DEPARTMENT OF HEALTH & HUMAN SERVICES

ADMINISTRATION FOR CHILDREN AND FAMILIES
330 C Street, S.W.
Washington, D.C. 20201

July 6, 2020

Austin Evers
American Oversight
030 15th St NW
Washington, DC 20005

Via email: foia@americanoversight.org

Re: ACF FOIA 19-F-0036 and 19-F-0194 (American Oversight v. U.S. Department of Commerce et. al., Case No. 19-cv-912)

Dear Mr. Evers:

This is the ninth interim response pertaining to Case No. 19-cv-912 filed April 2, 2019, relating to Freedom of Information Act (FOIA) requests 19-F-0036 and 19-F-0194, submitted to the Administration for Children and Families.

FOIA requests 19-F-0036 and 19-F-0194 seek the following records:

> All calendars or calendar entries for any of the following individuals, including any calendars maintained on behalf of these individuals:
>
> - Scott Lloyd
> - Jonathan Hayes
> - Lynn Johnson
> - Clarence Carter
> - Pedro Moreno
> - Anna Pilato
> - Mary Powers

Enclosed are 195 pages of responsive records. Five additional pages were forwarded to outside agencies for consultation on those pages that originated within their offices. Some of the information on the disclosed pages has been withheld under the FOIA exemptions (b)(5) and (b)(6).

The exemption (b)(5) protects inter-agency or intra-agency memorandums or letters which would not be available by law to a party other than an agency in litigation with the agency. The exemption protects agency deliberations, both internal and with agency contractors and consultants, attorney-client privileged records and attorney work product. In this case, the withheld information includes pre-decisional discussions within the agency and between agency staff.

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FOIA exemption (b)(6) permits the withholding of records which, if released, would constitute a clearly unwarranted invasion of personal privacy. In this case, the withheld information consists of the identities and/or other private information of private individuals and the work cell phones of federal employees. Public disclosure of this information would constitute an invasion of privacy of those individuals whose identifying information was disclosed. In withholding the information, the individual's privacy interest was balanced against any public interest in disclosure. In each instance where information was withheld, it was determined that the individual's privacy interests outweighed any public interest in disclosure of the withheld information. Disclosure of the withheld information would invade the privacy of the subject individuals but would reveal nothing about the operations or activities of the government.

We will continue to produce records to you. If you are not satisfied with any aspect of the processing and handling of this request, you may contact the Assistant United States Attorney in the United States Department of Justice who is handling this case for the Department.

Sincerely yours,

for Celeste Smith
Director
Office of Communications
Freedom of Information Office
Administration for Children and Families
U.S. Department of Health and Human Services
Washington, D.C.

Enclosures

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requirements.

If you have questions regarding logistics, please contact Kathleen Cook (b) (6)
For additional information regarding the session content, please contact Damon Waters (202-401-5295).

A copy of the PowerPoint template and presenter preparation information are attached to this invite.



3:30 PM - 4:00 PM **scott lekan**

3:30 PM - 4:00 PM **scott lekan**

4:00 PM - 4:30 PM **Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

August 4, 2017
Friday

All Day **Kevin Teleworking**

11:00 AM - 12:00 PM **2017 National TANF State Directors' Meeting: Plenary Preparation Call -- Phone Number: 1-888-757-2790 Passcode:** (b) (6)
This call will provide additional insight regarding the meeting's goals and objectives, and an opportunity to discuss content. Below find plenary description, and additional logistics information.

A note about the set-up of this plenary. The structure will be a "talk show" feel. Clarence Carter, Director of the Office of Family Assistance will open the discussion, have some questions for the speakers, let the speakers give an overview of their programs, their challenges, their successes, and any other important information related to moving the populations into employment. It will be an informal dialogue with no powerpoints (unless needed and requested) and in comfy chairs and less of a traditional panel and more of a group dialogue around issues related to employing hard to employ groups. It may be more along the lines of 5 to 10 minutes per program to allow more time for Q/A and dialogue.

Plenary Session: Examples of Employment Excellence
Tuesday, August 15th 3:45-5:00 p.m.
TANF and partner programs with success in increasing employment outcomes for various hardest-to-employ populations will present their strategies for employment

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excellence.

- DC Central Kitchen (Washington, DC)
- KISRA (Dunbar, WV)
- National Center for Families Learning (Louisville, KY)
- Solutions for Change (San Diego, CA)

Moderator: Clarence Carter, Director, Office of Family Assistance

Please see links below for additional information on the meeting, travel support, and presentation guidelines. If you haven't already done so, please take the following steps:

- To receive flight travel assistance please complete this travel form using code (b)
- Register for the event via the meeting website
- Submit your PowerPoint presentation and materials via this link no later than August 4
- Review standard AV set-ups (below) and notify us if you have additional requirements.

If you have questions regarding logistics, please contact Kathleen Cook (b) (6)
For additional information regarding the session content, please contact Damon Waters (202-401-5295).

2:30 PM - 3:30 PM

Texas Workforce Commission Discussion w/Larry Temple and Team -- 866-646-7489 Participant Code: (b) (6) Leader Code (b) (6)
Meeting Participants:
Anna Pilato
Larry Temple
Reagan Miller, Deputy Director
Courtney Arbour, Workforce Director

August 8, 2017
Tuesday

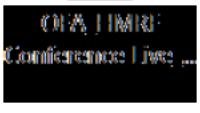
9:00 AM - 5:30 PM

HMRF Conference

9:00 AM - 10:30 AM

Welcome and Opening Keynote Address: The History and the Promise of Healthy Marriage and Responsible Fatherh
-- Conference Room 3524 | Register here -
https://prg.mediasite.com/Mediasite/Login/Register?ReturnUrl=%2Fmediasite%2FCatalog%2Fcatalogs%2F2017HM

Live Stream Schedule:



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August 8, 2017 Continued
Tuesday

Live Streaming
Many of the conference sessions, including plenary sessions, will be live-streamed over the internet in order for additional grantee staff to benefit from the presentations. Download the full list of live-streamed sessions and encourage your colleagues to register for the live stream.

Join the Conversation
Follow conference news and share in the discussion by visiting the @OFATTA Twitter page, using the #HMRFPavingTheWayhashtag on Twitter, or joining the HMRF Facebook Group at www.facebook.com/groups/hmrftta.

Questions? Contact Shanna Wilson at TTAEvents@publicstrategies.com.

August 9, 2017
Wednesday

11:30 AM - 12:00 PM **Meet with Clarence Carter -- Deputy Secretary's Office**

12:00 PM - 1:00 PM **lunch with Angie turner and wade horn -- bull feathers**

2:00 PM - 3:00 PM **TANF A19s Working Group -- Humphrey 502H + 877-809-8272 PC:** (b) (6)



TANF A19 WORKING GROUP MEETING
Wednesday, August 9 | 2PM-3PM
Humphrey 502H + 877-809-8272 // PC: (b) (6)

1. Introductions
2. Recap and overview of process to date
3. Purpose and goal for working group and today's meeting
4. Core conceptualization of the proposals
5. Specific questions on proposals
6. Next steps/deadlines

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HHS-18-0681, 19-0275-I-000003

August 9, 2017 Continued
Wednesday

August 10, 2017
Thursday

All Day **Kevin in** (b) (6) [redacted]

9:00 AM - 10:45 AM **OCC State Administrator Meeting Plenary -- Marriott Wardman Park, Washington DC or via Weblink enclosed**

Hi Clarence,

Per a conversation you had last week with Shannon Christian, I wanted to send you the details and web link for our plenary session on Thursday with Laura Porter. The session is from 9am -10:45am, and if you're available, you can join us in person:

Washington Marriott Wardman Park
2660 Woodley Road, N.W.
Washington, DC 20008

OR you can participate remotely via webcast:

Live Webcast

STAM 2017 Catalog
http://prg.mediasite.com/mediasite/Catalog/catalogs/stam2017

Viewing Requirements:
https://support.sonicfoundry.com/Training/ViewingRequirements

As a reminder, the title and description of the plenary session is below, and late on Friday, Acting Asst. Secretary Steve Wagner confirmed that he would join us as a discussant.

Don't hesitate to contact me if you have any questions or concerns.

Best,
Tricia Haley

The Magnitude of the Solution: Understanding ACEs in the Context of Child Care
Laura Porter is one of the nation's leading experts on how state and local leaders can anchor their policies in neuroscience. Her plenary session presentation will explain the general principles of epigenetics and Adverse Childhood Experiences (ACEs); discuss some of the more detailed components of the research, such as parental stress and the ways it impacts success in the workforce; and talk about what state and territory leaders can do with this information and data as they are working with their own child care systems.

Tricia Haley
Management and Program Analyst
Office of Early Childhood Development

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August 10, 2017 Continued
Thursday

Administration for Children and Families, DHHS
Phone: 202.401.5098
Fax: 202.690.5600
patricia.haley@acf.hhs.gov
www.acf.hhs.gov/programs/occ

11:00 AM - 12:00 PM (b) (6) **Audits -- 3206 D**

4:00 PM - 4:30 PM **Cancelled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**



invite.ics

his event has been cancelled for: 10-August-2017

When: Repeats every day until 31 Aug, 2017
Where: IOAS Conference Room | 4th Floor | Room 4026A

~~*~*~*~*~*~*~*~*~*
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

August 11, 2017
Friday

All Day **Kevin in** (b) (6)

2:00 PM - 3:00 PM **AGENDA ATTACHED: 2017 Linking TANF Families to Employment & Economic Opportunities- TANF Administrators' Meeting Agenda Review -- Clarence's Office and 1-888-560-9674x** (b) (6)



PRE-FINAL DRAFT - TANF SE...

August 14, 2017
Monday

9:30 AM - 11:30 AM **HOLD - ONE OFA Gathering -- Renaissance Arlington Capital View Hotel | 2800 South Potomac Avenue, Arlington VA**
Hi OFA,

Just a friendly reminder – all regional staff that are traveling to DC and all central office staff who can make (at least part) of the state TANF Directors meeting and

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the Tribal TANF Summit should register, if you haven't already: http://ofa.blhtech.com/2017StateTanf/ & http://ofa.blhtech.com/2017TribalTanf/.

All regional staff that will be in town already and all central office staff should plan to join us for a ONE OFA gathering from 9:30 AM – 11:30 AM on Monday, August 14th prior to the beginning of the TANF Directors meeting. This is basically a way to gather together as many OFA staff as possible to meet in person across regions & divisions. It's a unique & fun opportunity to get to know each other better.

Stay tuned for more details.

August 15, 2017
Tuesday

10:00 AM - 11:30 AM

Senior Review Board (SRB) previously call Information Technology Review Board (ITIRB) -- Conf Rm 2201
Good Afternoon All,

In our initiative to build a more comprehensive IT governance model for, the ACF Office of the Chief Information Officer (OCIO) is realigning some of the decisional meetings about IT Budget, Investments, and Oversight. The ITIRB is now being called the Senior Review Board (SRB). A charter will be establish in the future to outline the specifics of this governance body; however we didn't want to delay getting started, as there is some important information that we need to discuss sooner rather than later, Some of the immediate topics including the FY18 Budget and the overall Governance model that is being planned to ensure you understand how we (OCIO) will support you all in getting your mission accomplished. If you have any questions please let me know.

Materials will be distributed during the meeting.

Thank you,

Debbie



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HHS-18-0681, 19-0275-I-000006

August 15, 2017 Continued
Tuesday

When it's time, join the meeting from here:
Join the meeting

When: Tuesday, August 15, 2017, 10:00 am (1 hr), Eastern Daylight Time (New York, GMT-04:00)

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

August 16, 2017
Wednesday

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603, Phone: 202-774-2300, Participant code:** (b) (6)

Agenda:

- The State of Diversity & EEO within ACF: Mid-Year Report. It will be a short presentation and an opportunity for Q & A.
- Employment Engagement Initiative (EEI): Al Fleming
- Social Committee: Elizabeth Borda Rivera

o

- Grants Executive Dashboard Update: Emily Mella
- FY 2018 Forecast Planning: Peter Thompson

Other Updates

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)

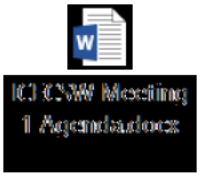
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Host code: (b) (6) PIN (b)



1:30 PM - 3:00 PM **Demonstration Group Meeting: a Demo of GAMMA capabilities -- Renaissance Arlington Capital View Hotel: Room TBD**

2:00 PM - 3:00 PM **ICECSW 1st Meeting -- IOAS 4026A; 888-991-8408;** (b) (6)
*8/16 - Please find revised agenda attached.



Hello, everyone –

This will be our first Improving Comprehensive Early Childhood Supports Workgroup (ICECSW) meeting. We hope to create a formal workgroup to focus on service delivery systems and services that optimize the healthy growth and development of low income children and their families. For the first meeting, we decided to limit participation to ACF-wide. In the future, we hope to engage potential federal partners in this initiative. Please find attached the meeting agenda for your convenience, and feel free to forward this invite to others within ACF as appropriate.

We look forward to this discussion.

Warm Regards,
Cori

Cori S. Kellogg, RN, BSN
Policy Advisor | Immediate Office of the Assistant Secretary (IOAS)
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)205-4958
Cell: (b) (6)
Email: Cori.Kellogg@acf.hhs.gov
www.acf.hhs.gov

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August 16, 2017 Continued
Wednesday

August 17, 2017
Thursday

11:00 AM - 12:00 PM

TANF A19s Working Group -- Humphrey 422F + 877-809-8272 PC: (b) (6)
Hi everyone,

We look forward to seeing everyone tomorrow for our second work group meeting. Agenda is attached and pasted below. Please note we are in a different room than last week.



TANF A19 WORKING GROUP MEETING
Thursday, August 17 | 11AM-12PM
Humphrey 422F + 877-809-8272 // PC: (b) (6)

1. Introductions

2. Recap and overview of process to date

   a. Where we're at/what's happened since last meeting

   b. Settled Policy

3. Purpose and goal for working group and today's meeting

4. Discuss details, pros/cons, and options for proposals:

   (b) (5) [redacted]

   [redacted]

5. Next Steps/Deadlines

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August 17, 2017 Continued
Thursday

4:00 PM - 4:30 PM

Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A

Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

August 18, 2017
Friday

All Day

Sign WPR Letters

August 21, 2017
Monday

10:00 AM - 10:30 AM

Invitation: Call with (b) (6) Catholic Cha... @ Mon Aug 21, 2017 9am - 9:30am (CDT) (clarence.carter@acf.hhs.gov)





Call with (b) (6) : Catholic Charities Fort Worth

When Mon Aug 21, 2017 9am – 9:30am Central Time
Video call https://plus.google.com/hangouts/_/ccdofw.org/kbynum
Calendar clarence.carter@acf.hhs.gov
Who
•
•

Going? Yes - Maybe - No more options »
Invitation from Google Calendar

You are receiving this courtesy email at the account clarence.carter@acf.hhs.gov because you are an attendee of this event.

To stop receiving future updates for this event, decline this event. Alternatively you can sign up for a Google account at https //www.google.com/calenda and control your notification settings for your entire calendar.

Forwarding this invitation could allow any recipient to modify your RSVP response. Learn More.

August 22, 2017
Tuesday

3:00 PM - 4:00 PM

TANF A19s Working Group -- Humphrey 422F + 877-809-8272 PC: (b) (6)

In preparation for today's meeting, please review the attached documents (printed copies will be available at the meeting):

1. Meeting Agenda
2. TANF Improvements: Details –Updated by OFA to include additional details and options. Topic of discussion today will be proposal 1 & 5 (both highlighted in orange)

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HHS-18-0681, 19-0275-I-000010

3. Simulation of proposals listed in 1B



TANF A19 WORKING GROUP MEETING

Tuesday, August 22 | 3PM-4PM
Humphrey 422F + 877-809-8272 // PC: (b) (6)

1. Introductions

2. Recap and overview of process to date

3. Purpose and goal for working group and today's meeting

4. Updates and options on two proposals –OFA

(b) (5)

5. Discussion

6. Next Steps/Deadlines

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August 23, 2017
Wednesday

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603**

Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

August 24, 2017
Thursday

4:00 PM - 4:30 PM **Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**

Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

August 28, 2017
Monday

10:00 AM - 11:00 AM **Discuss Fatherhood Initiatives w/OCSE -- 5603**

11:30 AM - 12:00 PM **Discuss Travel Arrangements for upcoming trips with Kevin -- Clarence's Office**

12:00 PM - 12:30 PM **Prep for RMFOB Meeting -- Clarence's Office**

1:00 PM - 1:30 PM **477 Follow-up Meeting -- Switzer Room 5524 & call-in number below**

The purpose of this meeting is to provide an update on 477 legislation.

Phone Number: 202.774.2300
Access Code: (b) (6)

1:30 PM - 3:00 PM **FW: RMFOB Meeting -- Humphrey Building, Room 540D**

-----Original Appointment-----
From: Farricker, Daniel (OS/ASFR)
Sent: Thursday, August 10, 2017 9:15 AM
To: Farricker, Daniel (OS/ASFR); Moughalian, Jen (HHS/ASFR); Bardis, John (HHS/ASA); Davis, Jeffrey (HHS/OGC); Main, Jennifer E. (CMS/OFM); Bush, Laina (HHS/ASPE); Jarmon, Gloria L (OIG/OAS); Conley, Sheila (HHS/ASFR)
Cc: Barcus, Lea (PSC/OD); Bhargava, Deepak (HHS/ASFR); Cummings, Joseph D (OIG/OAS); Dilworth, Tiffany (HHS/ASFR); Duncan, Constance (HHS/ASFR); Elkins, Debra (OS/ASFR); Frontz, Amy J (OIG/OAS); Gentile, John (HHS/ASFR); Horn, David (OS/ASFR); Jones, Christine (HHS/ASFR); Lee, Yianting (OS/ASFR); Miranda, Teresa (HHS/ASFR); Montilla, Maria C. (CMS/OFM); Morris, William (HHS/ASFR); Motsiopoulos, Christos (HHS/ASFR); Rosario-Lopez, Anabel (HHS/ASFR); Williams, Jing (OS/ASFR); Worstell, Megan L. (CMS/OFM); Yon, Wesley (OS/ASFR); Hug, Carrie A (OIG/OAS); Shlesinger, Sara N (OIG/OAS); Gelzer, Heidi J. (CMS/OFM); Wlaschin, Christopher (OS/ASA); Conroy, Glenda (NIH/OD) [E]; Samuel, Janice (ACF); Turner, Benita (ACF) (CTR); Goldhaber, Ben (ACF); Carter, Clarence (ACF); Golonka, Susan (ACF); List, Deborah (ACF); Anglero,

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Aramis (HHS/ASFR); Irving, Patricia (HHS/ASFR); Williams, Kristina (HHS/ASPE); Coupe, Kathleen (OS/ASA/OCIO); Cordova, Jon (OS/ASA)
Subject: RMFOB Meeting
When: Monday, August 28, 2017 1:30 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Humphrey Building, Room 540D

Risk Management and Financial Oversight Board meeting

Meeting material attached.



If you can't attend in person:

Dial-in: 877-789-5614
Passcode: (b) (6)

Note on meeting materials: In the interest of good stewardship, a limited number of copies will only be available for our executive participants and board members. Please consider bringing a copy of the materials if needed for reference or note taking. Thank you for your support in our efforts to reduce printing costs.

3:30 PM - 4:00 PM **Meet with Maggie Wynne -- Humphrey Building, Room 600E3**

4:30 PM - 5:00 PM **Meeting with Laura House -- 330 C Street SW DC - Switzer Building - Room 3026D**

August 29, 2017
Tuesday

All Day **James Johnson -- My Office**

9:30 AM - 10:30 AM **Canceled: HMRF Grantee Risk Assessment Discussion -- Clarence's office**

9:30 AM - 10:30 AM **Meet with Robin and Charisse -- Clarence's Office**

11:00 AM - 12:00 PM **Briefing: National Academy of Science Study -- IOAS (4026A)**
Good afternoon,

Richard Gonzales, Director of Interagency and Tribal Affairs in ECD, and his team will brief us on the National Academy of Science Study: "Transforming the Workforce for Children

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HHS-18-0681, 19-0275-I-000013

Birth Through Age 8: A Unifying Foundation". We look forward to having this discussion.

Warm Regards,
Cori

Cori S. Kellogg, RN, BSN
Policy Advisor | Immediate Office of the Assistant Secretary (IOAS)
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201 | **Office**: (202)205-4958 | **Cell**: (b) (6)
Email: Cori.Kellogg@acf.hhs.gov | **Website**: www.acf.hhs.gov

ADMINISTRATION FOR CHILDREN & FAMILIES

Deliberative and pre-decisional communication

11:30 AM - 12:00 PM **Canceled: Introductory meeting on Fatherhood Initiative -- 3022C Switzer**

Clarence,

Are you able to make this meeting next Tuesday? Steve asked me to reach out to you to see if you are free?

Brian Marriott

12:00 PM - 1:30 PM **Lunch w/ James Johnson -- Office**

2:00 PM - 2:30 PM (b) (5) **-- Clarence's Office**
(b) (5)

3:00 PM - 4:00 PM **Conference Call -- Office Call**
I call mark Maltesta. (800)921-1108

August 30, 2017
Wednesday

10:00 AM - 10:30 AM **Special Papers meeting with Lisa & James -- Clarence's Office**

12:00 PM - 12:30 PM **Senior Leadership Officials -- Conference Room 4523/4603**
Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

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HHS-18-0681, 19-0275-I-000014

August 30, 2017 Continued
Wednesday

Agenda:

- (b) (6) Updates- (b) (6)

12:30 PM - 2:00 PM **lunch w/** (b) (6)

4:00 PM - 4:45 PM **Employment Services for Non-Custodial Parents -- 5424C**

I would appreciate your assistance scheduling a meeting that Elaine and I discussed with Commissioner Lekan a couple of weeks ago. We plan to invite Clarence Carter to moderate a panel at our upcoming CSPED Grantee meeting, and we would like to provide him with background information in advance.

August 31, 2017
Thursday

4:00 PM - 4:30 PM **Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**

Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

4:15 PM - 4:45 PM **TANF Waiver Announcement Call -- Conference Call: 614-230-0229 | Passcode:** (b) (6)

Angie,

Please find the call information below.

Conference Line 2: 614-230-0229
Meeting ID: (b) (6)

Thank you,
-Maggie

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July 31, 2018
Tuesday

10:00 AM - 10:30 AM **Meeting w/ Kim -- CHC Office | Rm 3026D**

10:30 AM - 11:00 AM **Invitation: Call with Clarence Carter (ACF) Administration for Childr... @ Tue Jul 31, 2018 10:30am - 11am (EDT) (david.bathon@acf.hhs.gov) -- Dial-In number below**

-----Original Appointment-----
From: lourdes.padilla@maryland.gov <lourdes.padilla@maryland.gov>
Sent: Friday, July 27, 2018 12:08 PM
To: lourdes.padilla@maryland.gov; ann.walker@maryland.gov; Bathon, David (ACF) (CTR)



Subject: Invitation: Call with Clarence Carter (ACF) Administration for Childr... @ Tue Jul 31, 2018 10:30am - 11am (EDT) (david.bathon@acf.hhs.gov)
When: Tuesday, July 31, 2018 10:30 AM-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Dial-In number below

more details »

Call with Clarence Carter (ACF) Administration for Children and Families

When

Tue Jul 31, 2018 10:30am – 11am Eastern Time - New York

Where

Dial-In number below (map)

Calendar

david.bathon@acf.hhs.gov

Who

•

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lourdes.padilla@maryland.gov - organizer

•

samantha.blizzard@maryland.gov - creator

•

ann.walker@maryland.gov

•

david.bathon@acf.hhs.gov

Clarence Carter is requesting a call with Secretary Padilla.

Dial-in #: 1-650-479-3208
Attendee access code: (b) (6)

Host access code: (b) (6)
PIN: (b) (6)

Contact: David Bathon: 202-836-1417

Going? **Yes** - **Maybe** - **No** more options »

Invitation from Google Calendar

You are receiving this courtesy email at the account david.bathon@acf.hhs.gov because you are an attendee of this event.

To stop receiving future updates for this event, decline this event. Alternatively you can sign up for a Google account at https://www.google.com/calendar/ and control your notification settings for your entire calendar.

Forwarding this invitation could allow any recipient to modify your RSVP response. Learn More.

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Click here to complete a short customer satisfaction survey.

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1:00 PM - 1:30 PM **Meeting w/ Yolanda Butler -- Rm 5423**

2:00 PM - 3:00 PM **OFA Welfare Reform Projects Discussion -- IOAS Confernce Room**
Conference Call-in Information
Number: 866-687-9176
Passcode: (b) (6)

3:30 PM - 4:30 PM **Empowerment Network Conference Call #2 w/ OFA Director Clarence Carter -- https://global.gotomeeting.com/join**(b) (6)

-----Original Appointment-----
From: Paul Webster <pwebster@solutionsforchange.org>
Sent: Wednesday, July 18, 2018 11:47 AM
To: Paul Webster; Tania Azar; Joe Gilbreath; tsorensen@friendsofthechildren.org; aviva@kitchensforgood.org; Chuck Samuelson; Gary Knight; Debbi Speck; Jeremy Phillips; John Hart; Chris Megison; Dennis Bone; Tracy Tran; Christopher Yanov; Ross Provenzano; Stephanie Jungersen; Lisa Schlarbaum; Jennifer Ware; Lisa Steven; anna@akolaproject.org; brittany@akolaproject.org; (b) (6) @gmail.com'; Bathon, David (ACF) (CTR); Erinn Kelley-Siel
Subject: Empowerment Network Conference Call #2 w/ OFA Director Clarence Carter
When: Tuesday, July 31, 2018 12:30 PM-1:30 PM (UTC-08:00) Pacific Time (US & Canada).
Where: https://global.gotomeeting.com/join/(b) (6)

Empowerment Demonstration Initiative Partner Discussion #2

With Office of Family Assistant Director Clarence Carter

Please join my meeting from your computer, tablet or smartphone.

AMERICAN OVERSIGHT

July 31, 2018 Continued
Tuesday

https://global.gotomeeting.com/join/(b) (6)

You can also dial in using your phone.

United States: +1 (646) 749-3112

Access Code: (b) (6)

First GoToMeeting? Let's do a quick system check:
https://link.gotomeeting.com/system-check

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784,** (b) (6)
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A)**
Steve will be out of the office on travel

August 1, 2018
Wednesday

12:00 AM - 12:00 AM **HPOG Annual Meeting -- Washington Court Hotel**

8:30 AM - 9:30 AM **HPOG Meeting Welcome & Listening Session -- Washington Court Hotel**

9:30 AM - 11:30 AM **HOLD: HPOG**

11:30 AM - 1:30 PM **HOLD: Lunch**

12:00 PM - 1:30 PM **Senior Leadership Meeting -- Conference Room 4523/4603**
New Call-in Information for Today's Meeting:

Please use this link to join the WebEx to view the slides remotely.

AMERICAN OVERSIGHT

August 1, 2018 Continued
Wednesday

Audio-only call-in:
Phone: (202)774-2300
Meeting Number (b) (6)

A few tips for those unfamiliar with WebEx:

- If the system asks for a password, it is looking for your HHS network password (the one you use to log in to your email and change every 90 days)
- To join the audio, there will be a button labeled "More Options" on the left side of the Quick Start menu (see screen shot below)

August 2, 2018
Thursday

12:00 AM - 12:00 AM **HPOG Annual Meeting -- Washington Court Hotel**
Please See Above

10:00 AM - 11:00 AM **IOAS OCS 101 -- TBD**
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Barbara Bell has scheduled this WebEx meeting.

IOAS OCS 101
Host: Barbara Bell

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=09551ba2c098effffd4ae881427103c3

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:

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HHS-18-0681, 19-0275-I-000020

https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=67eb8080e20b36fdaf299816f3f28263

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10:00 AM - 11:00 AM

OCS 101 Briefing -- IOAS Conference Room - Switzer 4026A
Hello Clarence and David,

I am emailing today to see if we can set up a time for an OCS 101 briefing for new members of the IOAS team to introduce them to OCS while also giving an overview of the current projects moving in the office.

I'm including Maddie Brabrook here who will help coordinate schedules.

Thanks,
Mary

Mary Powers
Policy Advisor | Immediate Office of the Assistant Secretary
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)260-0084
Cell: (b) (6)
Email: mary.powers@acf.hhs.gov

Maddie Brabrook
Confidential Assistant | Immediate Office of the Assistant Secretary
Administration for Children & Families | Department of Health & Human Services
Office: (202) 969-3524 | Cell: (b) (6)

11:00 AM - 12:00 PM

Phone call w/ Clarence Carter -- Conference Line: 202-774-2300 | Participant Access Code: (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

1:00 PM - 3:00 PM

2018 CED New Awards Recommendations Meeting -- Switzer Room 5524
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Barbara Bell has scheduled this WebEx meeting.

2018 CED New Awards Recommendations Meeting
Host: Barbara Bell

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=9d0c491703e76b6a339dbfbe86c04b94

Access Information

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August 2, 2018 Continued
Thursday

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=51e00f70cb80c2c8d7f4e31bde8758bb

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3:00 PM - 3:30 PM **Trent Morse and Clarence Carter -- HHH 625D**

August 3, 2018
Friday

9:30 AM - 10:00 AM **African-American Community Outreach -- Switzer | Rm 3225A**
Sorry about all the changes - It looks like this time works for all.

From: Doyal, Ruthie (ACF) (CTR)
Sent: Friday, July 27, 2018 8:45 AM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Washington-Thomas, Lisa (ACF) <lwashington-thomas@acf.hhs.gov>
Subject: FW: African-American Community Outreach...

Good morning David:

Please let me know when Clarence is available to meet with William, he is available on the following dates: Thanks

- Mon, 7/30 9:30-11:00, 3:00-4:00
- Tue, 7/31 9:00-10:00, 2:30-4:30
- Thu, 8/2 Open
- Fri, 8/3 Open

From: Washington-Thomas, Lisa (ACF)

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Sent: Tuesday, July 24, 2018 1:14 PM
To: Doyal, Ruthie (ACF) (CTR) <Ruthie.Doyal@ACF.hhs.gov>
Cc: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: RE: African-American Community Outreach...

Hi Ruthie

Clarence is on travel this week but I will work with David to coordinate our schedules.

Warm Regards,
Lisa Washington-Thomas,
Phone - 202 401-5141 | Cell – (b) (6) [redacted]

From: Doyal, Ruthie (ACF) (CTR)
Sent: Tuesday, July 24, 2018 1:08 PM
To: Offett, Dianne (ACF) <dianne.offett@acf.hhs.gov>; Washington-Thomas, Lisa (ACF) <lwashington-thomas@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: African-American Community Outreach...

Good afternoon:

William would like to schedule a meeting to further discuss African-American Community Outreach.
Please let me know if any of the following dates/times below works for you. Thanks

- Mon, 7/30 10:00-3:30
- Tue, 7/31 Open
- Thu 8/2 Open
- Fri, 8/3 Open
- Mon, 8/6 9:30-11:00, 1:00-3:30
- Tue, 8/7 12:00-4:30
- Wed, 8/15 1:30-4:30
- Thu, 8/16 1:30-4:30
- Fr, 8/17 Open

Ruthie M. Doyal
Executive Analyst
F2 Solutions, Inc., under contract to:
Family & Youth Services Bureau
Administration for Children & Families
330 C Street, SW
Switzer Building, Third Floor, Room 3627A

AMERICAN OVERSIGHT

Washington, DC 20024

Phone: 202-205-7889
Email: Ruthie.Doyal@acf.hhs.gov
www.acf.hhs.gov/programs/fysb

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

12:00 PM - 12:30 PM **Meeting w/ Ben, Clarence, & Janelle -- Ben's Office**

1:30 PM - 2:30 PM **Canceled: OFA 101 Briefing -- IOAS Conference Room - Switzer 4026A**

This meeting has been cancelled for today, Friday, August 3, 2018. I am working with OFA to reschedule, so please be on the lookout for a new calendar invite.

Respectfully,

Maddie Brabrook

Hello Clarence and David,

I am emailing today to see if we can set up a time for a OFA 101 briefing for new members of the IOAS team to introduce them to OFA while also giving an overview of the current projects moving in the office.

I'm including Maddie Brabrook here who will help coordinate schedules.

Thanks,
Mary

Mary Powers
Policy Advisor | Immediate Office of the Assistant Secretary
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)260-0084
Cell: (b) (6)
Email: mary.powers@acf.hhs.gov

Maddie Brabrook
Confidential Assistant | Immediate Office of the Assistant Secretary
Administration for Children & Families | Department of Health & Human Services
Office: (202) 969-3524 | Cell: (b) (6)

AMERICAN OVERSIGHT

August 6, 2018
Monday

11:30 AM - 12:00 PM

something interesting w/Mark F -- Clarence's office

Clarence,

Do you have 10-15 mins to discuss something interesting re. staffing?

Thanks,

Mark

2:00 PM - 3:00 PM

Safety Net Vision Under Existing Law -- WebEx Online; Clarence's Office for those in Central Office

UPDATE: The meeting will be followed by an assignment. The assignment and a completed example are attached.



Please join Clarence to hear about his vision (with which many of you are already very familiar) and what he needs from regional OFA staff as we continue to build momentum.

Sta
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Stanley Koutstaal has scheduled this WebEx meeting.

Safety Net Vision Under Existing Law
Host: Stanley Koutstaal

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=b340a6947bf3c36aabdf994596fc47b7

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

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HHS-18-0681, 19-0275-I-000025

August 6, 2018 Continued
Monday

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=0568d937311bf6a709a7758b0f57759d

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August 7, 2018
Tuesday

10:00 AM - 12:00 PM

ASPE-IRP Learning Exchange: Linking Performance Measurement and Decision Making -- Room 325A, Hubert H. Humphrey Building, 200 Independence Ave SW, Washington, DC

Good afternoon - The slides for tomorrow's ASPE-IRP Learning Exchange are attached.



We hope that you are able to join us next Tuesday for the ASPE-IRP Learning Exchange on linking performance measurement and decision making. **Slides for the event will be distributed on Monday, August 6**.

WebEx is available for those who are unable to join.

Audio Only: 1-650-479-3208, Access Code (b) (6)

Click here to join the event, or copy and paste the following link into a browser: https://hhs-osaspe.webex.com/hhs-osaspe/onstage/g.php?MTID=e0ffb905cd9451e9a3dd6feed4f5b1380.

Event password: (b) (6)

Reminder: Participation in this event is limited to federal staff. For non-HHS staff planning to attend in-person, please let us know by 5 pm today so that we may submit your information to security.

Dear Colleagues,

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ASPE's Office of Human Services Policy is pleased to invite you to a **Learning Exchange event** with the Institute for Research on Poverty/University of Wisconsin as part of our National Poverty Research Center Grant. This event will focus on how public managers use **performance measurement and outcomes reporting for decision making and explore how incentives tied to performance can lead to perverse or unintended outcomes.** Please forward this invitation to interested federal colleagues.

Event: **Linking Performance Measurement and Decision Making**

Date: August 7, 2018, 10:00 a.m. – Noon Eastern

Location: **Room 325A,** Hubert H. Humphrey Building, 200 Independence Ave SW, Washington, DC

WebEx available for those who are unable to join in person. Click here to join the event, or copy and paste the following link to a browser: https://hhs-osaspe.webex.com/hhs-osaspe/onstage/g.php?MTID=e0ffb905cd9451e9a3dd6feed4f5b1380.

Event password: measure
Audio Only: 1-650-479-3208, Access Code (b) (6) [redacted]

Presenter: **Donald Moynihan**, McCourt Chair at the McCourt School of Public Policy, Georgetown University

Overview

All public managers are expected to manage for outcomes, but what does this really mean? In human services, performance measurement and reporting can quickly become "passive" exercises, largely disconnected from decision-making. Additionally, high-stakes incentives tied to performance can lead to perverse or unintended outcomes. This learning exchange will explore the ways in which public managers use performance data, and what factors make that use more or less effective. One approach is for public organizations to purposefully build "learning forums" that encourage the use of data. Worth considering, however, are the warnings from growing behavioral science literature about the ways in which individual biases undermine how people use performance data to make decisions.

What is a Learning Exchange?

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The Learning Exchange provides an opportunity for HHS leadership and staff, as well as other federal partners, to learn from experts at the Institute for Research on Poverty/University of Wisconsin about cutting-edge, emerging findings from applied research that have clear relevance for HHS programs and policies. During the Learning Exchange, poverty center affiliates will discuss research findings on a specific topic and engage in a dialogue with federal leaders and staff about implications for policy and practice. The goals are to increase the ability of research findings to inform government policy and programs in a timely manner and to inform University of Wisconsin researchers of current federal priorities. Future Learning Exchanges will focus on a variety of applied research topics related to children and families in poverty.

Please contact Erica Meade (Erica.Meade@hhs.gov) or Catherine Derbes (Catherine.Derbes@hhs.gov) for more information or with any questions. **For security purposes, if you are non-HHS staff and planning to attend please contact us beforehand.**

-

We hope you can join us!

Thank you,

Erica Meade

Erica E. Meade

Social Science Analyst

Office of Human Services Policy (HSP)

Office of the Assistant Secretary for Planning and Evaluation (ASPE)

U.S. Department of Health and Human Services

Phone: 202.205.8165 (o) | (b) (6) (c)

Email: Erica.Meade@hhs.gov

AMERICAN OVERSIGHT

August 7, 2018 Continued
Tuesday

1:00 PM - 2:00 PM

Meeting w/ Julie Jakopic & Clarence Carter -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 3026D
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

2:00 PM - 3:00 PM

Meeting w/ NASCSP -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 5424C
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

5:00 PM - 5:30 PM

Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)

August 8, 2018
Wednesday

8:45 AM - 9:45 AM

Meeting - with Director Carter -- (b) (6) **- Restaurant**

1. Discuss Kickoff
2. Discuss Phase II – Timing/Contracting/Delivery

Clarence, looking forward to getting this moving forward!

Let me know if you have questions.

Doug

Any tax advice in this e-mail should be considered in the context of the tax services we are providing to you. Preliminary tax advice should not be relied upon and may be insufficient for penalty protection.

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10:30 AM - 11:00 AM **Check-in with Clarence Carter -- Steve Wagner's Office**

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**

1:00 PM - 2:30 PM **EY/OFA Project Kick-off -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 5524**
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

August 9, 2018
Thursday

9:30 AM - 10:30 AM **Discuss OPRE Employment & Training Roundtable project -- 4523 / Webex**
Let me know if this later time works!

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Hilary Forster has scheduled this WebEx meeting.

Discuss OPRE Employment & Training Roundtable project
Host: Hilary Forster

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=a3026f6d828cb8bcba75f93aa101e64e

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

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HHS-18-0681, 19-0275-I-000030

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=472c776e46511334ae153be1382d6f8b

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10:00 AM - 11:00 AM

Canceled: WIOA Principals call -- Call: 1 866 782 9585, passcode: (b) (6)
Call: 1 866 782 9585
Passcode: (b) (6)

Principals attendees:
Johnny Collett, ED
Kimberly Richey, ED
Michael Wooten, ED
Clarence Carter, HHS
Rosemary Lahasky, DOL
Carol Dobak, ED
Braden Goetz, ED
Cheryl Keenan, ED
Chris Pope, ED
Mary Louise Dirrgl, ED
Susan Golonka, HHS
Julie Siegel, HHS
Lisa Washington-Thomas, HHS
Gay Gilbert, DOL
Adele Gagliardi, DOL
Amanda Ahlstrand, DOL

11:00 AM - 12:00 PM

Meeting w/ Bob Rapoza & Clarence Carter -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Clarence's Office Rm 5423
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

AMERICAN OVERSIGHT

August 9, 2018 Continued
Thursday

1:00 PM - 2:00 PM

OFA 101 Briefing -- IOAS Conference Room - Switzer 4026A
This meeting has been rescheduled to **Thursday, August 9 from 1-2 p.m.** Please let me know if you have any questions.

Respectfully,

Maddie Brabrook

Hello Clarence and David,

I am emailing today to see if we can set up a time for a OFA 101 briefing for new members of the IOAS team to introduce them to OFA while also giving an overview of the current projects moving in the office.

I'm including Maddie Brabrook here who will help coordinate schedules.

Thanks,
Mary

Mary Powers
Policy Advisor | Immediate Office of the Assistant Secretary
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)260-0084
Cell: (b) (6)
Email: mary.powers@acf.hhs.gov

Maddie Brabrook
Confidential Assistant | Immediate Office of the Assistant Secretary
Administration for Children & Families | Department of Health & Human Services
Office: (202) 969-3524 | Cell: (b) (6) 9

2:00 PM - 2:30 PM

Meeting with Robin McDonald (OFA) Re: HMRF National Conference on Promoting Responsible Fatherhood -- Steve Wagner's Office (4032A)

-----Original Appointment-----
From: Sellers, Angela (ACF) **On Behalf Of** Wagner, Steven (ACF)
Sent: Tuesday, August 07, 2018 11:24 AM
To: Wagner, Steven (ACF); McDonald, Robin (ACF); McDonald, Robin (ACF)
Subject: Meeting with Robin McDonald (OFA) Re: HMRF National Conference on Promoting Responsible Fatherhood
When: Thursday, August 09, 2018 2:00 PM-2:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Steve Wagner's Office (4032A)



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August 9, 2018 Continued
Thursday

August 10, 2018
Friday

2:00 PM - 3:00 PM **Pay for Performance Discussion -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

4:00 PM - 4:30 PM **Concept Paper Discussion with Clarence and David -- Steve Wagner's Office (4032A)**

August 13, 2018
Monday

All Day **NGA Human Services Policy Advisor Convening -- Washington, DC**

10:00 AM - 11:00 AM **Overcoming Conference Re-Huddle -- Anna's Office**
From: Carter, Clarence (ACF)
Sent: Wednesday, August 8, 2018 4:32 PM
To: Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>; Thomas, Joyce (ACF) <joyce.thomas@acf.hhs.gov>; Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>; Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>
Cc: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: Conference

Team:

Just had a follow-up meeting with Steve on, among other items our proposed conference.
(b) (5)

Thanks

CHC

12:30 PM - 3:00 PM **HOLD - NGA panel - Human Services Advisor Meeting -- Hotel Palomar, Washington DC**
Hi Clarence—Just sending this hold for your calendar for this session. More details to come from NGA.

**

Hi Melissa,

We would love to invite Clarence to provide opening remarks for a bipartisan panel on the future of human services featuring Robert Doar, Chris Wimer and state discussants

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that is currently scheduled for 12:45-2:45 pm on Monday, August 13th.

If at all possible, we would love for Steve to provide opening remarks for an introductory panel on the Family First Prevention Services Act, which is currently scheduled for 8:15-9:00 am on Tuesday, August 14th. If that will not work with his schedule, we can find a time for him either in the afternoon on the 13th or sometime between 9-10:30 am on the 14th.

Thank you for your help.

Rosalynd

From: Meinert, Kimberley
Sent: Friday, July 13, 2018 3:46 PM
To: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>; Cawthorne, Alexandra <ACawthorne@NGA.ORG>; Erney, Rosalynd <RErney@NGA.ORG>
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC - Steve's availability

+ Rosalynd Erney

From: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>
Sent: Friday, July 13, 2018 1:58 PM
To: Cawthorne, Alexandra <ACawthorne@NGA.ORG>; Meinert, Kimberley <KMeinert@NGA.ORG>
Subject: FW: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC - Steve's availability

Hi Alex and Kim – See below for the times that Steve is available… Let me know how you want to proceed with setting up a planning call… and sounds like it may need to be separate calls with Steve and Clarence… If you could confirm the time on your agenda as soon as possible—that was I can at least put the hold on their calendars. Thank you!!

Melissa

From: Sellers, Angela (ACF)
Sent: Friday, July 13, 2018 8:40 AM
To: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Hi Melissa,

Here's what works for Steve:

8/13 between 11am – 3pm
8/14 9am – 10:30am
8/15 between 2pm – 5pm

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~Angie

From: Bathon, David (ACF) (CTR)
Sent: Thursday, July 12, 2018 4:54 PM
To: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>; Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Cc: Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Besides Tuesday 8/14) afternoon (standing meetings from 3:30 – 5:30pm), Clarence's schedule is wide open on those days.

DB

From: Brodowski, Melissa (ACF)
Sent: Thursday, July 12, 2018 4:52 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Cc: Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Great- I was just about to ask so thanks for letting us know! Is there a better block of time on those days for Clarence?

Melissa Lim Brodowski
ACF Office of Regional Operations
Phone: 202-401-9335
Cell: (b) (6) [redacted]

From: Bathon, David (ACF) (CTR)
Sent: Thursday, July 12, 2018 4:51 PM
To: Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>; Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Cc: Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Clarence is happy to take part in this.

Thank you,
David

From: Pilato, Anna (ACF)
Sent: Tuesday, July 10, 2018 9:56 PM
To: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Cc: Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>

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Subject: Re: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Thanks Melissa. Yes, please let us know. Thanks.

Best,
Anna Pilato,
Deputy Assistant Secretary, External Affairs
Administration for Children and Families
U.S. Dept of Health and Human Services
Anna.pilato@acf.hhs.gov

On: 10 July 2018 21:33,
"Brodowski, Melissa (ACF)" <melissa.brodowski@acf.hhs.gov> wrote:

Hi David and Angie- NGA is inviting Steve and Clarence to present at their meeting in August and they are trying to see if there are times they are available on 8/13 – 8/15 in DC. They are also inviting Jerry to talk about Family First. Could you let us know if Steve and Clarence are interested and if there is block of time on those days that would work so we can get back to them…Thanks!

Melissa Lim Brodowski
ACF Office of Regional Operations
Phone: 202-401-9335
Cell (b) (6) [redacted]

From: Meinert, Kimberley <KMeinert@NGA.ORG>
Sent: Tuesday, July 10, 2018 7:31 PM
To: Cawthorne, Alexandra <ACawthorne@NGA.ORG>; Hunt, Gregorio (HHS/IEA) <Gregorio.Hunt@hhs.gov>
Cc: Erney, Rosalynd <RErney@NGA.ORG>; Johnston, Darcie (HHS/IEA) <Darcie.Johnston@hhs.gov>; Stevens, Lee (OS/IEA) <Lee.Stevens@hhs.gov>; Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>; Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>; Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>; Thomas, Joyce (ACF) <joyce.thomas@acf.hhs.gov>
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Greg,

I hope this email finds you well!

NGA would like to invite Steve Wagner, Jerry Milner, and Clarence Carter to serve in a speaking role at our annual Human Services Policy Advisor convening, which is coming up

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fast 08/13/2018 – 08/15/2018 at Hotel Palomar here in Washington DC. Thank you so much for coordinating with IEA leadership on this front.

As a next step-- we're eager to schedule a prep call with ACF staff to talk through where would be most appropriate to plug them into the agenda, and to talk further about the vision and messaging around what they could say in their remarks. A couple questions for you on that front:

a) Do you know yet whether any of them will be able to speak at the conference?
b) If so:
    a. can you put us in touch with the appropriate ACF staff so we can schedule a prep call, ideally for this week or early next week?
    b. Here is the link to register them as a "speaker" for the conference.

Thank you,

Kim

Kimberley Meinert
Senior Policy Analyst
Human Services Programs
Economic Opportunity Division
NGA Center for Best Practices
National Governors Association
444 N Capitol St NW Washington DC 20001
kmeinert@nga.org
202-595-2683 desk
(b) (6) mobile

From: Cawthorne, Alexandra
Sent: Tuesday, July 10, 2018 7:26 PM
To: Hunt, Gregorio (HHS/IEA) <gregorio.hunt@hhs.gov>
Cc: Erney, Rosalynd <RErney@NGA.ORG>; Johnston, Darcie (HHS/IEA) <darcie.johnston@hhs.gov>; Stevens, Lee (OS/IEA) <lee.stevens@hhs.gov>; Pilato, Anna (ACF) <anna.pilato@acf.hhs.gov>; Newell, Tina (ACF) <tina.newell@acf.hhs.gov>; Meinert, Kimberley <KMeinert@NGA.ORG>
Subject: Re: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Thanks, Greg! I'm looping in Kim Meinert on my team as I think she may have reached out to you this afternoon. We look forward to connecting on the meeting soon.

Best,
Alex

Sent from Outlook for iOS

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From: Hunt, Gregorio (HHS/IEA) <gregorio.hunt@hhs.gov>
Sent: Tuesday, July 10, 2018 4:56 PM
To: Cawthorne, Alexandra
Cc: Erney, Rosalynd; Johnston, Darcie (HHS/IEA); Stevens, Lee (OS/IEA); Pilato, Anna (ACF); Newell, Tina (ACF)
Subject: RE: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Good Afternoon Alex,

It was also my pleasure to see you again at the stakeholder's meeting and hope that you and your family had a wonderful Fourth of July! Thank you for graciously extending the offer for me to attend your annual meeting of state human services officials as well as state child welfare leaders. I accept your invitation to attend this event and please keep us posted on how we can assist you in planning. We certainly agree that Clarence Carter would be an excellent choice to speak next month, and we are happy to assist you and your colleagues.

FYSA: I will be on business travel on July 13-17 and (b) (6) (b) (6) .

Best and thanks again,

Greg

Gregorio Hunt
Policy Advisor
Office of Intergovernmental and External Affairs
U.S. Department of Health and Human Services
Phone: (202) 205-1033
Fax: (202) 205-2727
gregorio.hunt@hhs.gov

From: Cawthorne, Alexandra [mailto:ACawthorne@NGA.ORG]
Sent: Monday, June 25, 2018 10:23 AM
To: Hunt, Gregorio (HHS/IEA)
Cc: Erney, Rosalynd
Subject: Invitation to the NGA Human Services Policy Advisors Institute - August 13-15 in DC

Dear Greg,

It was nice to see you on Friday at the stakeholders' meeting. As we discussed, the National Governors Association Center for Best Practices is in the midst of planning its annual meeting of governors' human service policy advisors, secretaries or commissioners of human services, and child welfare agency leaders, which will take place on August 13-15th in the DC area.

We are planning to hold a session on federal priorities and would love to extend an

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August 13, 2018 Continued
Monday

invitation to Steven Wagner and Jerry Milner to share priorities for ACF and the Children's Bureau and Clarence Carter to share OFA priorities. We do not have a specific date and time for their participation, as we would like to try to work with their schedulers to find a time that works best for their participation. However, we do have an emerging session on Family First implementation that it would be great to have Jerry lead off around 8:30 on Tuesday, August 14th.

Please let me know if you have any questions. We hope that ACF will be well-represented at this important convening of state human services policy leaders.

Best,
Alex

Alexandra L. Cawthorne
Program Director | Economic Opportunity Division
National Governors Association Center for Best Practices
444 North Capitol Street NW, Suite 267, Washington, DC 20001
W: (202)624-5315 | acawthorne@nga.org

August 14, 2018
Tuesday

9:00 AM - 9:30 AM **Dr.** (b) (6)

2:00 PM - 2:30 PM **Weekly Touchpoint w/ EY & Director Carter -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)

From: Charlsey Graham <Charlsey.Graham@ey.com>
Sent: Monday, August 13, 2018 2:28 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Cc: Jyoti M Schlesinger <jyoti.schlesinger@ey.com>; Samantha Burris <Samantha.Burris@ey.com>
Subject: RE: Kick-off Notes and Meeting Follow-up

Hi David,

Attached I have provided a proposed calendar for Phase 1 of our project for your review. Our team understands that these dates are likely to shift,

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so we are more than happy to revise as necessary and are open to any recommendations you have. Can you please include the attached calendar and the agenda below on the invite for our 2PM meeting with Director Carter tomorrow?:

1. Small group discussion topics
2. Proposed discussion questions
3. Small group discussion schedule
4. Additional discussion kick-off items

Thank you!

V/R,

Charlsey Graham

--

Charlsey Graham | Senior | Government & Public Sector

Ernst&Young

Cell: (b) (6) | charlsey.graham@ey.com

From: Jyoti M Schlesinger
Sent: Monday, August 13, 2018 12:48 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Charlsey Graham <Charlsey.Graham@ey.com>
Cc: Samantha Burris <Samantha.Burris@ey.com>
Subject: RE: Kick-off Notes and Meeting Follow-up

Perfect, let's do 30 mins. Thank you! We'll send you an agenda and some documents for him to review for our discussion later today.

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Regards,
Jyoti

--

Jyoti M. Schlesinger | Senior Manager | Government & Public Sector Health

Ernst & Young, LLP

Mobile: (b) (6) | jyoti.schlesinger@ey.com

From: Bathon, David (ACF) (CTR) [mailto:David.Bathon@acf.hhs.gov]
Sent: Monday, August 13, 2018 12:39 PM
To: Jyoti M Schlesinger <jyoti.schlesinger@ey.com>; Charlsey Graham <Charlsey.Graham@ey.com>
Cc: Samantha Burris <Samantha.Burris@ey.com>
Subject: Re: Kick-off Notes and Meeting Follow-up

When possible, 30min is best, but if the content warrants it, an hour will work.

Sent via Mobile

On: 13 August 2018 12:36, "Jyoti M Schlesinger" <jyoti.schlesinger@ey.com> wrote:

Excellent David and thank you- tomorrow at 2:00pm would work for a call. Please let us know if Director Carter prefers 30 mins or one hour calls- either is fine with us.

From: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Date: August 13, 2018 at 12:27:59 PM EDT
To: Charlsey Graham <Charlsey.Graham@ey.com>
Cc: Jyoti M Schlesinger <jyoti.schlesinger@ey.com>, Samantha Burris

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<Samantha.Burris@ey.com>
Subject: Re: Kick-off Notes and Meeting Follow-up

Charlsey,

I am happy to disseminate the meeting notes.

Clarence had a last minute change to his availability for tomorrow, but is available to meet anytime between 11:30am - 3:30pm. A phone call would be perfectly fine for tomorrow.

We're offsite presently, but I will get back to you regarding Thur/Fri when I am back to the office this afternoon.

Sent via Mobile

On: 13 August 2018 10:57, "Charlsey Graham" <Charlsey.Graham@ey.com> wrote:

Good morning David,

Attached I have provided the notes that the EY team captured during our Kick-off Meeting last week – can you please disseminate the notes to the OFA team on our behalf? Please note that the we will post all meeting notes to the team's SharePoint page once it has been set up.

I would also like to follow up on the requests below:

1. **Tuesday touchpoint with Director Carter** – Can you please confirm a time for the EY team to meet with Director Carter tomorrow morning? Further, can you please advise whether this meeting should take place in-person or over the phone? Upon receiving your guidance, I will share a meeting agenda and dial-in information, if necessary.

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2. **Late-week touchpoint with Director Carter** – Can you please advise on a day and time later this week (Thursday/Friday) when Director Carter is available for EY to provide a recap of activities completed for the week?

3. **Small group discussions**– Please note that the EY team will be sharing our proposed small group discussion calendar and supplemental guide this afternoon. Once we have finalized the schedule, we will follow up with you to begin scheduling and coordinating discussions with OFA team members.

Thank you for your support – I hope you had a wonderful weekend!

V/R,

Charlsey Graham

--

Charlsey Graham | Senior | Government & Public Sector

Ernst&Young

Cell: (b) (6) | charlsey.graham@ey.com

From: Jyoti M Schlesinger
Sent: Friday, August 10, 2018 4:44 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Charlsey Graham <Charlsey.Graham@ey.com>
Cc: Samantha Burris <Samantha.Burris@ey.com>
Subject: RE: Next Steps for OFA Project

Hi David,

Thank you so much for your response. For now, could we try to schedule a weekly call with Clarence for Tuesday mornings? We are of course flexible around his travel schedule.

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Regards,
Jyoti

--

Jyoti M. Schlesinger | Senior Manager | Government & Public Sector Health

Ernst & Young, LLP

Mobile: +(b) (6) | jyoti.schlesinger@ey.com

From: Bathon, David (ACF) (CTR) [mailto:David.Bathon@acf.hhs.gov]
Sent: Friday, August 10, 2018 10:28 AM
To: Charlsey Graham <Charlsey.Graham@ey.com>
Cc: Jyoti M Schlesinger <jyoti.schlesinger@ey.com>; Samantha Burris <Samantha.Burris@ey.com>
Subject: RE: Next Steps for OFA Project

Charlsey,

Great meeting you as well.

1) Looking through the next month and a half, Tuesday mornings or early afternoons look to be the best fit. Director Carter has a fair amount of travel coming up, so there will have to be some adjustments.

2) I've added to and updated the contact list – attached.

3) I will watch for the email on Monday.

4) Our managers very rarely telework, so any day should work. Monday's may be the best, but only narrowly.

· We do have rooms available we can reserve, from small to large depending what you all would prefer.

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· We also have 3-4 available cubicles if anyone needed to work away from the group.

· We have guest Wi-Fi available

· You will have to be escorted every day when initially arriving, but can leave and return on your own following that

· It should be noted that the food offerings around us, leave a lot to be desired.

Please don't hesitate to reach out if you need any clarification or have any other questions.

Thank you,

David

David Bathon
Special Assistant | Office of the Director
Office of Family Assistance & Office of Community Services
Administration for Children and Families
U.S. Department of Health and Human Services

330 C Street SW, Washington, D.C. 20201

Office: 202-401-5291

Mobile: (b) (6) [redacted]

From: Charlsey Graham <Charlsey.Graham@ey.com>
Sent: Thursday, August 9, 2018 4:06 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Cc: Jyoti M Schlesinger <jyoti.schlesinger@ey.com>; Samantha Burris <Samantha.Burris@ey.com>
Subject: Next Steps for OFA Project

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Good afternoon David,

It was great meeting you and the OFA team at yesterday's kickoff. Below I have provided four items that the EY team would like your input on:

1) **Weekly touchpoints** – Jyoti and Director Carter discussed holding a weekly touchpoint for the EY team to provide a project status update. Can you please advise what day and time (preferably early in the week) works best for Director Carter on a reoccurring basis? Upon receiving your guidance, I will coordinate with the EY team to confirm our availability.

2) **Contact list** – Attached I have provided an Excel spreadsheet that lists EY and HHS contacts. Can you please complete the blank areas for the individuals listed and add any additional resources who you feel are necessary?

3) **Project schedule and small group discussions** – Our team is developing a project schedule, a discussion schedule, and a discussion template, which our team plans to distribute next Monday (13 AUG). Once finalized, we will be requesting your assistance in the coordination of the discussions (room reservations, calendar availability, etc.)

4) **EY's on-site access** – If possible, our EY team would like to sit on-site with the OFA team at least once a week – Does your office have space available where our team could sit? If so, can you please advise what day(s) would be best as well as any on-site access requirements/logistics?

Thank you in advance for your assistance!

V/R,

Charlsey Graham

--

Charlsey Graham | Senior | Government & Public Sector

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Ernst&Young

1775 Tysons Blvd, Tysons, VA 22102, United States of America

Cell: +(b) (6) | charlsey.graham@ey.com

Website: http://www.ey.com

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3:30 PM - 4:30 PM

HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6) #
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM

Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A)

August 15, 2018
Wednesday

12:00 PM - 1:30 PM

Canceled: Senior Leadership Meeting -- Conference Room 4523/4603
Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b)

12:00 PM - 1:00 PM

ACF Management Meeting - Deputies and AO's recommended -- Conference Room 4523/4603
Agenda includes:

- Optimizing ACF Office Space
- SmartPay 3

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b)

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HHS-18-0681, 19-0275-I-000049

August 15, 2018 Continued
Wednesday

3:00 PM - 3:30 PM **FY19 CED Funding Announcement -- Switzer Rm 4523**

4:00 PM - 4:30 PM **Meeting w/ ICF -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 3225A**
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

August 16, 2018
Thursday

10:30 AM - 10:45 AM **Susan's mid-year assessment -- Clarence's office**

3:00 PM - 3:30 PM **Meeting w/Connections To Success -- Anna's Office 4024D OR Conference Number: 866-646-7489 -- Participant:** (b) (6) **-- Leader:** (b) (6) **(Anna will host)**
Conference Number: 866-646-7489
Passcodes:
Leader: (b) (6)
Participant: (b) (6)

August 17, 2018
Friday

9:30 AM - 10:30 AM **EY/Clarence Meeting -- Mary E. Switzer Building | 330 C St SW, Washington, DC | Rm 3202**

10:30 AM - 11:30 AM **TN Community Engagement prep call -- Conference Line: 202-774-2300 Access Code:** (b) (6)
Hi all,

If you're able, please join for a call Friday morning prepare for the meetings on Monday in Tennessee. We will share the agenda and waiver document when Clarence receives them, and can discuss during this call.

From: Trevor Lauri <Trevor.Lauri@tn.gov>
Sent: Wednesday, August 15, 2018 2:01 PM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Cc: Goodnow, Natalie (ACF) <Natalie.Goodnow@acf.hhs.gov>; Williams, Carlis (ACF) <carlis.williams@acf.hhs.gov>; Shelton, LaMonica (ACF) <LaMonica.Shelton@acf.hhs.gov>; Golonka, Susan (ACF) <Susan.Golonka@acf.hhs.gov>; List, Deborah (ACF) <Deborah.List@ACF.hhs.gov>; Frohlich, Lauren (ACF) <Lauren.Frohlich@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: RE: Fed Visit

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Thank you, Mr. Carter. I have passed this information on to TennCare. They will ensure a line is available for the meeting that will take place after the engagement meeting.

I wanted to clarify the meeting will not be at our office but TennCare is holding the meeting at the Nashville Public Library at 615 Church Street in Nashville. It may make more sense for you and your team to go straight there as opposed to coming to our office first as the engagement meeting is from 10am-12pm and it sounds like TennCare will be able to secure a space at the library for a meeting between TennCare, ACF and DHS after that meeting ends at noon.

Please let me know if you have any questions or need any additional information.

Thanks,
Trevor

From: Carter, Clarence (ACF) [mailto:Clarence.Carter@acf.hhs.gov]
Sent: Wednesday, August 15, 2018 10:55 AM
To: Trevor Lauri
Cc: Goodnow, Natalie (ACF); Williams, Carlis (ACF); Shelton, LaMonica (ACF); Golonka, Susan (ACF); List, Deborah (ACF); Frohlich, Lauren (ACF); Bathon, David (ACF) (CTR)
Subject: RE: Fed Visit

***** This is an EXTERNAL email. Please exercise caution. DO NOT open attachments or click links from unknown senders or unexpected email - STS-Security. *****

Trevor:

Other attendees:

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Natalie Goodnow, Policy Advisor to Acting Asst. Secretary

Carlis Williams, ACF Regional Administrator Region 4

LaMonica Shelton, Region 4 Regional TANF Program Manager

If possible, It would be advantageous if we were in a location where there is phone conferencing capability. I am asking a couple other central office policy folks to be available should the need arise.

Thanks

Clarence

From: Trevor Lauri [mailto:Trevor.Lauri@tn.gov]
Sent: Wednesday, August 15, 2018 11:43 AM
To: Carter, Clarence (ACF)
Subject: RE: Fed Visit

Good morning Mr. Carter,

Thank you for making time to meet with TennCare and the DHS team. We certainly appreciate you all making this work on such short notice.

I'm working with TennCare to obtain the waiver document you inquired about and will work on getting an agenda as well. The meeting with TennCare begins at 10am but I have informed them that you and your team are flying in and will be arriving after the start time. I'm also working with TennCare to schedule something after the Community Engagement Meeting so ACF, TennCare and DHS can meet. I'll get back to you as soon as possible with further details.

Could you provide me with the names and titles of the other staff attending on your end?

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Thank you!
Trevor

Trevor Lauri | Executive Assistant and Office Manager

Office of Commissioner Barnes

Citizens Plaza, 15th Floor

400 Deaderick Street, Nashville, TN 37243

p. 615-313-5263 c. (b) (6) [redacted]

trevor.lauri@tn.gov

tn.gov/humanservices

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From: Carter, Clarence (ACF) [mailto:Clarence.Carter@acf.hhs.gov]
Sent: Wednesday, August 15, 2018 10:33 AM
To: Trevor Lauri
Subject: Fed Visit

Trevor:

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We have competed arrangements for a four person Fed team to meet with Commissioner Barnes and TennCare leadership in reference to the Medicaid work waiver. We should arrive no later than 10:30 and need to return to the airport by 5:00.

To maximize our time together I am hoping the Commissioner can have an agenda developed to guide our day.

I am also hoping to review any documentation that can give us an overview of the planned approach.

If you can forward me these materials, I'll transmit to the rest of the team.

Thanks in advance.

Clarence H. Carter

1:00 PM - 1:30 PM

Conference Call -- Conference Line
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Clarence Carter has scheduled this WebEx meeting.

Conference Call
Host: Clarence Carter

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=
0150016e9f9fdbde6c42588eb76e95cd

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:

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August 17, 2018 Continued
Friday

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August 20, 2018
Monday

All Day — **Hold: TN Design Session**

1:00 PM - 1:30 PM — **FW: TN/ACF Meeting -- Nashville Public Library - Conference Room 3**

-----Original Appointment-----
From: Kayla Blackmon
Sent: Friday, August 17, 2018 4:56 PM
To: Kayla Blackmon; Wendy Long; Will Cromer; Lacey Buttitta; Aaron C. Butler; Brooks Daverman; Jo-Ann Ledford; Danielle W. Barnes; Trevor Lauri; Charles Bryson; Cherrell Campbell-Street; Keisha Thaxton
Subject: TN/ACF Meeting
When: Monday, August 20, 2018 12:00 PM-12:30 PM (UTC-06:00) Central Time (US & Canada).
Where: Nashville Public Library - Conference Room 3

Brief follow up meeting to the larger stakeholder meeting so Tennessee and ACF officials can connect and discuss next steps.

Per Tennessee law TennCare is required to pursue available TANF funding for the implementation of work requirements.

We would like to start the discussion with ACF officials around what the possibilities are in that regard and what ACF will need from the state in the review process.

****For the individuals needing to call into this meeting.*

Dial In Number: 877-820-7829

Passcode: (b) (6)

August 21, 2018
Tuesday

9:30 AM - 11:00 AM — **ACF Senior Review Board (SRB) -- Conf Rm 5324**



Chancellor, Alexis (ACF)

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You are scheduled to host this WebEx meeting:

ACF Senior Review Board (SRB)
Host: Debbie Baerga

When it's time, start your meeting from here:
Start the meeting

When: Tuesday, August 21, 2018, 9:30 am (1 hr 30 mins), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

1:00 PM - 2:00 PM **CSBG CAP Briefing -- Switzer Room 4125/4202; Call-In 877-939-8942; Code:** (b) (6)

2:45 PM - 3:45 PM **EY/Clarence Meeting -- Switzer Room 2201**

4:00 PM - 4:45 PM **Sharing Lessons Learned with ACF from prior White House/HHS Conferences -- 866-646-7489 passcode** (b) (6)

Dear Colleagues – This is the outlook invite to speak with Anna Pilato and Clarence Carter to discuss lessons learned from prior conferences sponsored by the White House and HHS on the faith-based initiative from the prior Bush Administration to inform current planning that ACF and OFA are doing.

Our Conference Number: 866-646-7489

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000056

Passcodes:
Leader: (b) (6)
Participant: (b) (6)

Melissa

**

From: Elizabeth Wiebe <wiebe@cafo.org>
Sent: Friday, August 17, 2018 9:15 AM
To: Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>
Cc: Jedd Medefind <medefind@cafo.org>; O'Dell, Ben (OS/Partnership Center) <ben.odell@hhs.gov>; Thomas, Joyce (ACF) <joyce.thomas@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>
Subject: Re: Meeting and/or phone conversation

Good morning Anna and team! I'd be happy to join a call with you next week if helpful. I'm fairly flexible at the beginning of the week so just let me now what works best for you!

Elizabeth Wiebe, Vice President for Engagement
6723 Whittier Avenue, Suite 202 | McLean, Virginia | 22101



On Aug 15, 2018, at 6:24 PM, Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov> wrote:

Dear Jedd, Elizabeth and Ben,

Greetings to you. I hope all is well! I wanted to reach out to you to see if you would be willing to have a call or meeting if you're in town. We (Administration for Children and Families) are in the beginning stages of planning a series of regional conferences on human well-being which focuses on a theme of overcoming adversity and promoting economic mobility among other topics. As we were discussing the concept of these gatherings, I brought up the White House conferences from our Bush days, and there was interest to glean from that experience and I thought of you all immediately☺

If you are available, could talk early next week? We would greatly appreciate your input if we could have this conversation. Thank you for your consideration.

Best,
Anna Pilato
Deputy Assistant Secretary, External Affairs
Administration for Children and Families
U.S. Department of Health and Human Services
202-401-9216

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000057

August 21, 2018 Continued
Tuesday

Anna.Pilato@acf.hhs.gov

<Picture (Device Independent Bitmap) 1.jpg>
(All correspondence is deliberative and pre-decisional in nature)

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

August 22, 2018
Wednesday

9:00 AM - 9:30 AM **FW: NAS initiative -- Teleconference**

-----Original Appointment-----
From: Jilani, Shahla (HHS/IOS)
Sent: Friday, August 17, 2018 3:22 PM
To: Jilani, Shahla (HHS/IOS); Bell, Barbara (ACF); Clemmons, Jason (ACF) (CTR); Bathon, David (ACF) (CTR); White, Gail (ACF); Bergeron, Deborah (ACF)
Cc: Christian, Shannon (ACF); George, Jolleen Janelle (ACF); Wyatt, Ms. Lauren (ACF) (CTR)
Subject: NAS initiative
When: Wednesday, August 22, 2018 9:00 AM-9:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Teleconference

Good morning!

For our call-in tomorrow, the number will be:
Conference Line: 866-524-6995
Participant code: (b) (6)

Thank you!

From: Bell, Barbara (ACF)
Sent: Friday, August 17, 2018 2:47 PM
To: Jilani, Shahla (HHS/IOS); Clemmons, Jason (ACF) (CTR); Bathon, David (ACF) (CTR); White, Gail (ACF); Bergeron, Deborah (ACF); Comer, LaTasha (ACF)
Subject: RE: ACF conference call

Yes, Janelle could be available. Thank you.

Barbara (Bobbi) Bell
Executive Assistant to the Director / Deputy Director

AMERICAN OVERSIGHT

Administrative Assistant, Office of Community Services
The Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street, SW, 5th Floor
Washington, DC 20230
(202) 401-5039 - phone
(202) 401-1556 - fax
Barbara.Bell@acf.hhs.gov
www.acf.hhs.gov/programs/ocs/

From: Jilani, Shahla (HHS/IOS)
Sent: Friday, August 17, 2018 2:29 PM
To: Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; White, Gail (ACF) <Gail.White@acf.hhs.gov>; Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Comer, LaTasha (ACF) <Latasha.Comer@ACF.hhs.gov>; Bell, Barbara (ACF) <Barbara.Bell@acf.hhs.gov>
Subject: RE: ACF conference call

Thank you so much for your prompt response!

It is looking as though August 22nd 9:00am would work for most? I could send out an invite if this works.

Best,
Shahla

From: Clemmons, Jason (ACF) (CTR)
Sent: Friday, August 17, 2018 2:26 PM
To: Bathon, David (ACF) (CTR); White, Gail (ACF); Jilani, Shahla (HHS/IOS); Bergeron, Deborah (ACF); Comer, LaTasha (ACF); Bell, Barbara (ACF)
Subject: RE: ACF conference call

Hi,

Below is Dr. Bergeron's availability.

August 22nd, 9:00am – 10:00am; 11:00am – 12:00pm

Thanks.

_____

Jason M. Clemmons
Senior Executive Administrator

From: Bathon, David (ACF) (CTR)
Sent: Friday, August 17, 2018 2:22 PM
To: White, Gail (ACF) <Gail.White@acf.hhs.gov>; Jilani, Shahla (HHS/IOS) <Shahla.Jilani@hhs.gov>; Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>; Comer, LaTasha (ACF) <Latasha.Comer@ACF.hhs.gov>; Bell, Barbara (ACF) <Barbara.Bell@acf.hhs.gov>
Subject: RE: ACF conference call

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Clarence is available the 22nd, 9 – 10am or 11 – 12pm.

From: White, Gail (ACF)
Sent: Friday, August 17, 2018 2:16 PM
To: Jilani, Shahla (HHS/IOS) <Shahla.Jilani@hhs.gov>; Powell, Kevin (ACF) <Kevin.Powell@acf.hhs.gov>; Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>; Comer, LaTasha (ACF) <Latasha.Comer@ACF.hhs.gov>; Bell, Barbara (ACF) <Barbara.Bell@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: RE: ACF conference call

Below is Shannon's availability.

20th: 1:30-4:30
22nd: 9:00-10:00 or 11:00-12:00pm noon

~Gail

From: Jilani, Shahla (HHS/IOS)
Sent: Friday, August 17, 2018 2:08 PM
To: White, Gail (ACF) <Gail.White@acf.hhs.gov>; Powell, Kevin (ACF) <Kevin.Powell@acf.hhs.gov>; Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>; Comer, LaTasha (ACF) <Latasha.Comer@ACF.hhs.gov>; Bell, Barbara (ACF) <Barbara.Bell@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: RE: ACF conference call

Starting with next week, some potential dates/times:

20th: 1:30-4:30
21st: 9:00-11:00, 11:30-12:30
22nd: 9:00-10:00, 11:00-2:00pm

Hopefully, one of these windows might work? If not, we can look at the following week.

Many thanks!

From: White, Gail (ACF)
Sent: Friday, August 17, 2018 2:00 PM
To: Powell, Kevin (ACF); Bergeron, Deborah (ACF); Jilani, Shahla (HHS/IOS); Clemmons, Jason (ACF) (CTR); Comer, LaTasha (ACF); Bell, Barbara (ACF); Bathon, David (ACF) (CTR)
Subject: RE: ACF conference call

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I would be happy to assist, do you have specific dates?

~Gail

From: Powell, Kevin (ACF)
Sent: Friday, August 17, 2018 1:59 PM
To: Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Jilani, Shahla (HHS/IOS) <Shahla.Jilani@hhs.gov>; Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>; Comer, LaTasha (ACF) <Latasha.Comer@ACF.hhs.gov>; Bell, Barbara (ACF) <Barbara.Bell@acf.hhs.gov>; White, Gail (ACF) <Gail.White@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Cc: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Hovland, Jean (ACF) <Jean.Hovland@acf.hhs.gov>; Christian, Shannon (ACF) <Shannon.Christian@acf.hhs.gov>
Subject: Re: ACF conference call

+David Bathon

From: Bergeron, Deborah (ACF)
Sent: Friday, August 17, 2018 1:46:13 PM
To: Jilani, Shahla (HHS/IOS); Clemmons, Jason (ACF) (CTR); Powell, Kevin (ACF); Comer, LaTasha (ACF); Bell, Barbara (ACF); White, Gail (ACF)
Cc: Carter, Clarence (ACF); Hovland, Jean (ACF); Christian, Shannon (ACF)
Subject: RE: ACF conference call

Happy to support. Let me know what you need from me specifically.

Dr. Deborah Bergeron
Director, Office of Head Start
330 C Street, SW
Washington, DC 20024
Phone 202-205-8740

From: Jilani, Shahla (HHS/IOS)
Sent: Friday, August 17, 2018 1:37 PM
To: Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>; Powell, Kevin (ACF) <Kevin.Powell@acf.hhs.gov>; Comer, LaTasha (ACF) <Latasha.Comer@ACF.hhs.gov>; Bell, Barbara (ACF) <Barbara.Bell@acf.hhs.gov>; White, Gail (ACF) <Gail.White@acf.hhs.gov>
Cc: Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Hovland, Jean (ACF) <Jean.Hovland@acf.hhs.gov>; Christian, Shannon (ACF) <Shannon.Christian@acf.hhs.gov>
Subject: RE: ACF conference call

Good afternoon,

I hope this finds you well. I am touching base to request your assistance in scheduling a meeting with Dr. Bergeron, Director Clarence Carter, Commissioner Hovland, Acting Director Carter, Director Butler, Director Christian. The teleconference would be to

AMERICAN OVERSIGHT

discuss an HHS convening on neonatal abstinence syndrome, I would appreciate a brief call to share details of this upcoming convening this Fall, and invite participation from ACF leadership.

Many thanks,
Shahla

Shahla Jilani, MD, FAAP, FACP
White House Fellow
Office of the Secretary
U.S. Department of Health and Human Services
Senior Medical Advisor
U.S. Office of the Assistant Secretary for Preparedness & Response

From: Clemmons, Jason (ACF) (CTR)
Sent: Friday, August 17, 2018 12:38 PM
To: Jilani, Shahla (HHS/IOS)
Subject: RE: ACF conference call

Sure. Please find the requested information highlighted in yellow below.

OFA – Office of Family Assistance – Director Clarence Carter – assistant David Bathon; TANF funds are being used by some states for drug interventions, Kevin Powell – kevin.powell@acf.hhs.gov
ANA – Administration on Native Americans – Commissioner Jeanne Hovland, LaTasha Comer - Latasha.Comer@ACF.hhs.gov
OCS – Office of Community Services – Acting Director Clarence Carter; Social Services Block Grant – Director Yolanda Butler, - Barbara Bell – Barbara.bell@acf.hhs.gov
OCC – Office of Child Care – Director Shannon Christian. – Gail White – gail.white@acf.hhs.gov

If I can be of any further assistance, please, let me know.

Regards,

Jason

_____

Jason M. Clemmons
Senior Executive Administrator

From: Jilani, Shahla (HHS/IOS)
Sent: Friday, August 17, 2018 11:58 AM
To: Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>
Subject: Re: ACF conference call

Would you also be able to connect me with the EA's for other ACF leadership

AMERICAN OVERSIGHT

listed below in the chain? I would like to set up a teleconference with Dr. Bergeron and them also.

Many thanks,

Shahla

Shahla Jilani, MD,FAAP, FACP
White House Fellow
Office of the Secretary
U.S. Department of Health and Human Services
Senior Medical Advisor
U.S. Office of the Assistant Secretary for Preparedness & Response

---

On: 17 August 2018 11:06,
"Clemmons, Jason (ACF) (CTR)" <Jason.Clemmons@acf.hhs.gov> wrote:

Hi Shala,

I can send you Dr. Bergeron's availability for the next few weeks.

Thanks!

Jason M. Clemmons
Senior Executive Administrator

From: Jilani, Shahla (HHS/IOS)
Sent: Friday, August 17, 2018 10:59 AM
To: Clemmons, Jason (ACF) (CTR) <Jason.Clemmons@acf.hhs.gov>
Subject: ACF conference call

Hi Jason,

Thanks so much for kindly working with me to schedule a time to talk with Dr. Bergeron. As per my communication below with Heidi, I was thinking it might be even more helpful if we could potentially set up a conference call together with other ACF leadership that Heidi has listed below. How might be the best way to do this?

Appreciate your time and help,
Shahla

From: "Stirrup, Heidi (ACF)" <Heidi.Stirrup@acf.hhs.gov>

AMERICAN OVERSIGHT

Subject: RE: Question on Data Elements
Date: 14 August 2018 12:20
To: "Jilani, Shahla (HHS/IOS)" <Shahla.Jilani@hhs.gov>
Cc: "Bergeron, Deborah (ACF)" <Deborah.Bergeron@acf.hhs.gov>, "Wagner, Steven (ACF)" <Steven.Wagner@acf.hhs.gov>

Thank you very much, Shahla for your reply. In checking with my colleagues, there are other ACF offices you may want to touch base with:
OFA – Office of Family Assistance – Director Clarence Carter – assistant David Bathon; TANF funds are being used by some states for drug interventions,
ANA – Administration on Native Americans – Commissioner Jeanne Hovland,
OCS – Office of Community Services – Acting Director Clarence Carter; Social Services Block Grant – Director Yolanda Butler,
OCC – Office of Child Care – Director Shannon Christian.

Additionally, OHS – Office of Head Start – Director Dr. Deborah Bergeron is working with an interagency group that OHS is operating. They have ACF offices in a workgroup with SAMHSA and HRSA.

Adding Dr. Bergeron (OHS) to this email as I know she is interested in working with you. Thank you very much.

Sincerely,
Heidi

From: Jilani, Shahla (HHS/IOS)
Sent: Tuesday, August 14, 2018 11:31 AM
To: Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>
Subject: RE: Question on Data Elements

Hello Heidi,

I hope you are very well. Yes, this would be great! I would very much like to speak with Dr. Bergeron.

It will be a small, focused convening - but I wanted to ensure that we are including the members of the ACF leadership that are involved in efforts for children with opioids exposure, are there other any other division heads in ACF that you may recommend I touch base with? OHS was definitely on my list, but did not want to leave out any others that also may work in the same space.

Many thanks,
Shahla

From: Stirrup, Heidi (ACF)
Sent: Monday, August 13, 2018 3:05 PM
To: Jilani, Shahla (HHS/IOS)

AMERICAN OVERSIGHT

Subject: Question on Data Elements

Good afternoon, Dr. Jilani:

I hope this message finds you well.

I am reaching out to you because earlier today, in a meeting with OASH and ACF and the Director of the Office of Head Start (OHS) in ACF, we were discussing data collection as relates to opioid issues – Dr. Giroir mentioned that you may be convening with the Office of the National Coordinator (ONC) on minimum data elements in Health Insurance (Information) Exchanges – and that a data point on opioid misuse could be helpful to inform the programs within OHS.

Does this sound familiar? May I put you in touch with the Director of OHS, Dr. Deborah Bergeron, so that you two might discuss this issue directly? Please let me know.

With warm regards,

Heidi Stirrup
Deputy Assistant Secretary for Policy
Administration for Children & Families
U.S. Department of Health & Human Services
Heidi.stirrup@acf.hhs.gov
(b) (6) (m)
202-475-2478 (o)

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12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**
Canceling this week's meeting

3:00 PM - 4:00 PM **Canceled: Meeting to Discuss TANF Stabilization Plan and Path Forward -- Conf Rm 4401**
Good Morning All,

Today's meeting will have to be rescheduled for next week due to a conflict. I will work with David separately to identify a date and time that supports all.

Thank you,
Debbie

AMERICAN OVERSIGHT

August 22, 2018 Continued
Wednesday

4:30 PM - 5:00 PM **Touch Base with Clarence Carter -- Steve Wagner's Office (4032A)**

August 23, 2018
Thursday

4:00 PM - 5:00 PM **Planning for Expo of State and Local Innovations -- 866-817-7485 passcode** (b) (6)

Hi Everyone – This was a time that worked for folks. Please hold this time for the follow-up conversation on this discussion. I'll send an agenda as it gets closer and feel free to reach out if you have questions in the meantime. Thanks!!

Melissa
**

On Jul 23, 2018, at 9:44 PM, Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov> wrote:

Hi - I talked to Joyce and Clarence last week and we would like to set up an initial smaller planning call with you (Raquel, Tracy, Ann -- or designee) and Joyce, Clarence in August. During this call, we can plan for a next meeting with the larger group to discuss the Expo concept.

Joyce is traveling and then on leave so we are looking at week of 8/13 at the earliest. Could you send some times that might work to get us started? And feel free to reach out if you want to touch base in between.

Thank you!!

Melissa

Melissa Lim Brodowski, PhD, MSW, MPH
Strategic Initiatives Lead
Office of Regional Operations
Administration for Children and Families, HHS
phone: 202-401-9335
mobile: (b) (6)
email: melissa.brodowski@acf.hhs.gov

From: Brodowski, Melissa (ACF)
Sent: Friday, July 13, 2018 9:45 AM
To: Raquel T. Hatter
Cc: Wareing, Tracy; Ann Flagg
Subject: RE: follow-up to call with Clarence and Joyce

Thanks! My next steps are to share this with Joyce and Clarence and then we can schedule the call with the broader group. We should also have a planning call

AMERICAN OVERSIGHT

before the large group call. I'll circle back early next week with you---

Melissa Lim Brodowski

ACF Office of Regional Operations

Phone: 202-401-9335

Cell: (b) (6) [redacted]

From: Raquel T. Hatter <RTHatter@kresge.org>
Sent: Friday, July 13, 2018 8:41 AM
To: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>
Cc: Wareing, Tracy <TWareing@aphsa.org>; Ann Flagg <Aflagg@aphsa.org>
Subject: Re: follow-up to call with Clarence and Joyce

Hello Melissa

Happy Friday!!

Susan Dreyfus

Anne Mosle and/or Marjorie Sims (if Anne isn't available)

Nick Macchione

Kathy Stack

We have some other ideas for when the group broadens.

Please let us know the anticipated next steps.

Thanks!

Raquel

Raquel Hatter MSW, Ed.D

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Deputy Director Human Services

The Kresge Foundation

Rthatter@kresge.org | 248-643-9630

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From: Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>
Sent: Friday, July 6, 2018 12:16 AM
To: Raquel T. Hatter <RTHatter@kresge.org>; Wareing, Tracy <twareing@aphsa.org>
Cc: Ann Flagg <Aflagg@aphsa.org>
Subject: Re: follow-up to call with Clarence and Joyce

Dear Raquel and Tracy--

I hope you both had a good 4th. I wanted to circle back as I understand that the two of you were going to send some recommendations of additional organizations/contacts to include for a follow-up meeting with ACF on the meeting planning/community expo ideas (not sure if you landed on a name for this on your call with Clarence and Joyce).

Anyway-- we look forward to hearing from you. Thanks!!

Melissa

Melissa Lim Brodowski, PhD, MSW, MPH
Strategic Initiatives Lead

Office of Regional Operations

AMERICAN OVERSIGHT

August 23, 2018 Continued
Thursday

Administration for Children and Families, HHS

phone: 202-401-9335

mobile: (b) (6)

email: melissa.brodowski@acf.hhs.gov

From: Raquel T. Hatter <RTHatter@kresge.org>
Sent: Tuesday, May 29, 2018 9:14 PM
To: Wareing, Tracy
Cc: Brodowski, Melissa (ACF)
Subject: Re: In the mean time - demo/proof points

Agreed.

Raquel Hatter MSW, Ed.D

Deputy Director Human Services

The Kresge Foundation

Rthatter@kresge.org | 248-643-9630

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August 24, 2018
Friday

9:30 AM - 10:30 AM

A-19 Pre-Meeting -- Switzer 3225B | conference line 202-774-2300 | Access code (b) (6)
To discuss before we meet with the larger workgroup

TANF Improvements proposal
(b) (5)

AMERICAN OVERSIGHT

(b) (5) [redacted]



10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

10:30 AM - 11:30 AM **Follow up on TANF A-19 -- HHH 502H or call in**
866-685-8215 Participant (b) (6) Leader (b) (6)

Attaching a draft of the A-10 with markups (b) (5) .
Thanks,



Hello all,

The purpose of this meeting is to discuss revisions to the TANF A-19 based on this preliminary guidance from the SBC:

TANF Improvements proposal
(b) (5) [redacted]

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000070

1:00 PM - 2:00 PM **Overcoming Meetings Discussion -- Switzer 3401**

From: Golonka, Susan (ACF)

Hi David
Can you schedule a meeting with Clarence, Lisa, Damon and myself next week to discuss the Overcoming Meetings (for an hour)?

Thanks,
Susa
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Clarence Carter has scheduled this WebEx meeting.

Overcoming Meetings Discussion
Host: Clarence Carter

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=
7d0f68301b5f6d3452fda116a6cc05cd

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=
9f1893f5a1d26cb1c47ae0332a0ef4d4

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The meetingserver.hhs.gov team

2:00 PM - 3:00 PM **Discussion with Dr. Bruce Meyer, AEI re: poverty and welfare reform -- 4523/4603**

Just a reminder to join us tomorrow – this is an in-person only event (no audio or video coverage) – FYI:

Dear ACF Colleagues:

AMERICAN OVERSIGHT

August 24, 2018 Continued
Friday

I invite you to attend a discussion featuring Dr. Bruce Meyer, a visiting scholar at the American Enterprise Institute (AEI), who focuses on poverty, inequality and social safety net programs. Concurrently, he is the McCormick Foundation Professor at the University of Chicago's Harris School of Public Policy. He is also a research fellow at the National Bureau of Economic Research. Dr. Meyer has written several papers and op-eds, including one published on August 7 in the Wall Street Journal, entitled "Hardly Anyone Wants to Admit America is Beating Poverty."

On Friday, August 24 at 2:00 p.m. in Room 4523/4603 we will have an opportunity to meet with and hear from Dr. Meyer about his work and thoughts on poverty and welfare reform. In light of President Trump's executive order on welfare reform, we thought it to be worthwhile to consider interesting viewpoints such as his and welcome the opportunity to learn more about his work.

Sincerely,

Steven Wagner
Acting Assistant Secretary for Children and Families

August 27, 2018
Monday

11:00 AM - 11:30 AM **EY/CHC Touch Point -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

11:30 AM - 3:15 PM **HOLD: Travel to Williamsburg**

3:15 PM - 4:30 PM **HSFO Conference**

August 28, 2018
Tuesday

12:00 AM - 12:00 AM **HOLD: CAP18**

2:00 PM - 3:00 PM **Denise Edward's Send Off Get Together -- Switzer 4523**
Hi Everyone,

I'm sending this e-mail as a reminder that tomorrow afternoon we will be spending a few minutes with Denise Edwards in person before she heads out to Denver where she will continue her work with OFA and the tribal team. Come join us for cake, fruit, and soft drinks.

AMERICAN OVERSIGHT

August 28, 2018 Continued
Tuesday



We'll miss seeing her regularly but are very glad she will be continuing to work with us!!

Stan

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6) #**

Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

We're pulling down this meeting.

August 29, 2018
Wednesday

All Day **HOLD: CAP18**

Please See Above

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

August 30, 2018
Thursday

12:00 AM - 12:00 AM **HOLD: CAP18**

Please See Above

12:00 AM - 12:00 AM **David Out of Office**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000073

August 30, 2018 Continued
Thursday

9:00 AM - 9:30 AM **Call w/ William Wubbenhorst (Secretary Carson) -- 866-811-8376, passcode** (b) (6)
866-811-8376,

passcode (b) (6)

August 31, 2018
Friday

12:00 AM - 12:00 AM **David Out of Office**

Please See Above

All Day **HOLD**

AMERICAN OVERSIGHT

July 29, 2019
Monday

All Day — **NAWRS**

July 30, 2019
Tuesday

2:15 PM - 2:45 PM — **Travel to Dirkson**

2:45 PM - 3:45 PM — **Senate Finance briefing on TANF -- 211 Dirksen**

I wanted to let you know I have the final lineup for the Thursday 11:30 am meeting in 211 Dirksen:

- Gene Falk, Specialist in Social Policy, CRS
- Clarence Carter, Director, Office of Family Assistance
- Donna Pavetti, VP for Family Income Support, Center on Budget and Policy Priorities.
- Michelle Derr, Senior Researcher, Mathematica: She has visited over 100 local welfare-to-work sites and is an expert on how states run these programs, track participation, and measure outcomes. More info here.

We'll have Gene Falk from CRS start to just given an overview, then Clarence. I'm still confirming member attendance as well so I'll let you know likely Monday or Tuesday on that. And I think we're going to be really tight on staff seating, so Clarence will likely only be able to bring one person with him.



3:45 PM - 4:15 PM — **Travel to Switzer**

5:00 PM - 5:30 PM — **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

July 31, 2019
Wednesday

11:30 AM - 12:00 PM — **Primary Prevention/Economic Mobility Discussion -- IOAS Conference Room 4026A**

3:00 PM - 4:00 PM — **CSBG Tribal Webinar FY 2020 FAQ (Final Webinar) -- 5603 (5th Floor Switzer Building)**

Webinar Lead: Isaac Davis (OCS)/Lizette Rivera (Lux)

Prep session: 200 – 245

Debrief: 400 - 430

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000075

July 31, 2019 Continued
Wednesday

August 1, 2019
Thursday

10:00 AM - 12:00 PM

OMB-ASPE Federal Learning Exchange | Pay for Success: Feasibility, Implementation, Evaluation | Thursday, August 1st, 2019 -- Room 405A, The Hubert H. Humphrey Building, 200 Independence Ave SW, Washington, DC or WebEx (please see below)

Good afternoon,

We hope you can join us next week for this exciting discussion on Pay for Success! Please find the agenda for the upcoming learning exchange attached.

We are thrilled to share with you our speakers for the event:

- **John Tambornino** from the **White House Office of Management and Budget** will provide an introduction to Pay for Success and talk about the Social Impact Partnerships to Pay for Results Act (SIPPRA).
- **Anna Fogel** from **Social Finance** will focus on the role of intermediaries in Pay for Success.
- **Karen Anderson** from Cuyahoga County, Ohio, will highlight the **Cuyahoga Partnering For Family Success Program** which focuses on child welfare and homelessness.
- **Carolyn Heinrich** from **Vanderbilt University** will present research on Pay for Success with a focus on early childhood programs.



Dear Colleagues,

ASPE's Office of Human Services Policy is pleased to invite you to a **Federal Learning Exchange** co-hosted with the Office of Management and Budget (OMB) and with support from the Institute for Research on Poverty at the University of Wisconsin as part of our National Poverty Research Center. This event will focus on Pay for Success (PFS) as an innovative financing model for improving program outcomes while leveraging private investment to implement or scale-up evidence-based interventions. Please forward this invitation to interested federal colleagues.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000076

Event: **Pay for Success: Feasibility, Implementation, Evaluation**

Co-Hosts: **Evaluation Team, Office of Management and Budget, Executive Office of the President**

Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services

Date: **August 1st, 2019, 10:00am-12:00pm ET**

Location: **Room 405A**
Hubert H. Humphrey Building, 200 Independence Ave SW, Washington, DC

WebEx available for those who are unable to join in person. Click here to join the event, or copy and paste the following link to a browser: https://hhs-osaspe.webex.com/hhs-osaspe/j.php?MTID=m6a8cb25355f829d1ed367f288763f3c4

Meeting Number: (b) (6)

Audio Only:
1-650-479-3208 Call-in number (US/Canada), Access code: (b) (6)

Overview

Pay for Success (PFS) has gained increasing attention as an innovative financing model for improving program outcomes while leveraging private investment to implement or scale-up evidence-based interventions. Recent federal legislation promoting this strategy – *Social Impact Partnerships to Pay for Results Act (SIPPRA)* – provides $100 million for PFS social impact demonstrations. What is the state of knowledge on the feasibility and implementation of PFS approaches? What are promising ways to incorporate this financing strategy and the lessons learned to date in other federal programs and performance measurement systems? What are potential limitations? **Please join us for our next Federal Learning Exchange where we will hear from expert researchers, intermediaries, and practitioners on the ground about key results and lessons learned from completed PFS feasibility studies and PFS programs underway.**

What is a Learning Exchange?

The Learning Exchange provides an opportunity for HHS leadership and staff to learn from experts at the Institute for Research on Poverty/University of Wisconsin and their affiliates about cutting-edge, emerging findings from applied research that have clear relevance for HHS programs and policies. During the Learning Exchange, University of Wisconsin affiliates will discuss research findings on a specific topic and engage in a dialogue with key HHS leaders and staff, as well as relevant program practitioners, about implications for policy and practice. The goals are to increase the ability of research

AMERICAN OVERSIGHT

findings to inform government policy and programs in a timely manner and to inform University of Wisconsin researchers of current federal priorities.

***If you are non HHS:** Please allow an extra 15 minutes to go through security.

Please contact Kaitlyn Jones at Kaitlyn.jones@hhs.gov for more information or with any questions.

We hope you can join us!

Thank you,

Jennifer Burnszynski

1:00 PM - 3:00 PM

EnVision Centers Showcase -- HUD HQ 451 7th Street, SW, Washington, DC 20410 / Department Conference Room 10233

Location: U.S. Department of Housing & Urban Development (HUD) HQ

Enter building through SE Visitor's Lobby. Closest Metro is L'Enfant Plaza Metro Station (exit metro at 7th & D Str).

451 7th Street, SW, Washington, DC 20410

Departmental Conference Room 10233

Purpose: HUD to showcase EnVision Centers

Visitor Information:

All visitors should enter at the SE lobby Visitor's desk. They are required to pass through the line scanners and magnetometers, and have all packages X-rayed and/or inspected by the security staff. Visitors must be escorted at all times by a HUD employee or HUD contractor while in the building.

- Federal Employees: bring PIV credentials issued by your federal agencies. The security officer at the Visitor's Desk will record full name, agency name, purpose of visit, and person visiting.
- Non-Federal Employees: bring a current photo identification card. A visitor pass will be issued and must be visible at all times. Acceptable forms of ID for identity verification: U.S. military ID (active duty or retired military and their dependents, and DoD civilians); Permanent resident card; Border crossing card; DHS-designated enhanced driver's

AMERICAN OVERSIGHT

August 1, 2019 Continued
Thursday

license; Airline or airport-issued ID (if issued under a TSA-approved security plan); Federally recognized, tribal-issued photo ID; HSPD-12 PIV credential; Foreign government-issued passport; Canadian provincial driver's license or Indian and Northern Affairs; Canada card; Transportation worker identification credential; Identification card issued by local government (including county or city) containing a photograph, name, and expiration date; University, library or school card containing a photograph, name, and expiration date.

3:30 PM - 4:30 PM **Meeting w/ Lee Foley -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Room 3026D**
OFA POC: David Bathon | (b) (6)

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

4:30 PM - 5:30 PM **Community Action Partnership Call- Conference Reducing Poverty: Policy and Practice**
Phone number 866-682-7409
Conference Code (b) (6)

August 2, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

10:45 AM - 11:15 AM **Transforming America's Safety Net - Phase I: Follow-up -- Director's Office**
The purpose of this meeting is to hear Yolanda's recommended timeline (i.e. work plan) for completing assigned tasks (as discussed on 7/24/19) associated with the Transforming America's Safety Net Initiative.

August 6, 2019
Tuesday

10:00 AM - 10:30 AM **Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

12:00 PM - 1:15 PM **Lunch Meeting w/Clarence Carter -- Bistro Bis, 15 E St NW Washington, D.C. 20001**

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

August 7, 2019
Wednesday

1:00 PM - 1:30 PM **ACF Supervisors & Managers Monthly Meeting -- Switzer 5324 or WebEx (details in body of invite)**
WebEx Link: Join the meeting
Meeting number (b) (6)

AMERICAN OVERSIGHT

August 7, 2019 Continued
Wednesday

4:00 PM - 4:30 PM

ACF/State Initiative: Moving the Disengaged to Work -- Conference Line: 202-774-2300 | Participant Access Code: (b) (6)
Conference Line: 202-774-2300

Participant Access Code: (b) (6)

A preliminary discussion around a potential partnership between Indiana and ACF – moving those on the economic sidelines to work.

ACF Participants:

Steve Wagner, Principle Deputy Assistant Secretary
Clarence Carter, Director, Office of Family Assistance & Acting Director, Office of Community Services

Warren Negri, Policy Advisor

David Bathon, Special Assistant

Indiana Participants:

Jennifer Walthall, Secretary, FSSA

Michael Gargano, Deputy Secretary, FSSA

Fred Payne, Commissioner, DWD



August 8, 2019
Thursday

10:00 AM - 11:00 AM

WIOA Principals call -- 550 12th St SW + Call-in
This is the monthly WIOA Principals call. We will circulate agenda prior to the call.
Mtg location for 8/8 is ED's building:
Potomac Center Plaza (PCP) South
550 12th Street SW
Washington, DC 20202

Call: 1 866 782 9585
Passcode: (b) (6)

AMERICAN OVERSIGHT

August 8, 2019 Continued
Thursday

Principals attendees:

Johnny Collett, ED

Mary Louise Dirrigl, ED

Carol Dobak, ED

Chris Pope, ED

Scott Stump, ED

Cheryl Keenan, ED

Braden Goetz, ED

Clarence Carter, HHS

Cheryl Vincent, HHS

Julie Siegel, HHS

Adele Gagliardi, DOL

Kim Vitelli, DOL

August 9, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

10:00 AM - 11:00 AM **Welfare EO Implementation Meeting -- EEOB 476**

Hi all,

This reoccurring invite is for the Welfare EO implementation meeting that will take place every two weeks.

Thanks,

Leslie

August 13, 2019
Tuesday

1:00 PM - 1:30 PM **Monthly Call ACF/FGA -- Number: 866-687-9176 | Passcode:** (b) (6)

AMERICAN OVERSIGHT

August 13, 2019 Continued
Tuesday

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

August 14, 2019
Wednesday

12:00 AM - 12:00 AM **Overcoming Conference - Midwest -- Saint Louis, MO**

August 15, 2019
Thursday

12:00 AM - 12:00 AM **Overcoming Conference - Midwest -- Saint Louis, MO**
Please See Above

3:00 PM - 4:00 PM **One OFA Call - All Staff -- Conference Rooms 3401 | Conference Line: 202-774-2300 ; Access code: (b) (6)**

August 16, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

1:30 PM - 3:00 PM **HOLD: CED Social Enterprise Panel Review Follow-up**

August 20, 2019
Tuesday

10:00 AM - 10:30 AM **Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

August 21, 2019
Wednesday

12:00 AM - 12:00 AM **Hold: Medicaid Conf - RSN -- Chicago**

11:00 AM - 1:00 PM **Monthly Leadership Meeting with A/S Lynn Johnson -- Conference Room 4523/4603 OR 866-687-9176 | Passcode: (b) (6)**

August 22, 2019
Thursday

12:00 AM - 12:00 AM **Hold: Medicaid Conf - RSN -- Chicago**
Please See Above

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000082

August 22, 2019 Continued
Thursday

10:15 AM - 11:15 AM **MESC Session -- Chicago, IL**

August 23, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

10:00 AM - 11:00 AM **Welfare EO Implementation Meeting -- EEOB 476**

Hi all,

This reoccurring invite is for the Welfare EO implementation meeting that will take place every two weeks.

Thanks,

Leslie

August 26, 2019
Monday

All Day (b) **appointment** (b)

August 27, 2019
Tuesday

All Day **AASD/NASTA Conference**

2:00 PM - 3:30 PM **AASD/NASTA Conference Session -- Hilton Charlotte City Center, 222 East 3rd Street, Charlotte, NC**

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

August 28, 2019
Wednesday

12:00 AM - 12:00 AM **Community Action Partnership 2019 Annual Convention -- Chicago Marriott Downtown Magnificent Mile**

12:00 AM - 12:00 AM **HOLD: CAP Conference**

AMERICAN OVERSIGHT

August 29, 2019
Thursday

All Day	**Community Action Partnership 2019 Annual Convention -- Chicago Marriott Downtown Magnificent Mile** **Please See Above**
12:00 AM - 12:00 AM	**HOLD: CAP Conference** **Please See Above**
All Day	**HMRF Grantee Conference**
3:00 PM - 4:00 PM	**One OFA Call - All Staff -- Conference Rooms 3401 | Conference Line: 202-774-2300 ; Access code: (b)(6)** [redacted]

August 30, 2019
Friday

12:00 AM - 12:00 AM	**Community Action Partnership 2019 Annual Convention -- Chicago Marriott Downtown Magnificent Mile** **Please See Above**
10:00 AM - 11:00 AM	**Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000084

August 28, 2017
Monday

10:00 AM - 11:00 AM **Discuss Fatherhood Initiatives w/OCSE -- 5603**

11:30 AM - 12:00 PM **Discuss Travel Arrangements for upcoming trips with Kevin -- Clarence's Office**

12:00 PM - 12:30 PM **Prep for RMFOB Meeting -- Clarence's Office**

1:00 PM - 1:30 PM **477 Follow-up Meeting -- Switzer Room 5524 & call-in number below**
The purpose of this meeting is to provide an update on 477 legislation.

Phone Number: 202.774.2300
Access Code: (b) (6)

1:30 PM - 3:00 PM **FW: RMFOB Meeting -- Humphrey Building, Room 540D**

-----Original Appointment-----
From: Farricker, Daniel (OS/ASFR)
Sent: Thursday, August 10, 2017 9:15 AM
To: Farricker, Daniel (OS/ASFR); Moughalian, Jen (HHS/ASFR); Bardis, John (HHS/ASA); Davis, Jeffrey (HHS/OGC); Main, Jennifer E. (CMS/OFM); Bush, Laina (HHS/ASPE); Jarmon, Gloria L (OIG/OAS); Conley, Sheila (HHS/ASFR)
Cc: Barcus, Lea (PSC/OD); Bhargava, Deepak (HHS/ASFR); Cummings, Joseph D (OIG/OAS); Dilworth, Tiffany (HHS/ASFR); Duncan, Constance (HHS/ASFR); Elkins, Debra (OS/ASFR); Frontz, Amy J (OIG/OAS); Gentile, John (HHS/ASFR); Horn, David (OS/ASFR); Jones, Christine (HHS/ASFR); Lee, Yianting (OS/ASFR); Miranda, Teresa (HHS/ASFR); Montilla, Maria C. (CMS/OFM); Morris, William (HHS/ASFR); Motsiopoulos, Christos (HHS/ASFR); Rosario-Lopez, Anabel (HHS/ASFR); Williams, Jing (OS/ASFR); Worstell, Megan L. (CMS/OFM); Yon, Wesley (OS/ASFR); Hug, Carrie A (OIG/OAS); Shlesinger, Sara N (OIG/OAS); Gelzer, Heidi J. (CMS/OFM); Wlaschin, Christopher (OS/ASA); Conroy, Glenda (NIH/OD) [E]; Samuel, Janice (ACF); Turner, Benita (ACF) (CTR); Goldhaber, Ben (ACF); Carter, Clarence (ACF); Golonka, Susan (ACF); List, Deborah (ACF); Anglero, Aramis (HHS/ASFR); Irving, Patricia (HHS/ASFR); Williams, Kristina (HHS/ASPE); Coupe, Kathleen (OS/ASA/OCIO); Cordova, Jon (OS/ASA)
Subject: RMFOB Meeting
When: Monday, August 28, 2017 1:30 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Humphrey Building, Room 540D

Risk Management and Financial Oversight Board meeting

Meeting material attached.



If you can't attend in person:

Dial-in: 877-789-5614
Passcode: (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000085

August 28, 2017 Continued
Monday

Note on meeting materials: In the interest of good stewardship, a limited number of copies will only be available for our executive participants and board members. Please consider bringing a copy of the materials if needed for reference or note taking. Thank you for your support in our efforts to reduce printing costs.

3:30 PM - 4:00 PM **Meet with Maggie Wynne -- Humphrey Building, Room 600E3**

4:30 PM - 5:00 PM **Meeting with Laura House -- 330 C Street SW DC - Switzer Building - Room 3026D**

August 29, 2017
Tuesday

All Day **James Johnson -- My Office**

9:30 AM - 10:30 AM **Canceled: HMRF Grantee Risk Assessment Discussion -- Clarence's office**

9:30 AM - 10:30 AM **Meet with Robin and Charisse -- Clarence's Office**

11:00 AM - 12:00 PM **Briefing: National Academy of Science Study -- IOAS (4026A)**

Good afternoon,

Richard Gonzales, Director of Interagency and Tribal Affairs in ECD, and his team will brief us on the National Academy of Science Study: "Transforming the Workforce for Children Birth Through Age 8: A Unifying Foundation". We look forward to having this discussion.

Warm Regards,
Cori

Cori S. Kellogg, RN, BSN
Policy Advisor | Immediate Office of the Assistant Secretary (IOAS)
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201 | **Office**: (202)205-4958 | **Cell**: (b) (6)
Email: Cori.Kellogg@acf.hhs.gov | **Website:** www.acf.hhs.gov

ADMINISTRATION FOR CHILDREN & FAMILIES

Deliberative and pre-decisional communication

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000086

August 29, 2017 Continued
Tuesday

11:30 AM - 12:00 PM **Canceled: Introductory meeting on Fatherhood Initiative -- 3022C Switzer**

Clarence,

Are you able to make this meeting next Tuesday? Steve asked me to reach out to you to see if you are free?

Brian Marriott

12:00 PM - 1:30 PM **Lunch w/ James Johnson -- Office**

2:00 PM - 2:30 PM **HMRF Risk Assessment Briefing -- Clarence's Office**

To discuss corrective actions, areas of concern, and non-continuation.

3:00 PM - 4:00 PM **Conference Call -- Office Call**

I call mark Maltesta. (800)921-1108

August 30, 2017
Wednesday

10:00 AM - 10:30 AM **Special Papers meeting with Lisa & James -- Clarence's Office**

12:00 PM - 12:30 PM **Senior Leadership Officials -- Conference Room 4523/4603**

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b)

Agenda:

- Texas Updates- OPHSER

12:30 PM - 2:00 PM **lunch w/ Chris Gersten -- Holiday Inn**

4:00 PM - 4:45 PM **Employment Services for Non-Custodial Parents -- 5424C**

I would appreciate your assistance scheduling a meeting that Elaine and I discussed with Commissioner Lekan a couple of weeks ago. We plan to invite Clarence Carter to moderate a panel at our upcoming CSPED Grantee meeting, and we would like to provide him with background information in advance.

AMERICAN OVERSIGHT

August 31, 2017
Thursday

4:00 PM - 4:30 PM

Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A

Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

4:15 PM - 4:45 PM

TANF Waiver Announcement Call -- Conference Call: 614-230-0229 | Passcode (b) (6)

Angie,

Please find the call information below.

Conference Line 2: 614-230-0229
Meeting ID: (b) (6)

Thank you,
-Maggie

September 6, 2017
Wednesday

12:00 PM - 1:30 PM

Canceled: Senior Leadership Officials -- Conference Room 4523/4603

Please note the Senior Leadership meeting scheduled for Wednesday, Sept 6 is canceled.

Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b)

September 7, 2017
Thursday

All Day

Kevin Out of Office at 2pm

3:00 PM - 4:00 PM

W&Ms Majority Staff Meeting: Cross Program Work Requirements -- Longworth HOB|Room 2020

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000088

September 8, 2017
Friday

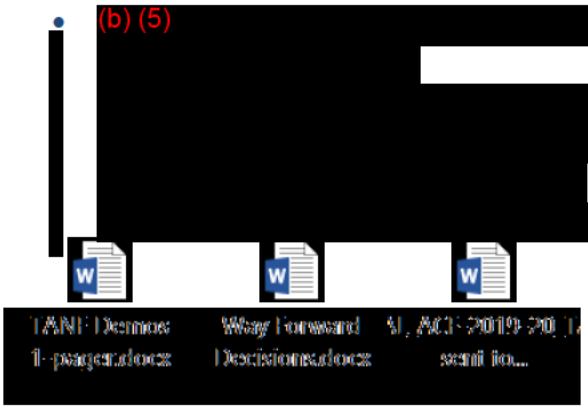
All Day **Kevin Out of Office**

10:45 AM - 12:30 PM **A-19 + Demos Group Meeting -- Conference Room 3401 | Conference Line: 202.774.2300 ; Access code:** (b) (6)

Now with a pre-meeting about A-19 revisions. (Sorry for the multiple meeting invites)

Agenda

- (b) (5)



TANF Demos SharePoint

When it's time, start your meeting from here:
Start the meeting

When: Friday, September 8, 2017, 11:00 am (2 hrs), Eastern Daylight Time (New York, GMT-04:00).

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

11:00 AM - 12:30 PM **Demo Group Meeting -- Conference Room 3401 | Conference Line: 202.774.2300 ; Accces code:** (b) (6)

1:30 PM - 3:00 PM **Canceled: State and Tribal TANF Summit Debrief and FY 2018 Tribal TANF TA Support Discussion -- 4202 and 1-888-560-9674;** (b) (6)

Lisa is out sick, we will reschedule.

1. State/Tribal Summit Debrief
    a. Review of evaluation feedback

AMERICAN OVERSIGHT

September 8, 2017 Continued
Friday

b. What went well
c. Areas to improve

2. Tribal TANF FY 2018 TA support needs
   a. DTTM preliminary priorities
   b. SSB support needs



3:30 PM - 4:30 PM **Briefing on the What Works Clearinghouse -- 4026A Assistant Secretary's Conference Room/Call in # 866-647-1593 Leader Code (b) (6) Participant Code (b) (6)**

Acting Asst Secretary Steven Wagner has a conflict so we need to move this to 3:30pm Sorry for the inconvenience.

Thanks,

Melissa Barry

September 10, 2017
Sunday

8:45 AM - 10:09 AM **Flight Washington, DC (DCA) to Memphis, TN (MEM) -- American Airlines 4648**

Trip Name: Trip from Washington to Memphis
Start Date: September 10, 2017
End Date: September 13, 2017
Created: September 06, 2017, Kevin Powell *(Modified: September 06, 2017)*
Description: APHSA Conference
Agency Record Locator: (b) (6)
Passengers: Clarence H Carter
Total Estimated Cost: $271.00 USD
Important: Reservations must be approved and ticketed no later than: 09/08/2017 6:45 AM Eastern
The trip will be automatically cancelled if it is not approved before the deadline.
Agency Name: Omega - HHS

Flight Washington, DC (DCA) to Memphis, TN (MEM)
American Airlines 4648
Operated by: REPUBLIC AIRLINES AS AMERICAN EAGLE

Departure: 08:45 AM
Seat:21A (Confirmed)
Ronald Reagan National Arpt (DCA)
Terminal:C
Duration: 2 hours, 24 minutes
Nonstop

Arrival: 10:09 AM
Memphis Intl (MEM)□

Additional Details
Aircraft: E-175
E-Ticket
Emissions: 326.8 lbs CO_2
Cabin: Economy (G)

Confirmation: (b) (6)
Status: **Confirmed**

Distance: 760 miles

Meal: Food for purchase

Hilton Memphis
memphi
s
US □

Checking In: Sun Sep 10
Days 3

Not purchased through the reservation system

AMERICAN OVERSIGHT

September 10, 2017 Continued
Sunday

September 11, 2017
Monday

4:00 PM - 5:00 PM

Conference Call -- 202-774-2300 Code: (b) (6)
Conference Call per Clarence's request at 4 PM Eastern/3 PM Central

September 13, 2017
Wednesday

10:00 AM - 11:00 AM

HPOG Call with Energy and Commerce -- Switzer 5424B or 877-668-4075 passcode (b) (6)
Jacquelyn Bolen from the House Energy and Commerce Committee minority staff has asked for more information on the HPOG program (status of HPOG, how it operates, impact of not being reauthorized). She is working on a draft reauthorization bill. This will be a phone briefing and is scheduled for 9/13 at 10AM.

12:00 PM - 1:30 PM

Senior Leadership Officials -- Conference Room 4523/4603, or call in info below
Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

Agenda:

- LER Presentation
- Discussion

Other updates:
- Budget



2:30 PM - 3:00 PM

Nov 9th Speaking Engagement -- Tina will transfer call to Anna (Clarence will call Tina - 202-401-4605)

4:05 PM - 6:56 PM

Flight Memphis, TN (MEM) to Charlotte, NC (CLT) -- American Airlines 1804

Trip Name: Trip from Washington to Memphis
Start Date: September 10, 2017
End Date: September 13, 2017
Created: September 06, 2017, Kevin Powell *(Modified: September 06, 2017)*
Description: APHSA Conference
Agency Record Locator: (b) (6)
Passengers: Clarence H Carter
Total Estimated Cost: $271.00 USD
Important: Reservations must be approved and ticketed no later than: 09/08/2017 6:45 AM Eastern
The trip will be automatically cancelled if it is not approved before the deadline.
Agency Name: Omega - HHS

AMERICAN OVERSIGHT

September 13, 2017 Continued
Wednesday

8:50 PM - 10:19 PM **Flight Charlotte, NC (CLT) to Washington, DC (DCA) -- American Airlines 856**

Trip Name: Trip from Washington to Memphis
Start Date: September 10, 2017
End Date: September 13, 2017
Created: September 06, 2017, Kevin Powell *(Modified: September 06, 2017)*
Description: APHSA Conference
Agency Record Locator: (b) (6)
Passengers: Clarence H Carter
Total Estimated Cost: $271.00 USD
Important: Reservations must be approved and ticketed no later than: 09/08/2017 6:45 AM Eastern
The trip will be automatically cancelled if it is not approved before the deadline.
Agency Name: Omega - HHS

Flight Washington, DC (DCA) to Memphis, TN (MEM)
American Airlines 4648
Operated by: REPUBLIC AIRLINES AS AMERICAN EAGLE
Departure: 08:45 AM
Seat:21A (Confirmed)
Ronald Reagan National Arpt (DCA)
Terminal:C
Duration: 2 hours, 24 minutes
Nonstop
Arrival: 10:09 AM
Memphis Intl (MEM)□
Additional Details
Aircraft: E-175
E-Ticket
Emissions: 326.8 lbs CO_2
Cabin: Economy (G)

Confirmation: (b) (6)
Status: **Confirmed**

Distance: 760 miles

Meal: Food for purchase

Hilton Memphis
memphi
s
US □
Checking In: Sun Sep 10
Days 3
Checking Out: Wed Sep 13 □
Additional Information
Daily Rate: $0.00 USD

Not purchased through the reservation system

Total Rate: $0.00 USD

Flight Memphis, TN (MEM) to Charlotte, NC (CLT)
American Airlines 1804
Departure: 04:05 PM
Seat:No seat assignment
Memphis Intl (MEM)
Duration: 1 hour, 51 minutes
Nonstop
Arrival: 06:56 PM
Charlotte Douglas Intl Arpt (CLT)□
Additional Details
Aircraft: Airbus A319
E-Ticket
Emissions: 219.3 lbs CO_2
Cabin: Economy (G)

Confirmation: (b) (6)
Status: **Confirmed**

Distance: 510 miles

1 hr, 54 min layover at Charlotte Douglas Intl Arpt (CLT)

Flight Charlotte, NC (CLT) to Washington, DC (DCA)□
American Airlines 856
Departure: 08:50 PM

Confirmation: (b) (6)

Chancellor, Alexis (ACF)
AMERICAN OVERSIGHT
HHS-18-0681_19-0275-I-000092

September 13, 2017 Continued
Wednesday

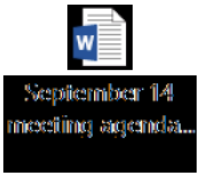
September 14, 2017
Thursday

11:00 AM - 12:00 PM **Canceled: IOAS FOA Consult for the Office of Family Assistance (OFA) -- 4th Floor | Room 4603**

1:30 PM - 3:00 PM **OFA/ODEP - Exploring Employment Opportunities for Hard to Serve Populations -- Mary Switzer Building- 330 C St, SW 3322**

Greetings all, Lisa Washington-Thomas has had some preliminary discussions with the Office of Disability Employment Programs (ODEP) within the Department of Labor about opportunities to partner with the Office of Family Assistance (OFA). The partnership between OFA and ODEP has been strong in the past as both have worked to improve the employment outcomes for TANF participants and others with barriers to employment. The administration is looking at ways to increase employment success for the most vulnerable and a rekindled partnership may prove beneficial to the individuals and families served.

During this introductory meeting, teams from OFA and ODEP will discuss ways where collaboration may be possible and discuss potential next steps in a partnership to explore employment opportunities for hard to serve populations.



OFA Invitees

1. Clarence Carter, Director
2. Susan Golonka, Deputy Director
3. Deborah List, Assistant Deputy Director
4. Robin McDonald, Director, Division of State and Territory TANF Management
5. Lisa Washington-Thomas, Chief, Self-Sufficiency Branch
6. James Butler, Program Specialist
7. Damon Waters, Program Specialist
8. Carol Mizoguchi, Program Specialist

ODEP Invitees:

1. Chris Button, Supervisory Policy Advisor for the Workforce Systems Policy Team
2. Taryn Williams, Supervisory Policy Advisor for the Youth Team
3. Amy Gonzalez, Senior Policy Advisor for the Workforce Systems Policy Team
4. Kirk Lew, Senior Policy Advisor for the Youth Team
5. Meredith DeDona, Senior Policy Advisor for the Employer-Related Supports Policy Team

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000093

September 14, 2017 Continued
Thursday

3:15 PM - 4:00 PM

Demos: Overview review -- Switzer 3401
Sorry for the multiple time changes.

For this meeting, we will continue our agenda from last week, specifically focusing on the Overview and the Decision questions, both of which can be found here: TANF Demos SharePoint

September 15, 2017
Friday

8:45 AM - 11:30 AM

Early Childhood Listening Session -- Switzer 4523/4603
*Please note the room change

Good afternoon,

ACF will be hosting an Early Childhood Listening Session with experts from the field. We anticipate this will be a rich discussion focusing on current trends and needs in the early childhood arena. Please see attached the invitation and agenda we sent to the external experts we've invited to engage with us in this discussion.

Below is a list of the discussion participants:
Katharine Stevens
Kathy Glazer
Ericca Maas
Grace Reef
Jim Spurlino
Jeff Capizzano

Feel free to contact me with any questions.

Warm Regards,
Cori



Cori S. Kellogg, RN, BSN
Policy Advisor | Immediate Office of the Assistant Secretary (IOAS)
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201 | **Office**: (202)205-4958 | **Cell**: (b) (6)
Email: Cori.Kellogg@acf.hhs.gov | **Website:** www.acf.hhs.gov

ADMINISTRATION FOR CHILDREN & FAMILIES

Deliberative and pre-decisional communication

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000094

10:00 AM - 11:00 AM

Staffing Implications & Options if HPOG is not continued -- Conference Room 3401 Call-in: 202-774-2300, code (b) (6)

Amanda and Val,
We'd like to better understand and discuss the options for staff if HPOG is not reauthorized.

(b) (5)

Thank you,
Susan

11:00 AM - 12:00 PM

Meeting to Dsicuss OFA Data Support -- Conf Rm 3322

12:00 PM - 1:00 PM

Responsible Fatherhood Working Lunch -- Switzer Bldg, Conference Room 4026A (Next to Steven's Office)

POC
Rafael Moreno III (202) 690-1053

PARTICIPANTS
Wade Horn
Steven Wagner
Clarence Carter
Jerry Milner
Scott Lekan – will be unavailable for this initial meeting

NOTES
We have found that the initial meeting on the above subject can occur this date and time. The majority of leaders can make this meeting event. We are treating this as a working lunch so hopefully everyone can grab a bite to eat and bring it with them. Thanks all.

V/r

Rafael



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000095

September 15, 2017 Continued
Friday

2:00 PM - 3:00 PM

Conference Call between TX Chief Deputy Executive Commssioner Cecile Young and ACF Office of Family Assistance Director Clarence Carter -- 877-669-4151, code (b) (6)

This is a follow up call to the one between ACF and HHSC on August 31 to provide answers to the Temporary Assistance for Needy Families(TANF) questions raised.

September 18, 2017
Monday

1:00 PM - 2:00 PM

OCS Meeting with OFA -- OCS Director's Office; Switzer 5423

September 19, 2017
Tuesday

10:00 AM - 11:00 AM

Executive Briefing: Boston and Portland Meetings -- Room 4026A Remote Access - Conference Number: 888-921-8096 Participant Code (b) (6) **Leader Code:** (b) (6)

Meeting Participants:
Steve Wagner
Anna Pilato
Mishaela Duran
Clarence Carter
Jerry Milner - only need to participate the first 20 – 30 minutes
Shannon Christian - only need to participate the first 20 – 30 minutes
Scott Lekan - only need to participate the first 20 – 30 minutes

3:30 PM - 4:30 PM

FW: OMB Briefing: What Works Clearinghouse -- Switzer 4125/4202

Hi Clarence,
In the event you are available to attend, here is the invitation for briefing OMB on the What Works Clearinghouse.
Thank you,
Desi

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000096

September 19, 2017 Continued
Tuesday

-----Original Appointment-----
From: Cooper, Desi (ACF)
Sent: Thursday, August 24, 2017 4:43 PM
To: Cooper, Desi (ACF); Clum, Kimberly (ACF); Williams, Cameron (HHS/ASFR); Fucello, Mark (ACF)
Cc: Kelley, Curtis (HHS/ASFR); Sciannameo, Maria; Liliedahl, Erika EOP/OMB; Goldstein, Naomi (ACF); Schmitt, Emily (ACF)
Subject: OMB Briefing: What Works Clearinghouse
When: Tuesday, September 19, 2017 3:30 PM-4:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Switzer 4125/4202

Some attendees reported that this meeting invitation was behaving strangely in their Outlook calendars. I'm resending it to help correct that. There are no changes to time or place.

September 20, 2017
Wednesday

10:00 AM - 11:00 AM

OFA Audits -- Room 4323
If the OFA Conference Room is not available, Room 4323 is reserved (10-11AM).

12:00 PM - 1:30 PM

Senior Leadership Officials -- Conference Room 4523/4603
Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

Agenda:

- HHS Senior Executive Performance Management Cycle Training
- Interagency Agreements (IAA)

Other updates:
- Budget





AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000097

September 20, 2017 Continued
Wednesday

2:00 PM - 3:00 PM **Employment Services for Non-Custodial Parents -- 5424C**

September 21, 2017
Thursday

2:15 PM - 2:45 PM **OCS Meeting with OFA (Rescheduled) -- 5423 – the OCS Director's office**

September 22, 2017
Friday

12:00 AM - 12:00 AM **Kevin - Europe Trip**

9:30 AM - 12:00 PM **ACF Leadership Retreat (On-site POC name and contact information listed in calendar invite) -- Faculty Club in Room #222**

On-site Point of Contact

Donna Jarvis-Miller
APHSA Director, Membership and Events
C: (b) (6)
E: djarvis-miller@aphsa.org

6:00 PM - 8:00 PM **Opening Reception for the Health and Human Services Summit -- Harvard Faculty Club - Reading Room, 1st Floor -- 20 Quincy Street**

September 23, 2017
Saturday

All Day **Kevin - (b) (6) Trip**

Please See Above

8:00 AM - 8:30 AM **Coffee and Continental Breakfast -- Harvard University - Maxwell Dworkin Hall - 33 Oxford Street Ground Floor**

6:30 PM - 7:30 PM **RECEPTION -- Harvard Museum of Natural History - 26 Oxford Street**

7:30 PM - 9:00 PM **DINNER -- Harvard Museum of Natural History - 26 Oxford Street**

September 24, 2017
Sunday

All Day **Kevin - (b) Trip**

Please See Above

8:00 AM - 8:30 AM **Coffee and Continental Breakfast -- Harvard University - Maxwell Dworkin Hall - 33 Oxford Street Ground Floor**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000098

September 25, 2017
Monday

All Day — **Kevin - Europe Trip**

Please See Above

12:00 AM - 12:00 AM — **R1 Multi State Jobs for Families Event -- Portand, ME**

Key Events for Senior Leadership

Federal-State and Public-Private Partnership to Support State Innovations to Strengthen Family Economic Opportunity and Social Well-Being

●September 25-26

●Portland, ME

●Division: Lead: ACF, ORO, Region 1 (Boston) in partnership with Region 4 (Atlanta); Contributors: R1 DHHS Regional Director's Office, HRSA, OCR, SAMSHA, and OASH
Philanthropic and National Partners: National Council of State Legislators and John T. Gorman Foundation, (LL Bean's Foundation arm).
Attendees: Six states in the Northeast and three states in the Southeast (Alabama, Mississippi, and Tennessee) are testing new family-centered policies and strategies to improve employment access and family economic stability across workforce development, human services, and education policies. A collaboration of 9 states in New England and the Southeast with cabinet-level and legislative leaders, model programs, families, philanthropy, and business/employers will convene at this launch event and work together for two years, through the leadership of Region 1-Administration for Children and Families and the National Conference of State Legislatures. The state cabinet-level and legislative leaders will include the heads of human services, labor, and education.

●Event Description:
The goal of the launch event is to support parents in achieving greater employment gains and economic opportunity and well-being for their families by building a federal-state partnership to support state-driven innovations and solutions to serving their constituencies, leveraging public/private partnerships and cross-sector stakeholders at the local, state, and federal levels. This partnership will reduce federal regulatory burden, align systems, develop program, policy, and regional solutions.
A New England Regional HHS Collaborative in Prevention, comprised of several federal agencies, has joined this initiative including the Regional Director of HHS, HRSA, OCR, SAMSHA, and OASH. New England ACF Region 1 has invited ACF Region 4 to attend the September multi-state launch to promote a region to region as well as a state to state exchange on this critical family-focused workforce strategy.

●Funders: The John T. Gorman Foundation will partner with community foundations in each state. In-kind is offered through numerous state and federal agencies. A national grant from the W.K. Kellogg Foundations to NCSL for the two year public-private partnership has been awarded. ACF Office of Regional Operations built a public-private partnership, leveraging over $300,000 in philanthropic dollars to support state-driven solutions. Each state team will include a philanthropic partner, which will leverage additional support for the state's work.

●Contact Person: Anna Pilato, DAS, External Affairs, ACF; Mishaela Duran, Director, Office of Regional Operations, ACF; Elaine Zimmerman, R1 Regional Administrator 617-565-1020

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000099

September 26, 2017
Tuesday

All Day — **Kevin - Europe Trip**
Please See Above

12:00 AM - 12:00 AM — **R1 Multi State Jobs for Families Event -- Portand, ME**
Please See Above

September 27, 2017
Wednesday

All Day — **Kevin - Europe Trip**
Please See Above

10:30 AM - 11:30 AM — **Discuss FY 18 OPRE/OFA research/TA plan -- 4424C**

12:00 PM - 1:30 PM — **Canceled: Senior Leadership Officials -- Conference Room 4523/4603**

Please note: Meeting is canceled for Wednesday , Sept 27.

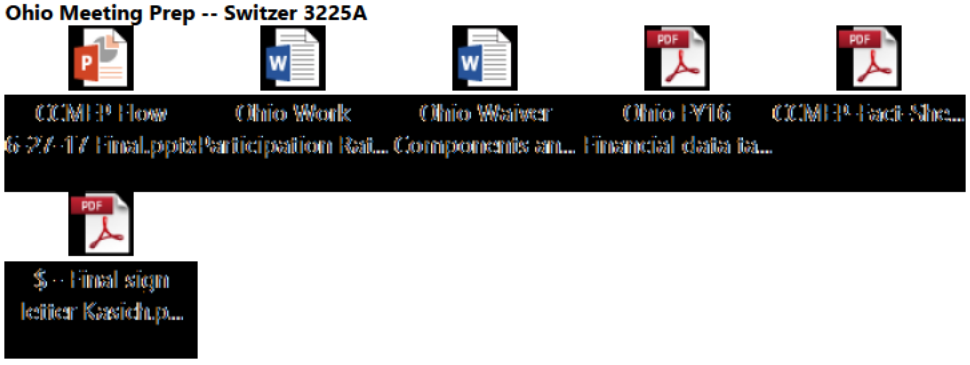
Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

2:30 PM - 4:00 PM — **Canceled: HOLD- Project IMPROVE Director's Briefing- Testing Innovations in Employment -- Mary Switzer Building 330 C St, SW 4125 and 1-888-560-9674;** (b) (6)

1. Introductions
2. Overview of Project IMPROVE sites
    a. Overview of Innovations in Employment activities of each site
    b. Lessons Learned from FY 17
3. Looking Ahead and Director's Priorities

3:00 PM - 3:30 PM — **Ohio Meeting Prep -- Switzer 3225A**



4:00 PM - 5:00 PM — **IOAS FOA Consult for the Office of Family Assistance (OFA) -- 4th Floor | Room 4523/4603**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000100

September 28, 2017
Thursday

All Day — **Kevin - (b) Trip**
Please See Above

9:30 AM - 12:00 PM — **Meeting with Ohio Director Dungey and colleagues -- Room 3603**
We will also need to meet next week to discuss what we need to do in preparation for this meeting.

2:00 PM - 3:00 PM — **ASPE Research Planning with OFA -- Humphrey, 443E**
Subject: ASPE Research Planning with OFA
Purpose: To brief OFA on ASPE's research planning process and discuss research ideas, data gaps, and other information needs OFA may have.

We will provide a more detailed agenda prior to the meeting.

September 29, 2017
Friday

All Day — **Kevin (b) (6) Trip**
Please See Above

10:00 AM - 10:30 AM — **meeting with Brent Orell -- office**

10:30 AM - 11:00 AM — **TANF A-19s and OMB -- 1-877-929-7854 Passcode (b) (6)**
If preferred, I'll be in Switzer for an 11 am meeting, so I could meet you both in person in Steve's office at 10:40.

1:00 PM - 1:30 PM — **NCSL's Human Services Chairs Meeting -- Dial In: 1-866-865-4135; Passcode: (b) (6)**

September 30, 2017
Saturday

All Day — **Kevin - (b) (6) Trip**
Please See Above

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000101

August 27, 2018
Monday

11:00 AM - 11:30 AM **EY/CHC Touch Point -- Conference Line: 202-774-2300 | Participant Access Code: (b) (6)**
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

11:30 AM - 3:15 PM **HOLD: Travel to Williamsburg**

3:15 PM - 4:30 PM **HSFO Conference**

August 28, 2018
Tuesday

12:00 AM - 12:00 AM **HOLD: CAP18**

2:00 PM - 3:00 PM **Denise Edward's Send Off Get Together -- Switzer 4523**
Hi Everyone,

I'm sending this e-mail as a reminder that tomorrow afternoon we will be spending a few minutes with Denise Edwards in person before she heads out to Denver where she will continue her work with OFA and the tribal team. Come join us for cake, fruit, and soft drinks.



We'll miss seeing her regularly but are very glad she will be continuing to work with us!!

Stan

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6) #**
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**
We're pulling down this meeting.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000102

August 29, 2018
Wednesday

All Day — **HOLD: CAP18**
Please See Above

12:00 PM - 1:30 PM — **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**
Call-In Information:
Phone: 202-774-2300
Participant code: [redacted]
Host code: [redacted] PIN [redacted]

August 30, 2018
Thursday

12:00 AM - 12:00 AM — **HOLD: CAP18**
Please See Above

12:00 AM - 12:00 AM — **David Out of Office**

9:00 AM - 9:30 AM — **Call w/ William Wubbenhorst (Secretary Carson) -- 866-811-8376, passcode** (b) (6) [redacted]
866-811-8376,

passcode [redacted]

August 31, 2018
Friday

12:00 AM - 12:00 AM — **David Out of Office**
Please See Above

All Day — **HOLD**

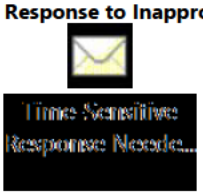
September 3, 2018
Monday

All Day — **Labor Day**

September 4, 2018
Tuesday

11:00 AM - 12:00 PM — **Overcoming Conference Discussion -- Room 3225B**

1:30 PM - 2:00 PM — **Response to Inappropriate Wiseman Comments -- Clarence's office**



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000103

September 4, 2018 Continued
Tuesday

2:30 PM - 4:00 PM

OCS/OFA Meeting -- 5324 -5401
Hello OFA and OCS Management teams
OCS is looking forward to see everyone on-site at this meeting. If you are on leave, we will miss seeing you. In trying to keep the meeting to one hour, we are sharing the presentation with everyone in advance. He have scheduled the room for 90 minutes as a fall back, in case the discussion runs over, advance .

We have a follow-up meeting for Wednesday, 9/5, to talk about OFA programs.

OFA Presentation
Host: Lynda Perez

When it's time, start your meeting from here:
Start the meeting

When: Tuesday, September 4, 2018, 2:30 pm (1 hr 30 mins), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

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Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

4:00 PM - 4:30 PM

Issue to discuss -- Clarence's Office

AMERICAN OVERSIGHT

September 4, 2018 Continued
Tuesday

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A)**

September 5, 2018
Wednesday

8:00 AM - 12:30 PM **Hold: Travel**

10:00 AM - 11:30 AM **OFA Presentation to OCS -- 5324 -5401**

Hello OFA and OCS Management

While we anticipate only an one hour meeting, I have reserved the room for 90 minutes to allow for discussion over flow.

OFA Presentation to OCS
Host: Lynda Perez

When it's time, start your meeting from here:
Start the meeting

When: Wednesday, September 5, 2018, 9:30 am (1 hr 30 mins), Eastern Daylight Time (New York GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

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12:00 PM - 1:30 PM **Senior Leadership Meeting -- Conference Room 4523/4603**

```
Call-In Information:
      Phone: 202-774-2300
      Participant code: (b) (6)
```


AMERICAN OVERSIGHT

September 5, 2018 Continued
Wednesday

Host code: (b) (6), PIN (b)

12:30 PM - 8:00 PM **HOLD: Kresge**

September 6, 2018
Thursday

12:00 PM - 12:00 AM **San Diego Community Leaders Summit**

4:00 PM - 5:00 PM **Canceled: ACF Politicals Meeting -- THIS MEETING WILL BE RESCHEDULED**

September 7, 2018
Friday

12:00 AM - 11:59 PM **San Diego Community Leaders Summit**
Please See Above

September 10, 2018
Monday

2:00 PM - 3:00 PM **WIOA Joint Visit Collaboration -- WebEx Online or Room 3202 in Switzer**

Hi Everyone,

Regional staff have made a lot of intentional efforts to coordinate joint WIOA monitoring visits with DOL colleagues. Please join us for this meeting if you are interested in learning more about that.

LaMonica Shelton from Region 4 will share with briefly about her experiences working DOL colleagues to develop a site visit monitoring protocol. We will also have brief reports (about 5 minutes each) from RPMs and/or staff from regions 1, 6, and 7 who have been on joint visits with DOL staff. The rest of the time will be reserved for Questions, Answers, and open discussion.

Looking forward to hearing from regional staff and learning from one another.

Sta
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Stanley Koutstaal has scheduled this WebEx meeting.

WIOA Joint Visit Collaboration
Host: Stanley Koutstaal

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=805ac24d2401756baebe878a2a649e06

Access Information

AMERICAN OVERSIGHT

September 10, 2018 Continued
Monday

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=50a886658b6b7f4d57086e0f9a3e58de

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3:30 PM - 4:00 PM **SW Blog Assignement -- CHC Office**

September 11, 2018
Tuesday

9:30 AM - 10:00 AM **Call w/ Good+ Foundation -- Conference Line: 202-774-2300 | Participant Access Code** (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

11:30 AM - 1:00 PM **FW: OFA / OCS Meeting -- Switzer Room 3202; Call-In: 877-939-8942; Code:** (b) (6)

-----Original Appointment-----
From: Bell, Barbara (ACF)
Sent: Tuesday, September 11, 2018 10:10 AM
To: Bell, Barbara (ACF); George, Jolleen Janelle (ACF); 'Kate Blunt' (b) (6) @gmail.com); Bathon, David (ACF) (CTR); Hassett, Seth (ACF); Rahman, Mr. Akm (ACF); Ravesloot, Holly (ACF); Maloney, Maxine (ACF); Elizalde, Rafael J. (ACF); Butler, Dr. Yolanda (ACF)
Subject: OFA / OCS Meeting
When: Tuesday, September 11, 2018 11:30 AM-1:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Switzer Room 3202; Call-In: 877-939-8942; Code: (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000107

September 11, 2018 Continued
Tuesday

11:30 AM - 1:00 PM **HOLD - OCS/OFA Meeting -- TBD**
I'm not sure when OCS will be sending out the invite, but want to make sure it's on our calendars.

1:00 PM - 2:00 PM **EnVision Center Call -- Conference Line: 877-336-1839 | Access Code:** (b) (6)
Conference Line: 877-336-1839
Access Code: (b) (6)

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784,** (b) (6) **#**
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

3:30 PM - 4:00 PM **DPC Request -- CHC Office**

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A)**

September 12, 2018
Wednesday

10:00 AM - 11:00 AM **Touch Point w/ EY & Clarence -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**
Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) , PIN (b)

1:30 PM - 1:45 PM **OCS All-Hands Meeting -- 3202/3126**

2:45 PM - 3:15 PM **Mark checks in on CMS mtg remarks -- Clarence's office**
Clarence,

I'd like to get your guidance and input on my remarks for the Sept 26 CMS meeting.

Thanks,

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September 12, 2018 Continued
Wednesday

Mark

3:15 PM - 4:15 PM

FW: Janelle and Yolanda 1:1 -- Director's Office
Clarence,

We will start with the PMAP so you can make your 4 pm meeting.

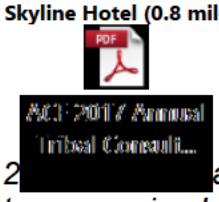
-----Original Appointment-----
From: Bell, Barbara (ACF)
Sent: Thursday, March 02, 2017 2:42 PM
To: Marsh, Lindsay (ACF) (CTR); Bell, Barbara (ACF); George, Jolleen Janelle (ACF); Butler, Dr. Yolanda (ACF)
Subject: Janelle and Yolanda 1:1
When: Wednesday, September 12, 2018 3:15 PM-4:15 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Director's Office

September 13, 2018
Thursday

9:00 AM - 5:15 PM

2018 ACF Tribal Consultation -- Capitol Skyline Hotel (0.8 miles from ACF)



pdating on 9/12  *at 2pm with a slightly revised agenda and a testimony that was received from the Navajo Nation.*

Good Morning,

Please see the attached information below.

Briefing Memo, Agenda, Hot Issues and 2017 Report plus the shuttle schedule.

Travel logistics:

- If you normally drive to the office, you can obtain a free parking pass for

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the tribal consultation from the hotel.

- There is a hotel shuttle that runs nearby in the AM only. See attached flyer.
- It's 1 mile away, a 20 minute walk, but the weather is likely to be rainy.

This is a reminder of your invitation to attend our Tribal Consultation, scheduled for Thursday, September 13, 2018 at the Capitol Skyline Hotel, 10 "I" (eye) Street SW, Washington, D.C. 20024. View https://www.acf.hhs.gov/ana/2018-acf-tribal-consultation for further information.

All ACF staff should email Michelle.Sauve@acf.hhs.gov to confirm their attendance. Tribal attendees must register here: http://regonline.com/2018acftribalconsultation (a Dear Tribal Leader Letter has been sent).

Tribal Leader testimony was due 9/7; ANA is compiling these testimonies and will distribute any received after the consultation.

Please contact ANA Commissioner Hovland for any questions or concerns regarding the agenda. We have listed the ACF Principles names; please provide a name and title if someone is presenting in your place.



9:45 AM - 11:15 AM

Economic Security/Economic Development Discussion at ACF Tribal Consultation -- Capitol Skyline Hotel,10 I Street SW, Hall of States

Topic: Economic Security/Economic Development

Office of Family Assistance

Tribal TANF Programs
TANF Reauthorization
Update on P.L. 102-477

AMERICAN OVERSIGHT

September 13, 2018 Continued
Thursday

OFA Representative: Clarence Carter, Director

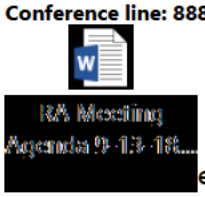
Office of Child Support Enforcement
OCSE Representative: Scott Lekan, Commissioner

Office of Community Services
Low Income Heating and Energy Assistance Program (LIHEAP)
Community Services Block Grant (CSBG)
OCS Representative: Clarence Carter, Acting Director

11:30 AM - 1:45 PM **Travel to Baltimore**

1:45 PM - 5:00 PM **Port Covington**

2:00 PM - 3:00 PM **Weekly Regional Administrators' Meeting -- Adobe Connect link: https://acf.adobeconnect.com/oro3/ -- Conference line: 888-921-8096, Leader Code: (b) (6) , Participant Lis(b) (6)**



eeting Materials:
Attached

Meeting Materials:
Provide via email.
Adobe Connect Information:
https://acf.adobeconnect.com/oro3/
Conference line: 888-921-8096, Leader Code: (b) (6) , Participant List (b) (6) Meeting Time and Location:
ORO/RA Call
Weekly Every Thursday
2:00 - 3:00 pm Eastern

ALL participants should dial from phones with muting capability.

For additional information contact Tina Newell 202 401-4605.

September 14, 2018
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

1:00 PM - 1:45 PM **2019 Grants Planning Consultation | Office of Community Services [OCS] -- IOAS Conference Room (4026A)**
OCS has submitted the documents attached below for their 2019 Grants Planning Consultation:

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HHS-18-0681, 19-0275-I-000111



Please note that the excel spreadsheet has two tabs; one for CED and one for CSBG

From: Goldhaber, Ben (ACF)
Sent: Friday, August 24, 2018 10:54 AM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Chon, Katherine (ACF) <Katherine.Chon@acf.hhs.gov>; Christian, Shannon (ACF) <Shannon.Christian@acf.hhs.gov>; George, Jolleen Janelle (ACF) <jolleen.george@acf.hhs.gov>; Goldstein, Naomi (ACF) <naomi.goldstein@acf.hhs.gov>; Lekan, Scott (ACF) <Scott.Lekan@acf.hhs.gov>; Lloyd, Scott (ACF) <Scott.Lloyd@acf.hhs.gov>; Milner, Jerry (ACF) <Jerry.Milner@acf.hhs.gov>; Bergeron, Deborah (ACF) <Deborah.Bergeron@acf.hhs.gov>; Hovland, Jean (ACF) <Jean.Hovland@acf.hhs.gov>
Cc: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Powers, Mary (ACF) <Mary.Powers@acf.hhs.gov>; Negri, Warren A. (ACF) <Warren.Negri@acf.HHS.GOV>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>; Lee, Lila (ACF) <Lila.Lee@acf.hhs.gov>; Thompson, Peter (ACF) <peter.thompson@acf.hhs.gov>; Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>; Deeds, Catherine (ACF) (CTR) <Catherine.Deeds@acf.hhs.gov>; Goodnow, Natalie (ACF) <Natalie.Goodnow@acf.hhs.gov>; Weeden, Daphne (ACF) <daphne.weeden@acf.hhs.gov>; Thompson, Peter (ACF) <peter.thompson@acf.hhs.gov>; Weeden, Daphne (ACF) <daphne.weeden@acf.hhs.gov>; Powers, Mary (ACF) <Mary.Powers@acf.hhs.gov>; Negri, Warren A. (ACF) <Warren.Negri@acf.HHS.GOV>; Deeds, Catherine (ACF) (CTR) <Catherine.Deeds@acf.hhs.gov>
Subject: 2019 Grants Planning

Dear Colleagues:

On behalf of Steve Wagner, we are pleased to announce the kick off of the Fiscal Year (FY) 2019/20 season beginning with Forecasts and Funding Opportunity Announcements (FOAs). We plan to continue the step we implemented last year: the Immediate Office of the Assistant Secretary (IOAS) requiring in-person consultations with Program Office (PO) senior officials prior to the submission of the Forecast in the Announcement Module (AM) system.

As part of these consultations, the IOAS is also requiring a representative from the Office of Grants Management (OGM), Division of Grants Policy (DGP), and Office of Legislative Affairs and Budget (OLAB) to be present. The purpose of the consultation is to address FY 2019 funding priorities and spend plans, to discuss all FOAs that will be published in the upcoming FY, and to identify any issues of concern early in the process. For more information on the IOAS FOA consultation, please refer to the attached document entitled, "IOAS FOA Consultation Meetings." The IOAS FOA consultation must take place **no later**

AMERICAN OVERSIGHT

than Friday, September 21, 2018.

Please review the attached documents which include an Excel spreadsheet and abstract form to be submitted as read-aheads to our meeting. Review your grant programs that have been funded in previous years, think about new proposed projects in your FY 2019 budget justification and draft appropriations bills, and schedule your IOAS FOA consultation before the established deadline.

As these consultations will take place prior to the Forecast submission, POs must work on conceptualizing their individual FOAs and activities for the FY. POs will be able to submit their Forecasts in the AM system once the consultation has taken place.

Early next week I will be sending an email regarding the FY 2019/2020 Forecast and FOA process. With this process in place, the discretionary Forecast submission deadline for FY 2019/20 is Friday, October 12, 2018. Mandatory Forecasts and FOAs are due on Monday, October 1, 2018. Please be sure to review the calendar and submit your Forecasts and FOAs within the established deadlines so DGP can complete their review. Timely submission to DGP will ensure that your PO can publish FOAs sooner in the FY to allow additional time to panel applications and for OGM to process awards.

As always, DGP is available to assist POs with any questions they might have on their Forecasts and FOAs. We appreciate everyone's cooperation in meeting the established ACF deadlines. It is important that everyone adheres to these deadlines to ensure a smooth and efficient process.

If you have questions on the IOAS FOA Consultation, please contact Mary Powers and/or Warren Negri.

Thank you.

Ben

3:00 PM - 3:45 PM **Well Being Conference (Pending Confirmation) -- Anna's Office 4024D -- CO Team will call Joyce - (b) (6)**

4:00 PM - 5:00 PM **Fatherhood Discussion with Sarah-Lloyd Stevenson -- ACF | Mary E. Switzer Building | 330 C Street, SW | IOAS Conference Room (4026A)**

September 17, 2018
Monday

3:00 PM - 3:30 PM **Huddle on Ways and Means Bill -- Conference Line: 202-774-2300 | Participant Access Code: (b) (6)**

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From: Carter, Clarence (ACF)
Sent: Monday, September 17, 2018 11:37 AM
To: Golonka, Susan (ACF) <Susan.Golonka@acf.hhs.gov>; List, Deborah (ACF) <Deborah.List@ACF.hhs.gov>; Frohlich, Lauren (ACF) <Lauren.Frohlich@acf.hhs.gov>; Germanis, Peter (ACF) <peter.germanis@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: Meeting

Team:

I have a follow-up conference call with DCP this afternoon at 4:45 about the Ways and Means Bill. Can we huddle this afternoon to help me prepare.

Thanks

CHC

4:45 PM - 5:15 PM

EOP-ACF TANF Discussion -- (202) 395-6392; Participant Code: (b) (6)
Participant Dial-In: (202) 395-6392

Participant Code: (b) (6)

In order to access the conference with access to host commands, dial the number below and enter your Leader Code:

Host Dial-In: (202) 395-6392

Leader Code: (b) (6)

AMERICAN OVERSIGHT

September 21, 2018
Friday

All Day — **Out Office**

10:00 AM - 11:00 AM — **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

September 22, 2018
Saturday

All Day — **HOLD: San Diego**

September 24, 2018
Monday

11:00 AM - 2:00 PM — **Did we Win the War on Poverty AEI**

2:30 PM - 3:30 PM — **Touchpoint w/ EY -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 5424C**
OFA POC: David Bathon | **202-401-5291**

September 25, 2018
Tuesday

8:30 AM - 4:00 PM — **ASPE Annual Research and Poverty Forum- Rethinking Welfare: Promoting Opportunity and Independence -- Holiday Inn Washington-Capitol Hotel, 550 C St SW, Washington DC**

Hello all!

Just a friendly reminder that **registration closes in 9 days, on Friday September 7th!** If you plan to attend please register here: Forum Registration. **We are also very excited to announce that the agenda has been updated with panelist names!** Check out who will be participating here: Forum Agenda. Hope to see you there!

Rethinking Welfare: Promoting Opportunity and Independence

Annual Poverty Research and Policy Forum

September 25, 2018

Dear Colleague,

We would like to invite you to participate in the **Annual Poverty Research and Policy Forum** to be convened **September 25, 2018, in Washington, D.C. at the Holiday Inn Washington-Capitol Hotel from 8:30 a.m. through 4:00 p.m.** Each year ASPE works with the HHS National Poverty Center at the Institute for Research on Poverty (IRP) to host this keynote event. This year ASPE and IRP will be joined by the Center for Poverty Research at the University of California-Davis and the National Association for Welfare Research and Statistics (NAWRS) in cohosting this exciting event.

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The Forum is designed to bring together federal and state researchers, policy makers and practitioners to learn about rigorous research, with an emphasis on the implications for poverty policy. We are excited that at this year's forum researchers will share current findings on what works for promoting employment and strong social networks to increase independence and well-being among families. A working agenda can be found here: Forum Agenda.

Please R.S.V.P. to attend by completing the registration form located at: Forum Registration. **Please complete registration by Friday September 7th.** Lunch will be available for purchase onsite for $20.00 (cash or check payable to the University of Wisconsin-Madison).

We very much look forward to collaborating with you in September. If you have any questions, or need additional information, please feel free to contact Kaitlyn Jones, Special Assistant at 202-205-4696 or Kaitlyn.jones@hhs.gov.

Best Regards,

Brenda Destro, Deputy Assistant Secretary for Planning and Evaluation,
U.S. Department of Health and Human Services

9:30 AM - 11:00 AM

Canceled: Senior Review Board (SRB) -- Rm Conf 5324

Good Afternoon Ladies & Gentlemen,

Tomorrow's Senior Review Board (SRB) is cancelled due to conflicting meetings for several senior staff members. Once a date for Oct 2018 is identified, a new invite will be sent.

Please accept my apology for the last minute notification and let me know if you have any questions or need additional information.

Thank you,
Debbie

9:30 AM - 10:00 AM

Call w/ David Bradley -- CHC to call 202-842-2092

From: Emily Miller <emily@ncaf.org>
Sent: Thursday, September 20, 2018 11:14 AM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: Call with David Bradley

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HHS-18-0681, 19-0275-I-000116

Good morning David,

My name is Emily Miller and I am the new Special Assistant for David Bradley, CEO of NCAF. I hope this email finds you well in Seattle!

I was hoping to set up a time for David and Mr. Carter to speak on the phone on Monday, September 24. Does Mr. Carter have any availability in the morning?

Warm regards,
Emily

--
Emily Miller
Special Assistant to the CEO
National Community Action Foundation
(202) 842-2092

1:00 PM - 2:00 PM **Mandatory Hatch Act Training -- Conference Room 730 B**



Tuesday, September 25th, 2018 at 1:00 p.m.-2:00 p.m.—Mandatory Hatch Act Training for Political Appointees.

Administrated by Mary McPhail.

Please indicate whether or not you are able to attend.

Dial in #: 866-875-7491 (b) (6)

2:00 PM - 4:30 PM **HOLD: Rethinking Welfare Panel**

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6) #**
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

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HHS-18-0681, 19-0275-I-000117

September 26, 2018
Wednesday

All Day — **HOLD: NCFL Conference**

7:30 AM - 7:45 AM — **Soundcheck**
Josh Cramer will meet you.

12:00 PM - 1:30 PM — **Senior Leadership Meeting -- Conference Room 4523/4603**
Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

1:00 PM - 2:00 PM

September 27, 2018
Thursday

11:00 AM - 11:45 AM — **Fatherhood IM Discussion -- Anna's Office - 4024D**



1:30 PM - 2:00 PM — **Call w/ NCCAA -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)

3:00 PM - 4:00 PM — **One OFA Call**

4:00 PM - 4:30 PM — **Prep Call for 10/17/18 Harrisburg, PA Fatherhood Conference Presentation -- TBD**
Call Information
Dial-in: 866-283-0899
Participant Access Code: (b) (6)

Conference Information
Date: October 17, 2018

Time: 12pm – 1pm

Conference Title: Pennsylvania 2018 Campaign for Brighter Futures for Our Children through Greater Father Involvement

Description: A Two-Day Convening of Father, Child & Family Support Advocates as follow-up to Pennsylvania's 2017 Statewide Symposium on "Child Well-Being in Pennsylvania and the Urgent Need for Father Involvement"

Location: University of Pittsburgh Child Welfare Resource Center, Mechanicsburg,

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HHS-18-0681, 19-0275-I-000118

September 27, 2018 Continued
Thursday

Pennsylvania

Convener: Strong Families Commission Incorporated (https://www.thestrongfamiliescommission.com)

Presentation: A joint discussion with Clarence Carter and Scott Lekan facilitated by James Murray. The focus is Clarence and Scott's vision for engaging fathers through OFA and OCSE programs. It would be similar to recent, past panel discussions with the Acting Assistant Secretary.

Conference Website: http://soc18.org/

September 28, 2018
Friday

10:00 AM - 11:00 AM

ACF National Fatherhood Stakeholder Project Overview Meeting -- Tel: +1-615-882-6682, (b) (6) Skype Meeting (connection details below)



ello,

The purpose of this meeting is to discuss specific activities, procedures to meet approved objectives, and the development of action plan for the National Fatherhood Stakeholder project. The agenda is attached.

We look forward to the call.

Thanks,

Julia

Julia Elligers, MPH, PhD

Senior Manager

Government and Public Sector Strategy

Deloitte Consulting

Tel/Direct: +1 703 201 6211

jelligers@deloitte.com | www.deloitte.com

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Join using Skype for Business

Do not have Skype, Join using Web App

Join voice only by a US Cell Phone

Join voice only by a USI Cell Phone

Conference ID: (b) (6) [redacted]

Join voice only by Desk Phone/Landline/Mobile (Most Frequently Connected Countries)……

US & Any Country - Toll Call: +1-615-882-6682 or Join by Cell Phone

US & Canada - Toll-free: +1-844-882-6682 or Join by Cell Phone

Australia: +61 1800 762 325 or Join by Cell Phone +61 2 9308 3700 or Join by Cell Phone +61 3 8519 8600 or Join by Cell Phone

Belgium: +3226006262 or Join by Cell Phone

Germany: +49 211 8772 13 or Join by Cell Phone +49 69 75695 6000

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or Join by Cell Phone

Japan: +81366954455 or Join by Cell Phone 03-6695-4455 or Join by Cell Phone

Netherlands: +31882889610 or Join by Cell Phone

UK: +442073030321 or Join by Cell Phone

Other local & International Numbers

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10:00 AM - 11:00 AM

ACF National Fatherhood Stakeholder Project Overview Meeting -- Tel: +1-615-882-6682, (b) (6) Skype Meeting (connection details below)

Hi all,

The kick-off meeting for the ACF fatherhood contract is this Friday at 10am. The meeting will be held via conference call. Dial-in information is below. The focus will be project scope, objectives and action plan discussions with Deloitte and HHS.

James Murray
202-205-0439

Purpose

- The purpose of this meeting is to discuss specific activities, procedures to meet approved objectives, and the development of action plan for the Fatherhood Stakeholder project.
- Attendees are from HHS Acquisitions and Deloitte.

ACF

- David Bathon (OFA)
- Clarence Carter (OFA)
- Scott Lekan (OCSE) – tentative
- Robin McDonald (OFA)

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- James Murray (OCSE)
- Warren Negri (OAS)
- Steven Wagner (OAS)

HHS

- David Morgan (PSC/FMP/AMS)
- Vanessa Witherspoon, (OS/IOS)

Deloitte

- Julia Elligers (Project Manager)
- Wade Horn
- Erin Kelly

.....

Join using Skype for Business

Do not have Skype, Join using Web App

Join voice only by a US Cell Phone

Join voice only by a USI Cell Phone

Conference ID: (b) (6) [redacted]

Join voice only by Desk Phone/Landline/Mobile (Most Frequently Connected Countries)
.....

US & Any Country - Toll Call: +1-615-882-6682 or Join by Cell Phone

US & Canada - Toll-free: +1-844-882-6682 or Join by Cell Phone

Australia: +61 1800 762 325 or Join by Cell Phone +61 2 9308 3700 or Join by Cell Phone +61 3 8519 8600 or Join by Cell Phone

Belgium: +3226006262 or Join by Cell Phone

Germany: +49 211 8772 13 or Join by Cell Phone +49 69 75695 6000 or Join by Cell Phone

Japan: +81366954455 or Join by Cell Phone 03-6695-4455 or Join by Cell Phone

Netherlands: +31882889610 or Join by Cell Phone

UK: +442073030321 or Join by Cell Phone

Other local & International Numbers

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1:30 PM - 2:00 PM **Call w/ Jyoti -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)

3:30 PM - 4:00 PM **Canceled: To be rescheduled for a different day and time: Prep Call for Harrisburg, PA Fatherhood Conference Presentation -- Conference Call**

Call Information
Dial-in: 866-283-0899
Participant Access Code: (b) (6)

Conference Information
Date: October 17, 2018

Time: 12pm – 1pm

Conference Title: Pennsylvania 2018 Campaign for Brighter Futures for Our Children through Greater Father Involvement

Description: A Two-Day Convening of Father, Child & Family Support Advocates as follow-up to Pennsylvania's 2017 Statewide Symposium on "Child Well-Being in Pennsylvania and the Urgent Need for Father Involvement"

Location: University of Pittsburgh Child Welfare Resource Center, Mechanicsburg, Pennsylvania

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September 28, 2018 Continued
Friday

Convener: Strong Families Commission Incorporated (https://www.thestrongfamiliescommission.com)

Presentation: A joint discussion with Clarence Carter and Scott Lekan facilitated by James Murray. The focus is Clarence and Scott's vision for engaging fathers through OFA and OCSE programs. It would be similar to recent, past panel discussions with the Acting Assistant Secretary.

Conference Website: http://soc18.org/

October 1, 2018
Monday

11:00 AM - 11:30 AM **Meeting with Clarence and David "Big Idea" -- Steve Wagner's Office (4032A)**

1:00 PM - 2:00 PM **Quarterly External Stakeholders' Meeting -- Switzer Room: 4523/4603**

2:00 PM - 3:00 PM **Native American Affairs Advisory Council (NAAAC) -- Switzer 4125**

Dear all,

This is an invitation to attend the first meeting of the reactivated Native American Affairs Advisory Council (NAAAC) to be able to share information with about how ACF works with our tribal partners. Tentative topics for discussion will include:

1. Update on Tribal Advisory Committee (TAC) the tribal consultation session
2. Upcoming STAC meeting in Fairbanks
3. Listening session planned for ANA Grantee meeting with SAMHSA, HRSA, ANA and OTIP
4. ACF Native American Grantee for 2019 (a joint meeting with all program offices and all Tribal/Native American grantees)
5. Meeting frequency
6. Possible collaborations, including training

Please see agenda and memo attached.





Thank you,

Ty Braschi for J. Hovland

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HHS-18-0681, 19-0275-I-000125

October 1, 2018 Continued
Monday

October 2, 2018
Tuesday

9:45 AM - 10:45 AM

Briefing on Improper Payments w A/S Johnson and PDAS Wagner (Slides Attached) -- 4026A



11:00 AM - 12:00 PM

OPRE/OFA Discussion of TANF Office Culture Study and Reimagining the Safety Net -- Switzer Room 3603 and WebEx Online

Please hold this time for a discussion of the TANF Office Culture Study and how it supports OFA's vision for Reimagining the Safety Net.
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Amelia Popham has scheduled this WebEx meeting.

OPRE/OFA Discussion of TANF Office Culture Study and Reimagining the Safety Net
Host: Amelia Popham

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=5990f20025160b8e625b8b2b64295166

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=ba9cd19effdd62fa44b0ba486e46bc6f

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HHS-18-0681, 19-0275-I-000126

October 2, 2018 Continued
Tuesday

12:45 PM - 1:00 PM — **Follow-up Discussion -- Jeannie's Office 4124**

1:00 PM - 2:00 PM — **Discussion regarding Hurricane Florence -- Switzer Room 5423**

2:00 PM - 2:30 PM — **A/S Lynn Johnson's Meet and Greet with the Office of Family Assistance (OFA) -- Lynn Johnson's Office (4034B)**

3:00 PM - 4:00 PM — **LIHEAP Funding Release Process Preparations -- Switzer 5524 and WebEx (see below)**

All,

This is our annual meeting to review roles, responsibilities, and other pertinent details as all of us coordinate on the upcoming release of FY 2019 LIHEAP funding, should such funds be appropriated to ACF. This will include (b) (5) . Please join us if you are available or feel free to designate a representative on your behalf. We can also schedule a follow-up meeting, as needed, to track progress.

If you join by WebEx, please use the following information:

Dial: **202-774-2300**
Access Code: (b) (6)
Click here

Thanks,

Lauren Christopher
Director
Division of Energy Assistance
Office of Community Services

4:00 PM - 5:00 PM — **HOLD: Phone Call**

5:00 PM - 5:30 PM — **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

October 3, 2018
Wednesday

8:00 AM - 12:00 PM — **HOLD**

12:00 PM - 1:00 PM — **It's FY 2019 -- Let's Eat Cake! -- Switzer 3401**

Please take a break to celebrate all of the great work that you do and usher in the new fiscal year with cake, fruit, and camaraderie. Feel free to bring your lunch (lunch will not be provided).



AMERICAN OVERSIGHT

October 3, 2018 Continued
Wednesday

12:00 PM - 12:30 PM **Senior Leadership Meeting -- Conference Room 4523/4603**

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b)

1:00 PM - 3:00 PM **Practitioner Roundtable Call on Employment for Homeless Families and Youth -- HHS Humphrey 733D**

Adding the slides and agenda for today. A reminder to please try to come in person since some of our presenters will join us in person.



WebEx information for those who need to call in:
https://hhs-osaspe.webex.com/hhs-osaspe/onstage/g.php?MTID=e73d7c1b0560af85ad6e55a4a3f0a9d96

1-650-479-3208
Access code: (b) (6)
**

ASPE would like to invite you to hold this time to attend an upcoming Practitioner Roundtable call to hear from a number of practitioners across the country working to address the employment needs of families and youth experiencing or at risk of homelessness.

This will be an opportunity to hear and learn from practitioners about the strategies they're using to connect homeless families/youth to employment, the results those strategies are having, challenges to and opportunities for success, and recommendations for how HHS and the federal government could better support their efforts.

Note this is not a public event, though feel free to forward this to others in HHS.

2:15 PM - 2:45 PM **EnVision Centers Discussion David Byrd -- Anna's Office - 4024D**

October 4, 2018
Thursday

8:00 AM - 1:00 PM **Out of Office**

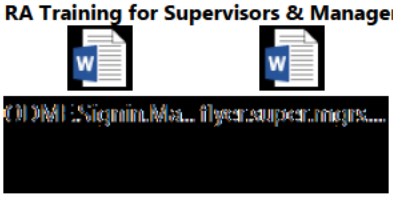
8:00 AM - 8:30 AM (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000128

October 4, 2018 Continued
Thursday

1:00 PM - 3:00 PM

RA Training for Supervisors & Managers -- See Below



Fom: ACF Diversity Management
Sent: Friday, September 14, 2018 11:30 AM
To: ACF - Managers.Supervisors <ACF-Managers.Supervisors@ees.hhs.gov>
Cc: Marcoe, Darlene (ACF) <Darlene.Marcoe@acf.hhs.gov>
Subject: Please Register: 10/4 RA Training
Importance: High

Dear ACF Supervisors and Managers:

The Office of Diversity Management and EEO (ODME) is offering two dates for you to enroll in an upcoming ***mandatory course*** presented by the Office of General Counsel (OGC) regarding **Reasonable Accommodations**.

ACF is required to provide reasonable accommodation to an employee or job applicant with a disability, unless doing so would cause undue hardship to the agency. The Administration for Children and Families (ACF) is committed to promoting and supporting a work environment that complies with the requirements of the *Rehabilitation Act of 1973, as amended*.

All supervisors and managers are required to attend the upcoming training, which will help you understand your responsibilities to comply with this legal requirement and avoid potential violations to the law.

OGC will also take the opportunity to update supervisors and managers on the recent **Executive Orders** and their impact on **Performance** issues.

Please click on the hyperlinked date below to register to attend the session in person or remotely.

Date	Time	Location
10/4/18	1:00 pm – 3:00pm (EST)	**Switzer Building, Conference Room**
10/4/18	1 pm – 3:00pm EST	To join via Adobe Connect click the lin **https://acf.adobeconnect.com/r96** All Participants should connect using F names. Or you can join via Audio Conference: **Dial In#: 888-233-1742** **Participants Pass Code:** (b) (6)

AMERICAN OVERSIGHT
Chancellor, Alexis (ACF)

October 4, 2018 Continued
Thursday

If you have any questions, please contact the Office of Diversity Management and Equal Employment Opportunity at 202-205-1592.

ODME TEAM

Please take a moment to tell us if we met your expectation.
Please click on the link to provide feedback Tell us how we are doing

October 5, 2018
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

11:00 AM - 11:30 AM **FY18 SES Performance Closeout | Clarence Carter -- Steve Wagner's Office (4032A)**

12:30 PM - 1:15 PM **Briefing on Illinois Loan Program ("Category D" Information Request) -- Switzer 5423**



I would like to request assistance in arranging a 45-minute briefing session with Clarence Carter regarding (b) (5)

I provided Mr. Carter with a brief written summary of the finding in an email. He asked for a follow-up briefing and we agreed to set up after the NASCSP conference. He asked that OCS prepare a brief outline for the meeting. I am providing a brief outline for the meeting and some proposed times.

Outline for Meeting (45 minutes)

1. (b) (5)

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HHS-18-0681, 19-0275-I-000130

. (b) (5)

(b) (5)

Recommended Attendees: Janelle George, Seth Hassett, David Barrie, Jeff Polich (OGC), and Latisha Harley

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October 1, 2017
Sunday

All Day **Kevin - Europe Trip**

October 2, 2017
Monday

All Day **Kevin - Europe Trip**

Please See Above

10:00 AM - 10:30 AM **ACF/CMS Call on TANF Safety Net Demonstration A19 - Pre-Call -- 1-866-761-4028** (b) (6)

This is a pre-brief call with ACF and CMS on a proposed FY 19 ACF demonstration proposal included in the Secretary's mandatory submission to OMB. OMB has requested a call with both ACF and CMS to discuss the potential interaction of the proposal, described below, (b) (5) .

OMB has teed up several questions for a policy call on Tuesday. Please see below:

(b) (5)

(b) (5)

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(b) (5)

[redacted]

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HHS-18-0681, 19-0275-I-000133

(b) (5) [redacted]

11:00 AM - 11:30 AM **Discussion on Dues Skim Research -- IOAS Conference Room | 4th Floor | Room 4026A**

2:00 PM - 3:30 PM **Briefing - HPOG Impact Interim Report -- 4401 / Webex**

To support OFA's review of the HPOG Impact Interim Report, OPRE's evaluation team will provide this briefing on key findings.

The draft report will be sent in advance of the briefing, and hardcopies of the briefing PPT will be provided.

Webex information forthcoming

2:00 PM - 3:30 PM **HPOG Impact Study briefing -- Webinar (info within)**

This revised meeting invitation includes webinar dial-in information. We will be presenting slides as well as audio.

We look forward to the meeting.

Best,
Gretchen Locke
Project Director, HPOG Impact Study

-- Do not delete or change any of the following text. --

Join WebEx meeting
Meeting number (access code) (b) (6) [redacted]

Join from a video system or application
Dial 648148702@abtassociates.webex.com

Join by phone
+1-415-655-0002 US Toll
Global call-in numbers

Can't join the meeting?

If you are a host, go here to view host information.

IMPORTANT NOTICE: Please note that this WebEx service allows audio and other information sent during the session to be recorded, which may be discoverable in a legal matter. By joining this session, you automatically consent to such recordings. If you do not consent to being recorded, discuss your concerns with the host or do not join the session.

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HHS-18-0681, 19-0275-I-000134

October 2, 2017 Continued
Monday

recordings. If you do not consent to being recorded, discuss your concerns with the host or do not join the session.

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October 3, 2017
Tuesday

All Day — **Kevin - Europe Trip**
Please See Above

9:00 AM - 6:30 PM — **On Travel**

11:00 AM - 12:00 PM — **Canceled: HOLD: ACF/CMS/OMB Briefing on FY 19 Safety Net Demonstration A19 -- 1-866-761-4028(b) (6)**

1:00 PM - 3:00 PM — **FY 2018 TANF TA Planning- Director's Priorities -- 4125**

1. Director's Vision, Goals, and Desired Outcomes for FY 2018
2. SSB Recommendations
3. Overview of available contract vehicles and procured service outline
    a. TANF TTA
    b. OWRA
    c. IMPROVE
    d. PeerTA
    e. ASPIRE
    f. IIEESS
4. Next Steps

4:00 PM - 5:00 PM — **Mandatory: All HHS Political Staff Mtg -- Room 800 (Humphrey)**

October 4, 2017
Wednesday

12:00 AM - 12:00 AM — **Kevin - Europe Trip**
Please See Above

6:00 AM - 7:00 PM — **NCSL -- Nashville**

9:00 AM - 6:00 PM — **Travel**

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October 4, 2017 Continued
Wednesday

12:00 PM - 1:30 PM

Senior Leadership Officials -- Conference Room 4523/4603

Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b) (6)

Agenda:

- ACF 2017 FEVS Results-OWPD
- FY 18 Priorities-OA
- HHS Reimagine

Updates



4:30 PM - 5:30 PM

Pre-meet for OMB FY 2019 Mandatory Meeting -- 4026A

Adding draft powerpoint – for discussion whether we use this or an agenda and how to structure the meeting.



Call info:

(877) 951-9534
(b) (6)

October 5, 2017
Thursday

12:30 PM - 1:00 PM

Travel to OMB for FY19 Mandatory Budget -- OMB

Angie has arranged a van to pick us up in front of Switzer at 12:30 and pick us up at 3.

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As a member of either the Solutions for Change Leadership team or the Empowerment Summit implementation team responsible for delivering a purposeful and meaningful experience for our Summit attendees, please join me on this conference call with our honored guest and keynote speaker Mr. Clarence Carter.

Mr. Carter will share his vision and offer his point of view on why this Solutions Empowerment Summit is important and what he hopes we can achieve.

Here is the recent news article announcing our exciting partnership with Mr. Carter and why he has identified Solutions for Change as a national model to serve the administration in achieving their goals.

Here is the Summit Registration website sign up for those we have invited via private invitation.

Watch a short video (one of over 100 in our library) of our residents, "I am gaining a purpose", to put yourself into the mindset of why Mr. Carter selected Solutions for Change as a model.

Feel free to contact Paul Webster, Director of Strategic Advancement, at 760-696-2445 with questions.

NOTE: This is not a strategy meeting but rather an opportunity for our team to hear directly from Clarence Carter. Strat sessions will be rolling out over the next two weeks.

October 10, 2017
Tuesday

All Day **HOLD NCFL Families Learning Conference 2017 -- Tucson, AZ**
Please See Above

11:30 AM - 12:00 PM **Prep Call: 2Gen at the Federal Level -- +1 (844) 287-8857; Passcode** (b) (6)

Hi everyone,

I hope you've had a nice weekend. We'd like to have a prep call with you on Tuesday morning ahead of our panel at the 2Gen Policymakers Institute. 11:30am ET on Tuesday seems to work for most of you. Please let me know if you have any questions.

Talk to you soon,

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HHS-18-0681, 19-0275-I-000137

Maryam

2:00 PM - 3:00 PM

FW: Monthly RPM Call -- WebEx Call: See information below.

Hi Clarence,

This meeting is at 2 p.m. Eastern Time which is 11 a.m. in Tucson. The time does not change until November 5th so next Tuesday we should be good to go. I look forward to you joining our call.

To call in for this WebEx meeting:

Dial: 202-774-2300

Access Code: (b) (6) [redacted]

Safe travels!

Stan

-----Original Appointment-----
From: Koutstaal, Stanley (ACF)
Sent: Wednesday, November 30, 2016 9:36 AM
To: Koutstaal, Stanley (ACF); ACF - OFA Regional TANF Program Managers
Cc: McDowell, Larry (ACF); Monteiro, Carol (ACF); Fong, Julie (ACF); Ceruto, Frank (ACF); Friedman, Eileen (ACF); Allen, Gary (ACF); Shelton, LaMonica (ACF); Russell, Kisha (ACF); Schindler, Thomas (ACF)
Subject: Monthly RPM Call
When: Tuesday, October 10, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: WebEx Call: See information below.

The RPM call will be held once every four weeks and use WebEx information for connecting.

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Stanley Koutstaal has scheduled this WebEx meeting.

Monthly RPM Call

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Host: Stanley Koutstaal

When it's time, start or join the WebEx meeting from here:

https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=6f2b873dba2d6e8a4e8d5d88c4d754fd

Access Information

Meeting Number: (b) (6)

Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:

(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:

https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=8a730b4dece9e76773d49f1ae68e1bd7

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October 11, 2017
Wednesday

12:00 AM - 12:00 AM **HOLD NCFL Families Learning Conference 2017 -- Tucson, AZ**
Please See Above

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HHS-18-0681, 19-0275-I-000139

12:00 PM - 1:30 PM

Canceled: Senior Leadership Officials -- Conference Room 4523/4603

Please note Senior Leadership Officials meeting scheduled for Wednesday, Oct 11 is canceled.

Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

1:00 PM - 3:00 PM

ASPE-IRP Learning Exchange: The Role of Men in Disadvantaged and Complex Families: Implications for Serving Fathers -- Humphrey, 325A

Dear Colleagues,

I am pleased to invite you to a **Learning Exchange event on The Role of Men in Disadvantaged and Complex Families: Implications for Serving Fathers, taking place on *October 11th, 2017, from 1:00 to 3:00 pm Eastern*.** This event is hosted by ASPE and the Institute for Research on Poverty at the University of Wisconsin, as part of our National Poverty Research Center Grant. We welcome you to participate, and to also forward the forthcoming Outlook invitation to your staff for whom it would be most relevant. My staff will send a follow-up Outlook invite with details on logistics shortly.

What is a Learning Exchange: The Learning Exchange provides an opportunity for HHS leadership and staff, as well as other federal partners, to learn from experts at the Institute for Research on Poverty/University of Wisconsin about cutting-edge, emerging findings from applied research that have clear relevance for HHS programs and policies. During the Learning Exchange, poverty center affiliates will discuss research findings on a specific topic and engage in a dialogue with federal leaders and staff about implications for policy and practice. The goals are to increase the ability of research findings to inform government policy and programs in a timely manner and to inform University of Wisconsin researchers of current federal priorities. Future Learning Exchanges will focus on a variety of applied research topics related to children and families in poverty.

Title: The Role of Men in Disadvantaged and Complex Families: Implications for Serving Fathers

Date: October 11th, 2017, 1:00 – 3:00pm Eastern

Location: The Hubert H. Humphrey Building, 200 Independence Ave SW, Room 325A, Washington, DC

Presenter: Lawrence (Lonnie) Berger, Director of the Institute for Research on Poverty and UW-Madison Vilas Distinguished Achievement Professor of Social Work

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Overview: This Learning Exchange will focus on disadvantaged men's roles in families as both partners/spouses and (biological or social) parents, including their involvement with children. Specifically, it will focus on those low-income fathers who are likely to transition into and out of multiple family configurations, and the implications of these transitions for family functioning.

Summary: Men's roles in families have changed over the past several decades; at the same time, families have become increasingly complex and fluid. Whereas fathers once primarily served as providers or breadwinners, they are now expected to engage in wide range of child-rearing activities, and are more likely to be active in children's care. Yet, the father figures in children's lives now frequently include nonresident biological fathers and resident social fathers (men who are married to or living with the children's mothers) as well as resident biological fathers. Children born to disadvantaged parents are particularly likely to experience family complexity and multiple types of father figures. During this Learning Exchange, Professor Berger will:

- Consider disadvantaged men's roles in families—as both partners/spouses and (biological or social) parents—including their involvement with children.
    - A particular area of focus will be that low-income individuals are increasingly likely to transition into and out of multiple family configurations over time, as well as to be sequentially or simultaneously affiliated with more than one family 'unit' (or household) at various points in their lives.
    - The context-specific, fluid, and potentially conflicting family roles that individuals hold (sequentially or simultaneously) may influence family functioning. For example, families with high levels of complexity and limited access to resources may experience considerable role conflict, resulting in poorer psychosocial and interpersonal outcomes and, potentially, fewer resource exchanges.

- Address whether and how family-related policies might consider the multiple family roles that individuals occupy at a given time and over the course of their lives.
    - For example, policies that ignore the competing roles of simultaneously being both a resident and non-resident biological parent are likely to be less helpful than those that acknowledge and incorporate the complex expectations and responsibilities that are associated with simultaneously occupying such roles.

We hope you can join us. If you have any questions please feel free to contact Kaitlyn Jones at Kaitlyn.jones@hhs.gov or 202-401-8177.

Sincerely,

Brenda Destro, Ph.D.
Deputy Assistant Secretary for Human Service Policy
Office of the Assistant Secretary for Planning and Evaluation

AMERICAN OVERSIGHT

October 12, 2017
Thursday

1:00 PM - 2:00 PM **477 Program Briefing -- Switzer IOAS Conference Room/4026A or dial-in 877-951-9534 passcode** (b) (6)

Below is the agenda for tomorrow's meeting and attached is the revised comments document on the pending 477 legislation.



BRIEFING AGENDA

- 477 background
- Lump sum transfers
- Clean audit program Instruction
- Proposed legislation

October 13, 2017
Friday

12:30 PM - 1:00 PM **Steve Wagner's Call with Elaine Zimmerman [RA Region 1] -- 866-687-9176 | Passcode:** (b) (6)

3:00 PM - 4:00 PM **TANF/NDNH Matches -- 4026A Assistant Secretary's Conference Room**

October 16, 2017
Monday

11:15 AM - 12:00 PM **OFA Check-In [Misc Items] -- Steve Wagner's Office| 4032A**

12:30 PM - 1:30 PM **Evidence Building in TANF Contract Kickoff -- Switzer Room 4523**

Attached please find the agenda and PowerPoint overview for Monday's kickoff meeting. We'll have slides and handouts available in the room.



WebEx Information

TANF Evidence Building Kick-Off Meeting
Host: Tiffany McCormack

When it's time, start your meeting from here:
Start the meeting

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HHS-18-0681, 19-0275-I-000142

October 16, 2017 Continued
Monday

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

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Please save this time for the kick-off meeting of the TANF Evidence Building contract. This hour will provide an introduction to the project, allowing ACF leadership to hear the project overview from the contractor and will include time for a discussion of ACF leadership and goals.

An agenda and any materials will be circulated prior to the meeting. If there are any questions, feel free to email me and Tiffany McCormack.

Carli

2:00 PM - 2:30 PM **Mandatory Presidential Personnel Meeting -- Room 800 (Humphrey)**

Newly installed Acting Secretary Eric Hargan will be addressing HHS Presidential Personnel this Monday, October 16, at 2 PM at the Humphrey Building, room 800.

Please show up 15 minutes early to ensure you are seated on time.

Thank you.

October 17, 2017
Tuesday

9:00 AM - 10:00 AM **Change and Innovation -- My office**

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HHS-18-0681, 19-0275-I-000143

October 17, 2017 Continued
Tuesday

1:00 PM - 2:00 PM

FOIA training session -- Room 716A (Humphrey)
If you have already completed FOIA training please ignore (feel free to let me know for our records).

There will be more sessions like this soon, don't worry.

There will not be a call in line.

Thanks,

Jacob Ashendorf
White House Liaison Office
U.S. Department of Health and Human Services
(b) (6)

3:15 PM - 4:00 PM

meet and greet -- William Wubbenhorst's office 3048

October 18, 2017
Wednesday

9:30 AM - 11:30 AM

HOLD - Marriot -- Switzer 3202
From: Carter, Clarence (ACF) [mailto:Clarence.Carter@acf.hhs.gov]
Sent: Thursday, August 17, 2017 2:53 PM
To: Matthews, Renneese <Renneese.Powers@renaissancehotels.com>
Cc: Golonka, Susan (ACF) <Susan.Golonka@acf.hhs.gov>; Powell, Kevin (ACF) <Kevin.Powell@acf.hhs.gov>
Subject: Follow up

Renneese:

It was a pleasure to meet you at the hotel during the HHS conference.
I am excited about the possibility of our collaboration to help Marriott meet its labor force needs while we provide life sustaining work for economically vulnerable families.
I would like to have a couple of folks meet with you so we can quickly plan the scope of this collaboration. As we are in the last couple weeks of the summer, the people I need to convene to meet with you are not available.
Could you give me some available dates after September 6 when we can bring a team over to meet with you.
Thanks so much and I wish you a happy, healthy and safe holiday.

Warm Regards,

Clarence H. Carter
Director

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HHS-18-0681, 19-0275-I-000144

Office of Family Assistance

12:00 PM - 1:30 PM

Senior Leadership Officials -- Conference Room 4523/4603
Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b) (6)

Agenda

Budget updates- OLAB
Commission on Evidence-Based Policymaking Report – INFORMATION- OPRE





3:00 PM - 4:00 PM

Discussion of TANF workforce issues -- 202-774-2300; Passcode: (b) (6) Switzer Room 4202
Please use the following call-in number:

202-774-2300
Passcode: (b) (6)



From: Liebman, Jeffrey B. [mailto:jeffrey_liebman@hks.harvard.edu]
Sent: Thursday, October 12, 2017 2:32 PM
To: Smalligan, Jack A. EOP/OMB
Cc: Sciannameo, Maria EOP/OMB; Golonka, Susan (ACF); Kleiman, Scott
Subject: RE: TANF/Workforce Q from Jeff Liebman

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000145

October 18, 2017 Continued
Wednesday

Jack

October 19, 2017
Thursday

11:00 AM - 12:00 PM **Hatch Act training session -- Room 716A (Humphrey)**

If you have already completed Hatch Act training please ignore (feel free to let me know for our records).

There will be more sessions like this soon, don't worry.

Thanks,

Jacob Ashendorf
White House Liaison Office
U.S. Department of Health and Human Services
202-868-9494

1:00 PM - 1:30 PM **conference call -- office**

Conference Call w/ James Johnson and Ray Fitzgerald Delaware HHS
(515) 604-9622 Access code (b) (6)

2:00 PM - 3:00 PM **Anna Pilato's Office**

3:00 PM - 3:30 PM **Meeting with Clarence about Financial Capability Contract -- Clarence's Office 3026D**

October 20, 2017
Friday

11:30 AM - 2:00 PM **Lunch with Willis -- DOT**

October 23, 2017
Monday

11:30 AM - 1:00 PM **Adam Maier for lunch -- Union Station**

2:00 PM - 3:00 PM **Tribal Matters -- Clarence's Office**

Hi Clarence,

A list of tribal issues has grown that we need to discuss. For some items you may be able

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-I-000146

to make immediate decisions, for others we may need to determine next steps.

(b) (5)

Stan

October 24, 2017
Tuesday

10:00 AM - 11:00 AM **Safety Net Demos -- Switzer 3126**
Next meeting we will welcome Mark and Hilary to the workgroup. Will send around one-pager once it's ready

11:30 AM - 12:30 PM **Discuss Fatherhood Initiatives w/OCSE -- Switzer Conference Room 5603**
Exchange Server re-created a meeting that was missing from your calendar.

Sent by Microsoft Exchange Server

12:00 PM - 1:30 PM **Solution for Change and Signal -- Hyatt Arlington**

2:00 PM - 3:00 PM **Friends of the Children Expansion Announcement and Vision... @ Tue Oct 24, 2017 2pm - 4:30pm**

From: (b) (6) @gmail.com [mailto:(b) (6) @gmail.com]
Sent: Friday, October 20, 2017 7:12 AM
To: Carter, Clarence (ACF)
Subject: Re: Invitation: Friends of the Children Expansion Announcement and Vision... @ Tue Oct 24, 2017 2pm - 4:30pm (null)

Clarence
Thanks so much for meeting on Tuesday I would like to bring by 2-3 people who are running this long term mentoring program with TANF dollars (in some cities). 1pm to 2pm. The next day would be great for lunch! I am free most of Wednesday. I don't yet know where I am staying so i so I don't know if I can get in for breakfast.

Are you at aerospace? Also can you send your mobile?

Sent from my iPhone

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On Oct 19, 2017, at 12:17 PM, Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov> wrote:

H:

If we cant find time Tuesday, what about you me and Shannon do breakfast or lunch Wednesday?

CHC

From: Harry Wilson [mailto(b) (6) @gmail.com]
Sent: Wednesday, October 18, 2017 11:33 PM
To: Carter, Clarence (ACF); Shannon Christian; Shannon Christian
Subject: Fwd: Invitation: Friends of the Children Expansion Announcement and Vision... @ Tue Oct 24, 2017 2pm - 4:30pm (null)

Here is the invitation
Look for another email. from me - best Harry

---------- Forwarded message ----------
From: <eric.gabrielson@thecampbellfdn.org>
Date: Tue, Oct 17, 2017 at 5:01 PM
Subject: Invitation: Friends of the Children Expansion Announcement and Vision... @ Tue Oct 24, 2017 2pm - 4:30pm (null)
To: (b) (6) @gmail.com, Ariane Le Chevallier <alechevallier@friendsofthechildren.org>, Beccy Johnson <beccy.johnson@trelya.com>, "Cat Keene (cat.keene@trelya.com)" <cat.keene@trelya.com>, "Carmi Brown Friends of the Children | Eckerd (CBrown@Eckerd.org)" <cbrown@eckerd.org>, dshapiro@mentoring.org, "George Granger - AT&T Services, Inc. ((b) (6) @att.com)" (b) (6) @att.com>, "Greg Goodwin (greg.goodwin@kuniauto.com)" <greg.goodwin@kuniauto.com>, "Henry Morriello (henry.morriello@kayescholer.com)" <henry.morriello@kayescholer.com>, Kelly Stockman McKee <kelly@friendsseattle.org>, Lauren Paredes <lparedes@friendsofthechildren.org>, "Maguire, Peggy (Margaret.maguire@cambiahealth.com)" <margaret.maguire@cambiahealth.com>, "Michael Feldser (b) (6) @yahoo.com)" <(b) (6) @yahoo.com>, Michael Rugen-SF <mrugen@friendssfbayarea.org>, "Sam Fitzpatrick (sam.fitzpatrick@trelya.com)" <sam.fitzpatrick@trelya.com>, Sarah Beiderman <sbeiderman@friendsofthechildren.org>, Susan Walsh <swalsh@friendsofthechildren.org>, "Amanda Squibb (amanda@friendsklamath.org)" <amanda@friendsklamath.org>, "John Miner (john@minerpdx.com)" <john@minerpdx.com>, "Clinton A. Moloney (clinton.a.moloney@pwc.com)" <clinton.a.moloney@pwc.com>, "Yi-Chin Chen (yichin@friendsboston.org)" <yichin@friendsboston.org>, "Shane Wall (shane.wall@hp.com)" <shane.wall@hp.com>, cgraham@friendsnewyork.org, Vanessa Wilkins <(b) (6) @me.com>, Gary Clemons <gclemons@friendsofthechildren.org>, (b) (6) @msn.com, Erinn Kelley-Siel

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<ekelleysiel@friendsofthechildren.org>, Melanie Fonder Kaye <(b) (6) @gmail.com>, Megan Lewis <mlewis@friendsofthechildren.org>, Jo Lynn Smith <jsmith@eckerd.org>, Terri Sorensen <tsorensen@friendsofthechildren.org>, Duncan Campbell <(b) (6) @gmail.com>, "Bruce Schoen (b) (6) @gmail.com)" (b) (6) @gmail.com>, "Cynthia Grant (Cynthia@golfscorecards.com)" <cynthia@golfscorecards.com>, "Erica Borden Baird (b) (6) @gmail.com)" <(b) (6) @gmail.com>, "David Kirp (kirp@berkeley.edu)" <kirp@berkeley.edu>, "Don Washburn (b) (6) @me.com)" <(b) (6) @me.com>, "Howard Clyman (hclyman@friendsnewyork.org)" <hclyman@friendsnewyork.org>, kellert@pdx.edu, "Dan Shull (dan@packmanassociates.com)" <dan@packmanassociates.com>, Courtney Campbell <cdcampbell@friendsofthechildren.org>, "Ellen Frawley (Ellen.Frawley@gmmb.com)" <ellen.frawley@gmmb.com>

Friends of the Children Expansion Announcement and Visionaries Premiere

When Tue Oct 24, 2017 2pm – 4:30pm Pacific Time
Where AT&T Forum, 601 New Jersey Avenue NW, Washington, DC 20001 (map)
Who
- Heather Schefter - organizer
- eric.gabrielson@thecampbellfdn.org - creator
- Ariane Le Chevallier
- Beccy Johnson
- Cat Keene (cat.keene@trelya.com)
- Carmi Brown Friends of the Children | Eckerd (CBrown@Eckerd.org)
- dshapiro@mentoring.org
- George Granger - AT&T Services, Inc. ((b) (6) @att.com)
- Greg Goodwin (greg.goodwin@kuniauto.com)
- Henry Morriello (henry.morriello@kayescholer.com)
- Kelly Stockman McKee
- Lauren Paredes
- Maguire, Peggy (Margaret.maguire@cambiahealth.com)
- Michael Feldser (b) (6) @yahoo.com)
- Michael Rugen-SF
- Sam Fitzpatrick (sam.fitzpatrick@trelya.com)
- Sarah Beiderman
- Susan Walsh
- Amanda Squibb (amanda@friendsklamath.org)
- John Miner (john@minerpdx.com)
- Clinton A. Moloney (clinton.a.moloney@pwc.com)
- Yi-Chin Chen (yichin@friendsboston.org)
- Shane Wall ((b) (6) @hp.com)
- cgraham@friendsnewyork.org
- Vanessa Wilkins
- Gary Clemons
- (b) (6) @msn.com
- Erinn Kelley-Siel
- Melanie Fonder Kaye
- Megan Lewis
- Jo Lynn Smith
- Terri Sorensen
- (b) (6) @gmail.com
- Duncan Campbell
- Bruce Schoen (b) (6) @gmail.com)
- Cynthia Grant (Cynthia@golfscorecards.com)
- Erica Borden Baird ((b) (6) @gmail.com)
- David Kirp (kirp@berkeley.edu)
- Don Washburn ((b) (6) @me.com)

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October 24, 2017 Continued
Tuesday

Invitation from Google Calendar

You are receiving this courtesy email at the account (b) (6) @gmail.com because you are an attendee of this

3:00 PM - 3:45 PM **Research Agenda Discussion -- IOAS Conference Room | 4th Floor (4026A)**

October 25, 2017
Wednesday

11:30 AM - 12:30 PM **OCS-OFA-Prosperity Now Call to Discuss State and Tribal TANF Cohorts on Financial Capability Integration -- 1-877-273-4202; passcode:** (b) (6) **moderator (Jen):** (b) (6)

12:30 PM - 1:30 PM **Working lunch on family homelessness -- Room 8236, Weaver Building**
To discuss recent and future HUD and ACF homelessness projects.

Clarence and Peter,
It's best to come to the south entrance, at 7th and E St SW.
At HUD security, ask for Anne (b) (6) or Mark (b) (6)

2:00 PM - 3:00 PM **Review OFA 2018 Spend Plan**

4:00 PM - 5:00 PM **Wade Horn - Responsible Fatherhood -- 4026A - Switzer Bldg**

5:00 PM - 8:00 PM **Dinner Chris M. and Stand Together -- TBD**

October 26, 2017
Thursday

10:30 AM - 11:30 AM **ASPE Research Contract Kickoff Meeting: Exploring Measurement of Performance Outcomes and Work Requirements in programs promoting Economic Independence (EMPOWERED Project) -- Hubert Humphrey Building 200 Independence Avenue SW | Room 305A**
When it's time, join the meeting from here:
Join the meeting

When: Thursday, October 26, 2017, 10:30 am (1 hr), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Audio Connection

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HHS-18-0681, 19-0275-I-000150

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

We look forward to seeing you Thursday! Meeting agenda and slides are below.

ENTERING THE HUMPHREY BUILDING: Instructions for non-HHS federal staff

- Please enter through the main entrance on Independence Ave and proceed through the metal detectors
- Check in with security at the front desk, using your federal ID
- Take either set of elevators to the 3rd floor and follow signs to 305a

---

The Office of Human Services Policy in the Office of the Assistant Secretary for Planning and Evaluation invites you to join us as we kickoff new research on performance measures, work requirements, and child support cooperation in human services programs.

The EMPOWERED Project: *Exploring Measurement of Performance Outcomes and Work Requirements in programs promoting Economic Independence*

About: The purpose of the EMPOWERED project is to maximize coordination of employment outcomes and effectively track program performance across human services programs.

Project Focuses: The EMPOWERED project has three distinct tasks:
Work Requirements in Federal Human Services Programs

- Provide systematic documentation of human services programs' work requirements and how those requirements are interpreted and implemented
- Analyze how work requirements can be best incorporated into human service programs that currently do not have them or for which they are optional
- ASPE-staff task leads: Erica Meade, Stephanie Acker Housman

Performance Measures in Human Services Programs Promoting Work

- Understand the array of performance measures used to track human services programs' outcomes related to self-sufficiency, and identify ways to coordinate and align measures across programs
- Assess how information can aid program coordination, increase program efficiency, and reduce redundancy in data collection at the local, state, and federal levels
- ASPE-staff task leads: Erica Meade, Stephanie Acker Housman

Child Support Cooperation

- Understand cooperation between child support and other human services programs and the impact of such efforts on benefit receipt and child support

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outcomes
- ASPE-staff task lead: Lauren Antelo

Meeting materials



12:30 PM - 1:00 PM

DPC Prep Call
Dial-in Number: 1-877-929-7854
Participant Code: (b) (6)
Leader Code: (b) (6)

1:00 PM - 2:30 PM

OFA Webinar: Project IMPROVE/Rapid-Cycle Evaluation (instead of OneOFA) -- Webinar

Hi OFA,

In lieu of a OneOFA Staff call today, we encourage you to join this webinar hosted by OFA's Self-Sufficiency Branch (via PeerTA). The presentation on Project IMPROVE featuring rapid-cycle evaluation should be relevant across programs so we hope you can join! Please find the registration link at the bottom of the email.

OFA Webinar: How the Project IMPROVE LI2 Process Can Help Your TANF Program Improve Outcomes for Low-Income Families

Project IMPROVE, which is funded by the Office of Family Assistance (OFA), is a training and technical assistance resource for TANF programs interested in improving outcomes for low-income families. Under contract with OFA, Mathematica Policy Research works in partnership with state and local TANF agencies using the **Learn, Innovate, Improve (LI2) process** to execute collaborative, evidence-informed program change. LI2 was developed by Mathematica in partnership with the Center on the Developing Child at Harvard University with support from the Administration for Children and Families, Office of Planning, Research and Evaluation. This process has

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been or is being used in dozens of TANF and workforce agencies across the country to design, implement, and test innovative strategies to improve program performance and client outcomes.

This OFA-sponsored webinar on **October 26th from 1:00 - 2:30 p.m. EST** will provide an overview of the LI2 process, drawing upon recent examples of how it has helped large and small, urban and rural TANF programs make targeted improvements and manage change. We will highlight innovations that have emerged from TANF programs using this process and invite you to consider how LI2 might be a helpful approach to you and your program as you seek to better serve families. Presenters will include **Michelle Derr** and **Johnathan McCay** from **Mathematica Policy Research, Dena Jardine** from the **Larimer County Workforce Center** in Colorado, and **Noelle Simmons** from the **San Francisco Human Services Agency**.

Register Here

1:00 PM - 2:00 PM

(ACF & NGA officials open invite for details) ACF Meeting with NGA and State Workforce Officials re: TANF -- Mary E. Switzer Building, 330 C St. SW, 3rd Floor, Room 3126

Date: Thursday, October 26
Time: 1:00PM ET

Location:
Mary E. Switzer Building
330 C Street, SW
3rd Floor, Room 3126
Washington, DC 20201

Purpose:
NGA and a select state workforce officials request to speak with Clarence Carter, Director, ACF Office of Family Assistance regarding TANF and workforce related issues.

State Workforce Officials:

- Mike Beene, (Kansas) Department of Commerce
- **Aaron Fichtner**, PH.D. (New Jersey) - Commissioner, Department of Labor and Workforce Development
- **Karen Humelbaugh** (Oregon) - Workforce Programs Director, Oregon Department of Administrative Services
- **Beth Kuhn** (Kentucky) - Commissioner on workforce investment)- Kentucky Education and Workforce Development

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- Elise Lowe-Vaughn (Colorado) -Director, Workforce Programs at Colorado Department of Labor and Employment
- **Cheryl Scott** (Massachusetts) - Director, Workforce Investment Board
- **George Taratsas** (Virginia) - Administrator, Federal Workforce Development Services at Virginia Community Colleges System
- Sterling VanDerSpuy, (Tennessee) - Administrator of Workforce Services, Department of Labor & Workforce Development

NGA:

- Stephen Parker, Legislative Director, Education & Workforce Committee, Office of Government Relations
- Meghan Wills, Program Director, Economic opportunity Division, NGA Center
- Morgan Wilson, Senior Legislative Associate, Office of Government Relations
- Martin Simon, Associate Director, Economic Opportunity Division, NGA Center
- Kimberly Hauge, Senior Policy Analyst, Economic Opportunity Division, NGA Center

HHS Participants:

- Anna Pilato, ACF Deputy Assistant Secretary for External Affairs
- Clarence Carter, Director, ACF Office of Family Assistance
- (Invited) Darcie Johnston, Director for Intergovernmental Affairs, Office of Intergovernmental and External Affairs (IEA)
- (Invited) Jim Mason, Senior Policy Advisor to the Director of IEA
- Greg Hunt, Policy Advisor, IEA

Point of Contact:

If for some reason The NGA and state officials are detained or an emergency should occur that would delay or prevent his arrival to the building for this meeting, please contact Greg Hunt at (202) 205-1033 or via e-mail at gregorio.hunt@hhs.gov. If you need to reach me and it is close to the meeting time, please call my cell phone at (b) (6) [redacted]

All Participants:

Please bring your government-issued identification with you to help ensure that you gain entry into the Switzer Building to participate in the meeting. Greg Hunt will meet NGA and state officials in the lobby of the Switzer Building.

2:00 PM - 3:00 PM **Human Coalition Meeting -- Switzer 4401**

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October 26, 2017 Continued
Thursday

4:00 PM - 4:30 PM **Prep call for SWFI Fed Panel -- 1- 866-754-7882;** (b) (6)

Hi Everyone,

Thank you so much for agreeing to join us for next week's Strengthening Working Families Initiative (SWFI) Convening. We would like to have a brief prep call to go through the flow of session and review logistics, etc. This will be a facilitated conversation so we are not looking for you to provide power point slides.

I'm starting with 4:00 p.m. as a possible time for this call to see if we can get most of you on the phone. I'm happy to follow up with you individually if this time does not work for you. I'll be sending draft discussion questions in advance of the call.

Best,
Robin

4:30 PM - 5:00 PM **ACF SES FY2017 Performance Closeout Discussion with Clarence Carter -- Steve Wagner's Office (4032A)**



October 27, 2017
Friday

8:00 AM - 8:40 AM **CALL: ACF Briefing on Work -- Conference info: Participant Dial-In: (202) 395-6392 Participant Code:** (b) (6)



onference info: Participant Dial-In: (202) 395-6392 Participant Code: (b) (6)

11:00 AM - 12:00 PM **Joceln Rowe Big data -- office**

October 30, 2017
Monday

2:00 PM - 2:30 PM **Regional Involvement on Priorities -- Clarence's Office**

October 31, 2017
Tuesday

10:45 AM - 11:00 AM **Transportation to DOL -- Driver:** (b) (6) **| contact # is** (b) (6) **or** (b) (6)

Good afternoon,

Driver will be (b) (6) ; contact # is (b) (6) or (b) (6) .

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Thanks!

Charmaine N. Denny
Office: (202) 690-5808 **(NEW)**
Mobile: (b) (6) [redacted]

From: White, Gail (ACF)
Sent: Thursday, October 26, 2017 2:20 PM
To: OS - Building Operations (HHS/OS); PSC Executive Motor Pool (PSC/RLO/TS)
Cc: Powell, Kevin (ACF); Onley, Ms. Kateecia (ACF); Dean, Carolyn (ACF)
Subject: 10/31--Transportation Request for Shannon Christian, Clarence Carter plus 1

Transportation Request

Subject: Transportation for Shannon Christian, Clarence Carter and Andrew Williams

Additional Notes:

I would like to request transportation for Shannon Christian, along with Clarence Carter and Andrew Williams to be picked up from the Switzer Building on October 31st at 10:45am going to 200 Constitution Ave NW (Francis Perkins Building) with a return pick up from Constitution Ave at 12:30pm and returned to Switzer. If you have any questions or concerns please call Gail on 202-401-9204.

Thank You,

Gail White
ACF
Mary E. Switzer Building
330 C Street SW 4th Floor Cubical 4505B
Washington, DC 20201
gail.white@acf.hhs.gov
(202) 401-9204

11:00 AM - 12:30 PM **DOL Meeting**
FYI

From: Fernkas, Robin - ETA [mailto:Fernkas.Robin@dol.gov]
Sent: Tuesday, October 17, 2017 7:10 PM
To: Carter, Clarence (ACF); Golonka, Susan (ACF)
Cc: Baird, Megan - ETA; List, Deborah (ACF)
Subject: Invitation to participate on Federal Panel - October 31, 2017

Hi Clarence and Susan,

I hope you are well. I am writing to invite you to participate as a speaker in an upcoming panel discussion on Federal programs that serve parents with child care needs who are seeking training and employment opportunities. The panel discussion is part of the Employment and Training Administration's Strengthening Working Families Initiative

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(SWFI) Grantee Convening, which will be held at the U.S. Department of Labor Francis Perkins Building (200 Constitution Avenue NW, Washington, D.C.) on **Tuesday, October 31, 2017 and Wednesday, November 1, 2017**. We would like for you to discuss how the grantees might be able to leverage the TANF program to better serve low-income parents enrolled in H-1B funded training. As you may recall, we worked with ACF staff in developing the SWFI grant program and some of the projects are targeting TANF recipients. SWFI grantees will benefit from hearing from representatives of Federal programs that can be leveraged to support SWFI participants. If you would like to see more information on the SWFI convening, including a draft convening agenda, please view the SWFI grantee convening website: http://www.thegateam.com/dol-swfi-2017/index.html .

The panel discussion will be held on **Tuesday, October 31st, from 11:30 am to 12:30 pm**. Panel participants are welcome to stay afterwards for a networking lunch with SWFI grantees in the Frances Perkins Building cafeteria. Please let me know if you are able to participate. We will set up a planning call the week of October 23 to walk through the panel session agenda and discussion points.

Background on SWFI: SWFI grantees provide support to parents who face barriers to training and are in need of increasing skills and competencies that will either prepare them for entry into an H-1B-aligned career pathway or advancement along an H-1B-aligned career pathway and into middle- or high-skilled jobs. These grants aim to give more working parents a career pathway to secure higher wage jobs by addressing the significant barriers to participating in and completing training, and in trying to find and acquire affordable, quality child care—including emergency child care—while attending skills training programs.

We hope that you will be able to join us!

Sincerely,
Robin

12:30 PM - 1:00 PM **Transportation to Switzer**

1:00 PM - 2:00 PM **Safe Families Meeting -- Switzer 5424C**

2:00 PM - 3:00 PM **EEI Manager's and Supervisor's Briefing- Session #1- Update Call-in Information -- Switzer Room 3424**



Afternoon Colleagues:

In April 2017, the Office of Administration (OA), Office of Workforce Planning and Development (OWPD) formed a work group of employees representing central and regional program and staff offices from across the agency to address the broad topic of employee engagement.

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On August 16, 2017, OWPD provided a briefing to Senior Staff. The Employee Engagement (EE) Initiative Work Group provided a structure for an institutional model for ACF's Employee Engagement. The comprehensive strategy incorporates a framework to identify and measure organizational milestones and outcomes; implement and communicate an ACF-wide engagement communication and marketing plans; and recommend resources and tools for program and staff offices to align with the objectives and goals of the agency's EE Initiative.

Overall, the initiative provides: 1) An opportunity to improve the organization's culture and build healthy workplace practices; and 2) A way for ACF to start implementing processes and strategies that help to drive forward the values of a sustaining but growing organization. Additionally, the EE Initiative can assist in collectively influencing the organizational climate, employees' work roles, (attitudinal, behavioral) and performance outcomes.

Please plan to attend **ONE** of the briefings for managers and supervisors:

Date: Tuesday, October 31, 2107 and Thursday, November 2nd, 2017 (same content for both sessions)
Time: 2:00 pm -3:00 pm
Location: Switzer Room 3424

To join the meeting:
https://acf.adobeconnect.com/rqr8qqq1k6am/
All participants should click the link and enter the room as a Guest using your FIRST and LAST NAME.

Conference Number(s): 888-233-7142 //**Participants PC:** (b) (6)
The call will be moderated by an operator.
*Participants should press *1 to prompt the Operator to ask a question.*
This call will be recorded.

If you have any questions, please contact me by email or (202) 401-4977.

2:00 PM - 3:00 PM **EEI MANAGERS AND SUPERVISORS SESSION 1 -- SWITZER ROOM 3424**
Please join me in an Adobe Connect Meeting.

EEI MANAGERS AND SUPERVISORS SESSION # 1
TUESDAY, OCTOBER 31ST, 2017
2:00 - 3:00 pm Est.

Location: Switzer Room 3424

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HHS-18-0681, 19-0275-I-000158

October 31, 2017 Continued
Tuesday

To join the meeting:
https://acf.adobeconnect.com/rqr8qqq1k6am/
All participants should click the link and enter the room as a Guest using your FIRST and LAST NAME.

Conference Number(s): 888-233-7142 //**Participants PC:** (b) (6)
The call will be moderated by an operator.
*Participants should press *1 to prompt the Operator to ask a question.*
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Description: In April 2017, the Office of Administration (OA), Office of Workforce Planning and Development (OWPD) formed a work group of employees representing central and regional program and staff offices from across the agency to address the broad topic of employee engagement.

On August 16, 2017, OWPD provided a briefing to Senior Staff. The Employee Engagement (EE) Initiative Work Group provided a structure for an institutional model for ACF's Employee Engagement. The comprehensive strategy incorporates a framework to identify and measure organizational milestones and outcomes; implement and communicate an ACF-wide engagement communication and marketing plans; and recommend resources and tools for program and staff offices to align with the objectives and goals of the agency's EE Initiative.

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Please plan to attend **ONE** of the briefings for managers and supervisors:

Date: Tuesday, October 31, 2107 and Thursday, November 2nd, 2017 (same content for both sessions)
Time: 2:00 pm -3:00 pm
Location: Switzer Room 3424

For addition information about this webinar contact Al Fleming at 202 401.4977.
For technical assistance with Adobe Connect contact Dorothy Kinder at 202 853-7148.

Confirmation #(b) (6)

If you have never attended an Adobe Connect meeting before:

Test your connection: https://acf.adobeconnect.com/common/help/en/support/meeting_test.htm

Get a quick overview: http://www.adobe.com/products/adobeconnect.html

November 1, 2017
Wednesday

10:00 AM - 11:00 AM (b) (5) **-- Clarence Carter's Office: 3026**
The purpose of this meeting is to discuss (b) (5) so that a recommendation may be made to HHS leadership.

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November 1, 2017 Continued
Wednesday

12:00 PM - 1:30 PM

Senior Leadership Officials -- Conference Room 4523/4603

Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

Agenda:

1. CFC- Marivic Fields-ACF, Senior Advisor for Child Well-being and Safety
2. CTO presentation- Sanjay Koyani –HHS, Senior Advisor to the Chief Technology Officer



12:00 PM - 1:00 PM

Tribal TANF FY 2018 Priorities and TA Planning -- 3603 or Conference Call #866-244-8528; Passcode #(b) (6)

Tribal TANF FY 2018 TA support needs

(b) (5)

November 2, 2017
Thursday

10:00 AM - 11:30 AM

Remake the Safety Net Demos -- Switzer 3603 | Conference Line 202-774-2300, Access Code (b) (6)

Hi all,
Thank you for submitting edits/comments to the OnePager and for sending me your ideas for the workgroups. I have incorporated the collective feedback into the two attached documents.
Here is the agenda for Thursday's meeting. Please let me know if you have any topics to add.

(b) (5)

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(b) (5)

- SharePoint Library

Attachments: Revised OnePager; Proposed Workgroups



2:00 PM - 3:00 PM

EEI Manager's and Supervisor's Briefing- Session #2 -- Switzer Room 3424
Afternoon Colleagues:

In April 2017, the Office of Administration (OA), Office of Workforce Planning and Development (OWPD) formed a work group of employees representing central and regional program and staff offices from across the agency to address the broad topic of employee engagement.

On August 16, 2017, OWPD provided a briefing to Senior Staff. The Employee Engagement (EE) Initiative Work Group provided a structure for an institutional model for ACF's Employee Engagement. The comprehensive strategy incorporates a framework to identify and measure organizational milestones and outcomes; implement and communicate an ACF-wide engagement communication and marketing plans; and recommend resources and tools for program and staff offices to align with the objectives and goals of the agency's EE Initiative.

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Please plan to attend ONE of the briefings for managers and supervisors:

Date: Tuesday, October 31, 2107 and Thursday, November 2nd, 2017 (same content for both sessions)
Time: 2:00 pm -3:00 pm

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Location: Switzer Room 3424

Please join me in an Adobe Connect Meeting

Join via Adobe Connect

https://acf.adobeconnect.com/rouz70mmlfi1/

All participants should click the link and enter the room as a Guest using your FIRST and LAST NAME.

Conference Number(s): 888-233-7142 //**Participants PC:** (b) (6) // **Leader PC:** (b) (6)

All Speakers should dial in using the Leader Code above.
The call will be moderated by an operator.
*Participants should press *1 to prompt the Operator to ask a question.*
This call will be recorded.

If you have any questions, please contact me by email or (202) 401-4977.

2:00 PM - 3:00 PM

EEI MANAGERS AND SUPERVISORS SESSION # 2 -- SWITZER CONFERENCE ROOM 3424
Please join me in an Adobe Connect Meeting

EEI MANAGERS AND SUPERVISORS SESSION # 2

THURSDAY, NOVEMBER 2ND, 2017
2:00 - 3:00 PM EST.

Location: Switzer Room 3424

Join via Adobe Connect
https://acf.adobeconnect.com/rouz70mmlfi1/
All participants should click the link and enter the room as a Guest using your FIRST and LAST NAME.

Conference Number(s): 888-233-7142 //**Participants PC:** (b) (6) // **Leader PC:** (b) (6)

All Speakers should dial in using the Leader Code above.
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Overall, the initiative provides: 1) An opportunity to improve the organization's culture and build healthy workplace practices; and 2) A way for ACF to start implementing processes and strategies that help to drive

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forward the values of a sustaining but growing organization. Additionally, the EE Initiative can assist in collectively influencing the organizational climate, employees' work roles, (attitudinal, behavioral) and performance outcomes.

Please plan to attend **ONE** of the briefings for managers and supervisors:

Date: Tuesday, October 31, 2107 and Thursday, November 2nd, 2017 (same content for both sessions)
Time: 2:00 pm -3:00 pm
Location: Switzer Room 3424

For addition information about this webinar contact Al Fleming at 202 401.4977.
For technical assistance with Adobe Connect contact Dorothy Kinder at 202 853-7148.

Confirmation #(b) (6)

If you have never attended an Adobe Connect meeting before:

Test your connection: https://acf.adobeconnect.com/common/help/en/support/meeting_test.htm

Get a quick overview: http://www.adobe.com/products/adobeconnect.html

3:00 PM - 3:30 PM

Briefing - ACF Tribal Consultation -- 4323/4401 Telecon: 866-763-4038 (b) (6)

Sault Ste Marie Testimony Trib... | 2017 Tribal Issues.final.docx | Briefing for ACF Senior Offici... | 2017 ACF Tribal Consultation D...

All,
Attached is the information for our briefing tomorrow. Please note that the we have a few items we need to update in the agenda but hope to give you a final copy tomorrow at the meeting.
Thank you again!
Stacey

10:00 AM - 11:30 AM

(b) (6)

3:00 PM - 4:00 PM

Introductions -- Switzer Building, 330 C Street SW, Washington, DC / Conf Room 3044C/ Bridge Line 866-811-8376, passcode (b) (6)

FW: Introductions

Remember to bring proper ID and arrive 10 minutes early for security clearance. From the lobby, please call William Wubbenhorst at 202 205-4210 when you arrive. Security

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will not grant you access unless you are escorted by someone. Note, I will not be in the office tomorrow.

The closest metro is Federal Center SW (Blue/Orange/Silver). The metro station is across the street from the building.

The Conference has changed to 3044C.

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October 1, 2018
Monday

11:00 AM - 11:30 AM **Meeting with Clarence and David "Big Idea" -- Steve Wagner's Office (4032A)**

1:00 PM - 2:00 PM **Quarterly External Stakeholders' Meeting -- Switzer Room: 4523/4603**

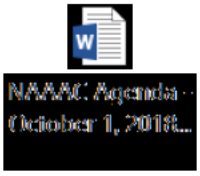
2:00 PM - 3:00 PM **Native American Affairs Advisory Council (NAAAC) -- Switzer 4125**

Dear all,

This is an invitation to attend the first meeting of the reactivated Native American Affairs Advisory Council (NAAAC) to be able to share information with about how ACF works with our tribal partners. Tentative topics for discussion will include:

1. Update on Tribal Advisory Committee (TAC) the tribal consultation session
2. Upcoming STAC meeting in Fairbanks
3. Listening session planned for ANA Grantee meeting with SAMHSA, HRSA, ANA and OTIP
4. ACF Native American Grantee for 2019 (a joint meeting with all program offices and all Tribal/Native American grantees)
5. Meeting frequency
6. Possible collaborations, including training

Please see agenda and memo attached.





Thank you,

Ty Braschi for J. Hovland

October 2, 2018
Tuesday

9:45 AM - 10:45 AM **Briefing on Improper Payments w A/S Johnson and PDAS Wagner (Slides Attached) -- 4026A**



11:00 AM - 12:00 PM **OPRE/OFA Discussion of TANF Office Culture Study and Reimagining the Safety Net -- Switzer Room 3603 and WebEx Online**

Please hold this time for a discussion of the TANF Office Culture Study and how it supports OFA's vision for Reimagining the Safety Net.

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DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Amelia Popham has scheduled this WebEx meeting.

OPRE/OFA Discussion of TANF Office Culture Study and Reimagining the Safety Net
Host: Amelia Popham

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=5990f20025160b8e625b8b2b64295166

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=ba9cd19effdd62fa44b0ba486e46bc6f

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12:45 PM - 1:00 PM **Follow-up Discussion -- Jeannie's Office 4124**

1:00 PM - 2:00 PM **Discussion regarding Hurricane Florence -- Switzer Room 5423**

2:00 PM - 2:30 PM **A/S Lynn Johnson's Meet and Greet with the Office of Family Assistance (OFA) -- Lynn Johnson's Office (4034B)**

3:00 PM - 4:00 PM **LIHEAP Funding Release Process Preparations -- Switzer 5524 and WebEx (see below)**
All,

This is our annual meeting to review roles, responsibilities, and other pertinent details as all of us coordinate on the upcoming release of FY 2019 LIHEAP funding, should such funds be appropriated to ACF. This will include agreeing on the forecasted date of the funding release and milestones that need to be met prior to that date. Please join us if you are available or feel free to designate a representative on your behalf. We can also

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October 2, 2018 Continued
Tuesday

schedule a follow-up meeting, as needed, to track progress.

If you join by WebEx, please use the following information:

Dial: **202-774-2300**
Access Code: (b) (6)
Click here

Thanks,

Lauren Christopher
Director
Division of Energy Assistance
Office of Community Services

4:00 PM - 5:00 PM **HOLD: Phone Call**

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

October 3, 2018
Wednesday

8:00 AM - 12:00 PM **HOLD**

12:00 PM - 1:00 PM **It's FY 2019 -- Let's Eat Cake! -- Switzer 3401**

Please take a break to celebrate all of the great work that you do and usher in the new fiscal year with cake, fruit, and camaraderie. Feel free to bring your lunch (lunch will not be provided).



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October 3, 2018 Continued
Wednesday

12:00 PM - 12:30 PM **Senior Leadership Meeting -- Conference Room 4523/4603**

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

1:00 PM - 3:00 PM **Practitioner Roundtable Call on Employment for Homeless Families and Youth -- HHS Humphrey 733D**

Adding the slides and agenda for today. A reminder to please try to come in person since some of our presenters will join us in person.



WebEx information for those who need to call in:
https://hhs-osaspe.webex.com/hhs-osaspe/onstage/g.php?MTID=e73d7c1b0560af85ad6e55a4a3f0a9d96

1-650-479-3208
Access code: (b) (6)
**

ASPE would like to invite you to hold this time to attend an upcoming Practitioner Roundtable call to hear from a number of practitioners across the country working to address the employment needs of families and youth experiencing or at risk of homelessness.

This will be an opportunity to hear and learn from practitioners about the strategies they're using to connect homeless families/youth to employment, the results those strategies are having, challenges to and opportunities for success, and recommendations for how HHS and the federal government could better support their efforts.

Note this is not a public event, though feel free to forward this to others in HHS.

2:15 PM - 2:45 PM **EnVision Centers Discussion David Byrd -- Anna's Office - 4024D**

October 4, 2018
Thursday

8:00 AM - 1:00 PM **Out of Office**

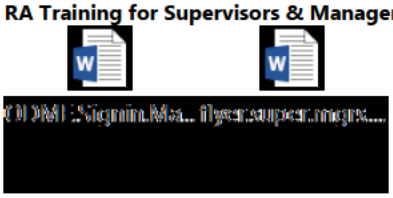
8:00 AM - 8:30 AM (b) (6)

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HHS-18-0681, 19-0275-I-000168

October 4, 2018 Continued
Thursday

1:00 PM - 3:00 PM

RA Training for Supervisors & Managers -- See Below



Fom: ACF Diversity Management
Sent: Friday, September 14, 2018 11:30 AM
To: ACF - Managers.Supervisors <ACF-Managers.Supervisors@ees.hhs.gov>
Cc: Marcoe, Darlene (ACF) <Darlene.Marcoe@acf.hhs.gov>
Subject: Please Register: 10/4 RA Training
Importance: High

Dear ACF Supervisors and Managers:

The Office of Diversity Management and EEO (ODME) is offering two dates for you to enroll in an upcoming ***mandatory course*** presented by the Office of General Counsel (OGC) regarding **Reasonable Accommodations**.

ACF is required to provide reasonable accommodation to an employee or job applicant with a disability, unless doing so would cause undue hardship to the agency. The Administration for Children and Families (ACF) is committed to promoting and supporting a work environment that complies with the requirements of the *Rehabilitation Act of 1973, as amended*.

All supervisors and managers are required to attend the upcoming training, which will help you understand your responsibilities to comply with this legal requirement and avoid potential violations to the law.

OGC will also take the opportunity to update supervisors and managers on the recent **Executive Orders** and their impact on **Performance** issues.

Please click on the hyperlinked date below to register to attend the session in person or remotely.

Date	Time	Location
10/4/18	1:00 pm – 3:00pm (EST)	**Switzer Building, Conference Room**
10/4/18	1 pm – 3:00pm EST	To join via Adobe Connect click the lin **https://acf.adobeconnect.com/r96** All Participants should connect using F names. Or you can join via Audio Conference: **Dial In#: 888-233-7142** **Participants Pass Code:** (b) (6)

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Chancellor, Alexis (ACF)
HHS-18-0684, 19-0275-b00169

October 4, 2018 Continued
Thursday

If you have any questions, please contact the Office of Diversity Management and Equal Employment Opportunity at 202-205-1592.

ODME TEAM

Please take a moment to tell us if we met your expectation.
Please click on the link to provide feedback Tell us how we are doing

October 5, 2018
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

11:00 AM - 11:30 AM **FY18 SES Performance Closeout | Clarence Carter -- Steve Wagner's Office (4032A)**

12:30 PM - 1:15 PM **Briefing on Illinois Loan Program ("Category D" Information Request) -- Switzer 5423**



(b) (5)

Outline for Meeting (45 minutes)

1 (b) (5)

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HHS-18-0681, 19-0275-I-000170

October 5, 2018 Continued
Friday



Recommended Attendees: Janelle George, Seth Hassett, David Barrie, Jeff Polich (OGC), and Latisha Harley

October 8, 2018
Monday

All Day **Columbus Day**

October 9, 2018
Tuesday

12:00 PM - 3:00 PM **HOLD: Luncheon**

Excellent!! So happy to hear this! Thank you! Hope you are well David!
Sent from my iPhone

On Aug 14, 2018, at 4:17 PM, Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov> wrote:
Kiki,

Clarence can indeed make the new date! In fact, it's appreciated. I have it held on Clarence's Calendar.

Thank you,
David

From: Carter, Clarence (ACF)
Sent: Tuesday, August 14, 2018 4:14 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: Fwd: Invitation for luncheon Sept. 18th

Date change

From: "Kiki Bradley" (b) (6) @aol.com>
Subject: Re: Invitation for luncheon Sept. 18th
Date: 14 August 2018 15:28
To: "Carter, Clarence (ACF)" <Clarence.Carter@acf.hhs.gov>
Clarence - we have changed the date on this event to October 9th from 12-3pm at AEI.

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Sorry for the change - we were losing too many people to a conference in Seattle. Really hope you can make this new date!!

Also, we are inviting Naomi Goldstein from OPRE/ACF because of their research on the HM program.

Hope you're having a great summer!!!

Cheers,
Kiki
Sent from my iPhone

On Aug 2, 2018, at 11:35 AM, Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov> wrote:
Kiki:

Thanks for thinking about me on this. We will do everything we can to make it.

I'll be in touch.

Clarence

From: Kiki Bradley [mailto (b) (6) @aol.com]
Sent: Thursday, August 02, 2018 11:29 AM
To: Carter, Clarence (ACF)
Cc: Bathon, David (ACF) (CTR); 'Mark Rodgers'
Subject: Invitation for luncheon Sept. 18th

Hi Clarence! It's been a while since that meeting months ago with you, Mark Rodgers, David Bathon and myself. I hope you are well and know you have been super busy with the Exec. Order on Poverty and more. Mark and I wanted to touch base with you and invite you to a private luncheon being held on Sept. 18th from 12-3pm at AEI. It would be wonderful if you can make it.

You will be receiving via evite the invitation and wanted to encourage you, if your schedule permits, to come and participate. The Annie E. Casey Foundation and Murdock Trust are hosting this private luncheon roundtable to discuss poverty and marriage in low-income communities. More specifically about the current Healthy Marriage promotion program under your purview at HHS and what future direction it should take. I have attached a one pager that describes more in detail this event.

You are a trusted and valuable player in this field and it would be an honor to have you at this event to share your insights. This will be a private, "off the record" conversation among experts in the field (both left and right) and limited to 25 people. We hope to have a good flow of discussion from all attendees. Naomi Goldstein from OPRE at ACF will also be invited to attend given the research they've done on the HM program. If you cannot attend in person, we will have a conference call line available if you still would like to participate by phone. RSVPs are being sent to Carla Gray at the Clapham group: carla@claphamgroup.com or you can just let me know.

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October 9, 2018 Continued
Tuesday

Thank you for your consideration Clarence!

Cheers,
Kiki Bradley

1:00 PM - 1:30 PM **A/S Lynn Johnson's Meet and Greet with the Office of Community Services (OCS) -- Lynn Johnson's Office (4034B)**

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6)**
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

3:30 PM - 4:00 PM **DPC Call**

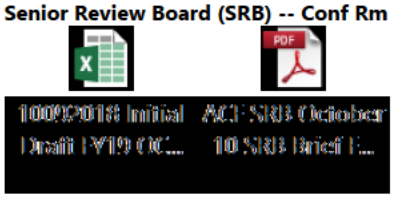
5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

October 10, 2018
Wednesday

9:30 AM - 11:30 AM **Dakota & Olmsted (MN) Presentation on "Pathways" Demonstration Model -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Room 3424**
Kelly Harder and Paul Fleissner will present on a proposed demonstration based on "Growing Capacity to Reduce Dependency."

Kelly Harder is the Community Services Director for Dakota County, MN.
Paul Fleissner is the Deputy County Administrator of Health, Housing, and Human Services in Olmsted County, MN.

9:30 AM - 11:00 AM **Senior Review Board (SRB) -- Conf Rm 5324**



You are scheduled to host this WebEx meeting:

Senior Review Board
Host: Debbie Baerga

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HHS-18-0681, 19-0275-I-000173

When it's time, start your meeting from here:
Start the meeting

When: Wednesday, October 10, 2018, 9:30 am (2 hrs), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

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12:00 PM - 1:30 PM

Senior Leadership Meeting -- Conference Room 4523/4603

```
Call-In Information:
      Phone: 202-774-2300
      Participant code: (b) (6)
      Host code: (b) (6)    PIN (b)
```

12:00 PM - 1:00 PM

Canceled: celebratory lunch with Deborah List and Nicole Deterding -- 3401

Hi All—

We will re-schedule this celebration ☺

Thank you,

Alex

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Hi Everyone—

We'd like to have an informal, celebratory lunch with two key members of our small but mighty TANF Data Innovations project team: Deborah List (b) (6) [redacted] and Nicole Deterding (b) (6) [redacted])!

Please bring your lunch!. A few of us will bring light snacks/desserts, and you are welcome to as well!

Join us in 3401 on October 10th from 12p-1pm EST.

1:15 PM - 2:30 PM **Pay for Performance Discussion -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Room 3424**
Discussion with Kelly Harder and Paul Fleissner from Dakota and Olmsted Counties (MN) - around Pay for Performance and their proposed "Pathways" Demonstration Model.

3:00 PM - 3:45 PM **Dakota & Olmsted (MN) Presentation on "Pathways" Demonstration Model -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Room TBD**
Kelly Harder and Paul Fleissner will present to Principle Deputy Assistant Secretary Wagner *and Assistant Secretary Johnson [tentative]* on a proposed demonstration based on "Growing Capacity to Reduce Dependency."

Kelly Harder is the Community Services Director for Dakota County, MN.
Paul Fleissner is the Deputy County Administrator of Health, Housing, and Human Services in Olmsted County, MN.

October 11, 2018
Thursday

9:00 AM - 9:30 AM **Touch base on the Hard-to-Employ Evaluation kick-off -- 4401**
OPRE's new project—the Next Generation of Enhanced Services for the Hard-to-Employ Evaluation—was just awarded and planning for the kick-off meeting is underway. We'd like to touch base with you briefly in preparation for the kick-off meeting.

2:00 PM - 3:00 PM **Meeting w/ FNS and TANF teams re: work requirements for self-sufficiency -- 4026A Switzer Building, 330 C Street, SW Washington DC 20201**
Please allow sufficient time to move through security (bring government id or photo id). Enter the Switzer building on the north side – west set of doors. We will meet you in lobby and escort you upstairs to the meeting.
Call or text when you're close
Heidi Stirrup (b) (6) [redacted]

How about 2:00? If that is good, we will plan on going to the Switzer Building, 330 C Street, SW Room 4026A.

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HHS-18-0681, 19-0275-I-000175

Thanks so much for following up.

Moira

From: Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>
Sent: Thursday, September 27, 2018 3:48 PM
To: Johnston, Moira - FNS <Moira.Johnston@fns.usda.gov>
Cc: Deeds, Catherine (ACF) (CTR) <Catherine.Deeds@acf.hhs.gov>; Johnson, Lynn (ACF) <Lynn.Johnson@acf.hhs.gov>; Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Foster, Marcie - FNS <Marcie.Foster@fns.usda.gov>; Gragg, Rachel - FNS <Rachel.Gragg@fns.usda.gov>
Subject: RE: CE Symposium connection

Thank you, Moira:

In working with TANF team, looks like Thursday, October 11 after 1:30 pm works best. Is there a time you prefer?

Best,
Heidi

From: Johnston, Moira - FNS <Moira.Johnston@fns.usda.gov>
Sent: Thursday, September 27, 2018 1:01 PM
To: Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>
Cc: Deeds, Catherine (ACF) (CTR) <Catherine.Deeds@acf.hhs.gov>; Johnson, Lynn (ACF) <Lynn.Johnson@acf.hhs.gov>; Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Foster, Marcie - FNS <Marcie.Foster@fns.usda.gov>; Gragg, Rachel - FNS <Rachel.Gragg@fns.usda.gov>; Johnston, Moira - FNS <Moira.Johnston@fns.usda.gov>
Subject: RE: CE Symposium connection

Hi Heidi,

Thank so much for following up with me. I would like to include two of my team members, Marcie Foster and Rachel Gragg, so I am cc'ing them on this response.

In looking at our calendars, we have identified a few dates/times that we are available to come to meet with you at ACF. Tuesday October 9th between 2:00 and 4:00, Thursday October 10th after 1:30, and the morning of Friday October 11th.
If none of those dates work for you we could look at dates after October 30. I will be out of the office starting October 17th and return on October 30.

In the meantime, I am sharing with you a link to our SNAP to Skills website https://snaptoskills.fns.usda.gov/
S2S is one arm of the technical assistance we provide to our SNAP state agencies to help them develop evidence-based, skills-based, and employer-driven employment and training programs that help SNAP recipients move towards self-sufficiency. Through S2S we have provided intensive TA to 15 States and will add 5 new States this year. It also houses the tools and resources that are available to all States and other stakeholders, examples of best practices and success stories, policy briefs such as incorporating career

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HHS-18-0681, 19-0275-I-000176

pathways into SNAP E&T programs, and copies of the SNAP E&T Review, a monthly newsletter that provides national program and policy updates on SNAP E&T. If you'd like to join our mailing list, please scroll down to the bottom right side of the home page to sign up.

Again, thanks for reaching out and I look forward to finding a time for us to get together.

Moira

Moira Johnston
Director
Office of Employment and Training
Supplemental Nutrition Assistance Program
703-305-2515
moira.johnston@fns.usda.gov

Helping SNAP Participants Find Jobs
USDA | Food and Nutrition Service

From: Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>
Sent: Wednesday, September 26, 2018 5:14 PM
To: Johnston, Moira - FNS <Moira.Johnston@fns.usda.gov>
Cc: Deeds, Catherine (ACF) (CTR) <Catherine.Deeds@acf.hhs.gov>; Johnson, Lynn (ACF) <Lynn.Johnson@acf.hhs.gov>; Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Subject: RE: CE Symposium connection

Greetings, Moira (minus Miriam):

Hoping to arrange a convenient time for your Employment and Training team from FNS that could meet with our TANF team here at HHS. Would you kindly suggest a few days/times that you could come to our office (Switzer Building, 330 C Street, SW Room 4026A) so we could discuss collaboration on our efforts to build human capacity and self-sufficiency?

TANF, Medicaid and SNAP are currently three of about 80 programs that comprise the loose confederation of disconnected U.S. safety net programs. While these single purpose programs deliver crucial services that help low-income Americans gain self-sufficiency, their focus and implementation are *program-centered*, focused on the specific needs addressed by the program rather than building human capacity and self-sufficiency in the individual being helped. We welcome the opportunity to collaborate on innovative approaches to provide more coordinated and effective service delivery, foster employment, reduce welfare dependency, build self-sufficiency and stronger families.

AMERICAN OVERSIGHT

Look forward to getting together soonest.

With warm regards,

Heidi Stirrup
Deputy Assistant Secretary for Policy
Administration for Children & Families
U.S. Department of Health & Human Services
Heidi.stirrup@acf.hhs.gov
(b) (6) (m)
202-475-2478 (o)

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From: Wagner, Steven (ACF)
Sent: Wednesday, September 26, 2018 3:29 PM
To: Miriam Drapkin <MDrapkin@mathematica-mpr.com>; Johnston, Moira - FNS <Moira.Johnston@fns.usda.gov>; Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>
Cc: Deeds, Catherine (ACF) (CTR) <Catherine.Deeds@acf.hhs.gov>; Johnson, Lynn (ACF) <Lynn.Johnson@acf.hhs.gov>
Subject: RE: CE Symposium connection

Thank you, Miriam – and congratulations again on a great event today! Moira, we'd like to host your E&T team here at ACF. Heidi Stirrup is our Deputy Assistant Secretary for Policy (email above); I'm asking her to be in touch with you to identify a convenient time. Looking forward to seeing you again. Best,
Steve

From: Miriam Drapkin [mailto:MDrapkin@mathematica-mpr.com]
Sent: Wednesday, September 26, 2018 11:11 AM
To: Johnston, Moira - FNS; Wagner, Steven (ACF); Deeds, Catherine (ACF) (CTR)
Subject: CE Symposium connection

Good morning - it was a pleasure meeting you today! I wanted to connect the FNS and ACF teams by email so that you can connect further after today. Please let me know if I can be of any additional assistance.

Best,
Miriam

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October 11, 2018 Continued
Thursday

3:00 PM - 4:00 PM **Meeting with MW**

October 12, 2018
Friday

10:00 AM - 11:00 AM **NAAAC Meeting -- Switzer 4125**

Dear NAAAC Members,

Apologies for short notice in setting up this meeting. However, based on the majority of responses and at the request of Commissioner Hovland, this meeting has been scheduled for Friday, October 12th at 10am. If you're unable to participate, please feel free to send a designee to attend in your stead.

The following agenda items will be discussed during this meeting:

- Memo
- Charter
- Training
- Lifeline Program
- How often to meet

For those unable to participate in person, please use the following call-in number:

1-866-769-9393
Passcode: (b) (6)

Thank you and hope you're able to join this meeting.

V/r,
Ty Braschi for Jeannie Hovland

10:30 AM - 11:15 AM **Canceled: Tribal Consultation (Concern) -- IOAS Conference Room (4026A)**

From: Carter, Clarence (ACF)
Sent: Tuesday, September 25, 2018 11:03 AM
To: Johnson, Lynn (ACF) <Lynn.Johnson@acf.hhs.gov>; Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Cc: Hovland, Jean (ACF) <Jean.Hovland@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>; Koutstaal, Stanley (ACF) <stanley.koutstaal@acf.hhs.gov>
Subject: Concern

Lynn and Steve:

The result of the recent Tribal Consultation has raised an issue of significant concern about the development of the MOU attendant to Pl 102-477.
I would like an opportunity to share my concerns.

Thanks

AMERICAN OVERSIGHT

October 12, 2018 Continued
Friday

Clarence

October 15, 2018
Monday

10:30 AM - 11:00 AM **Call w/ David Bradley --** (b) (6)

11:00 AM - 12:00 PM **Mark F & Clarence check in -- Clarence's office**

Clarence,

This is the day before (b) (6), and I want to touch base on some items—both ongoing and upcoming—before I hand the reins over to Hilary for a few weeks until I return.

We may not need the entire hour but I want to give you a preview of FY 19 research ideas before we have a more formal OFA-OPRE meeting later in the month.

Thanks,

Mark

October 16, 2018
Tuesday

10:00 AM - 10:30 AM **Work Requirements Discussion -- Steve's Office**

From: Wagner, Steven (ACF)
Sent: Monday, October 15, 2018 1:04 PM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Cc: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: FW: CLEARANCE AND COMMENTS REQUESTED: OMB Request for HHS Feedback on Public Welfare Program Community Engagement Requirements - FY 2020 Budget Proposal
Importance: High

Clarence, (b) (5). Let's discuss this briefly, review where we were when Laura Cunliffe left.

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Thanks,
Steve

From: Kelley, Curtis (HHS/ASFR)
Sent: Monday, October 15, 2018 12:59 PM
Subject: CLEARANCE AND COMMENTS REQUESTED: OMB Request for HHS Feedback on Public Welfare Program Community Engagement Requirements - FY 2020 Budget Proposal
Importance: High

CLOSE HOLD -- NOT FOR BROAD DISTRIBUTION.

COMMENTS REQUESTED BY COB, THURSDAY, OCTOBER 18, 2018

HHS Colleagues:

ISSUE

(b) (5)

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October 16, 2018 Continued
Tuesday

(b) (5)

[redacted]

Chancellor, Alexis (ACF)

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(b) (5) [redacted]

§ (b) (5) [redacted]

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(b) (5) [redacted]

12:00 PM - 1:30 PM

Lunch to celebrate audit achievements -- Tortilla Coast 400 1st St SE
Clarence,

We're proposing having our lunch next Tuesday, October 16. The team has suggested we go to Tortilla Coast, 400 1st Street SE, over near the Capitol South Metro station. If the date/time or location don't work for you, we're happy to adjust. I just blocked out noon to 1:30 but we are flexible. We will make a reservation when the details are set.

Thanks,

Julie

Julie L. Siegel
Director, Division of State TANF Policy
Office of Family Assistance
Administration for Children & Families, HHS
tel: 202-205-4777
email: julie.siegel@acf.hhs.gov

2:15 PM - 3:00 PM

10/31 Kresge Roundtable Planning Call -- See dial-in details below
Laura Lamberti is inviting you to a RingCentral meeting.

Join from PC, Mac, iOS or Android:
https://meetings.ringcentral.com/j/(b) (6) [redacted]

Or iPhone one-tap (US Toll):

+1(773)2319226,,(b) (6) [redacted]

Or Telephone:

Dial:

+1 (773) 231 9226 (US Toll)

Meeting ID: (b) (6) [redacted]

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International numbers available:
https://meetings.ringcentral.com/teleconference

3:00 PM - 3:15 PM **Call w/ Angela Green -- Ca** (b) (6)

4:00 PM - 5:00 PM **Project Kick-Off: Social Capital and Human Services Programs -- Humphrey 422F / 1.866.226.4650 --** (b) (6)

Adding the agenda and slides. We look forward to you joining us!



We'd like to invite you to participate in the kick-off of the new ASPE research project, *Using Social Capital and Civil Society to Improve Human Services Programs*. We'll hear from the contractor, RTI, about their planned approach to the work and discuss key questions they have for us about the project, including potential programs or experts for inclusion.

Logistics: The contractor will be joining us via video link (see below). However, several of us will gather **in HHS Humphrey 422F** if you'd like to join us there.

- Join the meeting: https://bluejeans.com/ (b) (6)
- Join the meeting via phone: +1.866.226.4650 / Meeting ID: (b) (6)

Project Overview: Through the use of expert consultants, a program scan, case studies, and other methodologies, RTI will provide ASPE with information on how various programs and organizations currently build and leverage social capital – and how HHS programs and policies can support them in this work – in order to increase employment, reduce poverty, and improve child and family well-being. RTI will develop and help disseminate tools and other key findings to critical stakeholders on behalf of HHS.

Please feel free to forward this invite to other federal colleagues who may be interested in participating.

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

October 17, 2018
Wednesday

All Day **HOLD: Strong Families Commission -- Mechanicsville, PA**

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HHS-18-0681, 19-0275-I-000185

October 17, 2018 Continued
Wednesday

8:00 AM - 12:00 PM **HOLD: Breakfast**

9:00 AM - 5:00 PM **Pennsylvania Fatherhood Conference -- 403 East Winding Hill Road Mechanicsburg, PA 17055**

Conference Agenda:



Conference Title & Description: Pennsylvania 2018 Campaign for Brighter Futures for Our Children through Greater Father Involvement

- A Two-Day Convening of Father, Child & Family Support Advocates as follow-up to Pennsylvania's 2017 Statewide Symposium on "Child Well-Being in Pennsylvania and the Urgent Need for Father Involvement"
- The event is designed to be highly interactive with presentations from child and family service providers from across the state of Pennsylvania.
- It will bring together policy makers, researchers, and practitioners to discuss promising practices and strategies to engage fathers and improve child well-being.
- It will showcase local models for improving outcomes for children and families and explore opportunities for collaboration amongst programs.

Location: University of Pittsburgh Child Welfare Resource Center
403 East Winding Hill Road Mechanicsburg, PA 17055

Convener: Strong Families Commission Incorporated
(https://www.thestrongfamiliescommission.com)

Conference Website: http://soc18.org/

Workshop Information:
Date: October 17, 2018
Time: 12pm – 1pm
Session Description: This session will feature a federal, leadership panel to discuss the vision for engaging fathers through HHS and USDOE programs at the federal level.

- The panel will be conversation format.
- No one is expected to make a formal speech.

Presenters: Clarence Carter, Director, Office of Family Assistance (OFA), HHS Administration for Children and Families
Scott Lekan, Commissioner, Office of Child Support Enforcement (OCSE), HHS Administration for Children and Families
Carrie Jasper, Director of Outreach to Parents and Families, Office of Communications and Outreach, U.S. Department of Education
Moderator: James Murray, Senior Advisor, Office of Child Support Enforcement (OCSE), HHS Administration for Children and Families

Focal Point:

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HHS-18-0681, 19-0275-I-000186

October 17, 2018 Continued
Wednesday

- Engaging participants around the important work that they're doing

Discussion Questions:

1. What's your current role in the federal government and what brings you to this work?
2. How does your agency/program view father engagement?
3. What do folks need to know about your programs that they don't know now (e.g. fatherhood grants, Temporary Assistance for Needy Families (TANF), child support, education outreach)?
4. What is the value of value of building relationships and collaboration?
5. What are the possible collaboration points for federal programs to engage fathers?

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

5:00 PM - 7:00 PM **Dinner w/ Scott Miller & Director Carter -- The Hamilton | 600 14th St NW, Washington, DC 20005**

October 18, 2018
Thursday

10:00 AM - 11:00 AM **Canceled: Rescheduling Meeting to Discuss TANF Stabilization Plan and Path Forward -- Conf Rm 3603**

Good Morning All,

We are working on rescheduling the meeting after Oct 23, 2018. Currently working with David to identify a date and time that supports everyone's schedule.

Thank you,
Debbie

11:00 AM - 11:30 AM **Call to discuss HPOG -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)

Conference Line: 202-774-2300
Participant Access Code: (b) (6)

October 19, 2018
Friday

All Day **David Out of Office**

Telework until 1pm, then pto for the 2nd half of the day

9:30 AM - 10:30 AM **Welfare EO Implementation Meeting -- EEOB 172**

This meeting has been scheduled for **Friday (10/19)** at **9:30 am** in **EEOB 172**.

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innovation, integration and whole family well-being. **The meeting will be held on Friday October 19th from 11am-1pm eastern at ACF, 330 C Street, SW, Washington DC.** We invite you to join us in person – but we will also make a remote option available for those outside the DC area.

(b) (5)

As national leaders, we value your expertise and feedback to inform our work. To make the most of our meeting, we are requesting that attendees come to the meeting with a

(b) (5)

We also want to hear from you about other criteria that you would use to identify these local innovations.

Please feel free to reach out to me if you have questions or suggestions of other people to include in this meeting. I will forward the Outlook invitation for your calendar in my next email. Agenda will be added to this invite.

Thank you!

Melissa

Melissa Lim Brodowski, PhD, MSW, MPH
Strategic Initiatives Lead
Administration for Children and Families
Mary Switzer Building
330 C. St SW, Room 4024B
Washington DC, 20201
Phone: 202-401-9335
Cell: (b) (6)
Email: Melissa.brodowski@acf.hhs.gov

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October 22, 2018
Monday

All Day — **HOLD: Conference**

11:00 AM - 12:00 PM — **NAAAC Discussion on 477 -- Switzer 4323/4401**

Good afternoon NAAAC Members,

This meeting will be to discuss 477. Please see the call-in # below.

1-866-769-9393
Passcode: (b) (6)

If you have any further questions, please do not hesitate to contact me.

Thank you,
LaTasha A. Comer
Management and Program Analyst
Administration for Native Americans
U. S. Department of Health & Human Services
Phone: 202-401-5156
Cell (b) (6)
LaTasha.Comer@acf.hhs.gov

October 23, 2018
Tuesday

All Day — **Out of Office**

3:30 PM - 4:30 PM — **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6) #**

Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

3:45 PM - 4:00 PM — **NDNH Phone Call**

5:00 PM - 5:30 PM — **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

October 24, 2018
Wednesday

10:00 AM - 10:30 AM — **Mtg w/ Sharon Williams -- CHC's Office | Switzer 3026D**

10:30 AM - 11:00 AM — **interview with ASPE - Measuring Social Capital in Human Services Programs -- Switzer 3026D**

Hi Clarence,

Thank you for agreeing to meet with us to discuss your thoughts about if and for what

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purposes HHS should measure social capital in its programs. We look forward to hearing your thoughts and input! The project description is attached. Please let us know if you need anything before we meet.

Thanks!
Laura

****
Laura Erickson
Social Science Analyst
Economic Support for Families, Office of Human Services Policy
Office of the Assistant Secretary for Planning and Evaluation (ASPE)
O: (202) 260-6521
C: (b) (6)



11:30 AM - 12:00 PM **Canceled: Mandatory FOIA Training -- 716A**

11:30 AM - 12:00 PM **NDNH Discussion -- IOAS Conference Room (4026A)**

12:00 PM - 1:00 PM **Senior Leadership Meeting -- Conference Room 4523/4603**

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b)

12:30 PM - 1:30 PM **Lunch w/ Julie Jakopic**

1:00 PM - 2:30 PM **WHRSC Hiring Manager Webinar Topic: Classification/ SME Presenter: Mark Thomas -- Adobe Connect (see link attached) or Switzer 4125/4202**

Hello,

This webinar has been rescheduled from September 26th to October 24th to accommodate those that were going to be unable to attend due to end of year budget meetings.

The next Hiring Manager Webinar will be on Classification. Mark Thomas is the SME that will be presenting. Please forward to all of your hiring managers and/or employees that you believe this topic would be of interest to them.

Adobe Connect Link : https://hhs.adobeconnect.com/

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October 24, 2018 Continued
Wednesday

a1020204752/monthlyhrliaisonmtg/

Dial In – 1-877-691-8936
Passcode - (b) (6)

2:30 PM - 4:00 PM **Meeting w/ EY -- Switzer 5225A**

4:00 PM - 5:00 PM **Follow up discussion: Listening sessions -- Clarence's Office**
Good afternoon:
Confirming our meeting to discuss next steps.

Bronia

October 25, 2018
Thursday

10:00 AM - 10:30 AM (b) (5) **Penalty Letter -- Clarence's Office**
I am reserving this time in case you would like to discuss a penalty letter I have prepared for your signature and left with David Bathon.

Stan

2:30 PM - 3:00 PM **Canceled: Lifeline Program Discussion -- Jeannie's Office 4124**
Given the Secretaries activities this afternoon, this meeting is being cancelled. ANA will reach out to OFA to reschedule.

Thank you,

Ty Braschi for J. Hovland

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October 25, 2018 Continued
Thursday

Attached above please see background information on Lifeline one pagers for the discussion of this meeting.

Thank you,

Ty Braschi for J. Hovland



4:00 PM - 5:00 PM

POSTPONED: OMB/OFA Conference Call on HPOG -- Call-in: 877-953-6618, Participant Code: (b) (6)
UPDATE:
Hi all,

We will need to postpone this call for today. I will be in contact shortly to reschedule.

Thanks,
Nick

Hi all,

We are confirmed for a call with OMB at 4pm tomorrow (Thursday 10/25). Please forward as needed.

Thanks,
Nick

October 26, 2018
Friday

10:30 AM - 11:00 AM

Meeting w/ Warren -- CHC OFA Office

11:30 AM - 12:30 PM

477 Draft discussion -- HHH Conf. Rm. 611E, 1-877-929-7854, Part. Code (b) (6) Leader (b) (6)

Meeting Participants: **If you're unable to attend, please feel free to designate staffpersons to attend in your stead. Thanks.**
Maggie Wynne
Clarence Carter
Stanley Koutstaal
Shannon Christian
Jean Hovland
Deirdre Balderston

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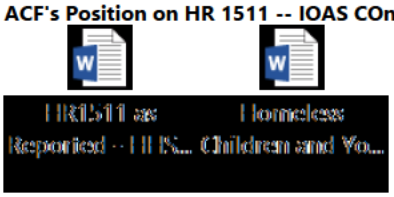
Deborah Bergeron
Lynn Johnson
Steve Wagner
Heidi Stirrup
Natalie Goodnow
Mary Powers
David Bathon
Carrie-Lee Early
Matthew Bowman

Location: HHH Conf. Rm. 611E, 1-877-929-7854, Part. Code (b) (6) Leader (b) (6)

POC: Geraldine Adair, 202-260-6149

1:00 PM - 1:45 PM

ACF's Position on HR 1511 -- IOAS COnference Room (4026A)



From: Barlow, Amanda (ACF)
Sent: Thursday, September 13, 2018 2:53 PM
To: Johnson, Lynn (ACF) <Lynn.Johnson@acf.hhs.gov>
Cc: Stirrup, Heidi (ACF) <Heidi.Stirrup@acf.hhs.gov>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>; Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Logan, Scott (ACF) <scott.logan@acf.hhs.gov>
Subject: Request for Discussion - ACF's position on HR 1511

Lynn,

This is to request a meeting to brief you and discuss ACF's position on H.R. 1511 – the Homeless Children and Youth Act of 2017 and next steps for engaging on this bill (bill attached).

Bill Status and Summary: H.R. 1511 was introduced in March of 2017. The bill amends the McKinney-Vento Homeless Assistance Act to modify definitions relating to homeless individuals and homeless children or youth as used by the Department of Housing and Urban Development (HUD) to verify eligibility for HUD homeless assistance programs to align them with the definitions of "homeless" used to verify eligibility for other federal assistance programs. (The amended definitions would increase access to federal homeless programs by homeless children, youth, and families.) In July the House Committee of Financial Services (that oversees HUD) approved the bill and it is now pending consideration with the Ed and Workforce Committee (that oversees some of ACF's programs).

ACF Position and HHS consideration: (b) (5)

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(b) (5) [redacted]

As this memo will be for your signature, we would like to brief you on the subject and confirm your support before moving forward. The briefing would include Heidi, Steve, William Wubbenhorst, Clarence Carter, and OLAB (me and Scott Logan).
I will work with Angie to schedule this meeting.

Amanda

Amanda Barlow
Director, Office of Legislative Affairs and Budget
Administration for Children and Families
U.S. Department of Health and Human Services
(202)401-5009
Amanda.Barlow@acf.hhs.gov
www.acf.hhs.gov

2:00 PM - 3:30 PM

Fiscal Year 2018 Improper Payment Estimate -- Deputy Secretary's Conference Room 607-G; Conference Call #: 866-873-9344, Participant #: (b) (6) [redacted]

Fiscal Year 2018 Improper Payment Estimate

HHS Invitees:
Office of the Secretary
Eric D. Hargan
Peter Urbanowicz
Will Brady
Charles Keckler
Ann Agnew
John O'Brien
Jim Parker
Maggie Wynne
Sarah Arbes
Sarah Lloyd Stevenson
Jen Moughalian
Sheila Conley
Christos Motsiopoulos
Joseph Pika
Kathryn Craig
Sam Shipley
Mark Weber

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HHS-18-0681, 19-0275-I-000194

October 26, 2018 Continued
Friday

Administration for Children and Families
Lynn Johnson & Steve Wagner
Jerry Milner
Joe Bock
Shannon Christian
Moniquin Huggins
Clarence Carter
Susan Golonka
Janice Samuel
Ben Goldhaber

Centers for Medicare & Medicaid Services
OA - Kim Brandt
CPI - Alec Alexander
CPI - Melanie Combs-Dyer
CPI - George Mills
OFM - Jennifer Main
OFM - Chrissy Fowler
CM - Demetrios Kouzoukas
CM - Jennifer Harlow
CMCS - Timothy Hill
OA - Calder Lynch
OSORA - Teresa Moton

Topic: Fiscal Year 2018 Improper Payment Estimates

Objective: The improper payment estimates for seven programs will be released on November 15, 2018 (the seven programs are Medicare Fee-For-Service, Medicare Part C, Medicare Part D, Medicaid, and CHIP from CMS; and Foster Care and Child Care from ACF) (b) (5) [redacted]



October 29, 2018
Monday

10:00 AM - 12:00 PM **State TANF Case Studies Kick-Off Meeting -- room 4523 of the Mary Switzer Building; call-in**
Hello,

The Mathematica-MEF team looks forward to meeting with you to kick-off the State TANF Case Studies project.

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HHS-18-0681, 19-0275-I-000195