DEPARTMENT OF HEALTH & HUMAN SERVICES

ADMINISTRATION FOR CHILDREN AND FAMILIES
330 C Street, S.W.
Washington, D.C. 20201

June 5, 2020

Austin Evers
American Oversight
030 15th St NW
Washington, DC 20005

Via email: foia@americanoversight.org

Re: ACF FOIA 19-F-0036 and 19-F-0194 (American Oversight v. U.S. Department of Commerce et. al., Case No. 19-cv-912)

Dear Mr. Evers:

This is the eighth interim response pertaining to Case No. 19-cv-912 filed April 2, 2019, relating to Freedom of Information Act (FOIA) requests 19-F-0036 and 19-F-0194, submitted to the Administration for Children and Families.

FOIA requests 19-F-0036 and 19-F-0194 seek the following records:

> All calendars or calendar entries for any of the following individuals, including any calendars maintained on behalf of these individuals:
>
> - Scott Lloyd
> - Jonathan Hayes
> - Lynn Johnson
> - Clarence Carter
> - Pedro Moreno
> - Anna Pilato
> - Mary Powers

Enclosed are 192 pages of responsive records. Nine additional pages were forwarded to outside agencies for consultation on those pages that originated within their offices. Some of the information on the disclosed pages has been withheld under the FOIA exemptions (b)(5) and (b)(6).

The exemption (b)(5) protects inter-agency or intra-agency memorandums or letters which would not be available by law to a party other than an agency in litigation with the agency. The exemption protects agency deliberations, both internal and with agency contractors and consultants, attorney-client privileged records and attorney work product. In this case, the withheld information includes pre-decisional discussions within the agency and between agency staff.

AMERICAN OVERSIGHT

Austin Evers
ACF FOIA 19-F-0036, 19-F-0194
(Case No. 19-cv-912)
Eighth Interim Response

FOIA exemption (b)(6) permits the withholding of records which, if released, would constitute a clearly unwarranted invasion of personal privacy. In this case, the withheld information consists of the identities and/or other private information of private individuals and the work cell phones of federal employees. Public disclosure of this information would constitute an invasion of privacy of those individuals whose identifying information was disclosed. In withholding the information, the individual's privacy interest was balanced against any public interest in disclosure. In each instance where information was withheld, it was determined that the individual's privacy interests outweighed any public interest in disclosure of the withheld information. Disclosure of the withheld information would invade the privacy of the subject individuals but would reveal nothing about the operations or activities of the government.

We will continue to produce records to you. If you are not satisfied with any aspect of the processing and handling of this request, you may contact the Assistant United States Attorney in the United States Department of Justice who is handling this case for the Department.

Sincerely yours,

Carla C. Smith -A

Digitally signed by Carla C. Smith -A
DN: c=US, o=U.S. Government, ou=HHS, ou=ACF, ou=People, cn=Carla C. Smith -A, 0.9.2342.19200300.100.1.1=2001380247
Date: 2020.06.05 11:02:46 -04'00'

Celeste Smith
Director
Office of Communications
Freedom of Information Office
Administration for Children and Families
U.S. Department of Health and Human Services
Washington, D.C.

Enclosures

AMERICAN OVERSIGHT

May 23, 2019 Continued
Thursday

Call in conference number:: 605-313-5110 #(b) (6) (map)
Calendar
clarence.carter@acf.hhs.gov
Who
•
(b) (6) @gmail.com
- organizer
•
(b) (6) @gmail.com - creator
•
steven.wagner@acf.hhs.gov
•
clarence.carter@acf.hhs.gov
•
angela.sellers@acf.hhs.gov
•
david.bathon@acf.hhs.gov

Going (clarence.carter@acf.hhs.gov)?
Yes -
Maybe -
No more options »

Invitation from Google Calendar

You are receiving this courtesy email at the account clarence.carter@acf.hhs.gov because you are an attendee of this event.

To stop receiving future updates for this event, decline this event. Alternatively you can sign up for a Google account at https://protect2.fireeye.com/url?k=9441ea90-c815c3bb-9441dbaf-0cc47a6d17cc-1689d211de8cbf2a&u=https://www.google.com/calendar/ and control your notification settings for your entire calendar.

Forwarding this invitation could allow any recipient to send a response to the organizer and be added to the guest list, or invite others regardless of their own invitation status, or to modify your RSVP. Learn More.

4:00 PM - 4:30 PM **RSN Procurement Followup (Call Lisa) -- Director's Office**
Update on procurement package and next steps

May 27, 2019
Monday

All Day **Memorial Day**

AMERICAN OVERSIGHT

May 28, 2019
Tuesday

10:00 AM - 10:30 AM **Canceled: Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

1:00 PM - 2:00 PM **Weekly Regional Family Homelessness Work Group -- Room 3524 -- Call in #: 1-866-811-8376 passcode** (b) (6) #



onference Room

Jan. 29 Room 4603
Feb. 5 Room 3202
Feb. 12 Room 3524

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

May 29, 2019
Wednesday

8:00 AM - 12:00 AM **2GenACT Site Visit: Garrett County Community Action Agency -- The Wisp Resort - 296 Marsh Hill Road, McHenry, MD 21541**

This 2GenACT Site Visit will take place in Garrett County, Maryland. Garrett County is the westernmost county in Maryland, sandwiched between southwestern Pennsylvania and northeastern West Virginia. It is important that you and your team plan your travel to arrive for the start of the session, and that you stay through to its finish; it was a requirement for applying and will ensure that you derive the most value from the site visit.

The site visit timing is:

- Travel Day: Tuesday, May 28. Because of the start time on Wednesday, it is essential that you travel to Garrett County on Tuesday – unless you live nearby and can drive there really early on Wednesday morning. If flying, we prefer that you arrive in the afternoon or early evening.
- Site Visit Start Time: Wednesday, May 29. 8:00 a.m.
- Site Visit End Time: Thursday, May 30. 2:30 p.m.

Site Visit Content

We have been working with the Garrett County Community Action Committee staff to organize a site visit that ensures that you get a picture of their overall 2Gen approach and effort, and that you can go deep into areas of critical interest to your team. The session content will include both plenary and small group sessions organized into these key segments:

- Wednesday:
  - Welcomes from WKKF and AECF
  - Objectives and Agenda Review
  - An Overview of 2Gen and the 2Gen Field Today
  - Garrett County CAC 2Gen Context and Critical Components Overview

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000002

May 29, 2019 Continued
Wednesday

Mid-Morning through Late Afternoon

- Roving Site Visit. Every participant will join one of two groups that will visit different locations important in Garrett County CAC's 2Gen effort; with GCCAC staff, partners and families going deep into different aspects of the GCCAC 2Gen approach. The group visits will be identical – the stops will simply be in a different order.
- Team Check-Ins
- Group Networking Dinner

• Thursday:

- Break-outs on 2Gen critical components/issues
- Peer Advising Session. You will be paired with another team and a Resource Team member or two to request advice on a question specific to your team's 2Gen action – and you will offer advice to the other team as well.
- Action Planning. Your team will sit together to develop a short-term action plan related to your next steps on advancing your 2Gen effort back home.

This is a tailored event, in which every agenda segment builds on the one before it, and teamwork and peer exchanges are structured throughout. We will send a full meeting agenda to you in advance of the meeting.

4:00 PM - 4:45 PM **Huddle**

May 30, 2019
Thursday

12:00 AM - 2:30 PM **2GenACT Site Visit: Garrett County Community Action Agency -- The Wisp Resort - 296 Marsh Hill Road, McHenry, MD 21541**

Please See Above

9:00 AM - 12:30 PM **ASPE-IRP Pop-Up Panel | Measures of Well-Being | Thursday, May 30th -- Humphrey 505A**

Good afternoon,

Please see the agenda and background information attached! We hope you can join us tomorrow ☺



Dear Colleagues,

It is the mission of HHS to enhance and protect the health and well-being of all Americans. There is exciting discussion and movement in other countries and in communities here in the U.S. on how to measure well-being. Come learn more about this and participate in a lively panel on the best measures of well-being for the U.S.

Event: Measures of Well-Being

When: May 30th, 2019
9:00am – 12:30pm ET

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000003

Location: Hubert H. Humphrey Building, **Room 505A**
200 Independence Avenue S.W. Washington, D.C.

Overview

This event, hosted by ASPE and the HHS National Poverty Research Center at the Institute for Research on Poverty (IRP), University of Wisconsin-Madison, will explore key measures of well-being, the theories and concepts behind them, and how they are used. The panel will include well-being measures from the U.S. as well as international presentations including: the Organisation for Economic Co-operation and Development (OECD) *Better Life Initiative and Programme on Measuring Well-Being and Progress*; the United Kingdom Office for National Statistics (ONS) *Measures of National Well-Being*; and the *Canadian Index of Well-Being* (CIW). The panel will close with a policy session moderated by Associate Deputy Secretary Charles Keckler, and including Scott Winship of the Joint Economic Committee, to discuss the most appropriate components of an effective measure of well-being for the U.S.

What is a Pop-Up Panel?

A Pop-Up Panel is a panel designed and implemented quickly and flexibly with the intent of informing new and emerging policy questions and providing federal policy makers with timely and critical information and resources needed to advance policy ideas.

Please forward this invitation to interested colleagues. No video or conference lines will be available. ***If you would like to attend, please accept the invitation.***

If you are non HHS: Please allow an extra 15 minutes to go through security. Also, please make sure you send Kaitlyn Jones an email 7 days before the event telling her you are attending so that you can be placed on the guest list for building entry.

Please contact Kaitlyn Jones at Kaitlyn.jones@hhs.gov for more information or with any questions.

We hope you can join us!
Brenda Destro

3:00 PM - 4:00 PM **One OFA Call - All Staff -- Conference Rooms 4125/4202 | WebEx**

** There will be slides so please join via the WebEx**

Hi all,
We're moving the OneOFA call to this week. We'll hear an update from the TA team on the many things they've got going on!

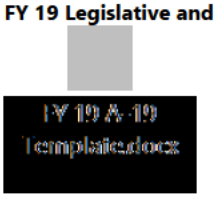
When it's time, start your meeting from here:
Start the meeting

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000004

May 30, 2017
Tuesday

All Day **Kevin Out of the Office**

10:00 AM - 11:00 AM **FY 19 Legislative and Budgetary Proposals - TANF Brainstorm -- Switzer 3524**



From: Golonka, Susan (ACF)
Sent: Thursday, May 25, 2017 11:12 AM
To: List, Deborah (ACF); Frohlich, Lauren (ACF)
Subject: FW: FY 19 Legislative and Budgetary Proposals - Response due June 8th

From: Barlow, Amanda (ACF)
Sent: Thursday, May 25, 2017 10:42 AM
To: ACF - Senior Leadership Officials
Cc: Davis, Ms. Cynthia (ACF); Kanodia, Preeti (ACF); Logan, Scott (ACF); Owens, Javan (ACF); Sohn, Elizabeth (ACF); Vucic, Nicholas (ACF); Wimbish, Doris (ACF); Bing, Yvonne (ACF); Cooper, Desi (ACF); Diaz, Zuheil (ACF); Fish, Joseph (ACF); Jones, Robin (ACF); Littlepage, Tomeca (ACF); Moomaw, Sara (ACF); Ngo-Hoang, Catherine (ACF); O'Rourke, William (ACF); Patterson, Michelle (ACF); Weiland, Jacob (ACF)
Subject: FY 19 Legislative and Budgetary Proposals - Response due June 8th

While we have not yet received the Department's instructions and funding targets for the FY 2019 budget and legislative request, we believe it's prudent to begin the internal ACF process now in order to give sufficient time for internal discussions. Here are the key ACF FY 2019 process dates and deadlines (note: the dates may change pending receipt of the Department's instructions):

Due Date	Action
June 8	Offices submit to OLAB their draft FY 2019 proposals in the attached template. This information should include new legislative proposals (w without budgetary impacts), new non-legislative budgetary proposals (r which do not require legislative changes to authorizing statutes but hav or other budget implications), and substantive changes to any proposals the President's FY18 budget. OLAB will work with offices to refine their proposals for clarity prior to presentations.
June 12 (1-3) and June 14 (3-5)	Offices will present their FY19 proposals to the Acting Assistant Secreta will provide the schedule for presentations after the A-19s are received hold these times on your calendar.
Week of June 19	Offices will submit to OLAB revised A-19s based on feedback from the presentations and any subsequent discussions that follow the presentat

Chancellor, Alexis (ACF)

AMERICAN OVERSIGHT

TBD Based on HHS Deadlines	Offices notified of decisions of which A-19s and budgetary proposals wi included in ACF's request.
TBD Based on HHS Deadlines	Offices submit revised A-19s, budget narratives, and budgetary tables to OLAB. *OPRE will separately coordinate performance updates.*

As the chart indicates, program offices are invited to submit the FY19 proposals template (which includes new legislative proposals and non-legislative budgetary proposals, and substantive changes to any proposals from the President's FY18 Budget) **to Amanda Barlow and Scott Logan by cob June 8.**

Program Request Considerations
During this stage, the Acting Assistant Secretary has strongly encouraged programs to put forward proposals that will improve programs and policy. While there may be budgetary and practical considerations that limit some of the ideas that go forward, the initial submissions should think broadly.

We are setting up times during the week of June 12th to discuss the FY19 proposals with the Acting Assistant Secretary. Program Offices will have approximately 15 minute blocks to discuss these initiatives and determine whether a revised A-19 is needed for each proposal or whether the proposal is a non-legislative budgetary proposal.

A-19s should be submitted for the following:

- All Legislative Proposals from the FY 2018 President's Budget that have not been enacted. If you are proposing substantive changes to legislative proposals included in the FY 2018 President's Budget this should be identified along with an explanation for the shift in direction.
    - Newly Expiring Authorizations.
- Any other legislative proposals for other program authorities.

Thanks for your help in pulling this information together. If you have any questions please reach out to Scott Logan or me.

Amanda

Amanda Barlow
Director, Office of Legislative Affairs and Budget
Administration for Children and Families
U.S. Department of Health and Human Services
(202)401-5009
Amanda.Barlow@acf.hhs.gov
www.acf.hhs.gov

AMERICAN OVERSIGHT

12:30 PM - 2:30 PM

Briefing on Preliminary Findings for TANF-RCA Study -- Mary E Switzer, 330 C Street SW, Room 4523, Washington DC 20201; WebEx

Good morning,

Attached are the agenda and slides for today's briefing on the TANF-RCA study. For those calling in, please see below for WebEx information.



WebEx information is below for those calling in.

TANF-RCA Briefing
Host: Tiffany McCormack

When it's time, start your meeting from here:
Start the meeting

When: Tuesday, May 30, 2017, 12:30 pm (2 hrs), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hi,

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000007

Please hold this time for a briefing on preliminary findings from OPRE's TANF-RCA Study. More information, including agenda and meeting materials, will be distributed prior to the briefing.

Tiffany

Tiffany McCormack
Senior Social Science Research Analyst
Office of Planning, Research, and Evaluation
Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street SW, 4th Floor
Washington, DC 20201
Email: tiffany.mccormack@acf.hhs.gov Phone: (202) 205-7413 Fax: (202) 205-3598

Mailing List *Twitter* *Facebook* *Website*

4:00 PM - 4:45 PM **HMRF Briefing for Steve Wagner -- IOAS Conference Room | 4th Floor (4026A)**

5:15 PM - 5:45 PM **Region 4 -- Improving Employment Outcomes for Low-Income Families -- Room 4026A -- For Remote Participants: 866-687-9176 | Passcode** (b) (6) **(No Leader Code Needed)**

When: Tuesday, May 30, 2017, 5:15 PM to 5:45 PM. Eastern Time
Where: Room 4026A -- For Remote Participants: 866-687-9176 | Passcode



(b) (6) (No Leader Code N eded)

~~*~*~*~*~*~*~*~*~*

CO Point of Contact:
Angela Sellers -- 202-401-5383
angela.sellers@acf.hhs.gov

R4 Point of Contact:
Arlene Traore – 404-562-2887
arlene.traore@acf.hhs.gov

Meeting Participants:
Steve Wagner
Anna Pilato
Clarence Carter
Mishaela Durán
Melissa Brodowski

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000008

May 30, 2017 Continued
Tuesday

Carlis Williams

May 31, 2017
Wednesday

10:00 AM - 10:30 AM **Pre-Brief for House Ways & Means Meeting -- Clarence's Office**

11:15 AM - 12:00 PM **meeting with OLAB to discuss** (b) (5) **-- OLAB Budget Director's Office -- (5020E)**

June 1, 2017
Thursday

All Day **DUE TODAY: Proposal for research plan due to Naomi Goldstein**

All Day **TANF IM - potential venues for an event**

10:00 AM - 11:00 AM **Political Personnel Official Pictures**

10:30 AM - 11:30 AM **FW: Legislative Proposals -- 3322**

-----Original Appointment-----
From: List, Deborah (ACF)
Sent: Thursday, June 01, 2017 9:59 AM
To: List, Deborah (ACF); Golonka, Susan (ACF); Frohlich, Lauren (ACF); Germanis, Peter (ACF); Siegel, Julie (ACF)
Subject: Legislative Proposals
When: Thursday, June 01, 2017 10:30 AM-11:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: 3322

2:00 PM - 3:00 PM **House Ways and Means Staff Introduction -- HHH 416G**
This will be an introductory meeting for majority staff members Anne DeCesaro and Ryan Martin of the House Ways and Means Human Resources Subcommittee. Attached are OLAB prepared bios for Anne and Ryan.



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000009

June 2, 2017
Friday

All Day — **Deborah Out of the Office**

1:00 PM - 1:30 PM — **Discussion re: Conference Requests [HPOG] -- Anna's Office | Room 4002B**



2:00 PM - 2:30 PM — **Meet and Greet -- Maggie's Office - 600E**

Meeting Participants:
Maggie Wynne
Courtney Lawrence
Clarence Carter

Topic: Meet and Greet

Location: Maggie's Office – 600E

POC: Geraldine Adair, 202-260-6149

June 5, 2017
Monday

10:30 AM - 11:00 AM — **Meeting with Stan Koutstaal (Director, Tribal TANF) -- Director's Office**

1:00 PM - 2:00 PM — **HPOG overview for new OFA Director -- Conference Room 4401 / Conference Line: 202.774.2300 ; Accces code:** (b) (6)

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=6d6027e60220e888243a171f2cabe475

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000010

June 5, 2017 Continued
Monday

3:00 PM - 4:30 PM

FY 2019 Reforms and Reinvestment proposals - Update with Handout -- Switzer Conference Room 4323/4401
Number: 866-687-9176 |Passcode: (b) (6)



Updated with handout. There will be copies at the meeting.

This meeting will be to review FY 2019 reform and reinvestment proposals submitted to OLAB by COB Friday June 2nd. Each Office Director will briefly (3-5 minutes) present their proposal(s) followed by discussion. **The offices scheduled for today are ANA, FYSB, OTIP, OPRE, OCC and OHS.** The list of proposals that have been received and the schedule for the discussion is below. Please be ready to present at the time indicated on the schedule. Office Directors are welcome to sit in on presentations by other offices and participate in the discussion.

Schedule	Office	Proposed Reform or Reinvestment
		(b) (5)
3:00	ANA	
	ANA	
3:10	FYSB	
	FYSB	
	FYSB	
3:25	OTIP	
	OTIP	
	OTIP	
	OTIP	
	OTIP	
3:40	OPRE	
	OPRE	
	OPRE	
3:55	OCC	
	OCC	
	OCC	

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000011

June 5, 2017 Continued
Monday

	OCC
	OCC
	OCC
	OCC
4:15	OHS

(b) (5)

Please keep in mind that all budget development discussions and materials are predecisional and close hold.

June 6, 2017
Tuesday

8:00 AM - 8:30 AM (b) (6)

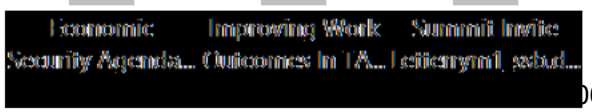
11:00 AM - 12:30 PM **Deputy Director's Summit Briefing -- 3202**

1. Website feedback from deputy director

http://test.blhtech.com/OFA/2017NationalTANFStateDirectorsMeeting/default.aspx



2. Invite letter follow-up
3. Agenda review
4. Roundtables agendas
5. Potential plenary speakers:
   a. Angela Rachidi- A Conservative, Free-Market Approach to Poverty Reduction
   b. Mia Birdsong- Understanding Poverty's Realities
   c. Robert Doar- A Safety Net that Works
   d. Kathy Edin- $2 a Day
   e. Kristin Seefeldt- Abandoned Families
   f. Arne Kallenberg- Good Jobs, Bad Jobs
   g. Valerie Wilson- The State of the National, State, and Local Labor Markets
   h. Andrea Louise Campbell- Trapped in America's Safety Net
   i. Philip DeVol- Bridges to Sustainable Communities
   j. Terie Dreussi Smith, et. al- Bridges Out of Poverty
   k. Timothy Smeeding and Carolyn Heinrich- Building Human Capital and Economic Potential



6.

AMERICAN OVERSIGHT

June 6, 2017 Continued
Tuesday

12:30 PM - 1:00 PM

Meeting with Tim Clark, White House Liasion's Office -- IOAS Conference Room 4026A
Last update I promise!

3:00 PM - 4:00 PM

Canceled: POSTPONED: OFA Responsive Redesign Kickoff -- Conference Room 3322 / Conference Line: 202.774.2300 ; Accces code (b) (6)
Hi everyone,

We are rescheduling this meeting for next week. Please stay tuned for more details. My apologies for the late notice.

Respectfully,
Kevin

June 7, 2017
Wednesday

10:00 AM - 11:30 AM

Budget Proposals Refinement -- Switzer 4523
During this meeting we will refine and discuss any remaining questions relating to the budget proposals that we submitted as placeholders on Friday. Materials forthcoming.

2:00 PM - 2:30 PM

Canceled: Politicals Meeting -- 4th Floor | IOAS Conference Room | Room 4026A
Note: Agenda will be forthcoming. We will be welcoming Jerry Milner to ACF and discussing a few other items.

June 8, 2017
Thursday

10:00 AM - 11:15 AM

The Way Forward -- Conference Room 4603

12:00 PM - 1:00 PM

Invitation: Lunch with Steve Glaude and Clarence Carter @ Thu Jun 8, 2017 12pm - 1pm (EDT) (clarence.carter@acf.hhs.gov) -- 701 Restaurant 701 Pennsylvania Avenue NW



Lunch with Steve Glaude and Clarence Carter

When	Thu Jun 8, 2017 12pm – 1pm Eastern Time
Where	701 Restaurant 701 Pennsylvania Avenue NW (map)
Calendar	clarence.carter@acf.hhs.gov
Who	•
	•

Going? Yes - Maybe - No more options »

Invitation from Google Calendar

You are receiving this courtesy email at the account clarence.carter@acf.hhs.gov because you are an attendee of this event.

To stop receiving future updates for this event, decline this event. Alternatively you can sign up for a Google account at https //www.google.com/calenda and control your notification settings for your entire calendar.

Forwarding this invitation could allow any recipient to modify your RSVP response. Learn More

AMERICAN OVERSIGHT

June 8, 2017 Continued
Thursday

1:00 PM - 2:00 PM **2017 Acquisitions Brown Bag Series: Source Selection Planning and Evaluation -- Central Office Room 3322, regions and remote participants info is forthcoming or Conference Line 888-925-8057 Participant Code #**(b) (6)

2:30 PM - 3:30 PM **Steve Wagner's Meet & Greet with the Office of Family Assistance (OFA) -- 3rd Floor | Room 3401 OR 202-774-2300/Passcode:** (b) (6)

Meeting Server Main Number: **202.774.2300**
Access Code: (b) (6)

June 9, 2017
Friday

11:30 AM - 12:00 PM **Reimagine Idea -- Jon's Office - 309F**

2:30 PM - 3:00 PM **Meeting with Clarence and Susan -- Steve's Office (4032A)**

June 12, 2017
Monday

10:00 AM - 11:00 AM **Discuss leadership priorities for OFA/OPRE employment demo SOW -- Switzer room 3524**

Phone:
2027742300

Access Code:
(b) (6)

12:30 PM - 1:30 PM **Lunch with Harold Taylor -- TBD**

2:00 PM - 2:15 PM **Brief Discussion with Clarence Carter -- Steve's Office (4032A)**

From: Carter, Clarence (ACF)
Sent: Monday, June 12, 2017 10:38 AM
To: Wagner, Mr. Steven (ACF)
Cc: Sellers, Angela (ACF)
Subject: SOW

Steve:

(b) (5)

CHC

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000014

June 13, 2017
Tuesday

11:30 AM - 12:00 PM **Check in with Susan -- Clarence's Office**

2:30 PM - 5:30 PM **Out of fthe Office**

June 14, 2017
Wednesday

9:00 AM - 5:30 PM **HOLD**

1:30 PM - 2:30 PM **FW:** (b) (5) **-- ASL Conference Room - Room 416G**

Hi Clarence,

(b) (5)

I look forward to meeting you on Wednesday,

Best,
Deirdre Balderston

-----Original Appointment-----
From: Blackwell, Edith (HHS/OGC)
Sent: Friday, June 09, 2017 12:03 PM
To: Blackwell, Edith (HHS/OGC); Lawrence, Courtney (HHS/ASL); Balderston, Deirdre (HHS/OGC); Stimson, Brian (HHS/OGC); Clark, Barbara (HHS/ASL); Wynne, Maggie (HHS/IOS)
Cc: Adair, Geraldine (OS/IOS); Franklin, Arlene (HHS/ASL); Jeffries, Elizabeth (HHS/OGC); Keith, Robert (HHS/OGC); OS ASL Conference Room 416 G
Subject: (b) (5)
When: Wednesday, June 14, 2017 1:30 PM-2:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: ASL Conference Room - Room 416G

12:30 pm – 1:30 pm
ASL Conference Room
Room 416G

POC: Linda Johnson
GC/Legislation
202.690.7773

3:00 PM - 5:00 PM **FY19 Mandatory Reforms and Reinvestments -- Switzer 4523/4603.**

Number: 866-687-9176 |Passcode: (b) (6)

This meeting will be to review FY 2019 reform and reinvestment proposals for mandatory programs not covered in the discretionary submission. Additional

AMERICAN OVERSIGHT

June 14, 2017 Continued
Wednesday

information on the agenda will be provided prior to the meeting. Office Directors with mandatory proposals should plan on attending during this time. Others are welcome to participate.

Please keep in mind that all budget development discussions and materials are predecisional and close hold.

June 15, 2017
Thursday

9:00 AM - 5:30 PM **HOLD**

11:00 AM - 12:00 PM **Training: GSA's Acquisition Gateway System -- Switzer Room 3202**

Brief description: This training is on GSA's Acquisition Gateway system, which is an online platform that offers expert advice, resources, data, and decision-support tools to help federal acquisition professionals through each step of the acquisition life cycle, leading to successful procurement outcomes.

Training format: 3 ways to attend:

1. **On site, in person**: 5600 Fishers Lane, Rockville, MD 20857
2. **Virtually, in group setting**: via Adobe Meeting Space, https://meetcqpub1.gsa.gov/content/connect/c1/7/en/events/event/private/17781314/79305094/event_login.html?sco-id=95736864&_charset_=utf-8
3. **Virtually, individually** (see Adobe Meeting Space link above)

A copy of the presentation will be provided a few days prior to the session.

RSVP: Please note your attendance by accepting or rejecting this meeting invite. The Department asked us to provide a headcount of ACF staff attending this training.

To get CLP for the training: You will get 1 CLP for this training. **Please use this link to register for the training.**

June 16, 2017
Friday

12:30 PM - 1:00 PM **Director's Office Check in -- Conference Line: 202.774.2300 ; Accces code:** (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000016

June 19, 2017
Monday

11:00 AM - 12:00 PM

(b) (5) 477 Waiver Request -- Clarence Carter's Office or Conference Call: 877-730-2508, Participant Passcode (b) (6)

UPDATE: I have an agenda/briefing document that I will share on Monday at the meeting, if not before. Other documents that may be relevant to the meeting are attached.

Agenda/Briefing Document:



Clean Audit Program Instruction attachment:



Service Area Program Instruction attachment:



(b) (5) Waiver Request attachments:



2:00 PM - 3:00 PM

OFA FY19 Proposals Discussion -- Conference Room 4523/4603 or 866-687-9176 | Passcode: (b) (6)

Call in number: 866-687-9176 | Passcode: (b) (6)

June 20, 2017
Tuesday

12:00 PM - 1:00 PM

Hold - Conference Call

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000017

June 20, 2017 Continued
Tuesday

6:00 PM - 8:00 PM **-- Station 4 DC, 1101 4th St. SW**

June 22, 2017
Thursday

10:30 AM - 11:30 AM **OPRE Briefing for Clarence -- Conference Room 4202 / Conference Line: 202.774.2300 ; Accces code:** (b) (6)

When it's time, start your meeting from here:
Start the meeting

When: Thursday, June 22, 2017, 10:30 am (1 hr), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

1:30 PM - 2:00 PM **Ohio Waiver Request Briefing -- Steve Wagner's Office (4032A)**
From: Carter, Clarence (ACF)
Sent: Wednesday, June 21, 2017 12:43 PM
To: Sellers, Angela (ACF)
Subject: Briefing for Steve

Angie:

I need some time to brief Steve (and Anna) on an Ohio waiver request.

Thanks

CHC

2:30 PM - 3:30 PM **Mandatory June Politicals Gathering -- Room 800**
Please note the change in time. The gathering will now be 2:30pm-3:30pm.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000018

June 22, 2017 Continued
Thursday

Also, we are excited to announce that Kellyanne Conway will be the guest speaker. As one of the President's top advisors, she will be sharing with us some valuable insight and inspiration. During the meeting, we will also provide you an opportunity to meet and connect with your fellow Political Appointees at HHS.

We look forward to seeing you there!

Catherine Bird
Advisor
Office of the White House Liaison
Department of Health & Human Services
Office: 202-260-1145
Cell (b) (6)

June 23, 2017
Friday

1:30 PM - 2:00 PM **FY17 Executive Performance Plan Discussion with Clarence Carter -- Steve Wagner's Office (4032A)**

June 26, 2017
Monday

10:00 AM - 11:30 AM **Cancelled: Briefing on HMRF Biennial Conference -- Director's Office**
When: Monday, June 26, 2017, 10:00 AM to 11:30 AM. Eastern Time
Where: Director's Office

~~*~*~*~*~*~*~*~*~*

This may not require a full hour and a half, but wanted to make sure you had enough tim  for review and comment. Please feel free to propose a different time, if necessary.

10:00 AM - 10:30 AM **HMRF Biennial Conference Briefing -- Director's OFFIC**
Good morning, Clarence:

Waiting to hear back about your availability for this meeting. Original request sent on Friday. Rescheduling to shorten meeting to 30 minutes.

2:00 PM - 2:30 PM **FW: Discussion with Ohio Team on waiver requests (2:00 pm EDT) -- Participant Dial-In: (202) 395-6392; Participant Code:** (b) (6)
+ Greg Hunt

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000019

Host Dial-In: (202) 395-6392
Leader Code: (b) (6)

3:30 PM - 4:00 PM **OGC Concerns about** (b) (5) **-- Switzer Room 3401 or Conference Line: 202-774-2300; Code:** (b) (6)

From: Balderston, Deirdre (HHS/OGC)
Sent: Monday, June 26, 2017 11:45 AM
To: Golonka, Susan (ACF)
Cc: List, Deborah (ACF)
Subject: FW: TRACS NO. (b) (6) ^ DUE 06/28 BY 2:30 PM

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000020

Importance: High

Good morning,

I received the attached memo for clearance. (b) (5)
(b) (5)

Best,
Deirdre

Deirdre E. Balderston
Children, Families and Aging Division
Office of General Counsel
U.S. Department of Health and Human Services
330 Independence Avenue, SW, Rm 4265
Washington, DC 20201
(202) 690-6314
(202) 690-7320 (fax)

Notice: The contents of this message and any attachments may be privileged and confidential. Please do not disseminate without the approval of the Office of the General Counsel. If you are not an intended recipient, or have received this message in error, please delete it without reading it and please do not print, copy, forward, disseminate, or otherwise use the information. Also, please notify the sender that you have received this communication in error. Your receipt of this message

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000021

June 26, 2017 Continued
Monday

is not intended to waive any applicable privilege

(b) (5)

June 27, 2017
Tuesday

1:00 PM - 1:30 PM **Marketing or Public Information Activities w/i HMRR -- Steven Wagner Office (4032A)**

1:30 PM - 2:15 PM **FOIA Training -- 716A**

Please disregard if you have already taken this training.



June 28, 2017
Wednesday

4:30 PM - 5:30 PM **Childhood Obesity Brainstorming Call w/ ACF Offices and ASPE -- 888-991-8408; participant code**

(b) (6)

Good morning,

My name is Cori Kellogg, and I'm a policy advisor for the Office of Head Start here at ACF.

As I'm sure you're aware, ASPE is interested in learning about ideas from the different HHS agencies regarding the prevention of childhood obesity. During a recent call, I believe I was the only person on from ACF, so I spoke briefly about some of the current initiatives and ideas from OHS. These ideas included:

(b) (5)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000022

ASPE is interested in hearing from other Offices within ACF about their ideas around the topic, so I've been asked to put together a brainstorming call. I tried my best to choose a date/time suitable to as many schedules as possible.

Feel free to contact me with any questions, and please forward this to anyone I have forgotten to include. Thank you, and I look forward to our discussion.

Conference line: 888-991-8408
Participant code: (b) (6)

Warm Regards,
Cori

Cori S. Kellogg, RN, BSN
Senior Policy Advisor | Office of Head Start
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)205-4958
Cell: (b) (6)
Email: Cori.Kellogg@acf.hhs.gov
www.acf.hhs.gov

10:00 AM - 12:00 PM

FW: IASA Meeting -- 5600 Fishers Lane Rockville, MD Atrium Level Conference Room 5E41 Conference Call: (866) 718-2101• Pass Code: (b) (6)

Included in this meeting invite (see below) are documents which provide a wider exposure to the topics and emphasis of the **Tribal Law and Order Act IASA Interdepartmental Coordinating Committee** meeting. I'll also forward some additional guidance for your review.

With much respect,

-----Original Appointment-----
From: IASA
Sent: Thursday, June 08, 2017 2:55 PM
To: IASA; Amalia Cuervo; 'Antal, James (DOJ/OJP)'; Arroyo, Judith (NIH/NIAAA) [E]; Artis, Amber (DOJ); Babette Herne; Bakos, Alexis (OS/OASH); Bell, Lanisha G. (BIA/OJS); Benjamin Whittmore; Beverly Cotton; Gage, Carol (ACF); Carter, Shelly (IHS/HQ); Clelland, Carmen (CDC/OSTLTS/OD); Danna Jackson; Kelly, David (ACF); Dean, Chipper (SAMHSA/CBHSQ); Debra Burton; Delgado, Roberto (NIH/NIMH) [E]; Dunbar, Jon (SAMHSA/CSAP); Eileen Garry; Evangeline Campbell; Fred Fisher; Friend, Theresa (IHS/HQ); Gaynell Realbird; Hagen, Leslie (DOJ); Zenone, Heather (ACF); Hillsberg, Bonnie S.(CMS/CMCS); Hunt, Andrew (SAMHSA/DSSI); James Goodwin; Jason Thompson; Dunlap, Jeffrey (SAMHSA); Jill Lee; Kara McDonagh; Karol, Susan (IHS/HQ); Katherine Scotta; Etz, Kathy (NIH/NIDA) [E]; Koscinski, Michael (SAMHSA/CSAP); Lauren

AMERICAN OVERSIGHT

Lambert; Linda Rosen; Lipari, Rachel (SAMHSA/CBHSQ); Litz, Denise (ACF); Madison, Maureen (SAMHSA); Marceno, Lena (OS/OASH) (CTR); Mark, Angela (SAMHSA/DPTSSP); Marx, Kitty (CMS/CMCS); 'Mendoza, Juanita' (BIE); Mercedes Garcia; Beadle, Mirtha R. (SAMHSA); Montgomery, Christine(Huong) (HHS/OASH); Beltangady, Moushumi (ACF); Bennett, Natasha (SAMHSA); Offett, Dianne (ACF); Old Elk, Georgianna (IHS/HQ); Ortiz, Hankie P (BIA) ; End of Horn, Pamela (IHS/HQ); Plaschke, Jean O. (SAMHSA); Rita Aguilar; Rod Robinson ; Ron Lessard; Sarah Pearson; Sauve, Michelle (ACF); Bennett, Sean (IHS/HQ); Tyer, Sharece (SAMHSA); Sheila Jerusalem; Spike Bighorn; Koutstaal, Stanley (ACF); Teresia Paul; 'Thackston, Patricia (DOJ/OJP)'; 'Toulou, Tracy (DOJ/OTJ)'; Tricia Tingle; 'Tyner-Dawson, Eugenia (DOJ/OJP)'; Castle, Walter (IHS/HQ); Weaver, Michael (HRSA); Whitehorn, Steven D (IHS/HQ); Wilson, David (OS/OASH); Wilson, Minette (IHS/HQ)
Cc: Lambert, Lauren (OJP); Goodwin, James (OJP); Tyner-Dawson, Eugenia (OJP); Frank Bajowski; Susan Kerin; Downs, Jennifer (IHS/HQ)
Subject: IASA Meeting
When: Thursday, June 29, 2017 10:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: 5600 Fishers Lane Rockville, MD Atrium Level Conference Room 5E41
Conference Call: (866) 718-2101• Pass Code: (b) (6)

IASA,

Please see the handouts below for the upcoming meeting on Thursday:

- Agenda
- Meeting Summary – May 2017
- 2017 Annual Report Timeline



Thank you,
Sharece

Sharece N. Tyer, MBA, MS
Public Health Analyst
Office of Tribal Affairs and Policy
Office of Indian Alcohol and Substance Abuse
Substance Abuse & Mental Health Services Administration
5600 Fishers Lane, Room 18E09C
Rockville, MD 20857
Tel: (240) 276-2432
Email: Sharece.Tyer@samhsa.hhs.gov
http://www.samhsa.gov/tribal-affairs
Have inquiries? Send them to: otap@samhsa.hhs.gov

INDIAN ALCOHOL AND SUBSTANCE ABUSE INTER-DEPARTMENTAL COORDINATING COMMITTEE (IASA)

AMERICAN OVERSIGHT

June 29, 2017 Continued
Thursday

11:00 AM - 12:00 PM **Demonstration Group Follow up -- Conference Room 3225A**

1:00 PM - 2:00 PM **TANF Data -- 3401 in Central Office or via WebEx (information given below)**

UPDATE: The PowerPoint presentation that will be used for today's TANF data presentation is attached.



OFA Region II will present an overview of the TANF data reporting process. Beginning with the statutory and regulatory foundations, we will discuss state TANF data submissions as well as OFA efforts to work with states in order to continuously ensure complete and accurate data. We will also provide examples of TANF data problems and the ACF contacts available to help with troubleshooting when there are problems.

This webinar is part of a training and development series that is intended primarily for regional staff but there may be others within OFA who are interested and they are welcome (but not required) to join.

Please MUTE your phone. Those who plan to join should mute their phones or microphones when they log on. Sometimes when people are using speaker phones, their microphone picks up the sound coming out of the speaker and creates an echo effect that is quite distracting. Also sometimes there are other sounds which can also be distracting.

A follow-up e-mail will also be sent with a copy of the powerpoint.

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Stanley Koutstaal has scheduled this WebEx meeting.

TANF Data
Host: Stanley Koutstaal

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=0ca999bf027d15b2cee1336afaef611a

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000025

June 29, 2017 Continued
Thursday

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=b0631cec2d33e667a41e39dce1478c68

Delivering the power of collaboration
The meetingserver.hhs.gov team

1:30 PM - 2:30 PM (b) (6) -- (b) (6)

4:00 PM - 4:30 PM **Canceled: FY17 Performance Management Plan Discussion with Clarence Carter -- Steven Wagner Office (4032A)**



June 30, 2017
Friday

11:30 AM - 1:30 PM **Lunch with JJ Holiday Inn -- Holiday Inn**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000026

June 1, 2017
Thursday

4:00 PM - 4:30 PM **Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**

June 8, 2017
Thursday

4:00 PM - 4:30 PM **Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

June 14, 2017
Wednesday

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603**
Call-In Information:

Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) , PIN (b) (6)

June 15, 2017
Thursday

4:00 PM - 4:30 PM **Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

June 22, 2017
Thursday

4:00 PM - 4:30 PM **Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

June 28, 2017
Wednesday

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603**
Agenda:

- Performance Management

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000027

- Management Development

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) , PIN (b)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000028

May 28, 2018
Monday

All Day — **Memorial Day**

May 29, 2018
Tuesday

9:00 AM - 5:00 PM — **OPRE Family Self-Sufficiency Research Technical Working Group -- Renaissance Hotel (999 9th St. NW)**

Dear Colleagues,

Please save the date for the next meeting of the OPRE Family Self-Sufficiency Research Technical Working Group. We convene this group to discuss issues in family self-sufficiency research, get feedback on current OPRE-sponsored research, and discuss ideas for future research.

The next meeting will be an all-day meeting at the Renaissance Hotel on Tuesday, May 29, 2018 (immediately preceding and at the same location as OPRE's biennial Research and Evaluation Conference on Self-Sufficiency on May 30-June 1). You are welcome to attend any or all of the various sessions that will take place throughout the day. If you plan to attend, **please let us know for planning purposes by accepting and sending a response to this meeting invitation.**

We will send an agenda and advance reading materials closer to the date of the meeting.

Please feel free to reach out to me, Lauren Deutsch, or Elaine Carpenter with any questions.

9:00 AM - 11:30 AM — **HOLD: Pre-RECS Conference Session on RSN**

5:00 PM - 5:30 PM — **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

We're canceling this week's meeting.

May 30, 2018
Wednesday

12:00 AM - 12:00 AM — **HOLD: RECS Conference**

9:00 AM - 10:30 AM — **RECS Plenary: Remake the Safety Net -- Renaissance Hotel | 999 9th St NW**

12:00 PM - 1:00 PM — **Senior Leadership Meeting -- Conference Room 4523/4603**



genda:

- ACF Interoperability Action Plan
- State of EEO at ACF
- Switzer Social Committee Update

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000029

May 30, 2018 Continued
Wednesday

Il-In Information:
Phone: 202-774-2300
Participant code: (b) (6)

Host code: (b) (6) , PIN (b) (6)

12:00 PM - 12:30 PM **Travel to Listening Se**

12:30 PM - 1:30 PM **ssion with State TANF Reps -- Renaissance Hotel, 999 9th St NW, Washington, DC**

3:00 PM - 3:30 PM **Call with HHS re: TANF -- HHS to call John's Office**
(b) (6)

May 31, 2018
Thursday

All Day **HOLD: RECS Conference**
Please See Above

12:00 AM - 12:00 AM **David Out of Office**

9:30 AM - 11:00 AM **ACF Leadership Roundtable - TAC -- Switzer 5324**

Good afternoon,
We are looking forward to you joining us for the ACF Tribal Advisory Committee meeting Thursday, May 31st, 2018.
Please inform me if you're able to attend. We will follow up with additional background information.

9:30 – 11:00 AM **Acting Assistant Secretary for Children and Families and ACF Leadership Roundtable**

Purpose: At this session ACF TAC members will have the opportunity to meet with Mr. Wagner, the Acting Assistant Secretary and Principal Deputy Assistant Secretary for ACF. Topics for discussion include employment promotion, Tribal TANF and Public Law 102-477. This session will also introduce ACF Tribal Advisory Committee members to the ACF leadership. There will be an opportunity to discuss the TAC priorities.

Speaker:
Steven Wagner, Acting Assistant Secretary and Principal Deputy Assistant Secretary for Children and Families
Additional TBD

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000030

May 31, 2018 Continued
Thursday



4:00 PM - 5:15 PM **"Serving the Hardest to Employ" RECS Plenary -- Renaissance Hotel, 999 9th St NW**

5:15 PM - 6:15 PM **TANF Representatives Happy Hour**

June 1, 2018
Friday

12:00 AM - 12:00 AM **HOLD: RECS Conference**

Please See Above

12:00 AM - 12:00 AM **David Out of Office**

Please See Above

3:00 PM - 4:00 PM **"Homework" from Ways & Means -- Switzer Rm 3401 & WebEx**

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Clarence Carter has scheduled this WebEx meeting.

"Homework" from Ways & Means
Host: Clarence Carter

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=
863f3564fc19ef88cd3020ef1a9c1a3a

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000031

June 1, 2018 Continued
Friday

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?
MTID=bb7d60a79763ea3387c40c4c4a419842

Delivering the power of collaboration
The meetingserver.hhs.gov team

June 4, 2018
Monday

11:00 AM - 12:00 PM **ACF & OVW (DOJ) Common Interests -- ACF | Mary E. Switzer Building | 330 C Street SW, DC | Rm 3225A**

2:30 PM - 3:00 PM **FY20 Meeting Prep -- CHC Office**

3:00 PM - 4:00 PM **W&M Homework pt. 2 -- Switzer 3401/WebEx**

Attached for discussion: 

When it's time, start your meeting from here:
Start the meeting

When: Monday, June 4, 2018, 3:00 pm (1 hr), Eastern Daylight Time (New York, GMT-04:00).

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

4:00 PM - 4:30 PM **Waiver States Discussion | ACF/CMS -- Conference Call: 866-687-9176 | Passcode:** (b) (6)


5:00 PM - 5:30 PM **Fw: SIG Meeting and ACF Leadership Presenters: Planning call -- Conference call 888-921-8096 PIN** (b) (6)
Hi Clarence (and David) -- Just checking, does this time work for you? Steve and Angela were available at this time...

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000032

Melissa Lim Brodowski, PhD, MSW, MPH
Strategic Initiatives Lead
Office of Regional Operations
Administration for Children and Families, HHS
phone: 202-401-9335
mobile: (b) (6)
email: melissa.brodowski@acf.hhs.gov

From: Ashford, Bronia (ACF)
Sent: Tuesday, May 29, 2018 5:25 PM
To: Ashford, Bronia (ACF); Wagner, Steven (ACF); Brodowski, Melissa (ACF); Green, Angela (ACF); Thomas, Joyce (ACF); Sellers, Angela (ACF); Powers, Mary (ACF); Pilato, Anna (ACF); Newell, Tina (ACF)
Subject: SIG Meeting and ACF Leadership Presenters: Planning call
When: Monday, June 4, 2018 5:00 PM-5:30 PM.
Where: Conference call 888-921-8096 PIN (b) (6)

Good afternoon:
I am confirming the conference call

Discussion
From: Brodowski, Melissa (ACF)
Sent: Friday, May 25, 2018 12:22 PM
To: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Milner, Jerry (ACF) <Jerry.Milner@acf.hhs.gov>
Cc: Green, Angela (ACF) <Angela.Green@acf.hhs.gov>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>; Matlock, Christie (ACF) (CTR) <Christie.Matlock@acf.hhs.gov>; Newell, Tina (ACF) <Tina.Newell@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Pilato, Anna (ACF) <Anna.Pilato@acf.hhs.gov>; Thomas, Joyce (ACF) <joyce.thomas@acf.hhs.gov>; Powers, Mary (ACF) <Mary.Powers@acf.hhs.gov>; Ashford, Bronia (ACF) <Bronia.Ashford@ACF.hhs.gov>
Subject: FW: SIG Meeting and ACF Leadership Presenters -- setting up planning call week of June 4th

Dear Steve, Clarence and Jerry –

I hope you are well! We learned from Angela Green that all of you will be on a panel together at SIG on June 12th (see blurb below) and Joyce and Anna wanted to set up a planning call to talk through the presentation and key talking points with the group.

Angela – Could you also share more about the time period for the session (how long will each person be speaking, etc). Thank you!!

I copied the Executive Assistants and Bronia will reach out to folks to get this on the calendar. Thank you!!

AMERICAN OVERSIGHT

Melissa

Melissa Lim Brodowski
ACF Office of Regional Operations
Phone: 202-401-9335
Cell: (b) (6)

On: 24 May 2018 17:59, "Green, Angela (ACF)" <Angela.Green@acf.hhs.gov> wrote:
Greetings Joyce.

Here is the tentative SIG agenda and the role that I have been asked to play. Any information you can provide to assist me in successfully representing ORO in this capacity will be greatly appreciated.

Tuesday June 12th After Lunch
Administration for Children and Families Lynn Johnson, Assistant Secretary ACF (invited and if confirmed)
Steve Wagner , Deputy Assistant Secretary, ACF
Clarence Carter, Director, Office of Family Assistance
Jerry Milner, Ass Commissioner, Childrens' Bureau, ACF
Angela Green, Region 5 & 7 Administrator, ACF

(b) (5)

Angela Green, MSW
Regional Administrator

AMERICAN OVERSIGHT

Region 5 (IL, IN, MI, MN, OH & WI)
Region 7 (IA, KS, MO, & NE)
Administration for Children and Families
Office 312-886-6257
angela.green@acf.hhs.gov

From: Jason Turner [mailto:(b) (6) @gmail.com]
Sent: Tuesday, April 17, 2018 5:41 PM
To: Green, Angela (ACF) <Angela.Green@acf.hhs.gov>
Cc: (b) (6) @gmail.com; Angela Green <(b) (6) @yahoo.com>
Subject: Re: SIG Meeting

Excellent Angie, this is all we need for now. As we get closer to the event, Jim and I will coordinate a call with you. This is shaping up to be an exceptionally good day., thank you for your participation then and afterward. Jason

On Mon, Apr 16, 2018 at 6:03 PM, Green, Angela (ACF) <Angela.Green@acf.hhs.gov> wrote:
Greetings Jason and Judge Payne,

Thank you Judge for the overview of the upcoming SIG meeting. I have reviewed the proposed agenda below and wondered if you were going to include our new Executive Order on Economic Mobility as well? Jason, I appreciated your question during our (ACF) brief call on Thursday with Assistant Secretary Wagner and Commissioner Carter on the Executive Order. I am hopeful that you are seeing states that are well positioned for the opportunities the EO presents.

I would definitely value the opportunity to facilitate a discussion around implementation issues with FFPSA that can be addressed and supported by the Regions and ACF as a whole. Per your request, I have attached my resume.

Please let me know what else you may need from me to support your efforts,

Angela Green, MSW
Regional Administrator
Region 5 (IL, IN, MI, MN, OH & WI) and
Region 7 (IA, KS, MO, & NE)
Administration for Children & Families
office (312) 886-6375

June 5, 2018
Tuesday

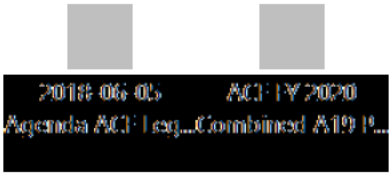
2:00 PM - 12:00 AM **HOLD: Fatherhood Conference -- Minneapolis, MN**
Traveling late afternoon on the 5th

9:30 AM - 11:00 AM **FY20 ACF Legislative Team Meeting #1: OFA and CB -- Humphrey 325A**
Attached are the agenda and materials for the first of two Legislative Team meetings for ACF's FY2020 A19 proposals. This meeting will discuss proposals from ACF's **Office of**

AMERICAN OVERSIGHT

June 5, 2018 Continued
Tuesday

Family Assistance and **Children's Bureau**. As a reminder, these proposals and all related discussions are confidential and pre-decisional.



We strongly encourage everyone to come in person. However, the following call-in number is available for those who need it:

1-866-809-9874
Participant Code: (b) (6)

Please forward to others who should be included in this invitation.

Amanda Benton
Social Science Analyst
Economic Support for Families | Office of Human Services Policy
Office of the Assistant Secretary for Planning and Evaluation
U.S. Department of Health and Human Services
O: (202) 690-7290
C: (b) (6)

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784,** (b) (6)
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode** (b) (6)

June 6, 2018
Wednesday

12:00 AM - 11:59 PM **HOLD: Fatherhood Conference -- Minneapolis, MN**
Please See Above

9:30 AM - 11:30 AM **Fatherhood Panel -- Earle Brown Heritage Center, 6155 Earle Brown Dr, Minneapolis, MN 55430**

1:00 PM - 1:30 PM **Call w/ HHS re: TANF Follow-up -- Phone Call**
This follow-up call on TANF has been scheduled for **Wednesday (6/6) from 1:00-1:30 PM.**

Please see Dial-In Information below:

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000036

Participant Dial-In: (202) 395-6392

Participant Code: (b) (6)

Host Dial-In: (202) 395-6392

Leader Code: (b) (6)

Don't hesitate to let me know if you have any questions!

Best,

Kerry Dittmeier

(c) (b) (6)

(o) 202-395-1215

2:00 PM - 5:00 PM **Dakota County, MN - Site Visit -- Dakota County, MN**
Dakota County
Northern Service Center
1 Mendota Rd
West St. Paul, MN 55118.

You can come to the 5th floor into the administration wing identified on the door. If you need anything, Kelly's cell is (b) (6) .

June 7, 2018
Thursday

11:00 AM - 11:30 AM **Status call - OFA SOW clarification FY18 and FY19 -- 866-259-5440,** (b) (6)
All,

We will use this time to clarify the SOW for FY18 and FY19.

Let me know if you have any concerns or conflicts.

AMERICAN OVERSIGHT

Kindest Regards,

Doug Coon
Sr. Manager - Advisory | Government Public Sector, HHS
(b) (6)

Any tax advice in this e-mail should be considered in the context of the tax services we are providing to you. Preliminary tax advice should not be relied upon and may be insufficient for penalty protection.

The information contained in this message may be privileged and confidential and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to the message and deleting it from your computer.

Notice required by law: This e-mail may constitute an advertisement or solicitation under U.S. law, if its primary purpose is to advertise or promote a commercial product or service. You may choose not to receive advertising and promotional messages from Ernst & Young LLP (except for EY Client Portal and the ey.com website, which track e-mail preferences through a separate process) at this e-mail address by forwarding this message to no-more-mail@ey.com. If you do so, the sender of this message will be notified promptly. Our principal postal address is 5 Times Square, New York, NY 10036. Thank you. Ernst & Young LLP

11:30 AM - 12:00 PM **Hospitality Discussion -- CHC Office**

12:00 PM - 1:00 PM **Lunch w/ Stephen Keung -- Capitol Bistro (Inside Holiday Inn) | 550 C St SW, Washington, DC 20024**
Will meet in the Holiday Inn lobby

June 8, 2018
Friday

12:00 PM - 1:30 PM **Lunch w/ Brent Orrell & Robert Doar -- AEI**

3:30 PM - 3:45 PM **Call w/ Joe Wertz -- CHC to call:** (b) (6)

AMERICAN OVERSIGHT

June 11, 2018
Monday

12:00 PM - 12:30 PM **Prep for MCOs -- 4026**

1:00 PM - 3:00 PM **ACF MCO Listening Session on Work Promotion -- Switzer 4523/4603**

Hi all,

As some of you know, Steve Wagner has planned a listening session with Medicaid MCOs to both hear about their ongoing efforts to incorporate work promotion into their plans and to see if there is any way ACF could be helpful in that effort. We hope you can join us in hearing about the successes and challenges MCOs face in contributing to the important work of promoting employment for struggling Americans.

The agenda is below.

Thanks,

Andrew

Andrew Smith
Policy Advisor
Administration for Children and Families
U.S. Department of Health and Human Services
(b) (6)
Andrew.smith@acf.hhs.gov

Agenda

1:00 Welcome from Steven Wagner, Acting Assistant Secretary for Children and Families

1:05 Opening statements from each participating organization
- Association for Community Affiliated Plans
- Amerihealth Caritas
- Gateway Health Plan
- Blue Cross Blue Shield Association
- Horizon Blue Cross Blue Shield of New Jersey
- Blue Cross Complete of Michigan
- Aligning for Health
- The Root Cause Coalition
- CareSource
- MHPA
- United
- Aetna
- AHIP
- AHIP Plan to be named later

2:00 Discussion led by Steven Wagner and the Director of ACF's Office of Family Assistance, Clarence Carter

Topics for Discussion:

AMERICAN OVERSIGHT

June 11, 2018 Continued
Monday

(b) (5)

(b) (5)

3:00 Closing

June 12, 2018
Tuesday

9:30 AM - 11:00 AM **Canceled: ACF Senior Review Board (SRB) -- Conf Rm 5324**

Ladies and Gentlemen,

The SRB has been cancelled due to scheduling conflicts for the CIO. Please note: I will be rescheduling for a later date.

My apologies for any convenience.

Please let me know if you have any or need additional information.

Thank you,
Debbie

10:00 AM - 12:00 PM **ASPE-IRP Learning Exchange: Administrative Burden and Red Tape -- Hubert H. Humphrey Building, Room 425A**

Go CAPS! Since many people may be impromptu teleworking tomorrow due to the parade, we have added a call in number. Thank you and we hope to see many of you in the room for a great discussion! Please see slides attached.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000040

Call in @ 1-866-833-2080
Passcode: (b) (6) ***#***

Agenda and Presentations added:



Dear Colleagues,

The Office of Human Services Policy is pleased to invite you to a Learning Exchange event with the Institute for Research on Poverty/University of Wisconsin as part of our National Poverty Research Center Grant. The event will focus on **Administrative Burden and Red Tape** and how they can be reduced. The panel will take place **Tuesday, June 12th, 2018, from 10:00am to 12:00 p.m.** Please forward this invitation to interested federal colleagues.

Event:	Learning Exchange on Administrative Burden and Red Tape
When:	June 12th, 2018 10:00am to 12:00pm
Location:	Hubert H. Humphrey Building, **Room 425A** 200 Independence Avenue S.W. Washington, D.C.

Overview
This Learning Exchange **will focus on the effects of administrative burden and red tape and how they can be reduced.** Nearly three decades of research shows that bureaucratic red tape and administrative burden have a negative influence on organizations as well as individuals and can be a barrier to reducing poverty. We will hear from two expert researchers in this field and discuss both how red tape limits the ability of organizations to effectively direct programs and how administrative burdens can be barriers to accessing needed services.

Presenters:

- **Sanjay K. Pandey**, Shapiro Professor of Public Policy and Public Administration at the George Washington University

- **Pamela Herd**, Professor of Public Affairs and Sociology at the University of

AMERICAN OVERSIGHT

Wisconsin- Madison

What is a Learning Exchange?

Learning Exchanges provide an opportunity for HHS leadership and staff, as well as other federal partners, to learn from experts at the Institute for Research on Poverty/University of Wisconsin about cutting-edge, emerging findings from applied research that have clear relevance for HHS programs and policies. During the Learning Exchange, poverty center affiliates will discuss research findings on a specific topic and engage in a dialogue with federal leaders and staff about implications for policy and practice. The goals are to increase the ability of research findings to inform government policy and programs in a timely manner and to inform University of Wisconsin researchers of current federal priorities. Future Learning Exchanges will focus on a variety of applied research topics related to children and families in poverty.

For security purposes, if you are non HHS and planning to attend please contact me beforehand. (Kaitlyn.jones@hhs.gov)

Please contact kaitlyn.jones@hhs.gov for more information or with any questions.

We hope you can join us!

Best regards,
Kaitlyn Jones

Kaitlyn Jones
Human Services Policy | Office for the Assistant Secretary for Planning and Evaluation (ASPE)
U.S. Department of Health and Human Services
200 Independence Ave. SW (Room 405F.5)
Washington, D.C. 20201
kaitlyn.jones@hhs.gov | 202-401-8177

2:00 PM - 2:30 PM

Travel to SIG meeting
From: Denny, Charmaine (PSC/RLO/TS) **On Behalf Of** PSC Executive Motor Pool (PSC/RLO/TS)
Sent: Monday, June 11, 2018 2:49 PM
To: Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>; PSC Executive Motor Pool (PSC/RLO/TS) <ExecutiveMotorPool@PSC.hhs.gov>

AMERICAN OVERSIGHT

Cc: OS - Building Operations (HHS/OS) <buildingoperations@hhs.gov>
Subject: RE: 6/12--Transportation Request for Steve Wagner & ACF Principals to the DuPont Circle Hotel (1500 New Hampshire Ave., NW) **Tuesday, June 12, 2018**

Happy Monday!

Tomorrows driver will be (b) (6) ; contact # is (b) (6) or (b) (6)

Thanks!

Charmaine N. Denny
Office: (202) 690-5808
Mobile: (b) (6)

Please share your EMP experience with us @ psc.gov/motorpoolsurvey

From: Sellers, Angela (ACF)
Sent: Thursday, June 07, 2018 9:11 AM
To: PSC Executive Motor Pool (PSC/RLO/TS) <ExecutiveMotorPool@PSC.hhs.gov>
Cc: OS - Building Operations (HHS/OS) <buildingoperations@hhs.gov>
Subject: 6/12--Transportation Request for Steve Wagner & ACF Principals to the DuPont Circle Hotel (1500 New Hampshire Ave., NW) **Tuesday, June 12, 2018**

Summary of Request

Subject: Transportation for Steve Wagner & ACF Principals to the DuPont Circle Hotel (1500 New Hampshire Ave., NW) [*Small Van is requested*]

First Name: Angela

Last Name: Sellers

Email Address: angela.sellers@acf.hhs.gov

Phone: (202) 401-5383

Building: Mary E. Switzer Building

Floor/Location/Cubicle: 4 400 Wing 4034B

Request Type: Transportation

Additional Notes: Steve Wagner & ACF Principals will need transportation to the DuPont Circle Hotel located at 1500 New Hampshire Ave., NW. **Small van is requested**

Transportation should depart Switzer at 2:00pm (6/12/18) for the DuPont Circle Hotel - - with a pick-up from the DuPont Circle Hotel at 4:00pm for direct return to Switzer.

Please let me know if you have any questions.

Chancellor, Alexis (ACF)

AMERICAN OVERSIGHT

June 12, 2018 Continued
Tuesday

Date Submitted: 06/07/2018

Needs to be Completed: 06/12/2018 (Tuesday)

Current Status: Submitted

2:30 PM - 4:00 PM **HOLD: SIG Meeting**

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode** (b) (6)
Today's meeting is canceled.

7:00 PM - 9:00 PM (b) **Retirement Dinner -- La Tomate Italian Bistro | 1701 Connecticut NW**
On Jun 6, 2018, at 5:25 PM, Jason Turner (b) (6) @gmail.com> wrote:

Dear Clarence - -

(b) (6)

.

The dinner is Tursday June 12th, 7:00PM at La Tomate Italian Bistro 1701 Connecticut NW, hosted by me.

(b) will be very pleased if you can join us, please let us know.

Best - - - - Jason and Michelle

Jason Turner, Executive Director
Cell: (b) (6)
Call in conference number:: 515-739-1038 (b) (6)
http://www.secretariesinnovationgroup.org/

June 13, 2018
Wednesday

9:00 AM - 4:30 PM **Regions 2 and 3 Listening Sessions -- Mary E. Switzer Building - 330 C Street, SW, WDC -- Room 5324/5201**

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**
Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) , PIN (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000044

June 13, 2018 Continued
Wednesday

12:30 PM - 12:45 PM **Brief Meeting with Clarence -- Steve Wagner's Office**

12:45 PM - 1:45 PM **Regions 2 and 3 Listening Session (Conversation with ACF Leadership) -- Mary E. Switzer Building - 330 C Street, SW, WDC -- 5324/5401**

Good afternoon:
Updating the date.

I apologize the mix up.

Bronia

Good afternoon:
I am confirming the lunch.

Please see the attached agenda for the day.



Thank you.
Bronia

3:30 PM - 4:00 PM **Status check with OFA - Director Carter -- 866-259-5440,,,**(b) (6)

Any tax advice in this e-mail should be considered in the context of the tax services we are providing to you. Preliminary tax advice should not be relied upon and may be insufficient for penalty protection.

The information contained in this message may be privileged and confidential and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to the message and deleting it from your computer.

Notice required by law: This e-mail may constitute an advertisement or solicitation under U.S. law, if its primary purpose is to advertise or promote a commercial product or service. You may choose not to receive advertising and promotional messages from Ernst & Young LLP (except for EY Client Portal and the ey.com website, which track e-mail preferences through a separate process) at this e-mail address by forwarding this

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000045

message to no-more-mail@ey.com. If you do so, the sender of this message will be notified promptly. Our principal postal address is 5 Times Square, New York, NY 10036. Thank you. Ernst & Young LLP

June 14, 2018
Thursday

9:00 AM - 10:00 AM

FY 2020 TANF Legislative Proposal Workgroup -- Switzer Building 3401 or 202-774-2300 Host: (b) (6)
Participant: (b) (6)

Based on the request from ASPE, we have set up this workgroup meeting regarding OFA's FY 2020 legislative proposals with the below draft agenda. Please let us know if you have questions or concerns about the time, place, or agenda. Thank you.

Draft Agenda

(b) (5)

10:00 AM - 11:00 AM

Canceled: MEET: WIOA Principals -- TBD / Dial in: 1.866.782.9585 / (b) (6)
Series ends June 14, 2018.

Dial in: 1.866.782.9585 / (b) (6) 3#

Principals attendees:
Kimberly Richey, ED
Chris Pope, ED
Mary Louise Dirrgl, ED
Carol Dobak, ED
Michael Wooten, ED
Braden Goetz, ED
Cheryl Keenan, ED
Susan Golonka, HHS
Julie Siegel, HHS

AMERICAN OVERSIGHT

Lisa Washington-Thomas, HHS
Nancy Rooney, DOL
Rosemary Lahasky, DOL
Gay Gilbert, DOL
Adele Gagliardi, DOL
Amanda Ahlstrand, DOL
Johnny Collett, ED
Clarence Carter, HHS

11:00 AM - 12:00 PM

GAO Entrance Conference "Supporting Student Parents in College" (Job code 102784) -- ACF Conference Room 5524/5603; Teleconference Line 877-668-4075, Participant Access Code (b) (6)



The objectives for this engagement are:

(b) (5)

12:00 PM - 12:30 PM

Titan appt -- please be available by phone

1:00 PM - 2:00 PM

Meeting w/ Catholic Charities USA -- OFA | Mary E. Switzer Building | 330 C Street SW, DC | Rm 4424B
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

3:00 PM - 4:30 PM

REMINDER: One OFA Call: Prosperity Now Presentation -- Conference Rooms 4523/4603 | Conference Line: 202.774.2300 ; Access code (b) (6)

Meeting Location: Conference Rooms 4523/4603 | Conference Line: 202.774.2300 ; Access code: (b) (6)

Background:



During our One OFA call today, the organization Prosperity Now will

AMERICAN OVERSIGHT

present on its work providing financial capability technical assistance to TANF agencies. OFA regional staff who worked on this TA project are invited to share their experiences and insights as well. Prosperity Now will also talk about ideas for supporting integration of financial capability services to other TANF and discretionary grantees, with time for discussion. Prosperity Now plans to join us from 3:00 – 4:30 PM, and all are invited to join for those extra 30 minutes if your schedule allows.

3:00 PM - 4:00 PM

Secretary, Glorimar Andujar Matos, PR: Department of the Family meeting with Office of Family Assistance -- Switzer Building Room 4323 (Conference call number: 877-937-0261 PIN (b) (6)
Good evening:
Please see the agenda items below from, Secretary, Glorimar Andujar Matos.

Agenda items

1. Experiences in other states with the OFA program
2. What have been the best practices in implementing the OFA program?

Thank you.
Bronia

Good afternoon all:
I am confirming the meeting.

I will send agenda items shortly.

Bronia

4:00 PM - 4:30 PM

Follow-up Discussion -- Ben's Office

June 15, 2018
Friday

9:30 AM - 10:30 AM

Meeting Regarding RSN Contracts -- CHC Office

AMERICAN OVERSIGHT

June 15, 2018 Continued
Friday

11:00 AM - 12:00 PM

Commissioner Blyden, USVI DHS- meeting with Office of Family Assistance -- Switzer Building Room 4202 (Conference call number: 877-937-0261 PIN (b) (6)

Good morning:

Please see the agenda for the USVI – OFA meeting.

Thanks.

Nicole Meyers



1:00 PM - 2:00 PM

OFA and ORO discussion (APHSA/Kresge Meeting) -- Conference call 888-921-8096 PIN (b) (6)

Good evening:
I am confirming the conference call.

Any additional, questions or comments, please do not hesitate to contact me.

Bronia

Conference call discussion below:

On: 29 May 2018 14:44, "Carter, Clarence (ACF)" <Clarence.Carter@acf.hhs.gov> wrote:

Although I have not yet had an opportunity to share our early discussion with Joyce, I have included her in this response. I am certain she will want to help us figure this out. I will be intentional about sharing with Joyce our early thoughts on this to bring her up to speed.

I would be happy to have David facilitate a conference call if that is what we need. If someone else wants to assume that responsibility that is fine too.

CHC

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000049

-----Original Message-----
From: Wareing, Tracy [mailto:TWareing@aphsa.org]
Sent: Tuesday, May 29, 2018 2:53 PM
To: Raquel T. Hatter; Carter, Clarence (ACF)
Cc: Bathon, David (ACF) (CTR)
Subject: RE: In the mean time - demo/proof points

Hi Raquel and Clarence,

I like the idea of a small group discussing -- and would like to bring in at least one of the APHSA team members into the planning -- most likely, Ann Flagg, as the Director of our Collaborative Centers.

Maybe we could also include Melissa Brodowski or someone at an ACF staff level that could also help broker out next steps? Clarence, do you think Joyce Thomas could be of help given her interim position coordinating the RAs?

I've been thinking a lot about the transition of human services leaders at the state level that will inevitably follow from the upcoming elections and how powerful it could be for us to put together a very dynamic event where proof points at state and local levels are elevated in a way that traditional conferences/summits don't necessarily capture. I'm not entirely sure how that looks and feels - but I think getting together on another call with just a few more folks could help us decide the best path forward and who else we would want to join us in making it happen.

Tracy

-----Original Message-----
From: Raquel T. Hatter <RTHatter@kresge.org>
Sent: Tuesday, May 29, 2018 8:30 AM
To: Clarence.Carter@acf.hhs.gov; Wareing, Tracy <twareing@aphsa.org>
Cc: David.Bathon@acf.hhs.gov
Subject: In the mean time - demo/proof points

Hello Clarence and Tracy

I hope you are well!

I'm emailing as a follow up to our "in the mean time" discussion where we discussed how we might go about lifting up existing proof points or demos. We also discussed how this might be a separate event and/or a part of Aphsa 2019 Policy Summit.

AMERICAN OVERSIGHT

We discussed an immediate next step as bringing a small group of thought parters together for an initial discussion.

Who do we think this should include?

Should we schedule a call between the three of us?

What say ye?

Thanks
R

Raquel Hatter MSW, Ed.D
Deputy Director Human Services
The Kresge Foundation
Rthatter@kresge.org | 248-643-9630

Sign up for Kresge news
Follow @kresgefdn on Twitter
Or find us on Facebook

Also: @kresgehumansvcs on Twitter

2:00 PM - 3:00 PM **New evidence review - housing interventions and wellbeing -- RE: [AWHA Steering] -- Conference Room 3603**

Conference Number: 866-811-8376
Passcode: (b) (6) #

3:00 PM - 3:30 PM **Meeting w/ Robin -- CHC Office**

3:30 PM - 4:00 PM **ACF Personnel Matters -- ACF | Mary E. Switzer Building | 330 C Street, SW (4th Floor/Room 4026A)**
Ken can call 866-687-9176 | Passcode: (b) (6)

June 18, 2018
Monday

3:00 PM - 4:00 PM **FY 2020 TANF Legislative Proposal Workgroup -- Switzer Building 3401 or 202-774-2300 Host:** (b) (6) **Participant:** (b) (6)
Based on the request from ASPE, we have set up this workgroup meeting regarding OFA's FY 2020 legislative proposals with the below draft agenda. Please let us know if you have questions or concerns about the time, place, or agenda. Thank you.

AMERICAN OVERSIGHT

Draft Agenda

(b) (5)



3:30 PM - 4:00 PM

Call with Raquel at Kresge and Tracy at APHSA and ACF -- 866-817-7485 passcode (b) (6)
Confirming this call since the time worked for an initial conversation with this group. Raquel only has 30 minutes but thought it would be better to schedule this sooner given everyone's travel in the next few weeks. Please forward to others who should be on this call. Thank you!

Melissa Lim Brodowski
ACF Office of Regional Operations
Phone: 202-401-9335
Cell: (b) (6)

From: Thomas, Joyce (ACF)
Sent: Tuesday, May 29, 2018 4:08 PM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Wareing, Tracy <TWareing@aphsa.org>; Raquel T. Hatter <RTHatter@kresge.org>
Cc: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Brodowski, Melissa (ACF) <melissa.brodowski@acf.hhs.gov>
Subject: Re: In the mean time - demo/proof points

Hi Clarence, timing is everything and I'm in. I have looped in Melissa

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000052

Brodowski. Perhaps David and Melissa, could work their magic to set up a time to have an initial call?

Many thanks Tracey and Raquel.

Joyce

Joyce A. Thomas, Regional Administrator
HHS/ACF Region 2
NY, NY 10278

On: 29 May 2018 14:44, "Carter, Clarence (ACF)" <Clarence.Carter@acf.hhs.gov> wrote:

Although I have not yet had an opportunity to share our early discussion with Joyce, I have included her in this response. I am certain she will want to help us figure this out. I will be intentional about sharing with Joyce our early thoughts on this to bring her up to speed.

I would be happy to have David facilitate a conference call if that is what we need. If someone else wants to assume that responsibility that is fine too.

CHC

-----Original Message-----
From: Wareing, Tracy [mailto:TWareing@aphsa.org]
Sent: Tuesday, May 29, 2018 2:53 PM
To: Raquel T. Hatter; Carter, Clarence (ACF)
Cc: Bathon, David (ACF) (CTR)
Subject: RE: In the mean time - demo/proof points

Hi Raquel and Clarence,

I like the idea of a small group discussing -- and would like to bring in at least one of the APHSA team members into the planning -- most likely, Ann Flagg, as the Director of our Collaborative Centers.

Maybe we could also include Melissa Brodowski or someone at an ACF staff level that could also help broker out next steps? Clarence, do you think Joyce Thomas could be of help given her interim position coordinating the RAs?

AMERICAN OVERSIGHT

I've been thinking a lot about the transition of human services leaders at the state level that will inevitably follow from the upcoming elections and how powerful it could be for us to put together a very dynamic event where proof points at state and local levels are elevated in a way that traditional conferences/summits don't necessarily capture. I'm not entirely sure how that looks and feels - but I think getting together on another call with just a few more folks could help us decide the best path forward and who else we would want to join us in making it happen.

Tracy

-----Original Message-----
From: Raquel T. Hatter <RTHatter@kresge.org>
Sent: Tuesday, May 29, 2018 8:30 AM
To: Clarence.Carter@acf.hhs.gov; Wareing, Tracy <twareing@aphsa.org>
Cc: David.Bathon@acf.hhs.gov
Subject: In the mean time - demo/proof points

Hello Clarence and Tracy

I hope you are well!

I'm emailing as a follow up to our "in the mean time" discussion where we discussed how we might go about lifting up existing proof points or demos. We also discussed how this might be a separate event and/or a part of Aphsa 2019 Policy Summit.

We discussed an immediate next step as bringing a small group of thought partners together for an initial discussion.

Who do we think this should include?

Should we schedule a call between the three of us?

What say ye?

Thanks
R

Raquel Hatter MSW, Ed.D
Deputy Director Human Services
The Kresge Foundation
Rthatter@kresge.org | 248-643-9630

AMERICAN OVERSIGHT

June 18, 2018 Continued
Monday

Sign up for Kresge news
Follow @kresgefdn on Twitter
Or find us on Facebook

Also: @kresgehumansvcs on Twitter

4:00 PM - 4:30 PM

Next Steps on MCOs/Medicaid -- Switzer 4026A; 866-687-9176; (b) (6)
Hi all,

We thought it made sense for those of us who were at the MCO listening session to reconvene to reflect on what we heard and think about what next steps for ACF might be in continuing to engage in this space.

Mary's very helpful notes from the meeting are attached, as are my thoughts I sent around earlier this week.

Feel free to bring others from your offices.

Andrew



June 19, 2018
Tuesday

12:45 PM - 1:15 PM

Meeting w/ Kate Blunt & Clarence Carter -- Mary E. Switzer Building | 330 C St SW | Clarence's Office, Rm 3026D
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

1:30 PM - 3:00 PM

OPRE/OFA PACE briefing -- 4603 and WebEx
Here's the WebEx information for those joining remotely:

When it's time, start your meeting from here:
Start the meeting

When: Tuesday, June 19, 2018, 1:30 pm (1 hr 30 mins), Eastern Daylight Time (New York, GMT-0

Access Information

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000055

June 19, 2018 Continued
Tuesday

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784,** (b) (6)
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

June 20, 2018
Wednesday

All Day **Region VIII Listening Session**

12:00 PM - 12:30 PM **Senior Leadership Meeting -- Conference Room 4523/4603**
Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) , PIN (b)

June 21, 2018
Thursday

9:30 AM - 10:30 AM **Canceled: HOLD for further discussion on FY 2020 TANF legislative proposals -- TBD**
Holding a third time that also seems to work on all calendars in case more discussion is needed among this workgroup regarding OFA's FY 2020 legislative proposals.

3:00 PM - 4:00 PM **Rescheduled OFA RO/CO Managers Call -- Swizter 3603 | Conference Line: 202.774.2300 ; Access code:** (b) (6)

4:00 PM - 4:30 PM **Call with Director Carter -- 866-259-5440;;** (b) (6)
Discuss and finalize EY contract. Discuss start date.

Thanks Clarence

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000056

Doug

Any tax advice in this e-mail should be considered in the context of the tax services we are providing to you. Preliminary tax advice should not be relied upon and may be insufficient for penalty protection.

The information contained in this message may be privileged and confidential and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to the message and deleting it from your computer.

Notice required by law: This e-mail may constitute an advertisement or solicitation under U.S. law, if its primary purpose is to advertise or promote a commercial product or service. You may choose not to receive advertising and promotional messages from Ernst & Young LLP (except for EY Client Portal and the ey.com website, which track e-mail preferences through a separate process) at this e-mail address by forwarding this message to no-more-mail@ey.com. If you do so, the sender of this message will be notified promptly. Our principal postal address is 5 Times Square, New York, NY 10036. Thank you. Ernst & Young LLP

June 22, 2018
Friday

10:30 AM - 11:00 AM **Meet w/ Ken Cottingham -- Clarence's Office | 3026D**

11:30 AM - 12:00 PM **Q1 Contract Procurement -- Switzer 3225A**
Call in: 202-774-2300
Participant Access Code (b) (6)

1:00 PM - 2:00 PM **Discussion around RSN -- Switzer 3524**
Call in: 202-774-2300
Participant Access Code (b) (6)

3:30 PM - 4:00 PM **Meet w/ William Wubbenhorst -- CHC's Office | Rm 3026D**

AMERICAN OVERSIGHT

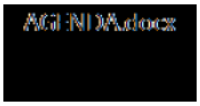
June 25, 2018
Monday

12:00 PM - 12:30 PM **Meeting w/ Sabrina Blake & Clarence Carter -- Sabrina's Office | Switzer 3302**

June 26, 2018
Tuesday

12:00 AM - 12:00 AM **HOLD - AZ**

1:30 PM - 4:30 PM **ASPE-IRP Pop Up Panel | Marginal Tax Rates/Program Cliffs | June 26, 2018 -- Hubert H. Humphrey Building, Room 705A (200 Independence Ave. SW, Washington, DC)**



If you are non HHS: Please allow an extra 15 minutes to go through security. Also, please make sure you've "accepted" the invitation so that you can be placed on the guest list for building entry.

Dear Colleagues,

We are pleased to invite you to a Pop Up Panel on **Marginal Tax Rates/Program Cliffs** and how understanding them can be beneficial for policy development and program implementation. The panel will take place **Tuesday, June 26, 2018, from 1:30 to 4:30 p.m.**, and is hosted by HHS/ASPE and the Institute for Research on Poverty at the University of Wisconsin. Please forward this invitation to interested colleagues. No video or conference lines will be available. ***If you would like to attend, please accept the invitation and send a response to:*** ***nina.chien@hhs.gov***

Event:	Pop Up Panel on Marginal Tax Rates/Program Cliffs
When:	June 26, 2018 1:30 p.m. to 4:30 p.m.
Location:	Hubert H. Humphrey Building, **Room 705A** 200 Independence Avenue S.W. Washington, D.C.

Overview

Employment and social networks are central to helping families achieve and maintain independence. Yet, for low-income individuals and families who receive government benefits, high effective marginal tax rates may discourage work and marriage as earnings rise. Of particular concern are "benefit cliffs" occurring when effective marginal tax rates exceed 100 percent. In such cases, due to the loss of benefits, workers with earnings increases *do not retain* any of their new earnings. The panel will assess and present current analyses on marginal tax rates and their relationship to work effort among program recipients and other populations including married families. The panel will close with a discussion of policy options for addressing potential work and marriage

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000058

disincentives associated with the federal safety net.

Experts Contributing to this Event

- Angela Rachidi, **American Enterprise Institute**
- Oren Cass, **Manhattan Institute**
- Shannon Mok, **Congressional Budget Office**
- Jennifer Romich, **University of Washington**
- Suzanne Macartney & Nina Chien, **Office of the Assistant Secretary for Planning and Evaluation**

What is a Pop Up Panel?

A Pop Up Panel is a panel designed and implemented quickly and flexibly with the intent of informing new and emerging policy questions and providing federal policy makers with timely and critical information and resources needed to advance policy ideas.

Please contact nina.chien@hhs.gov for more information or with any questions.

We hope you can join us!
Nina Chien

5:00 PM - 5:30 PM

Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode (b) (6)

June 27, 2018
Wednesday

All Day

HOLD - AZ

Please See Above

12:00 PM - 1:30 PM

HHS Social Capital Speaker Series 6th Session: Practitioner Perspectives: Organizational Partners and Virtual Social Capital -- Humphrey 422F

Join us for the internal:

HHS Social Capital Speaker Series

Practitioner Perspectives: Organizational Partners and Virtual Initiatives

Wednesday, June 27 from 12:00pm to 1:30pm in Humphrey 422F

- - - - - -

The presenters

- **Mr. Scott Miller**, Founder and CEO of Circles USA
- **Mr. Kevin Adler**, Founder and CEO of Miracle Messages
- **Mr. John Davis**, Executive Director of the Mississippi Department of Human Services

About this session

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000059

This session will explore linking and virtual social capital. Individuals and organizations use these forms of social capital to access information and resources through connections with those in positions of power, and to use the internet and social media to connect with others. During the session, presenters will share concrete examples of how their programs build and leverage these forms of social capital to improve opportunity for low income populations. *Read more about the presenters below.*

About the series

The speaker series will explore social capital, featuring a variety of researchers, policy experts, and practitioners' perspectives and programs on the utilization of social capital. This series will facilitate learning among HHS colleagues, inform how HHS conceptualizes social capital, and lay the groundwork for how HHS policy, program, and research work can leverage social capital and civil society to promote work and reduce dependence

About the Presenters

Scott Miller established Circles USA in 1992 to inspire and equip communities to resolve poverty. He is also the lead developer of Circles® model, a community-building approach that builds relationships across income lines to support families moving out of poverty and into economic stability. Scott began his focus on poverty in the late 70's as a volunteer serving people who were homeless in Rochester, NY. Since then, he has initiated projects throughout North America that directly help families out of poverty while educating the community about what changes must be made to eventually eradicate conditions that cause poverty. Circles® is now in 75 plus communities in the US and parts of Canada, and has been featured on the CBS Evening News, TedX, CNN, PBS, Philanthropy News, NPR, and the Huffington Post. Scott is the author of the books: *Until It's Gone: Ending Poverty in our Nation, in our Lifetime* and *The Circles Story, How Circles Can Help Your Community Find New Ways to Resolve Poverty and Thrive*; *Bootstraps and Benefits, What the Right and Left Understand about Poverty and How We Can Work Together for Lasting Solutions*; and *Transformational Heart, How to Master the Four Seasons of Transformational Change.* He makes his home in Albuquerque, New Mexico with his wife Jan. Both have volunteered for years as allies to families involved in Circles.

Kevin F. Adler is the Founder and CEO of Miracle Messages, an award-winning nonprofit organization that reunites the homeless with their loved ones (and us) through short video and audio messages, social media, and volunteers. Miracle Messages has been featured widely, including in the New York Times, NPR, and NowThis, whose videos reached 47 million views. Kevin is the author of Natural Disasters as a Catalyst for Social Capital (Rowman & Littlefield), a ground-breaking book that demonstrates the role of shared traumas in bringing communities together or tearing them apart. Kevin speaks about homelessness, innovation, and our common humanity to audiences worldwide, from TED to Stanford. He has written opinion pieces in the New York Times, TechCrunch, and chapters in three peer-edited volumes. Kevin is a 2017 Emerging Innovator by AmEx/Ashoka, a 2017 winner of MassChallenge, a 2016 TED Resident, a 2015 SingularityU GSP graduate, and a 2010-11 Rotary Ambassadorial scholar. Kevin has an

AMERICAN OVERSIGHT

M.Phil in Sociology from Cambridge, and a B.A. in Politics from Occidental College, where President Obama's "favorite professor" said, "in 40 years of teaching, Kevin is the single best student I have ever had." Kevin never learned the word stranger, and tries to live accordingly.

John Davis was appointed to his current position as Executive Director of the Mississippi Department of Human Services by Governor Phil Bryant in January 2016. John is no stranger to Human Services having over 25 years of experience in various leadership positions within the agency. He has served on the local, regional and state level as a County Director, State Operations Director, Director of Economic Assistance, Governor's Policy Advisor as well as the previous four years in the role of Deputy Administrator. John has a Bachelor of Science degree in Business Administration as well as a Masters of Business Administration from the University of Southern Mississippi. In addition, he has a Masters of Science in Leadership from Belhaven University where he continues to serve as an adjunct professor in his spare time. He is a native Mississippian who has said the opportunity to serve others is truly a gift.

Featured Programs

Circles USA - Oftentimes, success in nearly any endeavor is influenced by the people and resources that surround us—our circle of friends, our sphere of influence, the cyclical nature of habits, and even the sweeping hands of a clock. When we encircle ourselves with positive support through mentorships, education and training, and the right resources anything is possible. That's what the circles represent. Each circle is a continual source of influence, each linking to the other and creating the greatest impact. Circles® USA is the result of more than 20 years of research and the development of leadership tools for communities by Move the Mountain Leadership Center. The Circles model was developed after the organization discovered that social service agencies could reach only a small portion of the population living in poverty with real long-term solutions. Since that time, Circles has worked to address poverty by increasing the capacity of communities. Our approach combines best practices in several disciplines including community organizing, case management, grassroots leadership, S.M.A.R.T. goal setting, financial literacy, mentoring, peer-to-peer counseling and learning, and child/youth development. Our mission has always been to inspire and equip families and communities to thrive and resolve poverty. We believe strongly that responsibility for both poverty and prosperity rests not only in the hands of individuals, but also with societies, institutions, and communities. It's the underlying foundation of the Circles model – engage people and organizations in the community to end poverty.

Miracle Messages is a nonprofit dedicated to ending relational poverty on our streets. We do this by reuniting the homeless with their loved ones (and us), and by engaging homeless people as people. Our volunteers record short video, audio, and/or text messages from the homeless to their loved ones, and then attempt to deliver these Miracle Messages via social media as volunteer "digital detectives." To date, we have facilitated 124 reunions, with nearly 25% leading to housing and 80% resulting in a

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000061

positive outcome, at a fraction of the cost of current government programs. Miracle Messages is a 2017 winner of MassChallenge, and has been featured widely, including the NYTimes, NPR, TED, on a billboard in Times Square, and NowThis, whose two videos reached 47 million views. Founder Kevin F. Adler started Miracle Messages in honor of his uncle, who lived on-and-off the streets for 30 years. We believe **everyone is someone's somebody**, and no one should be defined by what they lack.

Families First for Mississippi focuses on lifting up families that need just a little extra guidance, support, social capital and encouragement as they move toward self-sufficiency and stability, and in turn, build thriving communities with a collective commitment and responsibility to the success of all. With a goal to connect, strengthen and sustain families, the organization serves Mississippians of all ages through the provision of statewide programs and services that aim to collectively break the cycle of poverty. Because one program alone cannot break the cycle of poverty, Families First has implemented and adheres to its ***gen+*** approach to synchronize dozens of programs and initiatives that operate within the organizations five pillars: literacy, education, workforce & job readiness, parenting, and youth development. ***Gen+*** is a front-end system investment that seeks to increase the effectiveness and coordination of the many interventions provided for families living in poverty by addressing the needs of parents and children equally, considering the family's challenges and resources beyond government benefits and assistance, and maximizing all available community-based programs and support for children and families through referral to FFFM and other external partners including the faith community—in order to improve education outcomes, obtain sustainable wages, and achieve economic security.

Webex Login

- **Join:** https://hhs-osaspe.webex.com/hhs-osaspe/onstage/g.php?MTID=e308ec5bc99e1e9443639bafc81778fd7
- **Event Password:** (b) (6)
- **Audio:** Can access audio when you logon to webex through the above link OR you can use the call in line:
  - Call in line toll number: 1-650-479-3208
  - Access code: (b) (6)

This is an internal speaker series for HHS only. Please forward invitation and invite other HHS staff as appropriate.

12:00 PM - 12:45 PM **Senior Leadership Meeting -- Conference Room 4523/4603**



* Meeting time updated and presentations attached

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000062

June 27, 2018 Continued
Wednesday

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)



Host code: (b) (6) , PIN (b)

June 28, 2018
Thursday

All Day — **HOLD - AZ**

Please See Above

2:00 PM - 3:00 PM — **Canceled: Meeting with John Kaelin of Centene Corporation -- ACF | Mary E. Switzer Building | 330 C Street, SW | 4th Floor (Room 4026A)**

Mr. Kaelin needs to postpone tomorrow's meeting. We'll work on getting it rescheduled soon.

June 29, 2018
Friday

12:00 AM - 12:00 AM — **HOLD - AZ**

Please See Above

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000063

May 27, 2019
Monday

All Day — **Memorial Day**

May 28, 2019
Tuesday

10:00 AM - 10:30 AM — **Canceled: Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

1:00 PM - 2:00 PM — **Weekly Regional Family Homelessness Work Group -- Room 3524 -- Call in #: 1-866-811-8376 passcode** (b) (6) **#**

[redacted]onference Room

Jan. 29 Room 4603
Feb. 5 Room 3202
Feb. 12 Room 3524

5:00 PM - 5:30 PM — **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

May 29, 2019
Wednesday

8:00 AM - 12:00 AM — **2GenACT Site Visit: Garrett County Community Action Agency -- The Wisp Resort - 296 Marsh Hill Road, McHenry, MD 21541**

This 2GenACT Site Visit will take place in Garrett County, Maryland. Garrett County is the westernmost county in Maryland, sandwiched between southwestern Pennsylvania and northeastern West Virginia. It is important that you and your team plan your travel to arrive for the start of the session, and that you stay through to its finish; it was a requirement for applying and will ensure that you derive the most value from the site visit.

The site visit timing is:

- Travel Day: Tuesday, May 28. Because of the start time on Wednesday, it is essential that you travel to Garrett County on Tuesday – unless you live nearby and can drive there really early on Wednesday morning. If flying, we prefer that you arrive in the afternoon or early evening.
- Site Visit Start Time: Wednesday, May 29. 8:00 a.m.
- Site Visit End Time: Thursday, May 30. 2:30 p.m.

Site Visit Content

We have been working with the Garrett County Community Action Committee staff to organize a site visit that ensures that you get a picture of their overall 2Gen approach and effort, and that you can go deep into areas of critical interest to your team. The session content will include both plenary and small group sessions organized into these key segments:

- Wednesday:

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000064

May 29, 2019 Continued
Wednesday

- Welcomes from WKKF and AECF
- Objectives and Agenda Review
- An Overview of 2Gen and the 2Gen Field Today
- Garrett County CAC 2Gen Context and Critical Components Overview

Mid-Morning through Late Afternoon

- Roving Site Visit. Every participant will join one of two groups that will visit different locations important in Garrett County CAC's 2Gen effort; with GCCAC staff, partners and families going deep into different aspects of the GCCAC 2Gen approach. The group visits will be identical – the stops will simply be in a different order.
- Team Check-Ins
- Group Networking Dinner

• Thursday:

- Break-outs on 2Gen critical components/issues
- Peer Advising Session. You will be paired with another team and a Resource Team member or two to request advice on a question specific to your team's 2Gen action – and you will offer advice to the other team as well.
- Action Planning. Your team will sit together to develop a short-term action plan related to your next steps on advancing your 2Gen effort back home.

This is a tailored event, in which every agenda segment builds on the one before it, and teamwork and peer exchanges are structured throughout. We will send a full meeting agenda to you in advance of the meeting.

4:00 PM - 4:45 PM **Huddle**

May 30, 2019
Thursday

12:00 AM - 2:30 PM **2GenACT Site Visit: Garrett County Community Action Agency -- The Wisp Resort - 296 Marsh Hill Road, McHenry, MD 21541**

Please See Above

9:00 AM - 12:30 PM **ASPE-IRP Pop-Up Panel | Measures of Well-Being | Thursday, May 30th -- Humphrey 505A**

Good afternoon,

Please see the agenda and background information attached! We hope you can join us tomorrow ☺



Dear Colleagues,

It is the mission of HHS to enhance and protect the health and well-being of all Americans. There is exciting discussion and movement in other countries and in communities here in the U.S. on how to measure well-being. Come learn more about this and participate in a lively panel on the best measures of well-being for the U.S.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000065

Event: Measures of Well-Being

When: May 30th, 2019
9:00am – 12:30pm ET

Location: Hubert H. Humphrey Building, **Room 505A**
200 Independence Avenue S.W. Washington, D.C.

Overview

This event, hosted by ASPE and the HHS National Poverty Research Center at the Institute for Research on Poverty (IRP), University of Wisconsin-Madison, will explore key measures of well-being, the theories and concepts behind them, and how they are used. The panel will include well-being measures from the U.S. as well as international presentations including: the Organisation for Economic Co-operation and Development (OECD) *Better Life Initiative and Programme on Measuring Well-Being and Progress*; the United Kingdom Office for National Statistics (ONS) *Measures of National Well-Being*; and the *Canadian Index of Well-Being* (CIW). The panel will close with a policy session moderated by Associate Deputy Secretary Charles Keckler, and including Scott Winship of the Joint Economic Committee, to discuss the most appropriate components of an effective measure of well-being for the U.S.

What is a Pop-Up Panel?

A Pop-Up Panel is a panel designed and implemented quickly and flexibly with the intent of informing new and emerging policy questions and providing federal policy makers with timely and critical information and resources needed to advance policy ideas.

Please forward this invitation to interested colleagues. No video or conference lines will be available. ***If you would like to attend, please accept the invitation.***

If you are non HHS: Please allow an extra 15 minutes to go through security. Also, please make sure you send Kaitlyn Jones an email 7 days before the event telling her you are attending so that you can be placed on the guest list for building entry.

Please contact Kaitlyn Jones at Kaitlyn.jones@hhs.gov for more information or with any questions.

We hope you can join us!
Brenda Destro

3:00 PM - 4:00 PM **One OFA Call - All Staff -- Conference Rooms 4125/4202 | WebEx**
** There will be slides so please join via the WebEx**

Hi all,

AMERICAN OVERSIGHT

June 3, 2019
Monday

All Day (b) (6) **'s Birthday**

12:00 PM - 12:30 PM **A19 Prep**

12:30 PM - 1:00 PM **Meeting w/ Kristin Kane (ECD) -- Clarence's Office | Rm 3026D**

1:00 PM - 1:30 PM **Deeming and Sponsorship Guidance -- Clarence's office**

David suggested 1 pm for this, based on Clarence's availability.

From: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Sent: Friday, May 31, 2019 12:17 PM
To: Golonka, Susan (ACF) <Susan.Golonka@acf.hhs.gov>; Siegel, Julie (ACF) <julie.siegel@acf.hhs.gov>; List, Deborah (ACF) <Deborah.List@ACF.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: Deeming and Sponsorship Guidance

Team:

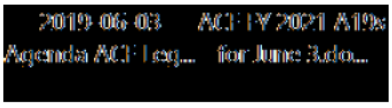
(b) (5)

Thanks

CHC

2:00 PM - 5:00 PM **HOLD: Travel to Richmond, VA**

2:00 PM - 3:30 PM **FY21 ACF Legislative Team Meeting #1:** (b) (5) **-- Humphrey Building 425A**



Please hold this time for a Legislative Team meeting for ACF's FY2021 A19 proposals. This meeting will discuss proposals from ACF on (b) (5) As a reminder, these proposals and all related discussions are confidential and pre-decisional.
(b) (5)
]

Agenda and A19s to be discussed are attached.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000067

We strongly encourage everyone to come in person. However, the following call-in number is available for those who need it:

1-866-833-2080
Participant Code: (b) (6)

Please forward to others who should be included in this invitation.

Laura Chadwick
Office of Human Services Policy
Office of the Assistant Secretary for Planning and Evaluation
U.S. Department of Health and Human Services
O: 202-690-8087
C: (b) (6)

June 4, 2019
Tuesday

12:00 AM - 12:00 AM **21st Annual Fatherhood Conference (NPCL) -- Richmond, VA**

12:00 AM - 12:00 AM **National Fatherhood Conference (ACF/Clearinghouse) -- Nashville, TN**

9:00 AM - 10:00 AM **NPCL Fatherhood Panel (Richmond, VA) -- 1500 N Lombardy St, Richmond, VA 23220**

Conference Title: 21st Annual Fatherhood Conference

Host: Dr. Jeff Johnson, President of National Partnership for Community Leadership

Date: June 4 – 6, 2019

Conference Website: https://www.npclfathersandfamilies.org/new-page-1

Panel Session: Promoting Responsible Fatherhood-Charting the Future - "Where have we been? Where are we now? Where are we going?"
Moderator- Dr. Jeffery M. Johnson, President & CEO, National Partnership for Community Leadership (NPCL),
Panelists:
Scott Lekan, Commissioner, Office of Child Support Enforcement, Administration for Children & Families, Washington, DC,
Clarence Carter, Director, Office of Family Assistance, Administration for Children and Families, Washington, DC,
Dr. Jay Fagan, Director, Fatherhood Research & Practice Network, Philadelphia, PA,
Dr. Danny Avula, Richmond City & Henrico County Health Departments, Henrico, VA

Time: 9am – 10am

Description: The conference brings together parents (both married and unmarried), practitioners, policy makers and researchers from across the United States and foreign countries to discuss current and future efforts to improve the well-being of children

AMERICAN OVERSIGHT

June 4, 2019 Continued
Tuesday

through increased father engagement and improved family functioning.

Location: Living and Learning Center
Virginia Union University
1500 N Lombardy St,
Richmond, VA 23220

Agenda:



12:30 PM - 1:00 PM **NV Overcoming Status Call -- Conference Line: 202-774-2300 | Participant Access Code** (b) (6)

5:00 PM - 6:30 PM **Farewell Happy Hour for** (b) (6) **-- Room 800**
Please join ASL for a farewell happy hour for (b) (6) on June 4, 2019 from 5:00 P.M. – 6:30 P.M.

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

June 5, 2019
Wednesday

All Day **21st Annual Fatherhood Conference (NPCL) -- Richmond, VA**
Please See Above

All Day **National Fatherhood Conference (ACF/Clearinghouse) -- Nashville, TN**
Please See Above

1:00 PM - 1:30 PM **ACF Supervisors & Managers Monthly Meeting -- Switzer 5324 or WebEx (details in body of invite)**
WebEx Link: Join the meeting
Meeting number (b) (6)

Agenda:

- Disaster Aid bill – implications for ACF
- Preview: Improved Grants Management Financial Oversight
- Q&A on CBA

2:00 PM - 3:00 PM **Meeting w/ Steve & Carlis -- "Federal Office" (across from Governor's Ballroom)**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000069

June 6, 2019
Thursday

12:00 AM - 12:00 AM **21st Annual Fatherhood Conference (NPCL) -- Richmond, VA**
Please See Above

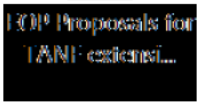
12:00 AM - 12:00 AM **National Fatherhood Conference (ACF/Clearinghouse) -- Nashville, TN**
Please See Above

June 7, 2019
Friday

All Day **David Out of Office**

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

2:00 PM - 2:30 PM **Call w/ Clarence: EOP Proposals for TANF extension**
Conference Line: 202-774-2300 Code: (b) (6)



June 10, 2019
Monday

11:00 AM - 12:00 PM **Meeting w/ Maxine -- Clarence's Office**
Re: Upcoming Conference Participation

12:00 PM - 1:00 PM **FW: OFA Director's Briefing - White Paper Development -- Call: +1 (415) 655-0001 | Access Code:** (b) (6) (b)
White paper discussions with Public Strategies

-----Original Appointment-----
From: Michelle Watson <Michelle.Watson@publicstrategies.com>
Sent: Wednesday, May 22, 2019 5:33 PM
To: Michelle Watson; Crystal Buggs; Jerry Regier; Sandino L. Thompson; Waters, Damon (ACF); Mary Myrick
Cc: Linda Land
Subject: OFA Director's Briefing - White Paper Development
When: Monday, June 10, 2019 11:00 AM-12:00 PM (UTC-06:00) Central Time (US & Canada).
Where: Call: +1 (415) 655-0001 | Access Code: (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000070

Discussion about White Paper Development on:

(b) (5)

-- Do not delete or change any of the following text. --

Join Webex Meeting

Meeting number (access code): (b) (6)
Meeting password: (b) (6)

Join by phone
+1-415-655-0001 US Toll

Can't join the meeting?

If you are a host, go here to view host information.

IMPORTANT NOTICE: Please note that this Webex service allows audio and other information sent during the session to be recorded, which may be discoverable in a legal matter. By joining this session, you automatically consent to such recordings. If you do not consent to being recorded, discuss your concerns with the host or do not join the session.

4:00 PM - 6:30 PM **HOLD: Travel to Boston**

AMERICAN OVERSIGHT

June 11, 2019
Tuesday

All Day **HOLD REDF**

1:00 PM - 1:30 PM **Monthly Call ACF/FGA -- Number: 866-687-9176 | Passcode** (b) (6)

3:00 PM - 4:00 PM **Georgia policy center call**

3:30 PM - 4:00 PM **Discussion of rule -- conference call 1-888-844-9904, access code** (b) (6)

This electronic message contains information generated by the USDA solely for the intended recipients. Any unauthorized interception of this message or the use or disclosure of the information it contains may violate the law and subject the violator to civil or criminal penalties. If you believe you have received this message in error, please notify the sender and delete the email immediately.

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

June 12, 2019
Wednesday

10:30 AM - 11:00 AM **FW: MESC Session 2019 -- Skype Meeting**

Hi Clarence,

FYI- this is in reference to the preparations for the MESC in Chicago in August.

Regards,

Jyoti

-----Original Appointment-----
From: Bill Kowalski [mailto:Bill.Kowalski@feisystems.com]
Sent: Saturday, June 8, 2019 11:10 AM
To: Bill Kowalski; Carrie B McConnell; Silvious, Thomas A; Jyoti M Schlesinger; David Bathon (david.bathon@acf.hhs.gov); Shane Hatchett (shane.hatchett@fssa.in.gov)
Subject: MESC Session 2019

AMERICAN OVERSIGHT

When: Wednesday, June 12, 2019 9:30 AM-10:00 AM (UTC-06:00) Central Time (US & Canada).
Where: Skype Meeting

Welcome to our first meeting! Below are the 4 items we need to complete by 6/19/19. Note we have accomplished item 4.

1. A consolidated title

2. A 200-word description of the session which incorporates the main themes and points of the abstract(s)

3. The top three take away items for attendees

4. A list of confirmed speakers. We find it is always helpful to have State agency representation on panels, if not as a speaker, then as a responder. If there is no State government presence in the session, please let us know as soon as possible.

AGENDA

- Introductions
- Process
- Other items

.....

Join Skype Meeting

Trouble Joining? Try Skype Web App

Join by phone

(443) 393-2700,(b) (6) # (US)	English (United States)
(855) 538-0646,(b) (6) # (US)	English (United States)

Find a local number

Conference ID:(b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000073

Forgot your dial-in PIN? |Help

[!OC([1033])!]

.....
.....

Important: This email is intended for the above named only and may be confidential, proprietary, and/or legally privileged. If this email has come to you in error, you must take no action on it, nor may you copy or show it to anyone. Please contact the sender and delete the material from any computer.

The information contained in this communication is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it. It may contain confidential or legally privileged information. If you are not the intended recipient you are hereby notified that any disclosure, copying, distribution or taking any action in reliance on the contents of this information is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by responding to this email and then delete it from your system. EY is neither liable for the proper and complete transmission of the information contained in this communication nor for any delay in its receipt.

11:15 AM - 12:00 PM

HOLD for interview with Free Beacon on Fatherhood -- Room 4035 or 1-866-818-8538; (b) (6)
Bill McMorris with the Washington Free Beacon will be at ACF on Wednesday, June 12 for an interview on ACF's Fatherhood Program and the Fatherhood Summit in Nashville last week.

Draft agenda:
(b) (5)

LAJ will join the discussion around 11:30am and will share her thoughts.

AMERICAN OVERSIGHT

Reporter: Bill McMorris, reporter with the Washington Free Beacon

Subject: ACF's Fatherhood Program, Fanning the Fatherhood FIRE Summit (Nashville on June 4-6), and the Administration's goals for Fatherhood program and father engagement

Deadline: June 12, 2019

Interview Participants: Lynn Johnson, Assistant Secretary; Steve Wagner, Principal Deputy Assistant Secretary; Clarence Carter, Director, Office of Family Assistance (OFA); Robin McDonnell, Division Director, OFA

Query: General media interview expected to be friendly to discuss administration and agency's Fatherhood initiatives and policies as well as the Fatherhood Summit last week in Nashville.

***This is an on the record interview.**

Key Themes to Discuss:

- This Administration is committed to fathers and the importance of father engagement in the life of their families and local communities.
    - ACF is committed to support organizations that are working with and engaging fathers in communities across the US. This is having an energizing effect on the Fatherhood ecosystem.
    - ACF is looking at ways to replicate successful programs—publicizing best practices, etc.
- The field has evolved past "dead-beat dads" to an affirmative approach to fatherhood.
- ACF is also now partnering with organizations that work with young men to build them into future fathers.

Key Fatherhood themes and motivation for the Nashville Summit:

- The concerns around the essential role of government stretches across government, and involves all public and private sectors

- The government's role is as a catalyst to unleash society's embrace of the importance and value of fathers for their children, families, communities, and the nation

- This Summit is the first federally-led convening of its kind to engage stakeholders across the fatherhood field. Through this endeavor, we are taking an enterprise approach to sharing insights and developing effective strategies to support and encourage responsible fatherhood across federal agencies and at the community level.

- We know that fathers are essential. They are essential to the lives of their children, their families, their communities, and the greater society. ACF oversees several human services programs, all of which work either directly or indirectly with fathers. At this Summit, human services providers from across the nation are

AMERICAN OVERSIGHT

gathering to highlight and hone approaches to put fathers and families at the center of their work.

- The Summit's theme and brand convey our commitment to this effort. Our *Heart on FIRE* logo captures the positive aspects of a father's heart ablaze with passion, warmth, vision, intensity, and love.

- The Summit is organized around four qualities of fathers; qualities that are illustrated by the **FIRE** brand:

  Fathers are Family-focused. Fathers care about and equally contribute to forming and sustaining healthy families. This Summit will elevate the importance of fathers as integral to the family.
  Fathers are Interconnected. Fathers play many roles and, as such, are connected to their families and communities in many ways. Fathers are connected to their children, their co-parent (whether married or not), their families, the workforce, and society at large. The Summit will highlight these interconnections and their implications for human services programs.
  Fathers are Resilient. Despite the difficulties fathers may face—whether as new fathers, single dads, fathers holding down multiple jobs, or dads returning to their families and communities after incarceration—healthy, engaged fathers demonstrate the capacity to overcome obstacles and persist in their unwavering support for their families.
  Fathers are Essential. Fathers are irreplaceable in the lives of their children, families, and communities. Fathers' essential roles are multi-faceted and include the social, emotional, and financial well-being of their children and families. Fathers are role models and leaders in their communities and society.
- The Summit is an opportunity to recognize and redouble our efforts with fathers from all walks of life, and to refine our voice as a fatherhood movement by crafting a single, clear message on the essential role of fathers.

- Each of the three days of the Summit offers a unique opportunity to grow as father-focused service providers. On the first day, presenters will offer insights about how to design father-focused programs. On the second day, sessions will highlight key content that must be considered in any father-focused work. On the third day, we will conduct action planning breakout sessions to see how far we have come and to preview new directions.

###

2:00 PM - 3:00 PM **OFA Summer Celebration -- Switzer 3401**

Come join in 3401!!

Join your OFA central office colleagues for next week's

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000076

summer celebration! Ice cream and fruit to be provided. We encourage you to bring your favorite/most fun/most unusual topping to share!

From Susan: We are looking forward to seeing all central office tomorrow at our summer celebration! I encourage those who normally telework on Wednesdays to switch your schedule so that you can enjoy ice cream and fun with your colleagues! **Please accept the invite if you plan to attend so we know how much ice cream/sorbet to get. We encourage you to bring a favorite and/or unusual topping to share.**



3:00 PM - 4:00 PM

HOLD: External Partners Mtg Prep -- Switzer RM 3322
Just to clarify, this meeting will be in Switzer, not offsite.

4:30 PM - 5:00 PM

Canceled: Test

4:45 PM - 5:15 PM

Executive Mid-Year Progress Review [Clarence Carter] -- Lynn Johnson's Office (4034B)
From: Wade, Gary (ACF) <Gary.Wade@acf.hhs.gov>
Sent: Friday, May 10, 2019 2:36 PM
To: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Pilato, Anna (ACF)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000077

<Anna.Pilato@acf.hhs.gov>; Milner, Jerry (ACF) <Jerry.Milner@acf.hhs.gov>; Wubbenhorst, William (ACF) <William.Wubbenhorst@acf.hhs.gov>; Duran, Mishaela (ACF) <Mishaela.Duran@acf.hhs.gov>; Lekan, Scott (ACF) <Scott.Lekan@acf.hhs.gov>; Lloyd, Scott (OS/Partnership Center) <Scott.Lloyd@hhs.gov>; Christian, Shannon (ACF) <Shannon.Christian@acf.hhs.gov>; Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Goldstein, Naomi (ACF) <naomi.goldstein@acf.hhs.gov>; Barlow, Amanda (ACF) <Amanda.Barlow@ACF.HHS.GOV>; Goldhaber, Ben (ACF) <Ben.Goldhaber@acf.hhs.gov>; Curtis, Michael (ACF) <michael.curtis@acf.hhs.gov>; Thomas, Joyce (ACF) <joyce.thomas@acf.hhs.gov>; Williams, Carlis (ACF) <carlis.williams@acf.hhs.gov>
Cc: Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>; Yates, Michelle (ACF) <michelle.yates@acf.hhs.gov>; Bailey, Mia (ACF) <Mia.Bailey@acf.hhs.gov>
Subject: Executive Mid-year Progress Reviews

Good afternoon ACF Senior Executives,

We are approaching the mid-year review phase for SES performance plans. Below, you will find technical guidance on the process and timeline. To improve the dialogue with the Assistant Secretary or your immediate supervisor, we encourage you to discuss the following during your one-on-one meeting: major successes thus far in FY 2019; challenges and opportunities; and your top priorities for the remainder of the year.

The Department also requires all members of the Senior Executive Service to incorporate standard FEVS language into their FY 2019 performance plans no later than May 17, 2019. Please note that we completed this requirement for you. The following language is now included on all SES PAMAPs in the Leading People performance element:

Develop and implement strategies to address two (2) or more areas of concern from the 2018 FEVS results, focusing on those areas that have impact on the Employee Engagement Index (EEI), Global Satisfaction Index (GSI), and the Employee Communication Index (ECI). Along with addressing OpDiv/StaffDiv issues, special consideration should be given to sub-organizations where addressing deficiencies would have the most impact on improving the EEI in support of the Department's goal and Office of Personnel Management requirements, as well as improving the GSI and the ECI. Ensure timely distribution of the annual FEVS reports to work units. If the FEVS participation RATE is below 60% in an office or sub-organization, increase PARTICIPATION by at least 2 percentage points through outreach activities to that level. If the participation RATE is above 60%, continue to implement outreach activities to sustain a high response rate.

Technical Guidance
The Senior Executive Service (SES) Mid-year Progress Reviews for career and non-career must be certified by Friday, May 31, 2019. As you know, the performance year began October 1, 2018 and ends September 30, 2019. As a result, it's time for a mid-way check-in.

Progress Review Requirements:
- Must meet face-to-face with their supervisor/rating official
- Discuss current performance and expectations for the remainder of the year
- Ensure that goals are aligned with the Department's finalized Strategic Plan FY 2018-2022 (https://www.hhs.gov/about/strategic-plan/index.html)
- Use this as an opportunity to review and revise goals based on a shift in organizational priorities (if applicable)

AMERICAN OVERSIGHT

- Attach your electronic signature to your 2019 performance plan

Please note that for mid-year, the SES plans are required to be in the new USA Performance system.

To access your performance plan, click on the USA Performance link https://usaperformance.opm.gov/Login.aspx. At the sign in page, enter your ACF email address (firstname.lastname@acf.hhs.gov). Click on the forgot password icon and you will receive a temporary password to log in. You must create a new password (12 characters).

For those members of the SES who report to the Assistant Secretary, Angela Sellers will reach out to you to schedule your face-to-face progress review.

If you have any questions, please contact me or Mia Bailey (Mia.Bailey@acf.hhs.gov). Thank you and have a wonderful weekend.

Respectfully,

Gary P. Wade

Director, Office of Workforce Planning and Development
Office of Administration
Administration for Children and Families
330 Switzer Building
Washington DC
Email: gary.wade@acf.hhs.gov
Phone: 202-690-5798

Please take a moment to tell us if we have met your expectations. Please click on the link to provide feedback.

June 13, 2019
Thursday

All Day — **HOLD: External Partners Meeting**

10:00 AM - 11:00 AM — **WIOA Principals call -- Call 866 782 9585; passcode** (b) (6)
The agenda for Thursday's meeting is attached, along with a draft message to states we will discuss.

This is the monthly WIOA Principals call. We will circulate agendas for specific meetings prior to the call.

Call: 1 866 782 9585

Passcode: (b) (6)

AMERICAN OVERSIGHT

Principals attendees:

Johnny Collett, ED

Mary Louise Dirrigl, ED

Carol Dobak, ED

Chris Pope, ED

Scott Stump, ED

Michael Wooten, ED

Cheryl Keenan, ED

Braden Goetz, ED

Clarence Carter, HHS

Cheryl Vincent, HHS

Julie Siegel, HHS

Rosemary Lahasky, DOL

Gay Gilbert, DOL

Adele Gagliardi, DOL

Kim Vitelli, DOL



12:30 PM - 4:30 PM

OFA/OCS External Partners Meeting -- National Union Building – 918 F Street Northwest, Washington, D.C. 20004

External Partnership Meeting

- **Date:** Thursday, June 13, 2019
- **Location:** National Union Building – 918 F Street Northwest, Washington, D.C. 20004
- **Participants**: Clarence Carter, Deputy Secretary Eric Hargan, C-Suite, executive, and senior level leadership from the corporate private sector, small/medium business, philanthropy, and academia.
- **Description:** Director Clarence Carter will be convening a group of external national and regional private sector, philanthropic, and select government leaders to participate in an educational meeting to hear the vision for the safety net, provide feedback, and discuss their potential role in supporting and developing partnerships with HHS. This convening will include C-Suite, executive, and senior level leadership from the corporate private sector, small/medium business, philanthropy, and academia. Deputy Secretary Eric Hargan will also be speaking at this event.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000080

Schedule

12:30 – 1:00pm	Participants Arrive
1:00 – 1:10pm	Welcome/process explanation, Nick Cory, EY
1:10 – 1:20pm	Opening Remarks, Rich Jeanneret, EY Vice Chairman
1:20 – 1:30pm	Opening Remarks, Assistant Secretary Lynn Johnson
1:30 – 1:40pm	Opening Remarks, Deputy Secretary Eric Hargan
1:40 – 2:10pm	Presentation: Rethinking the American Safety Net, Clarence Carter
2:10 – 3:40pm	Rotating "Tradeshows"/Facilitated small group discussion
3:40 – 4:10pm	Feedback/Summary
4:10 – 4:20pm	Closing, Clarence Carter

5:00 PM - 7:00 PM

Canceled: (b) (6) Farewell Reception -- 1 2nd Street N.E., Washington D.C. 20002
Please join the Secretary and me as we bid farewell to (b) (6) after his (b) (6) tour of duty at HHS. We welcome you to stop by for hors d'oeuvres, refreshments, and to wish him well.

To RSVP, please "accept" this calendar invitation by Tuesday 6/11.

(b) (6)s Farewell Reception
Thursday, June 13
5:00 P.M. – 7:00 P.M.
Florida House on Capitol Hill
1 2nd Street NE, Washington D.C. 20002

Brian Harrison
Deputy Chief of Staff
U.S. Department of Health and Human Services
brian.harrison@hhs.gov

5:00 PM - 7:00 PM

(b) (6) Farewell Reception -- 1 2nd Street NE, Washington D.C. 20002
Please join the Secretary and me as we bid farewell to (b) (6) after his (b) (6) tour of duty at HHS. We welcome you to stop by for hors d'oeuvres, refreshments, and to wish him well.

To RSVP, please "accept" this calendar invitation by Tuesday 6/11.

(b) (6)'s Farewell Reception
Thursday, June 13
5:00 P.M. – 7:00 P.M.
Florida House on Capitol Hill
1 2nd Street NE, Washington D.C. 20002

Brian Harrison
Deputy Chief of Staff
U.S. Department of Health and Human Services
brian.harrison@hhs.gov<mailto:brian.harrison@hhs.gov>

AMERICAN OVERSIGHT

June 13, 2019 Continued
Thursday

June 14, 2019
Friday

All Day — **Warren Out of Office**

10:00 AM - 10:30 AM — **Canceled: EOP/HHS Discussion of TANF Legislation --** (b) (6)

Hi All—

The TANF meeting with the Hill was pushed back from next week, so I am going to pull this down since it's no long time sensitive for this week.

Thank you,

Les

10:30 AM - 11:00 AM — **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

11:00 AM - 11:30 AM — **Sponsor Responsibilities Conference Call -- Participant Dial-In: 1(888) 330-1716; Access Code:** (b) (6)

Hi All—

This is an invite for a staff level conference call to discuss data tracking of state-level sponsor deeming and repayment actions.

Participant Dial-In: 1(888) 330-1716

Access Code: (b) (6)

Host Code: (b) (6)

Please forward to the appropriate personnel.

AMERICAN OVERSIGHT

Best,

Leslie

3:00 PM - 4:00 PM

SIG Presentation Prep -- Conference Line: 202-774-2300 | Participant Access Code: (b) (6)
Conference Line: 202-774-2300

Participant Access Code: (b) (6)

From: Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Sent: Friday, June 14, 2019 10:06 AM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Cc: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Jason Turner <(b) (6) @gmail.com>; Michelle Hays (b) (6) @gmail.com>
Subject: RE: Let's get together on conference line

Yes, it works.

Thanks!

Angie Sellers
Office of the Assistant Secretary
Administration for Children and Families

From: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Sent: Friday, June 14, 2019 10:06 AM
To: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Cc: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Jason Turner (b) (6) @gmail.com>; Michelle Hays (b) (6) @gmail.com>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Subject: RE: Let's get together on conference line

AMERICAN OVERSIGHT

3pm this afternoon would work for Clarence if it works for you Steve?

From: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Sent: Friday, June 14, 2019 9:58 AM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Jason Turner <(b) (6) @gmail.com>
Cc: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Michelle Hays (b) (6) @gmail.com>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Subject: RE: Let's get together on conference line

Always a good idea. Clarence is on leave; don't want to disturb him next week , but that's his call. Angie, can you suggest a time, please?

Steven Wagner
Principal Deputy Assistant Secretary
Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street, SW, Washington DC 20201
202-401-1822

From: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Sent: Friday, June 14, 2019 9:33 AM
To: Jason Turner (b) (6) @gmail.com>
Cc: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>; Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>; Michelle Hays <(b) (6) @gmail.com>; Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>
Subject: Re: Let's get together on conference line

+Angie Sellers

Sent from my iPhone

On Jun 14, 2019, at 08:00, Jason Turner (b) (6) @gmail.com> wrote:

Steve and Clarence - - Just 3 1/2 weeks before we go before the

AMERICAN OVERSIGHT

June 14, 2019 Continued
Friday

secretaries, Should we get together to coordinate? I am free this afternoon after 3PM or any time Monday or Tuesday.

Talk soon.

--

<SIG cropped logo.png>

Jason Turner, Executive Director

Cell: (b) (6)

Call in conference number:: 515-739-1038 #(b) (6)

https://protect2.fireeye.com/url?k=9f3d3b1d-c3692261-9f3d0a22-0cc47adc5fa2-6ffa15e9527b5390&u=http://www.secretariesinnovationgroup.org/

<SIG cropped logo.png>

June 15, 2019
Saturday

12:00 AM - 12:00 AM **HOLD: Leave**

June 16, 2019
Sunday

All Day **HOLD: Leave**
Please See Above

June 17, 2019
Monday

All Day **HOLD: Leave**
Please See Above

12:45 PM - 3:00 PM (b) **Going Away -- 4603**
SHHHHHH!!!! IT'S A SURPRISE!

AMERICAN OVERSIGHT

June 17, 2019 Continued
Monday

We understand that a lot of people have telework or AWS this day. We ask that you work with your supervisor to switch that day, if your schedule allows. Thank you.

June 18, 2019
Tuesday

All Day — **HOLD: Leave**

Please See Above

10:00 AM - 11:30 AM — **Canceled: AEI group -- TBD**



Carl Jones
Management Analyst, Division of Business and Resource Management
Office of Child Support Enforcement
Administration for Children and Families, U.S. Department of Health and Human Services
330 C St. SW, Washington, DC 20201
carl.jones@acf.hhs.gov |202-205-3556
Cell: (b) (6)

10:00 AM - 11:30 AM — **EI group -- Conference Room 3322**



This meeting is not cancel.

Carl Jones
Management Analyst, Division of Business and Resource Management
Office of Child Support Enforcement
Administration for Children and Families, U.S. Department of Health and Human Services
330 C St. SW, Washington, DC 20201
carl.jones@acf.hhs.gov |202-205-3556
Cell: (b) (6)

2:00 PM - 3:00 PM — **disaster supplemental coordination follow-up -- room 3126**

Update: Rescheduling to tomorrow due to legitimate higher priority for OHSEPR today.

Meet for more information on FEMA areas and data on assistance with OHSEPR.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000086

June 18, 2019 Continued
Tuesday

5:00 PM - 5:30 PM — **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

June 19, 2019
Wednesday

All Day — **HOLD: Leave**

Please See Above

11:00 AM - 1:00 PM — **Monthly Leadership Meeting with A/S Lynn Johnson -- Conference Room 5324 OR 866-687-9176 | Passcode (b) (6)**

Materials for this month's leadership meeting are attached below.



June 20, 2019
Thursday

All Day — **HOLD: Leave**

Please See Above

12:00 AM - 12:00 AM — **David Out of Office**

1:00 PM - 2:30 PM — **ACF Brown Bag Series: WRAP-UP Session -- Conference Room 3126 or WebEx Online**

ROOM CHANGE TO 3126.

Darnese

By now, most of you have heard that I will be leaving ACF on (b) (6) to start a new position with the (b) (6). During my tenure here at ACF, I began the Acquisition Brown Bag series as a resource for the ACF Acquisition Workforce. I will host this final session as an overview of the entire federal contracting lifecycle, and will provide an opportunity for both a candid discussion surrounding pertinent processes as well as time for questions and answers.
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Darnese Wilkerson has scheduled this WebEx meeting.

ACF Brown Bag Series: WRAP-UP Session
Host: Darnese Wilkerson

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=278ca2405229b9da0a1366e79079047e

Access Information

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000087

Meeting Number: (b) (6)
Meeting Password: (This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=4765735c58178e85b9959b0c2bffb088

Delivering the power of collaboration
The meetingserver.hhs.gov team

1:00 PM - 1:30 PM **Canceled: TANF Discussion -- EEOB 176**

This is a meeting to discuss Hill and Administration TANF policy priorities.

Here is the WAVES: https://events.whitehouse.gov/?rid (b) (6)

AMERICAN OVERSIGHT

June 20, 2019 Continued
Thursday



When it's time, join the meeting from here:
Join the meeting

When: Every Thursday, from Thursday, February 14, 2019 to no end date, 3:00 pm (1 hr), Eastern GMT-05:00).

Access Information

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

June 21, 2019
Friday

All Day	**HOLD: Leave**	**Please See Above**
All Day	**David Out of Office**	**Please See Above**

June 22, 2019
Saturday

All Day	**HOLD: Leave**	**Please See Above**
All Day	**David Out of Office**	**Please See Above**

June 23, 2019
Sunday

All Day	**HOLD: Leave**	**Please See Above**
All Day	**David Out of Office**	**Please See Above**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000089

June 24, 2019
Monday

All Day — **HOLD: Leave**
Please See Above

All Day — **David Out of Office**
Please See Above

4:00 PM - 4:30 PM — **Prep Call for TANF Discussion -- call**
Staff will call Clarence's cell.

June 25, 2019
Tuesday

All Day — **HOLD: Leave**
Please See Above

All Day — **David Out of Office**
Please See Above

10:00 AM - 10:30 AM — **Canceled: Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

1:30 PM - 2:00 PM — **Canceled: TANF Discussion with OFA -- Lynn Johnson's Office (4034B)**
Clarence can call: 866-687-9176 | Passcode: (b) (6)

Topics:
1) TANF NPRM
2) TANF A-19

Lynn has reviewed the above documents/proposals and wishes to have a subject matter expert conversation to answer her questions.

5:00 PM - 5:30 PM — **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

June 26, 2019
Wednesday

All Day — **HOLD: Leave**
Please See Above

All Day — **David Out of Office**
Please See Above

June 27, 2019
Thursday

All Day — **HOLD: Leave**
Please See Above

All Day — **David Out of Office**
Please See Above

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000090

June 27, 2019 Continued
Thursday

12:00 AM - 12:00 AM **Warren out of office**

3:00 PM - 3:30 PM **Meeting with CMS/ACF -- 323H.01 / Conference Room A**
Purpose: to talk about further opportunities to work with states on economic mobility and engaging TANF agencies and Medicaid agencies in partnership to address workforce and poverty issues

June 28, 2019
Friday

All Day **HOLD: Leave**
Please See Above

All Day **David Out of Office**
Please See Above

12:00 AM - 12:00 AM **Warren out of office**
Please See Above

10:00 AM - 11:00 AM **Welfare EO Implementation Meeting -- EEOB 476**
Update for 6/28 meeting:

Here is the WAVES link for this Friday: https://events.whitehouse.gov/?rid=
(b) (6)

The agenda will consist of two items:

(b) (5)

Thanks,

Leslie



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000091

June 29, 2019
Saturday

All Day **HOLD: Leave**
Please See Above

All Day **David Out of Office**
Please See Above

June 30, 2019
Sunday

12:00 AM - 12:00 AM **HOLD: Leave**
Please See Above

12:00 AM - 12:00 AM **David Out of Office**
Please See Above

July 1, 2019
Monday

1:00 PM - 1:30 PM **Prep presentation for NAWRS plenary -- 4523 / Webex**

See handout to guide our discussion attached; I will bring hardcopies to this afternoon's meeting.

Meeting to discuss format and content of, and slides for, the NAWRS plenary on July 29.

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Hilary Bruck has scheduled this WebEx meeting.

Prep presentation for NAWRS plenary

Host: Hilary Bruck

When it's time, start or join the WebEx meeting from here:

https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=46bfafd8bb179c4ae0381c9bbeb620a0

AMERICAN OVERSIGHT

Access Information

Meeting Number: (b) (6)

Meeting Password: (This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:

(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:

https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=1a64c5401e5d9c0dd36451d7a2804c3c

Delivering the power of collaboration

The meetingserver.hhs.gov team

AMERICAN OVERSIGHT

July 1, 2019 Continued
Monday

2:00 PM - 3:00 PM **Prep for SIG Presentation Run-Through -- CHC office**

July 2, 2019
Tuesday

10:00 AM - 11:00 AM **Illinois DCEO/CSBG Revolving Loan Fund Program Update -- Director's Office; Call In: 877-939-8942; code:** (b) (6)
Clarence, et. al.,

(b) (6), (b) (5)

Kindly,

Janelle

11:00 AM - 11:45 AM **Dr. Ron Mincy's New Study -- Scott's Office**
Scott and Clarence,

Dr. Ron Mincy is working on a new study that's funded in part by HHS.

- The goal for the pilot study is to consent 60 mothers of sons recruited into the program to participate in a focus group to learn more about their attitudes and behaviors associated with co-parenting with the nonresident African American biological father of their son.
- The program descriptions of the current fathers and sons program and the focus group study is attached.
- The project will enable the researchers to build a more comprehensive bridge to working with fathers and mothers together.
- Online information about the study is here http://prc.sph.umich.edu/projects/fathers-and-sons/.

(b) (5)

James Murray
202-205-0439

AMERICAN OVERSIGHT

July 2, 2019 Continued
Tuesday

Co-parenting Summary.docx

Overview of Chicago Progra...

1:00 PM - 1:30 PM **Discussion about OPRE No-Cost Extension -- Naomi's Office (4036)**

1:30 PM - 2:00 PM **Mtg to discuss NRFC -- Clarence's Office**
Calling Seth at: (b) (6)

3:00 PM - 4:00 PM **SIG Presentation Run-Through -- IOAS Conference Room (4026A)**

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode** (b) (6)

July 4, 2019
Thursday

All Day **Independence Day**

3:00 PM - 4:00 PM **Canceled: One OFA Call - All Staff -- Switzer 3524 | WebEx**



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000095

July 5, 2019
Friday

12:00 AM - 12:00 AM **HOLD: Aspen Socrates Event**

All Day **David Teleworking**

July 6, 2019
Saturday

All Day **HOLD: Aspen Socrates Event**

Please See Above

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000096

Host Dial-In: (202) 395-6392
Leader Code: (b) (6)

3:30 PM - 4:00 PM

OGC (b) (5) **-- Switzer Room 3401 or Conference Line: 202-774-2300; Code** (b) (6)

From: Balderston, Deirdre (HHS/OGC)
Sent: Monday, June 26, 2017 11:45 AM
To: Golonka, Susan (ACF)
Cc: List, Deborah (ACF)
Subject: FW: TRACS NO. (b) (6) ^ DUE 06/28 BY 2:30 PM
Importance: High

Good morning,

(b) (5)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000097

June 26, 2017 Continued
Monday

(b) (5)

Best,
Deirdre

Deirdre E. Balderston
Children, Families and Aging Division
Office of General Counsel
U.S. Department of Health and Human Services
330 Independence Avenue, SW, Rm 4265
Washington, DC 20201
(202) 690-6314
(202) 690-7320 (fax)

Notice: The contents of this message and any attachments may be privileged and confidential. Please do not disseminate without the approval of the Office of the General Counsel. If you are not an intended recipient, or have received this message in error, please delete it without reading it and please do not print, copy, forward, disseminate, or otherwise use the information. Also, please notify the sender that you have received this communication in error. Your receipt of this message is not intended to waive any applicable privilege.

(b) (5)

June 27, 2017
Tuesday

1:00 PM - 1:30 PM **Marketing or Public Information Activities w/i HMRR -- Steven Wagner Office (4032A)**

1:30 PM - 2:15 PM **FOIA Training -- 716A**

Please disregard if you have already taken this training.



Chancellor, Alexis (ACF)

AMERICAN OVERSIGHT

June 27, 2017 Continued
Tuesday

June 28, 2017
Wednesday

4:30 PM - 5:30 PM

Childhood Obesity Brainstorming Call w/ ACF Offices and ASPE -- 888-991-8408; participant code (b) (6)

Good morning,

My name is Cori Kellogg, and I'm a policy advisor for the Office of Head Start here at ACF.

As I'm sure you're aware, ASPE is interested in learning about ideas from the different HHS agencies regarding the prevention of childhood obesity. During a recent call, I believe I was the only person on from ACF, so I spoke briefly about some of the current initiatives and ideas from OHS. These ideas included:

(b) (5)

ASPE is interested in hearing from other Offices within ACF about their ideas around the topic, so I've been asked to put together a brainstorming call. I tried my best to choose a date/time suitable to as many schedules as possible.

Feel free to contact me with any questions, and please forward this to anyone I have forgotten to include. Thank you, and I look forward to our discussion.

Conference line: 888-991-8408
Participant code: (b) (6)

Warm Regards,
Cori

Cori S. Kellogg, RN, BSN
Senior Policy Advisor | Office of Head Start
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)205-4958
Cell: (b) (6)
Email: Cori.Kellogg@acf.hhs.gov
www.acf.hhs.gov

AMERICAN OVERSIGHT

June 29, 2017
Thursday

10:00 AM - 12:00 PM

FW: IASA Meeting -- 5600 Fishers Lane Rockville, MD Atrium Level Conference Room 5E41 Conference Call: (866) 718-2101• Pass Code: (b) (6)

Included in this meeting invite (see below) are documents which provide a wider exposure to the topics and emphasis of the **Tribal Law and Order Act IASA Interdepartmental Coordinating Committee** meeting. I'll also forward some additional guidance for your review.

With much respect,

-----Original Appointment-----
From: IASA
Sent: Thursday, June 08, 2017 2:55 PM
To: IASA; Amalia Cuervo; 'Antal, James (DOJ/OJP)'; Arroyo, Judith (NIH/NIAAA) [E]; Artis, Amber (DOJ); Babette Herne; Bakos, Alexis (OS/OASH); Bell, Lanisha G. (BIA/OJS); Benjamin Whittmore; Beverly Cotton; Gage, Carol (ACF); Carter, Shelly (IHS/HQ); Clelland, Carmen (CDC/OSTLTS/OD); Danna Jackson; Kelly, David (ACF); Dean, Chipper (SAMHSA/CBHSQ); Debra Burton; Delgado, Roberto (NIH/NIMH) [E]; Dunbar, Jon (SAMHSA/CSAP); Eileen Garry; Evangeline Campbell; Fred Fisher; Friend, Theresa (IHS/HQ); Gaynell Realbird; Hagen, Leslie (DOJ); Zenone, Heather (ACF); Hillsberg, Bonnie S.(CMS/CMCS); Hunt, Andrew (SAMHSA/DSSI); James Goodwin; Jason Thompson; Dunlap, Jeffrey (SAMHSA); Jill Lee; Kara McDonagh; Karol, Susan (IHS/HQ); Katherine Scotta; Etz, Kathy (NIH/NIDA) [E]; Koscinski, Michael (SAMHSA/CSAP); Lauren Lambert; Linda Rosen; Lipari, Rachel (SAMHSA/CBHSQ); Litz, Denise (ACF); Madison, Maureen (SAMHSA); Marceno, Lena (OS/OASH) (CTR); Mark, Angela (SAMHSA/DPTSSP); Marx, Kitty (CMS/CMCS); 'Mendoza, Juanita' (BIE); Mercedes Garcia; Beadle, Mirtha R. (SAMHSA); Montgomery, Christine(Huong) (HHS/OASH); Beltangady, Moushumi (ACF); Bennett, Natasha (SAMHSA); Offett, Dianne (ACF); Old Elk, Georgianna (IHS/HQ); Ortiz, Hankie P (BIA) ; End of Horn, Pamela (IHS/HQ); Plaschke, Jean O. (SAMHSA); Rita Aguilar; Rod Robinson ; Ron Lessard; Sarah Pearson; Sauve, Michelle (ACF); Bennett, Sean (IHS/HQ); Tyer, Sharece (SAMHSA); Sheila Jerusalem; Spike Bighorn; Koutstaal, Stanley (ACF); Teresia Paul; 'Thackston, Patricia (DOJ/OJP)'; 'Toulou, Tracy (DOJ/OTJ)'; Tricia Tingle; 'Tyner-Dawson, Eugenia (DOJ/OJP)'; Castle, Walter (IHS/HQ); Weaver, Michael (HRSA); Whitehorn, Steven D (IHS/HQ); Wilson, David (OS/OASH); Wilson, Minette (IHS/HQ)
Cc: Lambert, Lauren (OJP); Goodwin, James (OJP); Tyner-Dawson, Eugenia (OJP); Frank Bajowski; Susan Kerin; Downs, Jennifer (IHS/HQ)
Subject: IASA Meeting
When: Thursday, June 29, 2017 10:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: 5600 Fishers Lane Rockville, MD Atrium Level Conference Room 5E41 Conference Call: (866) 718-2101• Pass Code: (b) (6)

IASA,

Please see the handouts below for the upcoming meeting on Thursday:

- Agenda
- Meeting Summary – May 2017
- 2017 Annual Report Timeline

Chancellor, Alexis (ACF)

IASA Meeting Agenda FINAL J... | IASA meeting summary for Ma... | 2017 Annual Report Timeline:... | TLOA Long Term Plan Recommen...

AMERICAN OVERSIGHT

Thank you,
Sharece

Sharece N. Tyer, MBA, MS
Public Health Analyst
Office of Tribal Affairs and Policy
Office of Indian Alcohol and Substance Abuse
Substance Abuse & Mental Health Services Administration
5600 Fishers Lane, Room 18E09C
Rockville, MD 20857
Tel: (240) 276-2432
Email: Sharece.Tyer@samhsa.hhs.gov
http://www.samhsa.gov/tribal-affairs
Have inquiries? Send them to: otap@samhsa.hhs.gov



11:00 AM - 12:00 PM **Demonstration Group Follow up -- Conference Room 3225A**

1:00 PM - 2:00 PM **TANF Data -- 3401 in Central Office or via WebEx (information given below)**

UPDATE: The PowerPoint presentation that will be used for today's TANF data presentation is attached.



OFA Region II will present an overview of the TANF data reporting process. Beginning with the statutory and regulatory foundations, we will discuss state TANF data submissions as well as OFA efforts to work with states in order to continuously ensure complete and accurate data. We will also provide examples of TANF data problems and the ACF contacts available to help with troubleshooting when there are problems.

This webinar is part of a training and development series that is intended primarily for regional staff but there may be others within OFA who are interested and they are welcome (but not required) to join.

Please MUTE your phone. Those who plan to join should mute their phones or microphones when they log on. Sometimes when people are using speaker phones, their microphone picks up the sound coming out of the speaker and creates an echo effect that is quite distracting. Also sometimes there are other sounds which can also be distracting.

A follow-up e-mail will also be sent with a copy of the powerpoint.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000101

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Stanley Koutstaal has scheduled this WebEx meeting.

TANF Data
Host: Stanley Koutstaal

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=0ca999bf027d15b2cee1336afaef611a

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=b0631cec2d33e667a41e39dce1478c68

Delivering the power of collaboration
The meetingserver.hhs.gov team

1:30 PM - 2:30 PM (b) (6) **-- 220 L Street NE**

4:00 PM - 4:30 PM **Canceled: FY17 Performance Management Plan Discussion with Clarence Carter -- Steven Wagner Office (4032A)**



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000102

June 30, 2017
Friday

11:30 AM - 1:30 PM **Lunch with JJ Holiday Inn -- Holiday Inn**

July 6, 2017
Thursday

2:00 PM - 2:45 PM **TANF Waiver Letter Sync Rollout Discussion -- 4th Floor | IOAS Conference Room (4026A)**

July 7, 2017
Friday

11:00 AM - 11:30 AM **Prep for A-19 Departmental Discussion -- Clarence's Office**
Meeting to discuss what we need to prepare (questions we need to answer, etc.) for Clarence's meeting next week to discuss OFA's A-19s with the Department.

July 10, 2017
Monday

1:00 PM - 4:30 PM **TANF Listening Session -- 305A Humphrey Building**

July 11, 2017
Tuesday

10:00 AM - 10:45 AM **Chat with Clarence: Denise, Yun and Damon -- Clarence's Office**

11:00 AM - 12:00 PM **July 11 Kick-Off mtg. w/ Steve Wagner on ACF-wide Background Check Initiative -- Switzer Room 5324**
Join us on Tuesday, July 11 at 11:00am-12:00pm in Switzer Room 5324 to:

- Help ACF reinvent and streamline background check processes to better protect vulnerable populations.

(b) (5)

- Identify technology solutions to support States with background checks so they're more efficient and effective for ACF programs.

We're looking forward to the conversation!

Agenda plus all previous attachments are included here.



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000103

July 11, 2017 Continued
Tuesday

12:30 PM - 1:00 PM **Pre-meeting to Discuss TANF and OCSE's legislative Proposals related to Work Activities -- Room 5603**

Updated conference room # and added conference phone information, if needed.

Dial in number: 866-857-0558

Participant code: (b) (6)

Leader code: (b) (6)

3:00 PM - 3:30 PM **TANF Listening Session Brainstorm -- Conference Room 3401 | Conference Line: 202.774.2300 ; Accces code:** (b) (6)

4:00 PM - 4:30 PM **conference call with SH -- my office**

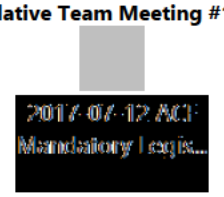
July 12, 2017
Wednesday

11:00 AM - 11:30 AM **Prep for 3:30 Meeting with Deborah**

2:30 PM - 3:30 PM **Meeting with Sharon Darling and Josh Harper (National Center for Families Learning) -- 330 C Street SW DC | 3rd Floor 3026D**

3:30 PM - 5:00 PM **ACF Mandatory Legislative Team Meeting #1 -- Humphrey Building, 200 Independence Avenue, SW, 443E**





FYI:

- There is a common Outlook issue that is causing some users to be unable to open attachments from invitations. ITIO is aware of it and currently attempting to find solutions. If you have trouble opening the attachments in this invitation, **please save them on your computer and attempt to open them outside of Outlook** (File → Save Attachments).
- Given space constraints, please **give priority to those who are presenting and discussing** a particular proposal for sitting at the table.
- If attending in-person, please plan to arrive **5-10 minutes early** to get settled – for instance, to grab your name tent and meeting materials. Given space constraints, consider joining by phone if you are not actively involved in presenting and discussing a particular proposal.

Dear Colleague:

Please plan to attend meetings on **Wednesday, July 12, 3:30-5:00 p.m.** and **Thursday, July 13, 11:30 a.m.-1:00 p.m.** to discuss the **mandatory** legislative proposals of the **Administration for Children and Families** (ACF) (attached). You have been identified as the person in your office who should participate in

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000104

this review process. If you are unavailable to attend (or believe another senior individual can best represent the views of your office), please invite them. The meetings will be held in Rooms 443E (Wednesday) and 422F (Thursday) in the Humphrey Building, 200 Independence Avenue, SW, Washington, DC.

Participants should plan to attend in person. However, for those unable to do so, a conference line has been arranged:

Number: 1-866-711-0784
Passcode: (b) (6)

Please provide the names of any individuals not receiving this meeting request directly who will represent your office. We apologize for the late notification and please let us know if the timing is particularly challenging. We appreciate your flexibility.

Please feel free to contact us should you have any questions. An agenda for the meeting is forthcoming. For assistance on the day of the meeting with logistics, please contact Kaitlyn Jones at kaitlyn.jones@hhs.gov or 202-401-8177.

Thank you,

Michelle Boyd and Amanda Benton

Michelle J. Boyd, Ph.D.
Social Science Analyst
Children and Youth Policy | Human Services Policy
Office of the Assistant Secretary for Planning and Evaluation
U.S. Department of Health and Human Services
200 Independence Ave SW, Room 426F.1
Washington, DC 20201
michelle.boyd@hhs.gov
T | (202) 401-6639
F | (202) 690-6562

July 13, 2017
Thursday

1:15 PM - 2:00 PM **Chat with Clarence: Frank Rojas, Toya Joyner & Carol Mizoguchi -- Clarence's Office**

July 14, 2017
Friday

10:00 AM - 11:30 AM **Chat with Clarence -- Clarence's Office**

AMERICAN OVERSIGHT

July 14, 2017 Continued
Friday

1:00 PM - 2:30 PM **Chat with Clarence -- Clarence's Office**

3:00 PM - 4:00 PM **Family Self Sufficiency/Partnership Agreement re Economic Well-Being -- Shannon's Office |with Clarence Carter**
Meeting Requested by Shannon Christian - to discuss Anti-Poverty MOU



July 17, 2017
Monday

10:30 AM - 11:00 AM **Prep for Thursday's Mandatory Secretary's Budget Council (SBC) Meeting -- 4th Floor | IOAS Conference Room (4026A) OR 866-687-9176 | Passcode** (b) (6)

11:30 AM - 12:30 PM **For Review ASFR A-19 on Improper Payments & Block Grants -- Switzer 5524**
Hi All,

This meeting will be for OFA and OCC (and others) to discuss the ASFR A-19 on Improper Payments and Block Grants.

A conference room and call-in number will be provided shortly.

Thanks,
Nick

12:30 PM - 1:00 PM **Transportation to W Hotel -- Dante Evans** (b) (6) **or** (b) (6)

July 18, 2017
Tuesday

10:00 AM - 10:45 AM **Chat with Clarence: Dvora, John & Rosalind -- Clarence's Office**

11:00 AM - 1:00 PM **Lunch with Brent Orrell -- AEI**

July 19, 2017
Wednesday

All Day **Kevin - Leaving for Appointment at 3pm**

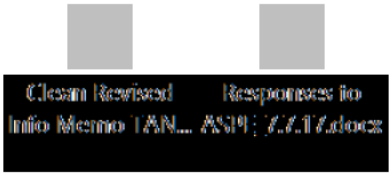
9:00 AM - 10:00 AM **OFA/ASPE discussion re: proposed TANF Demonstration information memo -- Switzer Conference Room 3401 | Conference Line: 202.774.2300 ; Accces code:** (b) (6)
For background on tomorrow's meeting, please see the following attached documents:
(b) (5)

- ACF's responses to ASPE's questions about the original memo, as well as

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000106

July 19, 2017 Continued
Wednesday

additional background on the project



1:30 PM - 2:30 PM **lee foley**

July 20, 2017
Thursday

10:00 AM - 10:45 AM **Chat with Clarence: Priscila & Kailiah -- Clarence's Office**

2:00 PM - 3:00 PM **ACF Mandatory Secretary's Budget Council (SBC) Meeting (FY19-Budget) -- Deputy Secretary Conference Room 607-G**

-----Original Appointment-----
From: Moughalian, Jen (HHS/ASFR)
Sent: Tuesday, June 27, 2017 5:16 PM
To: Moughalian, Jen (HHS/ASFR); Wynne, Maggie (HHS/IOS); Lapinski, Mary-Sumpter (HHS/IOS); Brooks, John (HHS/IOS); Lenihan, Keagan (HHS/IOS); Stannard, Paula (HHS/IOS); Schaefer, Nina (HHS/IOS); Leggitt, Lance (HHS/IOS); Skrzycki, Kristin (HHS/IOS); Caliguiri, Laura (HHS/IOS); Graham, John (HHS/ASPE); Agnew, Ann (HHS/IOS); Bardis, John (HHS/ASA); Arbes, Sarah (HHS/ASL); Street, Amanda (HHS/IOS); Cochran, Norris (HHS/ASFR); Coughlin, Janis (HHS/ASFR); O'Keefe, Erin (HHS \ASFR); Bailey, Katherine (OS/ASFR); McMillen, Cheryl (HHS/ASFR); Kelley, Curtis (HHS/ASFR); Williams, Cameron (HHS/ASFR); Lewandoski, Mona (OS/ASFR); Barlow, Amanda (ACF); Patterson, Michelle (ACF)
Cc: Sellers, Angela (ACF)
Subject: FW: ACF Mandatory Secretary's Budget Council (SBC) Meeting (FY19-Budget)
When: Thursday, July 20, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Deputy Secretary Conference Room 607-G

Angie,

This is the second SBC meeting for the Acting Assistant Secretary to attend. As a reminder, Steve wanted Clarence and Jerry to come to this one with him. OLAB will take care of the deliverables requested.

Thank you.

-----Original Appointment-----
From: Moughalian, Jen (HHS/ASFR)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000107

July 20, 2017 Continued
Thursday

Sent: Tuesday, June 27, 2017 5:11 PM
To: Moughalian, Jen (HHS/ASFR); Wynne, Maggie (HHS/IOS); Lapinski, Mary-Sumpter (HHS/IOS); Brooks, John (HHS/IOS); Lenihan, Keagan (HHS/IOS); Stannard, Paula (HHS/IOS); Schaefer, Nina (HHS/IOS); Leggitt, Lance (HHS/IOS); Skrzycki, Kristin (HHS/IOS); Caliguiri, Laura (HHS/IOS); Graham, John (HHS/ASPE); Agnew, Ann (HHS/IOS); Bardis, John (HHS/ASA); Arbes, Sarah (HHS/ASL); Street, Amanda (HHS/IOS); Cochran, Norris (HHS/ASFR); Coughlin, Janis (HHS/ASFR); O'Keefe, Erin (HHS \ASFR); Bailey, Katherine (OS/ASFR); McMillen, Cheryl (HHS/ASFR); Kelley, Curtis (HHS/ASFR); Williams, Cameron (HHS/ASFR); Lewandoski, Mona (OS/ASFR); Barlow, Amanda (ACF); Patterson, Michelle (ACF)
Subject: ACF Mandatory Secretary's Budget Council (SBC) Meeting (FY19-Budget)
When: Thursday, July 20, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Deputy Secretary Conference Room 607-G

As attendance is limited, please do not forward this invitation without consulting with ASFR.

The FY 2019 Secretary's Budget Council meeting for the ACF mandatory budget will be held on Thursday, July 20. ACF will deliver a presentation up to 30 minutes in length, followed by Q&A. At these meetings, OpDiv and StaffDiv leaders will have an opportunity to discuss their budget and legislative proposals and highlight their highest priorities for the budget year.

As a reminder, presentation slides and a list of OpDiv/StaffDiv attendees (with titles) are due to ASFR **five business days before the meeting**. Due to space constraints, each OpDiv/StaffDiv can bring up to 5 attendees, including the OpDiv/StaffDiv head.

For any logistical questions, please contact Katherine Bailey (Katherine.Bailey@hhs.gov).

3:00 PM - 4:00 PM **Demonstration Group Meeting -- Conference Room 3401**

July 21, 2017
Friday

10:00 AM - 10:45 AM **Chat with Clarence: Millicent, Antoinette and TBD -- Clarence's Office**

11:00 AM - 11:45 AM **HHS/ACF ORO Regional Administrators' Planning Meeting Call w/Carter, Christian, and Pilato -- Anna's Office or by phone 888-921-8096 Participant Code** (b) (6) **Leader Code:** (b) (6)



Meeting Participants:
Mishaela Durán
Melissa Brodowski
Anna Pilato
Clarence Carter

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000108

Shannon Christian (by phone)

12:30 PM - 2:00 PM **Bobby Polito -- Holiday Inn**

3:00 PM - 4:00 PM **ORO Partnership -- Clarence' Office**

Hi Everyone,

I am proposing a meeting on Friday to discuss OFA's partnership agreement with ORO.

(b) (5)

I have copied Kevin on this meeting request in the event that this time does not work. It looks like everyone would also be available from 12:30-1:30. It is also possible that we could discuss most of the critical issues within a 30 minute time period.



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000109

June 28, 2017
Wednesday

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603**

Agenda:

- Performance Management
- Management Development

Call-In Information:
Phone: 202-774-2300
Participant code:
Host code: (b) (6), PIN (b) (6)

July 5, 2017
Wednesday

12:00 PM - 1:30 PM **Canceled: Senior Leadership Officials (OCIO Presentation) -- Conference Room 4523/4603**

Meeting is canceled for Wednesday, July 5

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code (b) (6), PIN (b) (6)

July 6, 2017
Thursday

4:00 PM - 4:30 PM **Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**

Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

July 12, 2017
Wednesday

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603, Phone: 202-774-2300, Participant code: (b) (6)**

Agenda:

- Grants Executive Dashboard-OA

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000110

July 12, 2017 Continued
Wednesday

- Human Capital Review – OWPD Presentation
-

Other Updates



Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6) PIN (b) (6)

July 13, 2017
Thursday

4:00 PM - 4:30 PM

Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

July 19, 2017
Wednesday

12:30 PM - 1:30 PM

Senior Leadership Officials -- Conference Room 4523/4603, Phone: 202-774-2300, Participant code: (b) (6)

Agenda:

- Service and Supply Fund (SSF)-OA
- Security- OSSI

Other Updates

Call-In Information: Audio only
Phone: 202-774-2300
Participant code: (b) (6)
Host code: (b) (6), PIN (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000111

July 19, 2017 Continued
Wednesday

WebEx meeting:

Senior Leadership Officials Meeting
Host: Tracy Shaw

When it's time, start your meeting from here:
Start the meeting

When: Wednesday, July 19, 2017, 12:30 pm (2 hrs), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

July 20, 2017
Thursday

4:00 PM - 4:30 PM **Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

July 24, 2017
Monday

9:00 AM - 5:30 PM **hold**

July 25, 2017
Tuesday

9:00 AM - 5:30 PM **hold**

AMERICAN OVERSIGHT

July 26, 2017
Wednesday

9:30 AM - 10:10 AM **Meeting on TANF IM and Roll Out -- IOAS Conference Room**

11:30 AM - 1:00 PM **Demonstration Group Meeting -- Conference Room 3401 | Conference Line: 202.774.2300 ; Accces code:** (b) (6)

12:00 PM - 1:30 PM **Senior Leadership Officials -- Conference Room 4523/4603, Call-In 202-774-2300 , Access Code** (b) (6) (b) **or Web Ex info below**

Agenda:

- Dash Board Comparison-OA
- ACF IT Program Transformation-CIO Presentation
- Budget Updates- OLAB

Other Updates

Senior Leadership Officials Meeting
Host: Tracy Shaw

When it's time, start your meeting from here:
Start the meeting

When: Wednesday, July 26, 2017, 12:00 pm (1 hr 30 mins), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000113

3:00 PM - 4:00 PM

Brief Intro: Possibilities for Coordination between TANF, Child Care, and Workforce Development Webinar -- 4225B

From: Washington-Thomas, Lisa (ACF)
Sent: Monday, July 10, 2017 10:25 AM
To: Carter, Clarence (ACF)
Cc: Waters, Damon (ACF); Powell, Kevin (ACF); Hernandez, Eduardo (ACF)
Subject: Participation in Possibilities for Coordination between TANF, Child Care, and Workforce Development Webinar

Hello Clarence,

We, OFA have periodic webinars that are hosted by one of the TA contracts. Each webinar focuses on a different topic and we invite speakers to present about their research or programs. This month, Damon and Eduardo have developed the webinar, 'Possibilities for Coordination between TANF, Child Care, and Workforce Development.' It will be on Wednesday, July 26th at 3:00pm. Our goals for the webinar are the following:

- Increase the understanding of the intersection between child care, workforce development, and low-income parents' participation across systems;
- Learn promising practices related to collaboration across child care and workforce organizations; and
- Generate dialogue across TANF programs resulting in long-term peer support and the sharing of best practices.

Our confirmed presenters for the webinar are:
- Heather Hahn, Senior Fellow, Urban Institute
- A representative from the Oklahoma Department of Human Services
- A representative from the Vermont Department for Children and Families

We are asking if you would like to participate in the webinar and give a brief introduction for the Office of Family Assistance. We have mentioned it to Shannon Christian, Director of the Office of Child Care, and she will be on the call if you decide to join. If not, we can find another representative from each office."

Thank you and warm regards,

Lisa

Lisa M. Washington-Thomas
Branch Chief, Self-Sufficiency Branch
Office of Family Assistance/DSTTM
Mary E. Switzer Building
330 C ST SW, Suite #3026
Washington DC 20201
Phone: (202) 401-5141 - Blackberry: (b) (6)
Fax: (202) 205-5887

AMERICAN OVERSIGHT

July 26, 2017 Continued
Wednesday

July 27, 2017
Thursday

12:00 AM - 12:00 AM **Regional Administrator's Retreat -- Switzer Building -- Room 5324**

9:00 AM - 5:30 PM **HOLD: Regional Administrator's Summer Retreat**

Dear Clarence, Shannon and Jerry –

I am pleased to share the latest version of our RA Meeting agenda scheduled for July 27-28. As our program partners, we welcome your participation in the meeting and our theme is *"Reimagining Human Services at the National, State and Local Level."* We have invited innovative State and local human services directors including Nick Macchione in San Diego County, Bill Hazel in Virginia, and John Davis in Mississippi. Two philanthropic organizations supporting health and human services integration and economic and social well-being are also invited including Raquel Hatter from Kresge and Nicole Witherbee from the John T. Gorman Foundation. We also invited other key agency partners including Brandon Butler with Department of Labor in Maryland, and Charlie Berry with the Community Caring Collaborative in Maine. We are excited to have this opportunity to engage and learn from model state and local human services systems change, integration, innovations, and philanthropic opportunities.

Tina Newell from ORO will reach out to your assistants to make sure this meeting is on your schedules. We are inviting ACF leadership to provide opening remarks on Day 1 and Day 2 and hope that you will be available (see agenda for the proposed times). We are also using the lunch time as another opportunity for Program Office leaders to meet the RAs while they are in town.

Please let me or Melissa Brodowski know if you have questions about the agenda. Thank you!

Mishaela



Mishaela Durán
Director, Office of Regional Operations
Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street SW, Washington, DC 20201
Direct: (202) 401-4963
Mobile: (b) (6)
Mishaela.Duran@acf.hhs.gov
www.acf.hhs.gov

ADMINISTRATION FOR CHILDREN & FAMILIES

9:30 AM - 10:45 AM **San Diego Live Well: A Journey Toward Excellence and Innovation -- Switzer Building - Room 5324**

Dear Steve, Clarence, Jerry, and Shannon – Anna and I are pleased to invite you to this portion of the RA Retreat, where we will hear from an innovator in health and human services, Nick Machionne, head of the San Diego Department of Health and Human

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000115

Services. NaCO leader and County Supervisor Greg Cox will be joining him and my understanding is that Supervisor Cox has joined the President at the White House for two EO signings and also spoke with Secretary Price on county issues. Lynn Johnson has a deep level of respect for Nick's work because he produced results through partnerships. I hope you will be able to join us for this conversation!

9:30 AM **10:45 AM**	**Subject**	**A Journey Toward Excellence and Innovation** **PART I: How an integrated health, human services, and housin** **outcomes for San Diego County's children and families** In 2008, the County of San Diego Health and Human Services Ag new plan, creating a collective impact model that harnessed all and cross-sector resources and expertise to improve whole fam person wellness. As a result, the County Commission adopted t known as Live Well San Diego and produced significant outcom decreases in child obesity, child abuse, heart disease and violen Cox will discuss the political will needed to bring all county ager Director Macchione will discuss the impact model and how his conducted environmental scans and developed partnerships to
	Moderator: **Presenters:**	Mishaela Durán, Director, Office of Regional Operations Nick Macchione, Director, County of San Diego Health and Hum Greg Cox, Supervisor, San Diego County Board of Supervisors

1:00 PM - 2:00 PM

Philanthropic Investments to Support Human Services Integration - RA Retreat -- Switzer Building - Room 5324

Dear Clarence, Shannon, and Steve-

I am pleased to invite you to our RA Retreat session on public-private partnerships to leverage our federal investment and spur state and local innovation.

One of the new functions ORO has established since you were here with Wade has been developing public-private partnerships to support cross-cutting strategic initiatives and partnerships with our program offices. We recently developed a partnership with a number of foundations (Gorman Foundation of LL Bean, Kellogg, and several community foundations) to pull together New England's 6 state human services commissioners, legislators on human services committees, employers, foundations, and families who have had to navigate our systems with the goal of increasing job obtainment for families and improving family well-being. I have briefed most of you on this opportunity, and like you, we are excited! The other goal is to remove federal hurdles getting in the way of state innovation.

I hope that you might join us for this discussion being led by two foundations – they will discuss health and human services integration and Gorman will speak more specifically about the public-private partnership with ACF that they seeded. Steve – Gorman will specifically speak about Commissioner Mary Mayhew's support in Maine. Clarence – you know Raquel quite well, as the former TN Commissioner, so it will be great for you to reconnect in person her new role. Below is the session description.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000116

Regards,
Mishaela

1:00 PM – 2:00 PM	SUBJECT	**Philanthropic Investments to Support Human Services Integrati and Creating Eco-Systems for Economic Opportunity and Socia** Former Tennessee Human Services Commissioner, Raquel Hatter, v Human Services strategy for investment in systems change in the hu and highlight some state and local jurisdictions that are leading the v Well San Diego. Kresge has a key focus on policy solutions, high pe organizations, and placed based (ecosystems) solutions. The John T will discuss their support of Region 1's state engagement strategy to family economic opportunity and well-being, as well as their investm Maine's children and families.
	MODERATOR	Mishaela Durán, Director, Office of Regional Operations
	PRESENTERS	Raquel Hatter, Deputy Director for Human Services, Kresge Founda **Nicole Witherbee, Chief Program Officer,** John T. Gorman Foundati

4:00 PM - 4:30 PM **Canceled: Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**

Folks,

We thought it would be good practice to meet once a week for us to stay in touch with each other as well as keeping one another informed of various projects and initiatives, etc.

4:00 PM - 4:15 PM **Quick chat with Shannon and Clarence -- Steven Wagner Office (4032A)**

5:45 PM - 6:15 PM **Transport to Le Bar - RA Reception -- 806 15th Street, NW**

Van transportation provided for Political Leadership – Meet in lobby of Switzer Building at 5:40pm

Nearest Metro: McPherson Square

Valet Cost: $25

6:00 PM - 7:30 PM **ACF Networking Reception with Regional Administrators -- Sofitel Hotel - LeBar Resturant 806 15th Street, NW WDC**

Dear ACF Leaders-

I invite you to ORO's bi-annual RA Networking Reception, where the political and career leaders have time to connect with our Regional Administrators, ACF's "eyes and ears" in the field on state-level policy, program and systems change in human services. They are convening for ORO's bi-annual retreat to hear directly from ACF's political leadership team, state and local innovators, and philanthropy investing in our field.

I hope that you can join us! Details on location to follow…

Regards,
Mishaela Duran

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000117

July 27, 2017 Continued
Thursday

Director, ORO

July 28, 2017
Friday

12:00 AM - 12:00 AM **Regional Administrator's Retreat -- Switzer Building -- Room 5324**
Please See Above

8:40 AM - 9:40 AM **ORO RA Retreat: ACF Program Leadership Panel on Family Economic Opportunity and Social Well Being -- Switzer Building -- Room 5324**

8:40 AM-9:40 AM	**SUBJECT**	**ACF Program Leadership Panel on Family Economic Opportunit Being** Clarence and Shannon will share their policy and program priori opportunities for redesigning human services through the Office Assistance and the Office of Child Care. They will also highlight t placing the person at the center of services and ensuring effecti being implemented through TANF and CCDF and related progra family economic opportunity and social well-being.
	Moderator:	Melissa Brodowski, Strategic Initiatives Lead, Office of Regional
	Presenters:	Clarence Carter, Director, Office of Family Assistance Shannon Christian, Director, Office of Child Care

9:00 AM - 5:30 PM **HOLD: Regional Administrator's Summer Retreat**

Dear Clarence, Shannon and Jerry –

I am pleased to share the latest version of our RA Meeting agenda scheduled for July 27-28. As our program partners, we welcome your participation in the meeting and our theme is *"Reimagining Human Services at the National, State and Local Level."* We have invited innovative State and local human services directors including Nick Macchione in San Diego County, Bill Hazel in Virginia, and John Davis in Mississippi. Two philanthropic organizations supporting health and human services integration and economic and social well-being are also invited including Raquel Hatter from Kresge and Nicole Witherbee from the John T. Gorman Foundation. We also invited other key agency partners including Brandon Butler with Department of Labor in Maryland, and Charlie Berry with the Community Caring Collaborative in Maine. We are excited to have this opportunity to engage and learn from model state and local human services systems change, integration, innovations, and philanthropic opportunities.

Tina Newell from ORO will reach out to your assistants to make sure this meeting is on your schedules. We are inviting ACF leadership to provide opening remarks on Day 1 and Day 2 and hope that you will be available (see agenda for the proposed times). We are also using the lunch time as another opportunity for Program Office leaders to meet the RAs while they are in town.

Please let me or Melissa Brodowski know if you have questions about the agenda. Thank you!

Mishaela

AMERICAN OVERSIGHT

Chancellor, Alexis (ACF)

RA Meeting Agenda 6.28.17....

Mishaela Durán
Director, Office of Regional Operations
Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street SW, Washington, DC 20201
Direct: (202) 401-4963
Mobile: (b) (6)
Mishaela.Duran@acf.hhs.gov
www.acf.hhs.gov

9:40 AM - 10:30 AM

Integrating WIOA, TANF, Child Care, and SNAP E&T to Improve Economic Well Being for families in the Southeast -- Switzer Building - Room 5324

Dear Steve, Clarence, and Shannon-

I am pleased to invite you to one of our final RA Retreat sessions, (b) (5)

I hope you can join us!

9:40 AM-10:30 AM	**SUBJECT**	**Integrating WIOA, TANF, Child Care, and SNAP E&T to Improve Being for families in the Southeast** (b) (5)
	MODERATOR	Carlis Williams, Regional Administrator, Region 4, Atlanta
	PRESENTER	John Davis, Director, Mississippi Department of Health and Hum

11:30 AM - 12:30 PM

ORO Regional Administrators' Retreat WORKING LUNCH: Meet and Greet w/ACF Program Office Leadership -- Switzer Building: Room 5324

11:30 AM – 12:30 PM		**WORKING LUNCH - ACF STAFF ONLY** (to be ordered and delivered to meeting room) **Meet and Greet with ACF Program Office Leadership** This session will provide an opportunity for new ACF Leadership Regional Administrators and share their priorities. Invited: Jerry Milner, Children's Bureau and ACYF, Scott Lloyd, C ResettlementHHS-18-0681, 19-0275-H-000119

AMERICAN OVERSIGHT

July 28, 2017 Continued
Friday

12:30 PM - 1:30 PM **Leading Systems Change for Family Economic Opportunity and Well Being in the Mid-Atlantic -- Switzer Building: Room 5324**

12:30 PM – 1:30 PM	**Subject**	**Leading Systems Change for Family Economic Opportunity and Maryland** This session will focus on the transformation of state and local v development systems and its interconnectedness to state huma Presenters will highlight specific strategies that Maryland is usir partnerships across TANF and WIOA to support family economi and well-being. State leaders will speak about the implementat better serving TANF clients and responding to employers needs mutually beneficial partnership for the whole community.
	MODERATOR **PRESENTERS**	Candy Hill, Senior Director for Policy and Government Affairs, A Human Services Association Brandon S. Butler, Deputy Assistant Secretary, Maryland Depart Licensing & Regulation Ann Flagg, Maryland Department of Human Services

July 31, 2017
Monday

11:00 AM - 12:00 PM **Lump Sum Payments and the MOU with DOI/BIA -- Clarence's Office**

I have copied Kevin on this e-mail in the event that we need his assistance to schedule a more convenient time.

Stan

3:00 PM - 3:20 PM **Brief Discussion with Clarence Carter -- Steve Wagner's Office (4032A)**

August 1, 2017
Tuesday

11:00 AM - 11:30 AM **Yolanda & Clarence Chat -- 3026D**

1:00 PM - 2:00 PM **Briefing on P3 for HHS-ACF-Office of Family Assistance -- Humphrey 422F // 877-809-8272 PC** (b) (6)

Hi everyone,

We look forward to meeting next Tuesday! Agenda is attached and pasted below.

Thanks,

Steph

Briefing on P3 for HHS-ACF-Office of Family Assistance
Tuesday, August 1 | 1PM-2PM
Humphrey Building: 200 Independence Ave SW. Room 422F
877-809-8272 // PC: (b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000120

August 1, 2017 Continued
Tuesday

1. Introductions
2. Purpose and goal for the meeting
3. Overview of P3
4. P3 Inter-agency coordination and waiver ((b) (5))
5. P3 Evaluation ((b) (5))



August 2, 2017
Wednesday

12:00 PM - 1:00 PM **PDG -- Switzer Conference Room 4424C**

3:00 PM - 3:30 PM **Meet/Greet with OFA Director Clarence Carter -- Room 5048**

August 3, 2017
Thursday

9:00 AM - 9:30 AM **FW: ACF and ASFR meeting to discuss (b) (5) issue -- OLAB director's office (5020E) & call-in number below.**

Hi Deirdre,

(b) (5)

Stan

-----Original Appointment-----
From: Cooper, Desi (ACF)
Sent: Tuesday, August 01, 2017 3:02 PM

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000121

To: Cooper, Desi (ACF); Carter, Clarence (ACF); Kelley, Curtis (HHS/ASFR); Barlow, Amanda (ACF); Patterson, Michelle (ACF); Christian, Shannon (ACF)
Cc: Koutstaal, Stanley (ACF)
Subject: FW: ACF and ASFR meeting to discuss (b) (5) issue
When: Thursday, August 03, 2017 9:00 AM-9:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OLAB director's office (5020E) & call-in number below.

-----Original Appointment-----
From: Cooper, Desi (ACF)
Sent: Tuesday, August 01, 2017 2:11 PM
To: Cooper, Desi (ACF); Carter, Clarence (ACF); Kelley, Curtis (HHS/ASFR); Barlow, Amanda (ACF); Patterson, Michelle (ACF); Christian, Shannon (ACF)
Subject: ACF and ASFR meeting to discuss (b) (5) issue
When: Thursday, August 03, 2017 9:00 AM-9:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OLAB director's office (5020E) & call-in number below.

The purpose of this meeting is to provide background information regarding (b) (5) . OFA and OCC office directors are included on this invite, but please forward to your staff as needed.

- Meeting Server Main Number:**202-774-2300**
- Access Code (b) (6)

11:00 AM - 12:00 PM

FW: 2017 National TANF State Directors' Meeting: Plenary Preparation Call -- Phone Number: 1-888-757-2790 Passcode: (b) (6)

-----Original Appointment-----
From: Louden, Jill [mailto:Jill.Louden@icf.com]
Sent: Thursday, July 27, 2017 3:33 PM
To: Louden, Jill; Powell, Kevin (ACF); Tilaro, Charo T.; Wanne, Richard; Nicole Noyes; Robert Doar; Washington-Thomas, Lisa (ACF); Waters, Damon (ACF); Butler, James (ACF); Mizoguchi, Ms. Carol (ACF); Jones, Louisa; Bummara, Caterina; Shapiro, Jennifer; Steve McLaine; kcook@blhtech.com
Subject: 2017 National TANF State Directors' Meeting: Plenary Preparation Call
When: Thursday, August 03, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Phone Number: 1-888-757-2790 Passcode: (b) (6)

This call will provide additional insight regarding the meeting's goals and objectives, and an opportunity to discuss content. Below find plenary description, and additional logistics information.

Tuesday, August 15, 2017

AMERICAN OVERSIGHT

9:00–10:30 a.m. **Plenary Session Salon 4 Ballroom**
The American Safety Net – Yesterday, Today, and Tomorrow
TANF is just one part of the American Safety Net. From housing supports to food assistance and from child care to healthcare, the safety net encompasses a variety of programs—each working independently to aid families seeking to overcome poverty. National experts on the safety net will discuss the current state of the safety net and provide recommendations for strengthening its effectiveness to improve economic success for American families.

- Clarence Carter, Director, Office of Family Assistance
- Robert Doar, Morgridge Fellow in Poverty Studies, American Enterprise Institute
- Nick Macchione, Director and Deputy Chief Administrative Officer, Health and Human Services Agency, County of San Diego, California

Please see links below and attached handout for additional information on the meeting, travel support, and presentation guidelines. If you haven't already done so, please take the following steps:

- To receive flight travel assistance please complete this travel form using code (b) (6)
- Register for the event via the meeting website
- Submit your PowerPoint presentation and materials via this link no later than August 4
- Review standard AV set-ups (below) and notify us if you have additional requirements.

If you have questions regarding logistics, please contact Kathleen Cook ((b) (6)). For additional information regarding the session content, please contact Damon Waters (202-401-5295).

A copy of the PowerPoint template and presenter preparation information are attached to this invite.



3:30 PM - 4:00 PM **scott lekan**

3:30 PM - 4:00 PM **scott lekan**

4:00 PM - 4:30 PM **Check in Meeting -- IOAS Conference Room | 4th Floor | Room 4026A**
Folks,

We thought it would be good practice to meet once a week for us to stay in touch with

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000123

each other as well as keeping one another informed of various projects and initiatives, etc.

August 4, 2017
Friday

All Day — **Kevin Teleworking**

11:00 AM - 12:00 PM — **2017 National TANF State Directors' Meeting: Plenary Preparation Call -- Phone Number: 1-888-757-2790 Passcode:** (b) (6)

This call will provide additional insight regarding the meeting's goals and objectives, and an opportunity to discuss content. Below find plenary description, and additional logistics information.

A note about the set-up of this plenary. The structure will be a "talk show" feel. Clarence Carter, Director of the Office of Family Assistance will open the discussion, have some questions for the speakers, let the speakers give an overview of their programs, their challenges, their successes, and any other important information related to moving the populations into employment. It will be an informal dialogue with no powerpoints (unless needed and requested) and in comfy chairs and less of a traditional panel and more of a group dialogue around issues related to employing hard to employ groups. It may be more along the lines of 5 to 10 minutes per program to allow more time for Q/A and dialogue.

Plenary Session: Examples of Employment Excellence
Tuesday, August 15th 3:45-5:00 p.m.

TANF and partner programs with success in increasing employment outcomes for various hardest-to-employ populations will present their strategies for employment excellence.

- DC Central Kitchen (Washington, DC)
- KISRA (Dunbar, WV)
- National Center for Families Learning (Louisville, KY)
- Solutions for Change (San Diego, CA)

Moderator: Clarence Carter, Director, Office of Family Assistance

Please see links below for additional information on the meeting, travel support, and presentation guidelines. If you haven't already done so, please take the following steps:

- To receive flight travel assistance please complete this travel form using code (b) (b) (6)
- Register for the event via the meeting website
- Submit your PowerPoint presentation and materials via this link no later than August 4
- Review standard AV set-ups (below) and notify us if you have additional requirements.

If you have questions regarding logistics, please contact Kathleen Cook ((b) (6)). For additional information regarding the session content, please contact Damon Waters

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000124

(202-401-5295).

2:30 PM - 3:30 PM

Texas Workforce Commission Discussion w/Larry Temple and Team -- 866-646-7489 Participant Code: (b) (6) **Leader Code** (b) (6)

Meeting Participants:
Anna Pilato
Larry Temple
Reagan Miller, Deputy Director
Courtney Arbour, Workforce Director

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000125

July 2, 2018
Monday

10:00 AM - 11:00 AM **Sign WPR Letters**

11:00 AM - 12:00 PM **TANF Outcomes Discussion -- Switzer Rm 3524 | 202-774-2300** (b) (6) #
Conference Line:

202-774-2300

Participant Access Code:
(b) (6) #

From: Frohlich, Lauren (ACF)
Sent: Thursday, June 28, 2018 1:15 PM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Cc: Germanis, Peter (ACF) <peter.germanis@acf.hhs.gov>; Wiseman,

[redacted]

Michael (ACF) (CTR) <[redacted]>; Golonka, Susan (ACF) <Susan.Golonka@acf.hhs.gov>; List, Deborah (ACF) <Deborah.List@ACF.hhs.gov>
Subject: RE: TANF OUTCOMES - Summary Report

Hi Clarence,

(b) (5)

Thanks,

AMERICAN OVERSIGHT

8 9:22 AM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Cc: Fucello, Mark (ACF) <mark.fucello@acf.hhs.gov>; Germanis, Peter (ACF) <peter.germanis@acf.hhs.gov>; Wiseman, Michael (ACF) (CTR) <Michael.Wiseman@acf.hhs.gov>; Frohlich, Lauren (ACF) <Lauren.Frohlich@acf.hhs.gov>; Golonka, Susan (ACF) <Susan.Golonka@acf.hhs.gov>
Subject: FW: TANF OUTCOMES - Summary Report
Importance: High

Hi Clarence

Before this report is cleared for publication, we want to make sure you are comfortable with the following language used in the recommendations made by the Urban Institute. The report was initially approved by you in May.

(b) (5)



Thanks,

Girley

AMERICAN OVERSIGHT

July 2, 2018 Continued
Monday

July 3, 2018
Tuesday

12:00 PM - 1:00 PM **HOLD: Call**

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784, (b) (6) #**
Call In:
1-866-711-0784
Leader Code: (b) (6) #
Participant Code: (b) (6) #

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

July 4, 2018
Wednesday

All Day **Independence Day**

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**

July 5, 2018
Thursday

10:00 AM - 11:30 AM **OFA & OCS Managers Meeting -- Rm 5401 | WebEx**
For anyone not in the office today, but still calling in:

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

202-774-2300 (Meeting Server Main Number)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000128

Access Code:
(b) (6)

2:00 PM - 3:00 PM **HHS Social Capital Speaker Series - Key Takeaways and Next Steps -- Humphrey 422F**



Join us for the internal:
HHS Social Capital Speaker Series
Key Takeaways and Next Steps
Thursday, July 5 from 2:00pm to 3:00pm in Humphrey 422F
- - - - - -

Confirmed Panelists

- **Clarence Carter**, Director, Office of Family Assistance
- **Shannon Christian**, Director, Office of Child Care
- **Arthur Kleinschmidt**, Senior Advisor, Substance Abuse and Mental Health Services Administration
- **Shannon Royce**, Director, Center for Faith and Opportunity Initiatives
- **Kara Townsend**, Deputy Assistant Secretary for Planning and Evaluation, Office of Disability, Aging, and Long-Term Care Policy
- **William Wubbenhorst**, Associate Commissioner, Family and Youth Services Bureau
- **Brenda Destro**, Deputy Assistant Secretary for Planning and Evaluation, Human Services Policy

Moderator

- **Jennifer Burnszynski**, Associate Deputy Assistant Secretary for Planning and Evaluation, Human Services Policy

About this session

This is the final session of the HHS Social Capital Speaker Series. In a moderated discussion, panelists will discuss key takeaways and lessons learned from the previous six sessions in the series. Topics will include how each discussant defines social capital in the context of their work, what they see as the role of HHS in fostering the creation of social capital, and other important takeaways identified throughout the series.

About the series

The speaker series has explored social capital and has featured a variety of researchers, policy experts, and practitioners' perspectives and programs on the utilization of social capital. This series has facilitated learning among HHS colleagues, informed how HHS conceptualizes social capital, and laid the groundwork for how HHS policy, program, and research work can leverage social capital and civil society to promote work and reduce dependence.

Call-in Information

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000129

July 5, 2018 Continued
Thursday

- **Phone Number:** 1-866-809-9874
- **Password:** (b) (6)

This is an internal speaker series for HHS only. Please forward invitation and invite other HHS staff as appropriate.

July 6, 2018
Friday

2:00 PM - 3:00 PM

Program Leader Prep for Aim for Independence Town Hall -- Humphrey's Great Hall

Good morning, Clarence, Shannon, and Scott-

(b) (5)

Regards,
Mishaela

Town Hall Draft Agenda (3).doc...

Mishaela Duran
Aim for Independence Initiative Team Lead
ReImagine HHS
U.S. Department of Health and Human Services
200 Independence Ave SW, 424 E.7
Washington, DC 20201
Direct: (202) 401-4963
Mobile: (b) (6)
Mishaela.Duran@acf.hhs.gov

AMERICAN OVERSIGHT

July 6, 2018 Continued
Friday

3:45 PM - 4:15 PM

Well Being Conference -- Conference call number 888-921-8096 PIN (b) (6)
Good afternoon:
I am pushing this call back slightly, due to scheduling conflicts.

Bronia

Good afternoon:
I am confirming our meeting.

Please see the attached document from Melissa.



Thanks.
Bronia

July 9, 2018
Monday

10:00 AM - 11:30 AM

ACF All Hands Meeting -ReImagine HHS Aim for Independence Initiative Town Hall -- Humphrey Building - Great Hall - VTC and Adobe Connect Below

ACF All Hands Meeting



ReImagine HHS Aim for Independence Initiative Town Hall

Monday, July 9 at 10am EST

Dear ACF Program and Office Directors and Regional Administrators,

A couple of weeks ago Acting Assistant Secretary Steve Wagner invited all ACF staff to a ReImagine HHS Aim for Independence (AFI) Town Hall on **Monday, July 9 at 10:00am in the Great Hall** to learn more about the progress we've made over the past year through the AFI and our vison for the future.

As you know, the AFI Initiative, which advances the ReImagine HHS "Putting People at the Center of HHS Programs" Strategic Shift, provides ACF with a unique and timely opportunity to consider how we can put families at the center of everything we do. And as program leaders with direct responsibility over self-sufficiency programs that have an emphasis on work and economic independence, *we'd greatly value you and your staff's attendance, virtually or in person.*

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000131

Please encourage your staff to join Deputy Secretary Eric Hargan, Acting Assistant Secretary Steve Wagner, the AFI team, and ACF program leaders for this important and informative meeting, which will include:

- An overview of the AFI initiative and key data insights gathered from stakeholders on the ground around how we can better organize and deliver services and measure our impact to achieve sustainable outcomes;
- An ACF leadership panel discussion that will introduce a human centered design approach in increasing our understanding of the lived experiences of the families we serve;
- An AFI question and answer session

Remote access Information is below:

PARTICIPANTS: ALL ACF STAFF ARE INVITED

VIDEO CONFERENCE CONNECTIONS
SIP CONNECTION: (b) (6) @acf.hhs.gov
ISDN CONNECTION: (b) (6)
IP ADDRESS: (b) (6)

TO JOIN VIA ADOBE CONNECT (https://acf.adobeconnect.com(b) (6) /
Participants should click the link and login as a guest using First/Last name.

AUDIO DIAL IN#: 888 469-1070//Leader Pass Code:(b) (6) Participants Pass Code: (b) (6)
This call will be recorded.
The call will be moderated by and Operator.
There will be a Q&A Segment at the end of the presentation.
*Participants can ask questions by pressing *1 from their touch tone phones.*

Special Instructions
Regional video contacts should designate a location in their conference rooms where staff can stand to ask questions.

Please use your video conferencing camera remotes to a preset a camera setting for this location.

Adobe Connect Participants can type their questions in the Chat Pod.

Regions that can participate should connect at 8:30 Est for video and audio test.

For more information about this event please see the enclosed Agenda.
We look forward to sharing these exciting updates with you on Monday!

Sincerely,
Mishaela Duran
Initiative Lead, Aim for Independence Initiative, ReImagine HHS

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000132

July 9, 2018 Continued
Monday

Mishaela Duran
Aim for Independence Initiative Team Lead
ReImagine HHS
U.S. Department of Health and Human Services
200 Independence Ave SW, 424 E.7
Washington, DC 20201
Direct: (202) 401-4963
Mobile: (b) (6)
Mishaela.Duran@acf.hhs.gov

10:00 AM - 11:30 AM **Aim for Independence Town Hall Meeting -- Great Hall-HHH; Access information for regional offices will be provided**

1:00 PM - 5:00 PM **DMV Regional TANF-Hospitality Initiative Facilitated Discussion -- 3424**

1:30 PM - 2:00 PM **Phone Call**

July 10, 2018
Tuesday

10:00 AM - 10:30 AM **PreBriefing for Marriage Penalty Forum -- CHC's Office**

1:00 PM - 3:00 PM **RSN Brainstorming -- Switzer 3603 | WebEx Online**
Brainstorming session on potential activities over the next 2 ½ years for crystallizing and advocating the new safety net vision
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

David Bathon has scheduled this WebEx meeting.

RSN Brainstorming
Host: David Bathon

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=e64f03ecf74da59bbf5e724b44d6cdce

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

AMERICAN OVERSIGHT

July 10, 2018 Continued
Tuesday

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=45dc3858d8a508abea74c289517aa0c3

Delivering the power of collaboration
The meetingserver.hhs.gov team

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

July 11, 2018
Wednesday

9:00 AM - 5:00 PM **HOLD: Marriage Penalty in Public Assistance Programs Forum -- Renaissance Hotel | 999 9th Street NW**

12:00 PM - 1:30 PM **Canceled: Senior Leadership Meeting -- Conference Room 4523/4603**

5:00 PM - 5:30 PM **hold for Buckner**

July 12, 2018
Thursday

9:00 AM - 11:00 AM **HOLD: HMRF Employment Summit -- Renaissance Hotel | 999 9th St NW**

10:00 AM - 11:00 AM **Canceled: WIOA Principals call -- Call: 1 866 782 9585, passcode:** (b) (6)
Call: 1 866 782 9585
Passcode: (b) (6)

Principals attendees:
Johnny Collett, ED
Kimberly Richey, ED
Michael Wooten, ED
Clarence Carter, HHS
Rosemary Lahasky, DOL
Carol Dobak, ED
Braden Goetz, ED
Cheryl Keenan, ED
Chris Pope, ED
Mary Louise Dirrgl, ED
Susan Golonka, HHS
Julie Siegel, HHS
Lisa Washington-Thomas, HHS
Gay Gilbert, DOL

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000134

Adele Gagliardi, DOL
Amanda Ahlstrand, DOL

11:00 AM - 12:00 PM **Canceled: ACF Politicals Meeting -- IOAS Conference Room**
Hello everyone, We are going to meet next week to check-in and introduce new members of our team. Looking forward to seeing those who are able to attend.

MP

1:00 PM - 1:30 PM **Meet w/ Mary Powers -- Clarence's Office | 3026D**

1:30 PM - 2:00 PM **call with Clarence -- 866-259-5440,,**(b) (6)
Agenda: Review and approve SOW objectives, move forward in approval process.

Any tax advice in this e-mail should be considered in the context of the tax services we are providing to you. Preliminary tax advice should not be relied upon and may be insufficient for penalty protection.

The information contained in this message may be privileged and confidential and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to the message and deleting it from your computer.

Notice required by law: This e-mail may constitute an advertisement or solicitation under U.S. law, if its primary purpose is to advertise or promote a commercial product or service. You may choose not to receive advertising and promotional messages from Ernst & Young LLP (except for EY Client Portal and the ey.com website, which track e-mail preferences through a separate process) at this e-mail address by forwarding this message to no-more-mail@ey.com. If you do so, the sender of this message will be notified promptly. Our principal postal address is 5 Times Square, New York, NY 10036. Thank you. Ernst & Young LLP

2:30 PM - 2:45 PM **Meeting w/ Shannon Christian -- Switzer 4522**

3:00 PM - 4:00 PM **REMINDER: One OFA Staff Meeting on Data Integration -- Switzer 4523/4603 | WebEx info below**
Please see the attached slides and WebEx link for today's One OFA staff meeting below.

AMERICAN OVERSIGHT

July 12, 2018 Continued
Thursday



For today's rescheduled One OFA meeting, we will have a conversation with OPRE's Nicole Deterding to break down the concepts of "data integration" and "data interoperability," as well as an update on the TANF Data Innovation Project.

Join the meeting

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Delivering the power of collaboration
The meetingserver.hhs.gov team

-

© 2017 Cisco and/or its affiliates. All rights reserved.

4:00 PM - 4:30 PM **Meeting w/ Shannon Royce -- HHH 747**

5:00 PM - 5:30 PM **hold for buckner**

July 13, 2018
Friday

10:00 AM - 10:30 AM **PAIS Post Grant Review -- CHC Office**

11:30 AM - 12:15 PM **Well Being Conference Planning -- 4026A**

1:00 PM - 2:00 PM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000136

July 13, 2018 Continued
Friday

2:00 PM - 2:30 PM **Call with Clarence re: TANF East Coast Meeting -- Phone**

-----Original Appointment-----
From: Shelton, LaMonica (ACF)
Sent: Friday, July 13, 2018 11:03 AM
To: Shelton, LaMonica (ACF); Monteiro, Carol (ACF); Mickens, Shantel (ACF); Friedman, Eileen (ACF); Butler, James (ACF); Bathon, David (ACF) (CTR)
Subject: Call with Clarence re: TANF East Coast Meeting
When: Friday, July 13, 2018 2:00 PM-2:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Phone

David, would you please have Clarence join us for this conversation? I sent you the agenda for the East Coast meeting.

Please dial:

1-877-387-7860
Passcode: (b) (6)

July 16, 2018
Monday

9:00 AM - 5:00 PM **ReImagine HHS: Aim for Independence Design Session -- ASPR's VizHub: Subbasement of the O'Neill House Office Building - 200 C Street SW**

ReImagine HHS

Aim For Independence Initiative Design Session

Monday, July 16th

9am – 5pm EST

ASPR's VizHub –Subbasement of the O'Neill House Office Building (200 C Street SW

Washington, DC



AMERICAN OVERSIGHT

Join Steve Wagner, Kara Townsend, and Mishaela Duran for t
Independence Center of Excellence (COE) Design Session on
Washington, D.C. to explore how AFI can enable better coordi
between self-sufficiency programs and understand how to ov
barriers to achieving economic independence outcomes. Brir
experience-informed input, leadership, and open and innovat
will help us rethink how we put the people we serve at the cer
everything we do.

Workshop Information

- Learn insights from the families we serve using human c
  designed methods
- Co-design capabilities the COE would need to provide th
  leadership across the Federal government
- Generate feedback to incorporate into recommendations

Logistics Information

- Confirm your attendance for the 1-day session by registe
  link no later than July 9 https://tinyurl.com/ycd2tutw
- Logistics will be sent July 9th with location, schedule, and
- Should you have questions, please contact Mishaela Du

Aim for Independence

- Aim for Independence (AFI) is a *ReImagine HHS* Initiative
  empower families to achieve economic independence
- AFI intends to create a unified vision of self-sufficiency a
  programs to improve family outcomes and organizational
  performance across Federal, State, and County levels

AMERICAN OVERSIGHT

July 16, 2018 Continued
Monday

3:30 PM - 4:30 PM

FW: FY2020 Mandatory Secretary's Budget Council Meeting -- Deputy Secretary's Conference Room

Clarence,

Can you let us know asap if you are available to attend this meeting with Steve on Monday?

Thanks!

Amanda

-----Original Appointment-----
From: Barlow, Amanda (ACF)
Sent: Wednesday, July 11, 2018 1:59 PM
To: Milner, Jerry (ACF); Carter, Clarence (ACF)
Cc: Bathon, David (ACF) (CTR); Patterson, Michelle (ACF)
Subject: FY2020 Mandatory Secretary's Budget Council Meeting
When: Monday, July 16, 2018 3:30 PM-4:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Deputy Secretary's Conference Room
Importance: High

Clarence and Jerry,

This meeting has been rescheduled from last week, please let me know asap if you can attend.

If you are unable to attend, let me know who you would recommend attend in your place. If you have any questions, let me or Michelle Patterson know.

Amanda



July 17, 2018
Tuesday

12:00 AM - 12:00 AM

Regions V - VIII State | Regions IV - VIII Tribal -- Mystic Lake Casino Hotel | 2400 Mystic Lake Blvd NW, Prior Lake, MN 55372

10:00 AM - 11:00 AM

REMINDER: IOAS Exec Sec Deep Dive: Secretary's Tribal Advisory Committee Preparation [Guest Speaker(s) Kimberly Romine ANA, Liz Carr HHS IEA] -- Switzer 4125/4202

REMINDER: Please join IOAS for the STAC Deep Dive this morning 10:00 – 11:00 | Switzer 4125/4202.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000139

July 17, 2018 Continued
Tuesday

The Office of the Executive Secretariat invites you to a Deep Dive on the Secretarial Tribal Advisory Committee (STAC) preparation. Our guest speakers will be Kimberly Romine, Deputy Commissioner for the Administration for Native Americans, and Elizabeth Carr, HHS Office of Intergovernmental and External Affairs, Tribal Affairs. This Deep Dive will focus on STAC background, appropriate STAC topics, updates, follow-up, hot issues, and good news reports. The Immediate Office of the Assistant Secretary encourages all Directors, Deputy Directors, Management and Program Analyst, Special Assistants, Policy Coordinators, and Program Specialist who prepare inputs to the various STAC documents to attend this session.

When: **17 July 2018**

Location: **Switzer, Conference Room 4125/4202**

Time: **1000 – 1100**

Agenda:

1000 – Opening Remarks (Acting Assistant Secretary Steven Wagner)
1005 – 1055 – Deep Dive STAC (Kimberly Romine, Elizabeth Carr)
1055 – Closing Remarks (Exec Sec Director Kenneth Cottingham)

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784,(b) (6) #**
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6) #

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode: (b) (6)**

July 18, 2018
Wednesday

All Day **Regions V - VIII State | Regions IV - VIII Tribal -- Mystic Lake Casino Hotel | 2400 Mystic Lake Blvd NW, Prior Lake, MN 55372**

Please See Above

7:30 AM - 9:30 AM **WHL Meet & Greet -- Hubert H. Humphrey, 625D**
Good Afternoon!

The Office of the White House Liaison invites you to an informal meet and greet with the new White House Liaison Trent Morse on Wednesday, July 18, 2018 between 7:30 AM – 9:30 AM. As your schedule allows, feel free to drop by for bagels and coffee.

Over the next few weeks, all HHS Political Appointees will be contacted to schedule a 15-minute introductory meeting.

Look forward to seeing everyone on Wednesday.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000140

July 18, 2018 Continued
Wednesday

Note: NO federal funds will be used in this event.

Trent Morse

11:30 AM - 5:00 PM **Kresge Workforce Roundtable -- Troy, MI**

12:00 PM - 1:00 PM **Senior Leadership Meeting -- Conference Room 4523/4603**

*Updated with attachments for today's meeting. Printed copies of the presentations will be available in the room.

Agenda:

- ACF Native American Affairs Advisory Committee
- OIG Network Penetration Test of the ACF Network Findings Review

Call-In Information:
Phone: 202-774-2300
Participant code: (b) (6)



Host code: (b) (6), PIN (b) (6)



July 19, 2018
Thursday

12:00 AM - 12:00 AM **Regions V - VIII State | Regions IV - VIII Tribal -- Mystic Lake Casino Hotel | 2400 Mystic Lake Blvd NW, Prior Lake, MN 55372**

Please See Above

July 20, 2018
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000141

July 20, 2018 Continued
Friday

11:00 AM - 12:00 PM

Follow-up Planning for Well-being/Overcoming Meetings, etc -- Clarence's Office

This is a follow-up to the meeting with Steve, Joyce and Anna on the Well-being/Overcoming Meetings and next steps. I'll put together a working agenda for the meeting —but key items:

(b) (5)

Attached is the latest version of the concept that you shared for our reference.



1:15 PM - 2:15 PM

Meeting w/ Pat Ware -- Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 3026

OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

2:15 PM - 2:45 PM

Susan

3:00 PM - 3:30 PM

Meeting w/ Michele Steeb and Clarence Carter -- Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 3026D

OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

3:30 PM - 4:00 PM

Fatherhood Project Meeting -- CHC Office

July 23, 2018
Monday

12:30 PM - 12:45 PM

Meeting w/ Ben & Clarence -- Ben's Office

2:00 PM - 3:00 PM

Meeting w/ Ed Martin & Clarence Carter -- Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 5424C

OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000142

July 24, 2018
Tuesday

12:00 AM - 12:00 AM **Regions I - V State**

5:15 PM - 5:45 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A)**

July 25, 2018
Wednesday

12:00 AM - 12:00 AM **Regions I - V State**

Please See Above

11:15 AM - 11:30 AM **Meeting w/ Karen Harris**

July 26, 2018
Thursday

9:00 AM - 10:00 AM **Debrief: FSS TWG feedback on RSN capacity measures -- 4523 / Webex**

Meeting to debrief on the feedback we received from the Family Self-Sufficiency Technical Work Group on the RSN capacity measures. I will circulate some key points from the meeting notes prior to the debrief.

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Hilary Forster has scheduled this WebEx meeting.

Debrief: FSS TWG feedback on RSN capacity measures
Host: Hilary Forster

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=b29642e68fe29180671e3ca1aa015439

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000143

July 26, 2018 Continued
Thursday

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=
3d2f923e9c09500ca97c32e43edc8e76

Delivering the power of collaboration
The meetingserver.hhs.gov team

10:00 AM - 11:00 AM **CSBG Performance Management Framework Briefing -- Switzter Room 3401/3202**

2:00 PM - 3:00 PM **Conference Call -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

July 27, 2018
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

11:00 AM - 11:30 AM **Clarence Carter prep call: NGA Human Services Policy Advisor Institute -- 888-858-6021** (b) (6) **#**

.....
.....

Join by Phone

Toll-free number: 888-858-6021

Conference ID: (b) (6) #

[!OC([1033])!]

.....
.....

Draft AGENDA

- Overview of conference
- Overview of opening session
- Discussion: possible content and talking points

AMERICAN OVERSIGHT

- Logistical items
    - Send preferred career bio (up to 2 paragraphs) to kmeinert@nga.org
    - Any visual aides / handouts?
- Other items?

Monday, August 13

11:30 am-5:30 pm

Registration

12:00 pm- 12:45 pm

Lunch

Welcoming remarks:

· ***Martin Simon**, Interim Director, Economic Opportunity Division, NGA Center for Best Practices, National Governors Association*

· ***Scott Pattison**, Executive Director & CEO, National Governors Association*

12:45 pm-2:45 pm

Human Services 2018: Where are we now?

AMERICAN OVERSIGHT

This session features remarks from human services leaders in the federal government and governors' offices to provide insight into the current human services agenda for the federal government as well as a bipartisan set of governors' offices. A bipartisan discussion with national poverty alleviation thought leaders will follow, with reactions to current federal and gubernatorial human services agendas, as well as discussion of the current state-of-affairs for human services and implications for governors and federalism moving forward.

· ***Kim Meinert**, senior policy analyst, human services programs, NGA Center for Best Practices, National Governors Association (moderator)*

Federal context

· ***Alexandra Cawthorne**, Program Director, Human Services Programs, Economic Opportunity Division, NGA Center for Best Practices, National Governors Association (introduction)*

· ***Clarence Carter**, Director, Office of Family Assistance, Administration for Children and Families, U.S. Department of Health and Human Services*

Gubernatorial context

· ***Amira Adawe**, Manager of the Minnesota Children's Cabinet, Office of **Minnesota** Governor Mark Dayton*

· *Governor office X **– New Mexico** invited –*

· *Governor office X – **New Jersey** invited*

· ***Phyllis Bell**, Senior Advisor on Child Welfare, Office of **Arksansas** Governor Asa Hutchinson*

[National policy discussion: state of affairs and implications for governors]

· ***Robert Doar**, Morgridge Fellow in Poverty Studies, American Enterprise Institute*

AMERICAN OVERSIGHT

July 27, 2018 Continued
Friday

· ***Chris Wimer**, Director, Center on Poverty and Social Policy, Columbia University*

2:45 pm-3:00 pm

Break

The information contained in this electronic transmission, including any attachments, is for the exclusive use of the intended recipient(s) and may contain information that is privileged, proprietary, and/or confidential. If the reader of this transmission is not an intended recipient, or a person responsible for delivering it to the intended recipient, you are hereby notified that any review, dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this communication in error, please immediately notify the sender and delete this message.

1:00 PM - 2:00 PM **Meeting w/ Optum -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Rm 3225A**
OFA POC: David Bathon | **202-401-5291**

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

July 31, 2018
Tuesday

10:00 AM - 10:30 AM **Meeting w/ Kim -- CHC Office | Rm 3026D**

10:30 AM - 11:00 AM **Invitation: Call with Clarence Carter (ACF) Administration for Childr... @ Tue Jul 31, 2018 10:30am - 11am (EDT) (david.bathon@acf.hhs.gov) -- Dial-In number below**

-----Original Appointment-----
From: lourdes.padilla@maryland.gov <lourdes.padilla@maryland.gov>
Sent: Friday, July 27, 2018 12:08 PM
To: lourdes.padilla@maryland.gov; ann.walker@maryland.gov; Bathon, David (ACF) (CTR)

AMERICAN OVERSIGHT

Subject: Invitation: Call with Clarence Carter (ACF) Administration for Childr... @ Tue Jul 31, 2018 10:30am - 11am (EDT) (david.bathon@acf.hhs.gov)





When: Tuesday, July 31, 2018 10:30 M-11:00 AM (UTC-05:00) Eastern Time (US & Canada).
Where: Dial-In number below

more details »

Call with Clarence Carter (ACF) Administration for Children and Families

When

Tue Jul 31, 2018 10:30am – 11am Eastern Time - New York

Where

Dial-In number below (map)

Calendar

david.bathon@acf.hhs.gov

Who

- lourdes.padilla@maryland.gov - organizer
- samantha.blizzard@maryland.gov - creator
- ann.walker@maryland.gov
- david.bathon@acf.hhs.gov

AMERICAN OVERSIGHT

Clarence Carter is requesting a call with Secretary Padilla.

Dial-in #: 1-650-479-3208
Attendee access code: (b) (6)

Host access code: (b) (6)
PIN: (b) (6)

Contact: David Bathon: (b) (6)

Going? **Yes** - **Maybe** - **No** more options »

Invitation from Google Calendar

You are receiving this courtesy email at the account david.bathon@acf.hhs.gov because you are an attendee of this event.

To stop receiving future updates for this event, decline this event. Alternatively you can sign up for a Google account at https://www.google.com/calendar/ and control your notification settings for your entire calendar.

Forwarding this invitation could allow any recipient to modify your RSVP response. Learn More.

~~~~~~~~~~~

Click here to complete a short customer satisfaction survey.

~~~~~~~~~~~

ATTENTION: This e-mail (including any attachment) may contain proprietary, legally privileged and/or confidential information. This e-mail is intended solely for the use of the person(s) to which it is addressed. If you are not an intended recipient, or the employee or agent responsible for delivery of this e-mail to the intended recipient(s), you are hereby notified that any dissemination, distribution or copying of this e-mail is strictly prohibited. If you have received this message in error, please immediately notify the sender and permanently delete this e-mail and any copies.

1:00 PM - 1:30 PM **Meeting w/ Yolanda Butler -- Rm 5423**

2:00 PM - 3:00 PM **OFA Welfare Reform Projects Discussion -- IOAS Confernce Room**
Conference Call-in Information
Number: 866-687-9176

AMERICAN OVERSIGHT

Passcode: (b) (6)

3:30 PM - 4:30 PM

Empowerment Network Conference Call #2 w/ OFA Director Clarence Carter -- https://global.gotomeeting.com/join(b) (6)

-----Original Appointment-----
From: Paul Webster <pwebster@solutionsforchange.org>
Sent: Wednesday, July 18, 2018 11:47 AM
To: Paul Webster; Tania Azar; Joe Gilbreath; tsorensen@friendsofthechildren.org; aviva@kitchensforgood.org; Chuck Samuelson; Gary Knight; Debbi Speck; Jeremy Phillips; John Hart; Chris Megison; Dennis Bone; Tracy Tran; Christopher Yanov; Ross Provenzano; Stephanie Jungersen; Lisa Schlarbaum; Jennifer Ware; Lisa Steven; anna@akolaproject.org; brittany@akolaproject.org; (b) (6) @gmail.com'; Bathon, David (ACF) (CTR); Erinn Kelley-Siel
Subject: Empowerment Network Conference Call #2 w/ OFA Director Clarence Carter
When: Tuesday, July 31, 2018 12:30 PM-1:30 PM (UTC-08:00) Pacific Time (US & Canada).
Where: https://global.gotomeeting.com/join(b) (6)

Empowerment Demonstration Initiative Partner Discussion #2

With Office of Family Assistant Director Clarence Carter

Please join my meeting from your computer, tablet or smartphone.

https://global.gotomeeting.com/join/778885237

You can also dial in using your phone.

United States: +1 (646) 749-3112

Access Code: (b) (6)

AMERICAN OVERSIGHT

July 31, 2018 Continued
Tuesday

First GoToMeeting? Let's do a quick system check:
https://link.gotomeeting.com/system-check

3:30 PM - 4:30 PM **HHS Welfare Reform Working Group -- Humphrey 422F, Call in: 1-866-711-0784,** (b) (6)
Call In:
1-866-711-0784
Leader Code: (b) (6)
Participant Code: (b) (6)

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A)**
Steve will be out of the office on travel

August 1, 2018
Wednesday

12:00 AM - 12:00 AM **HPOG Annual Meeting -- Washington Court Hotel**

8:30 AM - 9:30 AM **HPOG Meeting Welcome & Listening Session -- Washington Court Hotel**

9:30 AM - 11:30 AM **HOLD: HPOG**

11:30 AM - 1:30 PM **HOLD: Lunch**

12:00 PM - 1:30 PM **Senior Leadership Meeting -- Conference Room 4523/4603**
New Call-in Information for Today's Meeting:

Please use this link to join the WebEx to view the slides remotely.

Audio-only call-in:
Phone: (202)774-2300
Meeting Number: (b) (6)

A few tips for those unfamiliar with WebEx:

- If the system asks for a password, it is looking for your HHS network password (the one you use to log in to your email and change every 90 days)
- To join the audio, there will be a button labeled "More Options" on the left side of the Quick Start menu (see screen shot below)

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000151

August 1, 2018 Continued
Wednesday

August 2, 2018
Thursday

12:00 AM - 12:00 AM **HPOG Annual Meeting -- Washington Court Hotel**
Please See Above

10:00 AM - 11:00 AM **IOAS OCS 101 -- TBD**
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Barbara Bell has scheduled this WebEx meeting.

IOAS OCS 101
Host: Barbara Bell

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=09551ba2c098effffd4ae881427103c3

Access Information

Meeting Number (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=67eb8080e20b36fdaf299816f3f28263

Delivering the power of collaboration
The meetingserver.hhs.gov team

10:00 AM - 11:00 AM **OCS 101 Briefing -- IOAS Conference Room - Switzer 4026A**
Hello Clarence and David,

I am emailing today to see if we can set up a time for an OCS 101 briefing for new members of the IOAS team to introduce them to OCS while also giving an overview of

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000152

the current projects moving in the office.

I'm including Maddie Brabrook here who will help coordinate schedules.

Thanks,
Mary

Mary Powers
Policy Advisor | Immediate Office of the Assistant Secretary
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)260-0084
Cell: (b) (6)
Email: mary.powers@acf.hhs.gov

Maddie Brabrook
Confidential Assistant | Immediate Office of the Assistant Secretary
Administration for Children & Families | Department of Health & Human Services
Office: (202) 969-3524 | Cell: (b) (6)

11:00 AM - 12:00 PM

Phone call w/ Clarence Carter -- Conference Line: 202-774-2300 | Participant Access Code: (b) (6)
Conference Line: 202-774-2300
Participant Access Code: (b) (6)

1:00 PM - 3:00 PM

2018 CED New Awards Recommendations Meeting -- Switzer Room 5524
DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Barbara Bell has scheduled this WebEx meeting.

2018 CED New Awards Recommendations Meeting
Host: Barbara Bell

When it's time, start or join the WebEx meeting from here:
https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=9d0c491703e76b6a339dbfbe86c04b94

Access Information

Meeting Number: (b) (6)
Meeting Password: This meeting does not require a password.

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

AMERICAN OVERSIGHT

August 2, 2018 Continued
Thursday

Hosts, need your host access code or key? Go to the meeting information page:
https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=
51e00f70cb80c2c8d7f4e31bde8758bb

Delivering the power of collaboration
The meetingserver.hhs.gov team

3:00 PM - 3:30 PM **Trent Morse and Clarence Carter -- HHH 625D**

August 3, 2018
Friday

9:30 AM - 10:00 AM **African-American Community Outreach -- Switzer | Rm 3225A**
Sorry about all the changes - It looks like this time works for all.

From: Doyal, Ruthie (ACF) (CTR)
Sent: Friday, July 27, 2018 8:45 AM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Washington-Thomas, Lisa (ACF) <lwashington-thomas@acf.hhs.gov>
Subject: FW: African-American Community Outreach...

Good morning David:

Please let me know when Clarence is available to meet with William, he is available on the following dates: Thanks

- Mon, 7/30 9:30-11:00, 3:00-4:00
- Tue, 7/31 9:00-10:00, 2:30-4:30
- Thu, 8/2 Open
- Fri, 8/3 Open

From: Washington-Thomas, Lisa (ACF)
Sent: Tuesday, July 24, 2018 1:14 PM
To: Doyal, Ruthie (ACF) (CTR) <Ruthie.Doyal@ACF.hhs.gov>
Cc: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: RE: African-American Community Outreach...

Hi Ruthie

Clarence is on travel this week but I will work with David to coordinate our schedules.

Warm Regards,
Lisa Washington-Thomas,

AMERICAN OVERSIGHT

Phone - 202 401-5141 | Cell – (b) (6)

From: Doyal, Ruthie (ACF) (CTR)
Sent: Tuesday, July 24, 2018 1:08 PM
To: Offett, Dianne (ACF) <dianne.offett@acf.hhs.gov>; Washington-Thomas, Lisa (ACF) <lwashington-thomas@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: African-American Community Outreach...

Good afternoon:

William would like to schedule a meeting to further discuss African-American Community Outreach.
Please let me know if any of the following dates/times below works for you. Thanks

- Mon, 7/30 10:00-3:30
- Tue, 7/31 Open
- Thu 8/2 Open
- Fri, 8/3 Open
- Mon, 8/6 9:30-11:00, 1:00-3:30
- Tue, 8/7 12:00-4:30
- Wed, 8/15 1:30-4:30
- Thu, 8/16 1:30-4:30
- Fr, 8/17 Open

Ruthie M. Doyal
Executive Analyst
F2 Solutions, Inc., under contract to:
Family & Youth Services Bureau
Administration for Children & Families
330 C Street, SW
Switzer Building, Third Floor, Room 3627A
Washington, DC 20024

Phone: 202-205-7889
Email: Ruthie.Doyal@acf.hhs.gov
www.acf.hhs.gov/programs/fysb

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

AMERICAN OVERSIGHT

August 3, 2018 Continued
Friday

12:00 PM - 12:30 PM **Meeting w/ Ben, Clarence, & Janelle -- Ben's Office**

1:30 PM - 2:30 PM **Canceled: OFA 101 Briefing -- IOAS Conference Room - Switzer 4026A**

This meeting has been cancelled for today, Friday, August 3, 2018. I am working with OFA to reschedule, so please be on the lookout for a new calendar invite.

Respectfully,

Maddie Brabrook

Hello Clarence and David,

I am emailing today to see if we can set up a time for a OFA 101 briefing for new members of the IOAS team to introduce them to OFA while also giving an overview of the current projects moving in the office.

I'm including Maddie Brabrook here who will help coordinate schedules.

Thanks,
Mary

Mary Powers
Policy Advisor | Immediate Office of the Assistant Secretary
Administration for Children and Families | Department of Health and Human Services
330 C Street, SW, Washington, DC 20201
Office: (202)260-0084
Cell: (b) (6)
Email: mary.powers@acf.hhs.gov

Maddie Brabrook
Confidential Assistant | Immediate Office of the Assistant Secretary
Administration for Children & Families | Department of Health & Human Services
Office: (202) 969-3524 | Cell: (b) (6)

AMERICAN OVERSIGHT

June 30, 2019
Sunday

12:00 AM - 12:00 AM **HOLD: Leave**

12:00 AM - 12:00 AM **David Out of Office**

July 1, 2019
Monday

1:00 PM - 1:30 PM **Prep presentation for NAWRS plenary -- 4523 / Webex**

See handout to guide our discussion attached; I will bring hardcopies to this afternoon's meeting.

Meeting to discuss format and content of, and slides for, the NAWRS plenary on July 29.

DO NOT DELETE OR CHANGE ANY OF THE TEXT BELOW THIS LINE

Hilary Bruck has scheduled this WebEx meeting.

Prep presentation for NAWRS plenary

Host: Hilary Bruck

When it's time, start or join the WebEx meeting from here:

https://meetingserver.hhs.gov/orion/joinmeeting.do?MTID=46bfafd8bb179c4ae0381c9bbeb620a0

Access Information

Meeting Number: (b) (6)

Meeting Password: (This meeting does not require a password.)

AMERICAN OVERSIGHT

Meeting Number: (b) (6)

Meeting Password: (This meeting does not require a password.)

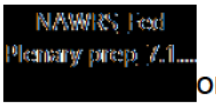
Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:

(b) (6)

Hosts, need your host access code or key? Go to the meeting in



ormation page:

https://meetingserver.hhs.gov/orion/meeting/meetingInfo?MTID=1a64c5401e5d9c0dd36451d7a2804c3c

Delivering the power of collaboration

The meetingserver.hhs.gov team

2:00 PM - 3:00 PM **Prep for SIG Presentation Run-Through -- CHC office**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000158

July 2, 2019
Tuesday

10:00 AM - 11:00 AM

Illinois DCEO/CSBG Revolving Loan Fund Program Update -- Director's Office; Call In: 877-939-8942; code: (b) (6)

Clarence, et. al.,

(b) (6), (b) (5)

Kindly,

Janelle

11:00 AM - 11:45 AM

Dr. Ron Mincy's New Study -- Scott's Office

Scott and Clarence,

Dr. Ron Mincy is working on a new study that's funded in part by HHS.

- The goal for the pilot study is to consent 60 mothers of sons recruited into the program to participate in a focus group to learn more about their attitudes and behaviors associated with co-parenting with the nonresident African American biological father of their son.
- The program descriptions of the current fathers and sons program and the focus group study is attached.
- The project will enable the researchers to build a more comprehensive bridge to working with fathers and mothers together.
- Online information about the study is here http://prc.sph.umich.edu/projects/fathers-and-sons/.

(b) (5)

James Murray
202-205-0439

Co-parenting Summary.docx

AMERICAN OVERSIGHT

July 2, 2019 Continued
Tuesday



1:00 PM - 1:30 PM **Discussion about OPRE No-Cost Extension -- Naomi's Office (4036)**

1:30 PM - 2:00 PM **Mtg to discuss NRFC -- Clarence's Office**
Calling Seth at: 202-260-2242

3:00 PM - 4:00 PM **SIG Presentation Run-Through -- IOAS Conference Room (4026A)**

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

July 4, 2019
Thursday

All Day **Independence Day**

3:00 PM - 4:00 PM **Canceled: One OFA Call - All Staff -- Switzer 3524 | WebEx**



July 5, 2019
Friday

12:00 AM - 12:00 AM **HOLD: Aspen Socrates Event**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000160

July 5, 2019 Continued
Friday

All Day — **David Teleworking**

July 6, 2019
Saturday

All Day — **HOLD: Aspen Socrates Event**
Please See Above

July 7, 2019
Sunday

All Day — **HOLD: Aspen Socrates Event**
Please See Above

July 8, 2019
Monday

12:00 AM - 12:00 AM — **HOLD: Aspen Socrates Event**
Please See Above

9:00 AM - 9:30 AM — **TANF discussion w/ SMEs -- Call in: 866-687-9176 | Passcode:** (b) (6) **IOAS conference room**
Topics:

1) TANF A-19
2) NPRM

1:00 PM - 1:45 PM — **Call w/ Chris Bourne (HUD) -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)
Conference Line: 202-774-2300
Participant Access Code (b) (6) #

July 9, 2019
Tuesday

10:00 AM - 10:30 AM — **Canceled: Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

11:30 AM - 1:00 PM — **Lunch w/ Street Sense Media -- Church of the Ephiphany | 1317 G St NW**
G between 13th and 14th – Office building to the right of the church.

1:00 PM - 1:30 PM — **Canceled: Monthly Call ACF/FGA -- Number: 866-687-9176 | Passcode:** (b) (6)

5:00 PM - 5:30 PM — **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode** (b) (6)

July 10, 2019
Wednesday

10:45 AM - 12:15 PM — **HOLD: SIG Presentation -- The Liaison Washington Capitol Hill Hotel | 415 New Jersey Ave NW, Washington, DC 20001**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000161

July 10, 2019 Continued
Wednesday

12:00 PM - 1:00 PM

Meeting w/ Kentucky @ SIG -- The Liaison Washington Capitol Hill Hotel | 415 New Jersey Ave NW, Washington, DC 20001
The meeting will take place during lunch immediately following the ACF presentation at the SIG conference.

Please call or text David w/ any questions: (b) (6)

1:00 PM - 2:00 PM

Farewell to (b) ! -- Switzer 3524/3603
Please join us as we celebrate (b) and wish him luck with his new adventures and opportunities with ORR! We will miss him greatly in OFA!



From the OneOFA Blast: **Thanks and Best Wishes to (b) (6) !**
(b) (6) is completing his rotation in the Office of Refugee Resettlement and has accepted a permanent position there starting July 22nd! (b) (6) has been working in the public affairs division of ORR and will continue to share his communications and media talents with that division. A HUGE thanks to (b) (6) for all he did to keep OFA running smoothly – from planning One OFA meetings and Blasts to organizing schedules and websites to navigating travel and Twitter! We will miss his cheerful spirit and creative ideas, but those of us in Switzer will continue to see him in the halls and all of us can look for his quotes in the media clips! Please join us in wishing him the best in his new role!

1:10 PM - 2:10 PM

Meeting w/ Ohio @ SIG -- TBD | The Liaison Washington Capitol Hill Hotel | 415 New Jersey Ave NW, Washington, DC 20001
The meeting will take place at The Liaison Hotel, with the exact location to be determined once on site.

Please call or text David w/ any questions: (b) (6)

July 11, 2019
Thursday

10:30 AM - 12:00 PM

HOLD: Meeting

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000162

1:00 PM - 2:00 PM

ACF's Meeting with CareSource -- ACF | Mary E. Switzer Building | 330 C Street, SW/WDC 20201 | 4th Floor (Room 4026A)

From: Anavitarte, Jason R. <Jason.Anavitarte@caresource.com>
Sent: Friday, June 28, 2019 12:32 AM
To: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Cc: Sellers, Angela (ACF) <Angela.Sellers@ACF.hhs.gov>; Lestagez, Kisha F. <Kisha.Lestagez@caresource.com>
Subject: Week of July 8

Steven:

I wanted to touch base to start looking at dates week of July 8 for me and my team to review with you the enhanced Job Connect model with you and Clarence. Please let me know what may be best for you and your team. Thank you!

JASON R. ANAVITARTE
Director of State Development and Advocacy

CareSource

600 Galleria Parkway Suite 400 Atlanta, Georgia 30339
678.214.7563 | CareSource.com

c: (b) (6)
Jason.Anavitarte@caresource.com

2:15 PM - 3:15 PM

Meeting w/ Georgia @ SIG -- The Liaison Washington Capitol Hill Hotel | 415 New Jersey Ave NW, Washington, DC 20001

The meeting will take place at The Liaison Hotel, with the exact location to be determined once on site.

Please call or text David w/ any questions: (b) (6)

4:00 PM - 5:00 PM

Disaster-Bill Staffing Meeting -- Conference Room 3524/3603 | WebEx

Disaster-Bill Staffing Meeting
Host: Amanda Dukes

When it's time, start your meeting from here:
Start the meeting

When: Thursday, July 11, 2019, 4:00 pm (1 hr), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

AMERICAN OVERSIGHT

Password:
(This meeting does not require a password.)

Host Key:
(b) (6) (Use this key during the meeting if you ever need to reclaim the host role.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

July 12, 2019
Friday

9:30 AM - 10:00 AM **Travel to EEOB**

10:00 AM - 11:00 AM **Welfare EO Implementation Meeting -- EEOB SOW 230A**
Call in here:

(202) 395-6392

(b) (6)

Hi all,

This Friday's Welfare EO (7/12) meeting will focus on the reg developed by the TANF office on token payments and state maintenance of effort.

Here is the WAVES link: https://events.whitehouse.gov/?
(b) (6)

Please note that our meeting this week will be in EEOB SOW 230A.

AMERICAN OVERSIGHT

July 12, 2019 Continued
Friday

Thanks,

Leslie

11:00 AM - 11:30 AM **Travel to Switzer**

11:30 AM - 12:30 PM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

1:00 PM - 2:00 PM **Call w/ Maxine -- Conference Line: 202-774-2300 | Participant Access Code:** (b) (6)
Conference Line: 202-774-2300

Participant Access Code: (b) (6)



July 15, 2019
Monday

1:00 PM - 2:00 PM **Meeting w/ EY re: MESC -- Switzer | Rm 3322**

July 16, 2019
Tuesday

8:45 AM - 9:45 AM **SBA Pre Brief for Lynn**

10:00 AM - 11:00 AM **FY 2021 Secretary's Budget Council -- HHH building 607-G**
Please note that attendance is limited to only those receiving this meeting notice. If a conflict comes up, please let me know.

Thank you.

11:00 AM - 12:00 PM **Clarence Briefing I - for Senate Finance Meeting -- Rm 3401**

12:00 PM - 1:00 PM **TANF Summit Update and Plenary Speaker Follow-Up -- 5225A**
Agenda



AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000165

Provide Director with update on summit planning and agenda
Discuss desired plenary speakers and provide recommendations

1:00 PM - 2:00 PM

HHS Social Capital Work: Updates, Reflections, and Next Steps -- Humphrey 422F, or 1-866-711-0784 / (b) (6) #

Below please find the agenda and some materials for this discussion:



ASPE invites you to participate in a discussion about recent HHS work related to "social capital" – the connections, networks, or relationships among people and the value that arises from them and can be accessed or mobilized to help individuals succeed in life (e.g. peer mentors, peer support groups, mentoring, family strengthening, faith-based connections, etc.).

Many of you attended the internal HHS Social Capital Speaker Series last year, and since then, there has been a lot of work across HHS around social capital. Please join us for updates on recent and ongoing work in this area. We'll also discuss and reflect on early takeaways and learnings from these efforts, as well as potential next steps for HHS.

Please feel free to forward this invite to others in HHS who may be interested in participating.

Visit ASPE's social capital page for additional resources, including briefs summarizing the literature on the role of social capital in supporting economic mobility and on peer-to-peer supports.

Amanda Benton
Senior Social Science Analyst
Economic Support for Families | Office of Human Services Policy
Office of the Assistant Secretary for Planning and Evaluation
U.S. Department of Health and Human Services
O: (202) 690-7290
C (b) (6)

4:00 PM - 5:00 PM

Memo on federal agencies and social enterprise -- 3126



From: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Sent: Wednesday, July 3, 2019 2:42 PM

AMERICAN OVERSIGHT

lwashington-thomas@acf.hhs.gov>; Waters, Damon (ACF) <Damon.Waters@acf.hhs.gov>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Subject: FW: Memo on federal agencies and social enterprise

Team:

When I went to the REDF retreat recently I had a broader conversation with Carla Javits about building on our social Enterprise listening session. The attached are some further thoughts she is sharing based on that conversation.

Please review and lets schedule some time next week to talk it through.

Thanks

CHC

From: Carla Javits <cjavits@redf.org>
Sent: Wednesday, July 3, 2019 2:34 PM
To: Carter, Clarence (ACF) <Clarence.Carter@acf.hhs.gov>
Cc: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>; Manie Grewal <mgrewal@redf.org>
Subject: Memo on federal agencies and social enterprise

Clarence:

Thank you for the request to provide the attached brief outline of recommendations for engagement of federal agencies in growing social enterprises that provide an evidence-based approach to employment and training to people who want to work and are able to do so, while facing significant barriers that make it difficult to get and keep jobs, and build the skills to advance toward greater economic mobility.

AMERICAN OVERSIGHT

We would be honored to work with you to plan a convening for the Fall with the agencies noted.

It would be helpful once you have reviewed this brief to clarify a few things related to possible next steps:

(b) (5)

Many thanks again for the opportunity to put forward some thoughts. We'd be delighted to discuss this in further detail with you at any time. Please note that I am also on the advisory board of Third Sector Capital (Caroline Whistler), and we have also discussed the initiatives she has put forward in her interactions with you. There may be a way to align these as we go forward.

Best,

Carla

Carla Javits

President and CEO

Two Embarcadero Center, Suite 650 | San Francisco, CA 94111

Phone: 415-561-6681 (Direct)

https://protect2.fireeye.com/url?k=bc67b4dd-e033ada1-

AMERICAN OVERSIGHT

July 17, 2019 Continued
Wednesday

9:45 AM - 10:15 AM

Travel to Switzer -- EEOB
Driver Name: (b) (6)
Driver Phone Number: (b) (6)
Date and Time of Pickup:
Pick Up Location: 1650 Pennsylvania Ave NW, EEOB -Eisenhower Executive Office Building
Drop Off Location: 330 C St SW, Switzer Building
Date and Time of Return: 7/17/2019 9:45 AM

10:15 AM - 10:45 AM

EXTERNAL-Phone call request -- Conference Line: 202-774-2300 | Participant Access Code:
Conference Line: 202-774-2300

Participant Access Code: (b) (6) #

I sent an email yesterday, proposing this slight push back. If it doesn't work, we are happy to find a new time.

From: Bathon, David (ACF) (CTR)
Sent: Tuesday, July 16, 2019 2:15 PM
To: Mary Myrick <mary.myrick@publicstrategies.com>; Jerry Regier <Jerry.Regier@publicstrategies.com>
Subject: RE: EXTERNAL-Phone call request

Again, my apologies. Looks like the WH meeting is at 9am EST. Can we do 10:15am EST instead of 10?

From: Bathon, David (ACF) (CTR)
Sent: Tuesday, July 16, 2019 2:11 PM
To: Mary Myrick <mary.myrick@publicstrategies.com>; Jerry Regier <Jerry.Regier@publicstrategies.com>
Subject: RE: EXTERNAL-Phone call request

My appolgies, was in the process of sending out the conference line when a meeting at the White House popped onto Clarence's calendar at 10. Is there perhaps another time that would work tomorrow?

David

AMERICAN OVERSIGHT

From: Linda Land <Linda.Land@publicstrategies.com> **On Behalf Of** Mary Myrick
Sent: Monday, July 15, 2019 5:32 PM
To: Jerry Regier <Jerry.Regier@publicstrategies.com>; Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Cc: Mary Myrick <mary.myrick@publicstrategies.com>
Subject: RE: EXTERNAL-Phone call request

Mary can be available for Wed. 7/17 @ 10 ET also.

From: Jerry Regier
Sent: Monday, July 15, 2019 4:28 PM
To: Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov>
Cc: Mary Myrick <mary.myrick@publicstrategies.com>
Subject: Re: EXTERNAL-Phone call request

I am on vacation but can arrange for the time you suggest on Weds morning at 10 eastern.

Jerry Regier

(b) (6)

Sent from my iPhone

On Jul 15, 2019, at 3:21 PM, Bathon, David (ACF) (CTR) <David.Bathon@acf.hhs.gov> wrote:

> Mary and Jerry,
>
> Clarence asked me to reach out to schedule a call with you two, preferably tomorrow or Wednesday. Below is his availability, please let me know if any of the times work for you.

AMERICAN OVERSIGHT

Tue, 7/16 2:30 – 4pm

Wed, 7/17 10 – 11am, 2 – 4pm

Thank you,
David

David Bathon
Special Assistant | Office of the Director
Office of Family Assistance & Office of Community Services
Administration for Children and Families
U.S. Department of Health and Human Services

330 C Street SW, Washington, D.C. 20201

Office: 202-401-5291

Mobile: (b) (6)

Use caution when opening attachments and links from external addresses.

11:00 AM - 1:00 PM

Monthly Leadership Meeting with A/S Lynn Johnson -- Conference Room 5324 OR 866-687-9176 | Passcode: (b) (6)

Materials for this month's leadership meeting are attached below



1:00 PM - 2:00 PM

Lunch w/ Doug Coon -- Capitol Bistro (Inside Holiday Inn) | 550 C St SW, Washington, DC 20024

Meet in the Holiday Inn Lobby

AMERICAN OVERSIGHT

July 17, 2019 Continued
Wednesday

1:30 PM - 2:00 PM

Ad-Hoc All Supervisor Meeting -- Conference Room 4523 | WebEX

The purpose of this meeting is to synchronize the roll-out plan and implementation of the updated Collective Bargaining Agreements (CBA) and final Federal Service Impasses Panel (FSIP) Decision.

Ad-Hoc All Supervisor Meeting
Host: Amanda Dukes

When it's time, join the meeting from here:
Join the meeting

When: Wednesday, July 17, 2019, 1:30 pm (1 hr 15 mins), Eastern Daylight Time (New York, GMT-04:00).

Access Information

Meeting Number:
(b) (6)

Password:
(This meeting does not require a password.)

Audio Connection

2027742300 (Meeting Server Main Number)

Access Code:
(b) (6)

July 18, 2019
Thursday

10:00 AM - 11:00 AM

EnVision Center Discussion with HHS and HUD -- 451 7th Street SW, Washington, DC 20410 (Room 8202)

Agenda

- Brief overview presentations of EnVision Center and OFA Demonstrations
- Discussion of metrics
- Identification of initial collaboration sites (EnVision Centers, Community Action Agencies, FNS E&T states/sites)
- Alignment of terminology
- Discussion of joint press release announcing the collaboration

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000172

(wording, timing, signatories, etc)

Action Items:

(b) (5)

Next Steps:

(b) (5)

Dial in number: 1-877-336-1839, (b) (6) #

•

Point of contact at HUD: Mitchell Margeson, (b) (6)

1:00 PM - 2:00 PM **Meeting w/ Eddie Garcia & Ray Quintero -- Mary E. Switzer Building | 330 C St SW**
ACF POC: Warren Negri (b) (6)

Please call Warren when you arrive at the Mary E. Switzer Building – You will need to go through security and check in at the security desk.

1:00 PM - 1:30 PM **Sponsor Responsibilities Conference Call -- (202) 395-6392**
All--

This is an invite for a staff level conference call to up SAVI: Technical Parameters and ... ate on:

(b) (5)

In order to access the conference as a participant, dial the number below

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000173

and enter the Participant Code:

Participant Dial-In: (202) 395-6392

Participant Code: (b) (6)

Please forward this invite to the appropriate personnel.

3:30 PM - 4:00 PM

Ad-Hoc All Supervisor Meeting -- Conference Room 4202 | Adobe Connect | Audio Info
The purpose of this meeting is to synchronize the roll-out plan and implementation of the updated Collective Bargaining Agreements (CBA) and final Federal Service Impasses Panel (FSIP) Decision.

SPEAKER: Ben Goldhaber

LOCATION: Switzer Room 4202

SUMMARY: ACF ALL SUPERVISOR MEETING

PARTICIPANTS: ALL ACF SUPERVISORS

TO JOIN VIA ADOBE CONNECT

https://acf.adobeconnect.com/oa/
Participants should click the link and login using First/Last name

AUDIO ONLY DIAL IN#: 800-857-6263 //Leader Pass Code: (b) (6) // Participants Pass Code: (b) (6)
This call will be recorded.
The call will be moderated by and Operator

Contact

For additional information contact Amanda Dukes 202-401-5180

Technical Contacts:

Dorothy Kinder (b) (6) or Damion Jackson (b) (6).

Confirmation: (b) - 888-469-1560

AMERICAN OVERSIGHT

July 18, 2019 Continued
Thursday

5:30 PM - 6:30 PM **Focus Group w/ Women enrolled in Saint John's Program for Real Change -- IOAS Conference Room 4026A**

Please join us for an exciting and fascinating discussion with ladies who have taken the leap – they are fighting the pervasive influence of homelessness, poverty and abuse. They are making an empowered decision to rise up and become productive community members. They understand, unequivocally, that the decision to a better life – for themselves and their families – rests entirely with themselves.

Meet them (via teleconference) and learn about their lived experiences and explore their perspectives on what ACF is doing around the promotion of fatherhood, welfare reform, homelessness and other human services.

While we understand their questions might be:

1) How would fatherhood promotion work for them when the fathers of their children are behind prison walls?
2) What kind of fathers will they encounter after their release from prison – will the fathers have the same abusive or criminal conduct – or will they be rehabilitated and in shape/condition to take responsibility for their children and the mother?
3) How will the presence of the father affect the mother's income? The mothers who apply for welfare are sometimes told by County welfare personnel not to claim a known father of their children because it will cause the state to go searching for the father in order to collect child support and that will only delay their ability to collect welfare.

Let's hear their stories so we can better understand the perspective of these women – and learn what we should be asking about the fathers of their children. How do they manage as single moms? How did they become homeless (if they did) and how are they learning to become self-sufficient?

This is a "late in the day" opportunity because these women are located in California – a 3-hour time difference. We hope you can join us for this interesting discussion.
To learn more about Saint John's – here is their website: https://saintjohnsprogram.org/

July 19, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

11:00 AM - 12:00 PM **Clarence Briefing II - for Senate Finance Meeting -- Rm 3401**

3:00 PM - 4:00 PM **Fatherhood Initiative Mtg/RCH Associates -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | IOAS Conference Room (4026A)**

ACF POC: David Bathon | (b) (6)

Please call David when you arrive at the Mary E. Switzer Building – You will need to go through security and check in at the security desk.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000175

July 19, 2019 Continued
Friday

From: bobheckman@capcitydc.com <bobheckman@capcitydc.com>
Sent: Friday, July 12, 2019 10:30 AM
To: Wagner, Steven (ACF) <Steven.Wagner@acf.hhs.gov>
Cc: Andy Blom <(b) (6) @gmail.com>
Subject: Fatherhood Initiative

Steve --

I thought the meeting with the McCain Institute team went very well. We talked for a while after the meeting, and they made it clear they're enthusiastic about collaborating with you in any way you think can be helpful. I think they can be valuable long term allies for you.

Andy and I were brainstorming about the Fatherhood Initiative. Based on what you said about the success of the conference, it seems to me that a city-by-city coalition approach (similar to what we did for Rescue and Restore) could span a vibrant movement for responsible fatherhood. Maybe start with a handful of targeted locales to test it's effectiveness ...

Can we carve out some time for the three of us to talk about this? Thanks.

Bob

Bob Heckman,
RCH Associates
(b) (6)

July 22, 2019
Monday

9:50 AM - 11:00 AM	**Video for Michigan CAP Conference -- HHS TV Studio Location: 107G** **Session begins at 10am**
4:00 PM - 4:30 PM	**MCO Follow-up Discussion -- Steve's Office**
5:45 PM - 8:00 PM	**HOLD: Dinner**

AMERICAN OVERSIGHT

July 23, 2019
Tuesday

7:45 AM - 8:15 AM

Travel to HPOG
Driver Name: (b) (6)
Driver Phone Number: (b) (6)
Date and Time of Pickup:
Pick Up Location: 330 C St SW, Switzer Building
Drop Off Location: 400 Court house Square, Alexandria VA
Date and Time of Return: 7/23/2019 7:45 AM

8:15 AM - 10:30 AM

HOLD: HPOG Annual Meeting -- The Westin Alexandria Old Town, 400 Courthouse Square, Alexandria, VA 22314

Tuesday, July 23rd 8:30 – 9:30 am

Welcome and Remarks (Edison D – Plenary Room)

- Moderator: Kim Stupica-Dobbs
- Speakers
  - Kim Stupica-Dobbs, HPOG Program Manager, Office of Family Assistance, Administration for Children and Families
    - Kim will welcome everyone/ logistics; frame HPOG and meeting; and introduce Clarence and Stacy (10 minutes)
  - Clarence H. Carter, Director, Office of Family Assistance, Administration for Children and Families
    - Clarence will give introductory remarks (15 minutes)
  - Stacy Shafer, participant from Central Susquehanna Intermediate Unit (central Pennsylvania)
    - Stacy will present success story (15 minutes) - Story is attached
  - Q&A and Conversation (20 minutes)
    - Open for Q&A of the presenters
- Other logistics:
  - Regular meeting set-up with podium, mic, projector, etc.
  - Three attendees from every HPOG grantee will be in attendance. In addition, we may have other federal and contract staff. This is usually around 125 people in the plenary.
  - We will send along a full agenda to the meeting shortly.
  - We used the attached picture and bio (pg. 1-2) last year at the HPOG Annual Meeting. Do these still work? If not, could you please send an updated picture/ bio?
  - Last time Clarence did not need talking points. I'm assuming the same thing this year, but let me know otherwise. The grantees LOVED his remarks last year!
  - Does Clarence need any additional information of any kind to be prepared?



9:30 AM - 10:15 AM

Travel to Switzer
Driver Name: (b) (6)
Driver Phone Number: (b) (6)
Date and Time of Pickup:
Pick Up Location: 400 Court house Square, Alexandria VA

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000177

Drop Off Location: 330 C St SW, Switzer Building
Date and Time of Return: 7/23/2019 9:30 AM

10:30 AM - 11:00 AM **Bi-Weekly Meeting with Clarence Carter -- Lynn Johnson's Office (4034B)**

12:15 PM - 2:15 PM **HOLD: Lunch**

12:30 PM - 2:00 PM **Lunch w/ Clarence Carter -- Charlie Palmer Steak - 101 Constitution Ave NW, Washington, DC 20001**

Charlie Palmer Steak

101 Constitution Ave NW

Washington, DC 20001

Reservations are for 12:30pm under Sean Hailey

Any tax advice in this e-mail should be considered in the context of the tax services we are providing to you. Preliminary tax advice should not be relied upon and may be insufficient for penalty protection.

The information contained in this message may be privileged and confidential and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by replying to the message and deleting it from your computer.

Notice required by law: This e-mail may constitute an advertisement or solicitation under U.S. law, if its primary purpose is to advertise or promote a commercial product or service. You may choose not to receive advertising and promotional messages from Ernst & Young LLP (except for EY Client Portal and the ey.com website, which track e-mail preferences through a separate process) at this e-mail address by forwarding this message to no-more-mail@ey.com. If you do so, the sender of this message will be notified promptly. Our principal postal address is 5 Times Square, New York, NY 10036. Thank you. Ernst & Young LLP

AMERICAN OVERSIGHT

July 23, 2019 Continued
Tuesday

2:30 PM - 3:00 PM **Meeting w/ Clarence & Evelyn -- Evelyn's Office**

5:00 PM - 5:30 PM **Canceled: Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode** (b) (6)

July 24, 2019
Wednesday

12:00 PM - 1:00 PM **FW: IIEESS: White Paper On Work - Outline Discussion -- See WebEx information in invite**

-----Original Appointment-----
From: Crystal Buggs <Crystal.Buggs@publicstrategies.com>
Sent: Monday, July 22, 2019 5:35 PM
To: Crystal Buggs; Jerry Regier; Sandino L. Thompson; Mary Myrick; Linda Land; Sharon Rowser; Charles Michalopoulos; Waters, Damon (ACF)
Subject: IIEESS: White Paper On Work - Outline Discussion
When: Wednesday, July 24, 2019 11:00 AM-12:00 PM (UTC-06:00) Central Time (US & Canada).
Where: See WebEx information in invite

-- Do not delete or change any of the following text. --

When it's time, join your Webex meeting here.

Meeting number (access code): (b) (6)

Meeting password: (b) (6)

Join

AMERICAN OVERSIGHT

July 24, 2019 Continued
Wednesday

Join by phone
Tap to call in from a mobile device (attendees only)
+1-415-655-0001 US Toll
Global call-in numbers

Need help? Go to http://help.webex.com

Use caution when opening attachments and links from external addresses.

2:00 PM - 2:30 PM **Meeting w/ Yolanda -- Rm 5423**

July 25, 2019
Thursday

12:00 PM - 1:00 PM **FW: Updated invitation: Stat Zero // HHS @ Thu Jul 25, 2019 12pm - 1pm (EDT) (david.bathon@acf.hhs.gov) -- https://zoom.us/j**(b) (6)

-----Original Appointment-----
From: eddie@statisticalzero.com <eddie@statisticalzero.com>
Sent: Wednesday, July 24, 2019 3:32 PM
To: eddie@statisticalzero.com; marquis@statisticalzero.com; Bathon, David (ACF) (CTR)
Subject: Updated invitation: Stat Zero // HHS @ Thu Jul 25, 2019 12pm - 1pm (EDT) (david.bathon@acf.hhs.gov)
When: Thursday, July 25, 2019 12:00 PM-1:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: https://zoom.us/(b) (6)

This event has been changed.

AMERICAN OVERSIGHT

more details »

Stat Zero // HHS

When

Changed: Thu Jul 25, 2019 12pm – 1pm Eastern Time - New York

Where

https://zoom.us/j/(b) (6) (map)

Calendar

david.bathon@acf.hhs.gov

Who

•

eddie@statisticalzero.com - organizer

•

marquis@statisticalzero.com

•

david.bathon@acf.hhs.gov



Goin (david.bathon@acf.hhs.gov)? **Yes** - **Maybe** - **No** more options »

Invitation from Google Calendar

You are receiving this email at the account david.bathon@acf.hhs.gov because you are subscribed for updated invitations on calendar david.bathon@acf.hhs.gov.

To stop receiving these emails, please log in to https://protect2.fireeye.com/url?k=93ca6289-

AMERICAN OVERSIGHT

cf9e7bf5-93ca53b6-0cc47adc5fa2-b23b843701f091a6
&u=https://www.google.com/calendar/ and change your notification settings for this calendar.

Forwarding this invitation could allow any recipient to send a response to the organizer and be added to the guest list, or invite others regardless of their own invitation status, or to modify your RSVP. Learn More.

1:00 PM - 2:00 PM

IIEESS White Paper on Work - Outline Discussion -- Call: +1-415-655-0001 | Attendee access code: (b) (6)

-- Do not delete or change any of the following text. --

When it's time, join your Webex meeting here.

Meeting number (access code): (b) (6)

Meeting password: (b) (6)

Join

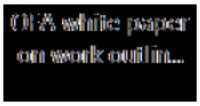
Join by phone
Tap to call in from a mobile device (attendees only)
+1-415-655-0001 US Toll

Need help? Go to http://help.webex.com

AMERICAN OVERSIGHT

July 25, 2019 Continued
Thursday

Use caution when opening attachments and links from external addresses.



2:00 PM - 3:00 PM **NRFC Briefing -- Clarence's Office**

4:00 PM - 5:00 PM **Third Sector Workshop Discussion -- Conference Call #866-244-8528; Passcode #**(b) (6)
Please join to discuss OFA's goals and objectives for the *Shifting the Poverty Paradigm: Moving to Results that Matter* workshop, which will be held during the 2019 National TANF State Directors' Meeting at 10:15 AM on September 18, 2019.

The workshop proposal is now attached.

Thanks,

Steve



July 26, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

10:30 AM - 11:00 AM **Program Data Reporting Conference Call -- Participant Dial-In: (202) 395-6392; Participant Code:** (b) (b)
Hi all,

As discussed, this invite is for a 30-minute conference call with program technical experts on current data reporting and options on outcome reporting.

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000183

July 26, 2019 Continued
Friday

Please forward this invite to the appropriate personnel who can brief the group. Please have your team share a *one-page summary by 4:00 p.m. on 7/25*. I'll attach those one-pagers to the invite here for everyone to review beforehand.

In order to access the conference as a participant, dial the number below and enter the Participant Code:

Participant Dial-In: (202) 395-6392

Participant Code: (b) (6)

Thanks,

Leslie

11:45 AM - 1:00 PM **Lunch w/ Willis**

1:00 PM - 1:30 PM **National Summit Plenary Speakers Check-in -- 1-888-560-9674** (b) (6) **#**
Plenary #1- Wednesday 855 am- ACF Leadership Panel (speakers confirmed by Director)
Plenary #2- Wednesday 230 pm- H2O Family Forum (Two speakers identified by Director, one invited by contractor; awaiting contact information from Director for second individual; IIEESS selecting 2 individuals from the TANFWorks Series)
Plenary #3- Thursday 900 am- Strategies for Remaking the Safety Net (Speakers under consideration)
Plenary #4- Thursday 115 pm- Listening and State Sharing Session with OFA Leadership
Plenary #5- Thursday 410 pm- Legislative Panel

July 29, 2019
Monday

All Day **NAWRS**

July 30, 2019
Tuesday

2:15 PM - 2:45 PM **Travel to Dirkson**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000184

July 30, 2019 Continued
Tuesday

2:45 PM - 3:45 PM **Senate Finance briefing on TANF -- 211 Dirksen**

I wanted to let you know I have the final lineup for the Thursday 11:30 am meeting in 211 Dirksen:

- Gene Falk, Specialist in Social Policy, CRS
- Clarence Carter, Director, Office of Family Assistance
- Donna Pavetti, VP for Family Income Support, Center on Budget and Policy Priorities.
- Michelle Derr, Senior Researcher, Mathematica: She has visited over 100 local welfare-to-work sites and is an expert on how states run these programs, track participation, and measure outcomes. More info here.

We'll have Gene Falk from CRS start to just given an overview, then Clarence. I'm still confirming member attendance as well so I'll let you know likely Monday or Tuesday on that. And I think we're going to be really tight on staff seating, so Clarence will likely only be able to bring one person with him.



3:45 PM - 4:15 PM **Travel to Switzer**

5:00 PM - 5:30 PM **Welfare Reform Working Group Meeting -- IOAS Conference Room (4026A) OR 866-687-9176 | Passcode:** (b) (6)

July 31, 2019
Wednesday

11:30 AM - 12:00 PM **Primary Prevention/Economic Mobility Discussion -- IOAS Conference Room 4026A**

3:00 PM - 4:00 PM **CSBG Tribal Webinar FY 2020 FAQ (Final Webinar) -- 5603 (5th Floor Switzer Building)**

Webinar Lead: Isaac Davis (OCS)/Lizette Rivera (Lux)

Prep session: 200 – 245

Debrief: 400 - 430

August 1, 2019
Thursday

10:00 AM - 12:00 PM **OMB-ASPE Federal Learning Exchange | Pay for Success: Feasibility, Implementation, Evaluation | Thursday, August 1st, 2019 -- Room 405A, The Hubert H. Humphrey Building, 200 Independence Ave SW, Washington, DC or WebEx (please see below)**

Good afternoon,

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000185

We hope you can join us next week for this exciting discussion on Pay for Success! Please find the agenda for the upcoming learning exchange attached.

We are thrilled to share with you our speakers for the event:

- **John Tambornino** from the **White House Office of Management and Budget** will provide an introduction to Pay for Success and talk about the Social Impact Partnerships to Pay for Results Act (SIPPRA).
- **Anna Fogel** from **Social Finance** will focus on the role of intermediaries in Pay for Success.
- **Karen Anderson** from Cuyahoga County, Ohio, will highlight the **Cuyahoga Partnering For Family Success Program** which focuses on child welfare and homelessness.
- **Carolyn Heinrich** from **Vanderbilt University** will present research on Pay for Success with a focus on early childhood programs.



Dear Colleagues,

ASPE's Office of Human Services Policy is pleased to invite you to a **Federal Learning Exchange** co-hosted with the Office of Management and Budget (OMB) and with support from the Institute for Research on Poverty at the University of Wisconsin as part of our National Poverty Research Center. This event will focus on Pay for Success (PFS) as an innovative financing model for improving program outcomes while leveraging private investment to implement or scale-up evidence-based interventions. Please forward this invitation to interested federal colleagues.

Event:	**Pay for Success: Feasibility, Implementation, Evaluation**
Co-Hosts:	**Evaluation Team, Office of Management and Budget, Executive Office of the President**

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000186

Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services

Date: **August 1st, 2019, 10:00am-12:00pm ET**

Location: **Room 405A**
Hubert H. Humphrey Building, 200 Independence Ave SW, Washington, DC

WebEx available for those who are unable to join in person. Click here to join the event, or copy and paste the following link to a browser: https://hhs-osaspe.webex.com/hhs-osaspe/j.php?MTID=m6a8cb25355f829d1ed367f288763f3c4

Meeting Number: (b) (6)

Audio Only:
1-650-479-3208 Call-in number (US/Canada), Access code (b) (6)

Overview
Pay for Success (PFS) has gained increasing attention as an innovative financing model for improving program outcomes while leveraging private investment to implement or scale-up evidence-based interventions. Recent federal legislation promoting this strategy – *Social Impact Partnerships to Pay for Results Act (SIPPRA)* – provides $100 million for PFS social impact demonstrations. What is the state of knowledge on the feasibility and implementation of PFS approaches? What are promising ways to incorporate this financing strategy and the lessons learned to date in other federal programs and performance measurement systems? What are potential limitations? **Please join us for our next Federal Learning Exchange where we will hear from expert researchers, intermediaries, and practitioners on the ground about key results and lessons learned from completed PFS feasibility studies and PFS programs underway.**

What is a Learning Exchange?
The Learning Exchange provides an opportunity for HHS leadership and staff to learn from experts at the Institute for Research on Poverty/University of Wisconsin and their affiliates about cutting-edge, emerging findings from applied research that have clear relevance for HHS programs and policies. During the Learning Exchange, University of Wisconsin affiliates will discuss research findings on a specific topic and engage in a dialogue with key HHS leaders and staff, as well as relevant program practitioners, about implications for policy and practice. The goals are to increase the ability of research findings to inform government policy and programs in a timely manner and to inform University of Wisconsin researchers of current federal priorities.

***If you are non HHS:** Please allow an extra 15 minutes to go through security.

AMERICAN OVERSIGHT

Please contact Kaitlyn Jones at Kaitlyn.jones@hhs.gov for more information or with any questions.

We hope you can join us!

Thank you,

Jennifer Burnszynski

1:00 PM - 3:00 PM

EnVision Centers Showcase -- HUD HQ 451 7th Street, SW, Washington, DC 20410 / Department Conference Room 10233

Location: U.S. Department of Housing & Urban Development (HUD) HQ

Enter building through SE Visitor's Lobby. Closest Metro is L'Enfant Plaza Metro Station (exit metro at 7th & D Str).

451 7th Street, SW, Washington, DC 20410

Departmental Conference Room 10233

Purpose: HUD to showcase EnVision Centers

Visitor Information:

All visitors should enter at the SE lobby Visitor's desk. They are required to pass through the line scanners and magnetometers, and have all packages X-rayed and/or inspected by the security staff. Visitors must be escorted at all times by a HUD employee or HUD contractor while in the building.

- Federal Employees: bring PIV credentials issued by your federal agencies. The security officer at the Visitor's Desk will record full name, agency name, purpose of visit, and person visiting.
- Non-Federal Employees: bring a current photo identification card. A visitor pass will be issued and must be visible at all times. Acceptable forms of ID for identity verification: U.S. military ID (active duty or retired military and their dependents, and DoD civilians); Permanent resident card; Border crossing card; DHS-designated enhanced driver's license; Airline or airport-issued ID (if issued under a TSA-approved security plan); Federally recognized, tribal-issued photo ID; HSPD-12 PIV credential; Foreign government-issued passport; Canadian provincial driver's license or Indian and Northern Affairs; Canada card; Transportation worker identification credential; Identification card issued

AMERICAN OVERSIGHT

August 1, 2019 Continued
Thursday

by local government (including county or city) containing a photograph, name, and expiration date; University, library or school card containing a photograph, name, and expiration date.

3:30 PM - 4:30 PM **Meeting w/ Lee Foley -- Mary E. Switzer Building | 330 C St SW, Washington, DC 20201 | Room 3026D**
OFA POC: David Bathon | (b) (6)

You will need to go through security and check in at the security desk. Please call David when you arrive at the Mary E. Switzer Building.

4:30 PM - 5:30 PM **Community Action Partnership Call- Conference Reducing Poverty: Policy and Practice**
Phone number 866-682-7409
Conference Code (b) (6)

August 2, 2019
Friday

10:00 AM - 11:00 AM **Weekly OCS Meeting w/ Janelle & Clarence -- Switzer Rm 5423**

10:45 AM - 11:15 AM **Transforming America's Safety Net - Phase I: Follow-up -- Director's Office**
The purpose of this meeting is to hear Yolanda's recommended timeline (i.e. work plan) for completing assigned tasks (as discussed on 7/24/19) associated with the Transforming America's Safety Net Initiative.

AMERICAN OVERSIGHT

July 31, 2017
Monday

11:00 AM - 12:00 PM **Lump Sum Payments and the MOU with DOI/BIA -- Clarence's Office**

I have copied Kevin on this e-mail in the event that we need his assistance to schedule a more convenient time.

Stan

3:00 PM - 3:20 PM **Brief Discussion with Clarence Carter -- Steve Wagner's Office (4032A)**

August 1, 2017
Tuesday

11:00 AM - 11:30 AM **Yolanda & Clarence Chat -- 3026D**

1:00 PM - 2:00 PM **Briefing on P3 for HHS-ACF-Office of Family Assistance -- Humphrey 422F // 877-809-8272 PC** (b) (6)

Hi everyone,

We look forward to meeting next Tuesday! Agenda is attached and pasted below.

Thanks,

Steph

Briefing on P3 for HHS-ACF-Office of Family Assistance
Tuesday, August 1 | 1PM-2PM
Humphrey Building: 200 Independence Ave SW. Room 422F
877-809-8272 // PC (b) (6)

1. Introductions
2. Purpose and goal for the meeting
3. Overview of P3
4. P3 Inter-agency coordination and waiver (process, what worked well, lessons learned)
5. P3 Evaluation (criteria, successes, challenges)

(b) (6)

P3 Briefing for HHS Agendadoc...

AMERICAN OVERSIGHT

August 1, 2017 Continued
Tuesday

August 2, 2017
Wednesday

12:00 PM - 1:00 PM **PDG -- Switzer Conference Room 4424C**

3:00 PM - 3:30 PM **Meet/Greet with OFA Director Clarence Carter -- Room 5048**

August 3, 2017
Thursday

9:00 AM - 9:30 AM **FW: ACF and ASFR meeting to discuss (b) (6) issue -- OLAB director's office (5020E) & call-in number below.**

Hi Deirdre,

(b) (5)

Stan

-----Original Appointment-----
From: Cooper, Desi (ACF)
Sent: Tuesday, August 01, 2017 3:02 PM
To: Cooper, Desi (ACF); Carter, Clarence (ACF); Kelley, Curtis (HHS/ASFR); Barlow, Amanda (ACF); Patterson, Michelle (ACF); Christian, Shannon (ACF)
Cc: Koutstaal, Stanley (ACF)
Subject: FW: ACF and ASFR meeting to discuss (b) (6) issue
When: Thursday, August 03, 2017 9:00 AM-9:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OLAB director's office (5020E) & call-in number below.

-----Original Appointment-----
From: Cooper, Desi (ACF)
Sent: Tuesday, August 01, 2017 2:11 PM
To: Cooper, Desi (ACF); Carter, Clarence (ACF); Kelley, Curtis (HHS/ASFR); Barlow, Amanda (ACF); Patterson, Michelle (ACF); Christian, Shannon (ACF)
Subject: ACF and ASFR meeting to discuss (b) (5) issue
When: Thursday, August 03, 2017 9:00 AM-9:30 AM (UTC-05:00) Eastern Time (US & Canada).
Where: OLAB director's office (5020E) & call-in number below.

(b) (5)
OFA and OCC office directors are included on this invite, but please forward to your staff as needed.

- Meeting Server Main Number:**202-774-2300**

AMERICAN OVERSIGHT

- Access Code: (b) (6)

11:00 AM - 12:00 PM

FW: 2017 National TANF State Directors' Meeting: Plenary Preparation Call -- Phone Number: 1-888-757-2790 Passcode (b) (6)

-----Original Appointment-----
From: Louden, Jill [mailto:Jill.Louden@icf.com]
Sent: Thursday, July 27, 2017 3:33 PM
To: Louden, Jill; Powell, Kevin (ACF); Tilaro, Charo T.; Wanne, Richard; Nicole Noyes; Robert Doar; Washington-Thomas, Lisa (ACF); Waters, Damon (ACF); Butler, James (ACF); Mizoguchi, Ms. Carol (ACF); Jones, Louisa; Bummara, Caterina; Shapiro, Jennifer; Steve McLaine; kcook@blhtech.com
Subject: 2017 National TANF State Directors' Meeting: Plenary Preparation Call
When: Thursday, August 03, 2017 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Phone Number: 1-888-757-2790 Passcode: (b) (6)

This call will provide additional insight regarding the meeting's goals and objectives, and an opportunity to discuss content. Below find plenary description, and additional logistics information.

Tuesday, August 15, 2017

9:00–10:30 a.m. **Plenary Session Salon 4 Ballroom**
The American Safety Net – Yesterday, Today, and Tomorrow
TANF is just one part of the American Safety Net. From housing supports to food assistance and from child care to healthcare, the safety net encompasses a variety of programs—each working independently to aid families seeking to overcome poverty. National experts on the safety net will discuss the current state of the safety net and provide recommendations for strengthening its effectiveness to improve economic success for American families.

- Clarence Carter, Director, Office of Family Assistance
- Robert Doar, Morgridge Fellow in Poverty Studies, American Enterprise Institute
- Nick Macchione, Director and Deputy Chief Administrative Officer, Health and Human Services Agency, County of San Diego, California

Please see links below and attached handout for additional information on the meeting, travel support, and presentation guidelines. If you haven't already done so, please take the following steps:

- To receive flight travel assistance please complete this travel form using code (b) (6)
- Register for the event via the meeting website
- Submit your PowerPoint presentation and materials via this link no later than August 4
- Review standard AV set-ups (below) and notify us if you have additional

AMERICAN OVERSIGHT
HHS-18-0681, 19-0275-H-000192