	Buchan, Samuel
Sent:	Wednesday, May 22, 2019 4:02 PM
To:	Lockwood, Andrea;Sandoli, Robert;Tumminia, Paul;Noel, Emily E
Subject:	DRAFT S1 Briefing Memo - Ukraine Trip readoutawl (002)
Attachments:	DRAFT S1 Briefing Memo - Ukraine Trip readoutawl (002).docm

Here is the latest version

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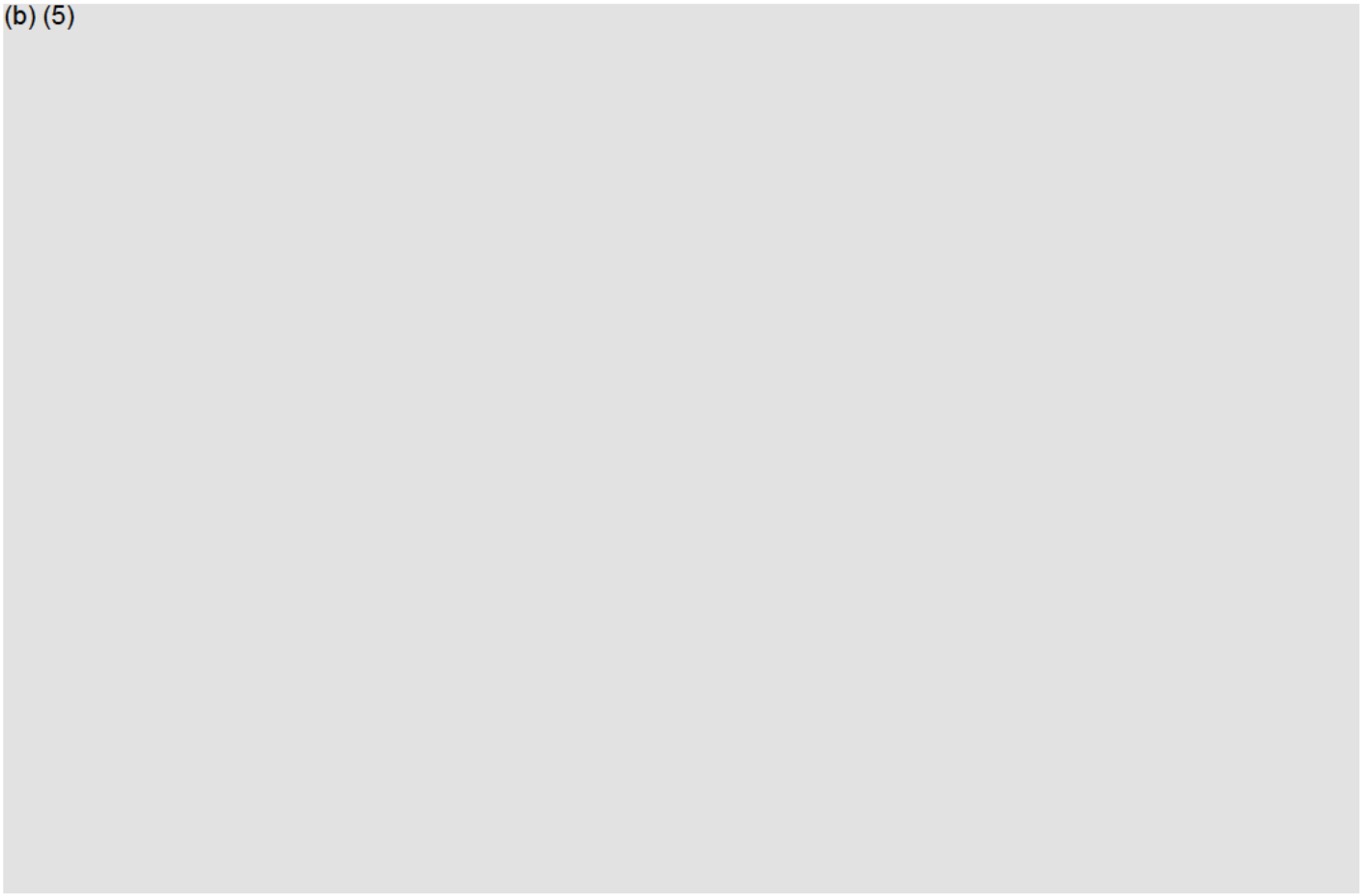
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AMERICAN OVERSIGHT

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BRIEFING PREPARED BY: Sam Buchan, IA-1, 6-5800

BRIEFING REVIEWED BY: Andrea Lockwood, IA-20.

(b) (5)

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(b) (5)

AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Wednesday, May 22, 2019 5:07 PM
To: Haddad, Zead
Subject: RE: DRAFT S1 Briefing Memo - Ukraine Trip readoutawl
Attachments: DRAFT S1 Briefing Memo - Ukraine Trip readoutawl (002).docm

Here you go.

-----Original Message-----
From: Haddad, Zead
Sent: Wednesday, May 22, 2019 4:56 PM
To: Buchan, Samuel <samuel.buchan@hq.doe.gov>
Subject: FW: DRAFT S1 Briefing Memo - Ukraine Trip readoutawl

My deadline is in 5 min.

-----Original Message-----
From: Haddad, Zead
Sent: Wednesday, May 22, 2019 3:50 PM
To: Buchan, Samuel <Samuel.Buchan@hq.doe.gov>; Lockwood, Andrea <Andrea.Lockwood@hq.doe.gov>
Cc: Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Johnson, Matthew J. <matthew.j.johnson@hq.doe.gov>; Garrish, Theodore <Theodore.Garrish@hq.doe.gov>
Subject: RE: DRAFT S1 Briefing Memo - Ukraine Trip readoutawl

Hi Sam and Andrea,

I understand that you will be revising the memo for this meeting. I have attached the most recent. Please let us know when you plan to have this done.

Thank you.
Zead

-----Original Message-----
From: Haddad, Zead
Sent: Wednesday, May 22, 2019 1:36 PM
To: Buchan, Samuel <Samuel.Buchan@hq.doe.gov>
Cc: Mapes, Thomas E. <thomas.mapes@hq.doe.gov>; Johnson, Matthew J. <matthew.j.johnson@hq.doe.gov>; Garrish, Theodore <Theodore.Garrish@hq.doe.gov>
Subject: RE: DRAFT S1 Briefing Memo - Ukraine Trip readoutawl

Thank you, Sam. Please see attached with edits. If you adjust the points, please use this version.

Please let us know if the Pre-brief will require a separate memo or whether it would be good to use this memo for both the pre-briefing for and meeting with POTUS.

Zead

AMERICAN OVERSIGHT

-----Original Message-----
From: Buchan, Samuel
Sent: Wednesday, May 22, 2019 1:02 PM
To: Haddad, Zead <zead.haddad@hq.doe.gov>
Subject: DRAFT S1 Briefing Memo - Ukraine Trip readoutawl

Here is a placeholder for the meeting tomorrow. I will still need to work on the talking points.

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: McCormack, Brian
Sent: Thursday, May 23, 2019 9:15 AM
To: Kurt Volker;Sondland, Gordon D (USEU);alexander.s.vindman (b) (6))
Cc: Buchan, Samuel
Subject: Draft Agenda

Missed Volker on last transmission...sorry. Below is a draft agenda. (b) (5) Will see everyone at pre-brief. FYI Senator Johnson may only make it for the meeting itself.

(b) (5)

AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Tuesday, May 28, 2019 4:11 PM
To: Singer, Emily;Turner, Alexa
Subject: Ukraine Paper
Attachments: U.S. Administration Support for Ukraine_Options Outline.docx

Ladies,

As discussed here is the paper I pulled together on our (b) (5)

Let me know if you have thoughts/edits/concerns.

Best,

Sam Buchan | Senior Advisor
U.S. Department of Energy | International Affairs
Samuel.Buchan@hq.doe.gov | (b) (6)
O: +1 202 586 0222
M: (b) (6)

AMERICAN OVERSIGHT

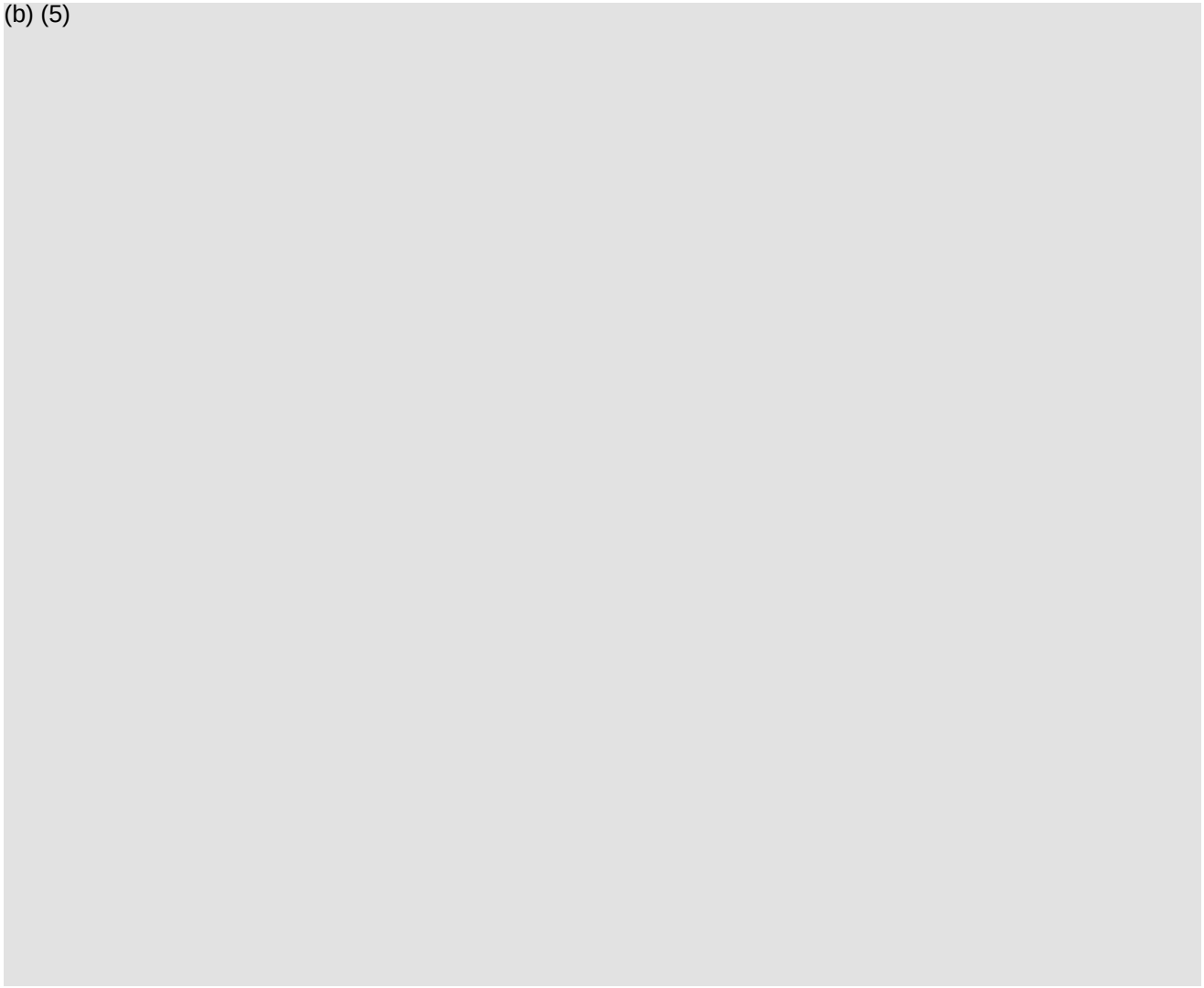
U.S. Administration Support for Reforms in Ukraine

Delegation Members: U.S. Secretary of Energy, Rick Perry
Special Representative for Ukraine Negotiations, Kurt Volker
U.S. Ambassador to the European Union, Gordon Sondland
Director for European Affairs, NSC, Alexander Vindman
Charge d'Affaires, U.S. Embassy Kyiv, Joseph Pennington
U.S. Senator, Ron Johnson

On May 20, 2019, on behalf of President Donald J. Trump, a U.S. delegation consisting of the above mentioned members, and Senator Ron Johnson, attended the Presidential inauguration of Volodymyr Zelenskyy. During the visit of the delegation the members conducted official meetings with the following:

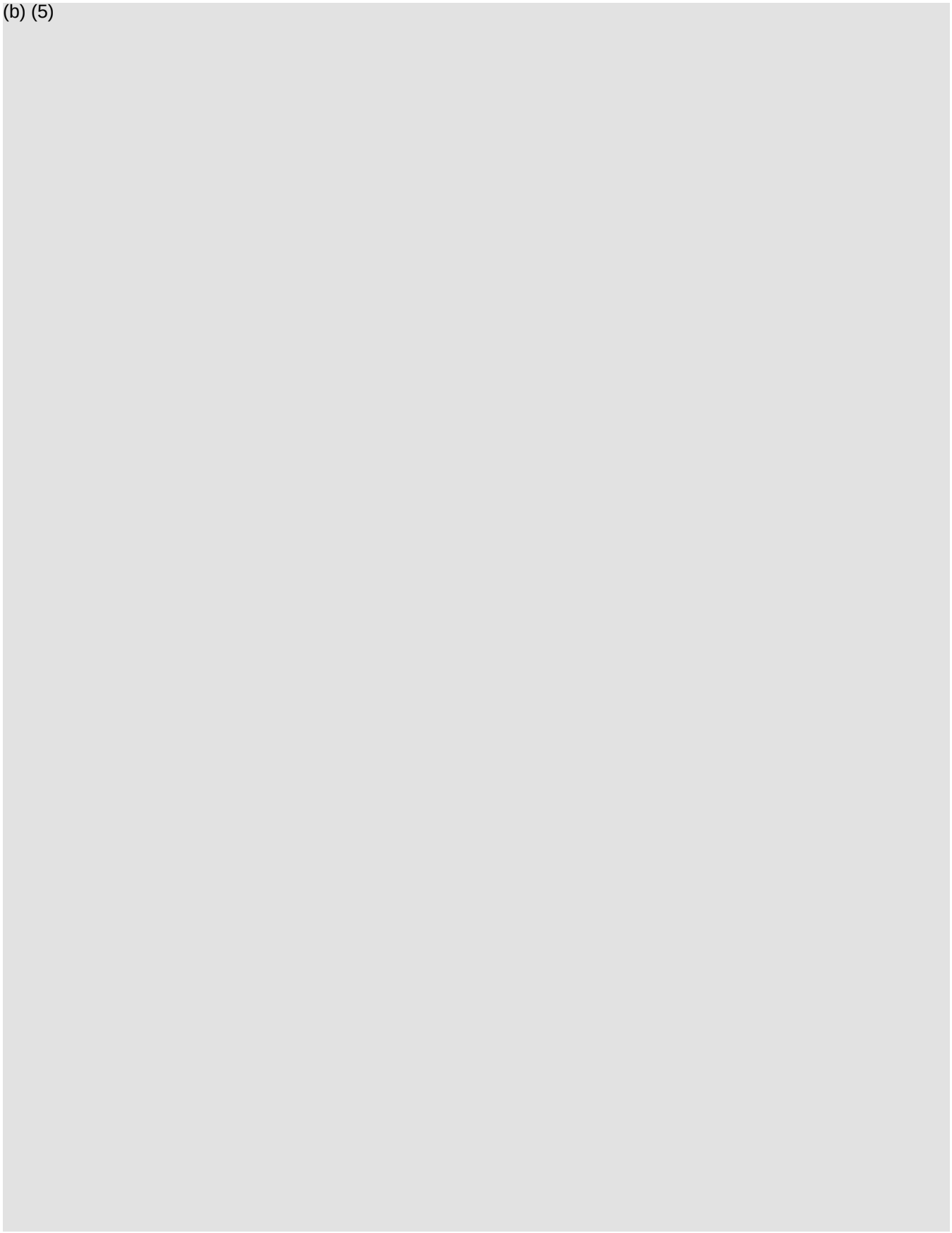
Government of Ukraine: President of Ukraine, Volodymyr Zelenskyy
Prime Minister of Ukraine, Volodymyr Groysman
Speaker of the Rada (Ukrainian Parliament), Andriy Parubiy
Advisor to the President, Oleksandr Danyliuk
CEO of Naftogaz, Andriy Kobolev

(b) (5)



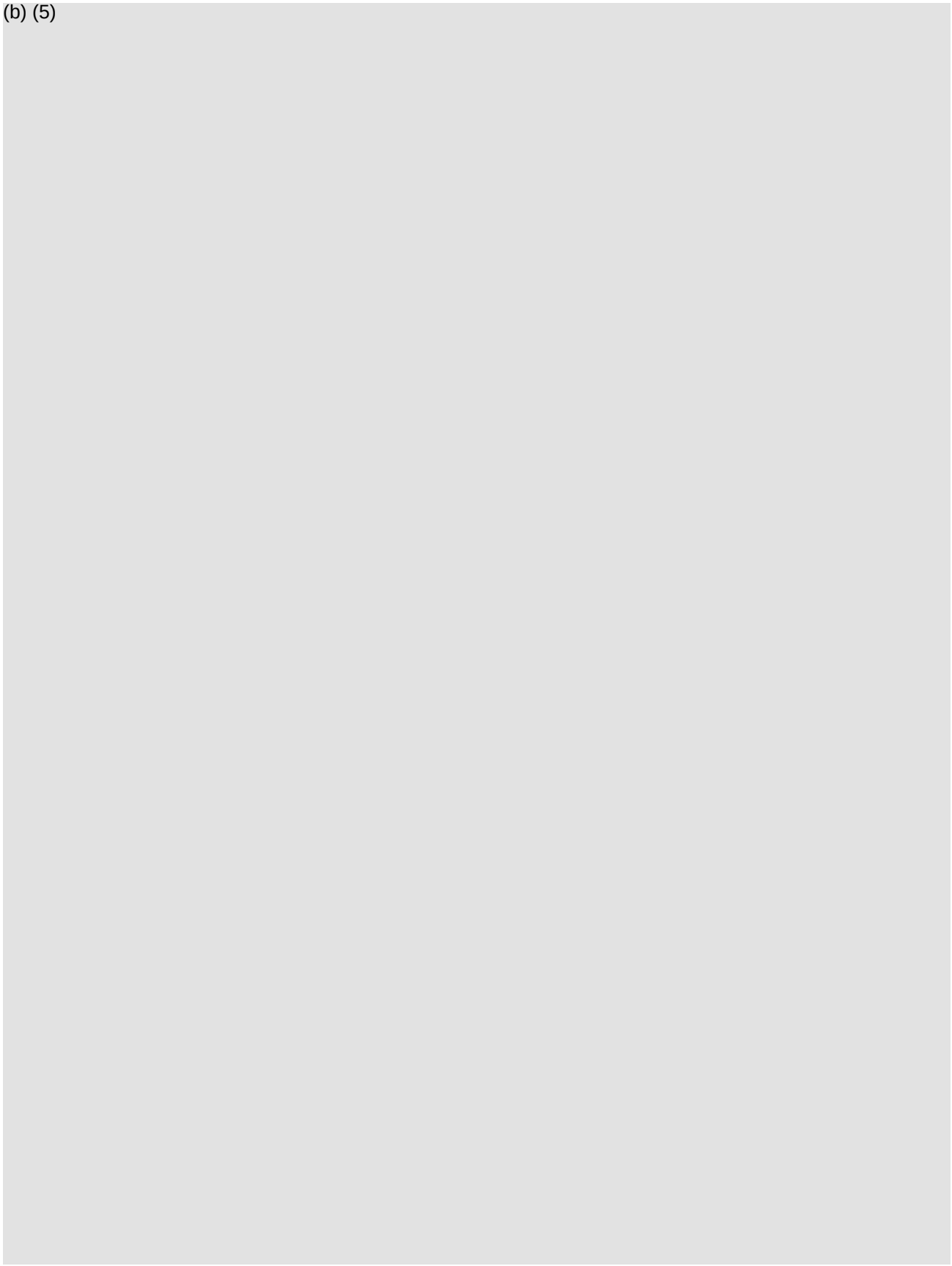
AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Wednesday, May 29, 2019 4:39 PM
To: Tumminia, Paul;Vindman, Alexander S. EOP/NSC
Subject: RE: Ukraine
Attachments: U.S. Administration Support for Ukraine_Options Outline.docx

Thanks, Alex. (b) (5)

-----Original Message-----
From: Tumminia, Paul
Sent: Wednesday, May 29, 2019 4:34 PM
To: Vindman, Alexander S. EOP/NSC <(b) (6) >; Buchan, Samuel <samuel.buchan@hq.doe.gov>
Subject: RE: Ukraine

Alex: (b) (5)

Thanks, -Paul
Paul Tumminia
Senior Advisor
Office of Europe and Eurasian Affairs
U.S. Department of Energy
Direct Dial: (202) 586-8036

-----Original Message-----
From: Vindman, Alexander S. EOP/NSC [mailto:(b) (6)]
Sent: Wednesday, May 29, 2019 4:25 PM
To: Buchan, Samuel <samuel.buchan@hq.doe.gov>
Cc: Tumminia, Paul <paul.tumminia@hq.doe.gov>
Subject: [EXTERNAL] RE: Ukraine

(b) (5)

AMERICAN OVERSIGHT

Here's the WAVES link.

(b) (7)(E)

See you at 0800. We are in EEOB 374.

V/R,
Alexander S. Vindman
Director for Eastern Europe and Russia
National Security Council
Desk: 202-456-9143

-----Original Message-----
From: Buchan, Samuel <samuel.buchan@hq.doe.gov>
Sent: Wednesday, May 29, 2019 8:56 AM
To: Vindman, Alexander S. EOP/NSC <(b) (6)>
Cc: Tumminia, Paul <paul.tumminia@hq.doe.gov>
Subject: Ukraine

Alex,

Per your email RE: the 08000 sub-PCC on Ukraine tomorrow. Could you please send any materials that you may have sent to the broader group?

Best,

Sam Buchan | Senior Advisor
U.S. Department of Energy | International Affairs
Samuel.Buchan@hq.doe.gov | (b) (6)
O: +1 202 586 0222
M: (b) (6)

****
This message does not originate from a known Department of Energy email system.
Use caution if this message contains attachments, links or requests for information.
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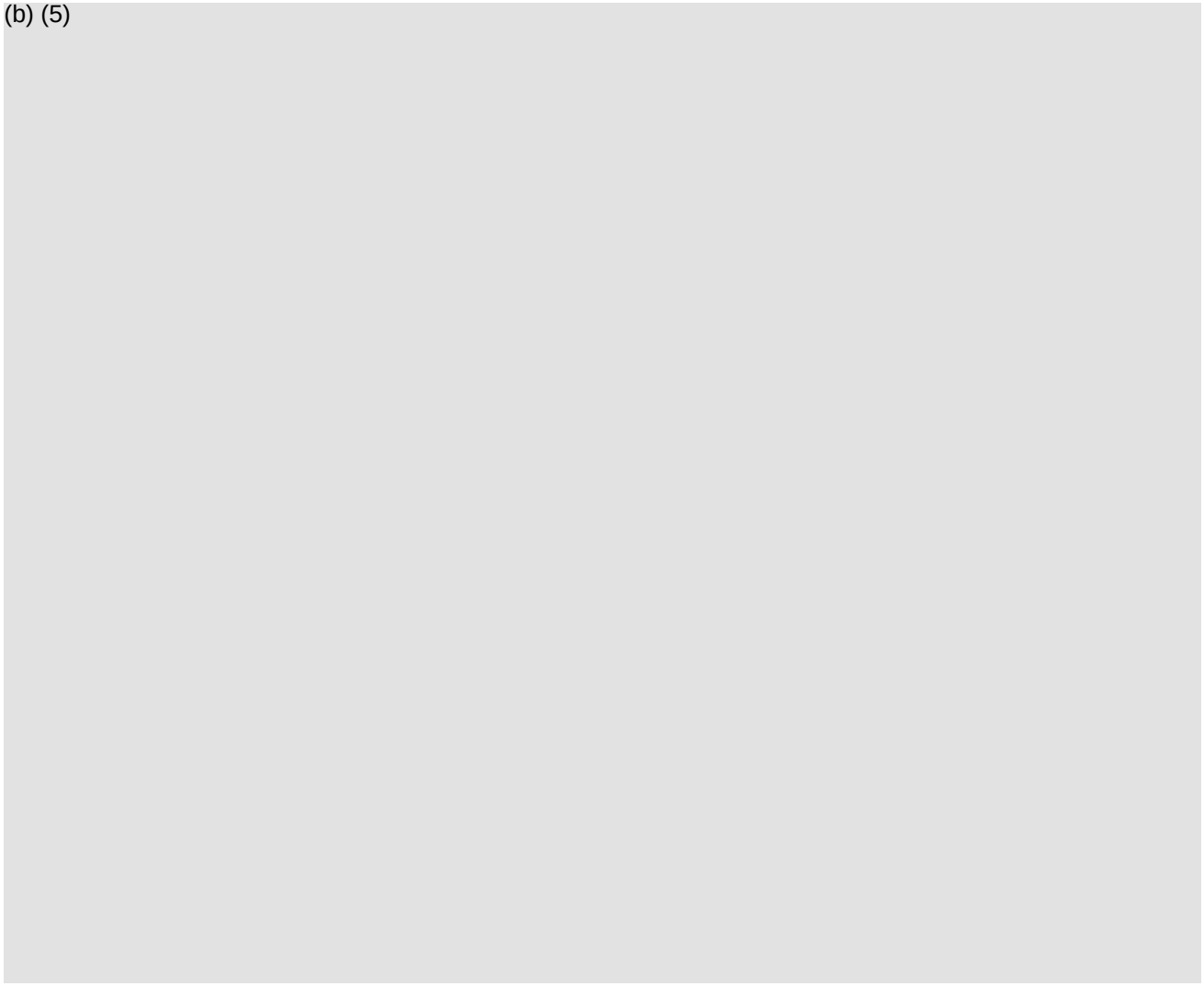
U.S. Administration Support for Reforms in Ukraine

Delegation Members: U.S. Secretary of Energy, Rick Perry
Special Representative for Ukraine Negotiations, Kurt Volker
U.S. Ambassador to the European Union, Gordon Sondland
Director for European Affairs, NSC, Alexander Vindman
Charge d'Affaires, U.S. Embassy Kyiv, Joseph Pennington
U.S. Senator, Ron Johnson

On May 20, 2019, on behalf of President Donald J. Trump, a U.S. delegation consisting of the above mentioned members, and Senator Ron Johnson, attended the Presidential inauguration of Volodymyr Zelenskyy. During the visit of the delegation the members conducted official meetings with the following:

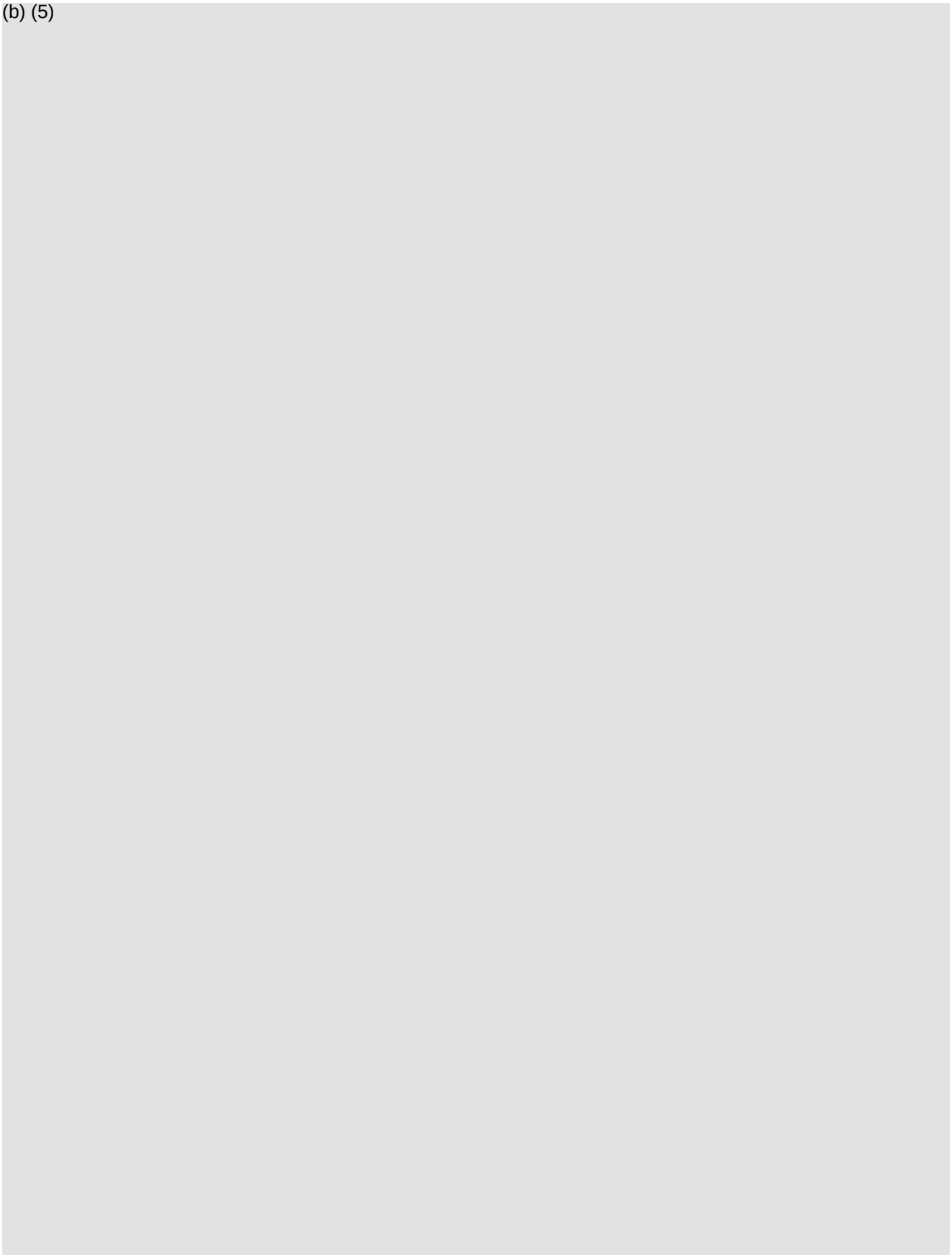
Government of Ukraine: President of Ukraine, Volodymyr Zelenskyy
Prime Minister of Ukraine, Volodymyr Groysman
Speaker of the Rada (Ukrainian Parliament), Andriy Parubiy
Advisor to the President, Oleksandr Danyliuk
CEO of Naftogaz, Andriy Kobolev

(b) (5)



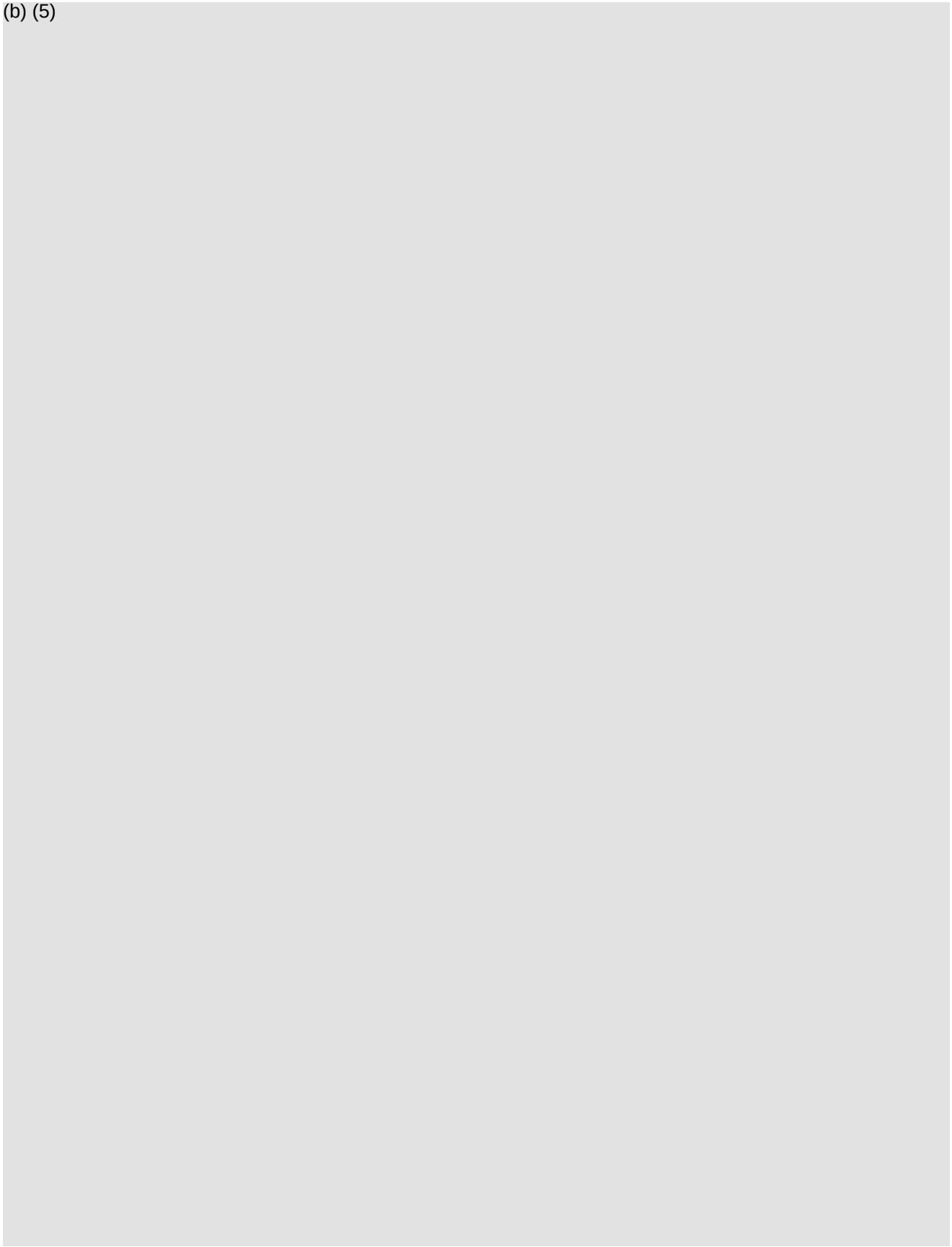
AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Friday, August 02, 2019 9:25 AM
To: McCormack, Brian
Cc: Yuzon, Andrea
Subject: Ukraine Scene-Setter
Attachments: Ukraine Scene-Setter.docx

Brian - (b) (5)

Let me know if you would like any changes to this.

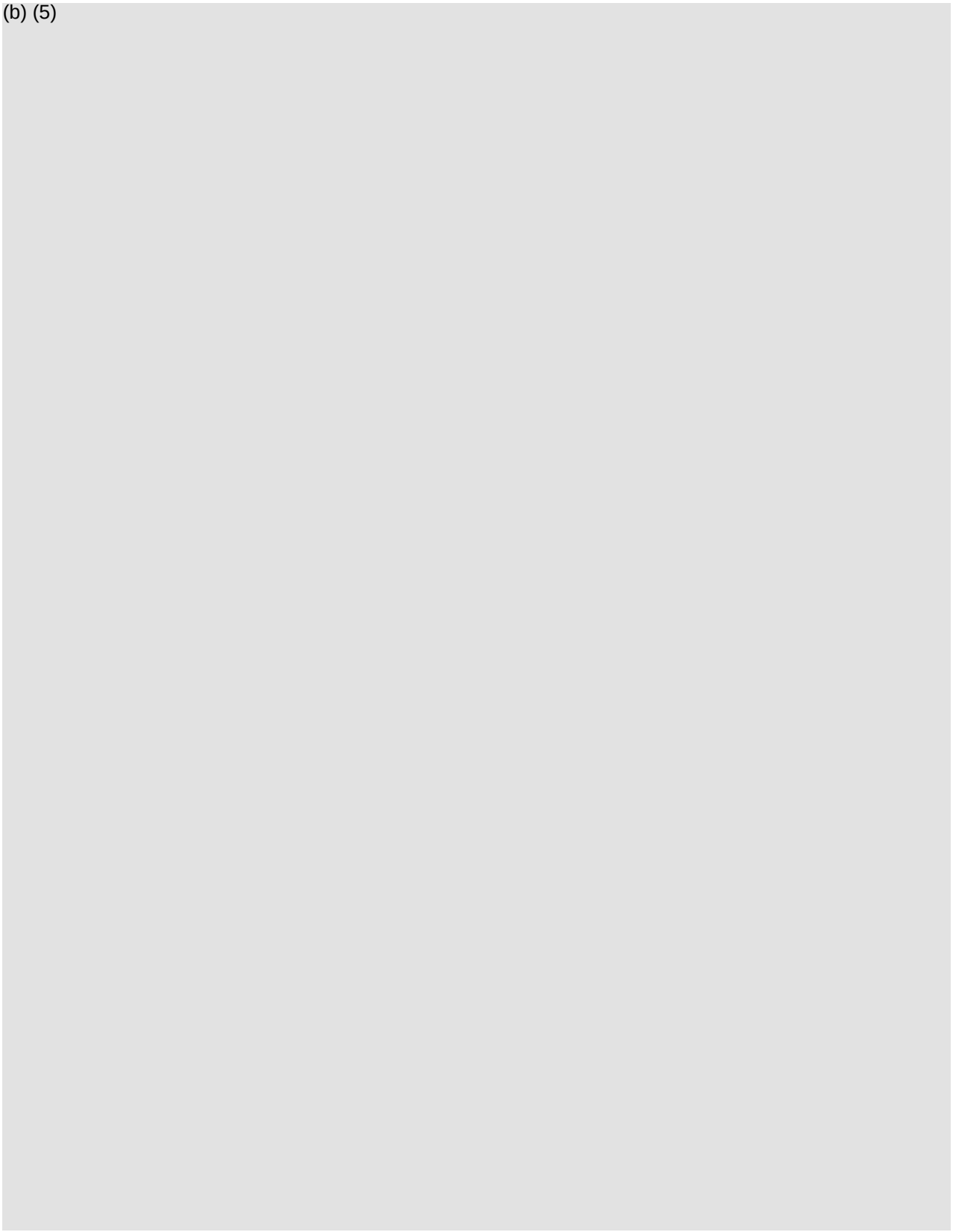
Best,
Sam

AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

(b) (5)



AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Friday, August 02, 2019 9:27 AM
To: Sandoli, Robert;Tumminia, Paul
Cc: Noel, Emily E
Subject: RE: Ukraine Scene-Setterv2.PT
Attachments: Ukraine Scene-Setter.docx

Thank you very much everyone! This is excellent! Attached are some tweaks. I slimmed it down and took out (b) (5)

Best,
Sam

From: Sandoli, Robert
Sent: Thursday, August 01, 2019 9:13 AM
To: Tumminia, Paul <paul.tumminia@hq.doe.gov>
Cc: Buchan, Samuel <samuel.buchan@hq.doe.gov>; Noel, Emily E <emily.noel@hq.doe.gov>
Subject: RE: Ukraine Scene-Setterv2.PT

Well done, thanks.

I leave it to Sam on formatting (I.e., whether outcome should be bold). If so, we should use same format for last sentence of WAP bullet. (b) (5)

From: Tumminia, Paul <paul.tumminia@hq.doe.gov>
Date: Thursday, Aug 01, 2019, 8:28 AM
To: Sandoli, Robert <robert.sandoli@hq.doe.gov>
Cc: Buchan, Samuel <samuel.buchan@hq.doe.gov>, Noel, Emily E <emily.noel@hq.doe.gov>
Subject: Ukraine Scene-Setterv2.PT

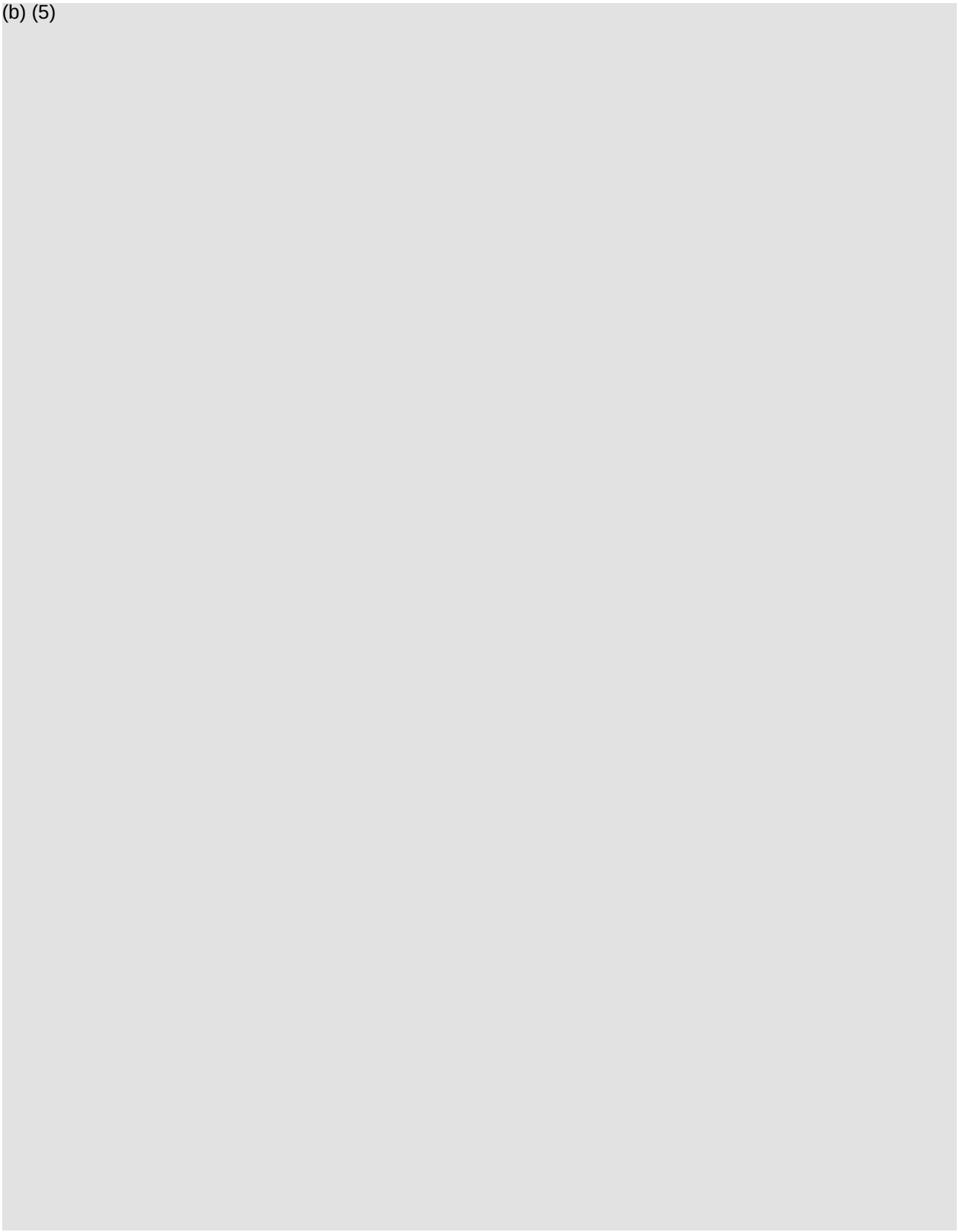
Revised.

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)



AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Monday, August 26, 2019 11:02 AM
To: Love, Kelly;Uddo, Joe
Cc: Boyer, Aliya
Subject: RE: Building Blocks for S1 Events in Poland
Attachments: S1 Event Memo_US-Poland Strategic Dialogue on Energy_22AUG19_SB.docm; S1 Event Memo_US-Poland-Ukraine Trilateral Energy Cooperation Event_23AUG19_SB.docm; S1 Meeting Memo_President Duda_23AUG19_SB.docm; S1 Meeting Memo_Prime Minister Morawiecki_23AUG19_SB.docm; S1 Memo_U.S.-Ukraine Bilateral Meeting_SB.docx; S1 Pre-Brief Memo_Poland Trip Pre-Brief_22AUG19-RS-clean.docm; Trip Objectives_ 21AUG19.docx; Poland Country Fact Sheet_16MAY19.docx; Poland Energy Overview_ 19AUG19.docx; S1 Event Memo_Dinner with Ambassador Mosbacher_23AUG19 _SB.docm; S1 Event Memo_US Industry Roundtable_23AUG19.docm

BLAMO!!!!

From: Love, Kelly
Sent: Monday, August 26, 2019 11:00 AM
To: Uddo, Joe <joe.uddo@hq.doe.gov>; Buchan, Samuel <samuel.buchan@hq.doe.gov>
Cc: Boyer, Aliya <aliya.boyer@hq.doe.gov>
Subject: FW: Building Blocks for S1 Events in Poland
Importance: High

Passing along below…. who is working on the memos from IA? They should have talking points for the 3 events with press (industry roundtable, U.S.-Polish Strategic Dialogue, Trilateral).

From: Love, Kelly
Sent: Friday, August 23, 2019 4:38 PM
To: Sandoli, Robert <robert.sandoli@hq.doe.gov>
Subject: RE: Building Blocks for S1 Events in Poland

Copy, thank you. Do you know who from IA is putting together the memos for Staff Sec? I'd love to have those whenever available. I just need to put together some talking points for S1.

From: Sandoli, Robert
Sent: Friday, August 23, 2019 2:22 PM
To: Love, Kelly <kelly.love@hq.doe.gov>
Subject: RE: Building Blocks for S1 Events in Poland

Hi Kelly – Our team submitted the building blocks, as you see below. Paul is working them into a speech. We did not intend to prepare anything further.

If PA is preparing responses for a potential Q&A, we're happy to take a look. Thanks.

From: Love, Kelly
Sent: Friday, August 23, 2019 12:50 PM

AMERICAN OVERSIGHT

To: Sandoli, Robert <robert.sandoli@hq.doe.gov>
Subject: FW: Building Blocks for S1 Events in Poland

Hi Rob,

Sam told me that your team is working on talking points for these events. Do you mind passing along when they're ready? I'm particularly interested in the ones for the Trilat because he'll be taking questions from the press following the event.

Thanks,
Kelly

From: Reichhardt, Mark
Sent: Wednesday, August 21, 2019 4:56 PM
To: Liben, Paul <paul.liben@hq.doe.gov>
Cc: Sandoli, Robert <robert.sandoli@hq.doe.gov>; McKearin, Josh <josh.mckearin@hq.doe.gov>; Mapes, Thomas E. <thomas.mapes@hq.doe.gov>
Subject: Building Blocks for S1 Events in Poland

Paul,

Attached please find building blocks for three events:

- U.S.-Poland Strategic Dialogue on Energy
- U.S. Industry Roundtable
- U.S.-Poland-Ukraine Trilateral Energy Cooperation Event

Please let me know if you have any questions or need anything additional related to these events.

Best regards,

Mark

Mark Reichhardt
Office of European and Eurasian Affairs
Office of International Affairs
U.S. Department of Energy
Phone: (202) 586-4788
E-mail: mark.reichhardt@hq.doe.gov

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **U.S.-Poland Strategic Dialogue on Energy**

DATE: Saturday, August 31, 2019
TIME: 2:00 PM – 3:05 PM (EST +6)
LOCATION: Chancery of the Prime Minister of Poland

PURPOSE: (b) (5)

PRESS: Open for press engagement. **VISUALS:** External Photographer

SCENARIO: See annotated agenda for details.

2:00 – 2:05 PM	Photo spray.
2:05 – 2:20 PM	Opening remarks (5 minutes each). You give opening remarks, followed by Ambassador Mosbacher, then Minister Naimski.
2:20 – 2:35 PM	Nuclear energy discussion.
2:35 – 2:50 PM	Fossil energy and energy infrastructure discussion.
2:50 – 3:00 PM	Cybersecurity discussion.
3:00 – 3:05 PM	Summary and next steps. You give summary remarks with Minister Naimski.
3:05 PM	Event concludes. You depart for bilateral meeting with Ukraine.

PARTICIPANTS:

Poland
Piotr Naimski (**Pee-oat' Nye-im'-skee**), *Secretary of State in the Chancellery of the Prime Minister and Plenipotentiary for Strategic Energy Infrastructure*
- *Addressed as Mr. Minister*

Others TBD

United States
Georgette Mosbacher (**Jorj-et' Moss'-back-er**), *United States Ambassador to Poland*
- *Addressed as Madam Ambassador*

Brian McCormack, *Chief of Staff*
Wells Griffith, *Special Assistant to the President*
Joe Uddo, *Deputy Assistant Secretary for Energy Innovation and Market Development, Office of International Affairs*
Sam Buchan, *Senior Advisor, Office of International Affairs*
Kurt Donnelly, *Deputy Assistant Secretary for Energy Diplomacy, Bureau of Energy Resources, Department of State*

STAFF: TBD

AMERICAN OVERSIGHT

PREVIOUS INTERACTION: You have met with Minister Naimski on many occasions. You last saw him on June 14 when you and President Duda visited the Sabine Pass LNG terminal. During President Duda's visit to the White House on June 12, you and Minister Naimski signed a Nuclear Cooperation Memorandum of Understanding and witnessed the signing of an LNG contract.

KEY ISSUES: (b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biographies
2. Annotated Agenda with Talking Points

		(b) (6)	
CLEARANCE:	DOE/IA-41		(Info)
	DOE/NE		(8/20/19)
	DOE/FE		(8/20/19)
	DOE/CFIUS		(Info)
	State/Embassy Warsaw		(8/19/19)
	State/Poland Desk		(8/15/19)
	State/EUR		(8/15/19)
	State/EU/PRA		(8/19/19)

AMERICAN OVERSIGHT

	(b) (6)	
State/ISN/NESS		(8/15/19)
State/ENR		(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

AMERICAN OVERSIGHT

Attachment 1: Biographies

Piotr Naimski (Pee-oat' Nye-im'-skee)

Secretary of State in the Chancellery of the Prime Minister of Poland
Plenipotentiary for Strategic Energy Infrastructure



Piotr Naimski has served as Secretary of State in the Chancellery of the Prime Minister of Poland and as the Plenipotentiary for Strategic Energy Infrastructure since 2015.

Naimski won election to the Sejm, the lower house of the Polish parliament, in 2011 and 2015.

In 2008, he became an advisor to the Head of the National Security Bureau and a member of the Energy Security Team in the Chancellery of the President. He served as the Deputy Minister of Economy from 2005 to 2007.

From 1999 to 2001, Naimski was the national security advisor to Prime Minister Jerzy Buzek. He was the President of the Atlantic Club between 1992 and 1996. He served as the Head of the Office for State Protection (Polish civilian intelligence) in the Ministry of Internal Affairs in 1992. From 1989 to 1992, he was the Director of Głos Publishing.

Naimski received a PhD in natural science from the University of Warsaw in 1981. He was a researcher at the New York University School of Medicine from 1981 to 1984. From 1996 to 2009, he was on the faculty at the National Louis University, where he served as the Dean of the Faculty of Political Studies.

Beginning in 1976, Naimski was an active member of the anti-Communist organizations in Poland. He assisted workers repressed for strikes, wrote in the underground press, and opposed changes to the constitution of the People's Republic of Poland that declared the Communist Party to be the leading force to build socialism and Polish-Soviet friendship to be "indissoluble." He was a member of the Solidarity Trade Union. During martial law (1981-1983), he was cofounder of the Committee to Help "Solidarity" in New York City. After returning to Poland in 1984, he resumed underground, anti-Communist political activity.

AMERICAN OVERSIGHT

Georgette Mosbacher (Jorj-et' Moss'-back-er)

United States Ambassador to Poland



Georgette Mosbacher is an American business executive, entrepreneur, and author. She has been President of Georgette Mosbacher Enterprises, Inc., a business and marketing consulting company in New York City, since 1992. She also served as CEO of Borghese Inc., a cosmetics manufacturer based in New York City, from 2001 to 2015. In 2016 she was confirmed by the U.S. Senate as a Member of the United States Advisory Commission on Public Diplomacy. Ms. Mosbacher has taken an active role in international affairs in both the private and public spheres for decades, leading two international companies and opening up foreign markets for each, particularly in Europe and Asia.

An active philanthropist, Ms. Mosbacher founded the New York Center for Children, which assists abused children and their families in New York City, and has served on the boards of numerous charities supporting veterans and their families. A fellow at the Foreign Policy Association, she is also a board member of Business Executives for National Security and the Atlantic Council. Engaged in politics, she previously served as a co-chair of the Republican National Committee's Finance Committee, and was the first woman to serve as the General Chairman of the Republican Governors Association. Ms. Mosbacher authored two motivational books for women as well as numerous op-eds published in the national news media.

Ms. Mosbacher earned a B.S. from Indiana University and is the recipient of many awards recognizing her humanitarian and entrepreneurial contributions, including two Honorary Doctorates.

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

Attachment 2: Annotated Agenda with Talking Points

Annotated Agenda

2nd U.S.-Poland Strategic Dialogue on Energy

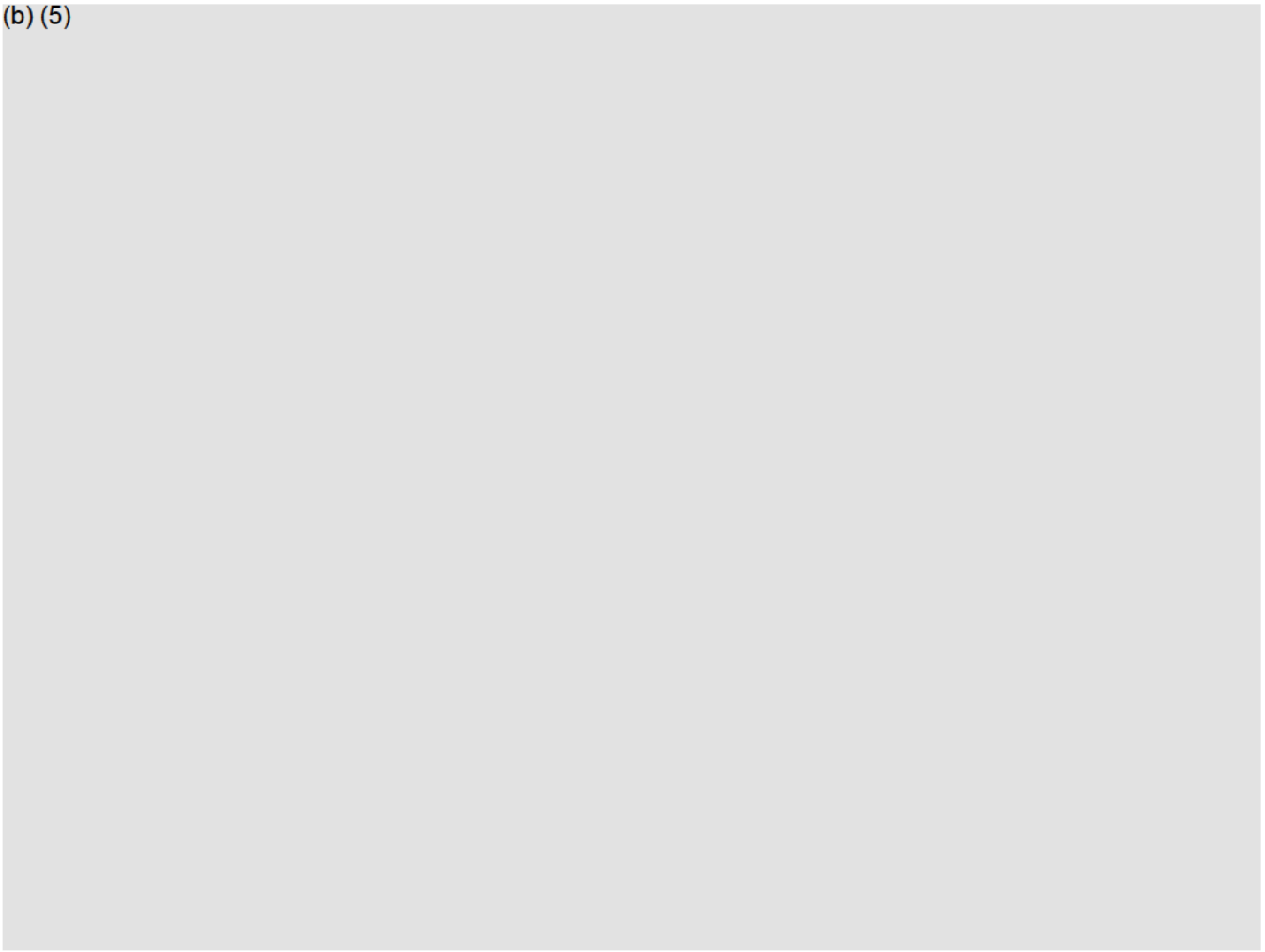
2:00 PM, Saturday, August 31, 2019

Warsaw, Poland

Press Photo Opportunity

2:00 – 2:05 PM

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AMERICAN OVERSIGHT

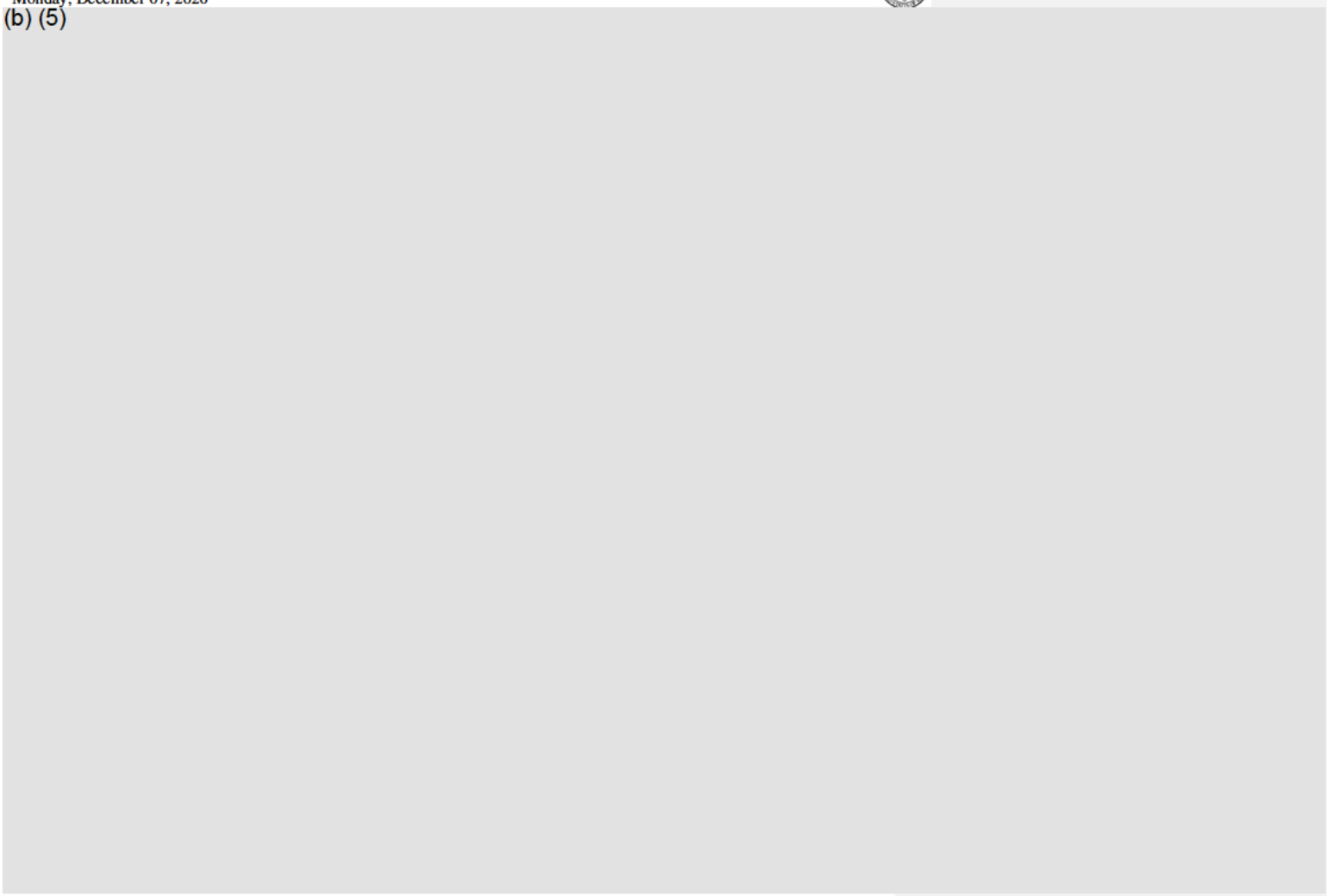
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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

ATTACHMENT 1: BIOGRAPHIES

Piotr Naimski (Pee-oat'-rah Nye-im'-skee)

Secretary of State in the Chancellery of the Prime Minister of Poland and Plenipotentiary for Strategic Energy Infrastructure



Piotr Naimski has served as Secretary of State in the Chancellery of the Prime Minister of Poland and as the Plenipotentiary for Strategic Energy Infrastructure since 2015.

Naimski won election to the Sejm, the lower house of the Polish parliament, in 2011 and 2015.

In 2008, he became an advisor to the Head of the National Security Bureau and a member of the Energy Security Team in the Chancellery of the President. He served as the Deputy Minister of Economy from 2005 to 2007.

From 1999 to 2001, Naimski was the national security advisor to the Prime Minister. He was the President of the Atlantic Club between 1992 and 1996. He served as the Head of the Office for State Protection in the Ministry of Internal Affairs in 1992. From 1989 to 1992, he was the Director of Głos Publishing.

Naimski received a PhD in natural science from the University of Warsaw in 1981. He was a researcher at the New York University School of Medicine from 1981 to 1984. From 1996 to 2009, he was on the faculty at the National Louis University, where he served as the Dean of the Faculty of Political Studies.

Piotr Woźniak (Pee-oat' Vahz'-nee-ack)

President of the PGNiG Management Board



Piotr Woźniak currently serves as the President of PGNiG's Management Board.

He has served as the Vice-Chair of the Administrative Board of the Agency for the Cooperation of Energy Regulators (ACER) since 2014, and was the Chair from 2009 to 2014.

From 2011 to 2013, Woźniak served as Undersecretary of State in the Ministry for Environment and Chief National Geologist. At the same time he was a lecturer at Lazarski University and at Warsaw School of Economics. He was also a member of the Council of the Maria Grzegorzewska Academy of Special Education.

Other roles in which Woźniak has served include Minister of Economic Affairs of Poland (2005-2007), Alderman of Warsaw City Council (2002-2006), Vice President of the PGNiG Supervisory Board (2000-2002) and member of the Board (1999-2000), adviser to the Prime Minister on infrastructure (1998-2000), Trade Commissioner of the Republic of Poland in Canada (1992-1996), and adviser to the Minister of Agriculture and to the Minister of Industry (1989-1991).

AMERICAN OVERSIGHT

Oleksandr Danyliuk (O-lex-an-der Dahn-EE –Luke)
Secretary of the National Security and Defense Council



Assumed office on May 28, 2019.

Summary of Previous Positions:

- Oleksandr Danyliuk was appointed as Minister of Finance in April 2016 and had been holding the office until June 2018.
- In 2010-2015, Oleksandr Danyliuk chaired the Economic Reforms Coordination Center – an apolitical think tank under the aegis of the Administration of the President of Ukraine. Starting from 2014, Mr. Danyliuk worked as the President's representative at the Cabinet of Ministers and later as the Deputy Head of the Presidential Administration. Also, he worked in the private sector as a consultant and investment manager in a number of companies, including, Alfa Capital and US Government funded Western NIS Enterprise Fund (WNISEF) in Ukraine.
- Between 2006 and 2010, Mr. Danyliuk chaired the Rurik Investment fund that operated in London and Luxembourg.

Academic Background and Credentials:

- Oleksandr Danyliuk obtained an MBA from the Indiana University Kelly School of Business in 2001, he also graduated from the National Technical University of Ukraine with a degree in electrical engineering in 1998 and Kyiv Institute of Investment Management (1995).

Dale W. Perry
CEO and Managing Partner of ERU



Dale Perry is the Managing Partner of ERU Management Services LLC and the CEO of the ERU Corporation, both US entities operating in Ukraine for the past five years.

Mr. Perry brings over 30 years of energy sector experience, including 10 years in the CIS, 5 in Africa and 2 each in South America, Asia and Central Europe.

Dale began his career as a nuclear engineering officer onboard two US submarines, after which he spent several years in Kenya and Uganda in the banking sector. In 1997 he was hired by the AES Corporation to run the Almaty, Kazakhstan office with responsibility for leading regulatory, government and market issues. He was the founding Chairman of the Kazakhstan Electricity Association. During his twelve years with AES Dale was the COO for a large utility in Brazil, started and sold several energy services companies in South America, led the financing and engineering contract work for a $100 million retrofit and life extension of a power plant in Hungary, managed the development of a 200 MW hydro in Uganda and was the Regional Director for Russia, Kazakhstan and Central Asia where he managed a portfolio of 5 power plants, three distribution companies, two power trading businesses and a coal mine.

AMERICAN OVERSIGHT

During his five years in this position he established development offices in Bishkek, Dushanbe and Ulaanbaatar, growing the value of this group from $150m to over $2b. From 2011 until 2014 Dale worked for Dallas-based Celanese Corporation, leading worldwide site development for a coal-to-ethanol technology, with an extended focus on Indonesia.

Dale is married with three daughters and speaks English, Russian and basic Spanish and Portuguese. Dale grew up in Idaho and graduated from Dartmouth College with a BA in Engineering Sciences and Russian Language.

Yaroslav Mudriy, (Yar'-o-slahv Moo'-dree)
Managing Partner, and Head of Trading of ERU



Yaroslav Mudriy is the Managing Partner of the ERU Group, with overall responsibility for ERU Trading LLC (Ukraine).

Yaroslav was responsible for the M&A and greenfield development in CIS countries including coal-fired power plants, wind farms and biomass CHP plants for US-based ContourGlobal.

Since 2011 Yaroslav was responsible for all export-import operations with power, gas, coal and CO-2 with a turnover exceeding $1b, working for the largest Ukrainian energy company, DTEK. Yaroslav managed to increase Ukrainian power exports from 4.1 TWh in 2010 to 9.7 TWh by 2013 and implemented new coal strategies at the same time. Yaroslav negotiated the first reverse contracts for gas imports from Poland and Hungary during this time as well.

In 2014-2015 Yaroslav took the position of Head of Coal Trading at DETEK with 40m ton of coal under his management. In September 2014 Yaroslav managed coal import deliveries of over 2m ton from Russia, Australia and South Africa to Ukraine.

Yaroslav is married and the father of a young boy and girl. He speaks Ukrainian, Russian and English fluently.

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Attachment 2: Opening Remarks

Building blocks were provided to PA. PA will provide final remarks.

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

Attachment 1: Biography

Andrzej Duda (Ahn'-zhray Doo'-dah)
President of Poland



Andrzej Duda was elected President of the Republic of Poland on May 24, 2015, and took office on August 6, 2015.

Duda got his start as a student at the Department of Law and Administration of the Jagiellonian University, earning a master's degree in 1997. He worked there as an academic teacher and scholar, rising in 2001 to the Chair of Administrative Law of the Jagiellonian University. He earned a doctorate degree in law in 2005. He founded a law firm in 2005 and became a legislation expert for the Law and Justice Parliamentary Caucus.

In 2006, Prime Minister Jarosław Kaczyński appointed him Deputy Minister of Justice. He was elected in 2007 as a member of the Tribunal of the State by the lower chamber (Sejm) of Parliament. In 2008, President Lech Kaczyński appointed him Undersecretary of State in the Chancellery of the President.

Duda won a seat on the City Council of Krakow in 2010, also becoming chairman of the Club of Law and Justice City Councilors. Running on the Law and Justice ticket in 2011, he was elected to the Sejm, where he became Deputy Chair of the Committee for Constitutional Liability.

Duda became press spokesman for Law and Justice in 2013. He was elected to the European Parliament on the Law and Justice ticket in May 2014.

AMERICAN OVERSIGHT

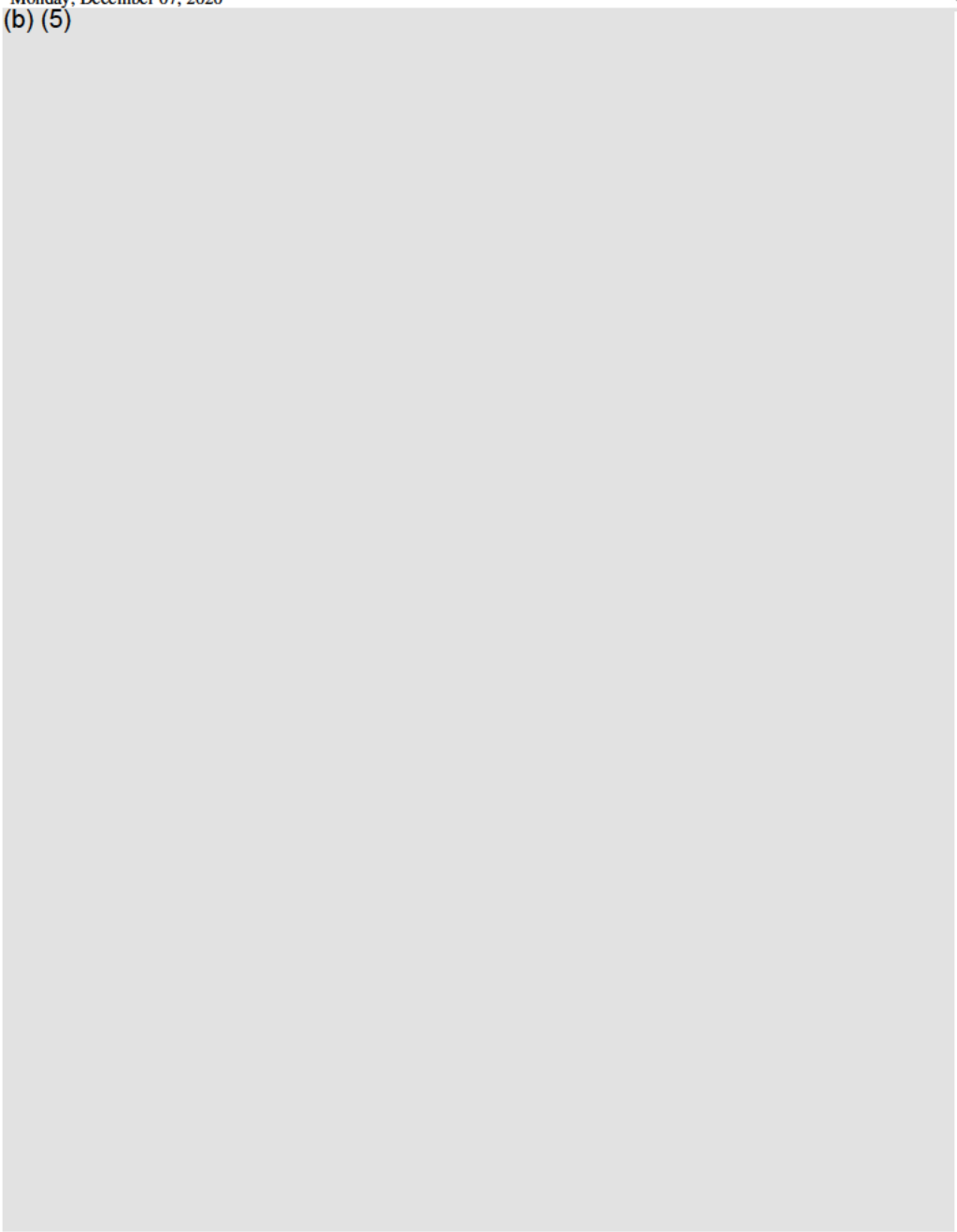
SECRETARIAL BRIEFING

Attachment 2: Talking Points

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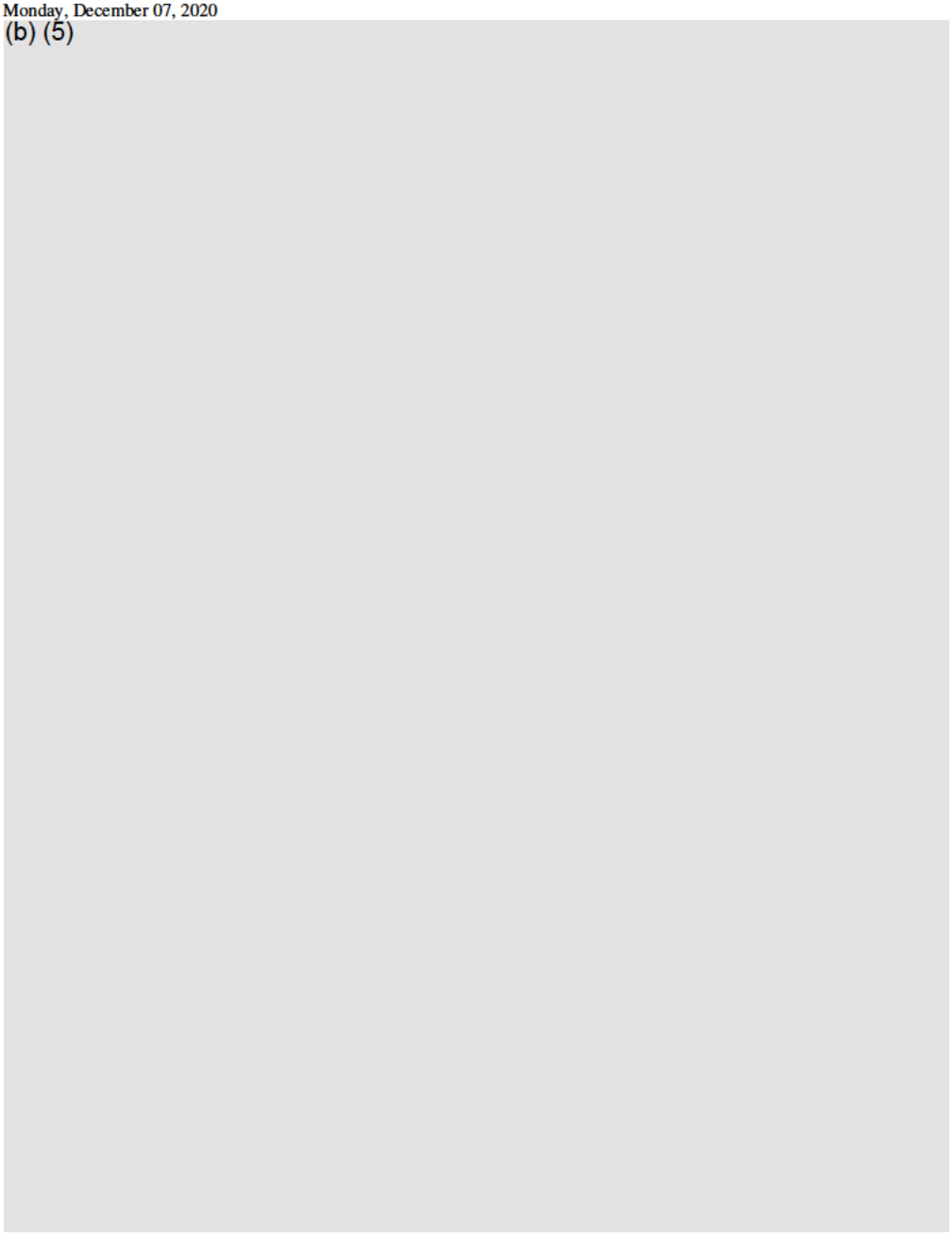
AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Expanded Bilateral Meeting with Mateusz Morawiecki, Prime Minister of Poland**

DATE: Monday, September 2, 2019
TIME: 1:05 PM – 1:30 PM (EST +6)
LOCATION: TBD

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** External Photographer

SCENARIO:

1:05 PM The meeting will begin.

1:30 PM The meeting is scheduled to conclude.

PARTICIPANTS:

Poland
Mateusz Morawiecki (**Mah-tay'-oosh More'-uh-vyet'-skee**), *Prime Minister of Poland*
- *Addressed as Mr. Prime Minister*

Others TBD

United States
Donald Trump, *President of the Untied States*
Georgette Mosbacher, *United States Ambassador to Poland*
John Bolton, *National Security Advisor*
Wells Griffith, *Special Assistant to the President*
Matt Boyse, *Deputy Assistant Secretary, Bureau of European and Eurasian Affairs, U.S. Department of State*
Others TBD

STAFF: TBD

PREVIOUS INTERACTION: This is your second meeting with Prime Minister Morawiecki. You met with him on November 8, 2018, during your first visit to Warsaw.

KEY ISSUES: (b) (5)

AMERICAN OVERSIGHT

(b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Sam Buchan, (IA-1), Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biography
2. Talking Points

CLEARANCE:		(b) (6)	
	DOE/IA-41		(Info)
	DOE/NE		(8/20/19)
	DOE/FE		(8/20/19)
	DOE/CFIUS		(Info)
	State/Embassy Warsaw		(8/19/19)
	State/Poland Desk		(8/15/19)
	State/EUR		(8/15/19)
	State/EU/PRA		(8/19/19)
	State/ISN/NESS		(8/15/19)

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State/ENR	(b) (6)	(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

AMERICAN OVERSIGHT

Attachment 1: Biography

Mateusz Morawiecki (Mah-tay'-oosh More'-uh-vyet'-skee)

Prime Minister of Poland



Mateusz Morawiecki was appointed Prime Minister of Poland on January 9, 2018.

He served as Deputy Prime Minister and Minister of Development and Finance from September 2016 until December 11, 2017. He previously acted as Deputy Prime Minister and Minister of Development between November 2015 and September 2016.

Morawiecki started his professional career in 1992 at Cogito Company. From 1993 to 1996, he worked at Enter Marketing-Publishing in Wrocław. In 1995 he completed an internship at Deutsche Bundesbank, and from 1996 to 1997, he worked at the University in Frankfurt am Main. In 1998, Morawiecki was appointed deputy director of the Accession Negotiations Department in the Committee for European Integration and was a member of the group negotiating the accession of Poland to the EU (banking and finance). Between 1998 and 2001, he worked at Bank Zachodni, first as an advisor to the CEO and next as a Member of the Management Board and Managing Director. In June 2001, he became a Member of the Bank Zachodni WBK Management Board, and in May 2007 he was appointed to the post of CEO.

Morawiecki is an alumnus of the University of Wrocław, Central Connecticut State University, and Wrocław University of Technology. He completed his MBA at Wrocław University of Economics, the University of Hamburg, and the University of Basel.

AMERICAN OVERSIGHT

Attachment 2: Talking Points

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AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

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SECRETARIAL BRIEFING

EVENT: **Meeting with Oleksandr Danyliuk, Secretary of the National Security and Defense Council of Ukraine**

DATE: Saturday, August 31, 2019
TIME: 3:15 PM to 3:30 PM (EDT+6)
LOCATION: Prime Minister Chancery

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** DOE Photographer

SCENARIO:
3:15 PM Your meeting with Mr. Danyliuk will begin.

3:30 PM Your meeting with Mr. Danyliuk will conclude.

PARTICIPANTS:
Ukraine
Oleksandr Danyliuk (**O-lex-an-der Dahn-EE –Luke**) *Secretary of the National Security and Defense Council*
- *Addressed as Mr. Secretary*

TBD

United States
Brian McCormack, *Chief of Staff to the Secretary*
Wells Griffith, *Special Assistant to the President*
Joe Uddo, *Deputy Assistant Secretary, IA*
Sam Buchan, *Senior Advisor, IA*

STAFF: TBD

PREVIOUS INTERACTION: This is your fourth interaction with Secretary Danyliuk. You first met him as Head of the U.S. Delegation to the inauguration of President Zelenskyy. You also met him in Brussels briefly when you visited in early June 2019 and at the White House when he visited in July 2019.

KEY ISSUES: (b) (5)

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Emily Noel, IA-21

BRIEFING REVIEWED BY: Rob Sandoli, IA-21; Andrea Lockwood, IA-20; Sam Buchan, IA-1

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biography
2. Talking Points
3. Letter from Danyliuk Requesting Support

AMERICAN OVERSIGHT

ATTACHMENT 1: BIOGRAPHY

Oleksandr Danyliuk (O-lex-an-der Dahn-EE –Luke)

Secretary of the National Security and Defense Council



Assumed office on May 28, 2019.

Summary of Previous Positions:

- Oleksandr Danyliuk was appointed as Minister of Finance in April 2016 and had been holding the office until June 2018.
- In 2010-2015, Oleksandr Danyliuk chaired the Economic Reforms Coordination Center – an apolitical think tank under the aegis of the Administration of the President of Ukraine. Starting from 2014, Mr. Danyliuk worked as the President's representative at the Cabinet of Ministers and later as the Deputy Head of the Presidential Administration. Also, he worked in the private sector as a consultant and investment manager in a number of companies, including, Alfa Capital and US Government funded Western NIS Enterprise Fund (WNISEF) in Ukraine.
- Between 2006 and 2010, Mr. Danyliuk chaired the Rurik Investment fund that operated in London and Luxembourg.

Academic Background and Credentials:

- Oleksandr Danyliuk obtained an MBA from the Indiana University Kelly School of Business in 2001, he also graduated from the National Technical University of Ukraine with a degree in electrical engineering in 1998 and Kyiv Institute of Investment Management (1995).

AMERICAN OVERSIGHT

ATTACHMENT 2: TALKING POINTS

(b) (5)

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(b) (5)

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Monday, December 07, 2020

SECRETARIAL BRIEFING

EVENT: **Pre-Brief for Mission to Poland**

DATE: Wednesday, August 28, 2019
TIME: TBD
LOCATION: S1 Conference Room

PURPOSE: To receive a pre-brief for your trip to Poland, August 31 through September 2.

PRESS: Closed **VISUALS:** None

SCENARIO: TBD Your pre-brief will begin.

TBD Your pre-brief is scheduled to conclude.

PARTICIPANTS:
Brian McCormack, *Chief of Staff*
Stan Gerdes, *Director, Office of Scheduling and Advance*
Kelly Love, *Deputy Press Secretary*
Ted Garrish, *Assistant Secretary for International Affairs*
Andrea Lockwood, *Deputy Assistant Secretary for Europe, Eurasia, Africa, and the Middle East*
Joe Uddo, *Deputy Assistant Secretary for Energy Innovation and Market Development, Office of International Affairs*
Sam Buchan, *Senior Advisor, Office of International Affairs*
Josh McKearin, *Deputy Director, Office of European and Eurasian Affairs*

STAFF: Mark Reichhardt, *Office of European and Eurasian Affairs*

PREVIOUS INTERACTION: Your previous visit to Poland was on November 7-9, 2018.

Your primary Polish counterpart during this trip will be Piotr Naimski (Pee-oat' Nye-im'-skee), Secretary of State in the Chancellery of the Prime Minister and Plenipotentiary for Strategic Energy Infrastructure. You have met with Minister Naimski on many occasions. You last saw him on June 14 when you and President of Poland Andrzej Duda visited the Sabine Pass LNG terminal. During President Duda's visit to the White House on June 12, you and Minister Naimski signed a Nuclear Cooperation Memorandum of Understanding and witnessed the signing of an LNG contract.

KEY ISSUES: (b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)
BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Zead Haddad, Policy Advisor

ATTACHMENTS:

AMERICAN OVERSIGHT

Attachment 7

SECRETARIAL BRIEFING

Trip Objectives

S1 Trip to Poland
August 31 – September 2, 2019

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

Briefing Prepared By: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)
Briefing Reviewed By: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

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Poland Country Fact Sheet

Background: Poland's history as a state began near the middle of the 10th century. By the mid-16th century, the Polish-Lithuanian Commonwealth ruled a vast tract of land in Central and Eastern Europe. During the 18th century, internal disorders weakened the nation, and in a series of agreements between 1772 and 1795, Russia, Prussia, and Austria partitioned Poland among themselves. Poland regained its independence in 1918 only to be overrun by Germany and the Soviet Union in World War II. It became a Soviet satellite state following the war, but its government was comparatively tolerant and progressive. Labor turmoil in 1980 led to the formation of the independent trade union "Solidarity" that over time became a political force with over 10 million members. Free elections in 1989 and 1990 won Solidarity control of the parliament and the presidency, bringing the communist era to a close. A "shock therapy" program during the early 1990s enabled the country to transform its economy into one of the most robust in Central Europe. Poland joined NATO in 1999 and the EU in 2004. With its transformation to a democratic, market-oriented country largely completed and with large investments in defense, energy, and other infrastructure, Poland is an increasingly active member of Euro-Atlantic organizations.

Area: [Slightly less than the size of Texas]

- total: 312,685 sq km
- land: 304,255 sq km
- water: 8,430 sq km
- global rank: 71

Population: [Approx. 1.3 times more populous than Texas]

- 38,420,687 (July 2018 est.), 37th in the world.
- Population concentrated in the southern area around Krakow and the central area around Warsaw and Lodz, with an extension to the northern coastal city of Gdansk.

Economy: [approximately one-third the size of Texas' economy]
Poland has the sixth-largest economy in the EU and has long had a reputation as a business-friendly country with largely sound macroeconomic policies. Since 1990, Poland has pursued a policy of economic liberalization. During the 2008-09 economic slowdown Poland was the only EU country to avoid a recession, in part because of the government's loose fiscal policy

AMERICAN OVERSIGHT

combined with a commitment to rein in spending in the medium-term Poland is the largest recipient of EU development funds and their cyclical allocation can significantly impact the rate of economic growth.

The Polish economy performed well during the 2014-17 period, with the real GDP growth rate generally exceeding 3%, in part because of increases in government social spending that have helped to accelerate consumer-driven growth. However, since 2015, Poland has implemented new business restrictions and taxes on foreign-dominated economic sectors, including banking and insurance, energy, and healthcare, that have dampened investor sentiment and has increased the government's ownership of some firms. The government reduced the retirement age in 2016 and has had mixed success in introducing new taxes and boosting tax compliance to offset the increased costs of social spending programs and relieve upward pressure on the budget deficit. Some credit ratings agencies estimate that Poland during the next few years is at risk of exceeding the EU's 3%-of-GDP limit on budget deficits, possibly impacting its access to future EU funds. Poland's economy is projected to perform well in the next few years in part because of an anticipated cyclical increase in the use of its EU development funds and continued, robust household spending.

Poland faces several systemic challenges, which include addressing some of the remaining deficiencies in its road and rail infrastructure, business environment, rigid labor code, commercial court system, government red tape, and burdensome tax system, especially for entrepreneurs. Additional long-term challenges include diversifying Poland's energy mix, strengthening investments in innovation, research, and development, as well as stemming the outflow of educated young Poles to other EU member states, especially in light of a coming demographic contraction due to emigration, persistently low fertility rates, and the aging of the Solidarity-era baby boom generation.

Exports: Machinery and transport equipment, intermediate manufactured goods, miscellaneous manufactured goods, and food and live animals.

- $221.4 billion (2017 est.)
- $195.7 billion (2016 est.)

Partners: Germany 27.4%, Czech Republic 6.4%, UK 6.4%, France 5.6%, Italy 4.9%, Netherlands 4.4% (2017)

Imports: Machinery and transport equipment, intermediate manufactured goods, chemicals, and minerals, fuels, lubricants, and related materials.

- $221.8 billion (2017 est.)
- $193.6 billion (2016 est.)

Partners: Germany 27.9%, China 8%, Russia 6.4%, Netherlands 6%, Italy 5.3%, France 4.2%, Czech Republic 4% (2017)

Capital: Warsaw

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Executive Branch:

Chief of State:	President Andrzej DUDA (since 6 August 2015)
Head of Government:	Prime Minister Mateusz MORAWIECKI (since 11 December 2017);
Deputy Prime Ministers:	Piotr GLINSKI and Jaroslaw GOWIN (since 16 November 2015), Beata SZYDLO (since 11 December 2017)
Cabinet:	Council of Ministers proposed by the prime minister, appointed by the president, and approved by the Sejm
Elections/Appointments:	President directly elected by absolute majority popular vote in 2 rounds if needed for a 5-year term (eligible for a second term); election last held on 10 May 2015 with a second round on 24 May 2015 (next to be held in May 2020); prime minister, deputy prime ministers, and Council of Ministers appointed by the president and confirmed by the Sejm.

Legislative Branch: Bicameral legislature consists of:

Senate or Senat (100 seats; members directly elected in single-seat constituencies by simple majority vote to serve 4-year terms). Elections last held on 25 October 2015 (next to be held in October or November 2019).

Sejm (460 seats; members elected in multi-seat constituencies by party-list proportional representation vote with 5% threshold of total votes needed for parties and 8% for coalitions to gain seats; minorities exempt from threshold; members serve 4-year terms).

Elections last held on 25 October 2015 (next to be held in October or November 2019).

Judicial Branch: Supreme Court or Sad Najwyzszy (consists of the first president of the Supreme Court and 120 justices organized in criminal, civil, labor and social insurance, and extraordinary appeals and public affairs and disciplinary chambers); Constitutional Tribunal (consists of 15 judges including the court president and vice president).

Subordinate courts: State Tribunal; administrative courts; regional and appellate courts subdivided into military, civil, criminal, labor, and family courts.

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Poland Energy Overview

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SECRETARIAL BRIEFING

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BACKGROUND: (b) (5)

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(b) (5)

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:
1. Biography
2. Talking Points

		(b) (6)	
CLEARANCE:	DOE/IA-41		(Info)
	DOE/NE		(8/20/19)
	DOE/FE		(8/20/19)
	DOE/CFIUS		(Info)
	State/Embassy Warsaw		(8/19/19)
	State/Poland Desk		(8/15/19)

AMERICAN OVERSIGHT

(b) (5)

	(b) (6)	
State/EUR		(8/15/19)
State/EU/PRA		(8/19/19)
State/ISN/NESS		(8/15/19)
State/ENR		(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

Attachment 1: Biography

Georgette Mosbacher (Jorj-et' Moss'-back-er)
United States Ambassador to Poland



Georgette Mosbacher is an American business executive, entrepreneur, and author. She has been President of Georgette Mosbacher Enterprises, Inc., a business and marketing consulting company in New York City, since 1992. She also served as CEO of Borghese Inc., a cosmetics manufacturer based in New York City, from 2001 to 2015. In 2016 she was confirmed by the U.S. Senate as a Member of the United States Advisory Commission on Public Diplomacy. Ms. Mosbacher has taken an active role in international affairs in both the private and public spheres for decades, leading two international companies and opening up foreign markets for each, particularly in Europe and Asia.

An active philanthropist, Ms. Mosbacher founded the New York Center for Children, which assists abused children and their families in New York City, and has served on the boards of numerous charities supporting veterans and their families. A fellow at the Foreign Policy Association, she is also a board member of Business Executives for National Security and the Atlantic Council. Engaged in politics, she previously served as a co-chair of the Republican National Committee's Finance Committee, and was the first woman to serve as the General Chairman of the Republican Governors Association. Ms. Mosbacher authored two motivational books for women as well as numerous op-eds published in the national news media.

Ms. Mosbacher earned a B.S. from Indiana University and is the recipient of many awards recognizing her humanitarian and entrepreneurial contributions, including two Honorary Doctorates.

AMERICAN OVERSIGHT

Attachment 2: Talking Points

(b) (5)

AMERICAN OVERSIGHT

AMERICAN OVERSIGHT

(b) (5)

(b) (5)



AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **U.S. Industry Roundtable**

DATE: Saturday, August 31, 2019
TIME: 12:45 PM – 1:45 PM (EST +6)
LOCATION: Warsaw Marriott Hotel

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** DOE Photographer

SCENARIO:

12:45 PM	You arrive in meeting room.
12:48 PM	Ambassador Mosbacher gives opening remarks and introduces you.
12:53 PM	You give opening remarks.
12:58 PM	You conclude your remarks. Discussion begins.
1:40 PM	Discussion concludes.
1:43 PM	Family photo begins.
1:45 PM	Family photo concludes. You depart for the Chancery of the Prime Minister.

PARTICIPANTS: Georgette Mosbacher (**Jorj-et' Moss'-back-er**), *United States Ambassador to Poland*

- *Addressed as Madam Ambassador*

DOE
Brian McCormack, *Chief of Staff*
Joe Uddo, *Deputy Assistant Secretary for Energy Innovation and Market Development, Office of International Affairs*
Sam Buchan, *Senior Advisor, Office of International Affairs*

Department of State
Kurt Donnelly, *Deputy Assistant Secretary for Energy Diplomacy, Bureau of Energy Resources*
Anya Brunson, *Special Advisor on European Energy, Bureau of Energy Resources*

U.S. Industry
Marshall Carpenter, *Program Manager – Development, Excelerate Energy*
David Durham, *President, Plant Solutions, Westinghouse Electric Company*
Dale Perry, *Managing Partner, ERU Management Services, and CEO, ERU Corporation*
Bechtel

AMERICAN OVERSIGHT

Cheniere
CVC Capital Partners
Emerson
ERU
GE
Honeywell
Invenergy
NEC
Sempra Energy
Solar Turbines
Tellurian
Venture Global LNG

STAFF: TBD

PREVIOUS INTERACTION: You have met with Ambassador Mosbacher on many occasions. You last saw her during the working visit to the White House by President of Poland Andrzej Duda on June 12, 2019.

You held a U.S. industry roundtable with some of these companies during your previous visit to Warsaw in November 2018.

KEY ISSUES: (b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biographies
2. Opening Remarks

		(b) (6)	
CLEARANCE:	DOE/IA-41		(Info)
	DOE/FE		(8/23/19)
	DOE/NE		(8/23/19)
	DOE/CFIUS		(8/22/19)
	State/Embassy Warsaw		(8/23/19)
	State/Poland Desk		(8/23/19)
	State/EUR		(8/23/19)
	State/ENR		(8/22/19)

AMERICAN OVERSIGHT

Attachment 1: Biographies

Georgette Mosbacher (Jorj-et' Moss'-back-er)

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An active philanthropist, Ms. Mosbacher founded the New York Center for Children, which assists abused children and their families in New York City, and has served on the boards of numerous charities supporting veterans and their families. A fellow at the Foreign Policy Association, she is also a board member of Business Executives for National Security and the Atlantic Council. Engaged in politics, she previously served as a co-chair of the Republican National Committee's Finance Committee, and was the first woman to serve as the General Chairman of the Republican Governors Association. Ms. Mosbacher authored two motivational books for women as well as numerous op-eds published in the national news media.

Ms. Mosbacher earned a B.S. from Indiana University and is the recipient of many awards recognizing her humanitarian and entrepreneurial contributions, including two Honorary Doctorates.

Kurt Donnelly

Deputy Assistant Secretary for Energy Diplomacy, Bureau of Energy Resources, U.S. Department of State



Kurt Donnelly is the Department of State Bureau of Energy Resources' Deputy Assistant Secretary for Energy Diplomacy. He is a career member of the Senior Foreign Service. Prior to coming back to Washington for his current role, Donnelly served as the Deputy Chief of Mission at the U.S. Embassy in Belgrade, Serbia. His other assignments include the U.S. Mission to NATO; Kabul, Afghanistan; the National Security Council; and Director of the State Department Office for International Religious Freedom.

AMERICAN OVERSIGHT

David Durham

President, Plant Solutions, Westinghouse Electric Company



David Durham was named president, Plant Solutions, in January 2019. He is responsible for the development of key growth areas for Westinghouse related to the specific stages of plant lifecycle solutions, including new plant delivery; plant deconstruction; decommissioning and remediation services; and government services.

Durham had most recently served as senior vice president, New Projects Business, with responsibility for AP1000 plant projects and business development, as well as president, WECTEC LLC, a wholly owned Westinghouse subsidiary that includes government services, project support services, and contingency staffing services.

Before coming to Westinghouse in 2015, Durham was senior vice president and chief commercial officer at GE Hitachi Nuclear Energy. Previously, he was vice president of Fluor Corporation, leading commercial activities for the company's global nuclear power and government businesses.

Earlier in his career, Durham served in the administration of President George H.W. Bush, overseeing the creation and operations of the defense nuclear facilities cleanup program for Secretary of Energy James Watkins, as well as federal facilities enforcement for Environmental Protection Agency Administrator Bill Reilly.

Durham holds a juris doctor degree from the George Washington University National Law Center and bachelor's degrees in foreign affairs and history from Assumption College.

AMERICAN OVERSIGHT

Dale Perry

Managing Partner, ERU Management Services
CEO, ERU Corporation



Dale Perry is the Managing Partner of ERU Management Services LLC and the CEO of the ERU Corporation, both U.S. entities operating in Ukraine for the past five years. He has over thirty years of energy sector experience, including ten years in the Commonwealth of Independent States, five in Africa, and two each in South America, Asia, and Central Europe.

Perry began his career as a nuclear engineering officer onboard two U.S. submarines, after which he spent several years in Kenya and Uganda in the banking sector. In 1997, he was hired by the AES Corporation to run the Almaty, Kazakhstan, office with responsibility for leading regulatory, government, and market issues. He was the founding Chairman of the Kazakhstan Electricity Association. During his twelve years with AES, Perry was the COO for a large utility in Brazil, started and sold several energy services companies in South America, led the financing and engineering contract work for a $100 million retrofit and life extension of a power plant in Hungary, managed the development of a 200 MW hydro in Uganda, and was the Regional Director for Russia, Kazakhstan, and Central Asia, where he managed a portfolio of five power plants, three distribution companies, two power trading businesses, and a coal mine. He established development offices in Bishkek, Dushanbe, and Ulaanbaatar, growing the value of his group from $150 million to over $2 billion.

From 2011 until 2014, Perry worked for Dallas-based Celanese Corporation, leading worldwide site development for a coal-to-ethanol technology, with an extended focus on Indonesia.

Perry grew up in Idaho and graduated from Dartmouth College with a BA in Engineering Sciences and Russian Language. He is married with three daughters and speaks English, Russian, and basic Spanish and Portuguese.

AMERICAN OVERSIGHT

Attachment 2: Opening Remarks

Building blocks provided to PA. Final remarks to be provided by PA.

AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From: Buchan, Samuel
Sent: Tuesday, August 27, 2019 6:43 PM
To: Griffith, P. Wells W. III EOP/NSC;Derentz, Landon R. EOP/NSC;Burnes, Yen M. EOP/NSC
Subject: Poland Briefing Materials
Attachments: Issue Paper_ Ukraine PSAs August2019-RS-clean_SB.docx; Issue Paper_Baltic Pipe_SB.docx; Issue Paper_Naftogaz Unbundling August 2019_SB.docx; (b) (5) ; (b) (5) ; (b) (5) ; (b) (5) ; Poland Country Fact Sheet_16MAY19_SB.docx; Poland Energy Overview_19AUG19_SB.docx; Poland Trip Objectives_SB.docx; S1 Event Memo_Arrival of President Trump_ 26AUG19jm.docm; S1 Event Memo_Dinner with Ambassador Mosbacher_23AUG19 _SB.docm; S1 Event Memo_Official Dinner at Royal Castle_26AUG19jm_SB.docm; S1 Event Memo_US Industry Roundtable_23AUG19_SB.docm; S1 Event Memo_US-Poland-Ukraine Trilateral Energy Cooperation Event_23AUG19_SB.docm; S1 Event Memo_WWII Commemoration_26AUG19jm_SB.docm; S1 Memo_U.S.-Ukraine Bilateral Meeting_SB.docx; S1 Event Memo_US-Poland Strategic Dialogue on Energy_22AUG19 _SB.docm; S1 Meeting Memo_President Duda_23AUG19_SB.docm; S1 Meeting Memo_Prime Minister Morawiecki_23AUG19_SB.docm; Attachment to S1 Memo for Danyliuk Meeting - Letter Request.pdf; Attachment to S1 Memo for US-Poland Strategic Dialogue- EXIM Letter of Interest.pdf

All,

Attached are the Poland briefing materials as prepared. They are of course subject to change as the events on the ground continue to be fluid. There will be some additions as well given updates on POTUS bilateral meetings.

Best,
Sam

Sam Buchan | Senior Advisor
U.S. Department of Energy | International Affairs
Samuel.Buchan@hq.doe.gov | (b) (6)
O: +1 202 586 0222
M: (b) (6)

AMERICAN OVERSIGHT

Attachment 1

Issue Paper: Public Sharing Agreement (PSA) Tenders in Ukraine

(b) (5)

[redacted]

[1] Department of State, *Ukraine's Oil and Gas Licensing: PSA Backgrounder,* June 13, 2019.

AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

(b) (5)

Briefing prepared by: Paul Tumminia and Emily Noel (IA-21)
Reviewed by: Robert Sandoli (IA-21), Andrea Lockwood (IA-20), Sam Buchan (IA-1)

AMERICAN OVERSIGHT

OFFICIAL USE ONLY
August 2019

Issue Paper: Baltic Pipe

(b) (5)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

Briefing Prepared By: Paul Tumminia (IA-21), through Theodore J. Garrish (IA-1)
Briefing Reviewed By: Sam Buchan (IA-1), Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

AMERICAN OVERSIGHT

OFFICIAL USE ONLY
June 2019

Issue Paper: Naftogaz Unbundling

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

Briefing prepared by: Paul Tumminia and Emily Noel (IA-21)
Reviewed by: Robert Sandoli (IA-21), Andrea Lockwood (IA-20), Sam Buchan (IA-1)

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

(b) (5)

Briefing Prepared By: Emily Noel (IA-21)
Briefing Reviewed By: Rob Sandoli (IA-21), Andrea Lockwood (IA-20), Sam Buchan (IA-1)

CLEARANCES

	(b) (6)	
DOE/FE		(08/20/19)
DOE/Embassy Kyiv		(08/14/19)
State/Poland Desk		(08/14/19)
State/ENR		(08/16/19)
NSC/Europe		(08/13/19)

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

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SECRETARIAL BRIEFING

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

Briefing Prepared By: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)
Briefing Reviewed By: Sam Buchan (IA-1), Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

CLEARANCES

	(b) (6)	
DOE/IA-41		(Info)
DOE/FE		(8/20/19)
State/Embassy Warsaw		(8/19/19)
State/Poland Desk		(8/15/19)
State/ENR		(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

AMERICAN OVERSIGHT

(b) (5)

[redacted]

[1] https://qha.com.ua/uk/novosti-uk/ukrayina-nakopychyla-u-pidzemnyh-shovyshhah-vzhe-17-milyardiv-kubometriv-gazu-ukrtransgaz/

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

Briefing prepared by Emily Noel, Paul Tumminia, and Nick Sherman, IA-21
Reviewed by Jennifer Lyon, IA-21; Andrea Lockwood, IA-20; Sam Buchan, IA-1

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

(b) (5)

Briefing Prepared By: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)
Briefing Reviewed By: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

CLEARANCES

	(b) (6)	
DOE/IA-41		(Info)
State/Embassy Warsaw		(8/19/19)
State/Poland Desk		(8/15/19)
NSC/Europe		(Info)
NSC/Energy		(Info)

AMERICAN OVERSIGHT





Poland Country Fact Sheet

Background: Poland's history as a state began near the middle of the 10th century. By the mid-16th century, the Polish-Lithuanian Commonwealth ruled a vast tract of land in Central and Eastern Europe. During the 18th century, internal disorders weakened the nation, and in a series of agreements between 1772 and 1795, Russia, Prussia, and Austria partitioned Poland among themselves. Poland regained its independence in 1918 only to be overrun by Germany and the Soviet Union in World War II. It became a Soviet satellite state following the war, but its government was comparatively tolerant and progressive. Labor turmoil in 1980 led to the formation of the independent trade union "Solidarity" that over time became a political force with over 10 million members. Free elections in 1989 and 1990 won Solidarity control of the parliament and the presidency, bringing the communist era to a close. A "shock therapy" program during the early 1990s enabled the country to transform its economy into one of the most robust in Central Europe. Poland joined NATO in 1999 and the EU in 2004. With its transformation to a democratic, market-oriented country largely completed and with large investments in defense, energy, and other infrastructure, Poland is an increasingly active member of Euro-Atlantic organizations.

Area: [Slightly less than the size of Texas]

- total: 312,685 sq km
- land: 304,255 sq km
- water: 8,430 sq km
- global rank: 71

Population: [Approx. 1.3 times more populous than Texas]

- 38,420,687 (July 2018 est.), 37th in the world.
- Population concentrated in the southern area around Krakow and the central area around Warsaw and Lodz, with an extension to the northern coastal city of Gdansk.

Economy: [approximately one-third the size of Texas' economy]
Poland has the sixth-largest economy in the EU and has long had a reputation as a business-friendly country with largely sound macroeconomic policies. Since 1990, Poland has pursued a policy of economic liberalization. During the 2008-09 economic slowdown Poland was the only EU country to avoid a recession, in part because of the government's loose fiscal policy

AMERICAN OVERSIGHT

combined with a commitment to rein in spending in the medium-term Poland is the largest recipient of EU development funds and their cyclical allocation can significantly impact the rate of economic growth.

The Polish economy performed well during the 2014-17 period, with the real GDP growth rate generally exceeding 3%, in part because of increases in government social spending that have helped to accelerate consumer-driven growth. However, since 2015, Poland has implemented new business restrictions and taxes on foreign-dominated economic sectors, including banking and insurance, energy, and healthcare, that have dampened investor sentiment and has increased the government's ownership of some firms. The government reduced the retirement age in 2016 and has had mixed success in introducing new taxes and boosting tax compliance to offset the increased costs of social spending programs and relieve upward pressure on the budget deficit. Some credit ratings agencies estimate that Poland during the next few years is at risk of exceeding the EU's 3%-of-GDP limit on budget deficits, possibly impacting its access to future EU funds. Poland's economy is projected to perform well in the next few years in part because of an anticipated cyclical increase in the use of its EU development funds and continued, robust household spending.

Poland faces several systemic challenges, which include addressing some of the remaining deficiencies in its road and rail infrastructure, business environment, rigid labor code, commercial court system, government red tape, and burdensome tax system, especially for entrepreneurs. Additional long-term challenges include diversifying Poland's energy mix, strengthening investments in innovation, research, and development, as well as stemming the outflow of educated young Poles to other EU member states, especially in light of a coming demographic contraction due to emigration, persistently low fertility rates, and the aging of the Solidarity-era baby boom generation.

Exports: Machinery and transport equipment, intermediate manufactured goods, miscellaneous manufactured goods, and food and live animals.

- $221.4 billion (2017 est.)
- $195.7 billion (2016 est.)

Partners: Germany 27.4%, Czech Republic 6.4%, UK 6.4%, France 5.6%, Italy 4.9%, Netherlands 4.4% (2017)

Imports: Machinery and transport equipment, intermediate manufactured goods, chemicals, and minerals, fuels, lubricants, and related materials.

- $221.8 billion (2017 est.)
- $193.6 billion (2016 est.)

Partners: Germany 27.9%, China 8%, Russia 6.4%, Netherlands 6%, Italy 5.3%, France 4.2%, Czech Republic 4% (2017)

Capital: Warsaw

AMERICAN OVERSIGHT

Executive Branch:

Chief of State:	President Andrzej DUDA (since 6 August 2015)
Head of Government:	Prime Minister Mateusz MORAWIECKI (since 11 December 2017);
Deputy Prime Ministers:	Piotr GLINSKI and Jaroslaw GOWIN (since 16 November 2015), Beata SZYDLO (since 11 December 2017)
Cabinet:	Council of Ministers proposed by the prime minister, appointed by the president, and approved by the Sejm
Elections/Appointments:	President directly elected by absolute majority popular vote in 2 rounds if needed for a 5-year term (eligible for a second term); election last held on 10 May 2015 with a second round on 24 May 2015 (next to be held in May 2020); prime minister, deputy prime ministers, and Council of Ministers appointed by the president and confirmed by the Sejm.

Legislative Branch: Bicameral legislature consists of:

Senate or Senat (100 seats; members directly elected in single-seat constituencies by simple majority vote to serve 4-year terms). Elections last held on 25 October 2015 (next to be held in October or November 2019).

Sejm (460 seats; members elected in multi-seat constituencies by party-list proportional representation vote with 5% threshold of total votes needed for parties and 8% for coalitions to gain seats; minorities exempt from threshold; members serve 4-year terms).

Elections last held on 25 October 2015 (next to be held in October or November 2019).

Judicial Branch: Supreme Court or Sad Najwyzszy (consists of the first president of the Supreme Court and 120 justices organized in criminal, civil, labor and social insurance, and extraordinary appeals and public affairs and disciplinary chambers); Constitutional Tribunal (consists of 15 judges including the court president and vice president).

Subordinate courts: State Tribunal; administrative courts; regional and appellate courts subdivided into military, civil, criminal, labor, and family courts.

AMERICAN OVERSIGHT

Poland Energy Overview

Overview: Poland's total primary energy supply is composed of coal (50%), oil (26%), natural gas (15%), biofuels and waste (8%), and other renewables (1%). The country generates 80% of its electricity from coal. Poland imports nearly 100% of oil and 66% of its natural gas, primarily from Russia.

(b) (5)

AMERICAN OVERSIGHT

Attachment 10

SECRETARIAL BRIEFING

Trip Objectives

S1 Trip to Poland
August 31 – September 2, 2019

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

Briefing Prepared By: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)
Briefing Reviewed By: Sam Buchan (IA-1), Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Arrival of President Trump on Air Force One**

DATE: Saturday, August 31, 2019
TIME: 10:30 PM (EST +6)
LOCATION: Warsaw Okęcie Airport

PURPOSE: (b) (5)

PRESS: Open **VISUALS:** External Photographer

SCENARIO:

TBD	Depart Warsaw Marriott Hotel for Warsaw Okęcie Airport.
10:30 PM	Air Force One lands. You join line to greet President Trump upon deboarding.
10:45 PM	Depart for Warsaw Marriott Hotel.
11:05 PM	Arrive at Warsaw Marriott Hotel.

PARTICIPANTS:
Donald Trump, *President of the United States*
Melania Trump, *First Lady of the United States*
Mike Pompeo, *Secretary of State*
Georgette Mosbacher (**Jorj-et' Moss'-back-er**), *United States Ambassador to Poland*
- *Addressed as Madam Ambassador*

Poland
Krzysztof Szczerski (**Krish'-tof Shi-zair'-skee**), *Secretary of State and Chief of the Cabinet of the President of Poland*
- *Addressed as Mr. Secretary*

STAFF: TBD

PREVIOUS INTERACTION: You met Secretary Szczerski when President Duda visited the White House on June 12, 2019.

KEY ISSUES: None

BACKGROUND: (b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

AMERICAN OVERSIGHT

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Josh McKearin (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biography Click here to enter text.

AMERICAN OVERSIGHT

Attachment 1: Biography

Krzysztof Szczerski (Krish'-tof Shi-zair'-skee)

Secretary of State and Chief of the Cabinet of the President of Poland



Krzysztof Szczerski has served as Secretary of State in the Chancellery of the President of Poland since 2015 and as Chief of the Cabinet since 2017.

In January 2015, he became the representative of the Polish Parliament in the Parliamentary Assembly of the Council of Europe.

Szczerski was a member of the Sejm, the lower house of the Polish Parliament, from 2011 to 2015. From 2009 to 2010, he was a member of the Civil Service Council to the Prime Minister of Poland. He served as Undersecretary of State in the Ministry of Foreign Affairs and in the Office of the Committee for European Integration from 2007 to 2008.

Szczerski worked in the Office of the Prime Minister from 1998 to 2001 and served as an adviser to the Minister of Health in the field of European integration, regional health policy, and health care systems from 1999 to 2000.

Szczerski has been associate professor at the Jagiellonian University in Krakow since 2013.

He earned a master's degree in political science from the Jagiellonian University in 1997 and a doctoral degree from the Institute of Political Sciences and International Relations at the Jagiellonian University in 2001.

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Dinner with Georgette Mosbacher, United States Ambassador to Poland**

DATE: Saturday, August 31, 2019
TIME: 6:00 PM (EST +6)
LOCATION: Nolita Restaurant, Wilcza 46, Warsaw, Poland

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** None

SCENARIO:

6:00 PM	Your dinner with Ambassador Mosbacher will begin.
TBD	Your dinner is scheduled to conclude.

PARTICIPANTS:

Georgette Mosbacher (**Jorj-et' Moss'-back-er**), *United States Ambassador to Poland*
- *Addressed as Madame Ambassador*

Bix Aliu (**Bix Ah-loo'**), *Deputy Chief of Mission, United States Embassy to Poland*
- *Addressed as Mr. Aliu*

Brian McCormack, *Chief of Staff*

STAFF: None

PREVIOUS INTERACTION: You have met with Ambassador Mosbacher on many occasions. You last saw her during the working visit to the White House by President of Poland Andrzej Duda on June 12, 2019. This is your first meeting with Mr. Aliu.

KEY ISSUES: (b) (5)

AMERICAN OVERSIGHT

(b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biographies
2. Talking Points

CLEARANCE:	DOE/IA-41	(b) (6)	(Info)
	DOE/NE		(8/20/19)
	DOE/FE		(8/20/19)
	DOE/CFIUS		(Info)
	State/Embassy Warsaw		(8/19/19)

AMERICAN OVERSIGHT

State/Poland Desk	(b) (6)	(8/15/19)
State/EUR		(8/15/19)
State/EU/PRA		(8/19/19)
State/ISN/NESS		(8/15/19)
State/ENR		(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

Attachment 1: Biographies

Georgette Mosbacher (Jorj-et' Moss'-back-er)

United States Ambassador to Poland



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Ms. Mosbacher earned a B.S. from Indiana University and is the recipient of many awards recognizing her humanitarian and entrepreneurial contributions, including two Honorary Doctorates.

AMERICAN OVERSIGHT

Bix Aliu (Bix Ah-loo')

Deputy Chief of Mission, United States Embassy to Poland



B. Bix Aliu returned to U.S. Embassy Warsaw to serve as the Deputy Chief of Mission in June 2019. Fifteen years prior, Aliu was a Vice-Consul and Deputy Cultural Attaché at the Embassy. Most recently, Bix served as the U.S. Consul General in Krakow. Prior to returning to Poland, he was the Deputy Chief of Mission of the U.S. Embassy in Montenegro, where he often served as Charge d'Affaires, a.i.

A career member of the Senior Foreign Service, class of Counselor, Aliu began his Foreign Service career in Macedonia where he was involved in the Rambouillet Peace Accords as a member of the delegation of the U.S. Special Envoy to Kosovo.

During his diplomatic career, Aliu was detailed to Congress as a Pearson Congressional Fellow and served as a Special Advisor to the Representative of Virginia's Second Congressional District. He also served at the Department of State's National Foreign Affairs Training Center, where he helped shape the future generation of the U.S. Foreign Service. Aliu has represented U.S. interests abroad in Albania, Macedonia, Montenegro, Poland, and the UAE.

Aliu has received numerous State Department Awards, including seven Superior Honor Awards and six Meritorious Honor Awards. He was selected as a member of the inaugural class of Colin Powell Fellows, a program for select Foreign Service Officers who demonstrate inspiring qualities of excellence and leadership. In 2008, the Albanian-American community of Chicago chose Aliu as "Person of the Year." In 2014, he was featured as one of the top 150 Albanian-American Success Stories among the Albanian-American Community in the U.S. In 2019, the Mayor of Krakow decorated Bix with the Honoris Gratia Medal, the city's highest honor, for his significant advancement of economic and cultural ties between the United States and Krakow.

A native of Chicagoland, Aliu holds a Medical Degree from the University of Kosovo School of Medicine and a Master of Strategic Studies Degree from the U.S. Army War College. He speaks fluent Albanian, Montenegrin, Macedonian, Serbian, and Polish, among others. He is married and has two children.

AMERICAN OVERSIGHT

Attachment 2: Talking Points

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)



AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Official Dinner at Royal Castle**

DATE: Sunday, September 1, 2019
TIME: 5:25 PM – 7:00 PM (EST +6)
LOCATION: Royal Castle, Warsaw, Poland

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** External Photographer

SCENARIO:

5:10 PM	Depart Warsaw Marriott Hotel for Royal Castle.
5:20 PM	Arrive at Royal Castle. You will move to the Council Hall. POTUS and FLOTUS will move to the Great Assembly Hall with other Heads of Delegation.
5:25 PM	Dinner begins.
7:00 PM	Dinner is scheduled to conclude.
7:05 PM	Depart Royal Castle for Warsaw Marriott Hotel.
7:15 PM	Arrive at Warsaw Marriott Hotel.

PARTICIPANTS: Delegations from over forty countries.

Brian McCormack, *Chief of Staff*

STAFF: TBD

PREVIOUS INTERACTION: Not applicable

KEY ISSUES: None

BACKGROUND:

Royal Castle
The Royal Castle formerly served throughout the centuries as the official residence of the Polish monarchs. It is located in the Castle Square, at the entrance to the Warsaw Old Town. The personal offices of the king and the administrative offices of the Royal Court of Poland were located there from the sixteenth century until the Partitions of Poland.

The Royal Castle was burned and looted by the Nazi Germans following the invasion of Poland in 1939 and almost completely destroyed in 1944 after the failed Warsaw Uprising. It has been completely rebuilt and reconstructed. In 1965, the surviving

AMERICAN OVERSIGHT

fragments of the castle and the Royal Library, the adjacent Copper-Roof Palace, and the Kubicki Arcades were registered as historical monuments by the government. Reconstruction of the castle was carried out from 1971 to 1984. In 1980, the Royal Castle, together with the Old Town, was registered as a protected UNESCO World Heritage Site. Today the Royal Castle is a historical and national monument and serves as a museum visited by over 500,000 people every year.

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Sam Buchan (IA-1), Andrea Lockwood (IA-20), Josh McKearin (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:
Click here to enter text.

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **U.S. Industry Roundtable**

DATE: Saturday, August 31, 2019
TIME: 12:45 PM – 1:45 PM (EST +6)
LOCATION: Warsaw Marriott Hotel

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** DOE Photographer

SCENARIO:

12:45 PM	You arrive in meeting room.
12:48 PM	Ambassador Mosbacher gives opening remarks and introduces you.
12:53 PM	You give opening remarks.
12:58 PM	You conclude your remarks. Discussion begins.
1:40 PM	Discussion concludes.
1:43 PM	Family photo begins.
1:45 PM	Family photo concludes. You depart for the Chancery of the Prime Minister.

PARTICIPANTS: Georgette Mosbacher (**Jorj-et' Moss'-back-er**), *United States Ambassador to Poland*

- *Addressed as Madam Ambassador*

DOE
Brian McCormack, *Chief of Staff*
Joe Uddo, *Deputy Assistant Secretary for Energy Innovation and Market Development, Office of International Affairs*
Sam Buchan, *Senior Advisor, Office of International Affairs*

NSC
Wells Griffith, *Special Assistant to the President*

Department of State
Kurt Donnelly, *Deputy Assistant Secretary for Energy Diplomacy, Bureau of Energy Resources*
Anya Brunson, *Special Advisor on European Energy, Bureau of Energy Resources*

U.S. Industry
Ben Blanchet, *CEO,* ***Louisiana Natural Gas Exports***
Marshall Carpenter, *Senior Director for Project Origination,* ***Excelerate Energy***

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

Rick Easterling, *Senior Vice President,* ***Westinghouse Electric Company***
Brian Kelly, *Vice President of Federal Government Affairs,* ***Sempra Energy***
Marek Lada (**Mar'-ek Lah'-dah**), *Poland Country Manager,* ***Honeywell***
Dale Perry, *CEO,* ***ERU Corporation***
Marek Smigielski (**Mar'-ek Smi-geel'-skee**), *Director for European Operations,* ***Invenergy***
Ahmet Tokpinar (**Ah'-met Tahk'-pin-ar**), *Vice President for Nuclear Business Development,* ***Bechtel***
Slawomir Zygowski (**Slah'-vo-meer Zih-gof'-skee**), *CEO of GE Power Poland,* ***GE***
TBD Representative, Cheniere
TBD Representative, CVC Capital Partners
TBD Representative, Emerson
TBD Representative, NEC
TBD Representative, Solar Turbines
TBD Representative, Tellurian

STAFF: TBD

PREVIOUS INTERACTION: You have met with Ambassador Mosbacher on many occasions. You last saw her during the working visit to the White House by President of Poland Andrzej Duda on June 12, 2019.

You held a U.S. industry roundtable with some of these companies during your previous visit to Warsaw in November 2018.

KEY ISSUES: (b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Sam Buchan (IA-1), Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biographies
2. Opening Remarks

CLEARANCE:		(b) (6)	
	DOE/IA-41		(Info)
	DOE/FE		(8/23/19)
	DOE/NE		(8/23/19)
	DOE/CFIUS		(8/22/19)
	State/Embassy Warsaw		(8/23/19)
	State/Poland Desk		(8/23/19)
	State/EUR		(8/23/19)
	State/ENR		(8/22/19)

AMERICAN OVERSIGHT

Attachment 1: Biographies

Georgette Mosbacher (Jorj-et' Moss'-back-er)

United States Ambassador to Poland



Georgette Mosbacher is an American business executive, entrepreneur, and author. She has been President of Georgette Mosbacher Enterprises, Inc., a business and marketing consulting company in New York City, since 1992. She also served as CEO of Borghese Inc., a cosmetics manufacturer based in New York City, from 2001 to 2015. In 2016 she was confirmed by the U.S. Senate as a Member of the United States Advisory Commission on Public Diplomacy. Ms. Mosbacher has taken an active role in international affairs in both the private and public spheres for decades, leading two international companies and opening up foreign markets for each, particularly in Europe and Asia.

An active philanthropist, Ms. Mosbacher founded the New York Center for Children, which assists abused children and their families in New York City, and has served on the boards of numerous charities supporting veterans and their families. A fellow at the Foreign Policy Association, she is also a board member of Business Executives for National Security and the Atlantic Council. Engaged in politics, she previously served as a co-chair of the Republican National Committee's Finance Committee, and was the first woman to serve as the General Chairman of the Republican Governors Association. Ms. Mosbacher authored two motivational books for women as well as numerous op-eds published in the national news media.

Ms. Mosbacher earned a B.S. from Indiana University and is the recipient of many awards recognizing her humanitarian and entrepreneurial contributions, including two Honorary Doctorates.

Kurt Donnelly

Deputy Assistant Secretary for Energy Diplomacy, Bureau of Energy Resources, U.S. Department of State



Kurt Donnelly is the Department of State Bureau of Energy Resources' Deputy Assistant Secretary for Energy Diplomacy. He is a career member of the Senior Foreign Service. Prior to coming back to Washington for his current role, Donnelly served as the Deputy Chief of Mission at the U.S. Embassy in Belgrade, Serbia. His other assignments include the U.S. Mission to NATO; Kabul, Afghanistan; the National Security Council; and Director of the State Department Office for International Religious Freedom.

AMERICAN OVERSIGHT

Ben Blanchet

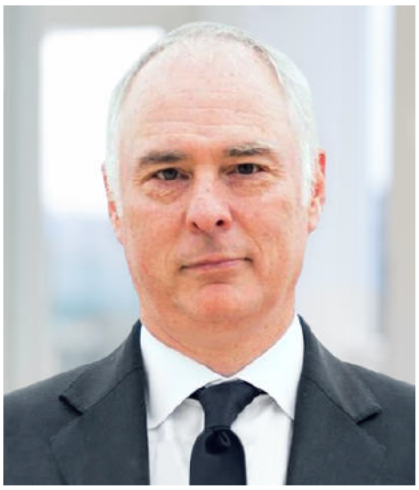
CEO, Louisiana Natural Gas Exports



Ben Blanchet has been in the energy business for over 35 years as a principal, investor, advisor, and major land owner in the Abbeville Salt Dome field. He was with Miller, Thomson, and Moses for 30 years as a partner, investor, and executive, obtaining the first contract by a foreign company with China National Petroleum Corporation and drilling the first foreign discovery in China (Zhou Dong Field, Bohai Bay). Between 2002 and 2010, as Co-founder and CEO, he and partners created, with $5 million equity, and then sold for $300 million profit, a blood plasma business. Blanchet is a graduate of Harvard Law School and was managing partner for a number of years with Gordon, Arata, McCollam & Duplantis, one of Louisiana's leading oil and gas law firms.

Brian Kelly

Vice President of Federal Government Affairs, Sempra Energy



Brian Kelly is vice president of federal government affairs for Sempra Energy. In this role, he leads Sempra Energy's federal legislative and regulatory priorities.

Kelly has extensive experience in public policy and government affairs. Most recently, he was founder and president of BK Strategies, a strategic and tactical consulting firm based in Washington, DC. At BK Strategies, Kelly managed a diverse client list, including large multinational companies and foreign governments, with a focus on enhancing the organizations' goals and expanding business opportunities.

Previously, Kelly served as senior director of America's Natural Gas Alliance. As senior director, Kelly directed legislative and public policy for the natural gas industry's largest independent producers at the federal, state, and local levels.

Prior to that, Kelly served as senior director of Comcast Corporation, managing legislative and policy efforts for the company. He has also previously served as senior vice president of global government affairs and communications for the Electronic Industries Alliance, director of government affairs for the Walt Disney Company, and director of legislative affairs for the National Association of Broadcasters.

Kelly holds a bachelor's degree in public administration from Samford University in Birmingham, Alabama.

AMERICAN OVERSIGHT

Dale Perry

Managing Partner, ERU Management Services
CEO, ERU Corporation



Dale Perry is the Managing Partner of ERU Management Services LLC and the CEO of the ERU Corporation, both U.S. entities operating in Ukraine for the past five years. He has over thirty years of energy sector experience, including ten years in the Commonwealth of Independent States, five in Africa, and two each in South America, Asia, and Central Europe.

Perry began his career as a nuclear engineering officer onboard two U.S. submarines, after which he spent several years in Kenya and Uganda in the banking sector. In 1997, he was hired by the AES Corporation to run the Almaty, Kazakhstan, office with responsibility for leading regulatory, government, and market issues. He was the founding Chairman of the Kazakhstan Electricity Association. During his twelve years with AES, Perry was the COO for a large utility in Brazil, started and sold several energy services companies in South America, led the financing and engineering contract work for a $100 million retrofit and life extension of a power plant in Hungary, managed the development of a 200 MW hydro in Uganda, and was the Regional Director for Russia, Kazakhstan, and Central Asia, where he managed a portfolio of five power plants, three distribution companies, two power trading businesses, and a coal mine. He established development offices in Bishkek, Dushanbe, and Ulaanbaatar, growing the value of his group from $150 million to over $2 billion.

From 2011 until 2014, Perry worked for Dallas-based Celanese Corporation, leading worldwide site development for a coal-to-ethanol technology, with an extended focus on Indonesia.

Perry grew up in Idaho and graduated from Dartmouth College with a BA in Engineering Sciences and Russian Language. He is married with three daughters and speaks English, Russian, and basic Spanish and Portuguese.

AMERICAN OVERSIGHT

Ahmet Tokpinar (Ah'-met Tahk'-pin-ar)
Vice President for Nuclear Business Development, Bechtel



Professional Experience

- January 2019 – Present: Vice President for Nuclear Business Development, Bechtel
- October 2013 – January 2019: Vice President, Strategy & Business Development, Bechtel
- January 2010 – October 2013: Vice President and Manager, M&BD Nuclear

Education

- 2000: MBA, Carey Business School, Johns Hopkins University
- 1991: MS in Civil Engineering, Rutgers University
- 1989: BS in Civil Engineering, Bogazici University

AMERICAN OVERSIGHT

Attachment 2: Opening Remarks

Building blocks provided to PA. Final remarks to be provided by PA.

AMERICAN OVERSIGHT

EVENT: **U.S.-Poland-Ukraine Trilateral Energy Cooperation Event**

DATE: Saturday, August 31, 2019
TIME: 3:35 PM to 4:00 PM (EDT+6)
LOCATION: Chancery of the Prime Minister

PURPOSE: (b) (5)

PRESS: Open **VISUALS:** External Photographer

SCENARIO: *No podium. Signing table center stage.*

3:33 PM S1 arrives at TBD, proceeds to signing table on stage.

3:35 PM Minister Naimski gives brief remarks.

3:37 PM Minister Naimski concludes remarks. You give brief remarks.

3:39 PM You conclude remarks. Secretary Danyliuk gives brief remarks.

3:41 PM Secretary Danyliuk concludes remarks.

3:42 PM You, Minister Naimski, and Secretary Danyliuk sign Trilateral MOC.

3:47 PM You move to TBD for group photo.

3:52 PM Event concludes.

PARTICIPANTS:

Poland
Piotr Naimski (**Pee-oat' Nye-im'-skee**), *Secretary of State in the Chancellery of the Prime Minister, and Plenipotentiary for Strategic Energy Infrastructure*
- *Addressed as Mr. Minister*

Ukraine
Oleksandr Danyliuk (**O-lex-an-der Dahn-EE –Luke**), *Secretary of the National Security and Defense Council*
- *Addressed as Mr. Secretary*

STAFF:
Brian McCormack, *Chief of Staff*
Wells Griffith, *Special Assistant to the President*
Joe Uddo, *Deputy Assistant Secretary for Energy Innovation and Market Development*
Sam Buchan, *Senior Advisor, Office of International Affairs*
Kurt Donnelly, *Deputy Assistant Secretary, Bureau of Energy Resources, State Department*

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

PREVIOUS INTERACTION: You last met with Minister Naimski during Polish President Duda's trip to the United States in June 2019. You last met Secretary Danyliuk at a meeting at the White House on July 10, 2019.

KEY ISSUES:

(b) (5)

BACKGROUND:

BRIEFING PREPARED BY: Emily Noel, IA-21, Aliya Boyer, IA-40

BRIEFING REVIEWED BY: Andrea Lockwood, IA-20, Rob Sandoli, IA-21

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biographies
2. Opening Remarks
3. U.S.-Poland-Ukraine Memorandum of Cooperation

AMERICAN OVERSIGHT

ATTACHMENT 1: BIOGRAPHIES

Piotr Naimski (Pee-oat'-rah Nye-im'-skee)

Secretary of State in the Chancellery of the Prime Minister of Poland and Plenipotentiary for Strategic Energy Infrastructure



Piotr Naimski has served as Secretary of State in the Chancellery of the Prime Minister of Poland and as the Plenipotentiary for Strategic Energy Infrastructure since 2015.

Naimski won election to the Sejm, the lower house of the Polish parliament, in 2011 and 2015.

In 2008, he became an advisor to the Head of the National Security Bureau and a member of the Energy Security Team in the Chancellery of the President. He served as the Deputy Minister of Economy from 2005 to 2007.

From 1999 to 2001, Naimski was the national security advisor to the Prime Minister. He was the President of the Atlantic Club between 1992 and 1996. He served as the Head of the Office for State Protection in the Ministry of Internal Affairs in 1992. From 1989 to 1992, he was the Director of Głos Publishing.

Naimski received a PhD in natural science from the University of Warsaw in 1981. He was a researcher at the New York University School of Medicine from 1981 to 1984. From 1996 to 2009, he was on the faculty at the National Louis University, where he served as the Dean of the Faculty of Political Studies.

AMERICAN OVERSIGHT

Oleksandr Danyliuk (O-lex-an-der Dahn-EE –Luke)

Secretary of the National Security and Defense Council



Assumed office on May 28, 2019.

Summary of Previous Positions:

- Oleksandr Danyliuk was appointed as Minister of Finance in April 2016 and had been holding the office until June 2018.
- In 2010-2015, Oleksandr Danyliuk chaired the Economic Reforms Coordination Center – an apolitical think tank under the aegis of the Administration of the President of Ukraine. Starting from 2014, Mr. Danyliuk worked as the President's representative at the Cabinet of Ministers and later as the Deputy Head of the Presidential Administration. Also, he worked in the private sector as a consultant and investment manager in a number of companies, including, Alfa Capital and US Government funded Western NIS Enterprise Fund (WNISEF) in Ukraine.
- Between 2006 and 2010, Mr. Danyliuk chaired the Rurik Investment fund that operated in London and Luxembourg.

Academic Background and Credentials:

- Oleksandr Danyliuk obtained an MBA from the Indiana University Kelly School of Business in 2001, he also graduated from the National Technical University of Ukraine with a degree in electrical engineering in 1998 and Kyiv Institute of Investment Management (1995).

AMERICAN OVERSIGHT

Attachment 2: Opening Remarks

Building blocks were provided to PA. PA will provide final remarks.

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

Attachment 3: Memorandum of Cooperation

MEMORANDUM OF COOPERATION
AMONG
THE UNITED STATES OF AMERICA,
THE REPUBLIC OF POLAND,
AND UKRAINE
ON ENHANCING REGIONAL SECURITY OF NATURAL GAS SUPPLY

The United States of America, the Republic of Poland, and Ukraine, hereinafter the "Participants",

RECOGNIZING the strengthening strategic relationship the Participants have enjoyed since the Republic of Poland joined the North Atlantic Treaty Organization (NATO) in 1999 and the European Union (EU) in 2004, and the long-standing cooperation among the Participants in the fields of security, energy, and commerce;

HAVING REGARD for the Joint Statement signed on September 18, 2018 in Washington, D.C., by the President of the Unites States Donald J. Trump and the President of the Republic of Poland Andrzej Duda, announcing the "*U.S.-Poland Strategic Dialogue on Energy*" and building upon the ensuing Memorandum of Understanding between the Republic of Poland and the United States of America on a Poland-U.S. Strategic Dialogue on Energy;

IN RECOGNITION OF the "*U.S.-Ukraine Energy Security Dialogue*" announced in September 2018, as well as the commitments of the Government of Ukraine to implement critical reforms, including within the energy sector, and the commitment of Ukraine to pursue increased harmonization with the European Union and its western allies, including the Republic of Poland and the United States of America;

ACKNOWLEDGING the practices of malign actors, including the Russian Federation, who use energy as a means of political and economic coercion, and the shared belief of the Participants that energy should never be used as a weapon;

RECALLING the natural gas supply manipulations and interruptions of 2006, 2009, 2014 and 2018;

IN SUPPORT OF the principles of transatlantic and European solidarity, and the objectives of enhanced regional integration;

CONSIDERING the increasing importance of projects such as Baltic Pipe, the expansion of the liquefied natural gas (LNG) terminal in Świnoujście and the planned Floating Storage Regasification Unit (FSRU) in Gdańsk Bay as significant investments contributing to the diversification of energy supplies throughout Europe;

COMMENDING the Republic of Poland and Ukraine in its efforts to seek the enhancement of its own energy security through commercial contracts with U.S. LNG suppliers; and

RECOGNIZING the energy security potential of enhanced natural gas cooperation among the states of Central and Eastern Europe to establish a liquid regional natural gas market, based notably on the import infrastructure of the Republic of Poland and the significant storage facilities of Ukraine;

HAVE REACHED THE FOLLOWING UNDERSTANDING:

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

The United States of America and the Republic of Poland are committed to working with the Government of Ukraine in the process of implementation of reforms in the natural gas sector and welcome the commitment of Ukraine to pursue increased harmonization with the European Union internal natural gas markets that will lead to the creation of a liquid regional natural gas market in Central and Eastern Europe.

The Participants will seek to promote the increased interconnection between the Republic of Poland and Ukraine through investment aimed at enhancing existing or building new cross-border natural gas infrastructure and the facilitation of cross-border trade, including natural gas reverse flow capacity.

The Participants will seek to continue their cooperation allowing for transparent and nondiscriminatory access to the underground storage facilities of Ukraine and associated cross-border infrastructure to provide for additional security of natural gas supplies for the countries of Central and Eastern Europe.

The Participants will seek to leverage their respective public and private sector capabilities, including through the application of appropriate finance facilities where necessary, to meet the regional energy objectives of the diversification of natural gas supplies and routes.

This Memorandum of Cooperation does not create any rights or obligations under international or domestic law and may be modified by mutual decision of the Participants expressed in writing.

This Memorandum of Cooperation becomes effective upon signature. Any Participant may discontinue this Memorandum of Cooperation at any time by giving written notice to the other Participants, and is expected to do so at least six months in advance of the effective date of discontinuation.

Signed at Warsaw, Poland, the 31st day of August, 2019, in the English language.

FOR THE UNITED STATES OF AMERICA: FOR THE REPUBLIC OF POLAND:

_____ _____

FOR UKRAINE:

_____

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **80th Anniversary Commemoration of the Start of World War II**

DATE: Sunday, September 1, 2019
TIME: 12:25 PM – 2:00 PM (EST +6)
LOCATION: Pilsudski Square, Warsaw, Poland

PURPOSE: (b) (5)

PRESS: Open **VISUALS:** External Photographer

SCENARIO: TBD

You arrive at Pilsudski Square and proceed to assigned seat in high rise stand.

12:00 PM Welcome ceremony

- President Duda welcomes invited Heads of Delegation
- POTUS arrives last

12:30 PM Military ceremony

- President Duda's inspection of the troops
- Military honor guard
- Flag raising, Polish national anthem
- Ceremonial changing of the guard

Speeches

- President Duda
- President of Germany Frank Walter Steinmeier
- POTUS (TBC)

National salute (21 gun salute)

1:10 PM Peace Bell ceremony

- Heads of Delegation are called up individually to ring the Peace Bell (POTUS will be sixth)
- After President Duda is the last to ring the bell, Warsaw churches begin ringing bells

Laying of the wreath

- All Heads of delegation form a line as wreath is laid

Playing of "Silence" (trumpet)

Military subunits leave Pilsudski Square

Discharge of the Honor Guard

AMERICAN OVERSIGHT

TBD You depart your seat in high rise stand.

PARTICIPANTS: Brian McCormack, *Chief of Staff*

STAFF: TBD

PREVIOUS INTERACTION: Not applicable

KEY ISSUES: None

BACKGROUND:

Start of World War II

By the early part of 1939, German dictator Adolf Hitler had become determined to invade and occupy Poland. Poland, for its part, had guarantees of French and British military support if it were attacked by Germany. Hitler intended to invade Poland anyway, but first he needed to neutralize the possibility that the Soviet Union would resist the invasion of its western neighbor. Secret negotiations led to the signing on August 23, 1939, of the German-Soviet Nonaggression Pact in Moscow. In a secret protocol of this pact, the Germans and the Soviets agreed that Poland should be divided between them, with the western third of the country going to Germany and the eastern two-thirds being taken over by the Soviet Union.

With the pact in place, German troops invaded Poland on September 1, 1939. In response, Great Britain and France declared war on Germany on September 3. On September 17, Soviet troops invaded Poland from the east. Under attack from both sides, Poland fell quickly, and by early 1940, Germany and the Soviet Union had divided control over the nation. Europe quickly became engulfed in war.

Subsequent Milestones of World War II

Japan attacked Pearl Harbor on December 7, 1941, leading President Franklin Roosevelt to declare war on Japan the following day.

Victory in Europe (VE) Day was celebrated on May 8, 1945, when German forces formally surrendered.

Victory over Japan (VJ) Day was celebrated on August 15, 1945, when Japan announced its surrender. The formal surrender was signed on September 2, 1945, marking the end of World War II.

Worldwide over six years of war, 15 million soldiers were killed, 25 million soldiers wounded, and 45 million civilians killed, according to estimates by the National World War II Museum in New Orleans.

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

AMERICAN OVERSIGHT

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Josh McKearin (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:
Click here to enter text.

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Meeting with Oleksandr Danyliuk, Secretary of the National Security and Defense Council of Ukraine**

DATE: Saturday, August 31, 2019
TIME: 3:15 PM to 3:30 PM (EDT+6)
LOCATION: Prime Minister Chancery

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** DOE Photographer

SCENARIO:
3:15 PM Your meeting with Mr. Danyliuk will begin.

3:30 PM Your meeting with Mr. Danyliuk will conclude.

PARTICIPANTS:
Ukraine
Oleksandr Danyliuk (**O-lex-an-der Dahn-EE –Luke**) *Secretary of the National Security and Defense Council*
- *Addressed as Mr. Secretary*

TBD

United States
Brian McCormack, *Chief of Staff to the Secretary*
Wells Griffith, *Special Assistant to the President*
Joe Uddo, *Deputy Assistant Secretary, IA*
Sam Buchan, *Senior Advisor, IA*

STAFF: TBD

PREVIOUS INTERACTION: This is your fourth interaction with Secretary Danyliuk. You first met him as Head of the U.S. Delegation to the inauguration of President Zelenskyy. You also met him in Brussels briefly when you visited in early June 2019 and at the White House when he visited in July 2019.

KEY ISSUES: (b) (5)

AMERICAN OVERSIGHT

(b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Emily Noel, IA-21

BRIEFING REVIEWED BY: Rob Sandoli, IA-21; Andrea Lockwood, IA-20; Sam Buchan, IA-1

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biography
2. Talking Points
3. Letter from Danyliuk Requesting Support

AMERICAN OVERSIGHT

ATTACHMENT 1: BIOGRAPHY

Oleksandr Danyliuk (O-lex-an-der Dahn-EE –Luke)

Secretary of the National Security and Defense Council



Assumed office on May 28, 2019.

Summary of Previous Positions:

- Oleksandr Danyliuk was appointed as Minister of Finance in April 2016 and had been holding the office until June 2018.
- In 2010-2015, Oleksandr Danyliuk chaired the Economic Reforms Coordination Center – an apolitical think tank under the aegis of the Administration of the President of Ukraine. Starting from 2014, Mr. Danyliuk worked as the President's representative at the Cabinet of Ministers and later as the Deputy Head of the Presidential Administration. Also, he worked in the private sector as a consultant and investment manager in a number of companies, including, Alfa Capital and US Government funded Western NIS Enterprise Fund (WNISEF) in Ukraine.
- Between 2006 and 2010, Mr. Danyliuk chaired the Rurik Investment fund that operated in London and Luxembourg.

Academic Background and Credentials:

- Oleksandr Danyliuk obtained an MBA from the Indiana University Kelly School of Business in 2001, he also graduated from the National Technical University of Ukraine with a degree in electrical engineering in 1998 and Kyiv Institute of Investment Management (1995).

AMERICAN OVERSIGHT

ATTACHMENT 2: TALKING POINTS

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **U.S.-Poland Strategic Dialogue on Energy**

DATE: Saturday, August 31, 2019
TIME: 2:00 PM – 3:05 PM (EST +6)
LOCATION: Chancery of the Prime Minister of Poland

PURPOSE: (b) (5)

PRESS: Open for press engagement. **VISUALS:** External Photographer

SCENARIO: See annotated agenda for details.

2:00 – 2:05 PM	Photo spray.
2:05 – 2:20 PM	Opening remarks (5 minutes each). You give opening remarks, followed by Ambassador Mosbacher, then Minister Naimski.
2:20 – 2:35 PM	Nuclear energy discussion.
2:35 – 2:50 PM	Fossil energy and energy infrastructure discussion.
2:50 – 3:00 PM	Cybersecurity discussion.
3:00 – 3:05 PM	Summary and next steps. You give summary remarks with Minister Naimski.
3:05 PM	Event concludes. You depart for bilateral meeting with Ukraine.

PARTICIPANTS:

Poland
Piotr Naimski (**Pee-oat' Nye-im'-skee**), *Secretary of State in the Chancellery of the Prime Minister and Plenipotentiary for Strategic Energy Infrastructure*
- *Addressed as Mr. Minister*

Others TBD

United States
Georgette Mosbacher (**Jorj-et' Moss'-back-er**), *United States Ambassador to Poland*
- *Addressed as Madam Ambassador*

Brian McCormack, *Chief of Staff*
Wells Griffith, *Special Assistant to the President*
Joe Uddo, *Deputy Assistant Secretary for Energy Innovation and Market Development, Office of International Affairs*
Sam Buchan, *Senior Advisor, Office of International Affairs*
Kurt Donnelly, *Deputy Assistant Secretary for Energy Diplomacy, Bureau of Energy Resources, Department of State*

STAFF: TBD

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

PREVIOUS INTERACTION: You have met with Minister Naimski on many occasions. You last saw him on June 14 when you and President Duda visited the Sabine Pass LNG terminal. During President Duda's visit to the White House on June 12, you and Minister Naimski signed a Nuclear Cooperation Memorandum of Understanding and witnessed the signing of an LNG contract.

KEY ISSUES: (b) (5)

BACKGROUND:

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

[redacted]

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biographies
2. Annotated Agenda with Talking Points

CLEARANCE:

	(b) (6)	
DOE/IA-41	[redacted]	(Info)
DOE/NE		(8/20/19)
DOE/FE		(8/20/19)
DOE/CFIUS		(Info)
State/Embassy Warsaw		(8/19/19)
State/Poland Desk		(8/15/19)
State/EUR		(8/15/19)
State/EU/PRA		(8/19/19)

AMERICAN OVERSIGHT

State/ISN/NESS	(b) (6)	(8/15/19)
State/ENR		(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

Attachment 1: Biographies

Piotr Naimski (Pee-oat' Nye-im'-skee)

Secretary of State in the Chancellery of the Prime Minister of Poland
Plenipotentiary for Strategic Energy Infrastructure



Piotr Naimski has served as Secretary of State in the Chancellery of the Prime Minister of Poland and as the Plenipotentiary for Strategic Energy Infrastructure since 2015.

Naimski won election to the Sejm, the lower house of the Polish parliament, in 2011 and 2015.

In 2008, he became an advisor to the Head of the National Security Bureau and a member of the Energy Security Team in the Chancellery of the President. He served as the Deputy Minister of Economy from 2005 to 2007.

From 1999 to 2001, Naimski was the national security advisor to Prime Minister Jerzy Buzek. He was the President of the Atlantic Club between 1992 and 1996. He served as the Head of the Office for State Protection (Polish civilian intelligence) in the Ministry of Internal Affairs in 1992. From 1989 to 1992, he was the Director of Głos Publishing.

Naimski received a PhD in natural science from the University of Warsaw in 1981. He was a researcher at the New York University School of Medicine from 1981 to 1984. From 1996 to 2009, he was on the faculty at the National Louis University, where he served as the Dean of the Faculty of Political Studies.

Beginning in 1976, Naimski was an active member of the anti-Communist organizations in Poland. He assisted workers repressed for strikes, wrote in the underground press, and opposed changes to the constitution of the People's Republic of Poland that declared the Communist Party to be the leading force to build socialism and Polish-Soviet friendship to be "indissoluble." He was a member of the Solidarity Trade Union. During martial law (1981-1983), he was cofounder of the Committee to Help "Solidarity" in New York City. After returning to Poland in 1984, he resumed underground, anti-Communist political activity.

AMERICAN OVERSIGHT

Georgette Mosbacher (Jorj-et' Moss'-back-er)

United States Ambassador to Poland



Georgette Mosbacher is an American business executive, entrepreneur, and author. She has been President of Georgette Mosbacher Enterprises, Inc., a business and marketing consulting company in New York City, since 1992. She also served as CEO of Borghese Inc., a cosmetics manufacturer based in New York City, from 2001 to 2015. In 2016 she was confirmed by the U.S. Senate as a Member of the United States Advisory Commission on Public Diplomacy. Ms. Mosbacher has taken an active role in international affairs in both the private and public spheres for decades, leading two international companies and opening up foreign markets for each, particularly in Europe and Asia.

An active philanthropist, Ms. Mosbacher founded the New York Center for Children, which assists abused children and their families in New York City, and has served on the boards of numerous charities supporting veterans and their families. A fellow at the Foreign Policy Association, she is also a board member of Business Executives for National Security and the Atlantic Council. Engaged in politics, she previously served as a co-chair of the Republican National Committee's Finance Committee, and was the first woman to serve as the General Chairman of the Republican Governors Association. Ms. Mosbacher authored two motivational books for women as well as numerous op-eds published in the national news media.

Ms. Mosbacher earned a B.S. from Indiana University and is the recipient of many awards recognizing her humanitarian and entrepreneurial contributions, including two Honorary Doctorates.

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

Attachment 2: Annotated Agenda with Talking Points

Annotated Agenda

2nd U.S.-Poland Strategic Dialogue on Energy

2:00 PM, Saturday, August 31, 2019

Warsaw, Poland

Press Photo Opportunity

2:00 – 2:05 PM

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

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AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Expanded Bilateral Meeting with Andrzej Duda, President of Poland**

DATE: Monday, September 2, 2019
TIME: 11:00 AM – 11:50 AM (EST +6)
LOCATION: Banquet Hall, Presidential Palace

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** External Photographer

SCENARIO:
11:00 AM The meeting will begin.

11:50 AM The meeting is scheduled to conclude.

PARTICIPANTS:
Poland
Andrzej Duda (**Ahn'-zhray Doo'-dah**), *President of Poland*
- *Addressed as Mr. President*

Others TBD

United States
Donald Trump, *President of the Untied States*
Georgette Mosbacher, *United States Ambassador to Poland*
John Bolton, *National Security Advisor*
Wells Griffith, *Special Assistant to the President, National Security Council*
Matt Boyse, *Deputy Assistant Secretary, Bureau of European and Eurasian Affairs, U.S. Department of State*
Others TBD

STAFF: TBD

PREVIOUS INTERACTION: This is your fourth meeting with President Duda. You visited the Sabine Pass LNG terminal with him on June 14, 2019. Just before that, you met with him at the White House on June 12. You also met him on June 4 at the Independence Day celebration at the U.S. Mission to the European Union in Brussels, Belgium. Your first meeting with him was on November 8, 2018, during your first visit to Warsaw.

KEY ISSUES: (b) (5)

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

BACKGROUND:

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biography
2. Talking Points

CLEARANCE:	DOE/IA-41	(b) (6)	(Info)
	DOE/NE		(8/20/19)
	DOE/FE		(8/20/19)
	DOE/CFIUS		(Info)
	State/Embassy Warsaw		(8/19/19)
	State/Poland Desk		(8/15/19)
	State/EUR		(8/15/19)

AMERICAN OVERSIGHT

State/EU/PRA	(b) (6)	(8/19/19)
State/ISN/NESS		(8/15/19)
State/ENR		(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

Attachment 1: Biography

Andrzej Duda (Ahn'-zhray Doo'-dah)
President of Poland



Andrzej Duda was elected President of the Republic of Poland on May 24, 2015, and took office on August 6, 2015.

Duda got his start as a student at the Department of Law and Administration of the Jagiellonian University, earning a master's degree in 1997. He worked there as an academic teacher and scholar, rising in 2001 to the Chair of Administrative Law of the Jagiellonian University. He earned a doctorate degree in law in 2005. He founded a law firm in 2005 and became a legislation expert for the Law and Justice Parliamentary Caucus.

In 2006, Prime Minister Jarosław Kaczyński appointed him Deputy Minister of Justice. He was elected in 2007 as a member of the Tribunal of the State by the lower chamber (Sejm) of Parliament. In 2008, President Lech Kaczyński appointed him Undersecretary of State in the Chancellery of the President.

Duda won a seat on the City Council of Krakow in 2010, also becoming chairman of the Club of Law and Justice City Councilors. Running on the Law and Justice ticket in 2011, he was elected to the Sejm, where he became Deputy Chair of the Committee for Constitutional Liability.

Duda became press spokesman for Law and Justice in 2013. He was elected to the European Parliament on the Law and Justice ticket in May 2014.

AMERICAN OVERSIGHT

Attachment 2: Talking Points

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

EVENT: **Expanded Bilateral Meeting with Mateusz Morawiecki, Prime Minister of Poland**

DATE: Monday, September 2, 2019
TIME: 1:05 PM – 1:30 PM (EST +6)
LOCATION: TBD

PURPOSE: (b) (5)

PRESS: Closed **VISUALS:** External Photographer

SCENARIO:

1:05 PM The meeting will begin.

1:30 PM The meeting is scheduled to conclude.

PARTICIPANTS:

Poland
Mateusz Morawiecki (**Mah-tay'-oosh More'-uh-vyet'-skee**), *Prime Minister of Poland*
- *Addressed as Mr. Prime Minister*

Others TBD

United States
Donald Trump, *President of the Untied States*
Georgette Mosbacher, *United States Ambassador to Poland*
John Bolton, *National Security Advisor*
Wells Griffith, *Special Assistant to the President*
Matt Boyse, *Deputy Assistant Secretary, Bureau of European and Eurasian Affairs, U.S. Department of State*
Others TBD

STAFF: TBD

PREVIOUS INTERACTION: This is your second meeting with Prime Minister Morawiecki. You met with him on November 8, 2018, during your first visit to Warsaw.

KEY ISSUES: (b) (5)

AMERICAN OVERSIGHT

(b) (5)

BACKGROUND:

SECRETARIAL BRIEFING

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

BRIEFING PREPARED BY: Mark Reichhardt (IA-21), through Theodore J. Garrish (IA-1)

BRIEFING REVIEWED BY: Sam Buchan, (IA-1), Andrea Lockwood (IA-20), Rob Sandoli (IA-21)

STAFF SEC POC: Choose an item.

ATTACHMENTS:

1. Biography
2. Talking Points

CLEARANCE:		(b) (6)	
	DOE/IA-41		(Info)
	DOE/NE		(8/20/19)
	DOE/FE		(8/20/19)
	DOE/CFIUS		(Info)
	State/Embassy Warsaw		(8/19/19)
	State/Poland Desk		(8/15/19)
	State/EUR		(8/15/19)
	State/EU/PRA		(8/19/19)
	State/ISN/NESS		(8/15/19)

AMERICAN OVERSIGHT

State/ENR	(b) (6)	(8/16/19)
NSC/Energy		(Info)
NSC/Europe		(Info)

AMERICAN OVERSIGHT

SECRETARIAL BRIEFING

Attachment 1: Biography

Mateusz Morawiecki (Mah-tay'-oosh More'-uh-vyet'-skee)

Prime Minister of Poland



Mateusz Morawiecki was appointed Prime Minister of Poland on January 9, 2018.

He served as Deputy Prime Minister and Minister of Development and Finance from September 2016 until December 11, 2017. He previously acted as Deputy Prime Minister and Minister of Development between November 2015 and September 2016.

Morawiecki started his professional career in 1992 at Cogito Company. From 1993 to 1996, he worked at Enter Marketing-Publishing in Wrocław. In 1995 he completed an internship at Deutsche Bundesbank, and from 1996 to 1997, he worked at the University in Frankfurt am Main. In 1998, Morawiecki was appointed deputy director of the Accession Negotiations Department in the Committee for European Integration and was a member of the group negotiating the accession of Poland to the EU (banking and finance). Between 1998 and 2001, he worked at Bank Zachodni, first as an advisor to the CEO and next as a Member of the Management Board and Managing Director. In June 2001, he became a Member of the Bank Zachodni WBK Management Board, and in May 2007 he was appointed to the post of CEO.

Morawiecki is an alumnus of the University of Wrocław, Central Connecticut State University, and Wrocław University of Technology. He completed his MBA at Wrocław University of Economics, the University of Hamburg, and the University of Basel.

AMERICAN OVERSIGHT

Attachment 2: Talking Points

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

(b) (5)

AMERICAN OVERSIGHT

Attachment 21 to Document 13 (2 Pages)
Removed for Classification Review

AMERICAN OVERSIGHT

Attachment 22 to Document 13 (1 page) sent to Export-Import Bank of the United States for Consult

AMERICAN OVERSIGHT

Goode, Jesse (CONTR)

From:	Buchan, Samuel
Sent:	Wednesday, August 28, 2019 9:10 AM
To:	Armstrong, John L;Davis, Adam N;Jayanti, Suriya C (Kyiv);Bouldin, Megan T (Kyiv);Madgavkar, Mohini A
Cc:	McKearin, Josh;Reichhardt, Mark;Casler, Tony
Subject:	Connecting on Visit of Ukrainian Del to Poland
Attachments:	Poland (004).docx

All,

(b) (5)

Please let me know if you have any questions.

Best,

Sam Buchan | Senior Advisor
U.S. Department of Energy | International Affairs
Samuel.Buchan@hq.doe.gov | (b) (6)
O: +1 202 586 0222
M:

AMERICAN OVERSIGHT

5/27/2021 10:40 AM

Poland

Trip Overview Page

Friday, August 30th – Monday, September 2nd

Poland = DC Time + 6 hours

Friday, August 30th:

3:25pm **Fly Washington Dulles (IAD) to Frankfurt, Germany (FRA)**
Flight: UA 8833
Flight time: 8h 15m
Manifest: S1, Hunter, Brian, Wells, (b) (6), (b) (7)(C)

Saturday, August 31st:

7:25am **Fly Frankfurt, Germany (FRA) to Warsaw, Poland (WAW)**
Flight: UA 9206
Flight time: 1h 35m
Manifest: S1, Hunter, Brian, Wells, (b) (6), (b) (7)(C)

Monday, September 2nd:

2:15pm **Fly Warsaw, Poland (WAW) to Washington, Joint Base Andrews (JBA)**
Flight: AF1
Flight time: TBD
Manifest: S1, Brian

Traveling Staff			
Name	Agency / Title	Cell Phone	Email
Secretary Perry	S1		
Brian McCormack	Chief of Staff to the Secretary	(b) (6)	Brian.McCormack@hq.doe.gov
Hunter Faseler	Special Assistant to the Secretary		Hunter.Faseler@hq.doe.gov
Wells Griffith	Special Assistant to the President		(b) (6)
Kelly Love	Deputy Press Secretary		Kelly.Love@hq.doe.gov
Joe Uddo	Deputy Assistant Secretary, IA		Joe.Uddo@hq.doe.gov
Sam Buchan	Senior Advisor, IA		Samuel.Buchan@hq.doe.gov
Robbie Myers	Digital Director		Robbie.Myers@hq.doe.gov
(b) (6), (b) (7)(C)	Lead Security Detail		(b) (6), (b) (7)(C)

Advance / Security:			
Name	Agency / Title	Cell Phone	Email
Tony Casler	Lead ADV Staff, Warsaw	(b) (6)	Raymond.A.Casler@hq.doe.gov
(b) (6), (b) (7)(C)	Lead ADV Security		(b) (6), (b) (7)(C)
	ADV Security		
	ADV Security		
	ADV Security		
	ADV Security		

Control Officer / Embassy POC			
Name	Agency / Title	Cell Phone	Email
(b) (6)	Embassy ECON Counselor	(b) (6)	(b) (6)
	Deputy Economic Counselor		

AMERICAN OVERSIGHT

Friday, August 30th:

3:25pm Wheels Up Washington Dulles (IAD) to Frankfurt, Germany (FRA)
Flight: UA 8833
Flight time: 8h 15m
Manifest: S1, Hunter, Brian, Wells, (b) (6), (b) (7)(C)

Saturday, August 31st:

5:40am Wheels Down FRA
Note: 1h 45m layover.

7:25am Wheels Up FRA to Warsaw, Poland (WAW)
Flight: UA 9206
Flight time: 1h 35m
Manifest: S1, Hunter, Brian, Wells, (b) (6), (b) (7)(C)

9:00am Wheels Down WAW
Note: S1 will be greeted by TBD and escorted to motorcade.

9:25am Depart for Warsaw Marriott Hotel
Drive time: 25 minutes
Manifest: S1, Hunter, Brian

9:50am Arrive at Hotel/Executive Time

12:45pm **U.S. Industry Roundtable**
Location: Warsaw Marriott Hotel (TBC)
Room: TBD
Press: Open for Remarks; Closed for Discussion
Set-Up: TBD
Interpretation: None
Participants: S1, Ambassador Mosbacher, TBD U.S. Industry Representatives
Agenda:
12:45pm – S1 arrives at TBD room; proceeds to TBD assigned seat
12:47pm – Seated photo spray begins
12:48pm – Photo spray concludes; Ambassador Mosbacher gives opening remarks
12:53pm – Ambassador Mosbacher concludes remarks and introduces S1; S1 gives remarks
12:56pm – S1 concludes remarks; Press escorted out of room
12:57pm – Discussion begins
1:40pm – Discussion concludes; S1 moves to TBD for Family Photo
1:43pm – Family photo begins
1:45pm – S1 departs

1:45pm Depart for Prime Minister Chancery
Drive time: 10 minutes
Manifest: S1, Hunter, Brian

AMERICAN OVERSIGHT

2:00pm **U.S.-Poland Strategic Dialogue on Energy**

Location: Prime Minister Chancery
Room: TBD
Press: Open for Remarks; Closed for Discussion
Set-up: TBD
Interpretation: TBD
Participants: US: S1, Ambassador Mosbacher, Brian, Wells, Joe, Sam
POL: Minister Naimski, TBD
Agenda:
2:00pm – S1 arrives at TBD; proceeds to TBD for photo
2:02pm – Photo spray begins
2:04pm – Photo spray concludes; S1 moves to TBD
2:05pm – S1 gives opening remarks
2:07pm – S1 concludes remarks; Ambassador Mosbacher gives remarks
2:09pm – Ambassador Mosbacher concludes remarks; Minister Naimski gives remarks
2:11pm – Minister Naimski concludes remarks; Press escorted out of Room
2:15pm – Moderated discussion begins
3:00pm– Discussion concludes; S1 moves to TBD

3:15pm **(T) Bilateral Meeting with Secretary Oleksandr Danylyuk, Ukraine National Security and Defense Council**

Location: Prime Minister Chancery
Room: TBD
Press: Closed; Official photog only
Set-up: Conference table
Interpretation: TBD
Participants: US: S1, Brian, Wells, Joe, Sam
UKR: Secretary Oleksandr Danylyuk, TBD
Agenda:
3:15pm – S1 arrives at TBD; S1 and Secretary Danylyuk pause for official photo
3:17pm – Meeting begins
3:30pm – Meeting concludes; S1 and Secretary Danylyuk move to TBD

3:35pm **(T) U.S.-Poland-Ukraine Trilateral Energy Cooperation Event**

Location: Prime Minister Chancery
Room: TBD
Press: Open
Set-up: Stage + Signing table
Interpretation: TBD
Participants: US: S1, Curt Donnelly
POL: Minister Piotr Naimski
UKR: Secretary Oleksandr Danyliuk
Agenda:
3:33pm – S1 arrives at TBD, proceeds to signing table on stage
3:35pm – Minister Naimiski gives brief remarks
3:37pm – Minister Naimski concludes remarks; S1 gives brief remarks

AMERICAN OVERSIGHT

Poland

3:39pm – S1 concludes remarks; Secretary Danyliuk gives brief remarks
3:41pm – Secretary Danyliuk concludes remarks
3:42pm – S1, Naimski, and Danyliuk sign Trilateral Memorandum of Cooperation
3:45pm – S1 moves to TBD for group photo
3:50pm – Q&A begins (one question each)
4:00pm – Q&A concludes; S1 departs

4:00pm Depart for Warsaw Marriott Hotel
Drive time: 10 minutes
Manifest: S1, Hunter, Brian

4:15pm Arrive at Hotel/Executive Time

5:45pm Depart for Nolita Restaurant
Drive time: 10 minutes
Manifest: S1, Brian

6:00pm **Dinner Hosted by Ambassador Georgette Mosbacher**
Location: Nolita Restaurant
Room: TBD
Press: Closed
Set-Up: Round dinner table
Interpretation: None
Participants: S1, Ambassador Mosbacher, Brian, TBD
Agenda: *No formal agenda.*

7:15pm Depart for Warsaw Marriott Hotel
Drive time: 10 minutes
Manifest: S1, Brian

7:30pm Arrive at Hotel/Executive time

RON Warsaw, Poland

Sunday, September 1st:

TBDam Depart for Pilsudski Square in POTUS Motorcade
Drive time: ~5 minutes
Manifest: S1, (T) Brian

12:25pm **Attend 80th Anniversary of Start of WWII Commemoration**
Location: Pilsudski Square
Room: A1 high rise stand
Press: TBD
Set-up: TBD
Interpretation: Simultaneous
Participation: S1, President Trump, Republic of Poland President Andrzej Duda,

AMERICAN OVERSIGHT

Poland
Federal Republic of Germany President Frank-Walter Steinmeier, First Lady Melania Trump, Ambassador Mosbacher, Ambassador Bolton, Ivanka Trump (TBC), TBD

Agenda:
TBDam – S1 arrives at Pilsudski Square, proceeds to assigned seat in high rise stand
12:25pm – Ceremony begins
TBDpm – President Andrzej Duda gives remarks
TBDpm – President Duda concludes remarks; President Frank Walter Steinmeier gives remarks
TBDpm – President Steinmeier concludes remarks
1:20pm – Peace Bell Ceremony begins
1:30pm – Ceremony concludes; S1 moves to TBD

TBDpm Depart for Warsaw Marriott Hotel
Drive time: 5 minutes
Manifest: S1, TBD

TBDpm Arrive at Hotel/Executive Time

2:30pm (T) Multilateral Meeting with Three Baltic Presidents
Location: Warsaw Marriott Hotel
Room: TBD
Press: TBD
Set-up: TBD
Interpretation: TBD
Participants: US: S1, President Donald Trump, TBD
Estonia: President Kersti Kaljulaid, TBD
Lithuania: President Nausėda, TBD
Latvia: President Egils Levits, TBD
Agenda: *TBD*

3:30pm (T) Bilateral Meeting with Ukraine President Volodymyr Zelensky
Location: Warsaw Marriott Hotel
Room: TBD
Press: TBD
Set-up: TBD
Interpretation: TBD
Participants: US: S1, President Donald Trump, TBD
UKR: President Volodymyr Zelensky, TBD
Agenda: *TBD*

5:10pm Depart for Royal Castle in POTUS Motorcade
Drive time: 10 minutes
Manifest: S1, Brian

5:25pm Official Dinner Hosted by the President of Poland, Andrzej Duda

AMERICAN OVERSIGHT

Location: Royal Castle
Room: Council Hall
Press: TBD
Set-up: TBD
Interpretation: None
Participants: S1, Brian, Ambassador Mosbacher, TBD
Agenda: *TBD*

7:05pm Depart for Warsaw Marriott Hotel
Drive time: 10 minutes
Manifest: S1, Hunter, Brian

RON Warsaw, Poland

Monday, September 2nd:

9:15am (T) Depart for Presidential Palace in POTUS Motorcade
Drive time: 20 minutes
Manifest: S1, Brian

11:00am **(T) Bilateral Working Brunch with Poland President Andrzej Duda**
Location: Presidential Palace
Room: Banquet Hall
Press: Pre-meeting spray; Closed for meeting (TBC)
Set-up: TBD
Interpretation: None
Participants: US: S1, President Donald Trump, Secretary Mike Pompeo, Ambassador Mosbacher, Ambassador Bolton, Deputy Assistant Secretary of State, TBD
POL: President Duda, TBD
Agenda: *TBD*

1:00pm (T) Depart for Prime Minister's Office in POTUS Motorcade
Drive time: ~5 minutes
Manifest: S1, TBD

1:45pm **(T) Bilateral Meeting with Poland Prime Minister Mateusz Morawiecki**
Location: Prime Minister's Office
Room: TBD
Press: Pre-meeting spray; Closed for meeting (TBC)
Set-up: Conference table
Interpretation: None
Participants: US: S1, President Trump, TBD
POL: Prime Minister Mateusz Morawiecki, TBD
Agenda: *TBD*

1:45pm Depart for Warsaw Chopin Airport in POTUS Motorcade

AMERICAN OVERSIGHT

Poland

Drive time: 15 minutes
Manifest: S1, Brian

2:15pm Wheels Up WAW to Washington, Joint Base Andrews (JBA)
Flight: AF1
Flight time: TBD
Manifest: S1, Brian

TBDpm Wheels Down JBA

TBDpm Depart for Residence
Drive time: TBD
Manifest: S1

RON Residence

AMERICAN OVERSIGHT

Documents 15 through 21 (98 pages) sent to Department of State for Consult

AMERICAN OVERSIGHT