



U.S. SMALL BUSINESS ADMINISTRATION
WASHINGTON, DC 20416

OFFICE OF GENERAL COUNSEL

April 21, 2021

Austin R. Evers
Executive Director
American Oversight
1030 15th Street, NW, Suite B255
Washington, DC 20005
FOIA@americanoversight.org

Dear Mr. Evers,

This letter is in response to your Freedom of Information Act (“FOIA”) request No. SBA-2020-001022 in which you requested the following:

1. All directives, orders, or guidance provided by the White House regarding loans to alleviate the economic impact of the novel coronavirus, including but not limited to loans under the Paycheck Protection Program and the Economic Injury Disaster Loan Program.
2. Any records reflecting the details of an arrangement made on or around March 29, 2020 for RER Solutions, or any of its subsidiaries, to support the processing of loans to alleviate the economic impact of the novel coronavirus, including but not limited to loans under the Economic Injury Disaster Loan Program.
3. All records reflecting any analysis or analyses—including, but not limited to, legal opinions, memoranda, file memoranda, emails, or other informal communications—relied upon to determine the interest rates for loans under the Paycheck Protection Program.

American Oversight believes a search for responsive records should include, at a minimum, all individuals within the front office of the Administrator, the office of the General Counsel, and the office of anyone serving as White House Liaison.

Please provide all responsive records from March 25, 2020, through the date of the search.

SBA is releasing the attached documents that are responsive to your request. Redactions have been made pursuant to FOIA Exemptions 4, 5, and 6. Exemption 4 protects commercial or financial information obtained from a person that is privileged or confidential. The redacted information consists of commercial information that is deemed confidential. Exemption 5

protects deliberative and pre-decisional materials written as part of the decision-making process in federal agencies. Exemption 6 protects information about individuals in “personnel and medical files and similar files” when the disclosure of such information “would constitute a clearly unwarranted invasion of personal privacy.” The Exemption 6 redacted information consists of personal cell phone numbers and email addresses, which clearly falls under the protection of FOIA exemption 6.

If you are dissatisfied with the Agency’s decision, you may file an administration appeal within 90 days of the date of this letter to:

Office of Hearings and Appeals
Attention: Oreoluwa Fashola, FOIA Office
409 3rd Avenue, SW – 8th Floor
Washington, D.C. 20416

If you are unable to resolve your FOIA dispute through our FOIA Public Liaison in the Office of Hearings and Appeals, the Office of Government Information Services (“OGIS”), the Federal FOIA Ombudsman’s Office, offers mediation services to help resolve disputes between FOIA requesters and Federal agencies. The contact information for OGIS is:

Office of Government Information Services
National Archives and Records Administration
8601 Adelphi Road-OGIS
College Park, MD 20740-6001
ogis@nara.gov
ogis.archives.gov
202-741-5770
877-684-6448

Sincerely,

/s/ *Eric S. Benderson*

Eric S. Benderson
Chief FOIA Officer
Office of General Counsel
U.S. Small Business Administration

From: [Rivera, James E.](#)
To: [Lambert, Tracy L.](#)
Subject: Accepted: RER Solutions Options Going Forward

From: [Rivera, James E.](#)
To: [Crean, Sean F.](#); [Perriello, Tami L.](#); [Reboja, Nathaniel](#); [Will Tumulty](#); [Joe Looney](#); [Wall, Eric N.](#); [Larsen, Bartie J.](#)
Cc: [Edwards, Jerome](#); [Errin Green](#); [Acchione, Mark](#); [Roat, Maria A.](#); [Lunsford, Todd](#); [Mueller, Andrea J.](#); [Butler, Kimberly S.](#)
Subject: Advance & Loan decline discussion

Apologies, please use this number... [REDACTED]

Hi All,

(b) (5) [REDACTED]

Thanks, JR.

From: [Rivera, James E.](#)
To: [Mueller, Andrea J.](#); [Crean, Sean F.](#); [Woods-East, Jacqueline](#); [Harber, Kevin R.](#); [Acchione, Mark](#); [Will Tumulty](#); [Joe Looney](#); [Errin Green](#)
Cc: [Reboja, Nathaniel](#); [Perriello, Tami L.](#); [Roat, Maria A.](#)
Subject: Advance/Grant
Date: Friday, April 3, 2020 11:43:00 AM
Attachments: [Authorization for EIDL Advances \(RER-Rocket edits 040220\) sfc.docx](#)
[image002.png](#)

Hi All,

Let me introduce, Mark/Will/Joe/Errin, with Sean/Jackie (Grants side) and Andrea/Kevin (General Counsel) on the SBA side.

Finally, the right team within SBA for the certification of grants, etc.

Mark, sorry I did a poor job of cutting and pasting your business card.

Please connect (b) (5)

A quick call may be beneficial at this point. I don't need to be part of this traffic, just trying to get all the pieces in place.

Thanks, JR.



Mark Acchione
Chief Investment Officer
Rocket Loans

T (313) 545-8420
C [REDACTED]

RocketLoans.com

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Friday, April 3, 2020 11:33 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>
Subject: FW: EIDL App

Application starting on pg 6.

From: Harber, Kevin R. <Kevin.Harber@sba.gov>

Sent: Friday, April 3, 2020 10:57 AM

To: Levine, Nina D. <nina.levine@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Subject: EIDL App

fyi

Kevin R. Harber
Attorney Advisor, Office of Procurement Law
Office of General Counsel

U.S. Small Business Administration

(202) 619-1602

Cell: [REDACTED]

Fax: (202) 481-2965

kevin.harber@sba.gov



U.S. Small Business
Administration

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From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Bogdan Nastea](#); [Santiago, David L.](#); [Yeager, Michael A.](#); [Wall, Eric N.](#); [Contreras, Alejandro C.](#)
Cc: [Errin Green](#); [Acchione, Mark](#)
Subject: Application - Message

From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Bogdan Nastea](#); [Santiago, David L.](#); [Yeager, Michael A.](#); [Wall, Eric N.](#); [Contreras, Alejandro C.](#)
Cc: [Errin Green](#); [Acchione, Mark](#)
Subject: Application - Message

From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Bogdan Nastea](#); [Santiago, David L.](#); [Yeager, Michael A.](#); [Wall, Eric N.](#); [Contreras, Alejandro C.](#)
Cc: [Errin Green](#); [Acchione, Mark](#)
Subject: Application - Message

Please use the correct call in number...

From: [Manger, William M.](#)
To: [Roat, Maria A.](#)
Subject: AT&T Line
Date: Sunday, April 5, 2020 11:08:00 AM

Maria,

(b) (5)

Thank you for your assistance with this,
Bill

Get [Outlook for iOS](#)

From: Manger, William M. <William.Manger@sba.gov>
Sent: Sunday, April 5, 2020 11:05 AM
To: Whalen, Ronald D.; Kucharski, Stephen W.; Stephens, Jay; Scott III, Robert L.; Papiez, Radek; McConville, Sheri M.; Stine, Steve K.
Cc: Roat, Maria A.; Briggs, William J.; Bogdan Nastea; Tumulty, Will; Joe Looney; Acchione, Mark
Subject: Re: Clarifications needed list

Thank you!

Get [Outlook for iOS](#)

From: Whalen, Ronald D. <Ronald.Whalen@sba.gov>
Sent: Sunday, April 5, 2020 11:04:39 AM
To: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Stephens, Jay <JayStephens@rocketloans.com>; Scott III, Robert L. <Robert.Scott@sba.gov>; Papiez, Radek <RadekPapiez@rockconnections.com>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Stine, Steve K. <Steve.Stine@sba.gov>
Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Briggs, William J. <William.Briggs@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: RE: Clarifications needed list

(b) (5)

Thank You
Ronald

From: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>

Sent: Sunday, April 5, 2020 10:49 AM

To: Stephens, Jay <JayStephens@rocketloans.com>; Scott III, Robert L. <Robert.Scott@sba.gov>; Papiez, Radek <RadekPapiez@rockconnections.com>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Whalen, Ronald D. <Ronald.Whalen@sba.gov>; Stine, Steve K. <Steve.Stine@sba.gov>

Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Briggs, William J. <William.Briggs@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: RE: Clarifications needed list

(b) (5)

Happy to help and respond

From: Stephens, Jay <JayStephens@rocketloans.com>

Sent: Sunday, April 5, 2020 10:42 AM

To: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Papiez, Radek <RadekPapiez@rockconnections.com>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Whalen, Ronald D. <Ronald.Whalen@sba.gov>; Stine, Steve K. <Steve.Stine@sba.gov>

Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Briggs, William J. <William.Briggs@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: RE: Clarifications needed list

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

Thanks, Stephen.

[Redacted signature block]

Thank you,
Jay

From: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>

Sent: Sunday, April 5, 2020 10:36 AM

To: Scott III, Robert L. <Robert.Scott@sba.gov>; Papiez, Radek <RadekPapiez@rockconnections.com>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Whalen, Ronald D. <Ronald.Whalen@sba.gov>; Stine, Steve K. <Steve.Stine@sba.gov>
Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Briggs, William J. <William.Briggs@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Stephens, Jay <JayStephens@rocketloans.com>
Subject: RE: Clarifications needed list

Below is the email we received last night from the Rocket check-in. [REDACTED]

(b) (5)

From: Stephens, Jay <JayStephens@rocketloans.com>
Sent: Saturday, April 4, 2020 9:39 PM
To: McConville, Sheri M. <Sheri.Mcconville@sba.gov>
Subject: Re: Etran API

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Hey Sheri - thank you for checking in. So far so good on our side - (b) (5)

Thanks!
Jay

Jay Stephens
Vice President, Product
Rocket Loans
jaystephens@rocketloans.com
313-545-8423 (o)
[REDACTED] (c)

From: Kucharski, Stephen W.
Sent: Sunday, April 5, 2020 10:34 AM
To: Scott III, Robert L. <Robert.Scott@sba.gov>; Papiez, Radek <RadekPapiez@rockconnections.com>; McConville, Sheri M. (Contractor) <Sheri.Mcconville@sba.gov> <Sheri.Mcconville@sba.gov>; Whalen, Ronald D. <Ronald.Whalen@sba.gov> <Ronald.Whalen@sba.gov>; Stine, Steve K. <Steve.Stine@sba.gov>
Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Briggs, William J. <William.Briggs@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Will Tumulty

<wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark
<MarkAcchione@rocketloans.com>

Subject: RE: Clarifications needed list

We have been working with (b) (5) from Rocket last night and this morning. I am looping him into the thread with my team (included).

They will work with the Rocket team.

From: Scott III, Robert L. <Robert.Scott@sba.gov>

Sent: Sunday, April 5, 2020 10:29 AM

To: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>

Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Briggs, William J. <William.Briggs@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: FW: Clarifications needed list

Importance: High

Stephen –

(b) (5)

... Please see below highlighted.

Who from your shop can Rapid Finance speak to ?

Rob

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Sunday, April 5, 2020 9:57 AM

To: Santiago, David I. <David.Santiago@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikhonda, Rekha (Contractor) <Rekha.Chalikhonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; Gupta, Sanjay <Sanjay.Gupta@sba.gov>; Roat, Maria A.

Subject: RE: Clarifications needed list

(b) (5)

-

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafiir@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve'

<SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>
Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>
Subject: RE: Clarifications needed list

(b) (5)

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Saturday, April 4, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay'

<JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

[REDACTED]

(b) (5)

[REDACTED]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Friday, April 3, 2020 3:19 PM

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From: Bogdan Nastea

Sent: Friday, April 3, 2020 10:02 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status.

(b) (5)

[Redacted content]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

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Sent: Thursday, April 2, 2020 8:00 AM

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

[illegible]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Wednesday, April 1, 2020 3:24 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status. (b) (5)

[REDACTED]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Tuesday, March 31, 2020 3:32 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

[Redacted]

[Redacted]

Bogdan Nastea | CTO

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Direct: 240-380-1659

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From: Bogdan Nastea

Sent: Tuesday, March 31, 2020 10:02 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

[Redacted]

[Redacted]

- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]

Bogdan Nastea | CTO

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Acchione, Mark](#); [Bogdan Nastea](#); ["Errin Green"](#); [Joe Looney](#); ["Lunsford, Todd"](#)
Cc: [Wall, Eric N.](#); [Kong, Stephen D.](#); [Perriello, Tami L.](#); [Reboja, Nathaniel](#); [Scott III, Robert L.](#)
Subject: EIDL Advance Talkers
Date: Thursday, April 9, 2020 5:45:00 PM
Attachments: [04 09 20 FINAL EIDL Advance Talking Points.pdf](#)

Hi All,

Attached are the EIDL Advance Talking points.

(b) (5)

Appreciate your work on the Advance side.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Bogdan Nastea](#)
Cc: [Wall, Eric N.](#); [Yeager, Michael A.](#); [Santiago, David L.](#); [Errin Green](#); [Acchione, Mark](#); [Contreras, Alejandro C.](#); [Billimoria, Jimmy F. \(Jim\)](#); [McCracken, Erin S.](#); [Seale, Jessica N.](#); [Joe Looney](#)
Subject: EIDL portal/website message
Date: Wednesday, April 15, 2020 8:18:00 PM

Hi All,

Please post the message below on the Rapid Intake portal as soon as possible (b) (5)

[REDACTED]
[REDACTED]
[REDACTED] Thanks, JR.

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

From: [Rivera, James E.](#)
To: [Crossie, Justin D.](#); [Davis, Wendell G.](#); [Barnes, Joshua J.](#)
Cc: [Monchek, Rafaela](#); [Contreras, Alejandro C.](#); [Lopez-Suarez, Lisa](#)
Subject: Flow Diagram of EIDL Process (\$10K and Full)
Date: Sunday, March 29, 2020 4:01:00 PM
Attachments: [New EIDL Process Map for Rapid Processing and EIDL Advance.pptx](#)

Hi All,

Here is the flow chart.

Thanks, JR.

From: [Carson, Barbara E.](#)
To: [SBA OPS](#)
Cc: [Loines, David W.](#); [Mutz, Martina A.](#)
Subject: FPDS-NG COVID-19 Awards
Date: Monday, April 27, 2020 7:05:00 AM
Attachments: [Copy of COVID Waivers \(003\) 4-24-20.xlsx](#)
[COVID-19 Award Analysis 042420.pptx](#)

SBA Ops colleagues,

Please see the recent data from FPDS-NG, the "COVID Report" at https://www.fpds.gov/fpdsng_cms/index.php/en/reports.html and the once-per week data in .pptx format. (b) (5) will also continue to share NMR waiver requests/status related to COVID-19 once per week.

I have received numerous phone calls and emails from vendors who want to support SBA's efforts (like many of us are receiving). Last week was the first time I received questions about (b) (5). I will continue to share with interested firms that we have a centralized process for collecting and sharing vendor information and I will submit their information. I thank them for their interest in supporting the response. If there is more to say/do just let me know.

Best,
Barb

Barbara E. Carson
Deputy Associate Administrator
Office of Government Contracting and Business Development

U.S. Small Business Administration

(202) 205-6459

barbara.carson@sba.gov



U.S. Small Business
Administration

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From: [Rivera, James E.](#)
To: [Perriello, Tami L.](#); [Reboja, Nathaniel](#)
Subject: FW: Advance Throttle
Date: Monday, April 6, 2020 8:28:00 AM
Attachments: [Estimated Grant Runrate v9.pdf](#)
[Estimated Loan Runrate v7.pdf](#)

Hi Tami/Nate,

(b) (5)
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]

[Redacted]

Thanks, JR.

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, April 5, 2020 8:30 PM
To: Jovita [Redacted]; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Fwd: Advance Throttle

FYI.

Get [Outlook for iOS](#)

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Sunday, April 5, 2020 8:24 PM
To: Rivera, James E.; Acchione, Mark; Errin Green
Subject: RE: Advance Throttle

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

Hi James,

[Redacted]
[Redacted]

(b) (5)

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Sunday, April 05, 2020 7:41 PM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>

Subject: Advance Throttle

Hi,

Just texted you. (b) (5)

Let me know ASAP what can be done.

Thanks, JR

Get [Outlook for iOS](#)

From: [Rivera, James E.](#)
To: [Perriello, Tami L.](#)
Subject: FW: Application Submission Metrics as of 5:00 PM April 1, 2020
Date: Wednesday, April 1, 2020 5:48:00 PM
Attachments: [SBA COVID-19 Application Volumes v20200401_1730.pptx](#)

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Wednesday, April 1, 2020 5:44 PM

To: Rivera, James E. <james.rivera@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Roat, Maria A. <Maria.Roat@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Crean, Sean F. <Sean.Crean@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Subject: Application Submission Metrics as of 5:00 PM April 1, 2020

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

All,

Please see the most recent report attached. (b) (5)

Let me know if you have questions.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Pitts, Cynthia G.](#); [Lopez-Suarez, Lisa](#)
Cc: [Monchek, Rafaela](#); [Yeager, Michael A.](#); [Edwards, Jerome](#)
Subject: FW: C01 73351018R0010 TASK ORDER SOW-TERMS-Loan Decisioning 3.26.20
Date: Friday, March 27, 2020 11:13:00 AM
Attachments: [C01 73351018R0010 TASK ORDER SOW-TERMS-Loan Decisioning 3.26.20.docx](#)

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, March 27, 2020 12:12 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: C01 73351018R0010 TASK ORDER SOW-TERMS-Loan Decisioning 3.26.20

James,

(b) (5) [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, March 27, 2020 12:03 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: C01 73351018R0010 TASK ORDER SOW-TERMS-Loan Decisioning 3.26.20

[REDACTED]

Thanks, JR.

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Sent: Friday, March 27, 2020 12:00 PM
To: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: C01 73351018R0010 TASK ORDER SOW-TERMS-Loan Decisioning 3.26.20

Stephen and Maria,

[REDACTED]

[REDACTED]

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[REDACTED] - Cell
Tracy.Lambert@sba.gov

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, March 27, 2020 9:06 AM
To: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Subject: C01 73351018R0010 TASK ORDER SOW-TERMS-Loan Decisioning 3.26.20

Meagan/Tracy,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]

From: [Levine, Nina D.](#)
To: [Mueller, Andrea J.](#)
Subject: FW: Certification Memo for the EIDL Grant MUST BE DONE TODAY
Date: Friday, April 3, 2020 10:42:00 AM
Attachments: [Authorization for EIDL Advances](#) [REDACTED]

(b) (5) [REDACTED]

From: Harber, Kevin R. <Kevin.Harber@sba.gov>
Sent: Friday, April 3, 2020 10:40 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Klein, John W. <john.klein@sba.gov>
Subject: RE: Certification Memo for the EIDL Grant MUST BE DONE TODAY

Sean,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Regards,

Kevin R. Harber
Attorney Advisor, Office of Procurement Law
Office of General Counsel
U.S. Small Business Administration
(202) 619-1602

Cell: [REDACTED]
Fax: (202) 481-2965
kevin.harber@sba.gov



U.S. Small Business
Administration

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From the CARES Act (Pub. L. No. 116-136):

SEC. 1110. EMERGENCY EIDL GRANTS.

(a) Definitions.—In this section—

(1) the term “covered period” means the period beginning on January 31, 2020 and ending on December 31, 2020; and

(2) the term “eligible entity” means—

(A) a business with not more than 500 employees;

(B) any individual who operates under a sole proprietorship, with or without employees, or as an independent contractor;

(C) a cooperative with not more than 500 employees;

(D) an ESOP (as defined in section 3 of the Small Business Act (15 U.S.C. 632)) with not more than 500 employees; or

(E) a tribal small business concern, as described in section 31(b)(2)(C) of the Small Business Act (15 U.S.C. 657a(b)(2)(C)), with not more than 500 employees.

(b) Eligible Entities.—During the covered period, in addition to small business concerns, private nonprofit organizations, and small agricultural cooperatives, an eligible entity shall be eligible for a loan made under section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)).

(c) Terms; Credit Elsewhere.—With respect to a loan made under section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)) in response to COVID–19 during the covered period, the Administrator shall waive—

(1) any rules related the personal guarantee on advances and loans of not more than \$200,000 during the covered period for all applicants;

(2) the requirement that an applicant needs to be in business for the 1-year period before the disaster, except that no waiver may be made for a business that was not in operation on January 31, 2020; and

(3) the requirement in the flush matter following subparagraph (E) of section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)), as so redesignated by subsection (f) of this section, that an applicant be unable to obtain credit elsewhere.

(d) Approval And Ability To Repay For Small Dollar Loans.—With respect to a loan made under section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)) in response to COVID–19 during the covered period, the Administrator may—

(1) approve an applicant based solely on the credit score of the applicant and shall not require an

applicant to submit a tax return or a tax return transcript for such approval; or
(2) use alternative appropriate methods to determine an applicant's ability to repay.

(e) Emergency Grant.—

(1) IN GENERAL.—During the covered period, an entity included for eligibility in subsection (b), including small business concerns, private nonprofit organizations, and small agricultural cooperatives, that applies for a loan under section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)) in response to COVID–19 may request that the Administrator provide an advance that is, subject to paragraph (3), in the amount requested by such applicant to such applicant within 3 days after the Administrator receives an application from such applicant.

(2) VERIFICATION.—Before disbursing amounts under this subsection, the Administrator shall verify that the applicant is an eligible entity by accepting a self-certification from the applicant under penalty of perjury pursuant to section 1746 of title 28 United States Code.

(3) AMOUNT.—The amount of an advance provided under this subsection shall be not more than \$10,000.

(4) USE OF FUNDS.—An advance provided under this subsection may be used to address any allowable purpose for a loan made under section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)), including—

(A) providing paid sick leave to employees unable to work due to the direct effect of the COVID–19;

(B) maintaining payroll to retain employees during business disruptions or substantial slowdowns;

(C) meeting increased costs to obtain materials unavailable from the applicant's original source due to interrupted supply chains;

(D) making rent or mortgage payments; and

(E) repaying obligations that cannot be met due to revenue losses.

(5) REPAYMENT.—An applicant shall not be required to repay any amounts of an advance provided under this subsection, even if subsequently denied a loan under section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)).

(6) UNEMPLOYMENT GRANT.—If an applicant that receives an advance under this subsection transfers into, or is approved for, the loan program under section 7(a) of the Small Business Act (15 U.S.C. 636(a)), the advance amount shall be reduced from the loan forgiveness amount for a loan for payroll costs made under such section 7(a).

(7) AUTHORIZATION OF APPROPRIATIONS.—There is authorized to be appropriated to the Administration \$10,000,000,000 to carry out this subsection.

(8) TERMINATION.—The authority to carry out grants under this subsection shall terminate on December 31, 2020.

(f) Emergencies Involving Federal Primary Responsibility Qualifying For SBA Assistance.—Section 7(b)(2) of the Small Business Act (15 U.S.C. 636(b)(2)) is amended—

(1) in subparagraph (A), by striking “or” at the end;

(2) in subparagraph (B), by striking “or” at the end;

(3) in subparagraph (C), by striking “or” at the end;

(4) by redesignating subparagraph (D) as subparagraph (E);

(5) by inserting after subparagraph (C) the following:

“(D) an emergency involving Federal primary responsibility determined to exist by the President under the section 501(b) of the Robert T. Stafford Disaster Relief and Emergency Assistance Act (42 U.S.C. 5191(b)); or”; and

(6) in subparagraph (E), as so redesignated—

(A) by striking “or (C)” and inserting “(C), or (D)”;
(B) by striking “disaster declaration” each place it appears and inserting “disaster or emergency declaration”;
(C) by striking “disaster has occurred” and inserting “disaster or emergency has occurred”;
(D) by striking “such disaster” and inserting “such disaster or emergency”; and
(E) by striking “disaster stricken” and inserting “disaster- or emergency-stricken”; and
(7) in the flush matter following subparagraph (E), as so redesignated, by striking the period at the end and inserting the following: “: Provided further, That for purposes of subparagraph (D), the Administrator shall deem that such an emergency affects each State or subdivision thereof (including counties), and that each State or subdivision has sufficient economic damage to small business concerns to qualify for assistance under this paragraph and the Administrator shall accept applications for such assistance immediately.”.

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Friday, April 3, 2020 9:38 AM

To: Harber, Kevin R. <Kevin.Harber@sba.gov>; Contreras, Alejandro C.

<alejandro.contreras@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: RE: Certification Memo for the EIDL Grant MUST BE DONE TODAY

tk

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Harber, Kevin R. <Kevin.Harber@sba.gov>

Sent: Friday, April 3, 2020 9:38 AM

To: Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Rivera, James E.

<james.rivera@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>

Cc: Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: Re: Certification Memo for the EIDL Grant MUST BE DONE TODAY

I'll start reviewing it now.

Sent via my SBA mobile phone

From: Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Sent: Friday, April 3, 2020 9:24:04 AM
To: Rivera, James E. <james.rivera@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>
Cc: Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Klein, John W. <john.klein@sba.gov>
Subject: RE: Certification Memo for the EIDL Grant MUST BE DONE TODAY

Attached is a copy of the web application form.

Alejandro Contreras
Director, Preparedness, Communication and Coordination

Office of Disaster Assistance

U.S. Small Business Administration

Office: 202-205-6734

Cell [REDACTED]
alejandro.contreras@sba.gov



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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 3, 2020 9:12 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Cc: Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Klein, John W. <john.klein@sba.gov>
Subject: RE: Certification Memo for the EIDL Grant MUST BE DONE TODAY

Hi Alex,

Please get the information that Sean is requesting. (b) (5) [REDACTED]

Thanks, JR.

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Friday, April 3, 2020 9:02 AM

To: Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: FW: Certification Memo for the EIDL Grant MUST BE DONE TODAY

Importance: High

For James — (b) (5)

[REDACTED]
[REDACTED]
[REDACTED]. Tks

Kevin,

Kym is being asked to sign the attached. [REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Facts.

- [REDACTED]
- [REDACTED]
- [REDACTED] [REDACTED] [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED] [REDACTED] [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

So what are my concerns?

(b) (5)

What I need OGC to do –

Thank you.

Link to SBA's \$10K EIDL Loan site

<https://www.sba.gov/funding-programs/loans/coronavirus-relief-options/economic-injury-disaster-loan-emergency-advance>

Link to Loan application process.

<https://covid19relief.sba.gov/#/>

Tks,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Reboja, Nathaniel <nathaniel.reboja@sba.gov>
Sent: Friday, April 3, 2020 8:24 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>
Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>
Subject: RE: Certification Memo

Sean – I removed my comments.

Nate Reboja
Director, Office of Financial Systems

Office of the Chief Financial Officer
U.S. Small Business Administration
(202) 205-6324

nathaniel.reboja@sba.gov



U.S. Small Business
Administration

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From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Friday, April 3, 2020 7:49 AM

To: Butler, Kimberly S. <Kimberly.Butler@sba.gov>

Cc: Roat, Maria A. <Maria.Roat@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>

Subject: RE: Certification Memo

Good morning Kym,

Thank you and we will have this completed when you return.

For CFO OCIO – please complete. If complete, please remove comments and return the document I sent last night.

Thank you.

Seán

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



U.S. Small Business
Administration

From: Butler, Kimberly S. <Kimberly.Butler@sba.gov>

Sent: Friday, April 3, 2020 7:43 AM

To: Crean, Sean F. <Sean.Crean@sba.gov>

Subject: RE: Certification Memo

Good Morning Sean,

I reviewed, and just waiting for Maria and Nate's comments.

Kym

Kimberly S. Butler
Director
Office of Grants Management
U.S. Small Business Administration
Office: 202-205-7198
Kimberly.Butler@sba.gov



From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Thursday, April 2, 2020 10:22 PM
To: Rivera, James E. <james.rivera@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>
Cc: Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Subject: RE: Certification Memo
Importance: High

All,

I want Kym to have a clean version to review in the morning

Maria and Nate – (b) (5)

[REDACTED]

For Kevin –

[REDACTED]

[REDACTED]
[REDACTED]

Thank you,

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



Hi Sean,

[illegible]

AMERICAN
OVERSIGHT

SBA-20-1099-A-000042

From: [Rivera, James E.](#)
To: [Perriello, Tami L.](#); [Reboja, Nathaniel](#)
Cc: [Roat, Maria A.](#)
Subject: FW: Certification Memo
Date: Thursday, April 2, 2020 7:20:00 PM
Attachments: [image001.png](#)
[Authorization for EIDL Advances \(RER-Rocket edits 040220\).docx](#)

Hi Tami/Nate,

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 2, 2020 5:01 PM
To: Roat, Maria A. <Maria.Roat@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Certification Memo

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Our redline attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Roat, Maria A. [<mailto:Roat.Maria@sba.gov>]
Sent: Thursday, April 02, 2020 3:47 PM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Rivera, James E. <james.rivera@sba.gov>
Subject: Certification Memo

Will – sharing draft certification memo for your review. [REDACTED]

[REDACTED] Can you take a look at that section?

Maria

Maria Roat
Chief Information Officer
Office of the Chief Information Officer
U.S. Small Business Administration
(202) 205-6708

maria.roat@sba.gov



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If you always do what you've always done, you'll always get what you always got.

From: [Rivera, James E.](#)
To: [Reboja, Nathaniel](#)
Cc: [Perriello, Tami L.](#); [Roat, Maria A.](#)
Subject: FW: Certification Memo
Date: Thursday, April 2, 2020 9:08:00 PM
Attachments: [image001.png](#)
[Authorization for EIDL Advances \(RER-Rocket edits 040220\).docx](#)

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 2, 2020 5:01 PM
To: Roat, Maria A. <Maria.Roat@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Certification Memo

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Our redline attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Roat, Maria A. [<mailto:Maria.Roat@sba.gov>]

Sent: Thursday, April 02, 2020 3:47 PM

To: Will Tumulty <wtumulty@rapidfinance.com>

Cc: Rivera, James E. <james.rivera@sba.gov>

Subject: Certification Memo

Will – sharing draft certification memo for your review. [REDACTED]

[REDACTED] Can you take a look at that section?

Maria

Maria Roat
Chief Information Officer
Office of the Chief Information Officer
U.S. Small Business Administration
(202) 205-6708

maria.roat@sba.gov



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If you always do what you've always done, you'll always get what you always got.

From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: FW: Clarifications needed list
Date: Monday, April 6, 2020 10:41:00 AM

Hi Steve,

10:00 am update. (b) (5)

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

Thanks, JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Monday, April 6, 2020 10:00 AM
To: Santiago, David I. <David.Santiago@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick

<WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; Gupta, Sanjay <Sanjay.Gupta@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Subject: RE: Clarifications needed list

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(b) (5)
[Redacted]

[Redacted]

[Redacted]

[Redacted]

(b) (5)

Bogdan Nastea | CTO

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Sunday, April 5, 2020 9:57 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

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From: Bogdan Nastea

Sent: Saturday, April 4, 2020 3:31 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

[illegible]

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Bogdan Nastea | CTO

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From: Bogdan Nastea

Sent: Friday, April 3, 2020 3:19 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Friday, April 3, 2020 10:02 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan

Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status.

(b) (5)

[REDACTED]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Thursday, April 2, 2020 8:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafiir@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier

'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status. (b) (5)

[REDACTED]

Bogdan Nastea | CTO

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Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Wednesday, April 1, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve'

(Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>
Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>
Subject: RE: Clarifications needed list

(b) (5)

[REDACTED]

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Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Tuesday, March 31, 2020 10:02 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve'

From: [Rivera, James E.](#)
To: [Hershey, Michael S](#)
Cc: [Wall, Eric N.](#)
Subject: FW: Clarifications needed list
Date: Tuesday, April 28, 2020 7:38:00 PM
Attachments: [image001.png](#)
[image002.png](#)
[image003.png](#)
[image004.png](#)
[SBA Table of Size Standards Effective Aug 19 2019.xlsx](#)

FYI. (b) (5)

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 28, 2020 7:37 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: Clarifications needed list

Please see attached. There are 5 worksheets.

From: Shapour Rafii <Srafii@rapidfinance.com>
Sent: Monday, March 23, 2020 3:10 PM
To: Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>;
Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>;
Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>;
Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans)
<DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N.
<eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve
<SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok
(Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda,
Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd
<ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang,
Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome
<jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; William Banick
<WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier
<apapier@rapidfinance.com>
Subject: RE: Clarifications needed list

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

Hi everyone. I'm on Bogdan's team in Bethesda.

We will be reviewing the two attachments on the 3:30 PM call.

Thanks.

Shapour Rafii | Business Process Manager

Rapid Finance®

Direct: 240-380-1642

Email: Srafii@rapidfinance.com

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From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Monday, March 23, 2020 9:54 AM

To: Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; William Banick <WBanick@rapidfinance.com>; Shapour Rafii <Srafii@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Subject: RE: Clarifications needed list

Hi Everyone,

(b) (5)

[Redacted]

- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]
- [Redacted]

(b) (5)

Bogdan Nastea | CTO

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Direct: 240-380-1659

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From: Bogdan Nastea

Sent: Sunday, March 22, 2020 4:29 PM

To: Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Santiago, David I.' <David.Santiago@sba.gov>; 'eric.wall@sba.gov' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)'

Subject: RE: Clarifications needed list

Please feel free to keep other folk included on any communication, including me, as needed for fastest results.

- [illegible]

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'Santiago, David I.' <David.Santiago@sba.gov>; 'eric.wall@sba.gov' <eric.wall@sba.gov>;

Subject: RE: Clarifications needed list

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(b) (5)

Bogdan Nastea | CTO

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Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Sunday, March 22, 2020 9:27 AM

To: Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Subject: RE: Clarifications needed list

Thanks Joe.

(b) (5)

(b) (5)

Bogdan Nastea | CTO

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Email: bnastea@rapidfinance.com

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From: Joe Looney <jlooney@rapidfinance.com>

Sent: Sunday, March 22, 2020 9:20 AM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Subject: RE: Clarifications needed list

[REDACTED]

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Joe Looney | General Counsel

Rapid Finance®



4500 East West Highway, 6th Floor | Bethesda, MD | 20814

Direct: 240-482-4684

Main: 240-514-2000 **Ext:** 1154 | **Fax:** 240-283-1647

Email: jlooney@rapidfinance.com | **Website:** www.rapidfinance.com



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From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Sunday, March 22, 2020 8:37 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Joe Looney <jlooney@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J.

Subject: Clarifications needed list

Hi Everyone,

(b) (5)

[illegible]

Thanks.

Bogdan Nastea | CTO

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of the individual sender, except where the message states otherwise and the sender is authorized to state them to be the views of any such entity.]

From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: FW: Coronavirus EIDL loan factors
Date: Saturday, April 4, 2020 1:54:00 PM

(b) (5)

From: Rivera, James E.
Sent: Friday, April 3, 2020 7:21 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: Coronavirus EIDL loan factors

Hi All,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

I appreciate everyone's patience.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Garland, Roger B.](#); [Greeley, Michael J.](#)
Cc: [Edwards, Jerome](#); [Larsen, Bartie J.](#); [Wall, Eric N.](#)
Subject: FW: Coronavirus EIDL loan factors
Date: Saturday, April 4, 2020 1:10:00 PM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Rivera, James E.
Sent: Saturday, April 4, 2020 10:20 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Greeley, Michael J. <Michael.Greeley@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Errin Green <errin.green@rer-solutions.com>
Subject: Coronavirus EIDL loan factors

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: [Rivera, James E.](#)
To: [Pitts, Cynthia G.](#)
Subject: FW: Coronavirus EIDL loan factors
Date: Saturday, April 4, 2020 4:07:00 PM

From: Rivera, James E.
Sent: Friday, April 3, 2020 7:21 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: Coronavirus EIDL loan factors

Hi All,

(b) (5) [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]

I appreciate everyone's patience.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Perriello, Tami L.](#); [Chen, Deborah J.](#)
Subject: FW: Disaster admin estimates
Date: Thursday, April 16, 2020 2:40:00 PM

(b) (5)

Thanks, JR.

[REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

[REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

Thanks, and let us know if you have questions.

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#); [Acchione, Mark](#)
Cc: [Johnson, Brendon J.](#); [Lambert, Tracy L.](#); [Errin Green](#); [Pitts, Cynthia G.](#)
Subject: FW: Experian
Date: Friday, April 3, 2020 10:47:00 AM
Attachments: [image002.png](#)
[image003.png](#)

Hi Eric and Mark,

This is the email I was referring to this morning. (b) (5)

[REDACTED]

[REDACTED]

Thanks, JR.

From: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Sent: Friday, April 3, 2020 1:46 AM
To: Rivera, James E. <james.rivera@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Subject: Re: Experian

[REDACTED]

[REDACTED]

[REDACTED] Thanks.

Cindy Pitts
Director, Disaster Administrative Services
Office of Disaster Assistance - HQ
U.S. Small Business Administration
(202) 205-7570
Cell [REDACTED]
Fax (202) 481-0886
cynthia.pitts@sba.gov
Image

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 2, 2020 9:44:32 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: RE: Experian

Hi Brendon,

(b) (5)

Cindy, please confirm.

Thanks, JR.

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Thursday, April 2, 2020 5:00 PM

To: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>

Subject: FW: Experian

Hi James and Rafaela,

Thank you,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III

Senior Procurement Executive & Head of the Contracting Activity

Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

(Cell)

Brendon.Johnson@sba.gov



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From: Burton, Robert <RBurton@crowell.com>

Sent: Thursday, April 2, 2020 4:46 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Subject: Experian

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Brendon –

(b) (5)

Thanks so much.

Rob

From: Starkey, Timothy [<mailto:timothy.starkey@experian.com>]

Sent: Tuesday, March 24, 2020 12:22 PM

To: Burton, Robert

Cc: Romeo, Tara

Subject: RE: Experian Discussion

Rob,

[REDACTED]

[REDACTED]

We can discuss further tomorrow or later today if you want.

Tim

Timothy Starkey

Director, Strategic Accounts, Public Sector

Decision Analytics | *Fraud & ID*

555 12th Street NW, Suite 504 | Washington, D.C. 20004 | M [REDACTED]

www.experian.com



From: [Rivera, James E.](#)
To: [Pitts, Cynthia G.](#)
Subject: FW: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER
Date: Friday, April 17, 2020 7:04:00 PM
Attachments: [RER Contract Modification Approval.pdf](#)
[image001.png](#)
[image004.png](#)

FYI.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 17, 2020 6:59 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

(b) (5)

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Friday, April 17, 2020 6:54 PM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

Eureka,

Now time to do the heavy lifting.

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
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From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Friday, April 17, 2020 6:29 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Carranza, Jovita <Jovita.Carranza@sba.gov>
Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Nelson, Nicole M. <Nicole.Nelson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Klein, John W. <john.klein@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>
Subject: RE: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

(b) (5)

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Friday, April 17, 2020 5:01 PM
To: Carranza, Jovita <Jovita.Carranza@sba.gov>
Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Nelson, Nicole M. <Nicole.Nelson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Klein, John W. <john.klein@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>
Subject: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

Madam Administrator,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Please let me know if you have any questions.

V/R

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
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[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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From: [Rivera, James E.](#)
To: [Hershey, Michael S](#)
Subject: FW: Loan Processing Volume Data
Date: Tuesday, March 31, 2020 9:19:00 PM
Attachments: [image001.png](#)
[image003.png](#)
[image005.png](#)
[image007.png](#)

(b) (5)

From: Chen, Deborah J. <Deborah.Chen@sba.gov>
Sent: Tuesday, March 31, 2020 8:16 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: RE: Loan Processing Volume Data

All,

[REDACTED]

Deborah

From: Johnson, Brendon J. <[Brendon.Johnson@sba.gov](#)>
Sent: Tuesday, March 31, 2020 7:41 PM
To: Perriello, Tami L. <[Tami.Perriello@sba.gov](#)>; Roth, Dorrice C. <[Dorrice.Roth@sba.gov](#)>; Atwood, Melissa Jo <[melissa.atwood@sba.gov](#)>; Chen, Deborah J. <[Deborah.Chen@sba.gov](#)>; Alpheis-Linsky,

Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>

Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Subject: FW: Loan Processing Volume Data

All,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
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From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, March 31, 2020 6:02 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Loan Processing Volume Data

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Brendon,

(b) (5) [REDACTED]

[REDACTED]

[REDACTED]

Thanks again for you and your teams efforts on this.

Errin

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Tuesday, March 31, 2020 4:49 PM

To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>; eric.wall@sba.gov

Subject: RE: Loan Processing Volume Data

Thank you Errin,

Where does that put us in terms of funding and volume?

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

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[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, March 31, 2020 4:37 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Finan, Maria <Linda.Finan@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Loan Processing Volume Data

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(b) (5) [REDACTED]
[REDACTED]
• [REDACTED]
[REDACTED]
• [REDACTED]
[REDACTED]

Thank you,
Errin

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Monday, March 30, 2020 4:42 PM
To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

Thank you for the update.

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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From: Errin Green <errin.green@rer-solutions.com>

Sent: Monday, March 30, 2020 4:34 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

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[REDACTED] (b) (5) [REDACTED] [REDACTED]
[REDACTED]

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Monday, March 30, 2020 10:07 AM

To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

Thank you for the update Errin,

It appears that the work over the last 2 weeks is paying off –

Best,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III

Senior Procurement Executive & Head of the Contracting Activity

Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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From: Errin Green <errin.green@rer-solutions.com>

Sent: Monday, March 30, 2020 10:05 AM

To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

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Latest update...

(b) (5)

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Sent: Monday, March 30, 2020 9:12 AM

To: Errin Green <errin.green@rer-solutions.com>

Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

Errin,

Thank you for the information. [REDACTED]

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[REDACTED] - Cell
Tracy.Lambert@sba.gov

From: Errin Green <errin.green@rer-solutions.com>
Sent: Monday, March 30, 2020 8:57 AM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Subject: Loan Processing Volume Data

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Tracy,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thanks,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell [REDACTED]
www.rer-solutions.com

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#); [Edwards, Jerome](#); [Larsen, Bartie J.](#); [Lopez-Suarez, Lisa](#)
Subject: FW: Messaging Proposal and Grant Process
Date: Wednesday, April 8, 2020 9:50:00 PM

Do you know what we have been saying regarding Tami's question ?

Thanks, JR.

From: Perriello, Tami L. <Tami.Perriello@sba.gov>
Sent: Wednesday, April 8, 2020 9:43 PM
To: Rivera, James E. <james.rivera@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: Messaging Proposal and Grant Process

James:

(b) (5) [REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thanks
Tami

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 8:59 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: FW: Messaging Proposal and Grant Process

Hi Steve/Tami,

Thoughts ?

Thanks, JR.

From: Joe Looney <jlooney@rapidfinance.com>

Sent: Wednesday, April 8, 2020 8:32 PM

To: Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>

Cc: Errin Green <errin.green@rer-solutions.com>; Lunsford, Todd (ToddLunsford@rocketloans.com) <ToddLunsford@rocketloans.com>; Acchione, Mark (MarkAcchione@rocketloans.com) <MarkAcchione@rocketloans.com>; Will Tumulty <wtumulty@rapidfinance.com>

Subject: Messaging Proposal and Grant Process

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Below is an outline of our suggestions on how the process should work for next few days (b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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From: [Manger, William M.](#)
To: [Kong, Stephen D.](#)
Subject: FW: question on CARES Act from the NYT
Date: Monday, March 30, 2020 6:30:00 PM

For your read.

From: Levine, Nina D. <nina.levine@sba.gov>
Sent: Monday, March 30, 2020 6:18 PM
To: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>
Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: RE: question on CARES Act from the NYT

Can you get (b) (5) read on this? including him.

From: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>
Sent: Monday, March 30, 2020 5:24 PM
To: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>
Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: FW: question on CARES Act from the NYT

[REDACTED]

See inquiry below.

DRAFT RESPONSE: [REDACTED]
[REDACTED]
[REDACTED]

From: Vogel, Kenneth <kenneth.vogel@nytimes.com>
Sent: Monday, March 30, 2020 11:47 AM
To: Wilkerson, Carol R. <carol.wilkerson@sba.gov>; Giles, Shannon N. <Shannon.Giles@sba.gov>
Cc: Press Office <press_office@sba.gov>
Subject: question on CARES Act from the NYT

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Hey guys:

Sorry to drop into your inboxes during what I'm sure is an extremely busy time, but I am writing a story on the administration of the CARES Act loans.

Can you tell me:

- 1) Is SBA is putting out to bid all contracts for services related to administering the CARES Act loans?
- 2) Has SBA awarded any of the contracts yet, and, if so, can you point me to, or provide me with, a list of the vendors?
- 3) Has SBA awarded any contracts to Quicken Loans or Rocket Mortgage, and, if so, for what purpose & what cost?

Thanks in advance.

Ken

--

Kenneth P. Vogel
The New York Times
202.731.1819

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: FW: Rapid Intake KPI Report 0600 4 Apr 2020
Date: Thursday, April 2, 2020 7:27:00 AM
Attachments: [SBA COVID-19 Application Volumes v20200402_0630.pptx](#)

(b) (5)

[Redacted content]

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 2, 2020 7:14 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Rapid Intake KPI Report 0600 4 Apr 2020

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Attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#); [Hershey, Michael S](#)
Subject: FW: Rapid Intake KPI Report as of 0800 3 Apr 2020
Date: Friday, April 3, 2020 8:33:00 AM
Attachments: [SBA COVID-19 Application Volumes v20200403_0800.pptx](#)

FYI.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Friday, April 3, 2020 8:24 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Rapid Intake KPI Report as of 0800 3 Apr 2020

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

Attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Pitts, Cynthia G.](#)
Subject: FW: Rapid Intake KPI Report as of 0800 4 Apr 2020
Date: Saturday, April 4, 2020 9:53:00 AM

(b) (5)

[REDACTED]

[REDACTED]

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Sent: Saturday, April 4, 2020 9:47 AM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas, Michelle L. <Michelle.Barcenas@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020

Brendon,

[REDACTED]

[REDACTED]

[REDACTED]

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office

[REDACTED] Cell
Tracy.Lambert@sba.gov

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Saturday, April 4, 2020 9:35 AM
To: Rivera, James E. <james.rivera@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas,

Michelle L. <Michelle.Barcenas@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: Re: Rapid Intake KPI Report as of 0800 4 Apr 2020

James,

Fully understand.

Thank you for clarifying.

Best,

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)
[REDACTED] (Mobile)
Brendon.Johnson@sba.gov

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Saturday, April 4, 2020 9:33:15 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas, Michelle L. <Michelle.Barcenas@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thanks, JR.

From: Rivera, James E.

Sent: Saturday, April 4, 2020 9:30 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas, Michelle L. <Michelle.Barcenas@sba.gov>; Alpheid-Linsky, Giesela <Giesela.Alpheid-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020

Hi Brendon,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]

[Redacted]
[Redacted]

[Redacted]
[Redacted]

Thanks, JR.

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Saturday, April 4, 2020 9:06 AM

To: Rivera, James E. <james.rivera@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas, Michelle L. <Michelle.Barcenas@sba.gov>; Alpheid-Linsky, Giesela <Giesela.Alpheid-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K.

<Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: Fwd: Rapid Intake KPI Report as of 0800 4 Apr 2020

James et. al.

(b) (5) [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

What time works for everyone? [REDACTED]

Thank you,

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)
[REDACTED] (Mobile)
Brendon.Johnson@sba.gov

From: Errin Green <errin.green@rer-solutions.com>

Sent: Saturday, April 4, 2020 8:54:59 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>;
Crean, Sean F. <Sean.Crean@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 4 Apr 2020

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Please see the attached report for the latest application volumes.

Errin

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#); [Contreras, Alejandro C.](#)
Subject: FW: Rapid's Question
Date: Tuesday, April 7, 2020 3:32:00 PM

From: Perriello, Tami L. <Tami.Perriello@sba.gov>
Sent: Tuesday, April 7, 2020 3:06 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Reboja, Nathaniel <nathaniel.reboja@sba.gov>
Subject: RE: Rapid's Question

Sean:

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED].

I'm happy to talk any time that works for you and would like to include Nate Reboja as he was in on the entire process as well.

Thanks
Tami

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Tuesday, April 7, 2020 2:16 PM
To: Perriello, Tami L. <Tami.Perriello@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Subject: Rapid's Question

Can we get on a call with regards to Will's email this morning? He just called me and I told him we would circle back. Reposting below and attaching the process you all worked up.

Seán

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 12:32 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; 'Errin Green' <errin.green@rer-solutions.com>

Subject: Auto Approval Policy Question

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Hello everyone,

(b) (5)

[REDACTED]

[REDACTED]
 [REDACTED]
 [REDACTED]
 [REDACTED]

(b) (5)

We are happy

Thank you.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



U.S. Small Business Administration

From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: FW: Report requests/Burn rate reports
Date: Thursday, April 9, 2020 9:33:00 PM
Attachments: [SBA COVID-19 Application Volumes v20200409_1700.pptx](#)

(b) (5)

From: Rivera, James E.
Sent: Thursday, April 9, 2020 9:24 PM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: Report requests/Burn rate reports

Hi Will,

Apologies to request yet another set of scenarios. [REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

11/11/2019

Sent: Monday, March 30, 2020 8:43 PM

CC: Accichione Mark <Mark.Accichione@rocketlabs.com>; Will Tumulty <wtumulty@rapidfinance.com>; Lopez-Suarez Lisa <Lisa.Lopez-Suarez@sba.gov>; Davis Wendell G. <Wendell.Davis@sba.gov>; Manger William M. <William.Manger@sba.gov>; Kong Stephen D. <Stephen.Kong@sba.gov>; Roth Dorrice C. <Dorrice.Roth@sba.gov>; Roat Maria A. <Maria.Roat@sba.gov>

Subject: RE RER/Rapid Loans/Rapid Finance Advance/Grant process (Inherently Governmental checks) Document

James I agree.

(b) (5)

1. [REDACTED]
2. [REDACTED]
3. [REDACTED]
4. [REDACTED]
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13. [REDACTED]
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■ [REDACTED]
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Age Group	Percentage
18-24	15%
25-34	20%
35-44	15%
45-54	10%
55-64	10%
65-74	15%
75-84	10%
85+	5%

Case No.	Case Name	Case Type	Case Description
1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5
6	6	6	6
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96	96	96	96
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[illegible]

Nate Reboja
Director, Office of Financial Systems
Office of the Chief Financial Officer
U.S. Small Business Administration

nathaniel.reboja@sba.gov



Nate Reboja
Director, Office of Financial Systems
Office of the Chief Financial Officer
U.S. Small Business Administration
(202) 205-6324
nathaniel.reboja@sba.gov



From: Rivera James E. <james.rivera@sba.gov>
Sent: Monday, March 30, 2020 7:48 PM
To: Roth Dorrice C. <Dorrice.Roth@sba.gov>; Roat Maria A. <Maria.Roat@sba.gov>
Cc: Perriello Tami L. <Tami.Perriello@sba.gov>; Accione Mark <MarkAccione@rocketloans.com>; Will Tumulty <wytumulty@rapidfinance.com>; Reboja Nathaniel <nathaniel.reboja@sba.gov>; Lopez-Suarez Lisa <Lisa.Lopez-Suarez@sba.gov>; Davis Wendell G. <Wendell.Davis@sba.gov>; Manger William M. <William.Manger@sba.gov>; Kong Stephen D. <Stephen.Kong@sba.gov>
Subject: RE/Rapid Loans/Rapid Finance Advance/Grant process (Inherently Governmental checks) Document

Hi Dorrice/Maria

(b) (5)

Thanks JR.

From: Rivera James E.
Sent: Monday, March 30, 2020 6:34 PM
To: Wall, Eric N. <eric.wall@sha.gov>; Larsen, Bartie J. <bartie.larsen@sha.gov>; Accione, Mark <MarkAccione@rocketloans.com>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: Edwards, Jerome <jerome.edwards@sha.gov>; Garland, Roger B. <Roger.Garland@sha.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sha.gov>; Davis, Wendell G. <Wendell.Davis@sha.gov>; Santiago, David I. <David.Santiago@sha.gov>; Contreras, Alejandro C. <alejandro.contreras@sha.gov>; Mueller, Andrea J. <Andrea.Mueller@sha.gov>
Subject: RER/Rapid Loans/Rapid Finance process (Inherently Governmental checks) Document

Hi Eric/Bartie

[illegible]

Thanks ALL

James E. Rivera
Associate Administrator
Office of Disaster Assistance
U.S. Small Business Administration
(202) 205-6734
james.rivera@sba.gov



From: [Rivera, James E.](#)
To: [Pitts, Cynthia G.](#)
Subject: FW: RQ #0700050EQ0029 for Data Analysis and Loan Recommendation Services
Date: Monday, March 30, 2020 3:12:00 PM
Attachments: [image001.png](#)
[0700050EQ0029 Task Order for Data Analysis & Loan Recommendation Services \\$50,000,000 Form 2.pdf](#)
[0700050EQ0029 Task Order for Data Analysis & Loan Recommendation Services \\$50,000,000 eForm 2.pdf](#)

(b) (5)

From: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Sent: Sunday, March 29, 2020 6:49 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>
Subject: FW: RQ #0700050EQ0029 for Data Analysis and Loan Recommendation Services

We should be good to go now, thanks all!

Cindy Pitts
Director, Disaster Administrative Services
Office of Disaster Assistance - HQ
U.S. Small Business Administration
(202) 205-7570
Cell [REDACTED]
Fax (202) 481-0886
cynthia.pitts@sba.gov



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From: Saklani, Manju <manju.saklani@sba.gov>
Sent: Sunday, March 29, 2020 6:45 PM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Allen, Stacy M. <stacy.allen@sba.gov>; Saklani, Manju <manju.saklani@sba.gov>
Subject: RQ #0700050EQ0029 for Data Analysis and Loan Recommendation Services

Hi Tracy,

The following requisition was processed in Oracle to your attention;

- [REDACTED]

Let me know if you need any other information.

Thank you!

Manju Saklani

Administrative Support Specialist, Disaster Administrative Services

Office of Disaster Assistance - HQ

U.S. Small Business Administration

202-205-7564

manju.saklani@sba.gov



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From: [Rivera, James E.](#)
To: [Jovita](#); [Kong, Stephen D.](#); [Hershey, Michael S.](#); [Manger, William M.](#); [Perriello, Tami L.](#)
Subject: FW: Scenarios
Date: Friday, April 10, 2020 4:04:15 PM
Attachments: [Loan Volume Scenerios \(Rapid Intake\) v20200410_0800.pptx](#)
[500k Loan Limit - 4 Mos EI - \(83k avg\) Runrate.pdf](#)
[250k Loan Limit - 4 Mos EI - \(66k avg\) Runrate.pdf](#)
[250k Loan Limit - 6 Mos EI - \(82k avg\) Runrate.pdf](#)
[500k Loan Limit - 6 Mos EI - \(108k avg\) Runrate.pdf](#)

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Friday, April 10, 2020 3:19 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Scenarios

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Hi James,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Give me a call if there is anything further you need.

Thanks.

Will Tumulty | CEO
Rapid Finance®
Direct: 240-762-5524
Email: wtumulty@rapidfinance.com

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From: [Manger, William M.](#)
To: [Kong, Stephen D.](#)
Subject: FW: Two pressing COVID ITEMS
Date: Monday, March 30, 2020 5:34:00 PM

Can you take this. (b) (5)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, March 30, 2020 5:32 PM
To: Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>
Subject: Two pressing COVID ITEMS

Hi All,

Just finished the RER/Rocket Loans/Rapid Finance call, we have two pressing items that we need ASAP.

[REDACTED]

[REDACTED]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration
(202) 205-6734
james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Lopez-Suarez, Lisa](#)
Subject: Fwd: Business Grants
Date: Wednesday, March 25, 2020 8:27:06 PM
Attachments: [Emergency EIDL Grants \(redline\).docx](#)

(b) (5)

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From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Wednesday, March 25, 2020 8:23 PM
To: Tumulty, Will; Lunsford, Todd; Joe Looney; Rivera, James E.; Wall, Eric N.
Subject: Fwd: Business Grants

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James. As mentioned see comments from Joe Looney.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m 2488853028
o. 3133738420
markacchione@rocketloans.com

From: Joe Looney <jlooney@rapidfinance.com>
Sent: Wednesday, March 25, 2020 8:17:49 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Subject: Business Grants

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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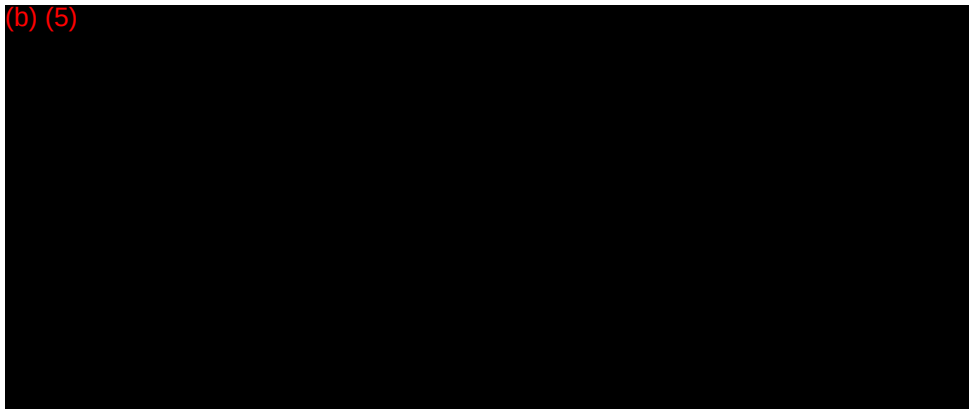
From: [Carson, Barbara E.](#)
To: [SBA OPS](#)
Cc: [Crean, Sean F.](#); [Mutz, Martina A.](#); [Loines, David W.](#)
Subject: GCBD Update 4-17-20//Area Office Vendor Outreach and Summary
Date: Friday, April 17, 2020 12:07:00 PM
Attachments: [Copy of Vendor Outreach Covid-19 AREA IV 17042020.xlsx](#)
[Vendor Outreach COVID19 Area III 17Apr20AM.xlsx](#)
[COVID Waivers.xlsx](#)
[Vendor Outreach COVID19 Area I 041720.xlsx](#)
[COVID-19 Award Analysis 041320 \(003\) 4-17 report.pptx](#)

SBA Ops colleagues,

Please see the attached vendor outreach updates and summary below. Areas 2,5,6 completed their Vendor Outreach.

██████ also shared that although he did not approve any NMR waivers this week related to COVID19 but included a copy of the report of waivers received to date. He also included this week's FPDS-NG metrics on SB COVID19 award success.

(b) (5)



From: [Rivera, James E.](#)
To: [Jovita](#)
Cc: [Monchek, Rafaela](#); [Lopez-Suarez, Lisa](#); [Garland, Roger B.](#); [Scott III, Robert L.](#); [Davis, Wendell G.](#); [Manger, William M.](#); [Kong, Stephen D.](#)
Subject: New process for COVID-19 Phase 1 EIDL Processing and associated Map for Rapid Processing and EIDL Advance
Date: Tuesday, March 31, 2020 10:16:44 PM
Attachments: [RER Process.docx](#)
[New EIDL Process Map for Rapid Processing and EIDL Advance.pptx](#)
[SBAemailsV4.pdf](#)

Hi Administrator,

(b) (5)



Thank you for your continued support. JR.

From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#); [Levine, Nina D.](#)
Subject: ODA/COVID policy on arrests/probations/misdemeanors/felonies
Date: Wednesday, April 22, 2020 8:55:41 PM
Attachments: [Authorization for EIDL Advances FINAL 7 APR 20 signed.pdf](#)
[RE DeclinesWithdrawals.msg](#)
[2020 Rapid Decision Application Information Messages PPE Apprvd_rev1 PPE reviewed.docx](#)

Hi Steve,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Larsen, Bartie J. <bartie.larsen@sba.gov>
Sent: Tuesday, April 21, 2020 10:19 AM
To: Rivera, James E. <james.rivera@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Subject: RE: borrowers with criminal records

James,

[REDACTED]

PPP:

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

EIDL:

- (b) (5) [REDACTED]

[REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Bartie

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 20, 2020 9:16 PM
To: Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Subject: RE: borrowers with criminal records

[REDACTED]

Please clarify...

From: Larsen, Bartie J. <bartie.larsen@sba.gov>
Sent: Monday, April 20, 2020 3:57 PM
To: Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: RE: borrowers with criminal records

From: Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Sent: Monday, April 20, 2020 3:46 PM
To: Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Subject: FW: borrowers with criminal records

Eric or Bartie,

[REDACTED]

Alejandro Contreras
Director, Preparedness, Communication and Coordination

Office of Disaster Assistance

U.S. Small Business Administration

Office: 202-205-6734

Cell: [REDACTED]
alejandro.contreras@sba.gov



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From: McCracken, Erin S. <Erin.McCracken@sba.gov>

Sent: Monday, April 20, 2020 3:40 PM

To: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>;
Contreras, Alejandro C. <alejandro.contreras@sba.gov>

Cc: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Subject: borrowers with criminal records

Hi James, Rafaela and Alex, (b) (5)

[REDACTED]

[REDACTED]

Thank you!

Erin

Erin McCracken
Deputy Associate Administrator
Office of Communications & Public Liaison
U.S. Small Business Administration
Office: (202) 205-7023
Cell: [REDACTED]
erin.mccracken@sba.gov



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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Cc: [Will Tumulty](#); [Acchione, Mark](#); [Errin Green](#)
Subject: On Hold
Date: Wednesday, April 8, 2020 3:24:00 PM

Hey Eric,

I'm on calls but have a scheduled meeting at 4:30 to 5:30, (b) (5)

Thanks

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Errin Green](#); [Acchione, Mark](#); [Tumulty, Will](#); [Bogdan Nastea](#)
Cc: [Perriello, Tami L.](#); [Reboja, Nathaniel](#); [Wall, Eric N.](#); [Lopez-Suarez, Lisa](#); [Garland, Roger B.](#); [Edwards, Jerome](#); [Contreras, Alejandro C.](#); [Larsen, Bartie J.](#); [Santiago, David I.](#); [Scott III, Robert L.](#)
Subject: Rapid Finance Discussion
Date: Wednesday, April 8, 2020 5:50:00 PM

Hi Errin etal,

Can you set up a 6:00 conference call in order for Tami and me to discuss (b) (5)

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Tumulty, Will](#); [Joe Looney](#)
Cc: [Wall, Eric N.](#); [Errin Green](#); [Acchione, Mark](#); [Contreras, Alejandro C.](#)
Subject: Rapid Process message
Date: Wednesday, April 8, 2020 9:24:00 PM

This is good with us,

(b) (5)

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: [Levine, Nina D.](#)
To: [Guerzon, Meagan K.](#)
Subject: RE:
Date: Saturday, April 18, 2020 11:35:00 AM

Thx Meagan.

From: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Sent: Saturday, April 18, 2020 11:39 AM
To: Levine, Nina D. <nina.levine@sba.gov>
Subject: RE:

Hi Nina,

[REDACTED] (b) (5)
[REDACTED]

Thanks,
Meagan

From: Levine, Nina D. <nina.levine@sba.gov>
Sent: Saturday, April 18, 2020 11:24 AM
To: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Subject:

Meagan, is the below correct insofar as you know? THank you.

[REDACTED]

- [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]

Nina D. Levine
Deputy General Counsel
Office of General Counsel
U.S. Small Business Administration
(202) 205-6860
nina.levine@sba.gov



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From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Cc: [Scott III, Robert L.](#)
Subject: Re: 7 pm call this evening
Date: Saturday, April 4, 2020 6:36:14 PM
Attachments: [image001.png](#)

Yes (b) (5) [REDACTED]
[REDACTED]

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From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Saturday, April 4, 2020 6:33:42 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: 7 pm call this evening

[REDACTED]
[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, April 4, 2020 6:31 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: 7 pm call this evening

Yes, [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

From: Kong, Stephen D. <[Stephen.Kong@sba.gov](#)>
Sent: Saturday, April 4, 2020 6:28 PM
To: Rivera, James E. <[james.rivera@sba.gov](#)>
Cc: Scott III, Robert L. <[Robert.Scott@sba.gov](#)>
Subject: RE: 7 pm call this evening

OK. [REDACTED]
[REDACTED]

From: Rivera, James E. <[james.rivera@sba.gov](#)>
Sent: Saturday, April 4, 2020 6:15 PM
To: Kong, Stephen D. <[Stephen.Kong@sba.gov](#)>
Cc: Scott III, Robert L. <[Robert.Scott@sba.gov](#)>
Subject: RE: 7 pm call this evening

[REDACTED] (b) [REDACTED]
(5)

[REDACTED]

[REDACTED]

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Saturday, April 4, 2020 6:10 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: 7 pm call this evening

[REDACTED]
[REDACTED]
[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, April 4, 2020 6:07 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: 7 pm call this evening

Hi Steve,

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Errin Green is the point of contact with RER. Errin Green errin.green@rer-solutions.com
Mark Acchione is the point of contact with Rocket Loans Acchione, Mark
MarkAcchione@rocketloans.com

Thanks, JR.

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Saturday, April 4, 2020 5:56 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: 7 pm call this evening

[REDACTED]
[REDACTED]

(b) (5)

Stephen Kong
Acting COO & Senior Advisor for Policy and Planning
Office of the Administrator

U.S. Small Business Administration

Office: (202) 205-6100

Cell: [REDACTED]

stephen.kong@sba.gov



From: [Rivera, James E.](#)
To: [Acchione, Mark](#)
Subject: Re: 20 Rocket employees need onboarding and access to ETRAN and DCMS
Date: Wednesday, March 25, 2020 8:20:34 PM

Hi Mark. (b) (5)

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From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Wednesday, March 25, 2020 8:14:15 PM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Faith Kustra <faithkustra@rapidfinance.com>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Specians, Laura L. <Laura.Specians@sba.gov>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Subject: Re: 20 Rocket employees need onboarding and access to ETRAN and DCMS

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Thank you Eric.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m
o. 3133738420
markacchione@rocketloans.com

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Wednesday, March 25, 2020 8:09:32 PM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Faith Kustra <faithkustra@rapidfinance.com>
Cc: Specians, Laura L. <Laura.Specians@sba.gov>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>;

Keller, Song A. <Song.Keller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: Re: 20 Rocket employees need onboarding and access to ETRAN and DCMS

(b) (5)

That's the last on our side.

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, March 25, 2020 8:08:28 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark (MarkAcchione@rocketloans.com) <MarkAcchione@rocketloans.com>; Faith Kustra <faithkustra@rapidfinance.com>

Cc: Specians, Laura L. <Laura.Specians@sba.gov>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: Re: 20 Rocket employees need onboarding and access to ETRAN and DCMS

Eric. [REDACTED]

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From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Wednesday, March 25, 2020 6:57:35 PM

To: Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark (MarkAcchione@rocketloans.com) <MarkAcchione@rocketloans.com>; Faith Kustra <faithkustra@rapidfinance.com>

Cc: Specians, Laura L. <Laura.Specians@sba.gov>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: 20 Rocket employees need onboarding and access to ETRAN and DCMS

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Adding Faith Kustra who leads our Operations Team and will coordinate from our end.

Faith – Can you reach out to Cindy ASAP to get the ball rolling here?

Thanks!

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Wall, Eric N. [mailto:eric.wall@sba.gov]

Sent: Wednesday, March 25, 2020 6:12 PM

To: Larsen, Bartie J. <bartie.larsen@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark (MarkAcchione@rocketloans.com) <MarkAcchione@rocketloans.com>

Cc: Specians, Laura L. <Laura.Specians@sba.gov>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: 20 Rocket employees need onboarding and access to ETRAN and DCMS

Hi all,

(b) (5)

From: Larsen, Bartie J. <bartie.larsen@sba.gov>

Sent: Wednesday, March 25, 2020 4:35 PM

To: Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>

Cc: Specians, Laura L. <Laura.Specians@sba.gov>; McConville, Sheri M. <Sheri.Mcconville@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: 20 Rocket employees need onboarding and access to ETRAN and DCMS

of contact is:

Will Tumulty wtumulty@rapidfinance.com and Faith Kustra faithkustra@rapidfinance.com

(b) (5)

Thanks,
Bartie

From: [Rivera, James E.](#)
To: [Bogdan Nastea](#); [Acchione, Mark](#); [Monchek, Rafaela](#); [Edwards, Jerome](#); [Santiago, David I.](#); [Keller, Song A.](#); [Masoudian, Nadia](#); [Wall, Eric N.](#); [Larsen, Bartie J.](#); [Garland, Roger B.](#); [Contreras, Alejandro C.](#); [Lopez-Suarez, Lisa](#); [Will Tumulty](#); [Joe Looney](#); [Lunsford, Todd](#); [Errin Green](#); [Stephens, Jay](#)
Subject: RE: Advance/grant tiers
Date: Sunday, March 29, 2020 12:20:00 PM

(b) (5)

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Sunday, March 29, 2020 1:17 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>
Subject: RE: Advance/grant tiers

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--
Bogdan

----- Original message -----

From: "Acchione, Mark" <MarkAcchione@rocketloans.com>
Date: 3/29/20 12:53 PM (GMT-05:00)
To: "Rivera, James E." <james.rivera@sba.gov>, "Monchek, Rafaela" <Rafaela.Monchek@sba.gov>, "Edwards, Jerome" <jerome.edwards@sba.gov>, "Santiago, David I." <David.Santiago@sba.gov>, "Keller, Song A." <Song.Keller@sba.gov>, "Masoudian, Nadia" <Nadia.Masoudian@sba.gov>, "Wall, Eric N." <eric.wall@sba.gov>, "Larsen, Bartie J." <bartie.larsen@sba.gov>, "Garland, Roger B." <Roger.Garland@sba.gov>, "Contreras, Alejandro C." <alejandro.contreras@sba.gov>, "Lopez-Suarez, Lisa" <Lisa.Lopez-Suarez@sba.gov>, Will Tumulty <wtumulty@rapidfinance.com>, Joe Looney <jlooney@rapidfinance.com>, "Lunsford, Todd" <ToddLunsford@rocketloans.com>, Errin Green <errin.green@rer-solutions.com>, "Stephens, Jay" <JayStephens@rocketloans.com>, Bogdan

Nastea <bnastea@rapidfinance.com>

Subject: Re: Advance/grant tiers

+ a few folks from my side.

Mark Acchione

Chief Investment Officer, EVP

Rocket Loans

m [REDACTED]

o. 3133738420

markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Sunday, March 29, 2020 12:37:38 PM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Keller, Song A. <Song.Keller@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: Advance/grant tiers

Hi All,

(b) (5) [REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: [Rivera, James E.](#)
To: [Lunsford, Todd](#); [Acchione, Mark](#); [Tumulty, Will](#); [Joe Looney](#)
Cc: [Santiago, David I.](#); [Yeager, Michael A.](#)
Subject: RE: Apologies
Date: Friday, March 27, 2020 11:41:00 AM

Thanks Todd. (b) (5)

[REDACTED]

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Thursday, March 26, 2020 11:00 PM
To: Rivera, James E. <james.rivera@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>
Subject: Re: Apologies

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James,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Thursday, March 26, 2020 9:24:51 PM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>

Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>

Subject: RE: Apologies

Appreciate your team.

From: Acchione, Mark <MarkAcchione@rocketloans.com>

Sent: Thursday, March 26, 2020 9:22 PM

To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>

Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>

Subject: Re: Apologies

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(b) (5)

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, March 26, 2020 9:20:02 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>
Subject: Apologies

Hey Mark,

[REDACTED]

[REDACTED]

We can catch up in the morning.

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration
(202) 205-6734
james.rivera@sba.gov



U.S. Small Business
Administration

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, March 26, 2020 9:24:51 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>
Subject: RE: Apologies

(b) (5)

Appreciate your team.

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Thursday, March 26, 2020 9:22 PM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>
Subject: Re: Apologies

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Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, March 26, 2020 9:20:02 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>
Subject: Apologies

Hey Mark,

We can catch up in the morning.

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: Rivera, James E.
To: [Garland, Roger B.](#)
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)
Date: Friday, April 10, 2020 7:20:35 PM

Thanks

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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 7:19:42 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

(b) (5)



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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 6:05:26 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

Thanks for patience.



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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 6:55:20 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

Great we are ready to go.

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 5:53:43 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)



Thanks.

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From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Friday, April 10, 2020 6:49:48 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 5:47:08 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 6:46:12 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 5:41:39 PM
To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Greeley, Michael J. <Michael.Greeley@sba.gov>
Subject: Approved EIDL Loan Variables (April 10, 2020)

Hi All,

[REDACTED]

[REDACTED]

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Please let me know if you have any questions. Thanks, JR

From: [Rivera, James E.](#)
To: [Garland, Roger B.](#)
Subject: RE: Approved EIDL Loan Variables (April 10, 2020)
Date: Friday, April 10, 2020 8:36:00 PM

Ok, thanks.

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 8:36 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

Just had a call from Will (b) (5)

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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 7:05:37 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 7:03:13 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 8:02 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 6:58:50 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: Approved EIDL Loan Variables (April 10, 2020)

(b) (5)

Thanks, JR.

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 7:20 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

Just had a call from Will.

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 6:05:26 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 6:55:20 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

Great we are ready to go.

Get [Outlook for iOS](#)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 5:53:43 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

I just spoke with RF.

Thanks.

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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 6:49:48 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

(b) (5)



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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 5:47:08 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)



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From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 6:46:12 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)



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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 5:41:39 PM
To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Greeley, Michael J. <Michael.Greeley@sba.gov>
Subject: Approved EIDL Loan Variables (April 10, 2020)

Hi All,



(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Please let me know if you have any questions. Thanks, JR

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)
Date: Saturday, April 11, 2020 12:13:38 PM

(b) (5)

[REDACTED]

[REDACTED]

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From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Saturday, April 11, 2020 12:12:00 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 6:55 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Approved EIDL Loan Variables (April 10, 2020)

Yes we discussed. [REDACTED]

Any other thoughts ?

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From: Wall, Eric N. <[eric.wall@sba.gov](#)>
Sent: Friday, April 10, 2020 6:50:35 PM
To: Rivera, James E. <[james.rivera@sba.gov](#)>
Subject: RE: Approved EIDL Loan Variables (April 10, 2020)

[REDACTED]

[REDACTED]

From: Rivera, James E. <[james.rivera@sba.gov](#)>
Sent: Friday, April 10, 2020 6:42 PM
To: Will Tumulty <[wtumulty@rapidfinance.com](#)>; Bogdan Nastea <[bnastea@rapidfinance.com](#)>; Joe Looney <[jlooney@rapidfinance.com](#)>; Acchione, Mark <[MarkAcchione@rocketloans.com](#)>; Errin Green <[errin.green@rer-solutions.com](#)>
Cc: Monchek, Rafaela <[Rafaela.Monchek@sba.gov](#)>; Wall, Eric N. <[eric.wall@sba.gov](#)>; Contreras, Alejandro C. <[alejandro.contreras@sba.gov](#)>; Edwards, Jerome <[jerome.edwards@sba.gov](#)>; Larsen, Bartie J. <[bartie.larsen@sba.gov](#)>; Lopez-Suarez, Lisa <[Lisa.Lopez-Suarez@sba.gov](#)>; Garland, Roger

B. <Roger.Garland@sba.gov>; Greeley, Michael J. <Michael.Greeley@sba.gov>

Subject: Approved EIDL Loan Variables (April 10, 2020)

Hi All,

(b) (5)
[Redacted]
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[Redacted]
[Redacted]
[Redacted]

[Redacted]

Please let me know if you have any questions. Thanks, JR

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Auto Approval Policy Question
Date: Tuesday, April 7, 2020 8:04:00 AM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 8:01 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Auto Approval Policy Question

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 7:59 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Auto Approval Policy Question

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 7:57 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Auto Approval Policy Question

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 7:56 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Auto Approval Policy Question

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 7:54 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Auto Approval Policy Question

(b) (5)

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 7:52 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Auto Approval Policy Question

This isn't Tami, this is Sean. [REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 6:42 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Auto Approval Policy Question

[REDACTED]

[REDACTED]

[REDACTED]

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 12:31:33 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com <markacchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Auto Approval Policy Question

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Hello everyone,

[REDACTED]

[REDACTED]

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

[REDACTED]
[REDACTED] We are happy
to participate in that discussion if desired and appropriate.

Thank you.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Shahrokh Zarghami](#)
Subject: RE: Auto Approval Policy Question
Date: Tuesday, April 7, 2020 8:10:00 PM

Thanks, I'm going to have to visit Bethesda soon.

From: Shahrokh Zarghami <szarghami@rapidfinance.com>
Sent: Tuesday, April 7, 2020 3:01 PM
To: Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shahrokh Zarghami <szarghami@rapidfinance.com>
Subject: RE: Auto Approval Policy Question

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Hello Eric,

(b) (5)
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]

The data migration & transition team meets daily at 4:30 PM; we can continue deliberating when we meet later today.

Thank you,

Shahrokh Zarghami | Business Intelligence Lead

Rapid Finance®

Direct: 240-514-1977

Email: szarghami@rapidfinance.com

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From: Wall, Eric N. [<mailto:eric.wall@sba.gov>]

Sent: Tuesday, April 7, 2020 2:26 PM

To: Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Shahrokh Zarghami

<szarghami@rapidfinance.com>

Cc: Santiago, David I. <David.Santiago@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Subject: RE: Auto Approval Policy Question

Thanks for reminding me about that Alex (b) (5)

From: Contreras, Alejandro C. <alejandro.contreras@sba.gov>

Sent: Tuesday, April 7, 2020 2:24 PM

To: Wall, Eric N. <eric.wall@sba.gov>; Shahrokh Zarghami <szarghami@rapidfinance.com>

Cc: Santiago, David I. <David.Santiago@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Subject: RE: Auto Approval Policy Question

Eric,

[REDACTED]

[REDACTED]

Alejandro Contreras
Director, Preparedness, Communication and Coordination

Office of Disaster Assistance

U.S. Small Business Administration

Office: 202-205-6734

Cell: [REDACTED]
alejandro.contreras@sba.gov



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From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Tuesday, April 7, 2020 2:11 PM

To: Shahrokh Zarghami <szarghami@rapidfinance.com>

Cc: Santiago, David I. <David.Santiago@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>

Subject: FW: Auto Approval Policy Question

Hi Shahrokh,

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, April 7, 2020 2:05 PM

To: Wall, Eric N. <eric.wall@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Subject: RE: Auto Approval Policy Question

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Tuesday, April 7, 2020 12:32 AM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; 'Errin Green' <errin.green@rer-solutions.com>

Subject: Auto Approval Policy Question

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Hello everyone,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] We are happy

to participate in that discussion if desired and appropriate.

Thank you.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Tumulty, Will](#); [Joe Looney](#); [Lunsford, Todd](#)
Cc: [Santiago, David I.](#); [Wall, Eric N.](#)
Subject: Re: Business Grants
Date: Wednesday, March 25, 2020 8:21:54 PM

(b) (5) [REDACTED] More to follow.

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From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Wednesday, March 25, 2020 8:19:37 PM
To: Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Business Grants

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[REDACTED]

[REDACTED]

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, March 25, 2020 8:13:00 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Business Grants

Hi Mark. [REDACTED]

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From: Acchione, Mark <MarkAcchione@rocketloans.com>

Sent: Wednesday, March 25, 2020 7:33:15 PM

To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>

Cc: Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Subject: Re: Business Grants

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James, are you available to hop on a call at 7:45 or 8pm? Anytime this eve really.

(b) (5)

[REDACTED]

[REDACTED]

Let me know when you can be free and I will provide a dial in bridge.

Mark Acchione

Chief Investment Officer, EVP

Rocket Loans

m [REDACTED]

o. 3133738420

markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, March 25, 2020, 6:25 PM

To: Acchione, Mark

Cc: Santiago, David I.; Wall, Eric N.

Subject: Business Grants

Hi Mark,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Tumulty, Will](#); [Joe Looney](#); [Lunsford, Todd](#)
Cc: [Santiago, David I.](#); [Wall, Eric N.](#)
Subject: Re: Business Grants
Date: Wednesday, March 25, 2020 8:21:02 PM

(b) (5)

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From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Wednesday, March 25, 2020 8:19:37 PM
To: Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Business Grants

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[REDACTED]

[REDACTED]

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, March 25, 2020 8:13:00 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Business Grants

Hi Mark. [REDACTED].

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From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Wednesday, March 25, 2020 7:33:15 PM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Business Grants

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James, are you available to hop on a call at 7:45 or 8pm? Anytime this eve really.

(b) (5)

[REDACTED]

[REDACTED]

Let me know when you can be free and I will provide a dial in bridge.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, March 25, 2020, 6:25 PM
To: Acchione, Mark
Cc: Santiago, David I.; Wall, Eric N.
Subject: Business Grants

Hi Mark,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Tumulty, Will](#); [Lunsford, Todd](#); [Joe Looney](#); [Wall, Eric N.](#)
Subject: Re: Business Grants
Date: Wednesday, March 25, 2020 8:24:29 PM

Appreciate the comment (b) (5)

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From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Wednesday, March 25, 2020 8:21:40 PM
To: Tumulty, Will <wtumulty@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Fwd: Business Grants

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James. As mentioned see comments from Joe Looney.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Joe Looney <jlooney@rapidfinance.com>
Sent: Wednesday, March 25, 2020 8:17:49 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Subject: Business Grants

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

(b) (5)

Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: RE: Call w/RER Rocket
Date: Saturday, April 25, 2020 1:56:00 PM
Attachments: [image001.png](#)

I forward the message to Will and Joe (Rapid Finance), Errin (RER prime) and Mark (Rocket Loans).

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Saturday, April 25, 2020 1:43 PM
To: Perriello, Tami L. <Tami.Perriello@sba.gov>; Sheppard, Kip A. <Kip.Sheppard@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Cc: Manger, William M. <William.Manger@sba.gov>; Acosta, Susan D. <Susan.Acosta@sba.gov>
Subject: Call w/RER Rocket

Guys,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED] Please forward the invite as appropriate.

Steve

Stephen Kong
Acting COO & Senior Advisor for Policy and Planning
Office of the Administrator
U.S. Small Business Administration
Office: (202) 205-6100
Cell: [REDACTED]
stephen.kong@sba.gov



From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Garland, Roger B.](#); [Wall, Eric N.](#); [Monchek, Rafaela](#); [Lopez-Suarez, Lisa](#); [Joe Looney](#)
Subject: RE: Capacity Model
Date: Saturday, April 11, 2020 10:06:00 AM
Attachments: [image002.png](#)

Thanks Will. Yes, (b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Saturday, April 11, 2020 9:54 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Capacity Model

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Saturday, April 11, 2020 9:35 AM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Subject: RE: Capacity Model

Hi Will,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Saturday, April 11, 2020 9:26 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Capacity Model

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Hi James,

Thanks James.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Friday, April 10, 2020 10:27 PM
To: Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Re: Capacity Model

Thanks. Let me check internally and loop back.

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From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Friday, April 10, 2020 9:50:12 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Tumulty, Will <wtumulty@rapidfinance.com>; 'Joe Looney' <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Capacity Model

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James,

(b) (5)

[REDACTED]

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] Happy to hop on the phone, or discuss with Roger, etc.

[REDACTED]



Todd Lunsford
President
Rocket Loans

O (313) 451-9955
C [REDACTED]

RocketLoans.com

(b) (5)

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 10, 2020 10:41 PM
To: Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Capacity Model

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 9:29:25 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Fwd: Capacity Model

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Friday, April 10, 2020 9:50 PM
To: Rivera, James E.
Cc: Tumulty, Will; 'Joe Looney'; Acchione, Mark; 'Errin Green'
Subject: Capacity Model

James,

[illegible]

(b) (5)

- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] Happy to hop on the phone, or discuss with Roger, etc.

[REDACTED]



Todd Lunsford
President
Rocket Loans

O (313) 451-9955
C [REDACTED]

RocketLoans.com

From: [Rivera, James E.](#)
To: [Garland, Roger B.](#)
Subject: RE: Capacity Model
Date: Saturday, April 11, 2020 10:07:00 AM
Attachments: [image002.png](#)

Yes please. And copy Jerome, Alex, Bartie, Eric, Lisa and myself so we can all be on the same page. Thanks, JR.

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Saturday, April 11, 2020 10:02 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Fwd: Capacity Model

(b) (5)

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From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Saturday, April 11, 2020 8:53:44 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Capacity Model

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[Redacted]

[Redacted]

[Redacted]

Thanks.

Will Tumulty | CEO
Rapid Finance®
Direct: 240-762-5524
Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Saturday, April 11, 2020 9:35 AM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Subject: RE: Capacity Model

Hi Will,

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Saturday, April 11, 2020 9:26 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Capacity Model

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Hi James,

Let me know if you prefer I reach out to Roger on this.

Thanks James.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Friday, April 10, 2020 10:27 PM
To: Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Re: Capacity Model

Thanks. Let me check internally and loop back.

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From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Friday, April 10, 2020 9:50:12 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Tumulty, Will <wtumulty@rapidfinance.com>; 'Joe Looney' <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Capacity Model

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James,

(b) (5)

[REDACTED]

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

[REDACTED] ? Happy to hop on the phone, or discuss with Roger, etc.

[REDACTED]



Todd Lunsford
President
Rocket Loans

O (313) 451-9955
C [REDACTED]

RocketLoans.com

From: [Rivera, James E.](#)
To: [Errin Green](#)
Cc: [Wall, Eric N.](#)
Subject: RE: Clarifications needed list
Date: Monday, April 13, 2020 3:19:00 PM

(b) (5)

From: Errin Green <errin.green@rer-solutions.com> Monday, April 13, 2020 3:04 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Clarifications needed list

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 13, 2020 2:41 PM
To: Bogdan Nastea <bnastea@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: eric.wall@sba.gov; Errin Green <errin.green@rer-solutions.com>; markacchione@rocketloans.com; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>
Subject: RE: Clarifications needed list

Hi Bogdan,

Thanks, JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Monday, April 13, 2020 2:35 PM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>
Subject: RE: Clarifications needed list

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James,

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Monday, April 13, 2020 2:30 PM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>

Subject: RE: Clarifications needed list

Thanks, JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Monday, April 13, 2020 2:26 PM

To: Santiago, David I. <David.Santiago@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay

<JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; Gupta, Sanjay <Sanjay.Gupta@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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Hi Everyone,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted] Thanks.

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Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Monday, April 13, 2020 9:56 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok

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From: Bogdan Nastea

Sent: Saturday, April 11, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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From: Bogdan Nastea

Sent: Friday, April 10, 2020 3:32 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark'

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From: Bogdan Nastea

Sent: Friday, April 10, 2020 9:50 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

[Redacted]

[Redacted]

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From: Bogdan Nastea

Sent: Thursday, April 9, 2020 3:32 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

[illegible]

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From: Bogdan Nastea

Sent: Wednesday, April 8, 2020 3:34 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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From: Bogdan Nastea

Sent: Wednesday, April 8, 2020 9:59 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

[illegible]

Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)
[Redacted]

[Redacted]

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From: Bogdan Nastea

Sent: Tuesday, April 7, 2020 10:01 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>;

'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour

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From: Bogdan Nastea

Sent: Monday, April 6, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

[Redacted]

[Redacted]

[Redacted]

(b) (5)

[REDACTED]

Email: bnastea@rapidfinance.com

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafiir@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <StevLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria

'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

[REDACTED]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Saturday, April 4, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>;

'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark'

<MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

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Subject: RE: Clarifications needed list

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[REDACTED]

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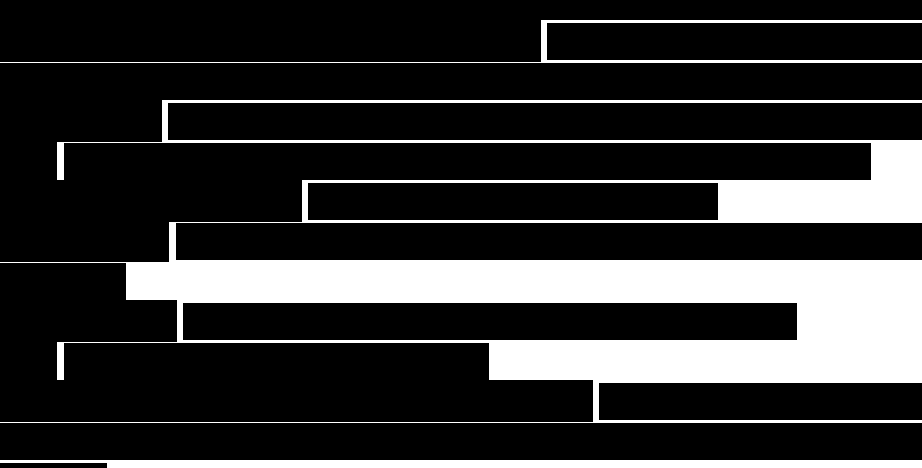
From: Bogdan Nastea

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <StevLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)



AMERICAN
OVERSIGHT

SBA-20-1099-A-000198

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Sent: Friday, April 3, 2020 10:02 AM

Subject: RE: Clarifications needed list

[illegible]

AMERICAN
OVERSIGHT

SBA-20-1099-A-000199

Email: bnastea@rapidfinance.com

From: Bogdan Nastea

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <StevLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

[REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED]

[REDACTED] [REDACTED]

(b) (5)

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From: Bogdan Nastea

Sent: Wednesday, April 1, 2020 3:24 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>; 'Scott III, Robert L.' <Robert.Scott@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

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From: [Rivera James E.](#)
To: [Bogdan Nastea](#); [Santiago David I.](#); [Garland Roger B.](#); [Larsen Bartie J.](#); [Shapour Rafii](#); [Joe Looney](#); [Acchione Mark](#); [Errin Green](#); [Stephens Jay](#)
Cc: [Lopez-Suarez Lisa](#); [Contreras Alejandro C.](#); [Wall Eric N.](#)
Subject: RE: Clarifications needed list
Date: Tuesday, March 31, 2020 6:59:00 AM
Attachments: [image003.png](#)
[image004.png](#)
[image005.png](#)
[image006.png](#)

Hi Bogdan,

I have a meeting with the Administrator at 8:30 and I report up at 8:00 every morning.

[REDACTED] (b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Monday, March 30, 2020 4:31 PM
To: Santiago, David I. <David.Santiago@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; Gupta, Sanjay <Sanjay.Gupta@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Subject: RE: Clarifications needed list

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From: Bogdan Nastea

Sent: Monday, March 30, 2020 10:02 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <StevLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay'

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From: Bogdan Nastea

Sent: Sunday, March 29, 2020 3:32 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Sunday, March 29, 2020 9:58 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; 'Gupta, Sanjay' <Sanjay.Gupta@sba.gov>; 'Roat, Maria A.' <Maria.Roat@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

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From: Bogdan Nastea

Sent: Saturday, March 28, 2020 6:05 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <StevLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>; Gupta, Sanjay <Sanjay.Gupta@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

+ Maria Roat and Sanjay Gupta

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From: Bogdan Nastea

Sent: Saturday, March 28, 2020 5:34 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Hi Everyone,

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Thanks.

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From: Bogdan Nastea

Sent: Saturday, March 28, 2020 3:23 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami

<szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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From: Bogdan Nastea

Sent: Saturday, March 28, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.'

<Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe

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From: Bogdan Nastea

Sent: Friday, March 27, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status.

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From: Bogdan Nastea

Sent: Thursday, March 26, 2020 3:19 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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From: Bogdan Nastea

Sent: Thursday, March 26, 2020 9:59 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami

Subject: RE: Clarifications needed list

[illegible]

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SBA-20-1099-A-000219

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Wednesday, March 25, 2020 3:32 PM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Updated status.

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[Redacted content]

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From: Bogdan Nastea

Sent: Wednesday, March 25, 2020 10:00 AM

To: 'Santiago, David I.' <David.Santiago@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Shahrokh Zarghami <szarghami@rapidfinance.com>; Ruslan Rustamov <RRustamov@rapidfinance.com>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status.

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From: Santiago, David I. <David.Santiago@sba.gov>

Sent: Wednesday, March 25, 2020 7:38 AM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

We can get you the web traffic.

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Wednesday, March 25, 2020 7:30 AM

To: Santiago, David I. <David.Santiago@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok

(Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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Thanks David, (b) (5)

Bogdan Nastea | CTO

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Email: bnastea@rapidfinance.com

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From: Santiago, David I. <David.Santiago@sba.gov>

Sent: Wednesday, March 25, 2020 7:20 AM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Hi Bogdan,

David

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Tuesday, March 24, 2020 10:44 PM

To: Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

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Thanks.

Bogdan Nastea | CTO

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Tuesday, March 24, 2020 3:32 PM

To: 'Rivera, James E.' <james.rivera@sba.gov>; 'Garland, Roger B.' <Roger.Garland@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Santiago, David I.' <David.Santiago@sba.gov>; 'Wall, Eric N.' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Cc: 'Lopez-Suarez, Lisa' <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Current status.

(b) (5)

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From: Bogdan Nastea

Sent: Tuesday, March 24, 2020 10:00 AM

To: 'Rivera, James E.' <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Subject: RE: Clarifications needed list

Thanks.

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, March 24, 2020 9:09 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafi@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve

<SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Subject: RE: Clarifications needed list

Please add Lisa Lopez in this email chain. (b) (5)

Thanks, JR.

From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Tuesday, March 24, 2020 9:05 AM

To: Larsen, Bartie J. <bartie.larsen@sba.gov>; Shapour Rafii <Srafii@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Subject: RE: Clarifications needed list

From: Larsen, Bartie J. <bartie.larsen@sba.gov>

Sent: Tuesday, March 24, 2020 7:26 AM

To: Shapour Rafii <Srafii@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>; Garland, Roger B. <Roger.Garland@sba.gov>

Subject: RE: Clarifications needed list

Good morning,

5) [REDACTED]

Bartie

From: Shapour Rafii <Srafi@rapidfinance.com>

Sent: Tuesday, March 24, 2020 8:06 AM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Accchione, Mark <MarkAccchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <StevLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; William Banick <WBanick@rapidfinance.com>; Luz Punzalan <luzpunzalan@rapidfinance.com>; Andrew Papier <apapier@rapidfinance.com>

Subject: RE: Clarifications needed list

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Good morning everyone.

Thanks.

[illegible]

(b) (5) [Redacted]

[Redacted]

[Redacted]

[Redacted]

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- [Redacted]
- [Redacted]

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(b) (5) [Redacted]

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(b) (5)

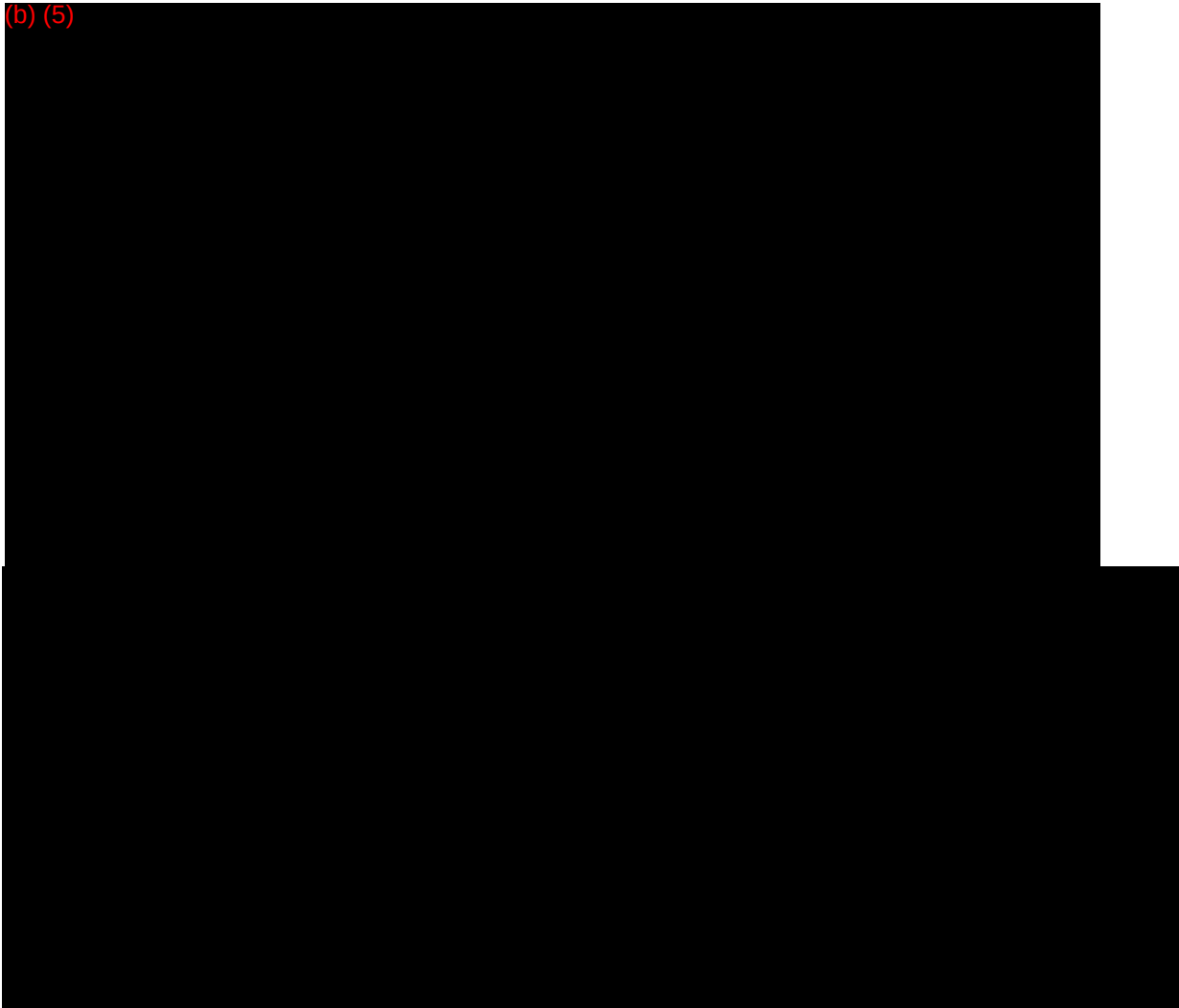
- [REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

(b) (5)



Shapour Rafii | Business Process Manager

Rapid Finance®

Direct: 240-380-1642

Email: Srafi@rapidfinance.com

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From: Shapour Rafii

Sent: Monday, March 23, 2020 3:10 PM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <jayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; William Banick

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From: Bogdan Nastea

Sent: Sunday, March 22, 2020 4:29 PM

To: Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Santiago, David I.' <David.Santiago@sba.gov>; 'eric.wall@sba.gov' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>

Subject: RE: Clarifications needed list

Also, let me share the following contact list with the group in case you want to reach out to anyone directly and so you recognize the name if these guys reach out to you as we try to speed through all of the items.

Please feel free to keep other folk included on any communication, including me, as needed for fastest results.

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

• (b) (5)

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Sunday, March 22, 2020 4:12 PM

To: Joe Looney <jlooney@rapidfinance.com>; 'Acchione, Mark' <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Stephens, Jay' <JayStephens@rocketloans.com>; 'Horton, Dustin' <DustinHorton@rocketloans.com>; 'Ghidro, Steve' <SteveGhidro@rocketloans.com>; 'Smith, Dan (Rocket Loans)' <DanSmith@rocketloans.com>; 'Santiago, David I.' <David.Santiago@sba.gov>; 'eric.wall@sba.gov' <eric.wall@sba.gov>; 'Masoudian, Nadia' <Nadia.Masoudian@sba.gov>; 'Linden, Steve' <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; 'Pudota, Ashok (Contractor)' <Ashok.Pudota@sba.gov>; 'Maynard, Philip M.' <Philip.Maynard@sba.gov>; 'Chalikonda, Rekha (Contractor)' <Rekha.Chalikonda@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; 'Ford, Robert W. (Contractor)' <Robert.Ford@sba.gov>; 'Yang, Jinyan' <jinyan.yang@sba.gov>; 'Larsen, Bartie J.' <bartie.larsen@sba.gov>; 'Edwards, Jerome' <jerome.edwards@sba.gov>; 'Rivera, James E.' <james.rivera@sba.gov>

Subject: RE: Clarifications needed list

(b) (5)

Bogdan Nastea | CTO

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Bogdan Nastea

Sent: Sunday, March 22, 2020 9:27 AM

To: Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Subject: RE: Clarifications needed list

Thanks Joe.

Here is an updated list with a couple of extra items added at the end.

[Redacted content]

(b) (5)

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Joe Looney <jlooney@rapidfinance.com>

Sent: Sunday, March 22, 2020 9:20 AM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Subject: RE: Clarifications needed list

Joe Looney | General Counsel

Rapid Finance®



4500 East West Highway, 6th Floor | Bethesda, MD | 20814

Email: jlooney@rapidfinance.com | **Website:** www.rapidfinance.com



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From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Sunday, March 22, 2020 8:37 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Stephens, Jay <JayStephens@rocketloans.com>; Horton, Dustin <DustinHorton@rocketloans.com>; Ghidro, Steve <SteveGhidro@rocketloans.com>; Smith, Dan (Rocket Loans) <DanSmith@rocketloans.com>; Santiago, David I. <David.Santiago@sba.gov>; eric.wall@sba.gov; Masoudian, Nadia <Nadia.Masoudian@sba.gov>; Linden, Steve <SteveLinden@rbequity.com>; Joe Looney <jlooney@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>; Pudota, Ashok (Contractor) <Ashok.Pudota@sba.gov>; Maynard, Philip M. <Philip.Maynard@sba.gov>; Chalikonda, Rekha (Contractor) <Rekha.Chalikonda@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Ford, Robert W. (Contractor) <Robert.Ford@sba.gov>; Yang, Jinyan <jinyan.yang@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Subject: Clarifications needed list

Hi Everyone,

(b) (5)

[illegible]

(b) (5)

Thanks.

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Johnson, Brendon J.](#)
Subject: RE: Contract
Date: Sunday, March 29, 2020 12:48:00 PM
Attachments: [image001.png](#)
[image002.png](#)

Mark Acchione
Chief Investment Officer
EVP, Capital Markets

O 313 545 5820

C [REDACTED]

markacchione@rocketloans.com

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED] ...

Thanks, JR.

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Sunday, March 29, 2020 1:44 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Contract

James,

Please send this to me soonest.

Thank you,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



U.S. Small Business
Administration

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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, March 29, 2020 1:43 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Subject: RE: Contract

(b) (5) [REDACTED] Would you like his contact information ?

Thanks!

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Sunday, March 29, 2020 1:41 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Contract

James,

[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

Your thoughts?

Thanks,

Brendon

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



U.S. Small Business
Administration

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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Coronavirus EIDL loan factors
Date: Friday, April 3, 2020 8:58:00 PM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 3, 2020 8:54 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Coronavirus EIDL loan factors

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 3, 2020 8:48:49 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: Coronavirus EIDL loan factors

[REDACTED]

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Friday, April 3, 2020 8:38 PM
To: Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: Re: Coronavirus EIDL loan factors

[REDACTED]

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Friday, April 3, 2020 7:32:36 PM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: RE: Coronavirus EIDL loan factors

[REDACTED]

[REDACTED]

Thoughts?

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Friday, April 3, 2020 7:33 PM

To: Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: Re: Coronavirus EIDL loan factors

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Friday, April 3, 2020 6:20:52 PM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>;

Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: Coronavirus EIDL loan factors

Hi All,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

I appreciate everyone's patience.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Coronavirus EIDL loan factors
Date: Saturday, April 4, 2020 8:09:00 PM

Thanks.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Saturday, April 4, 2020 10:07 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Subject: RE: Coronavirus EIDL loan factors

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, April 4, 2020 9:59 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Subject: RE: Coronavirus EIDL loan factors

Eric,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Saturday, April 4, 2020 9:56 AM

To: Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: RE: Coronavirus EIDL loan factors

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Saturday, April 4, 2020 9:44 AM

To: Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: RE: Coronavirus EIDL loan factors

(b) (5)

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Saturday, April 4, 2020 9:42 AM

To: Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: RE: Coronavirus EIDL loan factors

This is the example I have provided RER-Rocket.

From: Edwards, Jerome <jerome.edwards@sba.gov>

Sent: Saturday, April 4, 2020 9:39 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: RE: Coronavirus EIDL loan factors

Jerome Edwards
Director, Program Policy & Evaluation
Office of Disaster Assistance
U.S. Small Business Administration
(202) 205-7753

Cell [REDACTED]
Fax (202) 481-2488
jerome.edwards@sba.gov



U.S. Small Business
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From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Friday, April 3, 2020 8:38 PM

To: Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: Re: Coronavirus EIDL loan factors

(b) (5)

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Friday, April 3, 2020 7:32:36 PM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: RE: Coronavirus EIDL loan factors

[REDACTED]

[REDACTED]

Thoughts?

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Friday, April 3, 2020 7:33 PM

To: Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: Re: Coronavirus EIDL loan factors

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Friday, April 3, 2020 6:20:52 PM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: Coronavirus EIDL loan factors

Hi All,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

I appreciate everyone's patience.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Cc: [Pitts, Cynthia G.](#)
Subject: RE: CORONAVIRUS Surge Support – Please expedite
Date: Saturday, March 28, 2020 9:26:00 AM

Eric,

(b) (5)

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Saturday, March 28, 2020 10:07 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite

Resending from last night.

From: Wall, Eric N.
Sent: Friday, March 27, 2020 7:20 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite

I might need your help on this one.

From: ODA Suitability <odasuitability@sba.gov>
Sent: Friday, March 27, 2020 7:18 PM
To: Wall, Eric N. <eric.wall@sba.gov>; ODA Suitability <odasuitability@sba.gov>
Cc: Lund, Michael J. <michael.lund@sba.gov>; Callais, Christopher M. <christopher.callais@sba.gov>;
Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Campbell, Robin M. <Robin.Campbell@sba.gov>
Subject: RE: CORONAVIRUS Surge Support – Please expedite

Eric:

Joe

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, March 27, 2020 9:49 AM
To: ODA Suitability <odasuitability@sba.gov>
Cc: Lund, Michael J. <michael.lund@sba.gov>; Callais, Christopher M. <christopher.callais@sba.gov>;
Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: CORONAVIRUS Surge Support – Please expedite

Hi all,

(b) (5) [REDACTED]
[REDACTED]

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

From: [Rivera, James E.](#)
To: [Eitel, Joseph L.](#); [Crean, Sean F.](#); [Monchek, Rafaela](#); [Pitts, Cynthia G.](#)
Cc: [Wall, Eric N.](#)
Subject: RE: CORONAVIRUS Surge Support – Please expedite ADM Review - APPROVED
Date: Saturday, March 28, 2020 10:46:00 AM

Hi Eric,

(b) (5) Please work with Joe.

Thanks, JR.

From: Eitel, Joseph L. <Joseph.Eitel@sba.gov>
Sent: Saturday, March 28, 2020 11:45 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: RE: CORONAVIRUS Surge Support – Please expedite ADM Review - APPROVED

[REDACTED]

[REDACTED]

[REDACTED]

Joe

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Saturday, March 28, 2020 9:40 AM
To: Eitel, Joseph L. <Joseph.Eitel@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite ADM Review - APPROVED
Importance: High

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Jovita <jovita@sba.gov>
Sent: Saturday, March 28, 2020 11:36 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: CORONAVIRUS Surge Support – Please expedite ADM Review

I approve the process.

Jovita Carranza

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Saturday, March 28, 2020 11:15 AM
To: Jovita [REDACTED]
Cc: Rivera, James E. <james.rivera@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Eitel, Joseph L. <Joseph.Eitel@sba.gov>; Barnes, Joshua J. <Joshua.Barnes@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Cantlon, James D. <James.Cantlon@sba.gov>
Subject: RE: CORONAVIRUS Surge Support – Please expedite ADM Review
Importance: High

Administrator,

(b) (5)

[REDACTED]

[REDACTED]

(b) (5)

v/r,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, March 28, 2020 10:33 AM
To: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite

Hi RM,

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Saturday, March 28, 2020 10:28 AM

To: Rivera, James E. <james.rivera@sba.gov>
Cc: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite

From: Wall, Eric N.
Sent: Friday, March 27, 2020 11:49 AM
To: ODA Suitability <odasuitability@sba.gov>
Cc: Lund, Michael J. <michael.lund@sba.gov>; Callais, Christopher M. <christopher.callais@sba.gov>;
Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: CORONAVIRUS Surge Support – Please expedite

Hi all,

(b) (5) [REDACTED]
[REDACTED]

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

From: [Rivera, James E.](#)
To: [Monchek, Rafaela](#)
Cc: [Wall, Eric N.](#); [Pitts, Cynthia G.](#)
Subject: RE: CORONAVIRUS Surge Support – Please expedite
Date: Saturday, March 28, 2020 9:46:00 AM

(b) (5)

Thanks, JR.

From: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Sent: Saturday, March 28, 2020 10:34 AM
To: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: CORONAVIRUS Surge Support – Please expedite

Cindy Pitts
Director, Disaster Administrative Services
Office of Disaster Assistance - HQ
U.S. Small Business Administration
(202) 205-7570
Cell [REDACTED]
Fax (202) 481-0886
cynthia.pitts@sba.gov



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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, March 28, 2020 10:33 AM
To: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite

Hi RM,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Saturday, March 28, 2020 10:28 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: FW: CORONAVIRUS Surge Support – Please expedite

From: Wall, Eric N.
Sent: Friday, March 27, 2020 11:49 AM
To: ODA Suitability <odasuitability@sba.gov>
Cc: Lund, Michael J. <michael.lund@sba.gov>; Callais, Christopher M. <christopher.callais@sba.gov>;
Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: CORONAVIRUS Surge Support – Please expedite

Hi all,

(b) (5) [REDACTED]
[REDACTED]

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

From: [Rivera, James E.](#)
To: [Johnson, Brendon J.](#); [Pitts, Cynthia G.](#)
Cc: [Lambert, Tracy L.](#); [Wall, Eric N.](#); [Perriello, Tami L.](#); [Guerzon, Meagan K.](#)
Subject: RE: Critical Update - Contract Funding
Date: Monday, April 13, 2020 10:25:00 AM
Attachments: [image002.png](#)
[image004.png](#)
[image005.png](#)

Eric, (b) (5)

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Monday, April 13, 2020 10:04 AM
To: Rivera, James E. <james.rivera@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Cc: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Subject: RE: Critical Update - Contract Funding

James – [REDACTED]
[REDACTED]
[REDACTED]

Thank you,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)
[REDACTED] (Cell)
Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 13, 2020 10:02 AM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Cc: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Subject: RE: Critical Update - Contract Funding

Thanks, (b) (5)

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Monday, April 13, 2020 10:00 AM

To: Rivera, James E. <james.rivera@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Cc: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Subject: RE: Critical Update - Contract Funding

Thank you James,

[REDACTED]

[REDACTED]

V/R

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



U.S. Small Business
Administration

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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Monday, April 13, 2020 9:44 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Cc: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Subject: RE: Critical Update - Contract Funding

(b) (5)

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Monday, April 13, 2020 9:11 AM

To: Rivera, James E. <james.rivera@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Cc: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Subject: FW: Critical Update - Contract Funding

Importance: High

James and Cindy,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thank you,

V/R

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III

Senior Procurement Executive & Head of the Contracting Activity

Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Monday, April 13, 2020 8:54 AM

To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>

Subject: Critical Update - Contract Funding

Importance: High

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Good Morning Tracy and Brendon,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Please let me know when you have time to speak.

Thank you,
Errin

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Monday, April 13, 2020 8:33 AM

To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>; markacchione@rocketloans.com; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>

Subject: RE: A few updates

Hi Team,

Thanks.

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Errin Green <errin.green@rer-solutions.com>

Sent: Sunday, April 12, 2020 9:31 AM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd
<ToddLunsford@rocketloans.com>
Subject: RE: A few updates

(b) (5)

Errin Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Mobile: [REDACTED]
www.rer-solutions.com

----- Original message -----

From: Bogdan Nastea <bnastea@rapidfinance.com>
Date: 4/12/20 9:18 AM (GMT-05:00)
To: Errin Green <errin.green@rer-solutions.com>, Will Tumulty
<wtumulty@rapidfinance.com>, markacchione@rocketloans.com, Joe Looney
<jlooney@rapidfinance.com>, "Lunsford, Todd" <ToddLunsford@rocketloans.com>
Subject: RE: A few updates

[REDACTED]

[REDACTED]

Bogdan Nastea | CTO
Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Errin Green <errin.green@rer-solutions.com>

Sent: Sunday, April 12, 2020 9:11 AM

To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; markacchione@rocketloans.com; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>

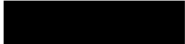
Subject: RE: A few updates

That's fantastic news!

(b) (5)



Thanks,
Errin

Errin Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Mobile: 
www.rer-solutions.com

----- Original message -----

From: Will Tumulty <wtumulty@rapidfinance.com>

Date: 4/12/20 9:00 AM (GMT-05:00)

To: Bogdan Nastea <bnastea@rapidfinance.com>, markacchione@rocketloans.com, Joe Looney <jlooney@rapidfinance.com>, "Lunsford, Todd" <ToddLunsford@rocketloans.com>, Errin Green <errin.green@rer-solutions.com>

Subject: RE: A few updates

Very nice.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Bogdan Nastea

Sent: Sunday, April 12, 2020 8:39 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: RE: A few updates

(b) (5)

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Acchione, Mark <MarkAcchione@rocketloans.com>

Sent: Saturday, April 11, 2020 11:35 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Subject: Re: A few updates

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Saturday, April 11, 2020 11:10:55 PM

To: Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

Subject: A few updates

Hi Team,

(b) (5) [Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: RE: Decline
Date: Friday, April 24, 2020 8:19:00 PM

Yes, (b) (5) [REDACTED]

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Friday, April 24, 2020 8:18 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Decline

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 24, 2020 8:14:29 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Decline

Yes, [REDACTED]

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Friday, April 24, 2020 8:00 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Decline

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 24, 2020 7:42 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: FW: Decline

Hi Steve,

[REDACTED]

Thanks, JR.

From: Joe Looney <jlooney@rapidfinance.com>

Sent: Friday, April 24, 2020 6:39 PM

To: Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Shapour Rafii <Srafii@rapidfinance.com>

Subject: Decline

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(b) (5)



Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Joe Looney](#); [Larsen, Bartie J.](#); [Wall, Eric N.](#)
Cc: [Errin Green](#); [Acchione, Mark](#); [Bogdan Nastea](#); [Shapour Rafii](#); [Will Tumulty](#)
Subject: RE: Decline
Date: Friday, April 24, 2020 8:55:00 PM

Thanks for the plan...

From: Joe Looney <jlooney@rapidfinance.com>
Sent: Friday, April 24, 2020 6:39 PM
To: Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Shapour Rafii <Srafii@rapidfinance.com>
Subject: Decline

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(b) (5)



Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: Re: Disaster admin estimates
Date: Thursday, April 16, 2020 2:10:44 PM

Thanks

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From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Thursday, April 16, 2020 1:19:05 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Disaster admin estimates

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 16, 2020 12:20 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: Disaster admin estimates

Hi Eric,

[REDACTED]

Thanks, JR.

From: Perriello, Tami L. <[Tami.Perriello@sba.gov](#)>
Sent: Thursday, April 16, 2020 11:26 AM
To: Rivera, James E. <[james.rivera@sba.gov](#)>; Chen, Deborah J. <[Deborah.Chen@sba.gov](#)>
Subject: FW: Disaster admin estimates

James and Deborah:

[REDACTED]

[REDACTED]

[REDACTED]

Thanks

Tami

From: Miller, Kimberly A. EOP/OMB <Kimberly_A_Miller@omb.eop.gov>

Sent: Wednesday, April 15, 2020 2:17 PM

To: Perriello, Tami L. <Tami.Perriello@sba.gov>

Cc: Turner, Austin F. EOP/OMB <Austin_F_Turner@omb.eop.gov>

Subject: Disaster admin estimates

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Hi Tami,

(b) (5)
[Redacted text block]

[Redacted text block]

- [Redacted text block]

[Redacted text block]

[Redacted text block]

- [Redacted text block]

[Redacted text block]

(b) (5)

- [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

- [REDACTED]

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- [REDACTED]

[REDACTED]
[REDACTED]
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- [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

Thanks, and let us know if you have questions.

From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Tumulty, Will](#); bnastea@rapidfinance.com; [Joe Looney](#); [Stephens, Jay](#); [Errin Green](#); [Lunsford, Todd](#)
Cc: [Lopez-Suarez, Lisa](#); [Garland, Roger B.](#); [Edwards, Jerome](#); [Larsen, Bartie J.](#); [Wall, Eric N.](#)
Subject: RE: Disbursement stops for Fed to approve
Date: Sunday, March 29, 2020 9:06:00 AM

(b) (5)

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Sunday, March 29, 2020 9:00 AM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; bnastea@rapidfinance.com; Joe Looney <jlooney@rapidfinance.com>; Stephens, Jay <JayStephens@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Re: Disbursement stops for Fed to approve

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Adding some folks.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, March 29, 2020, 8:41 AM
To: Acchione, Mark
Cc: Lopez-Suarez, Lisa; Garland, Roger B.; Edwards, Jerome; Larsen, Bartie J.; Wall, Eric N.
Subject: Disbursement stops for Fed to approve

Hi Mark,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

Thanks, JR.

From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Errin Green](#); [Joe Looney](#)
Cc: [Edwards, Jerome](#); [Larsen, Bartie J.](#); [Lopez-Suarez, Lisa](#); [Wall, Eric N.](#)
Subject: RE: Discuss ODA decisioning contract next steps
Date: Tuesday, March 31, 2020 4:59:00 PM
Attachments: [image001.png](#)

(b) (5)

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Tuesday, March 31, 2020 4:54 PM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>
Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: Discuss ODA decisioning contract next steps

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Tracey and Eric.

Looking forward.

Mark



Mark Acchione
Chief Investment Officer
Rocket Loans

T (313) 545-8420

C [REDACTED]

RocketLoans.com

From: [Rivera, James E.](#)
To: [Crean, Sean F.](#); [Perriello, Tami L.](#); [Reboja, Nathaniel](#); [Butler, Kimberly S.](#); [Johnson, Brendon J.](#); [Woods-East, Jacqueline](#)
Subject: RE: Discuss Rapid Request
Date: Tuesday, April 7, 2020 3:20:00 PM

Hi Shawn, (b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

-----Original Appointment-----

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Tuesday, April 7, 2020 3:15 PM
To: Crean, Sean F.; Rivera, James E.; Perriello, Tami L.; Reboja, Nathaniel; Butler, Kimberly S.; Johnson, Brendon J.; Woods-East, Jacqueline
Subject: Discuss Rapid Request
When: Tuesday, April 7, 2020 3:45 PM-4:15 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Skype Meeting

To discuss the response to this email.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 12:32 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Auto Approval Policy Question

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Hello everyone,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

(b)
(5)

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[REDACTED]

(b) (5)

Thank you.

Will Tumulty | CEO
Rapid Finance®

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English (United States)

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Conference ID [REDACTED]

[Forgot your dial-in PIN?](#) | [Help](#)



From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7
Date: Tuesday, April 7, 2020 8:00:00 PM

(b) (5)

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 7:59 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 7:57:58 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

[REDACTED]

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Tuesday, April 7, 2020 7:19 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Crossie, Justin D. <Justin.Crossie@sba.gov>; Manger, William M. <William.Manger@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

[REDACTED]

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Tuesday, April 7, 2020 7:09 PM
To: McCracken, Erin S. <Erin.McCracken@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Crossie, Justin D.

<Justin.Crossie@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Manger, William M. <William.Manger@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>
Subject: Re: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

+ COS and Kong.
Get [Outlook for iOS](#)

From: McCracken, Erin S. <Erin.McCracken@sba.gov>

Sent: Tuesday, April 7, 2020 7:07:18 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Crossie, Justin D. <Justin.Crossie@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

+Rob and Justin

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Tuesday, April 7, 2020 7:02 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>
Subject: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

Importance: High

All,

(b) (5)

The email body contains three lines of text that have been completely redacted with black bars. The first line is preceded by the text "(b) (5)".

(b) (5)

Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Crean, Sean F.
Sent: Tuesday, April 7, 2020 6:47 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>
Subject: Revised Policy for EIDL Advance 7 APR 20

ACQ,

Please see this revised policy gets to Rapid.

Thank you,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



-----Original Appointment-----

From: Crean, Sean F.

Sent: Tuesday, April 7, 2020 3:20 PM

To: Crean, Sean F.; Rivera, James E.; Perriello, Tami L.; Reboja, Nathaniel; Butler, Kimberly S.; Johnson, Brendon J.; Woods-East, Jacqueline

Cc: Wall, Eric N.; Contreras, Alejandro C.; Mueller, Andrea J.; Atwood, Melissa Jo

Subject: Discuss Rapid Request

When: Tuesday, April 7, 2020 4:45 PM-5:15 PM (UTC-05:00) Eastern Time (US & Canada).

Where: Skype Meeting

To discuss the response to this email.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Tuesday, April 7, 2020 12:32 AM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; 'Errin Green' <errin.green@rer-solutions.com>

Subject: Auto Approval Policy Question

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Hello everyone,

(b) (5)

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

(b) (5)

Thank you.

Will Tumulty | CEO

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From: [Rivera, James E.](#)
To: [Mueller, Andrea J.](#); [Wall, Eric N.](#); [Garland, Roger B.](#); [Larsen, Bartie J.](#)
Cc: [Edwards, Jerome](#)
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED
Date: Tuesday, April 14, 2020 2:25:00 PM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Tuesday, April 14, 2020 2:23 PM
To: Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 14, 2020 2:16 PM
To: Rivera, James E. <james.rivera@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 14, 2020 1:40 PM
To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

[REDACTED]

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Sent: Tuesday, April 14, 2020 1:37 PM

To: Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Tuesday, April 14, 2020 11:23 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Tuesday, April 14, 2020 11:20 AM

To: Wall, Eric N. <eric.wall@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Tuesday, April 14, 2020 10:16 AM

To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

+ Bartie.

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Sent: Tuesday, April 14, 2020 11:15 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E.

<james.rivera@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Hi all—

(b) (5)

Andrea

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Friday, April 10, 2020 9:55 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Thank you,

Sean

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Wednesday, April 8, 2020 4:03 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 3:01 PM

To: Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED]

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Wednesday, April 8, 2020 3:56 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]
[REDACTED]

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 3:54 PM

To: Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 3:33 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 3:29 PM
To: Rivera, James E. <james.rivera@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 2:20 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Eric/Jerome/Roger,

Thoughts ?

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 2:17 PM

To: Rivera, James E. <james.rivera@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Importance: High

James,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]
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[REDACTED]
[REDACTED]

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[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Wednesday, April 8, 2020 1:17 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

(b) (5)
[Redacted text block]

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[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

(b) (5)

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 12:40 PM

To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

That was me. Will call after 1

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Sent: Wednesday, April 8, 2020 12:38 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 12:27 PM

To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Johnson, Brendon J.

<Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C.

<alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A.

<Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S.
<Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Kong, Stephen D.
<Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Cc: Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello,
Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly
S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle,
Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for
edits

Andrea – (b) (5)

[REDACTED]

[REDACTED]
[REDACTED]
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[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Sent: Wednesday, April 8, 2020 12:04 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Cc: Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

Sean—

(b) (5) [Redacted]

- o [Redacted]
- o [Redacted]
- o [Redacted]
- o [Redacted]
- o [Redacted]
- o [Redacted]

[Redacted]

Andrea Mueller
Attorney Advisor
Department of Financial Law and Lender Oversight
Office of General Counsel
U.S. Small Business Administration
(202) 205-6803 office
[Redacted] mobile

andrea.mueller@sba.gov



[Home Page](#) | [Twitter](#) | [Instagram](#) | [Facebook](#) | [YouTube](#) | [LinkedIn](#) | [Email Alerts](#)

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 11:30 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

Importance: High

All — (b) (5) [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Appreciate you all taking a few minutes.

Thank you,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Crean, Sean F.

Sent: Tuesday, April 7, 2020 7:02 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

Importance: High

All,

(b) (5) [Redacted]
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Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Crean, Sean F.

Sent: Tuesday, April 7, 2020 6:47 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>

Subject: Revised Policy for EIDL Advance 7 APR 20

ACQ,

Please see this revised policy gets to Rapid.

Thank you,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



-----Original Appointment-----

From: Crean, Sean F.

Sent: Tuesday, April 7, 2020 3:20 PM

To: Crean, Sean F.; Rivera, James E.; Perriello, Tami L.; Reboja, Nathaniel; Butler, Kimberly S.; Johnson, Brendon J.; Woods-East, Jacqueline

Cc: Wall, Eric N.; Contreras, Alejandro C.; Mueller, Andrea J.; Atwood, Melissa Jo

Subject: Discuss Rapid Request

When: Tuesday, April 7, 2020 4:45 PM-5:15 PM (UTC-05:00) Eastern Time (US & Canada).

Where: Skype Meeting

To discuss the response to this email.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Tuesday, April 7, 2020 12:32 AM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; 'Errin Green' <errin.green@rer-solutions.com>

Subject: Auto Approval Policy Question

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

Hello everyone,

(b) (5)
[Redacted]
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- [Redacted]
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(b) (5) [REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thank you.

Will Tumulty | CEO
Rapid Finance®

[Join Skype Meeting](#)

Trouble Joining? [Try Skype Web App](#)

Join by phone

Toll number: [REDACTED] # (Dial-in Number)

English (United States)

[Find a local number](#)

Conference ID: [REDACTED]

[Forgot your dial-in PIN?](#) | [Help](#)

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#); [Mueller, Andrea J.](#); [Garland, Roger B.](#); [Larsen, Bartie J.](#)
Cc: [Edwards, Jerome](#)
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED
Date: Tuesday, April 14, 2020 2:29:00 PM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 14, 2020 2:25 PM
To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

[REDACTED]

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Tuesday, April 14, 2020 2:23 PM
To: Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 14, 2020 2:16 PM
To: Rivera, James E. <james.rivera@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, April 14, 2020 1:40 PM

To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)
[REDACTED]

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Sent: Tuesday, April 14, 2020 1:37 PM

To: Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Tuesday, April 14, 2020 11:23 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Tuesday, April 14, 2020 11:20 AM

To: Wall, Eric N. <eric.wall@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Tuesday, April 14, 2020 10:16 AM

To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

+ Bartie.

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Sent: Tuesday, April 14, 2020 11:15 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Hi all—

(b) (5)

Andrea

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Friday, April 10, 2020 9:55 AM

To: Garland, Roger B. <Roger.Garland@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Thank you,

Sean

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Garland, Roger B. <Roger.Garland@sba.gov>

Sent: Wednesday, April 8, 2020 4:03 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

[REDACTED]

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 3:01 PM

To: Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED]

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Wednesday, April 8, 2020 3:56 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Wednesday, April 8, 2020 3:54 PM
To: Rivera, James E. <james.rivera@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 3:33 PM
To: Garland, Roger B. <Roger.Garland@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 3:29 PM
To: Rivera, James E. <james.rivera@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards,

Jerome <jerome.edwards@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, April 8, 2020 2:20 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Eric/Jerome/Roger,

Thoughts ?

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 2:17 PM

To: Rivera, James E. <james.rivera@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT REVISED

Importance: High

James,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Wednesday, April 8, 2020 1:17 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

(b) (5) [REDACTED]

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for

edits

(b) (5)

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 12:27 PM

To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Johnson, Brendon J.

<Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C.

<alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A.

<Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S.

<Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Kong, Stephen D.

<Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Cc: Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello,

Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly

S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle,

Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

Andrea –

(b)
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)

Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Wednesday, April 8, 2020 12:04 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Cc: Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>
Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

Sean—

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o [REDACTED]

(b) (5)

Andrea Mueller
Attorney Advisor
Department of Financial Law and Lender Oversight
Office of General Counsel
U.S. Small Business Administration
(202) 205-6803 office
[REDACTED] mobile
andrea.mueller@sba.gov



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From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Wednesday, April 8, 2020 11:30 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: RE: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7 Request for edits

Importance: High

All – [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Appreciate you all taking a few minutes.

Thank you,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Crean, Sean F.

Sent: Tuesday, April 7, 2020 7:02 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Parker, Victor <Victor.Parker@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>; Gayle, Jazzmin <Jazzmin.Gayle@sba.gov>

Subject: EIDL Advance non-approved letter DRAFT Need turnaround tonight. 4/7

Importance: High

All,

(b) (5)

A large black rectangular redaction box covering several lines of text in the email body.

(b) (5)

Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Crean, Sean F.
Sent: Tuesday, April 7, 2020 6:47 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Harber, Kevin R. <Kevin.Harber@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Woods-East, Jacqueline <Jacqueline.Woods-East@sba.gov>
Subject: Revised Policy for EIDL Advance 7 APR 20

ACQ,

Please see this revised policy gets to Rapid.

Thank you,

Seán

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



-----Original Appointment-----

From: Crean, Sean F.
Sent: Tuesday, April 7, 2020 3:20 PM
To: Crean, Sean F.; Rivera, James E.; Perriello, Tami L.; Reboja, Nathaniel; Butler, Kimberly S.; Johnson, Brendon J.; Woods-East, Jacqueline
Cc: Wall, Eric N.; Contreras, Alejandro C.; Mueller, Andrea J.; Atwood, Melissa Jo
Subject: Discuss Rapid Request
When: Tuesday, April 7, 2020 4:45 PM-5:15 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Skype Meeting

To discuss the response to this email.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 12:32 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Auto Approval Policy Question

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Hello everyone,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]

(b) (5)

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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Thank you.

Will Tumulty | CEO
Rapid Finance®

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[Forgot your dial-in PIN?](#) | [Help](#)

From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: Re: EIDL Advance Talkers
Date: Thursday, April 9, 2020 6:33:21 PM

(b) (5)

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 9, 2020 6:32:43 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: Re: EIDL Advance Talkers

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From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Thursday, April 9, 2020 6:25:55 PM
To: Joe Looney <jlooney@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Re: EIDL Advance Talkers

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From: Joe Looney <jlooney@rapidfinance.com>
Sent: Thursday, April 9, 2020 6:07:02 PM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; 'Errin Green' <errin.green@rer-solutions.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: EIDL Advance Talkers

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Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Thursday, April 9, 2020 5:45 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Subject: EIDL Advance Talkers

Hi All,

(b) (5)

[REDACTED]

[REDACTED]

Thanks, JR.

From: [Rivera, James E.](#)
To: [Kucharski, Stephen W.](#)
Subject: RE: EIDL Fees
Date: Tuesday, March 24, 2020 8:09:00 PM

(b) (5)

From: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>
Sent: Tuesday, March 24, 2020 6:06 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Fwd: EIDL Fees

Hi James,

[REDACTED]
[REDACTED]

Thanks
Steve

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From: McConville, Sheri M. <[Sheri.Mcconville@sba.gov](#)>
Sent: Tuesday, March 24, 2020 5:54 PM
To: Kucharski, Stephen W.
Cc: Whalen, Ronald D.
Subject: EIDL Fees

[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Sheri Mcconville, PMP, ITIL, CSM
Supervisory Program Analyst
Office of Performance and Systems Management
U.S. Small Business Administration
Office: 202-401-4281
Cell: [REDACTED]
sheri.mcconville@sba.gov



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From: [Rivera, James E.](#)
To: [Contreras, Alejandro C.](#)
Subject: Re: EIDL portal/website message
Date: Thursday, April 16, 2020 6:34:40 AM

(b) (5)

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From: Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Sent: Wednesday, April 15, 2020 11:36:51 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: EIDL portal/website message

Alejandro Contreras
Director, Preparedness, Communication and Coordination

Office of Disaster Assistance

U.S. Small Business Administration
Office: 202-205-6734

Cell: [REDACTED]
alejandro.contreras@sba.gov



U.S. Small Business
Administration

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From: Seale, Jessica N. <Jessica.Seale@sba.gov>
Sent: Wednesday, April 15, 2020 11:28 PM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: Re: EIDL portal/website message

thanks. [REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, April 15, 2020 11:26 PM

To: Seale, Jessica N. <Jessica.Seale@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

Please follow Jessica's approach. Thanks, JR.

From: Seale, Jessica N. <Jessica.Seale@sba.gov>

Sent: Wednesday, April 15, 2020 11:20 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: Re: EIDL portal/website message

(b) (5)

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Wednesday, April 15, 2020 11:16 PM

To: Rivera, James E. <james.rivera@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Seale, Jessica N. <jessica.seale@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

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Hi James,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)



Please confirm if this is how you'd like for us to proceed.

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Wednesday, April 15, 2020 10:52 PM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Seale, Jessica N. <jessica.seale@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

Thanks, [REDACTED] JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Wednesday, April 15, 2020 10:49 PM

To: Seale, Jessica N. <jessica.seale@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney

<jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

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Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Seale, Jessica N. <Jessica.Seale@sba.gov>

Sent: Wednesday, April 15, 2020 8:56 PM

To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: Re: EIDL portal/website message

Hi all,

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, April 15, 2020 8:18 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: EIDL portal/website message

Hi All,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

From: [Rivera, James E.](#)
To: [Bogdan Nastea](#); [Will Tumulty](#); [Seale, Jessica N.](#)
Cc: [Wall, Eric N.](#); [Yeager, Michael A.](#); [Santiago, David I.](#); [Errin Green](#); [Acchione, Mark](#); [Contreras, Alejandro C.](#); [Billimoria, Jimmy F. \(Jim\)](#); [McCracken, Erin S.](#); [Joe Looney](#)
Subject: RE: EIDL portal/website message
Date: Thursday, April 16, 2020 10:27:00 AM

Hi Bodgan,

(b) (5)

[REDACTED]

Thanks, JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Thursday, April 16, 2020 9:59 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; Seale, Jessica N. <Jessica.Seale@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: EIDL portal/website message

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Bogdan Nastea | CTO

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Wednesday, April 15, 2020 11:30 PM
To: 'Seale, Jessica N.' <Jessica.Seale@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: EIDL portal/website message

Understood.

[REDACTED]

(b) (5)

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Seale, Jessica N. [<mailto:Jessica.Seale@sba.gov>]

Sent: Wednesday, April 15, 2020 11:28 PM

To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: Re: EIDL portal/website message

thanks. (b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, April 15, 2020 11:26 PM

To: Seale, Jessica N. <Jessica.Seale@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

Thanks, JR.

From: Seale, Jessica N. <Jessica.Seale@sba.gov>

Sent: Wednesday, April 15, 2020 11:20 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: Re: EIDL portal/website message

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Wednesday, April 15, 2020 11:16 PM

To: Rivera, James E. <james.rivera@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Seale, Jessica N. <jessica.seale@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

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Hi James,

(b) (5)
[Redacted]

[Redacted]

[Redacted]

[Redacted]

Please confirm if this is how you'd like for us to proceed.

Thanks.

Will Tumulty | CEO
®

Rapid Finance

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Wednesday, April 15, 2020 10:52 PM

To: Bogdan Nastea <bnastea@rapidfinance.com>; Seale, Jessica N. <Jessica.Seale@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

Thanks, (b) (5) . JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>

Sent: Wednesday, April 15, 2020 10:49 PM

To: Seale, Jessica N. <Jessica.Seale@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: EIDL portal/website message

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Seale, Jessica N. <Jessica.Seale@sba.gov>

Sent: Wednesday, April 15, 2020 8:56 PM

To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I.

<David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark
<MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F.
(Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney
<jlooney@rapidfinance.com>

Subject: Re: EIDL portal/website message

Hi all,

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, April 15, 2020 8:18 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I.
<David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark
<MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F.
(Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Seale, Jessica N.
<Jessica.Seale@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: EIDL portal/website message

Hi All,

From: [Jovita](#)
To: [Rivera, James E.](#)
Cc: [Manger, William M.](#); [Kong, Stephen D.](#); [Billimoria, Jimmy F. \(Jim\)](#); [McCracken, Erin S.](#); [Seale, Jessica N.](#)
Subject: Re: EIDL portal/website message
Date: Wednesday, April 15, 2020 11:01:49 PM

I understand. (b) (5)

Thank you
Jovita

Get [Outlook for iOS](#)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 15, 2020 10:55:24 PM
To: Jovita
Cc: Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>
Subject: FW: EIDL portal/website message

Hi Administrator,

[REDACTED]

Thanks, JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Wednesday, April 15, 2020 10:49 PM
To: Seale, Jessica N. <Jessica.Seale@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: EIDL portal/website message

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[REDACTED]

(b) (5)

Bogdan Nastea | CTO

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Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Seale, Jessica N. <Jessica.Seale@sba.gov>

Sent: Wednesday, April 15, 2020 8:56 PM

To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: Re: EIDL portal/website message

Hi all,

[Redacted]

[Redacted]

[Redacted]

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Wednesday, April 15, 2020 8:18 PM

To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago,

David I. <David.Santiago@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>; Joe Looney <jlooney@rapidfinance.com>

Subject: EIDL portal/website message

Hi All,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]

From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Cc: [Wall, Eric N.](#); [Yeager, Michael A.](#); [Seale, Jessica N.](#); [Roat, Maria A.](#)
Subject: RE: Email question
Date: Thursday, April 9, 2020 9:25:00 AM

(b) (5)

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Thursday, April 9, 2020 9:25 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Subject: RE: Email question

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 9, 2020 9:23 AM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Subject: RE: Email question

Hi Steve,

Thanks, JR.

From: Roat, Maria A. <Maria.Roat@sba.gov>
Sent: Thursday, April 9, 2020 9:20 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Email question

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 9, 2020 9:19 AM
To: Roat, Maria A. <Maria.Roat@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>

Subject: RE: Email question

Hi Maria,

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Thursday, April 9, 2020 9:03 AM

To: Rivera, James E. <james.rivera@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: RE: Email question

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Hi James,

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Thursday, April 09, 2020 8:59 AM

To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: Email question

Hi Will/Bogdan,

(b) (5)

Let me know if we need to discuss.

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



[Home Page](#) | [Twitter](#) | [Instagram](#) | [Facebook](#) | [YouTube](#) | [LinkedIn](#) | [Email Alerts](#)

From: [Rivera, James E.](#)
To: [Billimoria, Jimmy F. \(Jim\)](#); [McCracken, Erin S.](#)
Subject: RE: fact-checking email from the NYT
Date: Friday, April 3, 2020 3:43:00 PM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR

From: Rivera, James E.
Sent: Friday, April 3, 2020 3:42 PM
To: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>
Subject: FW: fact-checking email from the NYT
Importance: High

FYI.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 3, 2020 3:39 PM
To: Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: fact-checking email from the NYT
Importance: High

FYI

From: Errin Green <errin.green@rer-solutions.com>
Sent: Friday, April 3, 2020 3:38 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: fact-checking email from the NYT
Importance: High

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From: Vogel, Kenneth <kenneth.vogel@nytimes.com>
Sent: Friday, April 3, 2020 3:28 PM
To: Errin Green <errin.green@rer-solutions.com>
Cc: David McCabe <david.mccabe@nytimes.com>

Subject: fact-checking email from the NYT

Hey Errin:

Sorry to keep pestering you, but I wanted to let you know that my colleague David McCabe (copied) and I are about to publish our story, and to give you a heads up on what we intend to report and an opportunity to provide any additional on-record comment or background context you'd like.

We intend to report the following:

- 1) On March 29, SBA's Office of Disaster Assistance issued [an emergency \\$50 million one-year contract](#) for "data analysis and loan recommendation services for COVID-19" to RER Solutions. It is partnering on the work with Rocket Loans.
- 2) The S.B.A. contract appears to be related to a [\\$10-million-per-year contract](#) that RER signed with the S.B.A. in late 2018 for similar services related to processing -- and checking the qualifications of -- disaster loan applications. Rocket Loans was a subcontractor on that work.
- 3) Rocket Loans and RER Solutions declined to indicate how much money Rocket would receive for the SBA work.
- 4) Last week, the website for business owners to apply for coronavirus disaster loans [reportedly was shut down](#) because of security issues.
- 5) Critics contend that the system created by RER Solutions and Rocket Loans is not set up to handle the volume of S.B.A. disaster loan applications expected from coronavirus.
- 6) Critics contend that Rocket Loans did not have a track record in government contracting sufficient to warrant trusting it with the S.B.A. work, and suggested that political connections may have played a role in the company landing the work.
- 7) Rocket Loans is owned by the billionaire Dan Gilbert, who also owns Quicken Loans, which donated \$750,000 to President Trump's inauguration and \$67,000 to the 2016 GOP convention committee. Mr. Gilbert has visited Mr. Trump at the White House and has been called "a great friend" by the president.
- 8) Aaron Emerson, a spokesman for Rocket Loans said "the suggestion that anyone expressed undue influence in this contract is imaginative speculation" and "completely baseless."

Our deadline is 4:45 p.m. EDT

Thanks in advance.

Ken

--

Kenneth P. Vogel
The New York Times
202.731.1819

From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Acchione, Mark](#); [Errin Green](#)
Cc: [Wall, Eric N.](#); [Larsen, Bartie J.](#); [Edwards, Jerome](#); [Contreras, Alejandro C.](#)
Subject: RE: Faith Based.
Date: Wednesday, April 8, 2020 9:43:00 AM

(b) (5)

[REDACTED]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Wednesday, April 8, 2020 9:19 AM
To: Rivera, James E. <james.rivera@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Subject: RE: Faith Based.

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Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Wednesday, April 08, 2020 8:56 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>
Subject: Faith Based.

[REDACTED]

[REDACTED]

Thanks, JR.

From: [Rivera, James E.](#)
To: [Johnson, Brendon J.](#)
Cc: [Lambert, Tracy L.](#); [Monchek, Rafaela](#); [Pitts, Cynthia G.](#); [Santiago, David I.](#); [Yeager, Michael A.](#); [Vaccaro, Mark S.](#); [Specians, Laura L.](#); [Wall, Eric N.](#); [Lopez-Suarez, Lisa](#)
Subject: RE: Follow up RER
Date: Monday, April 6, 2020 8:14:00 AM
Attachments: [image002.png](#)

Thanks Brendon.

(b) (5)
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]

[Redacted]

[Redacted]
[Redacted]
[Redacted]

Thanks, JR.

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Monday, April 6, 2020 7:59 AM
To: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Subject: FW: Follow up RER

James et. al.

[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

Thank you,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Sunday, April 5, 2020 10:25 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Subject: Follow up

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Brendon and Tracy,

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

- [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
- [REDACTED] [REDACTED] [REDACTED]
[REDACTED]

(b) (5) [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks again,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell: [REDACTED]
www.rer-solutions.com

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER
Date: Friday, April 17, 2020 7:03:00 PM
Attachments: [image001.png](#)
[image004.png](#)

(b) (5)

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 17, 2020 6:59 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Friday, April 17, 2020 6:54 PM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

Eureka,

Now time to do the heavy lifting.

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

(Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Friday, April 17, 2020 6:29 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Carranza, Jovita <Jovita.Carranza@sba.gov>

Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Nelson, Nicole M. <Nicole.Nelson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Klein, John W. <john.klein@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>
Subject: RE: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

(b) (5)

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Friday, April 17, 2020 5:01 PM
To: Carranza, Jovita <Jovita.Carranza@sba.gov>
Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Nelson, Nicole M. <Nicole.Nelson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Klein, John W. <john.klein@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>
Subject: For ADM Review/Signature - D&F for IDIQ contract 73351019D0001 to RER

Madam Administrator,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Please let me know if you have any questions.

V/R

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)
[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: [Rivera, James E.](#)
To: [Lunsford, Todd](#)
Cc: [Errin Green](#)
Subject: RE: Hoping you might be able to help.....
Date: Sunday, April 19, 2020 9:33:00 AM

(b) (5)

[REDACTED]

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Sunday, April 19, 2020 9:11 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: RE: Hoping you might be able to help.....

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, April 19, 2020 8:51 AM
To: Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: RE: Hoping you might be able to help.....

[REDACTED]

[REDACTED]

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Sunday, April 19, 2020 8:32 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: Re: Hoping you might be able to help.....

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(b) (5)

Thanks.

Sent from [Outlook Mobile](#)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, April 19, 2020 7:20:42 AM
To: Lunsford, Todd <ToddLunsford@rocketloans.com>
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: RE: Hoping you might be able to help.....

Thanks Todd,

Have a good Sunday. JR.

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Saturday, April 18, 2020 11:25 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: Fwd: Hoping you might be able to help.....

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

James,

Sent from [Outlook Mobile](#)

From: Farner, Jay <JayFarner@quickenloans.com>
Sent: Saturday, April 18, 2020, 8:26 PM
To: Lunsford, Todd
Subject: Fwd: Hoping you might be able to help.....

Begin forwarded message:

From: [REDACTED]
Date: April 18, 2020 at 3:14:23 PM EDT
To: "Farner, Jay" <JayFarner@quickenloans.com>
Subject: Hoping you might be able to help.....

Hello Mr. Farner,

I found your email and thought I would take a chance to see if you might be able to help me. I'm sorry, I'm desperate.

I was told your company (Rocket Mortgage) programmed the software for the SBA for the streamlined disaster loan.

I received loan offers for both but they were only \$15k, I should have been eligible for up to \$1.8MM. At the time I was advised to go ahead and accept. Doing that was a big mistake. I guess the SBA quickly reversed the decision of that cap. However, due to the fact that the SBA is using a new system that was just programmed, there was nothing that Erica Sanders (the one assisting me) could do. Her only options were to accept or decline my loans, she could not modify the amounts or reset my account or do anything else. Since that application process is closed, she thought it was better to push them through rather than decline and have me reapply.

In order to survive this I need much more than \$15k. Because of the new system I was forced to just accept the much lesser amount. I am trying to find someone that can help me, are you able to help?

(b) (6) [REDACTED]

[REDACTED]

--

Thank you,

(b) (6)

[REDACTED]

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Cc: [Edwards, Jerome](#); [Contreras, Alejandro C.](#); [Garland, Roger B.](#)
Subject: RE: Hoping you might be able to help.....
Date: Sunday, April 19, 2020 9:35:00 AM

(b) (5)

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Sunday, April 19, 2020 9:32 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: Hoping you might be able to help.....

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, April 19, 2020 9:30 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: Hoping you might be able to help.....

Hi Eric,

Please reach out to RF, [REDACTED]

Thanks, JR.

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Sunday, April 19, 2020 9:23 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Hoping you might be able to help.....

These files are in Rapid. [REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, April 19, 2020 7:25 AM
To: Garland, Roger B. <Roger.Garland@sba.gov>; Greeley, Michael J. <Michael.Greeley@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Subject: FW: Hoping you might be able to help.....

Hi Roger/Michael,

(b) (5)

Thanks, JR.

From: Lunsford, Todd <ToddLunsford@rocketloans.com>

Sent: Saturday, April 18, 2020 11:25 PM

To: Rivera, James E. <james.rivera@sba.gov>

Cc: Errin Green errin.green@rer-solutions.com

Subject: Fwd: Hoping you might be able to help.....

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James,

Jay Farner is the CEO of quicken loans and forwarded me the message below.

Sent from [Outlook Mobile](#)

From: Farner, Jay <JayFarner@quickenloans.com>

Sent: Saturday, April 18, 2020, 8:26 PM

To: Lunsford, Todd

Subject: Fwd: Hoping you might be able to help.....

Begin forwarded message:

From: [REDACTED]
Date: April 18, 2020 at 3:14:23 PM EDT
To: "Farner, Jay" <JayFarner@quickenloans.com>
Subject: Hoping you might be able to help.....

Hello Mr. Farner,

I found your email and thought I would take a chance to see if you might be able to help me. I'm sorry, I'm desperate.

I was told your company (Rocket Mortgage) programmed the software for the SBA for the streamlined disaster loan.

I received loan offers for both but they were only \$15k, I should have been eligible for up to \$1.8MM. At the time I was advised to go ahead and accept. Doing that was a big mistake. I guess the SBA quickly reversed the decision of that cap. However, due to the fact that the SBA is using a new system that was just programmed, there was nothing that Erica Sanders (the one assisting me) could do. Her only options were to accept or decline my loans, she could not modify the amounts or reset my account or do anything else. Since that application process is closed, she thought it was better to push them through rather than decline and have me reapply.

In order to survive this I need much more than \$15k. Because of the new system I was forced to just accept the much lesser amount. I am trying to find someone that can help me, are you able to help?

My application numbers (b) (6) [REDACTED].

[REDACTED]

--

Thank you,

[REDACTED]
[REDACTED]

[REDACTED]

(b) (5)

SBA-20-1099-A-000355

(b) (5)

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: [Rivera, James E.](#)
To: [Kucharski, Stephen W.](#); [Kelly, Jennifer F.](#); [Glaccum, David M.](#); [Scott III, Robert L.](#); [Kong, Stephen D.](#); [Gray, Christopher S.](#); [Roat, Maria A.](#); [Seale, Jessica N.](#)
Cc: [Billimoria, Jimmy F. \(Jim\)](#); [McCracken, Erin S.](#); [Patru, Edwin C. \(Contractor\)](#); [Ed Patru](#); [Manger, William M.](#)
Subject: RE: Ken Vogel/NYT follow-up
Date: Tuesday, March 31, 2020 11:11:01 PM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>
Sent: Tuesday, March 31, 2020 11:01 PM
To: Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Gray, Christopher S. <Christopher.Gray@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>
Cc: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Manger, William M. <William.Manger@sba.gov>
Subject: RE: Ken Vogel/NYT follow-up

I can take #3, but defer to ODA on the others. [REDACTED]

[REDACTED]

From: Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Sent: Tuesday, March 31, 2020 10:29 PM
To: Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Gray, Christopher S. <Christopher.Gray@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Seale, Jessica N. <Jessica.Seale@sba.gov>
Cc: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>
Subject: FW: Ken Vogel/NYT follow-up

Hi all,

[REDACTED]

1) what services is Rocket Loans providing to SBA, and whether those services are entirely through an existing subcontract ([PIID 73351019F0015](#)) or whether there is some other

engagement?

2) what happened to the SBA EIDL program's website over the weekend that caused problems in the submission of applications?

3) what role is nCino playing in administering the CARES Act loans?

Thanks!

Best,
Jen

From: [Rivera, James E.](#)
To: [Manger, William M.](#); [Levine, Nina D.](#); [Perriello, Tami L.](#)
Cc: [Guerzon, Meagan K.](#); [Klein, John W.](#); [Le, Sam Q.](#); [Mueller, Andrea J.](#); [Johnson, Brendon J.](#); [Scott III, Robert L.](#); [Chen, Deborah J.](#)
Subject: RE: Loan Processing Volume Data
Date: Wednesday, April 1, 2020 12:27:33 PM
Attachments: [image001.png](#)
[image002.png](#)
[image003.png](#)
[image004.png](#)

(b) (5)

Thanks, JR.

From: Manger, William M. <William.Manger@sba.gov>
Sent: Wednesday, April 1, 2020 12:23 PM
To: Levine, Nina D. <nina.levine@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>
Cc: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>; Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: Loan Processing Volume Data

Tami,

Thank you,
Bill

From: Levine, Nina D. <nina.levine@sba.gov>
Sent: Wednesday, April 1, 2020 12:17 PM
To: Manger, William M. <William.Manger@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>; Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: FW: Loan Processing Volume Data
Importance: High

Bill and James: [REDACTED] Thanks!

From: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Sent: Wednesday, April 1, 2020 12:02 PM
To: Levine, Nina D. <nina.levine@sba.gov>
Cc: Klein, John W. <john.klein@sba.gov>; Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: FW: Loan Processing Volume Data

Hi Nina,

(b) (5)

Thanks,
Meagan

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Sent: Tuesday, March 31, 2020 8:42 PM
To: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Subject: FW: Loan Processing Volume Data

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[REDACTED] - Cell
Tracy.Lambert@sba.gov

From: Chen, Deborah J. <Deborah.Chen@sba.gov>
Sent: Tuesday, March 31, 2020 8:16 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: RE: Loan Processing Volume Data

All,

(b) (5)

Deborah

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Tuesday, March 31, 2020 7:41 PM

To: Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>

Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Subject: FW: Loan Processing Volume Data

All,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III

Cc: Finan, Maria <Linda.Finan@sba.gov>; eric.wall@sba.gov

Subject: RE: Loan Processing Volume Data

Thank you Errin,

(b) (5)

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

(Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, March 31, 2020 4:37 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Loan Processing Volume Data

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[Redacted]

- [Redacted]
- [Redacted]

Thank you,
Errin

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Monday, March 30, 2020 4:42 PM
To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

Thank you for the update.

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>
Sent: Monday, March 30, 2020 4:34 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

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[REDACTED] (b) (5) [REDACTED] [REDACTED]
[REDACTED]

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Monday, March 30, 2020 10:07 AM
To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

Thank you for the update Errin,

It appears that the work over the last 2 weeks is paying off –

Best,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>
Sent: Monday, March 30, 2020 10:05 AM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

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Latest update...

(b) (5)
[REDACTED]

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Sent: Monday, March 30, 2020 9:12 AM

To: Errin Green <errin.green@rer-solutions.com>

Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

Errin,

(b) (5)
[Redacted]
[Redacted]

[Redacted]
[Redacted]

[Redacted]

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[Redacted] - Cell
Tracy.Lambert@sba.gov

From: Errin Green <errin.green@rer-solutions.com>

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Subject: Loan Processing Volume Data

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Tracy,

[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]

(b) (5)

Thanks,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell: [REDACTED]
www.rer-solutions.com

From: [Rivera, James E.](#)
To: [Chen, Deborah J.](#); [Johnson, Brendon J.](#); [Perriello, Tami L.](#); [Roth, Dorrice C.](#); [Atwood, Melissa Jo](#); [Alpheis-Linsky, Giesela](#); [Cloud, Brian H.](#); [Kim, Mindy M.](#); [Moore-Vellucci, Maureen E.](#)
Cc: [Monchek, Rafaela](#); [Santiago, David I.](#); [Vaccaro, Mark S.](#); [Wall, Eric N.](#); [Specians, Laura L.](#); [Lambert, Tracy L.](#); [Pitts, Cynthia G.](#)
Subject: RE: Loan Processing Volume Data
Date: Tuesday, March 31, 2020 9:20:00 PM
Attachments: [image001.png](#)
[image003.png](#)
[image005.png](#)
[image007.png](#)

Hi Debra,

(b) (5)

Thanks, JR.

From: Chen, Deborah J. <Deborah.Chen@sba.gov>
Sent: Tuesday, March 31, 2020 8:16 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>
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All,

[REDACTED]

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(Cell)

Brendon.Johnson@sba.gov



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Brendon,

(b) (5)

Thanks again for you and your teams efforts on this.

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[REDACTED] (Cell)

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(b) (5)

•

•

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[REDACTED] (Cell)

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Subject: RE: Loan Processing Volume Data

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[REDACTED] (b) (5) [REDACTED] [REDACTED]
[REDACTED]

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U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Subject: RE: Loan Processing Volume Data

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(b) (5)

[REDACTED]

[REDACTED]

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Subject: RE: Loan Processing Volume Data

Errin,

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[REDACTED] - Cell
Tracy.Lambert@sba.gov

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Tracy,

[REDACTED]

[REDACTED]

[REDACTED]

Thanks,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170

Office: 703-736-3874

Cell: [REDACTED]

www.rer-solutions.com

From: [Levine, Nina D.](#)
To: [Klein, John W.](#); [Guerzon, Meagan K.](#)
Cc: [Le, Sam Q.](#); [Mueller, Andrea J.](#)
Subject: RE: Loan Processing Volume Data
Date: Wednesday, April 1, 2020 12:10:00 PM
Attachments: [image002.png](#)
[image003.png](#)
[image004.png](#)
[image005.png](#)

(b) (5)

From: Klein, John W. <john.klein@sba.gov>
Sent: Wednesday, April 1, 2020 12:15 PM
To: Levine, Nina D. <nina.levine@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Cc: Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: RE: Loan Processing Volume Data

[REDACTED]

John W. Klein
Associate General Counsel for Procurement Law
Office of General Counsel
U.S. Small Business Administration
(202) 619-1772
John.klein@sba.gov



U.S. Small Business
Administration

From: Levine, Nina D. <nina.levine@sba.gov>
Sent: Wednesday, April 1, 2020 12:07 PM
To: Klein, John W. <john.klein@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Cc: Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: RE: Loan Processing Volume Data

[REDACTED]

From: Klein, John W. <john.klein@sba.gov>
Sent: Wednesday, April 1, 2020 12:07 PM
To: Levine, Nina D. <nina.levine@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>
Cc: Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: Re: Loan Processing Volume Data

[REDACTED]

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From: Levine, Nina D. <nina.levine@sba.gov>

Sent: Wednesday, April 1, 2020 12:04:09 PM

To: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Cc: Klein, John W. <john.klein@sba.gov>; Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Subject: RE: Loan Processing Volume Data

Thanks Meagan. [REDACTED]

From: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Sent: Wednesday, April 1, 2020 12:02 PM

To: Levine, Nina D. <nina.levine@sba.gov>

Cc: Klein, John W. <john.klein@sba.gov>; Le, Sam Q. <sam.le@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>

Subject: FW: Loan Processing Volume Data

Hi Nina,

[REDACTED]

[REDACTED]

Thanks,
Meagan

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Sent: Tuesday, March 31, 2020 8:42 PM

To: Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>

Subject: FW: Loan Processing Volume Data

[REDACTED]

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office

[REDACTED] - Cell

Tracy.Lambert@sba.gov

From: Chen, Deborah J. <Deborah.Chen@sba.gov>

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Subject: RE: Loan Processing Volume Data

All,

(b) (5)

[Redacted content]

Deborah

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Tuesday, March 31, 2020 7:41 PM

To: Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>

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All,

(b) (5)

Brendon

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Senior Procurement Executive & Head of the Contracting Activity
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(Cell)

Brendon.Johnson@sba.gov



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Brendon,

(b) (5)

Thanks again for you and your teams efforts on this.

Errin

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Thank you Errin,

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(b) (5)
[Redacted]
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Thank you for the update.

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[REDACTED] (b) (5) [REDACTED] [REDACTED]
[REDACTED]

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[REDACTED] (Cell)

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Latest update...

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Errin,

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[REDACTED]

[REDACTED]

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Tracy,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thanks,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell: [REDACTED]
www.rer-solutions.com

From: Rivera, James E.
To: [Chen, Deborah J.](#); [Johnson, Brendon J.](#); [Perriello, Tami L.](#); [Roth, Dorrice C.](#); [Atwood, Melissa Jo](#); [Alpheis-Linsky, Giesela](#); [Cloud, Brian H.](#); [Kim, Mindy M.](#); [Moore-Vellucci, Maureen E.](#)
Cc: [Monchek, Rafaela](#); [Santiago, David I.](#); [Vaccaro, Mark S.](#); [Wall, Eric N.](#); [Specians, Laura L.](#); [Lambert, Tracy L.](#); [Pitts, Cynthia G.](#)
Subject: Re: Loan Processing Volume Data
Date: Tuesday, March 31, 2020 8:19:21 PM
Attachments: [image002.png](#)
[image004.png](#)
[image006.png](#)
[image008.png](#)

Hi Deborah, (b) (5)

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From: Chen, Deborah J. <Deborah.Chen@sba.gov>
Sent: Tuesday, March 31, 2020 8:16:28 PM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>
Subject: RE: Loan Processing Volume Data

All,

(b) (5)

[Redacted content]

Deborah

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Tuesday, March 31, 2020 7:41 PM

To: Perriello, Tami L. <Tami.Perriello@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>

Cc: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Subject: FW: Loan Processing Volume Data

All,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III

Senior Procurement Executive & Head of the Contracting Activity

Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, March 31, 2020 6:02 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Loan Processing Volume Data

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Brendon,

(b) (5)
[Redacted]

[Redacted]

[Redacted]

[Redacted]

Errin

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Tuesday, March 31, 2020 4:49 PM

To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>; eric.wall@sba.gov

Subject: RE: Loan Processing Volume Data

Thank you Errin,

[Redacted]

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III

Senior Procurement Executive & Head of the Contracting Activity

Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, March 31, 2020 4:37 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Loan Processing Volume Data

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(b) (5)

- [REDACTED]
- [REDACTED]

Thank you,
Errin

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Monday, March 30, 2020 4:42 PM

To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

Thank you for the update.

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer

U.S. Small Business Administration

(202)-205-6104 (Desk)

[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Monday, March 30, 2020 4:34 PM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

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[REDACTED] (b) (5) [REDACTED] [REDACTED]
[REDACTED]

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Monday, March 30, 2020 10:07 AM

To: Errin Green <errin.green@rer-solutions.com>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Cc: Finan, Maria <Linda.Finan@sba.gov>

Subject: RE: Loan Processing Volume Data

Thank you for the update Errin,

It appears that the work over the last 2 weeks is paying off –

Best,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity

Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)
[REDACTED] (Cell)

Brendon.Johnson@sba.gov



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Please let us know how we're doing by submitting a brief survey: [OCFO Customer Satisfaction Survey](#)

From: Errin Green <errin.green@rer-solutions.com>
Sent: Monday, March 30, 2020 10:05 AM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

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Latest update...

(b) (5)

[REDACTED]

[REDACTED]

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Sent: Monday, March 30, 2020 9:12 AM
To: Errin Green <errin.green@rer-solutions.com>
Cc: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>
Subject: RE: Loan Processing Volume Data

Errin,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office

[REDACTED] - Cell
Tracy.Lambert@sba.gov

From: Errin Green <errin.green@rer-solutions.com>

Sent: Monday, March 30, 2020 8:57 AM

To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>

Subject: Loan Processing Volume Data

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Tracy,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell: [REDACTED]
www.rer-solutions.com

From: [Manger, William M.](#)
To: [Billimoria, Jimmy F. \(Jim\)](#); [O'Malley, Devin M. EOP/OVP](#); [Ditto, Jessica E. EOP/WHO](#); [Fetalvo, Ninio J. EOP/OVP](#); [Love, Kelly A. EOP/OVP](#); [Syrek, Tori Q. EOP/WHO](#); [Yanick, Brittany M. EOP/WHO](#); [Nance, Claire Y. EOP/WHO](#); [Deere, Judd P. EOP/WHO](#); [Henning, Alexa A. EOP/WHO](#); [Brian.Morgenstern@treasury.gov](#); [Young, Stewart B. EOP/WHO](#)
Cc: [Glaccum, David M.](#); [Scott III, Robert L.](#); [McCracken, Erin S.](#); [Kelly, Jennifer F.](#)
Subject: RE: NYT - Vogel inquiry
Date: Tuesday, March 31, 2020 1:06:00 PM

Fine with me.

William M. Manger, Jr.
Chief of Staff
Associate Administrator, Office of Capital Access
U.S. Small Business Administration
(202) 205-6657
william.manger@sba.gov



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From: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>
Sent: Tuesday, March 31, 2020 12:57 PM
To: O'Malley, Devin M. EOP/OVP <Devin.M.O'Malley@ovp.eop.gov>; Ditto, Jessica E. EOP/WHO <Jessica.E.Ditto@who.eop.gov>; Fetalvo, Ninio J. EOP/OVP <Ninio.J.Fetalvo@ovp.eop.gov>; Love, Kelly A. EOP/OVP <Kelly.A.Love@ovp.eop.gov>; Syrek, Tori Q. EOP/WHO <Tori.Q.Syrek@who.eop.gov>; Yanick, Brittany M. EOP/WHO <Brittany.M.Yanick@who.eop.gov>; Nance, Claire Y. EOP/WHO <Claire.Y.Nance2@who.eop.gov>; Deere, Judd P. EOP/WHO <Judson.P.Deere@who.eop.gov>; Henning, Alexa A. EOP/WHO <Katherine.A.Henning@who.eop.gov>; Brian.Morgenstern@treasury.gov; Young, Stewart B. EOP/WHO <Stewart.B.Young@who.eop.gov>
Cc: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: Re: NYT - Vogel inquiry

Re-upping this for clearance with 1 pm approaching

Thx

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From: Billimoria, Jimmy F. (Jim)

Sent: Tuesday, March 31, 2020 11:18:03 AM

To: O'Malley, Devin M. EOP/OVP <Devin.M.O'Malley@ovp.eop.gov>; Ditto, Jessica E. EOP/WHO <Jessica.E.Ditto@who.eop.gov>; Fetalvo, Ninio J. EOP/OVP <Ninio.J.Fetalvo@ovp.eop.gov>; Love, Kelly A. EOP/OVP <Kelly.A.Love@ovp.eop.gov>; Syrek, Tori Q. EOP/WHO <Tori.Q.Syrek@who.eop.gov>; Yanick, Brittany M. EOP/WHO <Brittany.M.Yanick@who.eop.gov>; Nance, Claire Y. EOP/WHO <Claire.Y.Nance2@who.eop.gov>; Deere, Judd P. EOP/WHO <Judson.P.Deere@who.eop.gov>; Henning, Alexa A. EOP/WHO <Katherine.A.Henning@who.eop.gov>; Brian.Morgenstern@treasury.gov <Brian.Morgenstern@treasury.gov>; Young, Stewart B. EOP/WHO <Stewart.B.Young@who.eop.gov>
Cc: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>

Subject: RE: NYT - Vogel inquiry

[REDACTED]

(b) (5)

[REDACTED]

From: O'Malley, Devin M. EOP/OVP <Devin.M.O'Malley@ovp.eop.gov>

Sent: Tuesday, March 31, 2020 11:13 AM

To: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Ditto, Jessica E. EOP/WHO <Jessica.E.Ditto@who.eop.gov>; Fetalvo, Ninio J. EOP/OVP <Ninio.J.Fetalvo@ovp.eop.gov>; Love, Kelly A. EOP/OVP <Kelly.A.Love@ovp.eop.gov>; Syrek, Tori Q. EOP/WHO <Tori.Q.Syrek@who.eop.gov>; Yanick, Brittany M. EOP/WHO <Brittany.M.Yanick@who.eop.gov>; Nance, Claire Y. EOP/WHO <Claire.Y.Nance2@who.eop.gov>; Deere, Judd P. EOP/WHO <Judson.P.Deere@who.eop.gov>; Henning, Alexa A. EOP/WHO <Katherine.A.Henning@who.eop.gov>; Brian.Morgenstern@treasury.gov; Young, Stewart B. EOP/WHO <Stewart.B.Young@who.eop.gov>
Cc: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>

Subject: RE: NYT - Vogel inquiry

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[REDACTED]

From: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Sent: Tuesday, March 31, 2020 10:57 AM

To: Ditto, Jessica E. EOP/WHO <Jessica.E.Ditto@who.eop.gov>; Fetalvo, Ninio J. EOP/OVP

<Ninio.J.Fetalvo@ovp.eop.gov>; O'Malley, Devin M. EOP/OVP <Devin.M.O'Malley@ovp.eop.gov>; Love, Kelly A. EOP/OVP <Kelly.A.Love@ovp.eop.gov>; Syrek, Tori Q. EOP/WHO <Tori.Q.Syrek@who.eop.gov>; Yanick, Brittany M. EOP/WHO <Brittany.M.Yanick@who.eop.gov>; Nance, Claire Y. EOP/WHO <Claire.Y.Nance2@who.eop.gov>; Deere, Judd P. EOP/WHO <Judson.P.Deere@who.eop.gov>; Henning, Alexa A. EOP/WHO <Katherine.A.Henning@who.eop.gov>; Brian.Morgenstern@treasury.gov; Young, Stewart B. EOP/WHO <Stewart.B.Young@who.eop.gov>
Cc: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: NYT - Vogel inquiry

All,

(b) (5) [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]

Please let me know if you have edits to the quote.

Thank you,
Jim

From: Billimoria, Jimmy F. (Jim)
Sent: Monday, March 30, 2020 6:50 PM
To: jessica.e.ditto@who.eop.gov; Ninio.J.Fetalvo@ovp.eop.gov; Devin.M.O'Malley@ovp.eop.gov; Kelly.A.Love@ovp.eop.gov; Tori.Q.Syrek@who.eop.gov; Brittany.M.Yanick@who.eop.gov; Claire.Y.Nance2@who.eop.gov; Judson.P.Deere@who.eop.gov; katherine.a.henning@who.eop.gov; Brian.Morgenstern@treasury.gov; Young, Stewart B. EOP/WHO <Stewart.B.Young@who.eop.gov>
Cc: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Erin S. McCracken <Erin.McCracken@sba.gov>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: FW: question on CARES Act from the NYT

2nd NYT inquiry below.

DRAFT RESPONSE: (b) (5)

From: Vogel, Kenneth <kenneth.vogel@nytimes.com>

Sent: Monday, March 30, 2020 11:47 AM

To: Wilkerson, Carol R. <carol.wilkerson@sba.gov>; Giles, Shannon N. <Shannon.Giles@sba.gov>

Cc: Press Office <press_office@sba.gov>

Subject: question on CARES Act from the NYT

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Hey guys:

Sorry to drop into your inboxes during what I'm sure is an extremely busy time, but I am writing a story on the administration of the CARES Act loans.

Can you tell me:

- 1) Is SBA is putting out to bid all contracts for services related to administering the CARES Act loans?
- 2) Has SBA awarded any of the contracts yet, and, if so, can you point me to, or provide me with, a list of the vendors?
- 3) Has SBA awarded any contracts to Quicken Loans or Rocket Mortgage, and, if so, for what purpose & what cost?

Thanks in advance.

Ken

--

Kenneth P. Vogel

The New York Times

202.731.1819

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: OIG Access
Date: Tuesday, April 28, 2020 5:45:00 PM

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 28, 2020 4:42 PM
To: Green, Errin E. (Contractor) <Errin.Green@sba.gov>; Martinez, James A. (Off. Inspector General) <james.martinez@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>
Subject: OIG Access

Adding in James Rivera for his knowledge. I will follow up shortly.

From: Martinez, James A. (Off. Inspector General) <james.martinez@sba.gov>
Sent: Tuesday, April 28, 2020 4:34 PM
To: Errin Green <errin.green@rer-solutions.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: OIG Access

Thanks for the follow-up, Errin.

(b) (5)
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED] Thanks for your help.

Jim

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 28, 2020 1:54 PM
To: Martinez, James A. (Off. Inspector General) <james.martinez@sba.gov>
Cc: Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: OIG Access

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Good Afternoon Jim,

(b) (5)

Thank you,
Errin

Errin E. Green
CEO
RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell: [REDACTED]
www.rer-solutions.com

From: Martinez, James A. (Off. Inspector General) <james.martinez@sba.gov>
Sent: Tuesday, April 28, 2020 10:49 AM
To: eric.wall@sba.gov
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: RE: Contact e-mail for Erin Green

Thanks, Eric.

[REDACTED]
[REDACTED] Thank you.

Jim Martinez

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 28, 2020 10:42 AM
To: Martinez, James A. (Off. Inspector General) <james.martinez@sba.gov>
Cc: Errin Green <errin.green@rer-solutions.com>
Subject: RE: Contact e-mail for Erin Green

I've copied Errin Green on this message.

From: Martinez, James A. (Off. Inspector General) <james.martinez@sba.gov>
Sent: Tuesday, April 28, 2020 10:17 AM

To: Wall, Eric N. <eric.wall@sba.gov>

Subject: Contact e-mail for Erin Green

Hi Eric,

Could you please provide a good e-mail address for Erin Green. Thanks.

Jim



James A. Martinez
Assistant Special Agent in Charge
Office of Inspector General
U.S. Small Business Administration
Tel: 215-687-6539

From: [Levine, Nina D.](#)
To: [Mueller, Andrea J.](#)
Subject: RE: PATRIOT Act question
Date: Wednesday, March 25, 2020 3:25:00 PM

(b) (5)

From: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Sent: Wednesday, March 25, 2020 3:18 PM
To: Levine, Nina D. <nina.levine@sba.gov>
Subject: FW: PATRIOT Act question

From: Simons, Nicholas A <Nicholas.Simons@sba.gov>
Sent: Wednesday, March 25, 2020 3:14 PM
To: Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: PATRIOT Act question

Hi Andrea,

Nicholas A. Simons
Attorney Advisor
Office of Financial Law & Lender Oversight
Office of General Counsel
U.S. Small Business Administration
(202) 205-8250
Nicholas.Simons@sba.gov



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From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Bogdan Nastea](#); [Santiago, David I.](#)
Cc: [Wall, Eric N. \(eric.wall@sba.gov\)](#); [Errin Green](#); [Acchione, Mark](#); [Contreras, Alejandro C.](#)
Subject: RE: Possible reports
Date: Saturday, April 25, 2020 11:12:00 AM

Hi David,

(b) (5)

Thanks, JR.

From: Rivera, James E.
Sent: Friday, April 24, 2020 11:16 PM
To: Will Tumulty <wtumulty@rapidfinance.com>; Bogdan Nastea <bnastea@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: Possible reports

Hi Will/Bodgan,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

I really appreciate all your efforts!!

Thanks, JR.

From: [Manger, William M.](#)
To: [Billimoria, Jimmy F. \(Jim\)](#)
Subject: Re: question on CARES Act from the NYT
Date: Monday, March 30, 2020 4:45:01 PM

(b) (5)

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From: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>
Sent: Monday, March 30, 2020 4:23:05 PM
To: Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Gray, Christopher S. <Christopher.Gray@sba.gov>
Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>
Subject: FW: question on CARES Act from the NYT

See NYT inquiry below.

From: Vogel, Kenneth <kenneth.vogel@nytimes.com>
Sent: Monday, March 30, 2020 11:47 AM
To: Wilkerson, Carol R. <carol.wilkerson@sba.gov>; Giles, Shannon N. <Shannon.Giles@sba.gov>
Cc: Press Office <press_office@sba.gov>
Subject: question on CARES Act from the NYT

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Hey guys:

Sorry to drop into your inboxes during what I'm sure is an extremely busy time, but I am writing a story on the administration of the CARES Act loans.

Can you tell me:

- 1) Is SBA putting out to bid all contracts for services related to administering the CARES Act loans?
- 2) Has SBA awarded any of the contracts yet, and, if so, can you point me to, or provide me with, a list of the vendors?
- 3) Has SBA awarded any contracts to Quicken Loans or Rocket Mortgage, and, if so, for what purpose & what cost?

Thanks in advance.

Ken

--

Kenneth P. Vogel
The New York Times
202.731.1819

From: [Levine, Nina D.](#)
To: [Kong, Stephen D.](#)
Subject: RE: question on CARES Act from the NYT
Date: Monday, March 30, 2020 7:22:00 PM

Thx steve.

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Monday, March 30, 2020 6:47 PM
To: Levine, Nina D. <nina.levine@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: RE: question on CARES Act from the NYT

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

From: Kong, Stephen D.
Sent: Monday, March 30, 2020 6:33 PM
To: Levine, Nina D. <nina.levine@sba.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: RE: question on CARES Act from the NYT

[REDACTED]

[REDACTED]

From: Levine, Nina D. <nina.levine@sba.gov>
Sent: Monday, March 30, 2020 6:18 PM
To: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>
Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>
Subject: RE: question on CARES Act from the NYT

(b) (5)

From: Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>

Sent: Monday, March 30, 2020 5:24 PM

To: Manger, William M. <William.Manger@sba.gov>; Glaccum, David M. <David.Glaccum@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>

Cc: McCracken, Erin S. <Erin.McCracken@sba.gov>; Patru, Edwin C. (Contractor) <Edwin.Patru@sba.gov>; Ed Patru <ed@directcommsco.com>; Kelly, Jennifer F. <Jennifer.Kelly@sba.gov>

Subject: FW: question on CARES Act from the NYT

See inquiry below.

DRAFT RESPONSE:

From: Vogel, Kenneth <kenneth.vogel@nytimes.com>

Sent: Monday, March 30, 2020 11:47 AM

To: Wilkerson, Carol R. <carol.wilkerson@sba.gov>; Giles, Shannon N. <Shannon.Giles@sba.gov>

Cc: Press Office <press_office@sba.gov>

Subject: question on CARES Act from the NYT

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- 3) Has SBA awarded any contracts to Quicken Loans or Rocket Mortgage, and, if so, for what purpose & what cost?

Thanks in advance.

Ken

--

Kenneth P. Vogel

The New York Times

202.731.1819

From: [Rivera, James E.](#)
To: [Miller, Kimberly A. EOP/OMB](#); [Roth, Dorrice C.](#); [McNeal, Chris G. EOP/OMB](#); [Turner, Austin F. EOP/OMB](#); [Chen, Deborah J.](#); [Moore-Vellucci, Maureen E.](#); [Manger, William M.](#); [Kong, Stephen D.](#)
Subject: RE: question
Date: Saturday, March 28, 2020 4:36:01 PM

Hi Kim,

(b) (5) [REDACTED]

[REDACTED]

[REDACTED]

If you have any questions I can discuss via conference call.

Thanks, JR.

From: Miller, Kimberly A. EOP/OMB <Kimberly_A._Miller@omb.eop.gov>
Sent: Saturday, March 28, 2020 3:21 PM
To: Roth, Dorrice C. <Dorrice.Roth@sba.gov>; McNeal, Chris G. EOP/OMB <Christopher.G.McNeal@omb.eop.gov>; Turner, Austin F. EOP/OMB <Austin_F_Turner@omb.eop.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Subject: RE: question

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+ James

Thanks, Dorrice.

(b) (5)

Thanks.

From: Roth, Dorrice C. <Dorrice.Roth@sba.gov>

Sent: Saturday, March 28, 2020 2:48 PM

To: McNeal, Chris G. EOP/OMB <Christopher.G.McNeal@omb.eop.gov>; Turner, Austin F. EOP/OMB <Austin_F_Turner@omb.eop.gov>; Miller, Kimberly A. EOP/OMB <Kimberly_A_Miller@omb.eop.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>

Subject: FW: question

See James' response below.

Dorrice

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Saturday, March 28, 2020 2:38 PM

To: Roth, Dorrice C. <Dorrice.Roth@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Subject: RE: question

Thanks, JR.

From: Roth, Dorrice C. <Dorrice.Roth@sba.gov>

Sent: Saturday, March 28, 2020 2:34 PM

To: Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>

Subject: question

From: [Rivera, James E.](#)
To: [Garland, Roger B.](#)
Subject: RE: Rapid Decision first KPI Report
Date: Wednesday, April 8, 2020 9:35:00 AM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 9:25 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Decision first KPI Report

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 8:16 AM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: Rapid Decision first KPI Report

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 8:59 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Decision first KPI Report

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 6:47 AM
To: Wall, Eric N. <eric.wall@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: Rapid Decision first KPI Report

(b) (5)








Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Wednesday, April 8, 2020 7:37 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: RE: Rapid Decision first KPI Report




From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Wednesday, April 8, 2020 6:50 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: Rapid Decision first KPI Report

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Good Morning James,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]

Feel free to call with any questions.

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Garland, Roger B.](#)
Subject: RE: Rapid Decision first KPI Report
Date: Wednesday, April 8, 2020 9:04:00 AM

My bad....

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 9:01 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Decision first KPI Report

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 6:47 AM
To: Wall, Eric N. <eric.wall@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: Rapid Decision first KPI Report

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Wednesday, April 8, 2020 7:37 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: RE: Rapid Decision first KPI Report

(b) (5)

[REDACTED]

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Wednesday, April 8, 2020 6:50 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: Rapid Decision first KPI Report

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Good Morning James,

[REDACTED]

Feel free to call with any questions.

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Wall, Eric N.](#)
Cc: ["Errin Green"](#); [Santiago, David I.](#); ["Lunsford, Todd"](#); [Joe Looney](#); [Acchione, Mark](#); [Garland, Roger B.](#); [Lopez-Suarez, Lisa](#); [Edwards, Jerome](#)
Subject: RE: Rapid Decision first KPI Report
Date: Wednesday, April 8, 2020 7:51:00 AM

Ok, thanks for correcting...

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Wednesday, April 8, 2020 7:51 AM
To: Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: Rapid Decision first KPI Report

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James,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Wednesday, April 08, 2020 7:47 AM
To: Wall, Eric N. <eric.wall@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: Rapid Decision first KPI Report

(b) (5)






Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Wednesday, April 8, 2020 7:37 AM

To: Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>

Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>;

'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>;

Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: RE: Rapid Decision first KPI Report




From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Wednesday, April 8, 2020 6:50 AM

To: Rivera, James E. <james.rivera@sba.gov>

Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>;

Wall, Eric N. <eric.wall@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney

<jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: Rapid Decision first KPI Report

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Good Morning James,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

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Rapid Finance®

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From: [Rivera, James E.](#)
To: [Garland, Roger B.](#)
Subject: RE: Rapid Decision first KPI Report
Date: Wednesday, April 8, 2020 9:39:00 AM

(b) (5)

[REDACTED]

[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 9:25 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Decision first KPI Report

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 8:16 AM
To: Garland, Roger B. <Roger.Garland@sba.gov>
Subject: RE: Rapid Decision first KPI Report

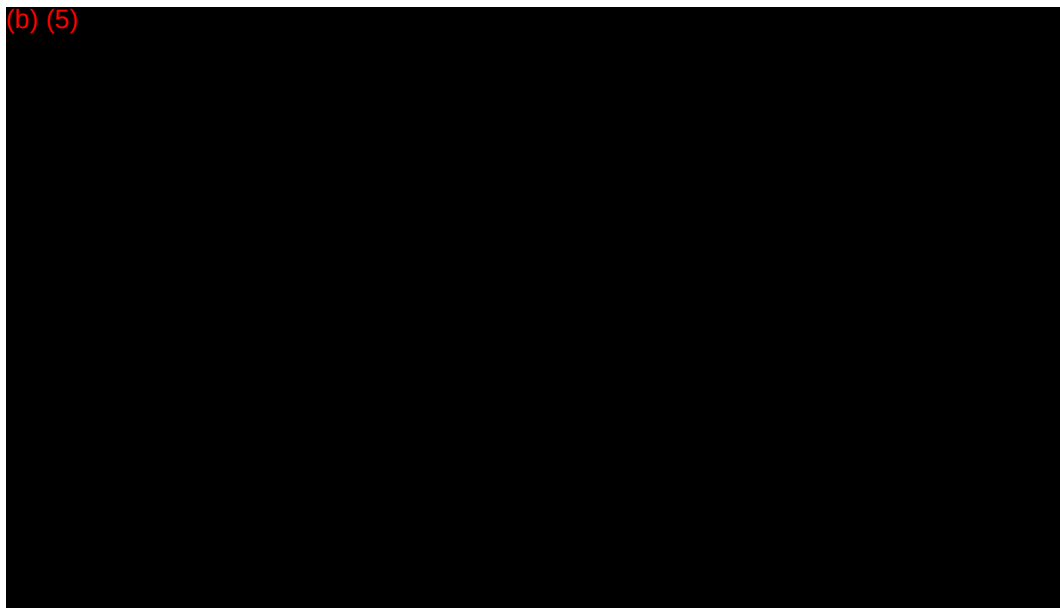
[REDACTED]

From: Garland, Roger B. <Roger.Garland@sba.gov>
Sent: Wednesday, April 8, 2020 8:59 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Decision first KPI Report

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Wednesday, April 8, 2020 6:47 AM
To: Wall, Eric N. <eric.wall@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: Rapid Decision first KPI Report

(b) (5)






Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Wednesday, April 8, 2020 7:37 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: RE: Rapid Decision first KPI Report




From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Wednesday, April 8, 2020 6:50 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: Rapid Decision first KPI Report

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Good Morning James,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]

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Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Rapid Decision KPI Report 0500 on 9 Apr 2020
Date: Thursday, April 9, 2020 7:59:00 AM

(b) (5)

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 9, 2020 6:52 AM
To: Rivera, James E. <james.rivera@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; Bogdan Nastea <bnastea@rapidfinance.com>
Subject: Rapid Decision KPI Report 0500 on 9 Apr 2020

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All,

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Rapid Decision KPI Report as of 0500 on 10 Apr 2020
Date: Friday, April 10, 2020 9:39:00 AM

(b) (5)

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Friday, April 10, 2020 6:46 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Subject: Rapid Decision KPI Report as of 0500 on 10 Apr 2020

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All,

[REDACTED]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Santiago, David I.](#); [Wall, Eric N.](#)
Cc: [Acchione, Mark](#); ["Errin Green"](#); [Joe Looney](#); ["Lunsford, Todd"](#)
Subject: RE: Rapid Decision Report Template
Date: Tuesday, April 7, 2020 10:45:00 PM

Thanks, looks great.

(b) (5)
[Redacted]

[Redacted]

[Redacted]

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 10:36 PM
To: Rivera, James E. <james.rivera@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>
Subject: Rapid Decision Report Template

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Hi All,

[Redacted]

[Redacted]

[Redacted]

Talk with you tomorrow.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Errin Green](#)
Subject: RE: Rapid Intake KPI Report 0600 4 Apr 2020
Date: Thursday, April 2, 2020 7:49:00 AM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Thursday, April 2, 2020 7:44 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Intake KPI Report 0600 4 Apr 2020

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Sorry James,

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 2, 2020 7:41 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; markacchione@rocketloans.com; Bogdan Nastea <bnastea@rapidfinance.com>; Errin Green <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>
Cc: eric.wall@sba.gov
Subject: RE: Rapid Intake KPI Report 0600 4 Apr 2020

[REDACTED]

[REDACTED]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 2, 2020 7:14 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A.

<Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Wall, Eric N.
<eric.wall@sba.gov>

Subject: Rapid Intake KPI Report 0600 4 Apr 2020

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Attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Rapid Intake KPI Report as of 6 Apr 2020
Date: Tuesday, April 7, 2020 12:48:00 PM

(b) (5)

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Monday, April 6, 2020 9:37 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 6 Apr 2020

Hi James,

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 6, 2020 9:11 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 6 Apr 2020

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Monday, April 6, 2020 8:42 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Rapid Intake KPI Report as of 6 Apr 2020

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Attached.

Will Tumulty | CEO
Rapid Finance®
Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Rapid Intake KPI Report as of 6 Apr 2020
Date: Tuesday, April 7, 2020 8:23:00 PM

[REDACTED] (b) [REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 8:22 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Re: Rapid Intake KPI Report as of 6 Apr 2020

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:05:00 PM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 6 Apr 2020

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Monday, April 6, 2020 9:37 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 6 Apr 2020

Hi James,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 6, 2020 9:11 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 6 Apr 2020

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Monday, April 6, 2020 8:42 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea

<bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green'
<errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd'
<ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Rivera, James E.
<james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L.
<Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 6 Apr 2020

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Attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Cc: [Edwards, Jerome](#); [Larsen, Bartie J.](#); [Garland, Roger B.](#); [Lopez-Suarez, Lisa](#); [Monchek, Rafaela](#); [Yeager, Michael A.](#); [Santiago, David I.](#)
Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020
Date: Saturday, April 4, 2020 9:01:00 AM

(b) (5)

Thanks, JR.

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Saturday, April 4, 2020 8:59 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, April 4, 2020 8:54 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 0800 4 Apr 2020

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Saturday, April 4, 2020 8:39 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 4 Apr 2020

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(b) (5)

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Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Johnson, Brendon J.](#); [Yeager, Michael A.](#); [Santiago, David I.](#); [Monchek, Rafaela](#); [Pitts, Cynthia G.](#); [Vaccaro, Mark S.](#); [Specians, Laura L.](#); [Wall, Eric N.](#)
Cc: [Perriello, Tami L.](#); [Atwood, Melissa Jo](#); [Lambert, Tracy L.](#); [Maria Finan](#); [Chen, Deborah J.](#); [Moore-Vellucci, Maureen E.](#); [Cloud, Brian H.](#); [Maez, Michael J.](#); [Barcnas, Michelle L.](#); [Alpheis-Linsky, Giesela](#); [Kim, Mindy M.](#); [Guerzon, Meagan K.](#); [Klein, John W.](#)
Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020
Date: Saturday, April 4, 2020 9:34:00 AM

(b) (5) . JR.

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>
Sent: Saturday, April 4, 2020 9:34 AM
To: Rivera, James E. <james.rivera@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>
Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcnas, Michelle L. <Michelle.Barcnas@sba.gov>; Alpheis-Linsky, Giesela <Giesela.Alpheis-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>
Subject: Re: Rapid Intake KPI Report as of 0800 4 Apr 2020

Hi James,

[REDACTED]

[REDACTED]

Thank you,

Brendon

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)
[REDACTED] (Mobile)
Brendon.Johnson@sba.gov

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Saturday, April 4, 2020 9:29:34 AM
To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Yeager, Michael A.

<Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas, Michelle L. <Michelle.Barcenas@sba.gov>; Alpheid-Linsky, Giesela <Giesela.Alpheid-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: RE: Rapid Intake KPI Report as of 0800 4 Apr 2020

Hi Brendon,

(b) (5)
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]

[Redacted]
[Redacted]

[Redacted]
[Redacted]

Thanks, JR.

From: Johnson, Brendon J. <Brendon.Johnson@sba.gov>

Sent: Saturday, April 4, 2020 9:06 AM

To: Rivera, James E. <james.rivera@sba.gov>; Yeager, Michael A. <Michael.Yeager@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Vaccaro, Mark S. <Mark.Vaccaro@sba.gov>; Specians, Laura L. <Laura.Specians@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>

Cc: Perriello, Tami L. <Tami.Perriello@sba.gov>; Atwood, Melissa Jo <melissa.atwood@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>; Maria Finan <linda_finan@ibc.doi.gov>; Chen, Deborah J. <Deborah.Chen@sba.gov>; Moore-Vellucci, Maureen E. <maureen.moore@sba.gov>; Cloud, Brian H. <Brian.Cloud@sba.gov>; Maez, Michael J. <Michael.Maez@sba.gov>; Barcenas, Michelle L. <Michelle.Barcenas@sba.gov>; Alpheid-Linsky, Giesela <Giesela.Alpheid-Linsky@sba.gov>; Kim, Mindy M. <Mindy.Kim@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Klein, John W. <john.klein@sba.gov>

Subject: Fwd: Rapid Intake KPI Report as of 0800 4 Apr 2020

James et. al.

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thank you,

Brendon J. Johnson, MBA, CPCM, CFCM, CCCM, FAC-C III, FAC-COR III
Senior Procurement Executive & Head of the Contracting Activity
Office of the Chief Financial Officer
U.S. Small Business Administration
(202)-205-6104 (Desk)

[REDACTED] (Mobile)

Brendon.Johnson@sba.gov

From: Errin Green <errin.green@rer-solutions.com>

Sent: Saturday, April 4, 2020 8:54:59 AM

To: Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Lambert, Tracy L. <Tracy.Lambert@sba.gov>;
Crean, Sean F. <Sean.Crean@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 4 Apr 2020

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[REDACTED]

Errin

From: [Rivera, James E.](#)
To: [Errin Green](#)
Subject: RE: Rapid Intake KPI Report as of 0800 5 Apr 2020
Date: Sunday, April 5, 2020 10:44:00 AM

(b) (5)

Thanks, JR.

From: Errin Green <errin.green@rer-solutions.com>
Sent: Sunday, April 5, 2020 8:45 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 0800 5 Apr 2020

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James,

[REDACTED]

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Sunday, April 5, 2020 8:35 AM
To: markacchione@rocketloans.com; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Rapid Intake KPI Report as of 0800 5 Apr 2020

Attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Scott III, Robert L.](#); [Hershey, Michael S](#)
Subject: RE: Rapid Intake KPI Report as of 0800 7 Apr 2020
Date: Tuesday, April 7, 2020 1:16:00 PM
Attachments: [SBA COVID-19 Application Volumes v20200404_0800 \(Table Only\).pptx](#)

Hi Rob,

(b) (5)

[Redacted]

[Redacted]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 1:08 PM
To: Scott III, Robert L. <Robert.Scott@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: Hershey, Michael S <Michael.Hershey@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 7 Apr 2020

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James,

[Redacted]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Scott III, Robert L. [<mailto:Robert.Scott@sba.gov>]

Sent: Tuesday, April 07, 2020 12:41 PM

To: Joe Looney <jlooney@rapidfinance.com>; Will Tumulty <wtumulty@rapidfinance.com>;
Acchione, Mark <MarkAcchione@rocketloans.com>
Cc: Hershey, Michael S <Michael.Hershey@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 7 Apr 2020

Rapid team –

(b) (5)

Rob

From: Joe Looney <jlooney@rapidfinance.com>
Sent: Tuesday, April 7, 2020 11:42 AM
To: Scott III, Robert L. <Robert.Scott@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
Acchione, Mark <MarkAcchione@rocketloans.com>
Cc: Hershey, Michael S <Michael.Hershey@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 7 Apr 2020

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Let me know if you have any questions.

Joe Looney | General Counsel

Rapid Finance®

Direct: 240-482-4684

Email: jlooney@rapidfinance.com

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From: Scott III, Robert L. <Robert.Scott@sba.gov>
Sent: Tuesday, April 7, 2020 10:02 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark

<MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Cc: Hershey, Michael S <Michael.Hershey@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 0800 7 Apr 2020

URGENT – Can you get the below to us?

Rob

From: Hershey, Michael S <Michael.Hershey@sba.gov>
Sent: Tuesday, April 7, 2020 10:00 AM
To: Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 7 Apr 2020

(b) (5)

From: Scott III, Robert L. <Robert.Scott@sba.gov>
Sent: Tuesday, April 7, 2020 9:25 AM
To: Jovita [REDACTED]
Cc: Harris-Berry, Gail V. <Gail.Harris-Berry@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Gray, Christopher S. <Christopher.Gray@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>; Crossie, Justin D. <Justin.Crossie@sba.gov>; Gutierrez, Allen M <Allen.Gutierrez@sba.gov>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Vallante, Michael A. <Michael.Vallante@sba.gov>; Hershey, Michael S <Michael.Hershey@sba.gov>; Levine, Nina D. <nina.levine@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Young, Stewart B. EOP/WHO <Stewart.B.Young@who.eop.gov>; Billimoria, Jimmy F. (Jim) <jim.billimoria@sba.gov>; McCracken, Erin S. <Erin.McCracken@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Acosta, Susan D. <Susan.Acosta@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 0800 7 Apr 2020

Administrator –

Please see the attached April 7 morning report from RER.

Rob

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 7, 2020 9:20 AM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea

<bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green'
<errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J.
<Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello,
Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E.
<james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L.
<Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 7 Apr 2020

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Attached.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Acchione, Mark](#); [Bogdan Nastea](#); [Wall, Eric N.](#); [Errin Green](#); [Joe Looney](#); [Lunsford, Todd](#)
Subject: RE: Rapid Intake KPI Report as of 0800 on 10 Apr 2020
Date: Saturday, April 11, 2020 10:53:00 AM

Great! Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Saturday, April 11, 2020 10:50 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Subject: RE: Rapid Intake KPI Report as of 0800 on 10 Apr 2020

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Hi James,

(b) (5)
[Redacted]
[Redacted]
[Redacted]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Saturday, April 11, 2020 10:43 AM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Subject: FW: Rapid Intake KPI Report as of 0800 on 10 Apr 2020

Hi All,

[Redacted]

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Friday, April 10, 2020 8:23 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 on 10 Apr 2020

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From: [Rivera, James E.](#)
To: [Will Tumulty](#); [Acchione, Mark](#); [Bogdan Nastea](#); ["Errin Green"](#); [Hershey, Michael S](#); [Santiago, David I](#); [Lunsford, Todd](#)
Subject: Re: Rapid Intake KPI Report as of 0800 on 12 Apr 2020
Date: Sunday, April 12, 2020 9:15:32 AM

(b) (5)





Thanks, JR
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From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Sunday, April 12, 2020 9:04 AM
To: Acchione, Mark; Acosta, Susan D.; Bogdan Nastea; Chiokadze, David G.; Crean, Sean F.; 'Errin Green'; Hershey, Michael S; Joe Looney; Knickerbocker, Emily J.; 'Lunsford, Todd'; Perriello, Tami L.; Reboja, Nathaniel; Rivera, James E.; Roat, Maria A.; Scott III, Robert L.
Subject: Rapid Intake KPI Report as of 0800 on 12 Apr 2020

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From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Wall, Eric N.](#)
Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020
Date: Monday, April 13, 2020 9:41:00 AM

(b) (5)

[Redacted]

[Redacted]

[Redacted]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Monday, April 13, 2020 9:37 AM
To: Rivera, James E. <james.rivera@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Acosta, Susan D. <Susan.Acosta@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Hershey, Michael S <Michael.Hershey@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

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Understood.

Will Tumulty | CEO

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Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Monday, April 13, 2020 9:33 AM

To: Will Tumulty <wtumulty@rapidfinance.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Acosta, Susan D. <Susan.Acosta@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Hershey, Michael S <Michael.Hershey@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Roat, Maria A.

<Maria.Roat@sba.gov>

Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

Hi All,

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Monday, April 13, 2020 8:56 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Acosta, Susan D. <Susan.Acosta@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Hershey, Michael S <Michael.Hershey@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

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Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Crean, Sean F.](#)
Cc: [Wall, Eric N.](#); [Butler, Kimberly S.](#); [Edwards, Jerome](#); [Mueller, Andrea J.](#)
Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020 EIDL ADVANCE
Date: Monday, April 13, 2020 9:35:00 AM

Hi Sean,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Monday, April 13, 2020 9:32 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Butler, Kimberly S. <Kimberly.Butler@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>
Subject: FW: Rapid Intake KPI Report as of 0800 on 13 Apr 2020 EIDL ADVANCE

James/Eric

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thank you,

Sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Monday, April 13, 2020 8:56 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Acosta, Susan D. <Susan.Acosta@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Hershey, Michael S <Michael.Hershey@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

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Will Tumulty | CEO

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Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Errin Green](#)
Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020
Date: Monday, April 13, 2020 10:29:00 AM

Hi Errin,

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

Thanks, JR.

From: Errin Green <errin.green@rer-solutions.com>
Sent: Monday, April 13, 2020 10:03 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

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James,

[REDACTED]

[REDACTED]

[REDACTED]

Thanks,
Errin

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 13, 2020 9:33 AM
To: Will Tumulty <wtumulty@rapidfinance.com>; markacchione@rocketloans.com; Acosta, Susan D. <Susan.Acosta@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Hershey, Michael S <Michael.Hershey@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>
Subject: RE: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

Hi All,

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Monday, April 13, 2020 8:56 AM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Acosta, Susan D. <Susan.Acosta@sba.gov>; Bogdan Nastea <bnastea@rapidfinance.com>; Chiokadze, David G. <David.Chiokadze@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Hershey, Michael S <Michael.Hershey@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>

Subject: Rapid Intake KPI Report as of 0800 on 13 Apr 2020

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Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E.
To: [Will Tumulty](#); [Acchione, Mark](#); [Bogdan Nastea](#); [Crean, Sean F.](#); ["Errin Green"](#); [Joe Looney](#); [Knickerbocker, Emily J.](#); ["Lunsford, Todd"](#); [Perriello, Tami L.](#); [Reboja, Nathaniel](#); [Roat, Maria A.](#); [Scott III, Robert L.](#)
Subject: Re: Rapid Intake KPI Report as of 1700 6 Apr 2020
Date: Monday, April 6, 2020 10:38:25 PM

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From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Monday, April 6, 2020 9:20:42 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Rapid Intake KPI Report as of 1700 6 Apr 2020

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From: Rivera, James E.
To: [Will Tumulty](#); [Acchione, Mark](#); [Bogdan Nastea](#); [Crean, Sean F.](#); ["Errin Green"](#); [Joe Looney](#); [Knickerbocker, Emily J.](#); ["Lunsford, Todd"](#); [Perriello, Tami L.](#); [Reboja, Nathaniel](#); [Roat, Maria A.](#); [Scott III, Robert L.](#)
Subject: Re: Rapid Intake KPI Report as of 1700 6 Apr 2020
Date: Monday, April 6, 2020 10:38:26 PM
Attachments: [SBA COVID-19 Application Volumes v20200406_1700.pptx](#)

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From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Monday, April 6, 2020 9:20:42 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Crean, Sean F. <Sean.Crean@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Joe Looney <jlooney@rapidfinance.com>; Knickerbocker, Emily J. <Emily.Knickerbocker@sba.gov>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Perriello, Tami L. <Tami.Perriello@sba.gov>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: Rapid Intake KPI Report as of 1700 6 Apr 2020

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Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Wall, Eric N.](#); ["Errin Green"](#); [Acchione, Mark](#)
Subject: RE: Report requests/Burn rate reports
Date: Thursday, April 9, 2020 10:10:00 PM

Great. Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 9, 2020 9:51 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: RE: Report requests/Burn rate reports

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(b) (5)

Will Tumulty | CEO

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Direct: 240-762-5524

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Thursday, April 09, 2020 9:24 PM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Subject: Report requests/Burn rate reports

Hi Will,

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

(b) (5)

Thanks, JR.

From: [Rivera, James E.](#)
To: [Lunsford, Todd](#); [Tumulty, Will](#)
Cc: [Wall, Eric N.](#); ["Errin Green"](#); [Acchione, Mark](#); [Joe Looney](#)
Subject: Re: Report requests/Burn rate reports
Date: Friday, April 10, 2020 6:51:06 AM

Thanks

Get [Outlook for iOS](#)

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Friday, April 10, 2020 12:24:50 AM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

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Hi James,

(b) (5) [REDACTED]

[REDACTED]

Thank you.

Todd

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 9, 2020 10:32 PM
To: Tumulty, Will <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

Yes, please. (b) (5)

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 9, 2020 10:20 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

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Will Tumulty | CEO

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Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Thursday, April 09, 2020 10:15 PM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

thanks

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 9, 2020 10:10 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione,

Mark <MarkAcchione@rocketloans.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: Report requests/Burn rate reports

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Hi James,

We will get this to you tonight. (b) (5)

Will Tumulty | CEO

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Thursday, April 09, 2020 9:24 PM

To: Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: Report requests/Burn rate reports

Hi Will,

(b) (5)

-
-
-

(b) (5)

Thanks, JR.

From: [Rivera, James E.](#)
To: [Lunsford, Todd](#); [Wall, Eric N.](#); [Tumulty, Will](#)
Cc: ["Errin Green"](#); [Acchione, Mark](#); [Joe Looney](#)
Subject: RE: Report requests/Burn rate reports
Date: Friday, April 10, 2020 9:50:00 AM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Friday, April 10, 2020 9:42 AM
To: Wall, Eric N. <eric.wall@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 10, 2020 9:35 AM
To: Rivera, James E. <james.rivera@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

James,

[REDACTED]

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 10, 2020 9:31 AM
To: Lunsford, Todd <ToddLunsford@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>; Wall, Eric N. <eric.wall@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

Hi All,

Thanks, JR.

From: Lunsford, Todd <ToddLunsford@rocketloans.com>
Sent: Friday, April 10, 2020 9:21 AM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Wall, Eric N. <eric.wall@sba.gov>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: Re: Report requests/Burn rate reports

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Sent from [Outlook Mobile](#)

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 10, 2020 8:19:57 AM
To: Rivera, James E. <james.rivera@sba.gov>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Friday, April 10, 2020 9:09 AM

To: Lunsford, Todd <ToddLunsford@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: Report requests/Burn rate reports

Please fact check me, [REDACTED]

From: Lunsford, Todd <ToddLunsford@rocketloans.com>

Sent: Friday, April 10, 2020 12:25 AM

To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: Report requests/Burn rate reports

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Hi James,

(b) (5)

Thank you.

Todd

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Thursday, April 9, 2020 10:32 PM
To: Tumulty, Will <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

Yes, please.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Thursday, April 9, 2020 10:20 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>
Subject: RE: Report requests/Burn rate reports

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Will Tumulty | CEO

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Direct: 240-762-5524

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Thursday, April 09, 2020 10:15 PM

To: Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: Report requests/Burn rate reports

(b) (5)

thanks

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Thursday, April 9, 2020 10:10 PM

To: Rivera, James E. <james.rivera@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Joe Looney <jlooney@rapidfinance.com>

Subject: RE: Report requests/Burn rate reports

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Hi James,

We will get this to you tonight.

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Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Thursday, April 09, 2020 9:24 PM

To: Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>

Subject: Report requests/Burn rate reports

Hi Will,

[REDACTED] (b) (5) [REDACTED]
[REDACTED]
[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED] [REDACTED] [REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thanks, JR.

From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Wall, Eric N.](#); [Errin Green](#)
Subject: RE: Reporting
Date: Tuesday, April 14, 2020 11:35:00 AM

Thanks, JR

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Tuesday, April 14, 2020 11:17 AM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>
Subject: RE: Reporting

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Understood.

5)
[REDACTED]
[REDACTED]
[REDACTED]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]
Sent: Tuesday, April 14, 2020 11:14 AM
To: Will Tumulty <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>
Subject: Reporting

Hi Will,

Please add:

[REDACTED] to the reporting cycle.

[REDACTED]

[REDACTED]

(b) (5)

Thanks, JR.

From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Wall, Eric N.](#); [Errin Green](#); [Acchione, Mark](#); [Bogdan Nastea](#)
Subject: RE: Reporting
Date: Monday, April 13, 2020 8:51:00 PM

Hi Will,

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Monday, April 13, 2020 8:15 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>
Subject: RE: Reporting

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James,

Please confirm.

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Monday, April 13, 2020 7:51 PM

To: Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Subject: Reporting

Please keep the following names for all emails and Rapid Finance daily report (production report).

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

Please let me know if you have any questions.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Tumulty, Will](#)
Cc: [Wall, Eric N.](#); [Errin Green](#); [Bogdan Nastea](#); [Lunsford, Todd](#)
Subject: RE: Reporting
Date: Monday, April 13, 2020 11:00:00 PM

Thanks, JR.

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Monday, April 13, 2020 10:58 PM
To: Tumulty, Will <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Subject: Re: Reporting

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All set James. (b) (5)

[REDACTED]

[REDACTED]

Mark

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 13, 2020 9:01:24 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>
Subject: RE: Reporting

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Thanks, JR.

From: Acchione, Mark <MarkAcchione@rocketloans.com>

Sent: Monday, April 13, 2020 8:52 PM

To: Tumulty, Will <wtumulty@rapidfinance.com>; Rivera, James E. <james.rivera@sba.gov>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Bogdan Nastea <bnastea@rapidfinance.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>

Subject: Re: Reporting

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James. [REDACTED]

[REDACTED]

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Monday, April 13, 2020, 8:15 PM

To: 'Rivera, James E.'

Cc: Wall, Eric N.; Errin Green; Acchione, Mark; Bogdan Nastea

Subject: RE: Reporting

James,

[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]

(b) (5)

Please confirm.

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Rivera, James E. [<mailto:james.rivera@sba.gov>]

Sent: Monday, April 13, 2020 7:51 PM

To: Will Tumulty <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Bogdan Nastea <bnastea@rapidfinance.com>

Subject: Reporting

Please keep the following names for all emails and Rapid Finance daily report (production report).

[REDACTED]

[REDACTED]

[REDACTED]

Please let me know if you have any questions.

Thanks, JR.

From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Tumulty, Will](#); [Joe Looney](#); [Lunsford, Todd](#); [Errin Green](#); [Wall, Eric N.](#); [Edwards, Jerome](#); [Lopez-Suarez, Lisa](#)
Subject: RE: RER Rocket Follow Up
Date: Sunday, April 5, 2020 11:18:00 AM

(b) (5)

Appreciate everyone's efforts. JR.

-----Original Appointment-----

From: Acchione, Mark <MarkAcchione@rocketloans.com>

Sent: Sunday, April 5, 2020 11:17 AM

To: Rivera, James E.; Tumulty, Will; Joe Looney; Lunsford, Todd; Errin Green; Wall, Eric N.; Edwards, Jerome; Lopez-Suarez, Lisa

Subject: Canceled: RER Rocket Follow Up

When: Sunday, April 5, 2020 11:30 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).

Where: Microsoft Teams Meeting

Importance: High

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We are pushing this out due to conflict. Ill set up a new time once we are ready .

[Join Microsoft Teams Meeting](#)

[REDACTED] United States, New York City (Toll)

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From: [Rivera, James E.](#)
To: [Bogdan Nastea](#); [Wall, Eric N.](#); [Acchione, Mark](#); [Larsen, Bartie J.](#); [Will Tumulty](#)
Cc: [Edwards, Jerome](#); [Garland, Roger B.](#); [Lopez-Suarez, Lisa](#); [Davis, Wendell G.](#); [Santiago, David I.](#); [Contreras, Alejandro C.](#); [Mueller, Andrea J.](#); [Joe Looney](#); [Errin Green](#); [Lunsford, Todd](#); [Stephens, Jay](#)
Subject: RE: RER/Rapid Loans/Rapid Finance process (Inherently Governmental checks) Document
Date: Monday, March 30, 2020 7:55:00 PM

Thanks Bogdan. (b) (5)

JR.

From: Bogdan Nastea <bnastea@rapidfinance.com>
Sent: Monday, March 30, 2020 8:42 PM
To: Wall, Eric N. <eric.wall@sba.gov>; Acchione, Mark <MarkAcchione@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Larsen, Bartie J. <bartie.larsen@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>; Santiago, David I. <David.Santiago@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Joe Looney <jlooney@rapidfinance.com>; Errin Green <errin.green@rer-solutions.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; Stephens, Jay <JayStephens@rocketloans.com>
Subject: RE: RER/Rapid Loans/Rapid Finance process (Inherently Governmental checks) Document

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Bogdan Nastea | CTO

Rapid Finance®

Direct: 240-380-1659

Email: bnastea@rapidfinance.com

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From: Wall, Eric N. <eric.wall@sba.gov>

Sent: Monday, March 30, 2020 7:48 PM

To: Acchione, Mark <MarkAcchione@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>;

Larsen, Bartie J. <bartie.larsen@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>
Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>;
Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>;
Santiago, David I. <David.Santiago@sba.gov>; Contreras, Alejandro C.
<alejandro.contreras@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Joe Looney
<jlooney@rapidfinance.com>; Errin Green <errin.green@rer-solutions.com>; Lunsford, Todd
<ToddLunsford@rocketloans.com>; Stephens, Jay <JayStephens@rocketloans.com>; Bogdan Nastea
<bnastea@rapidfinance.com>

Subject: Re: RER/Rapid Loans/Rapid Finance process (Inherently Governmental checks) Document

Thanks Mark. We will be in touch tomorrow.

From: Acchione, Mark <MarkAcchione@rocketloans.com>

Sent: Monday, March 30, 2020 7:46:52 PM

To: Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Larsen, Bartie J.
<bartie.larsen@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: Edwards, Jerome <jerome.edwards@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>;
Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>;
Santiago, David I. <David.Santiago@sba.gov>; Contreras, Alejandro C.
<alejandro.contreras@sba.gov>; Mueller, Andrea J. <Andrea.Mueller@sba.gov>; Joe Looney
<jlooney@rapidfinance.com>; Errin Green <errin.green@rer-solutions.com>; Lunsford, Todd
<ToddLunsford@rocketloans.com>; Stephens, Jay <JayStephens@rocketloans.com>;
bnastea@rapidfinance.com <bnastea@rapidfinance.com>

Subject: Re: RER/Rapid Loans/Rapid Finance process (Inherently Governmental checks) Document

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Adding some folks from RER Rocket. Eric and Bartie, let us know how we can help.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Monday, March 30, 2020, 7:36 PM

To: Wall, Eric N.; Larsen, Bartie J.; Acchione, Mark; Tumulty, Will

Cc: Edwards, Jerome; Garland, Roger B.; Lopez-Suarez, Lisa; Davis, Wendell G.; Santiago, David I.; Contreras, Alejandro C.; Mueller, Andrea J.

Subject: RER/Rapid Loans/Rapid Finance process (Inherently Governmental checks) Document

Hi Eric/Bartie,

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
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[REDACTED]
- [REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks ALL,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



U.S. Small Business
Administration

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: RFQ 73351020Q0074 SBA-ODA Data Analysis and Loan Recommendation Services RER Task Order 2
Date: Sunday, March 29, 2020 1:50:00 PM

(b) (5)

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Sunday, March 29, 2020 2:32 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: Fwd: RFQ 73351020Q0074 SBA-ODA Data Analysis and Loan Recommendation Services RER Task Order 2

Sent from my iPhone

Begin forwarded message:

From: "Lambert, Tracy L." <Tracy.Lambert@sba.gov>
Date: March 29, 2020 at 2:24:42 PM EDT
To: Errin Green <errin.green@rer-solutions.com>
Cc: "Wall, Eric N." <eric.wall@sba.gov>, "Guerzon, Meagan K." <Meagan.Guerzon@sba.gov>, "Rivera, James E." <james.rivera@sba.gov>, "Johnson, Brendon J." <Brendon.Johnson@sba.gov>, "Finan, Maria" <Linda.Finan@sba.gov>, "Pitts, Cynthia G." <cynthia.pitts@sba.gov>, "Edwards, Jerome" <jerome.edwards@sba.gov>
Subject: RE: RFQ 73351020Q0074 SBA-ODA Data Analysis and Loan Recommendation Services RER Task Order 2

Errin,

Thank you for talking with SBA earlier today.

(b) (5)

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[REDACTED] - Cell
Tracy.Lambert@sba.gov

From: Errin Green <errin.green@rer-solutions.com>
Sent: Saturday, March 28, 2020 3:10 PM
To: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Cc: Wall, Eric N. <eric.wall@sba.gov>; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RE: RFQ 73351020Q0074 SBA-ODA Data Analysis and Loan Recommendation Services RER Task Order 2

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Thank you, Tracy.

Attached please find our quote in response to RFQ 73351020Q0074.

Please feel free to contact me if you have any questions regarding this submission.

Regards,
Errin

Errin E. Green
CEO

RER Solutions, Inc.
950 Herndon Parkway, Suite 410
Herndon, VA 20170
Office: 703-736-3874
Cell: [REDACTED]
www.rer-solutions.com

From: Lambert, Tracy L. <Tracy.Lambert@sba.gov>
Sent: Saturday, March 28, 2020 1:46 PM
To: Errin Green <errin.green@rer-solutions.com>
Cc: eric.wall@sba.gov; Guerzon, Meagan K. <Meagan.Guerzon@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Johnson, Brendon J. <Brendon.Johnson@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Finan, Maria <Linda.Finan@sba.gov>; Kucharski, Stephen W. <Stephen.Kucharski@sba.gov>; Pitts, Cynthia G. <cynthia.pitts@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>
Subject: RFQ 73351020Q0074 SBA-ODA Data Analysis and Loan Recommendation Services RER Task Order 2

Errin,

Attached is RFQ 73351020Q0074. This RFQ for the 2nd order against IDIQ contract 73351018D0001 to procure Data Analysis and Loan Recommendation Services, Incorporate System and Process Changes, to add e-Signature Capability and Grant Support as applicable for the Small Business Administration, Office of Disaster Assistance in support of COVID-19.

Quotes are due via email no later than March 28, 2020 at 9:00 pm ET.

Please contact the Contract Officer with any questions.

Ms. Tracy Lambert
703-487-8100 ext. 6714 Office
[REDACTED] - Cell
Tracy.Lambert@sba.gov

From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Errin Green](#)
Subject: RE: SBA Daily update calls
Date: Friday, April 17, 2020 8:11:00 PM

Glad contract was signed. Appreciate what you are doing !

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Friday, April 17, 2020 5:49 PM
To: Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; bnastea@rapidfinance.com; Wall, Eric N. <eric.wall@sba.gov>
Cc: Lunsford, Todd <ToddLunsford@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: Re: SBA Daily update calls

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Thank you Eric.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Friday, April 17, 2020 5:27:39 PM
To: Acchione, Mark <MarkAcchione@rocketloans.com>; Rivera, James E. <james.rivera@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; bnastea@rapidfinance.com <bnastea@rapidfinance.com>
Cc: Lunsford, Todd <ToddLunsford@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>
Subject: RE: SBA Daily update calls

(b) (5) [REDACTED]. Thanks Mark.

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Friday, April 17, 2020 4:56 PM
To: Rivera, James E. <james.rivera@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Tumulty, Will <wtumulty@rapidfinance.com>; Joe Looney <jlooney@rapidfinance.com>; bnastea@rapidfinance.com
Cc: Lunsford, Todd <ToddLunsford@rocketloans.com>; Errin Green <errin.green@rer-solutions.com>

[solutions.com](#)>

Subject: SBA Daily update calls

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(b) (5)

[REDACTED]

[REDACTED]

Let me know.

Mark Acchione
Chief Investment Officer, EVP
Rocket Loans
m [REDACTED]
o. 3133738420
markacchione@rocketloans.com

From: [Rivera, James E.](#)
To: [Will Tumulty](#)
Cc: [Joe Looney](#); ["Lunsford, Todd"](#); [Acchione, Mark](#); ["Errin Green"](#)
Subject: RE: Scenarios
Date: Friday, April 10, 2020 3:31:00 PM

Hi All,

(b) (5)

[REDACTED]

[REDACTED]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Friday, April 10, 2020 3:19 PM
To: Rivera, James E. <james.rivera@sba.gov>
Cc: Joe Looney <jlooney@rapidfinance.com>; 'Lunsford, Todd' <ToddLunsford@rocketloans.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; 'Errin Green' <errin.green@rer-solutions.com>
Subject: Scenarios

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Hi James,

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

Give me a call if there is anything further you need.

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Acchione, Mark](#); [Errin Green](#); [Tumulty, Will](#)
Cc: [Wall, Eric N.](#)
Subject: RE: Sensitivity Analysis by Number of Employees
Date: Friday, April 3, 2020 12:44:00 PM

(b) (5)

[REDACTED]

[REDACTED]

From: Acchione, Mark <MarkAcchione@rocketloans.com>
Sent: Friday, April 3, 2020 12:39 PM
To: Rivera, James E. <james.rivera@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Sensitivity Analysis by Number of Employees

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Adding Will. [REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 3, 2020 12:38 PM
To: Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Sensitivity Analysis by Number of Employees

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Friday, April 3, 2020 12:33 PM
To: Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Sensitivity Analysis by Number of Employees

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(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Friday, April 3, 2020 12:09 PM
To: markacchione@rocketloans.com; Errin Green <errin.green@rer-solutions.com>
Cc: eric.wall@sba.gov
Subject: FW: Sensitivity Analysis by Number of Employees

From: Perriello, Tami L. <Tami.Perriello@sba.gov>
Sent: Friday, April 3, 2020 11:48 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: Sensitivity Analysis by Number of Employees

FYI –

From: Will Tumulty <wtumulty@rapidfinance.com>
Sent: Friday, April 3, 2020 9:34 AM
To: Perriello, Tami L. <Tami.Perriello@sba.gov>
Subject: Sensitivity Analysis by Number of Employees

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Hi Tami,

(b) (5)

[Redacted]

[Redacted]

Thanks.

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Status - 4/7 6:40AM
Date: Tuesday, April 7, 2020 8:42:00 AM

(b) (5)

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 8:38 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Status - 4/7 6:40AM

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:34 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

[REDACTED]

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 7, 2020 8:26 AM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

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[REDACTED]

[REDACTED]

[REDACTED]
[REDACTED].

(b) (5) [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thank you,
Errin

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:11 AM
To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

Thanks.

[REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 7, 2020 8:07 AM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

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Understood.

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:03 AM
To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

(b) (5) [REDACTED]

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 7, 2020 7:58 AM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

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Thanks James, [REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 7:55 AM
To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

Thanks Errin,

[REDACTED]

(b) (5)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, April 7, 2020 7:50 AM

To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com

Cc: Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Status - 4/7 6:40AM

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Hi James,

Thank you,
Errin

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, April 7, 2020 7:35 AM

To: Will Tumulty <wtumulty@rapidfinance.com>; Errin Green <errin.green@rer-solutions.com>;
markacchione@rocketloans.com

Cc: eric.wall@sba.gov

Subject: RE: Status - 4/7 6:40AM

Hi All,

-
-

(b) (5)

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Tuesday, April 7, 2020 7:09 AM

To: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com

Subject: RE: Status - 4/7 6:40AM

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Hi Eric,

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Wall, Eric N. [<mailto:eric.wall@sba.gov>]

Sent: Tuesday, April 07, 2020 7:02 AM

To: Errin Green <errin.green@rer-solutions.com>; Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Will Tumulty <wtumulty@rapidfinance.com>

Subject: RE: Status - 4/7 6:40AM

(b) (5)

From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, April 7, 2020 6:59 AM

To: Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Status - 4/7 6:40AM

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From: Errin Green

Sent: Tuesday, April 7, 2020 6:42 AM

To: Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: eric.wall@sba.gov

Subject: Status - 4/7 6:40AM

- [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
- [REDACTED]
 - [REDACTED]

(b) (5)

- _____

- AMERICAN
OVERSIGHT

- (b) (5) [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Monday, April 6, 2020 8:44 PM

To: Errin Green <errin.green@rer-solutions.com>; markacchione@rocketloans.com; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: eric.wall@sba.gov

Subject: Status

Hi All,

[REDACTED]

[REDACTED]

- [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
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- [REDACTED]
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[REDACTED]
- [REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)
[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



[Home Page](#) | [Twitter](#) | [Instagram](#) | [Facebook](#) | [YouTube](#) | [LinkedIn](#) | [Email Alerts](#)

From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Status - 4/7 6:40AM
Date: Tuesday, April 7, 2020 8:40:00 AM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Wall, Eric N. <eric.wall@sba.gov>
Sent: Tuesday, April 7, 2020 8:38 AM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Status - 4/7 6:40AM

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:34 AM
To: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

[REDACTED]

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 7, 2020 8:26 AM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

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(b) (5)

Thank you,
Errin

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:11 AM
To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

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Understood.

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 8:03 AM
To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

[REDACTED]

[REDACTED]

[REDACTED]

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 7, 2020 7:58 AM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

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Thanks James, [REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Tuesday, April 7, 2020 7:55 AM
To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
markacchione@rocketloans.com
Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

Thanks Errin,

(b) (5)

From: Errin Green <errin.green@rer-solutions.com>
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To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>;
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Hi James,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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Thank you,
Errin

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Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

Hi All,

[REDACTED]

(b) (5)

-

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Tuesday, April 7, 2020 7:09 AM

To: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com

Subject: RE: Status - 4/7 6:40AM

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Hi Eric,

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Wall, Eric N. [<mailto:eric.wall@sba.gov>]

Sent: Tuesday, April 07, 2020 7:02 AM

To: Errin Green <errin.green@rer-solutions.com>; Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Will Tumulty <wtumulty@rapidfinance.com>

Subject: RE: Status - 4/7 6:40AM

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Sent: Tuesday, April 7, 2020 6:59 AM

To: Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: Wall, Eric N. <eric.wall@sba.gov>

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- [REDACTED]
 - [REDACTED]
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 - [REDACTED]

(b) (5)

- _____

- AMERICAN
OVERSIGHT

- (b) (5) [REDACTED]
- [REDACTED]
- [REDACTED]
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- [REDACTED]
- [REDACTED]

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Cc: eric.wall@sba.gov

Subject: Status

Hi All,

[REDACTED]

[REDACTED]

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

(b) (5)

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



U.S. Small Business
Administration

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From: [Rivera, James E.](#)
To: [Errin Green](#); [Will Tumulty](#); markacchione@rocketloans.com
Cc: [Wall, Eric N.](#)
Subject: RE: Status - 4/7 6:40AM
Date: Tuesday, April 7, 2020 8:28:00 AM

(b) (5)

Thanks, JR.

From: Errin Green <errin.green@rer-solutions.com>
Sent: Tuesday, April 7, 2020 8:26 AM
To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; markacchione@rocketloans.com
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: RE: Status - 4/7 6:40AM

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[REDACTED]

[REDACTED]

[REDACTED]

Thank you,
Errin

From: Rivera, James E. <james.rivera@sba.gov>
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Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

Thanks.

[REDACTED]

(b) (5)

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Cc: Wall, Eric N. <eric.wall@sba.gov>

Subject: RE: Status - 4/7 6:40AM

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Understood.

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, April 7, 2020 8:03 AM

To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>;
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Cc: eric.wall@sba.gov

Subject: RE: Status - 4/7 6:40AM

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Cc: Wall, Eric N. <eric.wall@sba.gov>

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Thanks James, (b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, April 7, 2020 7:55 AM

To: Errin Green <errin.green@rer-solutions.com>; Will Tumulty <wtumulty@rapidfinance.com>; markacchione@rocketloans.com

Cc: eric.wall@sba.gov

Subject: RE: Status - 4/7 6:40AM

Thanks Errin,

From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, April 7, 2020 7:50 AM

To: Rivera, James E. <james.rivera@sba.gov>; Will Tumulty <wtumulty@rapidfinance.com>; markacchione@rocketloans.com

Cc: Wall, Eric N. <eric.wall@sba.gov>

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Hi James,

(b) (5)

Thank you,
Errin

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Tuesday, April 7, 2020 7:35 AM

To: Will Tumulty <wtumulty@rapidfinance.com>; Errin Green <errin.green@rer-solutions.com>;
markacchione@rocketloans.com

Cc: eric.wall@sba.gov

Subject: RE: Status - 4/7 6:40AM

Hi All,

- [REDACTED]
- [REDACTED]

Thanks, JR.

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Tuesday, April 7, 2020 7:09 AM

To: Wall, Eric N. <eric.wall@sba.gov>; Errin Green <errin.green@rer-solutions.com>; Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com

Subject: RE: Status - 4/7 6:40AM

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Hi Eric,

(b) (5)

[Redacted]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: Wall, Eric N. [<mailto:eric.wall@sba.gov>]

Sent: Tuesday, April 07, 2020 7:02 AM

To: Errin Green <errin.green@rer-solutions.com>; Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Will Tumulty <wtumulty@rapidfinance.com>

Subject: RE: Status - 4/7 6:40AM

[Redacted]

[Redacted]

From: Errin Green <errin.green@rer-solutions.com>

Sent: Tuesday, April 7, 2020 6:59 AM

To: Rivera, James E. <james.rivera@sba.gov>; markacchione@rocketloans.com; Tumulty, Will <wtumulty@rapidfinance.com>

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(b) (5)

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- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
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Sent: Monday, April 6, 2020 8:44 PM

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Cc: eric.wall@sba.gov

Subject: Status

Hi All,

[REDACTED]

[REDACTED]

- [REDACTED]

(b) (5) [Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

- [Redacted]
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[Redacted]
[Redacted]
[Redacted]

[Redacted]
[Redacted]
[Redacted]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration
(202) 205-6734
james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Wall, Eric N.](#)
Subject: RE: Status - 4/7 6:40AM
Date: Tuesday, April 7, 2020 8:58:00 AM

Thanks, (b) (5)

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Understood.

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Cc: eric.wall@sba.gov
Subject: RE: Status - 4/7 6:40AM

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

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Thanks James,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

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Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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Cc: eric.wall@sba.gov

Subject: Status - 4/7 6:40AM

- [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
 - [REDACTED]
- [REDACTED]

(b) (5)

- [REDACTED]
 - [REDACTED]
 - [REDACTED]

- (b) (5) [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Monday, April 6, 2020 8:44 PM

To: Errin Green <errin.green@rer-solutions.com>; markacchione@rocketloans.com; Tumulty, Will <wtumulty@rapidfinance.com>

Cc: eric.wall@sba.gov

Subject: Status

Hi All,

[REDACTED]

[REDACTED]

- [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]
- [REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

(b) (5)

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



U.S. Small Business
Administration

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From: [Rivera, James E.](#)
To: [Monchek, Rafaela](#); [Kong, Stephen D.](#); [Crean, Sean F.](#)
Subject: RE: Status
Date: Sunday, March 29, 2020 12:05:00 PM

(b) (5)

From: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Sent: Sunday, March 29, 2020 1:04 PM
To: Rivera, James E. <james.rivera@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: Status

Rafaela Monchek
Deputy Associate Administrator
Office of Disaster Assistance
U.S. Small Business Administration
(202) 205-6734

rafaela.monchek@sba.gov



U.S. Small Business
Administration

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, March 29, 2020 12:58 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Subject: RE: Status

Thanks, JR.

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 12:57 PM
To: Rivera, James E. <james.rivera@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>

Subject: RE: Status

(b) (5)

From: Rivera, James E. <james.rivera@sba.gov>

Sent: Sunday, March 29, 2020 12:50 PM

To: Crean, Sean F. <Sean.Crean@sba.gov>

Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>

Subject: RE: Status

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Sunday, March 29, 2020 12:25 PM

To: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Rivera, James E. <james.rivera@sba.gov>

Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>

Subject: FW: Status

James –

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 12:21 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: Status

(b) (5)

[REDACTED]

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Sunday, March 29, 2020 11:22 AM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Status

[REDACTED]

[REDACTED]

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 11:19 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Hernandez, Elias <elias.hernandez@sba.gov>
Subject: Re: Status

Wow, that's great!

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From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Sunday, March 29, 2020 11:13:40 AM

To: Hernandez, Elias <elias.hernandez@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>

Subject: RE: Status

Steve,

(b) (5)

sean

Seán F. Crean

RADM, SC, USN (ret)

Executive Director

Executive Management, Installations & Support Services

U.S. Small Business Administration

Office: 202-205-6340

Sean.crean@sba.gov



U.S. Small Business
Administration

From: Hernandez, Elias <elias.hernandez@sba.gov>

Sent: Sunday, March 29, 2020 11:11 AM

To: Kong, Stephen D. <Stephen.Kong@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>

Subject: RE: Status

Steve,

[REDACTED]

Thanks

Elias

Elias Hernandez

Chief Human Capital Officer

Office of Human Resources Solutions

U.S. Small Business Administration

(202) 205-6749 (office)

[REDACTED] (cell)
elias.hernandez@sba.gov



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From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 11:06 AM
To: Hernandez, Elias <elias.hernandez@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Subject: Status

Guys, great job on everything this weekend—let me know if you need anything from me but doesn't seem like it.

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From: [Rivera, James E.](#)
To: [Monchek, Rafaela](#); [Crean, Sean F.](#)
Cc: [Kong, Stephen D.](#)
Subject: RE: Status
Date: Sunday, March 29, 2020 11:56:00 AM

(b) (5)

From: Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Sent: Sunday, March 29, 2020 12:56 PM
To: Rivera, James E. <james.rivera@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Status

Thank you,
Rafaela

Rafaela Monchek
Deputy Associate Administrator
Office of Disaster Assistance
U.S. Small Business Administration
(202) 205-6734

rafaela.monchek@sba.gov



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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Sunday, March 29, 2020 12:50 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>; Monchek, Rafaela <Rafaela.Monchek@sba.gov>
Subject: RE: Status

(b) (5)

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Make sense?

From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Sunday, March 29, 2020 12:25 PM
To: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Rivera, James E. <james.rivera@sba.gov>
Cc: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: FW: Status

James — [REDACTED]

[REDACTED]

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 12:21 PM
To: Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: Status

[REDACTED]

[REDACTED]

From: Crean, Sean F. <Sean.Crean@sba.gov>

Sent: Sunday, March 29, 2020 11:22 AM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Status

(b) (5)

[REDACTED]

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 11:19 AM
To: Crean, Sean F. <Sean.Crean@sba.gov>; Hernandez, Elias <elias.hernandez@sba.gov>
Subject: Re: Status

Wow, that's great!

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From: Crean, Sean F. <Sean.Crean@sba.gov>
Sent: Sunday, March 29, 2020 11:13:40 AM
To: Hernandez, Elias <elias.hernandez@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Status

Steve,

[REDACTED]

sean

Seán F. Crean
RADM, SC, USN (ret)
Executive Director
Executive Management, Installations & Support Services
U.S. Small Business Administration
Office: 202-205-6340
Sean.crean@sba.gov



From: Hernandez, Elias <elias.hernandez@sba.gov>
Sent: Sunday, March 29, 2020 11:11 AM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Subject: RE: Status

Steve,

(b) (5)

A large black rectangular redaction box covering several lines of text in the email body.

Thanks

Elias

Elias Hernandez
Chief Human Capital Officer
Office of Human Resources Solutions
U.S. Small Business Administration
(202) 205-6749 (office)
 (cell)
elias.hernandez@sba.gov



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From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Sunday, March 29, 2020 11:06 AM
To: Hernandez, Elias <elias.hernandez@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>
Subject: Status

(b) (5)

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From: [Jovita](#)
To: [Rivera, James E.](#)
Subject: Re: Status
Date: Monday, April 6, 2020 11:32:12 PM

James,

(b) (5)

Best,
Jovita

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From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 6, 2020 8:46:21 PM
To: Jovita [REDACTED]; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>
Subject: FW: Status

Hi Administrator,

[REDACTED]

Have a good evening. Thanks, JR.

From: Rivera, James E.
Sent: Monday, April 6, 2020 8:44 PM
To: Errin Green <errin.green@rer-solutions.com>; Acchione, Mark <MarkAcchione@rocketloans.com>; Tumulty, Will <wtumulty@rapidfinance.com>
Cc: Wall, Eric N. <eric.wall@sba.gov>
Subject: Status

Hi All,

[REDACTED]

[REDACTED]

- [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
- [REDACTED]

(b) (5)

-

-

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration
(202) 205-6734
james.rivera@sba.gov



U.S. Small Business
Administration

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From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: RE: Two pressing COVID ITEMS
Date: Monday, March 30, 2020 7:57:00 PM

Ok. (b) (5) [REDACTED] Thanks, JR.

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Monday, March 30, 2020 8:52 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: FW: Two pressing COVID ITEMS

[REDACTED]

[REDACTED]

[REDACTED]

From: Scott III, Robert L. <Robert.Scott@sba.gov>
Sent: Monday, March 30, 2020 5:48 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>; Rivera, James E. <james.rivera@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>
Subject: RE: Two pressing COVID ITEMS

[REDACTED]

James / Rafaela – Will send you the documents momentarily.

Rob

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Monday, March 30, 2020 5:46 PM
To: Rivera, James E. <james.rivera@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>
Subject: Re: Two pressing COVID ITEMS

[REDACTED]

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From: Rivera, James E. <james.rivera@sba.gov>

Sent: Monday, March 30, 2020 5:31:35 PM

To: Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>

Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>

Subject: Two pressing COVID ITEMS

Hi All,

(b) (5)
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



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From: [Rivera, James E.](#)
To: [Scott III, Robert L.](#); [Manger, William M.](#); [Kong, Stephen D.](#); [Davis, Wendell G.](#)
Cc: [Monchek, Rafaela](#); [Lopez-Suarez, Lisa](#); [Contreras, Alejandro C.](#); [Roth, Dorrice C.](#)
Subject: RE: Two pressing COVID ITEMS
Date: Monday, March 30, 2020 5:39:56 PM

Thanks Rob,

(b) (5)

Thanks again, JR.

From: Scott III, Robert L. <Robert.Scott@sba.gov>
Sent: Monday, March 30, 2020 5:37 PM
To: Rivera, James E. <james.rivera@sba.gov>; Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>
Subject: RE: Two pressing COVID ITEMS

Rob

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, March 30, 2020 5:32 PM
To: Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>
Subject: Two pressing COVID ITEMS

Hi All,

(b) (5)

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



U.S. Small Business
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From: [Manger, William M.](#)
To: [Scott III, Robert L.](#); [Rivera, James E.](#); [Kong, Stephen D.](#); [Davis, Wendell G.](#); [Jovita Monchek, Rafaela](#); [Lopez-Suarez, Lisa](#); [Contreras, Alejandro C.](#); [Roth, Dorrice C.](#)
Subject: RE: Two pressing COVID ITEMS
Date: Monday, March 30, 2020 5:47:56 PM

Madame Administrator,

(b) (5)

Thank you,
Bill

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, March 30, 2020 5:32 PM
To: Manger, William M. <William.Manger@sba.gov>; Kong, Stephen D. <Stephen.Kong@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Davis, Wendell G. <Wendell.Davis@sba.gov>
Cc: Monchek, Rafaela <Rafaela.Monchek@sba.gov>; Lopez-Suarez, Lisa <Lisa.Lopez-Suarez@sba.gov>; Contreras, Alejandro C. <alejandro.contreras@sba.gov>; Roth, Dorrice C. <Dorrice.Roth@sba.gov>
Subject: Two pressing COVID ITEMS

Hi All,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Thanks,

James E. Rivera
Associate Administrator

Office of Disaster Assistance

U.S. Small Business Administration

(202) 205-6734

james.rivera@sba.gov



U.S. Small Business
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From: [Rivera, James E.](#)
To: [Kong, Stephen D.](#)
Subject: RE: Update
Date: Monday, April 6, 2020 8:19:00 PM

(b) (5)

[REDACTED]

[REDACTED]

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Monday, April 6, 2020 8:18 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Update

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 6, 2020 7:43 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: RE: Update

[REDACTED]

From: Kong, Stephen D. <Stephen.Kong@sba.gov>
Sent: Monday, April 6, 2020 7:38 PM
To: Rivera, James E. <james.rivera@sba.gov>
Subject: RE: Update

Great. [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

From: Rivera, James E. <james.rivera@sba.gov>
Sent: Monday, April 6, 2020 7:19 PM
To: Kong, Stephen D. <Stephen.Kong@sba.gov>
Subject: FW: Update

[REDACTED]

[REDACTED]

From: Will Tumulty <wtumulty@rapidfinance.com>

Sent: Monday, April 6, 2020 6:25 PM

To: Rivera, James E. <james.rivera@sba.gov>; Roat, Maria A. <Maria.Roat@sba.gov>; Scott III, Robert L. <Robert.Scott@sba.gov>; Perriello, Tami L. <Tami.Perriello@sba.gov>; 'Errin Green' <errin.green@rer-solutions.com>; Lunsford, Todd <ToddLunsford@rocketloans.com>; markacchione@rocketloans.com; Joe Looney <jlooney@rapidfinance.com>; Reboja, Nathaniel <nathaniel.reboja@sba.gov>; Crean, Sean F. <Sean.Crean@sba.gov>; Wall, Eric N. <eric.wall@sba.gov>; Garland, Roger B. <Roger.Garland@sba.gov>; Edwards, Jerome <jerome.edwards@sba.gov>

Subject: Update

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Hello All,

(b) (5)
[Redacted]

[Redacted]

[Redacted]

[Redacted]

Will Tumulty | CEO

Rapid Finance®

Direct: 240-762-5524

Email: wtumulty@rapidfinance.com

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From: [Rivera, James E.](#)
To: [Errin Green](#); [Acchione, Mark](#); [Will Tumulty](#)
Cc: [Wall, Eric N.](#); [Edwards, Jerome](#); [Larsen, Bartie J.](#)
Subject: RER/RL/RF
Date: Wednesday, April 29, 2020 10:53:00 AM

Hi Errin/Mark/Will,

(b) (5) [REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

[REDACTED]

Always appreciate everyone! JR.